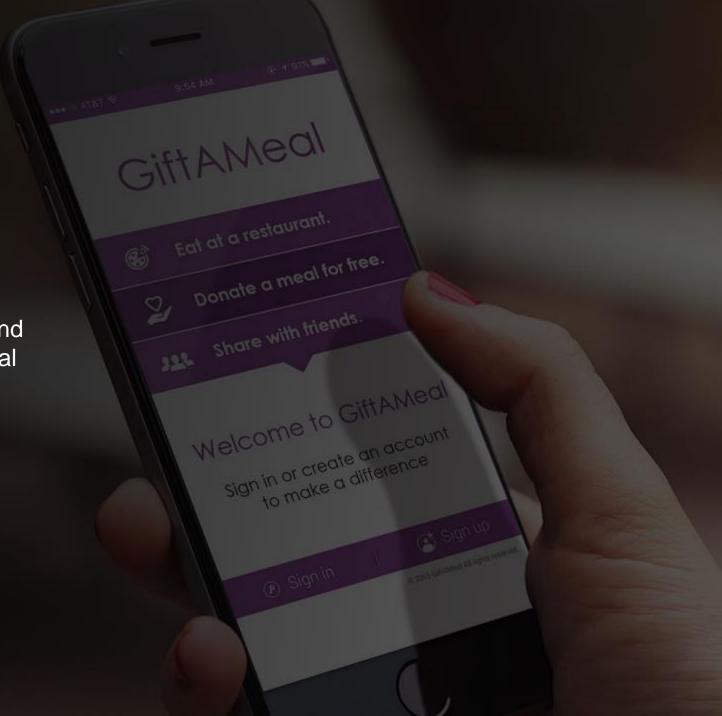


# We call it socially conscious eating.

GiftAMeal drives traffic to restaurants, while fighting hunger in local communities. Patrons simply take a photo at a partner restaurant, and GiftAMeal helps provide a meal through a local food bank.

The GiftAMeal app is the modern way for millennials to do good — just by eating out.





### The App



Take a photo at a restaurant to provide a meal.



Recommend the restaurant to friends.



Share on social media to provide another meal.

### **Business Model**





### **Basic**

- Listed on app and website
- In-store marketing materials
- Push notifications for recommendations
- Geolocation push notifications for loyalty



### Gold

- ✓ Gold differentiation
- ✓ Featured placement on website
- Social media marketing
- ✓ Access to survey data
- Access to user demographics



### **Platinum**

- ✓ Platinum differentiation
- Featured placement on the app
- ✓ Personalized achievements for loyalty and recommendations
- Marketing push notifications
- ✓ Customized survey categories
- Customer support for poor user survey ratings

### How GiftAMeal Helps Restaurants

- 1. Branding: Differentiate as socially conscious.
- 2. Acquisition: Drive traffic as users choose to dine at participating locations.
- 3. Loyalty: Retain customers through increased customer satisfaction.
- **4. Social media**: Generate a positive social media presence with photos users share with friends.
- 5. Targeted marketing: Connect with millennial customer segment.

# Recent Research Suggests Long-Term Value For Restaurants

#### **DRIVE NEW CUSTOMERS**

Users are 60% more likely to choose a restaurant if it is on GiftAMeal

#### **INCREASE CHECK SIZE**

Users are 58% more likely to pay a higher price for food at a GiftAMeal restaurant

#### **GAIN LOYAL CUSTOMERS**

Users are 71% more likely to return to a restaurant a second time if it is on GiftAMeal

# Over 120 Signed Restaurants



Over 8,400 Downloads



\$100,000 in Funding



Spring 2016 Cohort

#### **Awards**











#### Over 30,000 Meals Donated



#### Over 100 Media Appearances

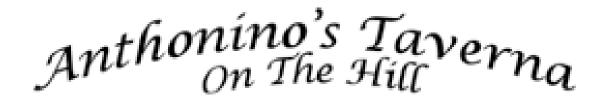


### Case Study: Applebee's

- Increase of \$4 in gross ticket sales with each use of GiftAMeal app
  - Leading to a 116% ROI
- 2,000+ meals provided in just 3 months
- 100,000+ social media impressions from GiftAMeal user photos shared on social
- 30% of usage at Applebee's from repeat visitors (indicating improved loyalty)

### **Testimonials**





"GiftAMeal has over delivered on every promise made... [Everything was] well done and of high value. I am proud of our relationship with the GiftAMeal program and wish them continued success."

Michael Gallagher Franchise Owner of 31 Applebee's locations "GiftAMeal is a great way to interact with our guests... As a participating restaurant, we not only provide our guests with a meaningful way to contribute to the community, we also gain valuable marketing information and reporting. Win-win!"

Anthony & Rosario Scarato
Owners of Anthonino's Taverna

### Target Market: Millennials

60%
of our user base



## Socially conscious image



**EXPERIENCE TO** 

DONATE A MEAL

79% of Millennials consider their generosity to be above average

### Recommendations



2. RECOMMEND
THE RESTAURANT
TO YOUR FRIENDS

68% of Millennials ask for a friend's recommendation before selecting a restaurant

### **Food Photos**



63% of Millennials have shared a photo of their food at a restaurant on social media

3. SHARE ON
FACEBOOK TO
DONATE ANOTHER
MEAL

## The Competition

	GiftAMeal	Feedie	TangoTab	Mogl	Yelp	Loyalty
Recommendations	<b>✓</b>	X	X	X	X	X
Social experience	<b>✓</b>	<b>✓</b>	X	<b>✓</b>	X	X
Local Donations	<b>✓</b>	X	<b>✓</b>	X	X	X
Unrestrictive	<b>✓</b>	X	X	X	X	X

### Meet the Team



Andrew Glantz
Chief Executive Officer



**Aidan Folbe**Chief Operating Officer



**Jacob Mohrmann**Chief Marketing Officer



**Henry Cummings**Restaurant Relations



Michael Kaushansky
Business Development

## Raising a \$250,000 Round

- Late-seed round
  - \$120K Marketing (digital marketing, in-restaurant marketing, marketing director)
  - \$55K Technology (UI/UX design, app development)
  - \$30K CEO Salary (full-time)
  - \$25K Sales (commissions and materials)
  - \$20K Miscellaneous (Legal, G&A, etc)
- Potential 10x-30x return in 3-5 years
- 2x expected valuation bump to next round

### **Exit Opportunity**

- Over 63 exits in our space in the last 3 years
- We are valuable for: restaurant relations, user base, data, revenue stream, positive branding, local market knowledge, our team
- Who's buying
  - Food related
    - OpenTable, Zomato, Delivery.com, InnerChef, iFood, Yelp, TripAdvisor, FiveStars, US Foods
  - Data companies
    - Google, Yahoo, Datalogix, Dropbox, Apple, Walmart
  - Social Media
    - Pinterest, Facebook



Feeding those in need, one picture at a time.