Common "Core"
Characteristics of
Mixed Methods Research:
A Review of Critical
Issues and Call for
Greater Convergence

American Behavioral Scientist 56(6) 774–788 © 2012 SAGE Publications Reprints and permission: http://www. sagepub.com/journalsPermissions.nau DOI: 10.1177/0002764211433795 http://abs.sagepub.com



Charles Teddlie and Abbas Tashakkori²

Abstract

A controversy in the mixed methods community concerns the existence of core characteristics of the field. The authors believe that contemporary characteristics exist, which will evolve as advances in the research field emerge. The authors discuss four characteristics and issues related to them. Methodological eclecticism describes mixed methodologists as connoisseurs of methods who expertly employ qualitative/ quantitative techniques in their toolbox. Pedagogical and practical issues are considered in terms of how mixed methodologists are trained to conduct research. The second characteristic, paradigm pluralism, rejects the "incompatibility thesis" that had linked theoretical with methodological traditions. The authors contend that more than one paradigm can underlie mixed methods and discuss this further. The section on an integrative, cyclical approach to research discusses the contexts of justification and discovery and their interrelationship. The final characteristic is a set of research designs and analytical processes that were developed by mixed methodologists and distinguish it from other traditions.

Keywords

core concepts, methodological eclecticism, mixed methods, paradigm pluralism

Corresponding Author:

Charles Teddlie, Professor Emeritus Louisiana State University Department of Educational Theory, Policy, and Practice College of Education Baton Rouge, LA 70803-4721, USA Email: edtedd@lsu.edu

Louisiana State University, Baton Rouge, LA, USA

²University of North Texas, Denton, TX, USA

Table 1. Contemporary "Core" Characteristics of Mixed Methods Research

Characteristic number	Description of characteristic
#I	Methodological eclecticism
#2	Paradigm pluralism
#3	Iterative, cyclical approach to research
#4	Set of basic "signature" research designs and analytical processes
#5	Focus on the research question (or research problem) in determining the methods employed within any given study
#6	Emphasis on continua rather than a set of dichotomies
# 7	Emphasis on diversity at all levels of the research enterprise
#8	Tendency toward balance and compromise that is implicit within the "third methodological community"
#9	Reliance on visual representations (e.g., figures, diagrams) and a common notational system

These nine characteristics were taken from Teddlie and Tashakkori (2010) and rearranged so that the four topics discussed are the first four in this table.

While editing the second edition of the *Handbook of Mixed Methods in Social and Behavioral Research* (Tashakkori & Teddlie, 2010b) we were struck by the diversity of opinions regarding many topics in the field, including basic ones such as conceptual orientations and research designs. Perhaps this is to be expected in a field that has *formally* existed for only 10 to 15 years, especially one that has always been characterized by diverse opinions.

A major goal for the *Handbook* was to begin to delineate methodological principles for mixed research, and to that end we commissioned authors to provide syntheses of broad areas such as design, analysis, sampling, and so forth. While reading through the 31 chapters in the *Handbook*, we delineated nine common "core" characteristics of mixed methods research (MMR), several of which went beyond agreement on specific methodological principles. (See Table 1 for the list of characteristics.) We have discussed these MMR characteristics in the *Handbook* and elsewhere (e.g., Teddlie & Tashakkori, 2010, 2011). The following elaborates four of these characteristics to show our latest thinking about mixed methods research, and includes detailed discussion of critical issues related to each. This set of four characteristics represents the essential "inner" core of mixed methods that have been delineated at this time.

Interestingly, there is controversy within the MMR community about whether it is appropriate to construct such a set of characteristics at this stage in the field's development. For instance, Leech (2010) conducted interviews with "early developers" of MMR and reported that some believe that the field is ready to become more organized and systematic, whereas others do not. Some believe that we need to come to consensus covering basic aspects of the field (e.g., the language that describes mixed designs).

Others are concerned that we will be moving to convergence too quickly if we articulate such characteristics or principles now.

Those who are concerned about moving too quickly see this as a premature attempt to impose uniformity (e.g., see Mertens, 2010), at best, or the silencing of diverse perspectives, at worse. For example, Freshwater (2007) and others have expressed concern that MMR is headed toward some "fixed" unity or consensus for social inquiry that will preclude the consideration of multiple approaches. Leech (2010) quotes a similar sentiment from Jennifer Greene:

We are moving towards some kind of convergence. Some kind of settling of difference . . . and will emphasize a technical level of methodology. It will be about technique—step one, step two, step three—it will be that kind of technique. It will be reduced . . . the wonder that is possible in mixed methods will be reduced to procedures and techniques. (p. 261)

We can understand this concern intellectually, but we do not see MMR becoming a monolithic unified approach that stifles diverse viewpoints. Our optimism on this point is based on some of the common characteristics of MMR summarized in Table 1: methodological *eclecticism*, paradigm *pluralism*, an emphasis on *diversity* at all levels of the research enterprise, and an emphasis on continua *rather than a set of dichotomies*.

To summarize, we believe that there is a need for the development of a core set of conceptual and methodological ideas that could bring the mixed methods community together. On the other hand, if that community is to thrive, it must stay open to new ideas in the theoretical, methodological, and applied domains. We do not see these two objectives as mutually exclusive. Perhaps, as various tensions within the mixed methods community lessen over time, we will be able to accomplish both (Tashakkori & Teddlie, 2010a).

The issues discussed in this article have come both internally from the MMR community and externally from other sources, such as the qualitative (QUAL) research community. Initial responses from the QUAL community to MMR were negative due largely to the concern that mixed research would subordinate QUAL methods to a secondary role behind quantitative (QUAN) methods (e.g., Denzin & Lincoln, 2005; Howe, 2004). Recent dialog has been much more constructive (e.g., Denzin, 2008).²

This article focuses on four of the nine "core characteristics" listed in Table 1 due to space constraints and the fact that the last five are less controversial.

Methodological Eclecticism

The term *methodological eclecticism* means MMR practitioners select and creatively integrate the most appropriate techniques from a wide variety of QUAL, QUAN, and mixed strategies in order to thoroughly investigate the phenomena of interest (Teddlie &

Tashakkori, 2010, 2011). Methodological eclecticism involves using techniques that encompass the entire QUAL and QUAN "toolboxes." A researcher employing methodological eclecticism is a *connoisseur of methods* who knowledgeably, and often intuitively, selects the best techniques available to answer research questions that may evolve as a study unfolds.

Methodological eclecticism stems from rejection of the incompatibility of methods thesis, which stated that it is inappropriate to mix QUAN and QUAL methods due to fundamental differences (e.g., epistemological) between the paradigms supposedly underlying those methods. The rejection of the incompatibility of methods thesis (and substitution of the compatibility thesis) is a major point of demarcation between MMR advocates as opposed to "incompatibilists" (e.g., Gage, 1989; Howe, 1988).

Although there is little disagreement among MMR advocates about integrating QUAL and QUAN methods in their research, there are at least three issues related to this core characteristic. The first concerns the skepticism that critics have about researchers developing the skill sets necessary to perform both types of research adequately. For example, Denzin (2008, p. 322) expressed the concern that methodological bilingualism is "superficial, perhaps even unworkable." QUAL-oriented critics see this as particularly important because they are concerned that researchers will not be trained properly in the ethnographic tradition, nor will they appreciate the resources required to conduct ethnographies. They believe that many MMR projects will result in "QUAL-light" research.

We believe that a combination of integrated coursework and (particularly) extensive field experiences is necessary to begin the journey toward becoming a *connoisseur of methods*. Whereas issues of mixed methods pedagogy are beyond the scope of this article, there is an active literature developing in this area (e.g., Earley, 2007) that includes details on how MMR courses can evolve over time to accommodate student needs (Christ, 2010).

We believe that mixed methods researchers *must* be competent in the full spectrum of research methods and approaches to select the best paths for answering their research questions. We can educate our young scholars for such a broad competency *only if* they are mentored by scholars who are themselves methodologically bilingual and willing to search for innovative combinations of methods. There are numerous examples of dissertations (e.g., Schulenburg, 2007), program evaluations, and published work by single investigators demonstrating that solo investigators can conduct methodologically bilingual research.

Shulha and Wilson (2003) presented an argument for a team approach in which each researcher in a mixed study has a *minimum competency level* in both methods, plus expertise in one. Bliss (2008) expands this argument further by suggesting that MMR is only possible in teams. Competency and familiarity with both types of research allows team members to communicate effectively because they have a "common" language with a workable number of conceptual similarities. Once again, there are numerous examples of successful MMR team projects conducted throughout the social and behavioral sciences (e.g., Lieber & Weisner, 2010; Sammons, 2010).

Researchers become more competent as they work collaboratively on projects where they see others applying problem-solving skills from a methodological perspective different from their own. For instance, the Jang, McDougall, Pollon, Herbert, and Russell (2008) study of "schools in challenging circumstances" quoted one of the graduate students involved in the study as follows:

My participation in a mixed methods project expanded my horizons from research methodology as a debate between paradigms that dealt with "people versus numbers" and from an understanding that abstract debates between "either/or" actually, and quite compellingly, dialectically resolve into an "and." (p. 243)

This qualitatively oriented graduate researcher commented that her "rich" understanding of the QUAL data led her to seek a better understanding of the statistical analyses and graphic displays, which she discovered to be "full of life." This novice researcher is in the beginning stages of becoming a methodological connoisseur.

The second criticism related to methodological eclecticism is that much contemporary MMR involves relatively unimaginative combinations of QUAL and QUAN methods, such as the integration of QUAN questionnaire and QUAL interview techniques. MMR in the future needs to feature more imaginative blends of traditional and emergent methods to reach its true potential in terms of answering complex, interrelated research questions.

Reliance on combinations of basic methods was necessary in the early stages of MMR when their integration was still highly controversial. Part of the reliance on simple methods was also due to the training the students received, since professors teaching rigorous ethnographic methods or complex statistical applications were more likely to emphasize purely QUAL or QUAN applications. The first generation of professors teaching mixed methods will hopefully spawn a second generation that is more likely to be exposed to and adapt a wider variety of research tools as MMR becomes more popular and as new techniques are developed across the methodological spectrum.

Mixed methods researchers should be "shamelessly eclectic" (Rossman & Wilson, 1994), and the future of the field should feature increasingly interesting mixtures of methods (e.g., mixing geographical information systems and qualitative software; Fielding & Cisneros-Puebla, 2009). Several authors have recently described MMR that integrates more advanced techniques from the QUAL and QUAN approaches, inherently mixed techniques (Teddlie & Tashakkori, 2009), and other methods that are uniquely mixed (e.g., Bazeley, 2010; Song, Sandelowski, & Happ, 2010).

A third issue related to methodological eclecticism concerns supporters of the incompatibility thesis, although their position is clearly less popular than it was 25 years ago. For example, Yanchar and Williams (2006) proposed a *softer version* of the incompatibility thesis that included specific guidelines for using methods in social inquiry. They proposed these guidelines because "advocates of methodological eclecticism . . . fail to take seriously *the inescapable assumptions and values that*

accompany the use of a method and the pursuit of practically useful results" (Yanchar & Williams, 2006, p. 3, italics added). Mixed methods proponents must continue to engage in philosophical discussions with advocates of the incompatibility thesis and other vestiges of the paradigm debates, a point expanded upon in the next section of this article.

Paradigm Pluralism

An important characteristic of MMR is *paradigm pluralism*, or the belief that a variety of paradigms may serve as the underlying philosophy for the use of mixed methods. This characteristic is based on the rejection of the one-to-one linkage of methods with paradigms (e.g., constructivism with QUAL methods) or the assumptions of those paradigms (e.g., the linkage of epistemological assumptions with specific methods). Proponents of mixed methods understand that the "oppositional component" of paradigms (e.g., either subjectivity or objectivity) is invalid, because there are other alternatives.³

Contemporary MMR is a kind of "big tent" in that researchers who currently use mixed methods come from a variety of philosophical orientations, including pragmatism, critical realism (Maxwell & Mittapalli, 2010), the dialectical stance (Greene, 2007), the transformative paradigm (Mertens, Bledsoe, Sullivan, & Wilson, 2010), and so forth. We believe that it is both unwise, and unnecessary, at this time to exclude individuals from the MMR community because they subscribe to different conceptual frameworks.

Whereas multiple paradigms have been associated with the use of mixed methods, most MMR advocates work within the philosophical assumptions of one of the aforementioned orientations, the "preferred paradigm" that best fits their "personal history" (Denzin, 2008, p. 322). Employing multiple frameworks or paradigms in the same study is supported by only one the contemporary MMR positions noted above: the dialectical stance, which involves using multiple assumptive frameworks within the same study (e.g., Greene, 2007; Greene & Hall, 2010).

Whereas there is general agreement among MMR advocates regarding paradigm pluralism, there are at least three important issues regarding this characteristic. As noted in the previous section, disagreements between MMR advocates and incompatibilists will continue, particularly with regard to what Morgan (2007) calls the *metaphysical paradigm* that connects assumptions regarding epistemology, ontology, axiology, and methodology. Biesta (2010) and Greene and Hall (2010) also object to these interconnected assumptions largely because they lead to the "ownership" of methods by paradigms (e.g., postpositivism and QUAN methods).

Whereas the belief in such "ownership" is stated more subtly now, it still exists as exemplified by the following quote: "The mixed-methods movement takes qualitative methods out of their natural home, which is within the critical, interpretive framework" (Denzin & Lincoln, 2005, p. 9). We do not understand what a "natural home" for any research methods is, because multiple paradigms can be associated with any

given method. If researchers want to use QUAN or QUAL methods exclusively, then that decision should be based on their research questions, not some link between epistemology and methods.

The incompatibilists' arguments will continue to resurface as long as there are philosophical debates in social inquiry. MMR advocates must be diligent and persistent in their defense of the compatibility thesis, responding directly to new stances such as the soft incompatibility thesis and its research guidelines (Yanchar & Williams, 2006).

The linking of methodological issues with paradigm considerations also leads to unfortunate and misleading terms such as quantitative paradigm, qualitative paradigm, and mixed methods paradigm, as noted by others (e.g., Gorard, 2010; Gorard & Taylor, 2004). Mixing these terms contributes to conceptual confusion in MMR.

The second issue regarding paradigm pluralism concerns pragmatism, which has been endorsed as a philosophical orientation by many MMR advocates (e.g., Biesta, 2010; Howe, 1988; Johnson & Onwuegbuzie, 2004; Tashakkori & Teddlie, 1998). Critics are now asking for more details on the characteristics of pragmatism that are associated with mixed methods. Yvonna Lincoln recently stated,

Pragmatism is hiding many a positivist these days. . . . The problem, as I see it, is that pragmatism claimed for some mixed-methods theorists rests at the enacted level only. The mixed methods pragmatists tell us nothing about their ontology or epistemology or axiological position. (2010, p. 7)

Fortunately this criticism is being addressed as more nuanced discussions of pragmatism and its relationship to mixed methods emerge. For example, Johnson and Onwuegbuzie (2004) presented 21 characteristics of pragmatism to delineate how the tenets of that philosophy relate to MMR. In recent writing, Burke Johnson (2009, p. 456) defined *dialectical pragmatism* as a "supportive philosophy for mixed methods research" that combines classical pragmatism with Greene's (2007) dialectical approach. The contribution of Johnson and his colleagues' work is that we now have a more clearly defined picture of philosophical pragmatism related to MMR.

In contrast, Gert Biesta (2010, p. 97) contends that "pragmatism should not be understood as a philosophical position among others, but rather as a set of philosophical tools that can be used to address problems." Biesta reminds us that John Dewey specifically warned against philosophical system building and concludes that Deweyan pragmatism has made a major contribution to the dismantling of the epistemological dualism of objectivity/subjectivity.

More sophisticated theoretical work such as that by Biesta and Johnson is needed to counter criticisms that mixed methods has no philosophical base.

A third issue related to paradigm pluralism concerns differences between pragmatists and advocates of the transformative paradigm with regard to the relative importance of philosophical assumptions. Epistemological issues tend to be emphasized in discussions of pragmatism such as what is knowledge, how is it acquired, and the relationship between the "knower" and the "known" (objectivity-subjectivity). On the

other hand, Mertens et al. (2010, p. 195) emphasize the *axiological assumption* that "takes precedence and serves as a basis for articulating the other three belief systems because the transformative paradigm emerged from the need to be more explicit about how researchers can address issues of social justice." For transformative scholars, and critical theorists who promote social justice, mixed methods are tools that are used in the service of the value systems that are foremost to their perspectives.

We believe that pragmatists and scholars who emphasize the axiological assumption are a part of the "big tent" to which advocates of MMR belong. It is important to consider, however, the difference between *methods* (i.e., specific strategies for implementing research) and *methodology* (i.e., broad approaches to scientific inquiry specifying how research questions should be asked and answered). *As matters of methods move toward matters of methodology*, inherent tensions may arise between scholars who emphasize axiological considerations as opposed to those who emphasize epistemological considerations.

Iterative, Cyclical Approach to Research

The third characteristic of contemporary MMR listed in Table 1 *is an iterative, cyclical approach to research*. MMR is characterized by the cycle of research, which includes both deductive and inductive logic in the same study or program of study (e.g., Krathwohl, 2004; Tashakkori & Teddlie, 1998). Research may start at any point in the cycle: Some researchers start from theories or abstract generalizations, whereas others start from observations or other data points. The cycle may be seen as moving from facts or observations (grounded data or results) through inductive logic to general inferences (theory or abstract generalizations), then from those general inferences (or theory) through deductive logic to tentative predictions or hypotheses related to outcomes or results.

We believe that all mixed single studies or programs of inquiry go through the full cycle at least once, regardless of their starting point (e.g., Teddlie & Tashakkori, 2009). This cyclical approach to research has also been conceptualized (e.g., Johnson & Gray, 2010) in terms of the distinction between (a) the *context or logic of justification*—the process associated with the testing of predictions, theories, and hypotheses; and (2) the *context or logic of discovery*—the process associated with understanding a phenomenon in more depth, the generation of theories and hypotheses.

This characteristic is not particularly controversial among MMR advocates, but some authors (e.g., Erzberger & Kelle, 2003; Morgan, 2007) have posited *abduction* as a third type of logic of particular relevance to MMR. Haig (2005, pp. 372–373) defines abductive logic as "reasoning from phenomena, understood as presumed effects, to their theoretical explanation in terms of underlying causal mechanisms." Abduction entails creatively generating insights and making inferences to the best possible explanation. Morgan (2007, p. 71) concludes that abduction is a "kind of reasoning that moves back and forth between induction and deduction" and then summarizes some alternative uses of abduction within a pragmatic framework, including serving as a point of connection between QUAL and QUAN research.

In our role as coeditors of the second edition of the *Handbook of Mixed Methods*, we solicited a chapter on abduction and mixed methods, but were unable to find a knowledgeable author who was ready to write about it. An important issue within the field is the development of concepts and applications related to the use of abductive logic within MMR.

Set of Basic "Signature" Research Designs and Analytical Processes

The fourth characteristic of contemporary MMR listed in Table 1 is a *set of basic research designs and analytical processes*, which are acknowledged and referenced by most MMR scholars. These signature processes include parallel mixed designs, conversion mixed designs, sequential mixed designs, data transformation (quantitizing and qualitizing), and so forth. We call them "signature processes" because they define mixed methods in relation to QUAL or QUAN research; that is, they are unique to MMR and distinguish this approach from the other two.

Although there is general agreement about the existence of these unique MMR processes, there is considerable disagreement about terminology and definitions associated with them. For example, what we refer to as parallel mixed designs (e.g., Teddlie & Tashakkori, 2009) have also been called concurrent, simultaneous, and triangulation designs, but there is much commonality across their definitions. Inconsistencies in basic terminology and definitions have vexed MMR since its emergence as a separate methodological approach as noted by Bryman (2008):

This lack of a language for writing about mixed methods research derives from the fact that we are trying to run before we can walk. There has been little systematic investigation of mixed methods studies out of which general principles regarding practice and prescription can be honed. (p. 88)

An example of this kind of investigation comes from Johnson, Onwuegbuzie, and Turner's (2007) definition of mixed methods research, which resulted from their examination of 19 alternative meanings. Their constant comparative analysis of these definitions resulted in five themes, which they then incorporated into a "composite" definition. This systematic approach for defining MMR terms with multiple meaning is a valuable one, which could be used in the construction of a dictionary for the field similar to that developed for qualitative inquiry by Schwandt (1997). Such a dictionary could summarize the etiology and various meanings associated with MMR terms.

Conclusions

In this review, we introduced some common characteristics of MMR and presented a few contemporary issues that need to be addressed by scholars writing in the field. There are other critical issues in MMR (e.g., the relative importance of research questions

as opposed to research purposes), but space limitations preclude us from discussing them.

The first issue we discussed was whether the field should be headed toward greater convergence (e.g., the common characteristics in Table 1) or continued divergence. We believe that divergent thought will always be a part of MMR (see Characteristic #7 in Table 1), but that it is now time for greater convergence on some basic characteristics and principles. Due largely to the emergence of MMR, future research in the social and behavioral sciences will employ a more eclectic blend of methodologies, which may go by a variety of different names depending on the discipline where they originated. Unless mixed methodologists develop a core identity of commonly understood characteristics and principles that cross disciplinary boundaries, it may simply be absorbed into this eclectic blend of research methodologies.

Nothing in such a set of characteristics or principles implies that the results from mixed methods studies would not (or should not) be used to improve the lives of those who are studied, both directly and indirectly (Tashakkori & Teddlie, 2010a). Nor will these principles lead to the exclusion of innovative areas of inquiry, both in terms of discipline and context (e.g., what Mertens [2010, p. 4] calls "unheard voices").

If the field does move toward greater convergence, several issues that were raised throughout this article need to be addressed. The remainder of this section presents a "call to action" focusing on issues related to language, pedagogy, and philosophy.

Numerous authors (e.g., Bryman, 2008; Johnson et al., 2007; Teddlie & Tashakkori, 2010) have called for greater consistency in the language of MMR, in terms of consistency both in terms of the names and the definitions of common constructs. Language is very important in an emergent field such as MMR because the words we use to define the field ultimately shape how we make sense of it.

We discussed "signature research designs and analytical processes" (e.g., parallel mixed designs) and how they require greater consistency in labeling and definition. Other terms need to be brought into our lexicon in terms of what they mean within the MMR context. For example, Morgan (2007) put forward an organizational framework for understanding his proposed "pragmatic approach to social science methodology" (p. 73). This framework includes key "pragmatic" concepts such as *abduction*, *intersubjectivity*, and *transferability* that supersede the QUAL/QUAN dichotomies of induction/deduction, subjectivity/objectivity, and context/generality. Further development of these pragmatic concepts "creates a range of new opportunities for thinking about classic methodological issues in the social sciences" (Morgan, 2007, p. 72). We need better specification of what abduction, intersubjectivity, transferability, and other important terms related to social inquiry mean within the MMR context.

Next to the language issue, pedagogy may the most important general issue facing MMR advocates. A specific issue concerns how to integrate ethnographic methodologies within the coursework and field experiences of graduate students studying mixed methods. More generally, we need dialogue regarding the curriculum that graduate research programs in the social and behavioral sciences should require to ensure that students are exposed to a wide variety of methodologies. As important, we need

dialogue about the types of research experiences that students require to start their journey toward becoming mixed methodologists and how they can acquire that training, either though dissertation work or in team projects or both. The necessity of a diverse and inclusive training and experiences has received considerable attention in the past few years, both within the MMR community (e.g., see Tashakkori & Creswell, 2008) and within the broader discussion of doctoral education in the United States (Richardson, 2006).

With regard to philosophical issues, we must continue to refine our conceptualization of pragmatism within the MMR context. We foresee a continuing evolution of this topical area with specific lines of discussion, including, among others, Is pragmatism a philosophical system or a set of philosophical tools that can be used to address problems? Is there a specific type of pragmatism that is more relevant to MMR than others (e.g., Deweyan pragmatism or some alternative)? and What are the underlying assumptions of pragmatism related to MMR (e.g., epistemological, ontological, axiological)? Philosophically oriented scholars (e.g., Lincoln, 2010) from the QUAL perspective will continue to criticize the MMR community on these issues.

In a more general sense, MMR scholars must be willing to engage in theoretical conversations with incompatibilists (and others who hold oppositional viewpoints). Many mixed methodologists tend to avoid what they consider to be intractable philosophical issues, because the history of MMR involved researchers turning away from unsolvable "either-or" arguments (top-down approach to research; see Morgan, 2007) and toward conducting applied research (bottom-up approach to research; see Tashakkori & Teddlie, 2010a). We must continue to be engaged in these dialogues to convince the "undecided" members of the research community that the mixed methods approach to social inquiry is viable.

We believe that if the mixed methods community pays attention to these issues of language, pedagogy, and philosophy, then MMR will continue its emergence as the third methodological movement

Declaration of Conflicting Interests

The author(s) declared no potential conflicts of interest with respect to the research, authorship, and/or publication of this article.

Funding

The author(s) received no financial support for the research, authorship, and/or publication of this article.

Notes

- 1. Creswell's (2010) call for a "map" of MMR topics is another effort to generate commonalities across the field of MMR, this one focused on the general domains and specific topic areas within the contemporary literature.
- There is disagreement about the position of the QUAL community regarding the use of mixed methods. Lincoln (2010) forcefully argues that she and Egon Guba were long-term

advocates of mixed methods, citing several sources (e.g., Guba & Lincoln, 1981). Whereas Lincoln and Guba may have been proponents of mixed methods, an unintended negative consequence of the paradigm debates (which they helped to initiate with the original paradigm tables) has been the continued association of specific methods with specific paradigms by incompatibilists.

- 3. We use the term "oppositional components of paradigms" (Gage, 1989) rather than *incommensurability* of paradigms, because the latter has been defined inconsistently by various scholars (e.g., Feyerabend, 1975; Kuhn, 1962/1970/1996; Lincoln, 2010). Gage (1989, p. 7) defined this oppositional component as the belief that "any paradigm inherently implied an opposition to alternative paradigms."
- 4. Morgan (2007, 58) excludes axiology from his portrayal of paradigms as *epistemological stances*, because it is a "poor fit with the emphasis on the *philosophy of knowledge* that Lincoln and Guba originated." Guba and Lincoln (2005, 200) added axiology to their set of assumptions associated with paradigms although it was not included in earlier versions because it would "begin to help us see the embeddedness of ethics within, not external to, paradigms."
- Burke Johnson influenced our thoughts with regard to the value of generating a dictionary for MMR.

References

- Bazeley, P. (2010). Computer assisted integration of mixed methods data sources and analysis. In A. Tashakkori & C. Teddlie (Eds.), *Handbook of mixed methods in social & behavioral research* (2nd ed., pp. 431–468). Thousand Oaks, CA: SAGE.
- Biesta, G. (2010). Pragmatism and the philosophical foundations of mixed methods research. In A. Tashakkori & C. Teddlie (Eds.), *Handbook of mixed methods in social & behavioral research* (2nd ed., pp. 95–118). Thousand Oaks, CA: SAGE.
- Bliss, L. (2008). Review of Jennifer Greene's Mixed methods in social inquiry. *Journal of Mixed Methods Research*, 2(2), 190–192.
- Bryman, M. M. (2008). Why do researchers integrate/combine/mesh/blend/mix/merge/fuse quantitative and qualitative research? In M. M. Bergman (Ed.), *Advances in mixed methods* research (pp. 87–100). Thousand Oaks, CA: SAGE.
- Christ, T. (2010). Teaching mixed methods and action research: Pedagogical, practical, and evaluative considerations. In A. Tashakkori & C. Teddlie (Eds.), *Handbook of mixed methods in social & behavioral research* (2nd ed., pp. 643–676). Thousand Oaks, CA: SAGE.
- Creswell, J. W. (2010). Mapping the developing landscape of mixed methods research. In A. Tashakkori & C. Teddlie (Eds.), *Handbook of mixed methods in social & behavioral research* (2nd ed., pp. 45–68). Thousand Oaks, CA: SAGE.
- Denzin, N. K. (2008). The new paradigm dialogs and qualitative inquiry. *International Journal of Qualitative Studies in Education*, 21, 315–325.
- Denzin, N. K., & Lincoln, Y. S. (2005). Introduction: The discipline and practice of qualitative research. In N. K. Denzin & Y. S. Lincoln (Eds.), *Handbook of qualitative research* (3rd ed., pp. 1–32). Thousand Oaks, CA: SAGE.

- Earley, M. A. (2007). Developing a syllabus for a mixed methods research course. *International Journal of Social Research Methodology*, 10(2), 145–162.
- Erzberger, C., & Kelle, U. (2003). Making inferences in mixed methods: The rules of integration. In A. Tashakkori & C. Teddlie (Eds.), *Handbook of mixed methods in social and behavioral research* (pp. 457–490). Thousand Oaks, CA: SAGE.
- Feyerabend, P. (1975). Against method. London: New Left Books.
- Fielding, N., & Cisneros-Puebla, C. A. (2009). CAQDAS-GIS convergence: Toward a new integrated mixed method research practice? *Journal of Mixed Methods Research*, 3(4), 349–370.
- Freshwater, D. (2007). Reading mixed methods research: Contexts for criticism. *Journal of Mixed Methods Research*, 1(2), 134–146.
- Gage, N. (1989). The paradigm wars and their aftermath: A "historical" sketch of research and teaching since 1989. *Educational Researcher*, 18, 4–10.
- Gorard, S. (2010). Research design as independent of methods. In A. Tashakkori & C. Teddlie (Eds.), *Handbook of mixed methods in social & behavioral research* (2nd ed., pp. 237–252). Thousand Oaks, CA: SAGE.
- Gorard, S., & Taylor, C. (2004). Combining methods in educational and social research. Buckingham, UK: Open University Press.
- Greene, J. C. (2007). Mixing methods in social inquiry. San Francisco, CA: Jossey-Bass.
- Greene, J. C., & Hall, J. (2010). Dialectics and pragmatism: Being of consequence. In A. Tashakkori & C. Teddlie (Eds.), *Handbook of mixed methods in social & behavioral research* (2nd ed., pp. 119–144). Thousand Oaks, CA: SAGE.
- Guba, E. G., & Lincoln, Y. S. (1981). Effective evaluation. San Francisco, CA: Jossey-Bass.
- Guba, E. G., & Lincoln, Y. S. (2005). Paradigmatic controversies, contradictions, and emerging confluences. In N. K. Denzin & Y. S. Lincoln (Eds.) *Handbook of qualitative research* (3rd ed., pp. 191–215). Thousand Oaks, CA: SAGE.
- Haig, B. D. (2005). An abductive theory of scientific method. *Psychological Methods*, 10(4), 371–388.
- Howe, K. R. (1988). Against the quantitative-qualitative incompatibility thesis or dogmas die hard. *Educational Researcher*, 17, 10–16.
- Howe, K. R. (2004). A critique of experimentalism. Qualitative Inquiry, 10(1), 42–61.
- Jang, E. E, McDougall, D. E., Pollon, D., Herbert, M., & Russell, P. (2008). Integrative mixed methods data analytic strategies in research on school success in challenging circumstances. *Journal of Mixed Methods Research*, 2(2), 221–247.
- Johnson, R. B. (2009) Comments on Howe: Toward a more inclusive "Scientific research in education." *Educational Researcher*, *38*, 449–457.
- Johnson, R. B., & Gray, R. (2010). A history of philosophical and theoretical issues for mixed methods research. In A. Tashakkori & C. Teddlie (Eds.), *Handbook of mixed methods in social & behavioral research* (2nd ed., pp. 69–94). Thousand Oaks, CA: SAGE.
- Johnson, R. B., & Onwuegbuzie, A., (2004). Mixed methods research: A research paradigm whose time has come. *Educational Researcher*, 33(7), 14–26.
- Johnson, R. B., Onwuegbuzie, A. J., & Turner, L. A. (2007). Toward a definition of mixed methods research. *Journal of Mixed Methods Research*, 1(2), 112–133.

Krathwohl, D. R. (2004). *Methods of educational and social science research: An integrated approach* (2nd ed.). Long Grove, IL: Waveland.

- Kuhn, T. S. (1962/1970/1996). The structure of scientific revolutions. Chicago, IL: University of Chicago Press.
- Leech, N. L. (2010). Interviews with the early developers of mixed methods research. In A. Tashakkori & C. Teddlie (Eds.), *Handbook of mixed methods in social & behavioral research* (2nd ed., pp. 253–272). Thousand Oaks, CA: SAGE.
- Lieber, E., & Weisner, T. S. (2010). Meeting the practical challenges of mixed methods research. In A. Tashakkori & C. Teddlie (Eds.), *Handbook of mixed methods in social & behavioral research* (2nd ed., pp. 559–580). Thousand Oaks, CA: SAGE.
- Lincoln, Y. S. (2010). "What a long strange trip it's been...": Twenty-five years of qualitative and new paradigm research. *Qualitative Inquiry*, 16(1), 3–9.
- Maxwell, J. A., & Mittapalli, K. (2010). Realism as a stance for mixed method research. In A. Tashakkori & C. Teddlie (Eds.), *Handbook of mixed methods in social & behavioral research* (2nd ed., pp. 145–168). Thousand Oaks, CA: SAGE.
- Mertens, D. (2010). Divergence and mixed methods. *Journal of Mixed Methods Research*, 4(1), 3–5.
- Mertens, D. M., Bledsoe, K. L., Sullivan, M., & Wilson, A. (2010). Utilization of mixed methods for transformative purposes. In A. Tashakkori & C. Teddlie (Eds.), *Handbook of mixed methods in social & behavioral* research (2nd ed., pp. 193–214). Thousand Oaks, CA: SAGE.
- Morgan, D. (2007). Paradigms lost and pragmatism regained: Methodological implications of combining qualitative and quantitative methods. *Journal of Mixed Methods Research*, 1(1), 48–76.
- Richardson, V. (2006). Stewards of a filed, stewards of an enterprise: The doctorate in education. In C. M. Golde & G. E. Walker (Eds.), *Envisioning the future of doctoral education: Preparing stewards of the discipline*. San Francisco, CA: Jossey-Bass.
- Rossman, G., & Wilson, B. (1994). Numbers and words revisited: Being "shamelessly eclectic." *Quality and Quantity*, 28, 315–327.
- Sammons, P. (2010). The contribution of mixed methods to recent research on educational effectiveness. In A. Tashakkori & C. Teddlie (Eds.), *Handbook of mixed methods in social & behavioral research* (2nd ed., pp. 697–724). Thousand Oaks, CA: SAGE.
- Schulenberg, J. L. (2007). Analyzing police decision-making: Assessing the application of a mixed-method/mixed-model research design. *International Journal of Social Research Methodology*, 10, 99–119.
- Schwandt, T. (1997). Qualitative inquiry: A dictionary of terms. Thousand Oaks, CA: SAGE.
- Shulha, L., & Wilson, R. (2003). Collaborative mixed methods research. In A. Tashakkori & C. Teddlie (Eds.), Handbook of mixed methods in social and behavioral research (pp. 639–670). Thousand Oaks, CA: SAGE.
- Song, M., Sandelowski, M., & Happ, M. B. (2010). Current practices and emerging trends in conducting mixed methods intervention studies. In A. Tashakkori & C. Teddlie (Eds.), Handbook of mixed methods in social and behavioral research (2nd ed., pp. 725–748). Thousand Oaks, CA: SAGE.

- Tashakkori, A., & Creswell, J. (2008). Envisioning the future stewards of the research enterprise. *Journal of Mixed Methods Research*, 2(4), 291–295.
- Tashakkori, A., & Teddlie, C. (1998). *Mixed methodology: Combining the qualitative and quantitative approaches*. Thousand Oaks, CA: SAGE.
- Tashakkori, A., & Teddlie, C. (2010a). Epilogue: Current developments and emerging trends in integrated research methodology. In A. Tashakkori & C. Teddlie (Eds.), *Handbook of mixed methods in social and behavioral research* (2nd ed., pp. 803–826). Thousand Oaks, CA: SAGE.
- Teddlie, C., & Tashakkori, A. (Eds.). (2010b). *Handbook of mixed methods in social and behavioral research* (2nd ed.). Thousand Oaks, CA: SAGE.
- Teddlie, C., & Tashakkori, A. (2009). The foundations of mixed methods research:Integrating quantitative and qualitative techniques in the social and behavioral Sciences. Thousand Oaks, CA: SAGE.
- Teddlie, C., & Tashakkori, A. (2010). Overview of contemporary issues in mixed methods research. In A. Tashakkori & C. Teddlie (Eds.), *Handbook of mixed methods in social and behavioral research* (2nd ed., pp. 1–42). Thousand Oaks, CA: SAGE.
- Teddlie, C., & Tashakkori, A. (2011). Mixed methods: Contemporary issues in an emerging field. In N. K. Denzin & Y. S. Lincoln (Eds.), *Handbook of qualitative research* (4th ed, pp. 285-299). Thousand Oaks, CA: SAGE.
- Yanchar, S. C., & Williams, D. D. (2006). Reconsidering the compatibility thesis and eclecticism: Five proposed guidelines for method use. *Educational Researcher*, *35*(9), 3–12.

Bios

Charles Teddlie is a Distinguished Professor Emeritus in the College of Education at Louisiana State University. He has produced numerous articles and chapters in education, psychology, and evaluation and co-authored or co-edited a dozen books including two editions of the *Sage Handbook of Mixed Methods Research in Social and Behavioral Research* (2003, 2010) and *Foundations of Mixed Methods Research* (2009) with Abbas Tashakkori.

Abbas Tashakkori is Professor and Chair of Educational Psychology at the University of North Texas. He is the Founding Editor (with John Creswell) of the Journal of Mixed Methods Research, and the Editor (with Charles Teddlie) of the *Sage Handbook of Mixed Methods in the Social and Behavioral Sciences*.