Spark Setup Documentation

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Demonstration Guide

Installation Steps

1. Install Docker and Docker Compose.
2. Clone the repository.
3. Create a root `.env` with at least:
   - `FINNHUB_API_KEY=`
   - `INFLUXDB_TOKEN=`
   - `INFLUXDB_USERNAME=`
   - `INFLUXDB_PASSWORD=`
   - `INFLUXDB_ORG=`
   - `INFLUXDB_BUCKET=`
   - `GRAFANA_USER=`
   - `GRAFANA_PASSWORD=`
4. Ensure these ports are free:
   - 3000, 4000, 7077, 8001, 8080, 8081
   - 8082, 8086, 8800, 35000, 35001

Run the Containers (Exact Commands)

- Build and start: `docker compose up --build`
- Stop: `docker compose down`
- Rebuild a single service (example backend): `docker compose build backend`
- Spark services: master + two workers come up via compose; workers are limited to `SPARK_WORKER_CORES=2` and `SPARK_WORKER_MEMORY=2g`.
- Docker Swarm (optional deployment):
  - Init swarm: `sudo docker swarm init --advertise-addr <your-ip>`
  - Check status: `sudo docker info | grep -A3 "Swarm"`
  - List nodes: `sudo docker node ls`
  - Deploy stack: `sudo docker stack deploy -c docker-stack.prod.yaml distributed`

  - List services: `sudo docker stack services distributed`
  - Same as above: `sudo docker service ls`
  - Inspect service: `sudo docker service ps <service_name>` and logs: `sudo docker service logs -f <service_name>`
  - Remove stack: `sudo docker stack rm distributed`
  - Leave swarm: `sudo docker swarm leave --force` (re-run init after leaving)

Run the CRUD Application

- Backend FastAPI: `http://localhost:4000` (Swagger UI at `/docs`).
- Frontend dashboard: `http://localhost:8800` (renders Grafana embed).
- Key endpoints:
  - `GET /portfolio` — list all trades.
  - `GET /balance` — show simulated cash balance.
  - `POST /trades` — create; debits balance (e.g. `{"symbol":"AAPL","shares":5,"buy_price":180}`).
  - `PUT /trades/{symbol}` — update price/shares; adjusts balance (e.g. `{"new_price":185,"delta_shares":1,"current_price":190}`).
  - `DELETE /trades/{symbol}` — delete/sell; optional body `{"sale_price":190}` to compute net gain and credit balance.
  - `GET /cache` — inspect in-memory price cache (refreshed every 5s for tracked symbols).
  - `GET /quote/{symbol}` — fetch latest quote via finnhub client; 502 if upstream fails.
  - Price polling (optional): polls `PRICE_SYMBOLS` every `PRICE_POLL_INTERVAL` seconds and writes to Influx `prices` when `INFLUXDB_TOKEN` is set.
- Finnhub quote API: `http://localhost:8001/quote/{symbol}` (uses `FINNHUB_API_KEY`).
- Grafana (optional dashboards): `http://localhost:3000`.

Reproduce the Custom Example

1. Start services: `docker compose up --build`.
2. Create a trade:

```
curl -X POST http://localhost:4000/trades \
  -H "Content-Type: application/json" \
  -d '{"symbol":"AAPL","shares":5,"buy_price":180}'
```

3. Update it:

```
curl -X PUT http://localhost:4000/trades/AAPL \
  -H "Content-Type: application/json" \
  -d '{"new_price":185}'
```

4. Delete it:

```
curl -X DELETE http://localhost:4000/trades/AAPL
```

5. Verify via `GET /portfolio` or refresh the frontend dashboard.