

Converting a Normal User to a Read Only User in Oracle Fusion HCM Cloud Application

By: Ashish Harbhajanka

Introduction

While some of you who already got their hands dirty with Oracle HCM Cloud Application (formerly known as Oracle Fusion HCM Application), a very common requirement for any project is to have a read only user. Creating a Read Only User generally means creating a user who has a read only application role or duty assigned to him. Creating such a role does requires acquaintance of Security Console for creating a view-only job/duty role with Functional Security Policies and Data Security Policies. However many a times the need is to quickly give read only access to certain user and in case a pre-existing custom view only role is not available then there could be a problem. Some typical use cases where such temporary read only access is required includes:

- a) System Auditors
- b) Quality Analyst
- c) Trainees who want to get acquainted with the system look and feel
- d) Help-Desk Team Members who need to troubleshoot an issue

As such, there should be an easy option available wherein we could be able to have a read only access feature, which could be enabled/disabled on the fly.

Oracle HCM Cloud provides us this option in the form of a **Read Only Mode** Profile.

This Profile Option gives us a control whereby we can set a specific user as a read only user. When the profile option value for this profile is set as 'Enabled' for, a specific user s/he only has read only access to system data and is not allowed to perform any edits.

Let us see the same with an example.

Enabling Profile Option for a User

We would need to login to application with an Implementation User and try to navigate to '**Manage Administrator Profile Values**' task under '**Setup and Maintenance**'



Once we click on 'Manage Administrator Profile Values' it takes us to a new window (as shown)

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Manage Administrator Profile Values

Search : Profile Option

Profile Option Code: Application:

Profile Display Name: Module:

Category:

Search Results

Search Results : Profile Options

No search conducted.

Profile Option: Profile Values

No data to display.

Now if we search using 'Read Only Mode' as **Profile Display Name** we would get below results

Manage Administrator Profile Values

Search : Profile Option

Profile Option Code: Application:

Profile Display Name: Module:

Category:

Search Results

Search Results : Profile Options

Profile Option Code	Profile Display Name	Application	Module	Start Date	End Date	Description
FND_READ_ONLY_MODE	Read Only Mode	Oracle Middleware Exten...	Oracle Middleware Exten...	9/19/13		Enable all applications to be read-only for a specified user.

FND_READ_ONLY_MODE: Profile Values

No data to display.

Now we will populate the following details under the profile values section:

Attribute Name	Attribute Value
*Profile Level	User
Product Name	
User Name	ROBERT.JACKMAN
Profile Value	Enabled

The resultant screen would look like below:

Converting a Normal User to a Read Only User in Oracle Fusion HCM Cloud Application

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Manage Administrator Profile Values

Search : Profile Option

Profile Option Code: Application:

Profile Display Name: Read Only Mode Module:

Category:

Search Results

Search Results : Profile Options

Profile Option Code	Profile Display Name	Application	Module	Start Date	End Date	Description
FND_READ_ONLY_MODE	Read Only Mode	Oracle Middleware Exten...	Oracle Middleware Exten...	9/19/13		Enable all applications to be read-only for a specified user.

FND_READ_ONLY_MODE: Profile Values

* Profile Level	Product Name	User Name	Profile Value
User		ROBERT JACKMAN	Enabled

Once done we should click on the ‘Save and Close’ button on top right hand side and we should return to the below screen.

Search

Search : Manage Administrator Profile Values

Match With: Tasks, Task Lists, Business Objects

Name	Type	Details
Manage Administrator Profile Values	Task	

We would once again navigate to the **Manage Administrator Profile Values** screen to verify that our changes are saved.

Manage Administrator Profile Values

Search : Profile Option

Profile Option Code: Application:

Profile Display Name: Read Only Mode Module:

Category:

Search Results

Search Results : Profile Options

Profile Option Code	Profile Display Name	Application	Module	Start Date	End Date	Description
FND_READ_ONLY_MODE	Read Only Mode	Oracle Middleware Exten...	Oracle Middleware Exten...	9/19/13		Enable all applications to be read-only for a specified user.

FND_READ_ONLY_MODE: Profile Values

* Profile Level	Product Name	User Name	Profile Value
User		ROBERT JACKMAN	Enabled

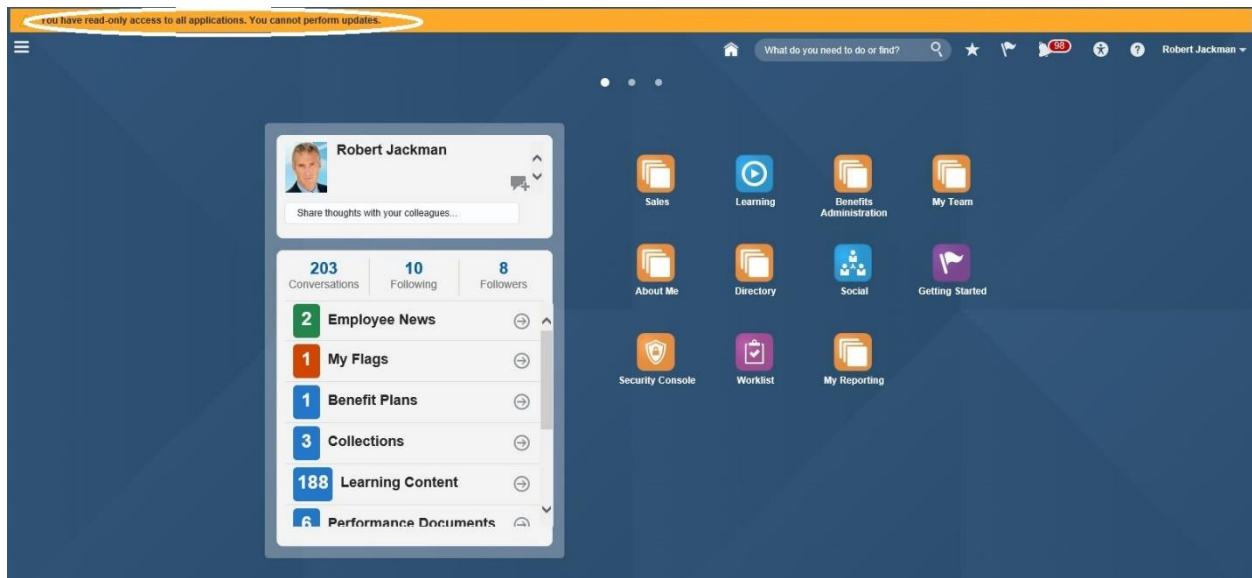
Converting a Normal User to a Read Only User in Oracle Fusion HCM Cloud Application

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Yes, the changes are saved and we are good to proceed with the next step.

Analyzing the Impact

We would now need to login as 'Robert.Jackman' to understand the changes (if any) have taken place as a result of enabling the 'Read Only Mode' profile option for this user.



And it seems indeed there is one!

Notice the Banner Message, which says “You have read only access to all applications. You cannot perform updates”

Impressive is not it!

But shouldn't we ourselves try to verify before coming to a conclusion, so let us to make changes to a person record of an individual

We would navigate to the 'Manage Employment' page of an employee and try to add data to a field (**Worker Category** for this example)

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Assignment Number

* Person Type

* Business Unit

▲ Job Details

Position

Job

Grade Ladder

Grade

☒ Include in grade step progression

Department

Reporting Establishment

Location

Working at Home

Worker Category

Assignment Category

Regular or Temporary

Full Time or Part Time

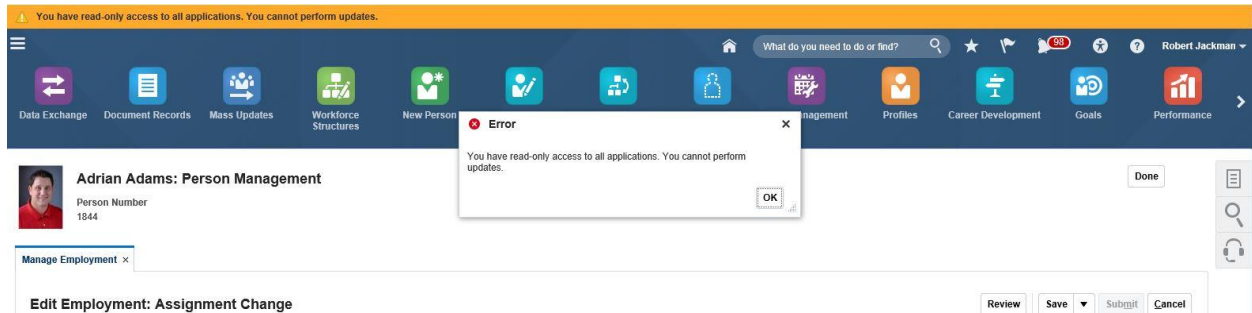
Working as a Manager

Hourly Paid or Salaried

And when we click on 'Review' button

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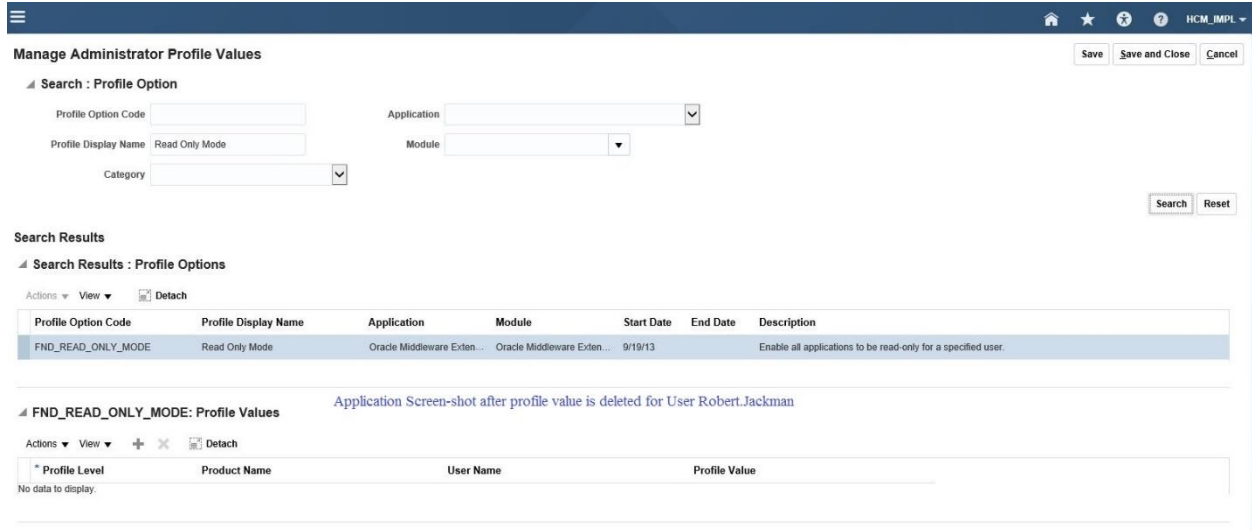
Which is in perfect sync with the Profile setup.

As a last step lets remove the personalization and verify the changes.

Removing the Profile Option Value

We would need to login to application with a user having administrative privileges, navigate to ‘**Manage Administrator Profile Values**’ -> Search for Profile ‘**Read Only Mode**’ -> Select the Row Corresponding to user Robert.Jackman and delete the profile value.

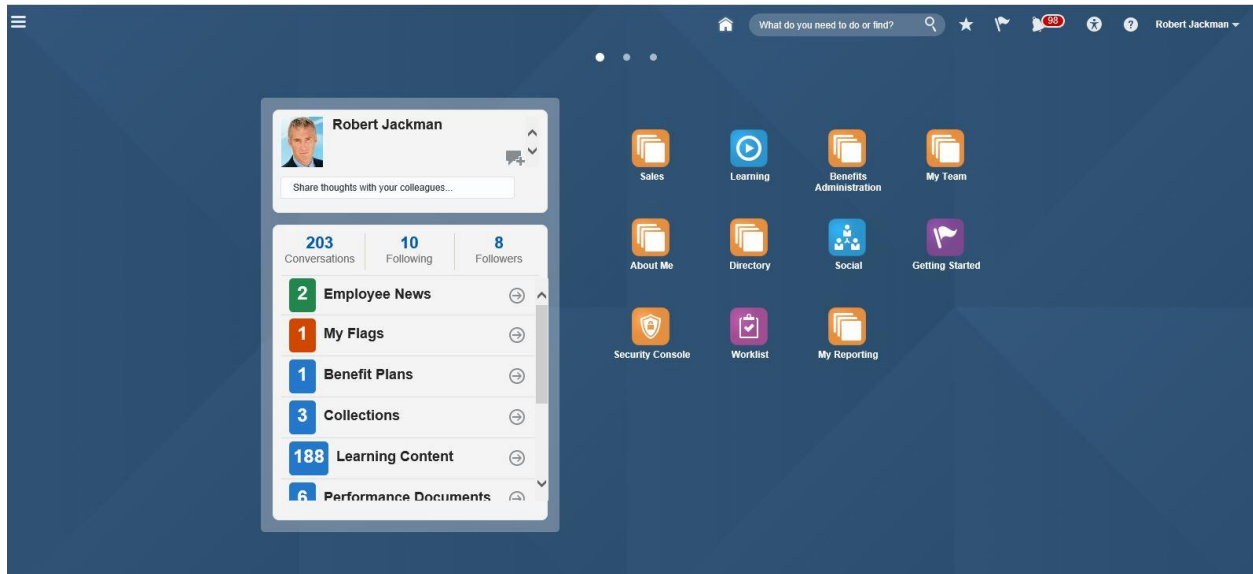
Once the above operations are performed, the application screen should appear as below:



Now we need to login to application with Robert.Jackman and confirm if we are allowed to make changes.

Converting a Normal User to a Read Only User in Oracle Fusion HCM Cloud Application

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We could see that there is no banner message this time stating Edits are not allowed, so we are good so far. Let-us quickly try to edit some data and reach to the conclusion that it was only because of the profile value which we set-up earlier that we are not being allowed to make any modifications/edit/update to data. We will repeat the same transaction (Change Worker Category field to hold 'White Collar' and we could see that this time we are able to navigate to Review Page)

Adrian Adams: Person Management Done

Person Number
1844

Manage Employment x

Edit Employment: Review Printable Page Back Review Save Submit Cancel

Work Relationship

Legal Employer: UK Legal Entity Country: United Kingdom

Worker Type: Employee

Hire Date: 09/01/2013

Action

Action: Assignment Change Effective Start Date: 04/10/2017 (1 of 1)

Action Reason: Career Progression Effective End Date:

Assignment: Administrator

Assignment Details

Attribute	Current Value	Proposed Value
Worker Category		White collar

Job Details

Attribute	Current Value	Proposed Value
Worker Category		White collar

Manager Details

Inference/Conclusion

Based on the above activities performed we could now surely confirm that the Profile Option 'Read Only Mode' allows us to convert a Normal user (with data edit properties) to a read only user.