

Installation guide for payex magento modules

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Prerequisite

Php extension:

- Soap

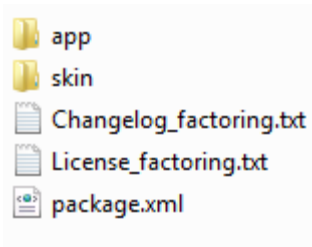
Installation

We can only guarantee that the modules work on magento version 1.7.0.0 to 1.8.1.0 aswell as the standard checkout of magento.

Step 1: Transferring the modules over to your FTP/SFTP location

Set your ftp/sftp client transfer type to binary.

First you need to unzip the modules from the original zip file to your computer, sometimes there are two layers of archived files, unzip them so you have the files looking like this on your computer:



Now transfer them over to the root of your magento site using FTP/SFTP, the root is usually the public_html folder. The files will then migrate automatically to the appropriate location in your magento application. If the ftp-client complains of over written xml-files, it is nothing to worry about.

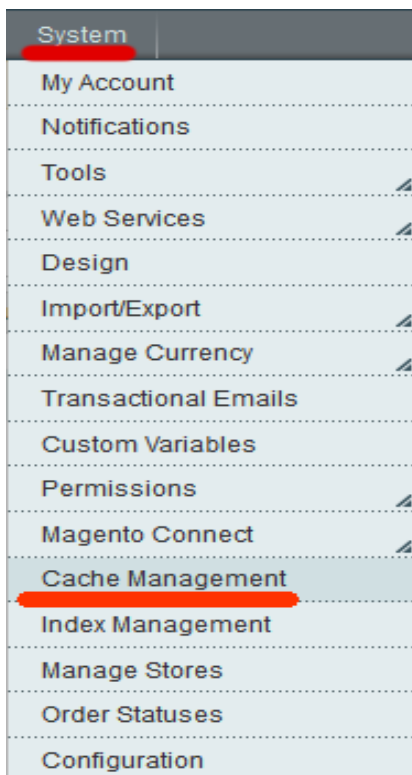
Step 2:

Sign in to magento as Administrator, <http://yoursite.com/admin> or <http://yoursite.com/index.php/admin>



Step 3:

Click the top right drop down menu called "system" and click "cache management".



Then click the box for "configuration" and then submit to refresh.

Cache Type
<input type="checkbox"/> Configuration

Actions	Refresh ▼	Submit
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The installation is complete, now you need to configure the modules.

Activating getaddress module

Sign in as admin on your site and click system->configuration

<u>System</u>
My Account
Notifications
Tools
Web Services
Design
Import/Export
Manage Currency
Transactional Emails
Custom Variables
Permissions
Magento Connect
Cache Management
Index Management
Manage Stores
Order Statuses
<u>Configuration</u>

In the left menu find Social Security Number

▶ AAIT
Tradera
<u>Social Security Number</u>

Insert the appropriate account number and encryption key.

PayEx Settings	
Enable test mode	<input type="text" value="Yes"/>
Account Number	<input type="text"/>
Encryption Key	<input type="text"/>

Set “Enable test mode” to no if you want it in live/production mode.

Configuration

Sign in to magento as Administrator, <http://yoursite.com/admin> or <http://yoursite.com/index.php/admin>



The image shows the Magento Admin Panel login page. On the left is the Magento logo. The main heading is "Log in to Admin Panel". Below it are two input fields: "User Name:" and "Password:". To the left of the password field is a link that says "Forgot your password?". To the right of the password field is an orange "Login" button. At the bottom of the page, there is a small text line: "Magento is a trademark of Magento Inc. Copyright © 2014 Magento Inc."

To configure the modules go to the "system" menu and click "configuration" in the bottom. This expands a margin on the left hand side.

<u>System</u>
My Account
Notifications
Tools
Web Services
Design
Import/Export
Manage Currency
Transactional Emails
Custom Variables
Permissions
Magento Connect
Cache Management
Index Management
Manage Stores
Order Statuses
<u>Configuration</u>

On the left hand side in the margin find under "Sales" where it says "payment methods" and click it

▶ SALES
Sales
Sales Emails
PDF Print-outs
Tax
Checkout
Shipping Settings
Shipping Methods
Google API
Payment Methods
Payment Services
Moneybookers

Here you can configure the different modules:

[PayEx Payments](#)

[PayEx Factoring](#)

[PayEx Bank Debit](#)

[PayEx Manual Autopay Payments](#)

[PayEx Invoice Payments](#)

Payex Payments

Payex Payments	
Enabled	<input type="text" value="Yes"/>
Title	<input type="text" value="Payex Payments"/>
Payment Type	<input type="text" value="Payment Menu"/>
Payment to applicable countries	<input type="text" value="All Allowed Countries"/>
Payment to Specific countries	<div><div>Afghanistan</div><div>Åland Islands</div><div>Albania</div><div>Algeria</div><div>American Samoa</div><div>Andorra</div><div>Angola</div><div>Anguilla</div><div>Antarctica</div><div>Antigua and Barbuda</div></div>
Enable test mode	<input type="text" value="Yes"/>
Account Number	<input type="text"/>
Encryption Key	<input type="text"/>
Transaction Type	<input type="text" value="Authorize"/>
Order status (for authorize)	<input type="text" value="Processing"/>
Order status (for capture)	<input type="text" value="Complete"/>
Client language	<input type="text" value="English"/>
Time to clean pending orders (0 - disabled)	<input type="text" value="20"/>
Enable Responsive Skinning	<input type="text" value="Yes"/>

Enabled: Yes if enabled, no if disabled

Title: Name of the module

Payment type: Which type of payment model you would like to use

Payment to applicable countries: Payment differences in different countries

Payment to Specific countries: Change the countries to the specific payment model

Enable test mode: Set “Yes” if you are testing (if you are testing remember to use PayEx testaccount)

Account Number: You can collect the account number in Payex Merchant Admin; for production mode: <https://secure.payex.com/Admin/Logon.aspx> and for test mode: <http://test-secure.payex.com/Admin/Logon.aspx> Remember there are different account numbers for test and production mode. For more info contact PayEx support.solutions@payex.com

Encryption Key: The encryption key you get in Payex Merchant Admin (Choose md5). Remember there are different encryption keys for test and production mode For more information contact PayEx support support.solutions@payex.com.

To generate an encryption key

Step 1:

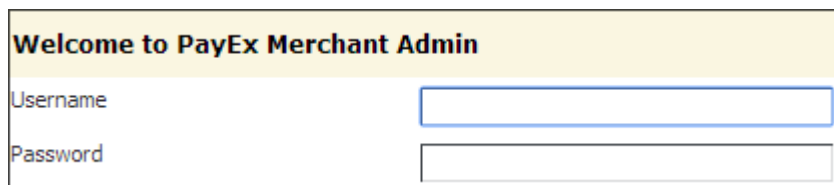
you must go to <http://www.payexpim.com/> and choose admin for either test or production environment.

PAYEX ADMIN (Prod) <https://secure.payex.com/Admin/> — PayEx transaction administration in production environment.

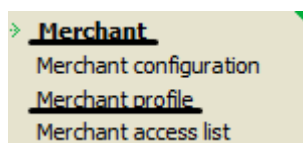
PAYEX ADMIN (Test) <http://test-secure.payex.com/Admin/> — PayEx transaction administration in test environment.

Step 2:

Sign in with the information you have been given by payex

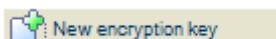


Step 3: In the margin on the left, find “Merchant” and click on “Merchant profile”



Step 4:

Click on “new encryption key”



And save when you’ve written down the key

Complete

Transaction Type: Authorize is the standard transaction type, it requires a capture of the order. With Sale the amount ordered is processed immediately and withdrawn from the customers card. For more info contact PayEx support support.solutions@payex.com

Order status (for authorize): The status the order should have when amount has been reserved from customer but not yet captured

Order status (for capture): Status after order has been captured

Client language: Language displayed to customer

Time to clean pending orders (0 - disabled): After this time the order will be canceled if user have not payed before that

Enable Responsive Skinning: enables the module to be used on smart phones.

Don't forget to activate [transaction callback](#) in PayEx Merchant Admin

Payex Factoring and part payment

Payex Factoring	
This payment module provide PayEx Factoring. For details, see PayEx .	
Enabled	<input type="text" value="Yes"/>
Title	<input type="text" value="Payex Factoring"/>
Payment Type	<input type="text" value="User select"/>
Payment to applicable countries	<input type="text" value="All Allowed Countries"/>
Payment to Specific countries	<div><div>Afghanistan</div><div>Åland Islands</div><div>Albania</div><div>Algeria</div><div>American Samoa</div><div>Andorra</div><div>Angola</div><div>Anguilla</div><div>Antarctica</div><div>Antigua and Barbuda</div></div>
Enable test mode	<input type="text" value="Yes"/>
Account Number	<input type="text"/>
Encryption Key	<input type="text"/>
Order status (for authorize)	<input type="text" value="Processing"/>
Order status (for capture)	<input type="text" value="Complete"/>
Client language	<input type="text" value="English"/>
Payment fee	<input type="text" value="55"/>
Time to clean pending orders (0 - disabled)	<input type="text" value="20"/>

Enabled: Yes if enabled, no if disabled

Title: Name of the module

Payment type: You can choose between factoring, part payment or user select. On user select the customer will choose either factoring or part payment in the checkout.

Payment to applicable countries: Payment differences in different countries

Payment to Specific countries: Change the countries to the specific payment model

Enable test mode: Set "Yes" if you are testing (if you are testing remember to use PayEx testaccount)

Account number: You can collect the account number in Payex Merchant Admin; for production mode: <https://secure.payex.com/Admin/Logon.aspx> and for test mode: <http://test-secure.payex.com/Admin/Logon.aspx> Remember there are different account numbers for test and production mode. For more info contact PayEx support.solutions@payex.com

Encryption Key: The encryption key you get in Payex Merchant Admin (Choose md5). Remember there are different encryption keys for test and production mode For more information contact PayEx support support.solutions@payex.com.

To learn how to generate an encryption key look [here](#)

Order status(for authorize): The status the order should have when amount has been reserved from customer but not yet captured

Order status(for capture): Status after order has been captured

Client language: Language displayed to customer

Payment fee: How much the invoice fee is

Time to clean pending orders(0-disabled): After this time the order will be canceled if user have not payed before that

Don't forget to activate [transaction callback](#) in PayEx Merchant Admin

Payex Bank Debit

Payex Bank Debit	
Enabled	<input type="text" value="Yes"/>
Title	<input type="text" value="Payex Bank Debit"/>
Payment to applicable countries	<input type="text" value="All Allowed Countries"/>
Payment to Specific countries	<div><div>Afghanistan</div><div>Åland Islands</div><div>Albania</div><div>Algeria</div><div>American Samoa</div><div>Andorra</div><div>Angola</div><div>Anguilla</div><div>Antarctica</div><div>Antigua and Barbuda</div></div>
Enable test mode	<input type="text" value="Yes"/>
Account Number	<input type="text"/>
Encryption Key	<input type="text"/>
New order status	<input type="text" value="Processing"/>
Available banks	<div><div>Nordea Bank</div><div>Swedbank</div><div>Svenska Enskilda Bank</div><div>Handelsbanken</div><div>Nordea Bank DK</div><div>Den Danske Bank</div><div>BankAxxess</div><div>Sampo</div><div>Aktia, Säästöpankki</div><div>Osuuspanki, Pohjola, Oko</div></div>
Client language	<input type="text" value="English"/>
Time to clean pending orders (0 - disabled)	<input type="text" value="20"/>
Enable Responsive Skinning	<input type="text" value="No"/>

Enabled: Yes if enabled, no if disabled

Title: Name of the module

Payment to applicable countries: Payment differences in different countries

Payment to Specific countries: Change the countries to the specific payment model

Enable test mode: Set “Yes” if you are testing (if you are testing remember to use PayEx testaccount)

Account number: You can collect the account number in Payex Merchant Admin; for production mode: <https://secure.payex.com/Admin/Logon.aspx> and for test mode: <http://test-secure.payex.com/Admin/Logon.aspx> Remember there are different account numbers for test and production mode. For more info contact PayEx support.solutions@payex.com

Encryption Key: The encryption key you get in Payex Merchant Admin (Choose md5). Remember there are different encryption keys for test and production mode For more information contact PayEx support support.solutions@payex.com.

To learn how to generate an encryption key look [here](#)

New order status: Change the status on a newly placed order

Available banks: Which banks are allowed to be used

Time to clean pending orders(0-disabled): After this time the order will be canceled if user have not payed before that

Client language: Language displayed to customer

Don't forget to activate [transaction callback](#) in PayEx Merchant Admin

PayEx Manual Autopay Payments

PayEx Manual Autopay Payments	
This payment module provide PayEx Autopay (recurring payments). For details, see page	
Enabled	<input type="text" value="Yes"/>
Title	<input type="text" value="Payex Credit Card Autopay"/>
Payment to applicable countries	<input type="text" value="All Allowed Countries"/>
Payment to Specific countries	<div><div>Afghanistan</div><div>Åland Islands</div><div>Albania</div><div>Algeria</div><div>American Samoa</div><div>Andorra</div><div>Angola</div><div>Anguilla</div><div>Antarctica</div><div>Antigua and Barbuda</div></div>
Enable test mode	<input type="text" value="Yes"/>
Account Number	<input type="text"/>
Encryption Key	<input type="text"/>
Transaction Type	<input type="text" value="Sale"/>
Order status (for authorize)	<input type="text" value="Processing"/>
Order status (for capture)	<input type="text" value="Complete"/>
Client language	<input type="text" value="English"/>
Agreement url	<input type="text" value="http://example.com"/>
Max amount of single transaction	<input type="text" value="1000"/>
Time to clean pending orders (0 - disabled)	<input type="text" value="20"/>
Enable Responsive Skinning	<input type="text" value="No"/>
Clean older pending orders	<input type="button" value="Clean"/>

Enabled: Yes if enabled, no if disabled

Title: Name of the module

Payment to applicable countries: Payment differences in different countries

Payment to Specific countries: Change the countries to the specific payment model

Enable test mode: Set "Yes" if you are testing (if you are testing remember to use PayEx testaccount)

Account number: You can collect the account number in Payex Merchant Admin; for production mode: <https://secure.payex.com/Admin/Logon.aspx> and for test mode: <http://test-secure.payex.com/Admin/Logon.aspx> Remember there are different account numbers for test and production mode. For more info contact PayEx support.solutions@payex.com

Encryption Key: The encryption key you get in Payex Merchant Admin (Choose md5). Remember there are different encryption keys for test and production mode For more information contact PayEx support support.solutions@payex.com.

To learn how to generate an encryption key look [here](#)

Transaction Type: Authorize is the standard transaction type, it requires a capture of the order. With Sale the amount ordered is processed immediately and withdrawn from the customers card. For more info contact PayEx support support.solutions@payex.com

Order status (for authorize): The status the order should have when amount has been reserved from customer but not yet captured

Order status (for capture): Status after order has been captured

Client language: Language displayed to customer

Agreement url: URL link to payment agreement

Max amount of single transaction: the highest amount of money one can pay per single transaction

Time to clean pending orders(0-disabled): After this time the order will be canceled if user have not payed before that

Enable Responsive skinning: enables the module to be used on smart phones

Clean older pending orders: clear all the old pending orders

Don't forget to activate [transaction callback](#) in PayEx Merchant Admin

PayEx Invoice Payments

PayEx Invoice Payments		
This payment module provide PayEx Direct Invoice Payment. For details, see PayEx .		
Enabled	<input type="text" value="Yes"/>	[STORE VIEW]
Title	<input type="text" value="Payex Invoice Payments"/>	[STORE VIEW]
Payment to applicable countries	<input type="text" value="All Allowed Countries"/>	[STORE VIEW]
Payment to Specific countries	<div><div>Afghanistan</div><div>Åland Islands</div><div>Albania</div><div>Algeria</div><div>American Samoa</div><div>Andorra</div><div>Angola</div><div>Anguilla</div><div>Antarctica</div><div>Antigua and Barbuda</div></div>	[STORE VIEW]
Enable test mode	<input type="text" value="Yes"/>	[STORE VIEW]
Transaction Type	<input type="text" value="Sale"/>	[STORE VIEW]
New order status	<input type="text" value="-- Please Select --"/>	[STORE VIEW]
Account Number	<input type="text" value="payex account number"/>	[STORE VIEW]
Encryption Key	<input type="text" value="payex encryption key"/>	[STORE VIEW]
Additional values to send	<input type="text" value="INVOICE_COUNTRY=SE"/>	[STORE VIEW]
Client language	<input type="text" value="English"/>	[STORE VIEW]
Invoice distribution	<input type="text" value="PDF by e-mail"/>	[STORE VIEW]
Invoice fee	<input type="text" value="100"/>	[STORE VIEW]
Invoice text	<input type="text" value="Invoice text"/>	[STORE VIEW]
Invoice due days	<input type="text" value="15"/>	[STORE VIEW]
Allow unapproved by CreditCheck	<input type="text" value="No"/>	[STORE VIEW]

Enabled: Yes if enabled, no if disabled

Title: Name of the module

Payment to applicable countries: Payment differences in different countries

Payment to Specific countries: Change the countries to the specific payment model

Enable test mode: Set “Yes” if you are testing (if you are testing remember to use PayEx testaccount)

Transaction Type: Authorize is the standard transaction type, it requires a capture of the order. With Sale the amount ordered is processed immediately and withdrawn from the customers card. For more info contact PayEx support support.solutions@payex.com

New order status: Change the status on a newly placed order

Account number: You can collect the account number in Payex Merchant Admin; for production mode: <https://secure.payex.com/Admin/Logon.aspx> and for test mode: <http://test-secure.payex.com/Admin/Logon.aspx> Remember there are different account numbers for test and production mode. For more info contact PayEx support.solutions@payex.com

Encryption Key: The encryption key you get in Payex Merchant Admin (Choose md5). Remember there are different encryption keys for test and production mode For more information contact PayEx support support.solutions@payex.com.

To learn how to generate an encryption key look [here](#)

Additional values to send: enter any additional values you wish to send

Client language: Language displayed to customer

Invoice distribution: pdf by email or mail

Invoice fee: self-explanatory

Invoice text: include a text in the invoice

Invoice due days: self-explanatory

Allow unapproved by CreditCheck: yes or no

Don't forget to activate [transaction callback](#) in PayEx Merchant Admin

How to activate Transaction Callback

Transaction callback is an extra process used by PayEx to verify that the webshop is informed of the result of the payment processing. It is useful if your server goes down during payment or if customer close the webbrowser or lose connection just after payment. Callback is a required functionality.

You are here: [PayEx Solutions](#) > [Merchant](#) > Merchant profile

→ **Merchant**

Merchant configuration

Merchant profile

Merchant access list

→ **Transactions**

Transaction search

Order Search

Transaction list

Card batch search

Capture of transactions

Missing Complete

→ **Statistics reports**

Sales matrixes

Transaction extract

→ **Settings**

Card BlackList

→ **Admin**

Admin user list

→ **Client**

Merchant profile

Merchant name

Stockholmsgruppen Cosmetics

Merchant account

50067521

Currency

SEK

Transaction callback

Transaction callback

☒

Callback method

Url

Transaction callback URL/Mail*

http://r _ . . . e:

Save

Change encryption key

New encryption key

Use the following URL

<http://shop.com/index.php/payexapi/payexapi/transactions>

Change shop.com for your shop's url

How to translate the modules

Log in to your site using ftp/sftp and go to /app/locale/en_US/ The app folder should be in the root of your site(that's usually public_html).

In the en_US folder you should find the modules csv files called: AAIT_Bankdebit.csv, AAIT_Payex2.csv, AAIT_Payexautopay.csv and AAIT_Payexinvoice.csv

Now translate the corresponding sentences/words that are within the “ ”

example: "The customer was redirected to PayEx.", "The customer was redirected to PayEx._

Translated(Swedish) version: "The customer was redirected to PayEx.", "Kunden skickades till PayEx."