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1 Compatibility

The *ipprl_tools* package was written using Python 3.6, but should be compatible with any version of Python 3 (Python 3.x).

2 Required Dependencies

2.1 Language

ipprl_tools requires Python 3.x to be installed prior to using the package. To check which version of Python you are using, run the following commands in your interpreter:

Figure 1: Checking the installed version of Python.

To install Python, visit https://www.python.org/ and download the installer for your Operating System.

2.2 Python Package Dependencies

The following packages are required dependencies for the *ipprl_tools* package. If you installed *ipprl_tools* through PIP, these dependencies should be installed automatically.

• Pandas \geq v0.23

- https://pandas.pydata.org
- NumPy \geq v1.16
 - https://www.numpy.org
- $SciPy \ge v1.2$
 - https://www.scipy.org

3 Optional Dependencies

The following packages are optional dependencies for the *ipprl_tools* package. These dependencies will not be installed automatically when installing *ipprl_tools* with PIP, so they must be installed manually if needed.

- Fuzzy \geq v1.2.2
 - This package is required for the Soundex corruption method. For more information about the package, visit https://pypi.org/project/Fuzzy/.
- Jupyter \geq v1.0.0
 - This package is required to view and run the tutorial Jupyter notebook. For more information about Jupyter, visit https://jupyter.org/

4 Installation

4.1 PIP Method (Recommended)

To install the package via PIP run the command:

```
pip install git+git://github.com/cu-recordlinkage/ipprl_tools
```

through a command-line interface.

This command will install the *ipprl_tools* package into your default Python environment. This command will also install the required dependencies (Pandas, NumPy, SciPy, etc) if they are not already installed.

4.2 GitHub Method

: The source code can also be cloned directly from GitHub using the following command from a command-line interface.

```
git clone https://github.com/cu-recordlinkage/ipprl_tools
```

5 Usage

5.1 Importing the Package

To use *ipprl_tools*, first import the synthetic submodule.

```
In [1]: 1 from ipprl_tools import synthetic
```

Figure 2: Importing ipprl_tools

This command will import all of the functions defined in the **synthetic** submodule. If you only need a subset of the functions, you can specify the exact functions to import as well:

```
In [2]: 1 from ipprl_tools.synthetic import drop_per_column,string_transpose
```

Figure 3: Importing specific functions

5.2 Data Prerequisites

The synthetic data functions are designed to operate on Pandas DataFrame objects. Pandas DataFrame objects are data structures, similar to R dataframes, which contain data organized in named columns.

Before using the synthetic data methods, first read the raw data in as a Pandas DataFrame. The example below shows reading a CSV file in using Pandas.

For additional ways to import data using Pandas, refer to the Pandas Documentation here: Pandas Documentation: IO

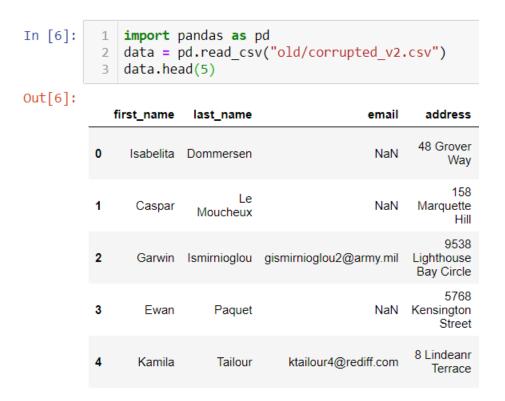


Figure 4: Reading in a CSV file with Panda

6 Corrupting Existing Data

In order to make generating synthetic datasets easier, *ipprl_tools* provides a file a pre-made synthetic data, generated using Mockaroo (Link: https://mockaroo.com/).

Using *ipprl_tools*, the user can automatically download this data, import it into their Python interpreter, and perform corruption using the corruption methods provided in *ipprl_tools*.

6.1 Downloading the Data

To download the data, first import the get_data() function from the utils.data submodule of ipprl_tools.

```
In [1]: 1    from ipprl_tools.utils.data import get_data
import pandas as pd

In [2]: 1    mock_data_path = get_data()

Using data path 'c:\users\96ahi\documents\new_install\env\lib\site-packages\ipprl_tools\data/'
    Directory 'c:\users\96ahi\documents\new_install\env\lib\site-packages\ipprl_tools\data/' does not exist, creating...
    Downloading data from URL: https://drive.google.com/uc?export=view&id=1b2P-SLIrcTaAc919xul_yDlHj003PuMd to local file: 'c:\users\96ahi\documents\new_install\env\lib\site-packages\ipprl_tools\data/sample_data.zip'
    Download complete. File available at: 'c:\users\96ahi\documents\new_install\env\lib\site-packages\ipprl_tools\data/sample_data.zip'

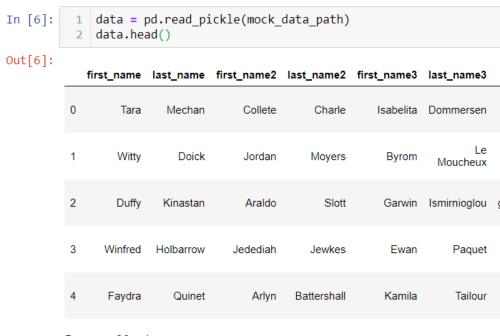
In [3]: 1    mock_data_path

Out[3]: 'c:\users\96ahi\documents\new_install\env\lib\\site-packages\ipprl_tools\data/sample_data.zip'
```

Figure 5: Importing the *ipprl_tools* submodule, along with Pandas (So we can read the file in as a DataFrame).

In the above figure, get_data() determines that the pre-made data bundle has not been downloaded before, so it creates a new directory and downloads the data. get_data() returns the file path where the data bundle was downloaded. In future calls to get_data(), the data path will be returned immediately without re-downloading the data unless the file is moved or deleted.

After downloading the data bundle, we can read it in to a DataFrame using the read_pickle() method from Pandas.



5 rows × 26 columns

Figure 6: Reading the data into a DataFrame using Pandas.

At this point, we are able to apply any corruption method desired to the DataFrame.

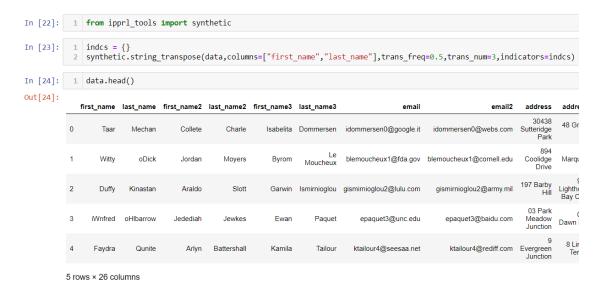


Figure 7: Applying a String Transpose corruption to the mock data.

In the following three cells we import the synthetic sub-module of *ipprl_tools*, which contains all of the methods for data corruption. We then apply a String Transpose corruption to the first_name and last_name columns of the data.

After viewing, we can see that some of the values in first_name and last_name have been randomly transposed.

For a complete overview of the synthetic data corruption methods and their usage, refer to the *ipprl_tools* Documentation: Synthetic Data Corruption Tools document, which contains information about the synthetic sub-module of *ipprl_tools*.

6.2 Splitting Data for Linkage

One common use case for mock patient record data is testing the performance of linkage methods. To assist with this use case, *ipprl_tools* also provides a utility for splitting the data bundle (or your own dataset) into two equal-sized groups, with a user-specified amount of overlapping records.

```
In [25]: 1 from ipprl_tools.utils.data import split_dataset
In [27]: 1 dataset = pd.read_pickle(mock_data_path)
In [28]: 1 dataset_left,dataset_right,ground_truth = split_dataset(dataset,overlap_pct=0.2)
```

Figure 8: Importing the *split_dataset()* function, and applying it on a DataFrame.

In the above example, we read mock data path into a new DataFrame called dataset, then call split_dataset(dataset,overlap_pct=0.2) on the DataFrame. This call will split the data bundle into two equal-sized datasets, with 20% of the records from dataset appearing in both new datasets.

This function call returns two DataFrames (referred to in the example code as dataset_left and dataset_right). In addition, this function call returns ground_truth, which is a list of tuples mapping IDs in dataset_left to IDs in dataset_right. These IDs are generated by the function, and are contained in the id column of both dataset_left and dataset_right.

Figure 9: View of ground_truth, which is a list of tuples of integers, mapping IDs from dataset_left to dataset_right.

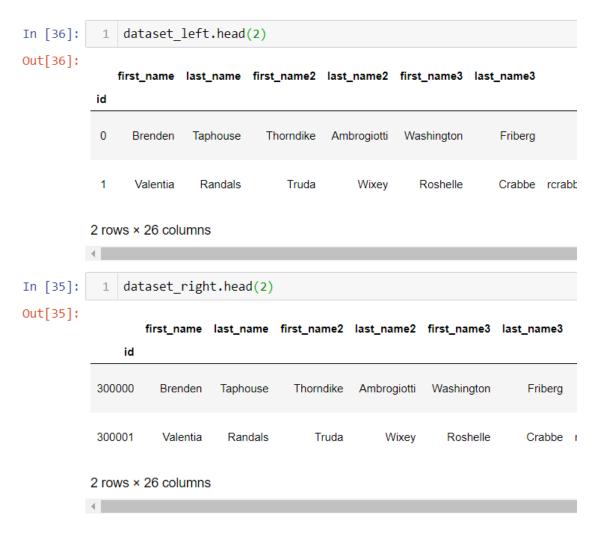


Figure 10: Views of dataset_left and dataset_right. The id is visible as the left-most column in both DataFrames.

As is visible in Figures 9 and 10, the ground_truth variable links the IDs of matching records between dataset_left and dataset_right.

After this process is complete, dataset_left and dataset_right can be corrupted and shuffled independently, then used as inputs for record linkage. When the linkage process is complete, the user can compare the results against the ground_truth list to determine the performance of the linkage on the synthetic data.