

Bay Point

kn Simmons
max

Hamburg
Frankfurt
Luxemburg

then, with wife to Vienna

Current Status

- 9/1
- 1.5 + 15% for initial clients
- pass-through solution
 - close #1 is 1.5 + 15
- at least 3
 - 1) Paul Netter 9 - 14 mm
 - 2) Jim Hennessey 3 - 5 mm
 - (older)
 - 3) Carlos Guilen Prudential
 - PPLI 500K px
 - then another 500
 - going to 2.5 mm
 - 4) Darren Ross 1.3 mm

10/1 15 - 20 mm

~~Notes~~

Bay Point 800 mm in Flagship
286 in IRAs Funnel

600 mm left

webinar after launch

client goes on a list ; systematic