

**Tax Return Signature/Consent to Disclosure
On-Line Self Select PIN without Direct Debit**

Perjury Statement

Under penalties for perjury, I declare that I have examined this return, including any accompanying statements and schedules and, to the best of my knowledge and belief, it is true, correct, and complete.

Consent to Disclosure

I consent to allow my Intermediate Service Provider, transmitter, or Electronic Return Originator (ERO) to send my return to IRS and to receive the following information from IRS: a) an acknowledgement of receipt or reason for rejection of transmission; b) an indication of any refund offset; c) the reason for any delay in processing or refund; and, d) the date of any refund.

I am signing this Tax Return and Electronic Funds Withdrawal Consent, if applicable, by entering my Self Select PIN below.

Taxpayer's PIN:	<u>01589</u>
Taxpayer's Date of Birth:	<u>08/20/1998</u>
Taxpayer's Prior Year Adjusted Gross Income:	<u>4,352.</u>
Taxpayer's Prior year PIN	_____
Taxpayer's Electronic Filing PIN	_____
Spouse's PIN:	_____
Spouse's Date of Birth:	_____
Spouse's Prior Year Adjusted Gross Income:	_____
Spouse's Prior year PIN	_____
Spouse's Electronic Filing PIN	_____

Date: 03/17/2021

2020 Federal Tax Return Filing Instructions

FOR THE YEAR ENDING

December 31, 2020

Prepared for	ANDREW C NWALIE																								
Tax Summary	<table> <tr> <td>Gross Income</td> <td>\$</td> <td>5,778</td> </tr> <tr> <td>Adjusted Gross Income</td> <td>\$</td> <td>5,778</td> </tr> <tr> <td>Total Deductions</td> <td>\$</td> <td>12,400</td> </tr> <tr> <td>Total Taxable Income</td> <td>\$</td> <td>0</td> </tr> <tr> <td>Total Tax</td> <td>\$</td> <td>0</td> </tr> <tr> <td>Total Payments</td> <td>\$</td> <td>2,013</td> </tr> <tr> <td>Refund Amount</td> <td>\$</td> <td>2,013</td> </tr> <tr> <td>Amount You Owe</td> <td>\$</td> <td>0</td> </tr> </table>	Gross Income	\$	5,778	Adjusted Gross Income	\$	5,778	Total Deductions	\$	12,400	Total Taxable Income	\$	0	Total Tax	\$	0	Total Payments	\$	2,013	Refund Amount	\$	2,013	Amount You Owe	\$	0
Gross Income	\$	5,778																							
Adjusted Gross Income	\$	5,778																							
Total Deductions	\$	12,400																							
Total Taxable Income	\$	0																							
Total Tax	\$	0																							
Total Payments	\$	2,013																							
Refund Amount	\$	2,013																							
Amount You Owe	\$	0																							
Make check payable to	United States Treasury																								
Mailing Address	Since you are filing your return electronically and you chose to use an electronic signature, you do not mail your return.																								

Instructions

STEP 1 - Once your e-filed return has been accepted, you will receive an e-mail

STEP 2 - Keep a copy

Print a copy of the return for your records.

Please attach a copy of each W-2, W-2G, 1099G and 1099R to your return.

Filing Status ☒ Single ☐ Married filing jointly ☐ Married filing separately (MFS) ☐ Head of household (HOH) ☐ Qualifying widow(er)(QW)
 Check only If you checked the MFS box, enter the name of your spouse. If you checked the HOH or QW box, enter the child's name if the qualifying person one box. is a child but not your dependent

Your first name and middle initial **ANDREW C** Last name **NWALIE** Your social security number **630-15-7236**
 If joint return, spouse's first name and middle initial Last name Spouse's social security no.

Home address (number and street). If you have a P.O. box, see instructions. **13526 PORTOBELLO DR** Apt. no.
 City, town, or post office. If you have a foreign address, also complete spaces below. **HOUSTON** State **TX** ZIP code **77083**
 Foreign country name Foreign province/state/county Foreign postal code

Presidential Election Campaign
 Check here if you, or your spouse if filing jointly, want \$3 to go to this fund. Checking a box below will not change your tax or refund.

At any time during 2020, did you receive, sell, send, exchange, or otherwise acquire any financial interest in any virtual currency? ☐ Yes ☒ No

Standard Deduction **Someone can claim:** ☐ You as a dependent ☐ Your spouse as a dependent ☐ Spouse itemizes on a separate return or you were dual-status alien

Age/Blindness You: ☐ Were born before January 2, 1956 ☐ Are blind Spouse: ☐ Was born before January 2, 1956 ☐ Is blind

Dependents (see instructions):		(2) Social security no.	(3) Relationship to you	(4) <input checked="" type="checkbox"/> if qualifies for (see inst.):
(1) First name	Last name			Child tax credit
If more than four dependents, see instrs. and check here <input type="checkbox"/>				Credit for other dependents

1	Wages, salaries, tips, etc. Attach Form(s) W-2	1	5,778.
2a	Tax-exempt interest	2a	
3a	Qualified dividends	3a	
4a	IRA distributions	4a	
5a	Pensions and annuities	5a	
6a	Social security benefits	6a	
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here <input type="checkbox"/>	7	
8	Other income from Schedule 1, line 9	8	
9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income	9	5,778.
10	Adjustments to income:		
a	From Schedule 1, line 22	10a	
b	Charitable contributions if you take the standard deduction. See instr.	10b	
c	Add lines 10a and 10b. These are your total adjustments to income	10c	
11	Subtract line 10c from line 9. This is your adjusted gross income	11	5,778.
12	Standard deduction or itemized deductions (from Schedule A)	12	12,400.
13	Qualified business income deduction. Attach Form 8995 or Form 8995-A	13	
14	Add lines 12 and 13	14	12,400.
15	Taxable income. Subtract line 14 from line 11. If zero or less, enter - 0-	15	0.

KBA For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. Form 1040 (2020)

16	Tax (see instructions). Check if any from Form(s) 1 <input type="checkbox"/> 8814 2 <input type="checkbox"/> 4972 3 <input type="checkbox"/>	16	0.
17	Amount from Schedule 2, line 3	17	
18	Add lines 16 and 17	18	0.
19	Child tax credit or credit for other dependents	19	
20	Amount from Schedule 3, line 7	20	
21	Add lines 19 and 20	21	
22	Subtract line 21 from line 18. If zero or less, enter - 0-	22	0.
23	Other taxes, including self-employment tax, from Schedule 2, line 10	23	
24	Add lines 22 and 23. This is your total tax	24	0.
25	Federal income tax withheld from:		
a	Form(s) W-2	25a	213.
b	Form(s) 1099	25b	
c	Other forms (see instructions)	25c	
d	Add lines 25a through 25c	25d	213.
26	2020 estimated tax payments and amount applied from 2019 return	26	
27	Earned income credit (EIC) NO	27	
28	Additional child tax credit. Attach Schedule 8812	28	
29	American opportunity credit from Form 8863, line 8	29	
30	Recovery rebate credit. See instructions	30	1,800.
31	Amount from Schedule 3, line 13	31	
32	Add lines 27 through 31. These are your total other payments and refundable credits	32	1,800.
33	Add lines 25d, 26, and 32. These are your total payments	33	2,013.

Refund

34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	2,013.
35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here <input type="checkbox"/>	35a	2,013.
b	Routing number 111000025	c	Type: <input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings
d	Account number 488096174410		
36	Amount of line 34 you want applied to your 2021 estimated tax	36	

Amount You Owe

37	Subtract line 33 from line 24. This is the amount you owe now	37	
	Note: Schedule H and Schedule SE filers, line 37 may not represent all of the taxes you owe for 2020. See Schedule 3, line 12e, and its instructions for details.		
38	Estimated tax penalty (see instructions)	38	

Third Party Designee

Do you want to allow another person to discuss this return with the IRS? See instructions ☐ Yes. Complete below. ☒ No

Designee's name Phone no. Personal identification number (PIN)

Sign Here

Joint return? See instructions. Keep a copy for your records.	Your signature	Date	Your occupation STUDENT	If the IRS sent you an ID Protection PIN, enter it here (see inst.)
	Spouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	If the IRS sent your spouse an ID Protection PIN, enter it here (see inst.)
	Phone no.	Email address		

Paid Preparer's Use Only	Preparer's name	Preparer's signature	Date	PTIN	Check if: <input type="checkbox"/> Self-employed
	Firm's name	Firm's address			Phone no.
	Firm's EIN				

Recovery Rebate Credit Worksheet- Line 30

1. Can you be claimed as a dependent on another person's 2020 return? If filing a joint return, go to line 2.
☒ **No.** Go to line 2.
☐ **Yes.** You can't take the credit. **Stop** here. Don't complete the rest of this worksheet and don't enter any amount on line 30.

2. Does your 2020 return include a valid social security number (defined under Valid social security number; earlier) for you and, if filing a joint return, your spouse?
☒ **Yes.** Skip lines 3 and 4, and go to line 5.
☐ **No.** If you are filing a joint return, go to line 3.
 If you aren't filing a joint return, **Stop** you can't take the credit. Don't complete the rest of this worksheet and don't enter any amount on line 30.

3. Was at least one of you a member of the U.S. Armed Forces at any time during 2020, and does at least one of you have a valid social security number (defined under Valid social security number, earlier)?
☐ **Yes.** Your credit is not limited. Go to line 5.
☐ **No.** Go to line 4.

4. Does one of you have a valid social security number (defined under Valid social security number, earlier)?
☐ **Yes.** Your credit is limited. Go to line 5.
☐ **No.** **Stop** here. You can't take the credit. Don't complete the rest of this worksheet and don't enter any amount on line 30.

5. If your EIP 1 was \$1,200 (\$2,400 if married filing jointly) plus \$500 for each qualifying child you had in 2020, skip lines 5 and 6, enter zero on lines 7 and 16, and go to line 8. Otherwise, enter:
 • \$1,200 if single, head of household, married filing separately, qualifying widow(er), or if married filing jointly and you answered "Yes" to question 4, or
 • \$2,400 if married filing jointly and you answered "Yes" to question 2 or 3 5. 1,200

6. Multiply \$500 by the number of qualifying children under age 17 at the end of 2020 listed in the Dependents section on page 1 of Form 1040 or 1040- SR for whom you either checked the "Child tax credit" box or entered an adoption taxpayer identification number. 6. 0

7. Add lines 5 and 6 7. 1,200

8. If your EIP 2 was \$600 (\$1,200 if married filing jointly) plus \$600 for each qualifying child you had in 2020, skip lines 8 and 9, enter zero on lines 10 and 19, and go to line 11. Otherwise, enter:
 • \$600 if single, head of household, married filing separately, qualifying widow(er), or if married filing jointly and you answered "Yes" to question 4, or
 • \$1,200 if married filing jointly and you answered "Yes" to question 2 or 3 8. 600

9. Multiply \$600 by the number of qualifying children under age 17 at the end of 2020 listed in the Dependents section on page 1 of Form 1040 or 1040- SR for whom you either checked the "Child tax credit" box or entered an adoption taxpayer identification number 9. 0

10. Add lines 8 and 9 10. 600

11. Enter the amount from line 11 of Form 1040 or 1040- SR 11. 5,778

12. Enter the amount shown below for your filing status:
 • \$150,000 if married filing jointly or qualifying widow(er)
 • \$112,500 if head of household
 • \$75,000 if single or married filing separately 12. 75,000

13. Is the amount on line 11 more than the amount on line 12?
☒ **No.** Skip line 14. Enter the amount from line 7 on line 15 and the amount from line 10 on line 18.
☐ **Yes.** Subtract line 12 from line 11. 13.

14. Multiply line 13 by 5% (0.05) 14.

15. Subtract line 14 from line 7. If zero or less, enter - 0- 15. 1,200

16. Enter the amount, if any, of the EIP 1 that was issued to you (before offset for any past- due child support payment). You may refer to Notice 1444 on your tax account information at [IRS.gov/Account](https://www.irs.gov/Account) for the amount to enter here 16. 0

17. Subtract line 16 from line 15. If zero or less, enter - 0- . If line 16 is more than line 15, you don't have to pay back the difference 17. 1,200

18. Subtract line 14 from line 10. If zero or less, enter - 0- 18. 600

19. Enter the amount, if any, of EIP 2 that was issued to you. You may refer to Notice 1444- B or your tax account information at [IRS.gov/Account](https://www.irs.gov/Account) for the amount to enter here 19. 0

20. Subtract line 19 from line 18. If zero or less, enter - 0- . If line 19 is more than line 18, you don't have to pay back the difference 20. 600

21. **Recovery rebate credit.** Add lines 17 and 20. Enter the result here and, if more than zero, on line 30 of Form 1040 or 1040-SR 21. 1,800