

Mona Wu

(848) 220-5763 | mjw326@cornell.edu | NY Metropolitan Area

EDUCATION

Cornell University, College of Engineering

Ithaca, NY

Candidate for Master of Engineering in Operations Research and Information Engineering

May 2025

Coursework: Stochastic Calculus • Simulation Modeling & Analysis • Intro to Machine Learning • Optimization in Finance

Cornell University, College of Arts and Sciences

Ithaca, NY

Bachelor of Arts in Economics, Minor in Data Science, Minor in Law and Society

Dec 2024

GPA: 3.8 | Honors: Dean's List, Omicron Delta Epsilon Honor Society

Coursework: Object Oriented Programming • Intro to Computing • Intro to Data Science • Intro to Analysis • Financial Accounting • Finance • Financial Modeling • Game Theory • International Relations • Economics and Law

WORK EXPERIENCE

JPMorgan Chase & Co.

New York, NY

Middle Market Banking & Specialized Industries Summer Analyst

June 2024 – Aug 2024

- Created materials to assist in the credit due diligence process for a live deal and informed the decision-making process
- Presented an LBO transaction approval memo including a credit analysis, financial model, and treasury recommendations
- Evaluated a company and presented it to in-market bankers as a potential client for the firm to pursue
- Networked with 80+ colleagues across various lines of business and formulated a big picture understanding of the firm

Federal Reserve Bank of New York

Newark, NJ

Office of Employee Benefits Intern

May 2023 – July 2023

- Compared investment metrics across different custodian platforms to identify potential errors in bookkeeping
- Developed support packages and procedural documents for benefits plans needed for transitioning the supervisor bank
- Managed 3 projects from raw data from a health claims data warehouse to deliverables for management and Bank clients
- Collaborated with a Bank client intern to produce a deliverable including potential next steps after analysis of claims data

School of Industrial and Labor Relations

Ithaca, NY

Research Assistant for Professor Justin Bloesch

Jan 2024 – Dec 2024

- Cleaned flood insurance datasets using Stata to extract insights about the effect of cost of living on employee behavior
- Conducted calls with various organizations to understand the construction of datasets to be used in the paper
- Engaged in discussions to explore ways to tackle the overarching research question and possible confounding factors

LEADERSHIP

Cornell Investments Club

Ithaca, NY

VP of Recruitment

Aug 2024 – Present

- Led the recruitment process for a top investment club through organizing events, hosting interviews, and deliberations
- Mentored the new member class through providing feedback on their presentations and helping them navigate recruitment

Cornell Nexus

Ithaca, NY

Full-Team Lead

Aug 2021 – Dec 2024

- Formulated relationships with new corporate sponsors for funding and mentorship needs of the organization
- Spearheaded campus-wide fundraisers, one of which raised over \$7,000 to support development of our autonomous robot
- Led weekly team meetings consisting of workshops, work sessions, and discussions about internal and external affairs

Cornell Marketing Club

Ithaca, NY

VP of External Relations

Feb 2022 – Aug 2024

- Coordinated goals between project managers and clients through an expectations statement and bi-weekly meetings
- Proposed a marketing campaign for a waste and carbon utilization company after conducting targeted industry research
- Trained in the Cornell Marketing Immersion Program which introduced marketing concepts with interactive lectures

SKILLS, LANGUAGES, & INTERESTS

Skills: Python, Jupyter Notebook, Github, Microsoft Excel, Clip Studio, Bloomberg Terminal

Languages: Mandarin (native), Shanghainese (native)

Activities: Cornell Investments Club, Emerging Markets Society, Teaching Assistant for Finance (AEM 2241, HADM 2250)

Interests: papercutting art, stand-up comedy, fashion design, roundtable talks, swimming