WHOOSH: A FAST PURE-PYTHON SEARCH ENGINE LIBRARY

PYDATA MADRID

2016.04.10

WHO AM I?

Claudia Guirao Fernández

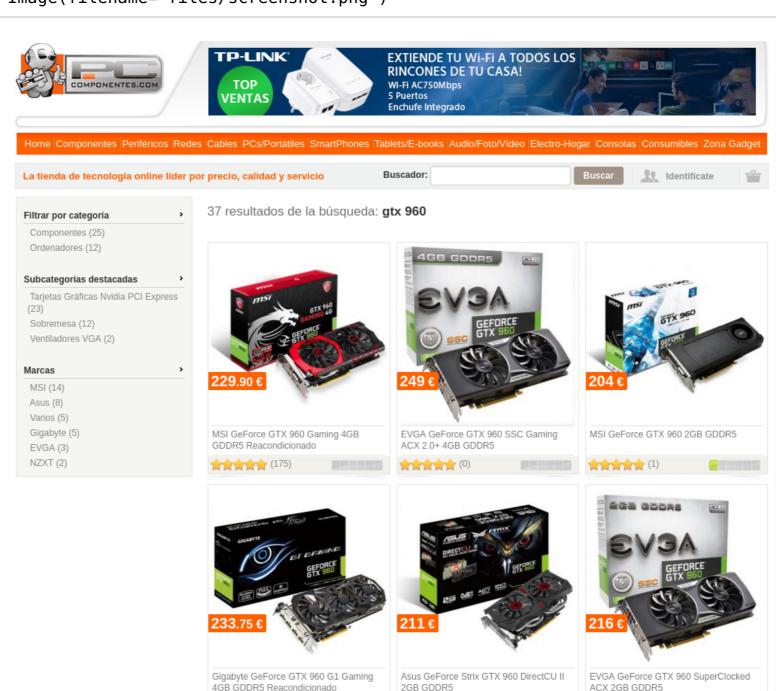
@claudiaguirao

Background: Double degree in Law and Business Administration

Data Scientist at PcComponentes.com

Professional learning enthusiast

Out[1]:



In [2]:

from IPython.display import Image
Image(filename='files/whoosh.jpg')

Out[2]:



Means the sound made by something that is moving quickly

WHOOSH, SO FAST AND EASY THAT EVEN A LAWYER COULD MANAGE IT

WHAT IS WHOOSH?

Whoosh is a library of classes and functions for indexing text and then searching the index. It allows you to develop custom search engines for your content.

- Whoosh is fast, but uses only pure Python, so it will run anywhere Python runs, without requiring a compiler.
- It's a programmer library for creating a search engine
- Allows indexing, choose the level of information stored for each term in each field, parsing search queries, choose scoring algorithms, etc.

but...

- All indexed text in Whoosh must be unicode.
- Only runs in 2.7 NOT in python 3

WHY WHOOSH INSTEAD ELASTIC SEARCH?

Why I personally choose whoosh instead other high performance solutions:

- I was mainly focused on index / search definition
- 12k documents aprox, mb instead gb, "small data"
- Fast development
- No compilers, no java

If your are a begginer, you have no team, you need a fast solution, you need to work isolated or you have a small project this is your solution otherwise **Elastic Search** might be your tech.

DEVELOPMENT STAGES

- 1. Data treatment
- 2. Schema
- 3. Index
- 4. Search
- 5. Other stuff

DATA TREATMENT

- Data set is available in csv format at www.pccomponentes.com > mi panel de cliente > descargar tarifa
- It is in *latin*, it has special characters and missing values
- No tags, emphasis and laboured phrasing, lots of irrelevant information mixed with the relevant information.

TONS OF FUN!

```
In [3]: import csv

catalog = csv.DictReader(open('files/catalogo_head.csv'))
print list(catalog)[0].keys()
```

['Categoria', 'PVP', 'Plazo', 'Ean', 'Marca/Fabricante', 'Peso', 'P/N', 'Articulo', 'Codigo', 'PVP SIN IVA', 'Stock']

```
In [4]: catalog = csv.DictReader(open('files/catalogo_head.csv'))
    for product in catalog:
        print product["Codigo"] + ' - ' + product["Articulo"] + ' - ' + product["Categoria"]

76880 - Taurus Grill&Co Sandwichera Grill 1500W Reacondicionado - Sandwicher as
89478 - Aspirador de Automovil con Luz LED - Accesorios Automóvil
90722 - Kit Manos Libres Bluetooth LCD Transmisor FM - Accesorios Automóvil
67329 - Llavero con Alcoholímetro y Linterna - Accesorios Automóvil
63847 - Unotec Antideslizante Plus Para Coche - Accesorios Automóvil
```

rios Automóvil

s Automóvil

86242 - Tronsmart TS-CC4PC Quick Charge 2.0 Cargador de Coche 4 USB - Acceso

73184 - Unotec OBDII Diagnóstico Para Coche Bluetooth PC/Android - Accesorio

TAGS

• Document: each product

Image(filename='files/tfidf.png')

 $tfidf(t, d, D) = tf(t, d) \times idf(t, D)$

• Corpus: catalog

TF-IDF

Out[7]:

term frequency-inverse document frequency, reflects how important a word is to a document in a collection or corpus

```
In [5]:
           Image(filename='files/tf.png')
Out[5]:
           tf(t,d) = \frac{f(t,d)}{\max\{f(w,d) : w \in d\}}
In [6]:
           Image(filename='files/idf.png')
Out[6]:
           idf(t, D) = \log \frac{|D|}{|\{d \in D : t \in d\}|}
In [7]:
```

```
In [9]: import math
#tf-idf functions:

def tf(word, blob):
    return float(blob.words.count(word))/float(len(blob.words))

def idf(word, bloblist):
    return (float(math.log(len(bloblist)))/float(1 + n_containing(word, bloblist))))

def n_containing(word, bloblist):
    return float(sum(1 for blob in bloblist if word in blob))

def tfidf(word, blob, bloblist):
    return float(tf(word, blob)) * float(idf(word, bloblist))
```

```
In [10]:
         import csv
         from textblob import TextBlob as tb
         catalog = csv.DictReader(open('files/catalogo head.csv'))
         bloblist = []
         for product in catalog:
             text =unicode(product["Articulo"], encoding="utf-8", errors="ignore").lower(
             text = ' '.join([word for word in text.split() if word not in stop words spa
         ]) # remove Spanish stopwords
             text = ' '.join([word for word in text.split() if word not in stop words eng
         ]) #remove English stopwords
             text = ' '.join([word for word in text.split() if word not in adjetivos]) #
          remove meaningless adjectives
             value = tb(text) # bag of words
             bloblist.append(value)
         tags = []
         for blob in bloblist:
              scores = {word: tfidf(word, blob, bloblist) for word in blob.words}
              sorted words = sorted(scores.items(), key=lambda x: x[1], reverse=True)
             terms = ''
             for word, score in sorted words[:3]:
                 terms = terms+word+' '
             tags.append(terms)
         for t in tags:
             print unicode(t)
```

grill 1500w taurus aspirador luz led libres transmisor manos linterna llavero alcoholímetro antideslizante plus unotec

OTHER IDEAS

USE THE SEARCH ENGINE AS TAGGER

e.g. all products with the word "kids" will be tagged as "child" ("niños" o "in fantil")

USE THE DATABASE AS TAGGER

e.g. all smartphones below 150€ tagged as "cheap"

TEAMWORK IS ALWAYS BETTER

I had to collaborate with other departments, SEO and Cataloging

SCHEMA

- 1. Types of fields:
 - TEXT: for body text, allows phrase searching.
 - KEYWORD: space- or comma-separated keywords, tags
 - ID: single unit, e.g. prod
 - NUMERIC: int, long, or float, sortable format
 - DATETIME: sortable
 - BOOLEAN: users to search for yes, no, true, false, 1, 0, t or f.
- 2. Field boosting. *Is a multiplier applied to the score of any term found in the field.*

FORM DIVERSITY

• Stemming (great if you are working English)

Removes suffixes

Variation (great if you are working English)

Encodes the words in the index in a base form

```
In [11]: from whoosh.lang.porter import stem
print "stemming: "+stem("analyse")

from whoosh.lang.morph_en import variations
print "variations: "
print list(variations("analyse"))[0:5]
```

```
stemming: analys
variations:
['analysers', 'analyseful', 'analysest', 'analyse', 'analysed']
```

```
In [12]: import csv

catalog = csv.DictReader(open('files/catalogo_contags.csv'))
print list(catalog)[0].keys()

['Categoria', 'PVP', 'indice', 'Plazo', 'Ean', 'Marca/Fabricante', 'tags', '
```

Peso', 'P/N', 'Articulo', 'Codigo', 'PVP SIN IVA', 'Stock']

```
In [13]:
         from whoosh.index import create in
          from whoosh.analysis import StemmingAnalyzer
          from whoosh.fields import *
          catalog = csv.DictReader(open('files/catalogo contags.csv'))
          data set = []
          for row in catalog:
              row["Categoria"] = unicode(row["Categoria"], encoding="utf-8", errors="ignor
          e").lower()
              row["Articulo"] =unicode(row["Articulo"], encoding="utf-8", errors="ignore")
          .lower()
              row["Articulo"] = ' '.join([word for word in row["Articulo"].split() if word
          not in stop words spa])
              row["Articulo"] = ' '.join([word for word in row["Articulo"].split() if word
          not in stop words eng])
              row["Articulo"] = ' '.join([word for word in row["Articulo"].split() if word
          not in adjetivos])
              row["tags"] = unicode(row["tags"], encoding="utf-8", errors="ignore")
              row["Ean"] = unicode(row["Ean"], encoding="utf-8", errors="ignore")
             row["Codigo"] = unicode(row["Codigo"], encoding="utf-8", errors="ignore")
             row["PVP"] = float(row["PVP"])
             row["Plazo"] = unicode(row["Plazo"], encoding="utf-8", errors="ignore")
             data set.append(row)
          print str(len(data set)) + ' products'
```

INDEX

Whoosh allows you to:

- Create an index object in accordance with the schema
- Merge segments: an efficient way to add documents
- Delete documents in index: writer.delete_document(docnum)
- Update documents: writer.update_document
- Incremental index

```
In [15]: | from whoosh import index
          from datetime import datetime
         start = datetime.now()
         ix = create in("indexdir", schema) #clears the index
         #on a directory with an existing index will clear the current contents of the in
         dex
         writer = ix.writer()
          for product in data set:
             writer.add document(Codigo=unicode(product["Codigo"]),
                                  Ean=unicode(product["Ean"]),
                                  Categoria=unicode(product["Categoria"]),
                                  Articulo=unicode(product["Articulo"]),
                                  Tags=unicode(product["tags"]),
                                  PVP=float(product["PVP"]))
         writer.commit()
         finish = datetime.now()
         time = finish-start
          print time
```

0:00:25.644132

12K DOCUMENTS APROX STORED IN 10MB, INDEX CREATED IN LESS THAN 15 SECONDS, DEPENDING ON THE COMPUTER

In [16]: Image(filename='files/screenshot_files.png')

Out[16]:



SEARCH

- Parsing
- Scoring: The default is BM25F, but you can change it. myindex.searcher(weighting=scoring.TF_IDF())
- Sorting: by scoring, by relevance, custom metrics
- Filtering: e.g. by category
- Paging: let you set up number of articles by page and ask for a specific page number

PARSING

Convert a query string submitted by a user into query objects

- Default parser: QueryParser("content", schema=myindex.schema)
- MultifieldParser: Returns a QueryParser configured to search in multiple fields
- Whoosh also allows you to customize your parser.

```
In [17]:
         from whoosh.qparser import MultifieldParser, OrGroup
         qp = MultifieldParser(["Categoria",
                                 "Articulo",
                                 "Tags",
                                 "Ean",
                                 "Codigo",
                                 "Tags"], # all selected fields
                                  schema=ix.schema, # with my schema
                                  group=OrGroup) # OR instead AND
         user guery = 'Cargador de coche USB'
         user query = unicode(user query, encoding="utf-8", errors="ignore")
         user query = user query.lower()
         user query = ' '.join([word for word in user query.split() if word not in stop w
         ords spal)
         user query = ' '.join([word for word in user query.split() if word not in stop_w
         ords eng])
         print "this is our query: " + user query
         q = qp.parse(user query)
         print "this is our parsed query: " + str(q)
```

this is our query: cargador coche usb this is our parsed query: (Categoria:cargador OR Articulo:cargador OR Tags:c argador OR Ean:cargador OR Codigo:cargador OR Categoria:coch OR Articulo:coc h OR Tags:coche OR Ean:coche OR Codigo:coche OR Categoria:usb OR Articulo:us b OR Tags:usb OR Ean:usb OR Codigo:usb)

```
In [18]: with ix.searcher() as searcher:
    results = searcher.search(q)
    print str(len(results))+' hits'
    print results[0]["Codigo"]+' - '+results[0]["Articulo"]+' - '+results[0]["Categoria"]
```

942 hits 88154 - tomtom cargador usb coche - accesorios automóvil

SORTING

We can sort by any field that is previously marked as sortable in the schema.

PVP=NUMERIC(sortable=True)

```
In [19]:
         with ix.searcher() as searcher:
             print '''
             ----- word-scoring sorting -----
             results = searcher.search(g)
             for hit in results:
                 print hit["Articulo"]+' - '+str(hit["PVP"])+' eur'
             print '''
                  ------ PVP sorting ------
             1 1 1
             results = searcher.search(q, sortedby="PVP")
             for hit in results:
                 print hit["Articulo"]+' - '+str(hit["PVP"])+' eur'
             ----- word-scoring sorting -----
         tomtom cargador usb coche - 15 eur
         cargador doble usb coche - 9 eur
         cargador coche usb negro - 3 eur
         cargador coche micro usb - 5 eur
         cargador coche usb blanco - 3 eur
         conceptronic cargador coche usb - 6 eur
         cargador 3 1 coche/red/usb iphone - 8 eur
         aukey cc-01 cargador coche 4 puertos usb - 15 eur
         conceptronic cargador coche universal micro usb - 8 eur
         aukey cc-y3 quick charge cargador coche usb/usb-c - 15 eur
             ----- PVP sorting ------
         adaptador enchufe americano europeo - 1 eur
         cable usb 2.0 am/ah alargador macho/hembra 1.8m - 1 eur
         adaptador usb macho usb macho - 1 eur
         adaptador mini usb hembra micro usb macho - 1 eur
         cable usb 2.0 mini usb 1m m/m - 1 eur
         cable usb 2.0 mini usb 1.8m m/m - 1 eur
         cable usb 2.0 microusb 1m m/m - 1 eur
```

cable adaptador micro usb otg - 1 eur

FILTERING

Whoosh allows you to filter, in positive and negative, also by multiple fields.

```
allow_q = query.Term("Stock", "Si")
restrict_q = query.Term("Stock", "No")
```

And the search function will looks like this:

```
results = searcher.search(q, filter=allow_q, mask=restrict_q)
```

OTHER STUFF

- It is running with **Flask with wsgi tornado**
- Flask-WhooshAlchemy (https://pythonhosted.org/Flask-WhooshAlchemy/)
- Mongodb: for user navigation and search events storage

FUTURE DEVELOPMENTS:

- Did you mean...?: Levenshtein_distance
- Related search: Association Algorithms
- Search-as-you-type

MAIN CONCLUSIONS

- It was a success: it has duplicated the number of sessions and bounce rate it is almont zero now.
- It is always better to collaborate & team working
- Whoosh is easy and fast
- Whoosh is customizable what is great!

You should give it a try!

QUESTIONS?

THANK YOU FOR YOUR ATTENTION!

Slides at PydataMad Github (https://github.com/PyDataMadrid2016/)

@ CLAUDIAGUIRAO