

Anthony Manahan
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- 56, 25 yrs in the business
- Client (Ron Shirts - Anexur; Quantem)
 - sold business for \$900mm; add'l businesses
 - 63. 2nd family. wife 40. 1 adult child 25
 - PBS. Life + ann 1 child 2nd marriage 6 yrs old
- Works with SCA (Julian Movasian) on px financing
- Scottsdale, AZ resident
- Don Datey 400mm (Ron's partner)

Action Items:

• PPLI Teach-In

• then, use cases

- Brooke Garcia. Just got divorced 35 yrs old. Lives in Calgary. Makes 3-4mm per month. Transportation business. dual compliant PPLI policy?
- Pac Life wholesaler for 12 yrs
- Life Rock Capital: life settlement company. The best.

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