W3C Web of Things Security Testing Plan

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Draft W3C Note

- See
  - https://github.com/w3c/wot-security-testing-plan
- Rendered version:
  - https://cdn.staticaly.com/gh/w3c/wot-security-testing-plan/master/index.html
- To be submitted for publication at the same time as the CR transition
- The WoT charter only requires a security testing *plan*
  - Not actual test results
- Some "demonstration" security testing might be useful, however
  - There is not really a single test suite that will work for all implementations

WG Charter: Security Deliverables

In order to enhance the security of WoT systems, we will also *generate* and *implement* a security testing plan which will include both functional and adversarial testing of the proposed standards and their implementations.

We will only recommend an implementation of the proposed standards for use in production once it has passed such testing.

Document Outline

Functional Security Testing

- Related to "Behavioral" assertions for security in spec:
    - Security mechanisms supported by a Thing should be consistent with its description in its Thing Description
    - Generally, we cannot constrain a server, which may be pre-existing device...
        - TD cannot "correct" insecure behavior by a described Thing
        - A TD should describe exactly what the Thing does and needs, no more or less
        - If the TD does not correctly describe a Thing, then the **TD** is incorrect, not the Thing
- "Functional Testing" just checks for correct implementation of described security mechanisms:
    - Accesses with proper authentication should be allowed
    - Accessed without proper authentication should be denied
    - Correct encryption and authentication mechanisms should be used

Adversarial Security Testing

Mimics what an attacker would try to do

- We can re-use tools intended for attacking web services, although we should extend these with tools for IoT protocols (CoAP, MQTT, etc).

- Three stages:
    1. Information gathering
    2. Vulnerability discovery
    3. Exploitation

- Adversarial testing focuses on *Vulnerability Discovery*
    - We assume the attacker has FULL knowledge of the target, potentially including source code, and of course the information in the TD
    - Knowing how or whether a vulnerability is exploitable is important to testing only to prioritize which vulnerabilities should be fixed first (since we are not actually trying to break into the system)

Discovering Vulnerabilities (1)

Static Code Analysis

- Tools with access to source code can find coding practices likely to lead to vulnerabilities, such as missing boundary checks on arrays accesses, lack of input validation, etc.
  - Example tools: Klocwork, Coverity, Checkmarx.
- With access to the binary or library/package list, known vulnerabilities in any libraries used can be checked.
  - Example tools: Protecode, OWASP's Dependency-Check, Snyk, npm audit.

Discovering Vulnerabilities (2)

Runtime/Dynamic Code Analysis

- Does not require access to source, just external (network) interfaces

- **Fuzz Testing:** Send randomly-generated inputs to interfaces, designed to bypass early checks (eg for protocol, JSON syntax checks, etc.) but trigger errors (eg buffer overruns, unexpected parameters, etc) in backend code.

  - Example HTTP tools: Burp Suite, Wfuzz, Wapiti.
  - Example CoAP tools: FuzzCoAP, CoAP Peach Pit.
  - Example MQTT tools: ?

- **Protocol Analysis:** Look at data on wire, look for misconfigured headers, etc. Often manual, but some scripted tools available.

  - Example tools: Wireshark, tcpdump.

Discovering Vulnerabilities (3)

Runtime/Dynamic Code Analysis

- Does not require access to source, just external (network) interfaces

- **Protocol Analysis:** Look at data on wire, looking for misconfigured headers, insecure encryption options or combination of options, etc. Often manual, but some scripted tools available.
  - Example tools: Wireshark, tcpdump.

Discovering Vulnerabilities (4)

Runtime/Dynamic Code Analysis

- Does not require access to source, just external (network) interfaces

- **Vulnerability Scanner:** Attempt to run a known set of exploits or vulnerability trigger inputs against the target and report the outcomes.

  - Example tools: w3af, Burp vulnerability scanner, Nikto, WATOBO.

Security Testing Plan Framework

- **Static Vulnerability Discovery**:
  - **Static Code Analysis:** If source code is available, a static code checker should be used to check for vulnerabilities in new purpose-written code.
  - **Known Vulnerability Checking:** If binaries and/or a list of package dependencies are available, a vulnerability checker should be used to check for known vulnerabilities in libraries used.

- **Runtime Vulnerability Discovery**: Appropriate tools such as Fuzz Testing, Protocol Analysis, and Vulnerability Scanners can be discover problems even when only the network interface is available, and are complementary to other kinds of checks.

- **Exploitation Analysis**: This can be used to prioritize which vulnerabilities should be addressed first or whether a given vulnerable system can even be used in a given environment.

Suggested Testing Frequency

- **Static Vulnerability Discovery**: Should be done regularly, ideally integrated into the development work flow for a WoT component. This is important, since any even small code changes can introduce development mistakes, or alternatively new vulnerabilities can be discovered in the libraries that a program depends on. New vulnerabilities are discovered in existing libraries almost daily.

- **Runtime Vulnerability Discovery**: Should be also done on a regular basis, for example for each major release or development milestone.

- **Exploitation Analysis**: Should be done occasionally, whenever possible. It is the most time and resource consuming activity, often requires external resources with specialized knowledge, and cannot in general be automated.

Summary

- Have created a first draft of a testing plan; *please review*

- Provides a framework and a set of tool categories

- Lists example tools in each category

- Does not provide a "universal testing plan" for all possible WoT systems; this is not feasible

- We should, however, do some "demonstration" adversarial testing against WoT systems
  - We did not do this at this TestFest, unfortunately, but should do at least some basic testing against specific systems as soon as possible.

Limitations:
  - Few tools for CoAP, MQTT; plan does not consider physical attacks.