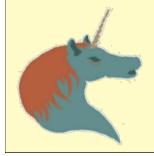
Emacs Org-mode

a system for note taking and project planning using plain text files

by Carsten Dominik



http://orgmode.org



Working with Text Files?

- The only truly portable format, read and edit anywhere
- grep and other UNIX tools
- Process with *per1*, *python*, ...
- Problem-free history with version control
- Synchronize using GIT or any other distributed version control system





Planning tools (GTD and other) start with TASKS.
 Why?



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 Why?
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 Why?
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 When tasks are done, this must be filtered back into the notes!



- Planning tools (GTD and other) start with TASKS.
 Why?
- For me, projects start with brainstorming, note taking, organizing notes.
- Tasks naturally appear and result from this flow.
 When tasks are done, this must be filtered back into the notes!
- Initial goals of Org-mode development:
 - Make note taking the fundamental action, tie tasks into the notes
 - Avoid separate tools for notes and planning

Step I: Fixing Outline-Mode - visually

```
\Theta \Theta \Theta
                    X emacs@wdyn-51-154.arc.nasa.gov
File Edit Options Buffers Tools Headings Show Hide F
 * Heading 1
 ** Subheading 1.1
 Some text here
 *** Subheading 1.1.1
 More text here
 ** Subheading 1.2
 *** Subheading 1.2.1
 ** Subheading 1.3
 *** Subheading 1.3.1
 * Heading 2
 ** Subheading 1.1
 *** Subheading 1.1.1
                                        (Outline Fill
         example.org
                          Top L2
```

Step I: Fixing Outline-Mode - visually

```
\Theta \Theta \Theta
                    X emacs@wdyn-51-154.arc.nasa.gov
File Edit Options Buffers Tools Org Tbl Help
 * Heading 1
 *** Subheading 1.1
      Some text here
 ***** Subheading 1.1.1
        More text here
 *** Subheading 1.2
 ***** Subheading 1.2.1
 *** Subheading 1.3
 ***** Subheading 1.3.1
 * Heading 2
 *** Subheading 1.1
 ***** Subheading 1.1.1
         example.org
                          Top L2
                                        (Org Fill) ---
```

Step II: Fixing Outline-Mode - Keys

Action	Keys
Hide everything	C-c C-t
Show everything	C-c C-a
Show children	C-c C-i
Show subtree	C-c C-s
Hide subtree	C-c C-d
Show body of current heading	C-c C-e
Hide body of current heading	C-c C-c
Show branches (heading tree)	C-c C-k
Hide leaves	C-c C-l
Hide sublevels	C-c C-q
Hide other	C-c C-o

Step II: Fixing Outline-Mode - Keys

Action	Key
Cycle subtree	TAB
Cycle globally	S-TAB



```
X emacs@wdyn-50-62.arc.nasa.gov
File Edit Options Buffers Tools Org Tbl Help
 * Heading 1...
 * Heading 2...
 * Settings...
         example.org
                            All L2
                                          (Org Fill)
 FOLDED
```

```
X emacs@wdyn-50-62.arc.nasa.gov
File Edit Options Buffers Tools Org Tbl Help
 * Heading 1
 *** Subheading 1.1...
 *** Subheading 1.2...
*** Subheading 1.3...
 * Heading 2...
 * Settings...
          example.org
                              All L2
                                             (Org Fill)
 CHILDREN
```

```
X emacs@wdyn-50-62.arc.nasa.gov
File Edit Options Buffers Tools Org Tbl Help
 * Heading 1
 *** Subheading 1.1
      Some text here
 ***** Subheading 1.1.1
        More text here
 *** Subheading 1.2
 **** Subheading 1.2.1
 *** Subheading 1.3
 ***** Subheading 1.3.1
 * Heading 2...
 * Settings...
       example.org
                         All L2
                                      (Org Fill)
 SUBTREE
```

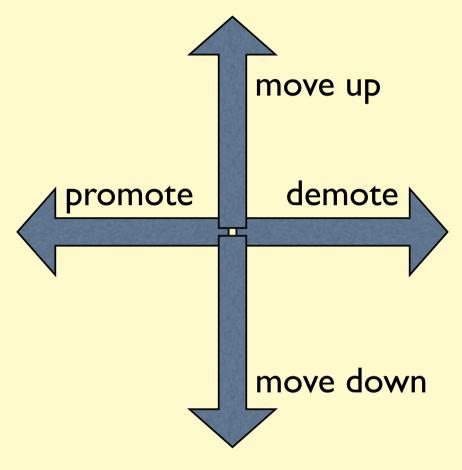
```
X emacs@wdyn-50-62.arc.nasa.gov
File Edit Options Buffers Tools Org Tbl Help
 * Heading 1...
 * Heading 2...
 * Settings...
                            All L10
         example.org
                                          (Org Fill)
```

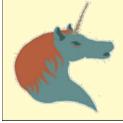
```
X emacs@wdyn-50-62.arc.nasa.gov
File Edit Options Buffers Tools Org Tbl Help
 * Heading 1
 *** Subheading 1.1...
 ***** Subheading 1.1.1...
 *** Subheading 1.2
 ***** Subheading 1.2.1
 *** Subheading 1.3
 ***** Subheading 1.3.1...
 * Heading 2
 *** Subheading 1.1
 ***** Subheading 1.1.1...
 * Settings...
       example.org
                         All L16
                                      (Org Fill)
 CONTENTS . . . done
```

```
X emacs@wdyn-50-62.arc.nasa.gov
File Edit Options Buffers Tools Org Tbl Help
 * Heading 1
 *** Subheading 1.1
     Some text here
 ***** Subheading 1.1.1
       More text here
 *** Subheading 1.2
 **** Subheading 1.2.1
 *** Subheading 1.3
 ***** Subheading 1.3.1
 * Heading 2
 *** Subheading 1.1
 **** Subheading 1.1.1
        example.org
                       Top L1
                                     (Org Fill)
```

```
X emacs@wdyn-50-62.arc.nasa.gov
File Edit Options Buffers Tools Org Tbl Help
 * Heading 1...
 * Heading 2...
 * Settings...
                            All L10
         example.org
                                          (Org Fill)
```

Step III: Easy Structure Editing





Hold down Meta or M-S while using cursor keys

Org-mode as a Note Taking Application

- Greatly improves the standard text- and outline-modes
- Supports editing ordered and unordered lists
- Hyperlinks, internal and external
 - to gnus, bbdb, all emacs mail programs, files, webpages, erc, unix man pages, info pages... extensible
- Plain-text table editor and spreadsheet
- Embedded LaTeX for taking notes during science classes

```
File Edit Options Buffers Tools Org Tbl Help

* TODO [#B] Get new laptop :buy:Frys:work:

DEADLINE: <2008-07-03 Thu>

:PROPERTIES:
:Effort: 2h
:Cost: $1300
:END:
```



```
File Edit Options Buffers Tools Org Tbl Help

* Todo [#B] Get new laptop :buy:Frys:work:

DEADLINE: <2008-07-03 Thu>

:PROPERTIES: : Effort: 2h
:Cost: $1300
:END:
```



```
File Edit Options Buffers Tools Org Tbl Help

* ToDo [#B] Get new laptop :buy:Frys:work:

DEADLINE: <2008-07-03 Thu>

:PROPERTIES:
:Effort: 2h
:Cost: $1300
:END:
```



```
File Edit Options Buffers Tools Org Tbl Help

* TODO [#B] Get new laptop :buy:Frys:work:

DEADLINE: <2008-07-03 Thu>
:PROPERTIES:
:Effort: 2h
:Cost: $1300
:END:
```



```
File Edit Options Buffers Tools Org Tbl Help

* TODO [#2] Get new laptop :buy:Frys:work:

DEADLINE: <2008-07-03 Thu>

PROPERIES: :: Effort: 2h :Cost: $1300 :END:
```



```
File Edit Options Buffers Tools Org Tbl Help

* TODO [#B] Set new laptop :buy:Frys:work:

DEADLINE: <2008-07-03 Thu>
:PROPERTIEN: :
:Effort: 2h
:Cost: $1300
:END:
```



```
File Edit Options Buffers Tools Org Tbl Help

* TODO [#B] Get new laptop :buy:Frys:work:

DMADLINE: <2038-07-03 Thu>

:PROPERTIES:
:Effort: 2h
:Cost: $1300
:END:
```



Meta Data in a Hierarchical Document

- Downward propagation: Inheritance
 - Parent tags can be inherited by children
 - Parent properties can be inherited as well
- Upward propagation: Accumulation
 - Certain properties like numbers, times, or status flags can be summed automatically



Special Interfaces for Meta Data

- Org-mode has special, very fast interfaces for setting and changing meta data
 - one-key-per-tag interface
 - completion wherever useful
 - a date/time-reading function second to none
 - column view for fast tabular editing of meta data in the outline hierarchy



Special Interfaces: Date/Time

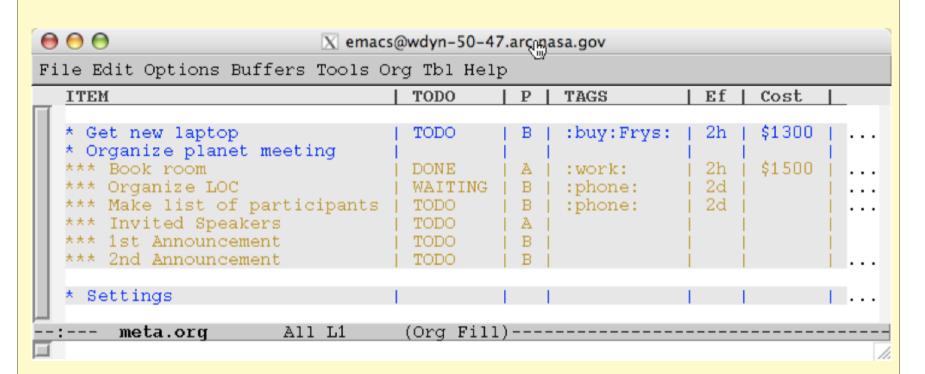
```
X emacs@wdyn-50-47.arc.nasa.gov
File Edit Options Buffers Tools Minibuf Help
            June 2008
                                       July 2008
                                                                 A11>
                                 Su Mo Tu We Th Fr Sa
      Su Mo Tu We Th Fr Sa
                                                             Su Mo ,
          9 10 11 12 13 14
       15 16 17 18 19 20 21
                                 20 21 22 23 24 25 26
                                                             17 18
      22 23 24 25 26 27 28
                                                             24 25 >
                                  27 28 29 30 31
                                                             31
   Calendar ? info / o other / . today Mon, 7 Jul 2008
 Date+time [2008-07-07]: +2sun 2pm => <2008-07-20 Sun 14:00>
```



Special Interfaces: Column View

```
\Theta \Theta \Theta
                            X emacs@wdyn-50-47.arc.nasa.gov
File Edit Options Buffers Tools Org Tbl Help
  * TODO [#B] Get new laptop
                                              :buy:Frys: ...
  * Organize planet meeting
  *** DONE [#A] Book room
                                                  :work:...
  *** WAITING [#B] Organize LOC
                                                 : phone: . . .
  *** TODO [#B] Make list of participants
                                                 : phone: . . .
  *** TODO [#A] Invited Speakers
  *** TODO [#B] 1st Announcement
  *** TODO [#B] 2nd Announcement...
  * Settings...
       meta.org
                        A11 L34
```

Special Interfaces: Column View





- remember.el by John Wiegley is the ultimate capture tool for Emacs
- Org-mode allows to set up templates for remember
- Templates define content and meta data like
 - a TODO headline
 - a link to context
 - a target location for the note



```
000
                     X emacs@wdvn-50-62.arc.nasa.gov
File Edit Options Buffers Tools Emacs-Lisp Outline Help
   :tag "Org Startup"
   :group 'org)
 (defcustom org-startup-folded t
   "Non-nil means, entering Org-mode will switch t,
 This can also be configured on a per-file basis by
 the following lines anywhere in the buffer:
    #+STARTUP: fold
    #+STARTUP: nofold
    #+STARTUP: content"
   :group 'org-startup
   :type '(choice
            (const :tag "nofold: show all" nil)
        org.el
                          2% L199 Git:master
                                                 (Emacs
```

```
000
                      X emacs@wdvn-50-62.arc.nasa.gov
File Edit Options Buffers Tools Org Tbl Help
    :tag "Org Startup"
    :group 'org)
                           2% L199 Git:master
         org.el
                                                    (Emacs
 ## Filing location: Select interactively, default.
     C-u C-c C-c to select file and header loc.
 ## C-c C-c "~/org/gtd.org" -> "* Tasks"
## C-u C-u C-c C-c "???" -> "* ???"
 ## To switch templates, use `C-c r'. To abort us,
 * TODO
   Title and Abstract for Tech Talk
__ • * *_
         *Remember*
                          All L7
                                       (Org Fill) -----
```

```
\Theta \Theta \Theta
                      X emacs@wdvn-50-62.arc.nasa.gov
File Edit Options Buffers Tools Org Tbl Help
   :tag "Org Startup"
    :group 'org)
                           2% L199 Git:master
        org.el
                                                    (Emacs
 ## Filing location: Select interactively, default.
     C-u C-c C-c to select file and header loc,
 ## C-c C-c "~/org/gtd.org" -> "* Tasks"
## C-u C-u C-c C-c "???" -> "* ???"
 ## To switch templates, use `C-c r'. To abort us,
 * TODO Prepare Tech Talk
   DEADLINE: <2008-07-14 Mon>
   SCHEDULED: <2008-07-09 Wed>
   Title and Abstract for Tech Talk
 -:**- *Remember*
                          All L9
                                       (Org Fill) -
```

Step V: Capture with remember.el

```
000
                     X emacs@wdvn-50-62.arc.nasa.gov
File Edit Options Buffers Tools Emacs-Lisp Outline Help
   :tag "Org Startup"
   :group 'org)
 (defcustom org-startup-folded t
   "Non-nil means, entering Org-mode will switch t,
 This can also be configured on a per-file basis by
 the following lines anywhere in the buffer:
    #+STARTUP: fold
    #+STARTUP: nofold
    #+STARTUP: content"
   :group 'org-startup
   :type '(choice
            (const :tag "nofold: show all" nil)
                         2% L199 Git:master
      org.el
                                                (Emacs
Wrote /Users/dominik/org/gtd.org
```

Step VI: Collect and Display

- Tasks can be in special lists
- Tasks can be scattered over many large files
- How to find the stuff that matters now?

Use simple or complex queries on text and/or meta data

- Sparse trees
 - Find stuff in the outline structure
- Agenda views
 - Projection of outline nodes into a flat list

```
000
                               X emacs@wdyn-50-189.arc.nasa.gov
                                                                                  (b)
File Edit Options Buffers Tools Org Tbl Help
   * Home
     :PROPERTIES: ...
   ** Clean Garage...
   * Work
     :PROPERTIES:...
   ** Google Tech Talk <2008-07-15 Tue 11:00>...
   * Ideas for Presents
     :PROPERTIES:...
   ** Kids...
   * Media
   ** Books...
   ** DVDs...
   * Setup...
        gtd.org
                        All L1
```

```
000
                           X emacs@carsten-dominiks-macbook-pro.local
File Edit Options Buffers Tools Org Tbl Help
   * Home...
   * Work...
   * Ideas for Presents...
   ** Kids
   *** New bike
                                                                            :Kim:buy:
   *** Leather handball
                                                                     :Frederike:buy:
   *** Small tent for hiking
                                                                         :Ameli:buy:..>
   * Media
   ** Books...
   *** The kite runner
                                                                          :read:buy:..>
   * Setup...
        gtd.org
                        All L1
```

```
000
                             X emacs@wdyn-50-189.arc.nasa.gov
File Edit Options Buffers Tools Agenda Help
  Week-agenda (W29):
             14 July 2008 W29
  Monday
                 8:00.....
                                          WAITING Garbage Container
                                                                         :phone:rd>
    home:
                 20:00.....
                              TODO Build new rack
    home:
                 In 19 d.:
             15 July 2008
  Tuesday
                                                        Ϋ́В
                11:00....
                              Google Tech Talk
    work:
  Wednesday
             16 July 2008
  Thursday
             17 July 2008
             18 July 2008
  Friday
  Saturday
             19 July 2008
             20 July 2008
  Sunday
        *Org Agenda*
                                  (Org-Agenda Week Grid)-----
```

```
000
                            X emacs@wdyn-50-189.arc.nasa.gov
File Edit Options Buffers Tools Agenda Help
  Day-agenda (W29):
             14 July 2008 W29
  Monday
                 8:00....
                                        WAITING Garbage Container
                                                                      :phone:rd>
    home:
                20:00.....
                            TODO Build new rack
    home:
                                                     ₩)
      *Org Agenda*
                      All L2
                                 (Org-Agenda Day Grid)-----
Switched to day view
```

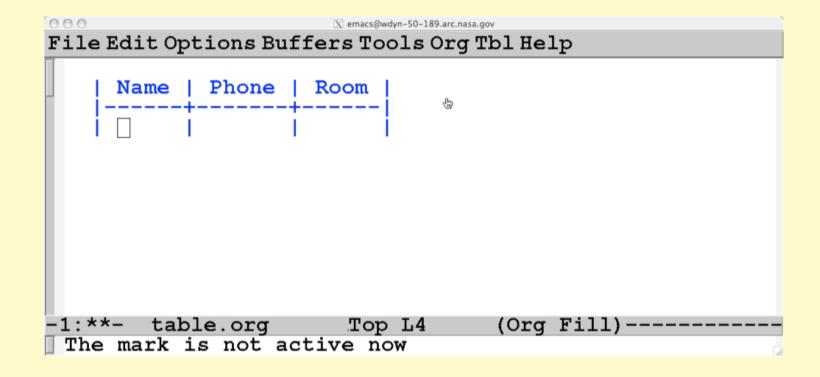
```
000
                                       X emacs@wdyn-50-189.arc.nasa.gov
File Edit Options Buffers Tools Agenda Help
   Global list of TODO items of type: ALL
Available with `N r': (0) ALL (1) TODO (2) WAITING (3) DONE (4) CANCELED
home: WAITING Garbage Container
                                                                                                  :phone:rd>
                      TODO Build new rack
      home:
          *Org Agenda*
                                              (Org-Agenda Day Grid)------
```

```
000
                             X emacs@carsten-dominiks-macbook-pro.local
                                                                                45
File Edit Options Buffers Tools Agenda Help
   Headlines with TAGS match: buy
Press `C-u r' to search again with new search string
                   ..New bike
                                                                                    :Kim:buy≯
     lists:
                   ..Leather handball
                                                                             :Frederike:buy>
     lists:
     lists:
                   .. Small tent for hiking
                                                                                  :Ameli:buy>
     books:
                   .. The kite runner
                                                                                   :read:buy>
         *Org Agenda*
                          All L1
                                       (Org-Agenda Week Grid)------
```

Exporting and Publishing

- HTML, with JavaScript support for reading documents like Emacs Info, but on the Web
 - Example: http://orgmode.org/Changes.html
- LaTeX, as gateway to PDF, great for scientific notes
- ASCII, are very readable email format
- Sets of documents can be linked to a publishing project



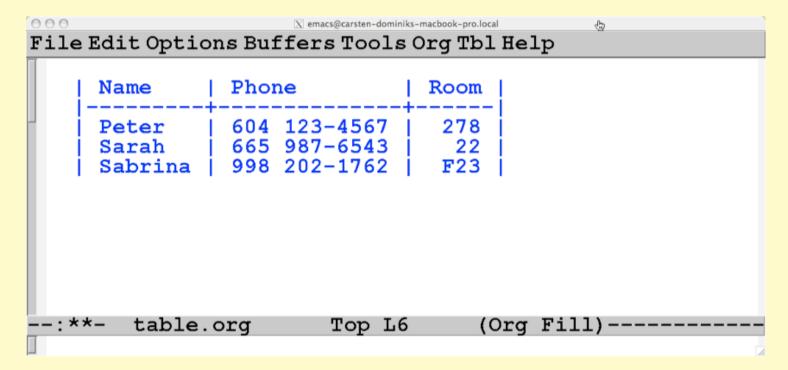




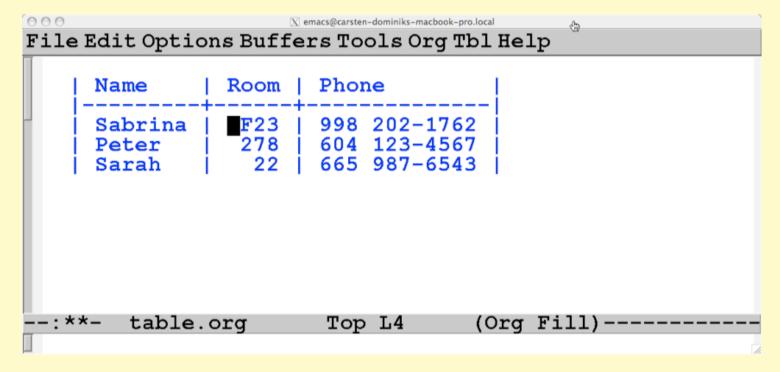
```
File Edit Options Buffers Tools Org Tbl Help

| Name | Phone | Room | Pete | Phone | Pete | P
```















- Allows to embed an Org-mode table in the comment of an arbitrary file (C, Javascript, LaTeX...)
- Define a translation on how to convert the table into the correct format
- Define a location where the transformed table should be inserted
- As the Org-mode table is edited, the translated one will be changed, too





Version 6.06 (in preparation)

Overview Incompatible changes Details

Version 6.05

Overview Incompatible changes Details

Version 6.04

Overview Incompatible changes Details

Version 6.03

Overview Incompatible changes Details

Varcion 6 02

Org-mode list of user-visible changes

Press any key to proceed.

Keyboard Shortcuts

? / ¿ show this help screen

Moving around

- n / p goto the next / previous section
- t / E goto the first / last section
- g goto section...
- u go one level up (parent section)
- i show table of contents
- ь / в go back to last / forward to next visited section.
- h / H go to main index in this directory / link HOME page

View

- m toggle the view mode between info and plain
- f / F fold current section / whole document (plain view only)

Searching

- s / r search forward / backward....
- s / R search again forward / backward
- occur-mode

Misc

- 1 / L display HTML link / Org link
- v / v scroll down / up



```
000
                  X emacs@wdvn-50-47.arc.nasa.gov
File Edit Options Buffers Tools Java OrgTbl Help
      this.last view mode = this.VIEW;
      this.infoView(true);
      this.WINDOW.innerHTML = '<h2>Keyboard Shortcuts</h2>'
        +'<table cellpadding="3" rules="groups" frame="hside"
        +''
      // BEGIN RECEIVE ORGTBL Shortcuts
        +'<code><b>?</b></code>show this he>
        +''
        +'<code><b></b></code>>Moving aro >
        +'<code><b>n / p</b></code>goto the >
        +'<code><b>t / E</b></code>goto the >
        +'<code><b>i</b></code>show table o>
        +'<code><b>b</b></code>go back to 1;
        +'<code><b>h / H</b></code>go to ma >
      // END RECEIVE ORGTBL Shortcuts
       +''
      radio.js
                 49% L20
                           (Java/l OrgTbl Abbrev)-----
```



```
000
                       X emacs@wdyn-50-47.arc.nasa.gov
File Edit Options Buffers Tools Java OrgTbl Help
   #+ORGTBL: SEND Shortcuts orgtbl-to-generic :splice t :skip 2 >
                 | Function
           Key
                 | show this help screen
                  | <b>Moving around</b>
           n / p | goto the next / previous section
           t / E | goto the first / last section
                 | goto section...
           u | go one level up (parent section)
i | show table of contents
           b | go back to last visited section.
           h / H | go to main index / HOME page
       this.HELPING = this.HELPING ? 0 : 1;
       if (this.HELPING) {
         this.last view mode = this.VIEW;
                       10% L4
                                   (Java/l OrgTbl Abbrev) ---
 -:**-
        radio.js
```



Internals: Context-sensitive Keys

Many keys behave differently in Org-mode, depending on context. Examples:

- Meta + cursor
 - Structure editing on headlines
 - Table structure editing in tables
- C-c C-c: "Look and update" in 12 different variations
- TAB
 - Visibility cycling in headline
 - Motion and evaluation in tables
 - LaTeX template expansion in normal text
- All printing characters
 - automatic overwrite mode in tables



Internals: Context-sensitive Keys

- In Org-mode, special functions check for context
- But some of this functionality is exported as a minor mode into other major modes
- Solution
 - Bind keys in a minor-mode-map to a wrapper
 - Wrapper checks context
 - When in desired context, execute the Org-mode command
 - When not, turn off minor mode and do a key lookup, execute the appropriate command



Internals: Context-sensitive Keys

```
\Theta \Theta \Theta
                     X emacs@wdyn-50-47.arc.nasa.gov
File Edit Options Buffers Tools Emacs-Lisp Outline Help
 ; Bound to `C-c =' in orgtbl-mode
 (lambda (arg)
   "In tables, run `org-table-eval-formula'.
 Outside of tables, run the binding of `^C='."
   (interactive "p")
   (if (org-at-table-p)
        (call-interactively 'org-table-eval-formula)
      (let (orgtbl-mode)
        (call-interactively
         _1 • * * _
        hij.el
                        All L1
                                     (Emacs-Lisp Outl) -
```





Taking notes



- Taking notes
- Tasks and planning
 - Simple TODO list manager
 - Like a day-planner (schedule every task)
 - GTD (Getting Things Done à la David Allen)
 - TODO states or tags for main GTD lists
 - Tags for contexts and agendas
 - Detailed time planning and accounting



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- Basis for constructing web pages

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- Tool for making drafts

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 - Simple TODO list manager
 - Like a day-planner (schedule every task)
 - GTD (Getting Things Done à la David Allen)
 - TODO states or tags for main GTD lists
 - Tags for contexts and agendas
 - Detailed time planning and accounting
- A small database
- Basis for constructing web pages
- Tool for making drafts
- Swiss Army Knife

Org-mode is NOT

• fiddle-free

- but if you are like me, you require your computer environment to function exactly as you want. I want to fiddle.
- for the **masses**
 - but in the Emacs community, the user base is growing quickly
- for **vi** users, sorry folks...
 - only few people switch to Emacs because of Org-mode - however, some do!





- Org-mode started as a small personal hack
 - Original scope: Notes and Tasks



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 - Keep the simple core intact
 - Never impose unwanted complexity



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 - Never impose unwanted complexity
- Org-mode does not offer a finished and closed solution



- Org-mode started as a small personal hack
 - Original scope: Notes and Tasks
- 95% of features were added later
- Overruling principles
 - Keep the simple core intact
 - Never impose unwanted complexity
- Org-mode does not offer a finished and closed solution
- Instead, Org-mode facilitates
 a learning and development process

Acknowledgements

- The people on emacs-orgmode@gnu.org
 for enthusiasm, criticism,
 and a constant stream of ideas
- Bastien Guerry
 for being the second man on the ship
- Andrew Hyatt, T.V. Raman, and Google for giving me the opportunity to speak here

