

# SWDTKN SALE

## TERMS AND CONDITIONS

The following Terms and Conditions (“Terms”) govern your (“you” or the “Purchaser”) purchase of cryptographic tokens (“SWDTKN”) from Hitbox Games SVG., an exempted company registered in St Vincent and the Grenadines (the “Company”) registered address: Suite 305 Griffith Corporate Centre, Kingstown, St Vincent and the Grenadines. Company registration. number 1982. Each of you and the Company is a “Party” and, together, the “Parties” to these Terms. This document is not a solicitation for investment and does not pertain in any way to an offering of securities in any jurisdiction. This document describes the SWDTKN token sale.

IF YOU DO NOT AGREE TO THESE TERMS, DO NOT PURCHASE SWDTKN FROM THE COMPANY. BY PURCHASING SWDTKN FROM THE COMPANY, YOU WILL BE BOUND BY THESE TERMS AND ANY TERMS INCORPORATED BY REFERENCE. IF YOU HAVE ANY QUESTIONS REGARDING THESE TERMS, PLEASE CONTACT THE COMPANY VIA [social@swordsofblood.com](mailto:social@swordsofblood.com). By purchasing SWDTKN, and to the extent permitted by law, you are agreeing not to hold any of the Company and its respective past, present, and future employees, officers, directors, contractors, consultants, equity holders, suppliers, vendors, service providers, parent companies, subsidiaries, affiliates, agents, representatives, predecessors, successors and assigns (the “Swords of Blood Team”) liable for any losses or any special, incidental, or consequential damages arising from, or in any way connected, to the sale of SWDTKN, including losses associated with the terms set forth below.

DO NOT PURCHASE SWDTKN IF YOU ARE NOT AN EXPERT IN DEALING WITH CRYPTOGRAPHIC TOKENS AND BLOCKCHAIN-BASED SOFTWARE SYSTEMS. PRIOR TO PURCHASING SWDTKN, YOU SHOULD CAREFULLY CONSIDER THE TERMS LISTED BELOW AND, TO THE EXTENT NECESSARY, CONSULT AN APPROPRIATE LAWYER, ACCOUNTANT, OR TAX PROFESSIONAL. IF ANY OF THE FOLLOWING TERMS ARE UNACCEPTABLE TO YOU, YOU SHOULD NOT PURCHASE SWDTKN.

PURCHASES OF SWDTKN SHOULD BE UNDERTAKEN ONLY BY INDIVIDUALS, ENTITIES, OR COMPANIES THAT HAVE SIGNIFICANT EXPERIENCE WITH, AND UNDERSTANDING OF, THE USAGE AND INTRICACIES OF CRYPTOGRAPHIC TOKENS, INCLUDING BSC TOKENS, AND BLOCKCHAIN-BASED SOFTWARE SYSTEMS. PURCHASERS SHOULD HAVE A FUNCTIONAL UNDERSTANDING OF STORAGE AND TRANSMISSION MECHANISMS ASSOCIATED WITH OTHER CRYPTOGRAPHIC TOKENS. WHILE THE COMPANY WILL BE AVAILABLE TO ASSIST PURCHASERS OF SWDTKN DURING THE SALE, THE COMPANY WILL NOT BE RESPONSIBLE IN ANY WAY FOR THE LOSS OF USDT, USDC, ETH, SWDTKN, OR ANY OTHER SUCH CURRENCIES FROM ACTIONS TAKEN BY OR OMITTED BY PURCHASERS. IF YOU DO NOT HAVE SUCH EXPERIENCE OR EXPERTISE, THEN YOU SHOULD NOT PURCHASE SWDTKN OR PARTICIPATE IN THE SALE OF SWDTKN. YOUR PARTICIPATION IN SWDTKN SALE IS DEEMED TO BE YOUR UNDERTAKING THAT YOU SATISFY THE REQUIREMENTS MENTIONED IN THIS PARAGRAPH.

### Conditions for SWDTKN Token Sale

YOU MAY **NOT** ACQUIRE A SWDTKN TOKEN IF YOU ARE A CITIZEN OF THE FOLLOWING COUNTRIES:

Afghanistan, Albania, Belarus, Bosnia & Herzegovina, Burundi, Central African Republic, Cote d’Ivoire, Cuba, Democratic Republic of the Congo, Ethiopia, Guinea, Guinea-Bissau, Iran, Iraq, Lebanon, Liberia, Libya, Mainland China, Myanmar (Burma), North Korea, Republic of Macedonia (FYROM), Serbia, Somalia, South Sudan, Sri Lanka, Sudan, Syria, Thailand, Trinidad & Tobago, Tunisia, Uganda, Venezuela, Yemen, and Zimbabwe.

When you purchase or otherwise receive SWDTKN tokens, you may only do so by accepting the following conditions, and, by doing so, you warrant and represent that the following are a true and accurate reflection of the basis on which you are acquiring the SWDTKN tokens:

- neither the Company nor any of the Swords of Blood Team have provided you with any advice regarding whether SWDTKN is a suitable investment for you;
- you have sufficient understanding of the functionality, usage, storage, transmission mechanisms, and intricacies associated with cryptographic tokens, such as USDT, USDC, and ETH, as well as blockchain-based software systems generally;
- you are legally permitted to receive and hold and make use of SWDTKN in your and any other relevant jurisdiction;
- you will supply us with all information, documentation, or copy documentation that we require in order to allow us to accept your purchase of SWDTKN and allocate SWDTKN to you;
- you have not supplied us with information relating to your acquisition of SWDTKN or otherwise which is inaccurate or misleading;
- you will provide us with any additional information which may be reasonably required in order that we can fulfill our legal, regulatory and contractual obligations, including but not limited to any anti-money laundering obligation;
- you will notify us promptly of any change to the information supplied by you to us;
- you are of a sufficient age (if an individual) to legally obtain SWDTKN, and you are not aware of any other legal reason to prevent you from obtaining SWDTKN;
- you take sole responsibility for any restrictions and risks associated with receiving and holding SWDTKN, including but not limited to these set out in Annex A;
- by acquiring SWDTKN, you are not making a regulated investment, as this term may be interpreted by the regulator in your jurisdiction;
- you are not obtaining or using SWDTKN for any illegal purpose, and will not use SWDTKN for any illegal purpose;
- you waive any right you may have/obtain to participate in a class action lawsuit or class-wide arbitration against any entity or individual involved with the sale of SWDTKN;
- your acquisition of SWDTKN does not involve your purchase or receipt of shares, ownership, or any equivalent in any existing or future public or private company, corporation, or other entity in any jurisdiction;
- to the extent permitted by law and provided we act in good faith, the Company makes no warranty whatsoever, either expressed or implied, regarding the future success of SWDTKN and/or the Polygon Network;
- you accept that SWDTKN is created and you obtain SWDTKN on an “as is” and “under development” basis. Therefore, provided the Company acts in good faith, you accept that the Company is providing SWDTKN without being able to provide any warranties in relation to SWDTKN, including, but not limited to, title, merchantability, or fitness for a particular purpose;
- you accept that you bear sole responsibility for determining if (i) the acquisition, the allocation, use, or ownership of SWDTKN (ii) the potential appreciation or depreciation in the value of SWDTKN over time if any, (iii) the sale and purchase of SWDTKN; and/or (iv) any other action or transaction related to SWDTKN has tax implications.

## **Overview of SWDTKN Sale**

SWDTKN is required for proper operation and comprehensive utilization of Swords of Blood (as defined in the white paper (the “White Paper”) provided at <https://swordsofblood.com> (the “Website”) as of the date the Purchaser acquires SWDTKN token). To the extent they do not contradict these Terms, the rights connected to

SWDTKN are subject to the limitations set out in the White Paper, but this should in no case create obligations for the Company in addition to the ones contained in these Terms.

The anticipated distribution of the SWDTKN tokens is as follows:

SWDTKN Token Allocation	Total Tokens	Share	Price	Vesting
Seed Round	150,000,000	15.0%	\$0.0075	2% unlocked at TGE, 10 months linear vesting
Public Presale/IDO	70,000,000	7.0%	\$0.095 to \$0.013	100% unlocked at TGE
Liquidity	50,000,000	5.0%		0% unlocked at TGE, 5% every 30 days
In-Game Reward System	200,000,000	20.0%		0% unlocked at TGE, 36 months linear vesting
Staking	80,000,000	8.0%		0% unlocked at TGE, 30 days cliff, 10% unlocked every 30 days
Treasury	100,000,000	10.0%		0% unlocked at TGE, 6 months cliff, 24 months linear vesting
Future Development	125,000,000	12.5%		0% unlocked at TGE, 36 months linear vesting
Community and Marketing	150,000,000	15.0%		0% unlocked at TGE, 36 months linear vesting
Team	50,000,000	5.0%		0% unlocked at TGE, 12 months cliff, 24 months linear vesting
Advisors	25,000,000	2.5%		0% unlocked at TGE, 9 months cliff, 24 months linear vesting
<b>TOTAL</b>	<b>1,000,000,000</b>	<b>100%</b>		

### SWDTKN IDO Prices

Purchasers in the Swords of Blood token sale will be allocated their SWDTKN tokens in exchange for any payments accepted by the launchpads at the following rate:

Sales Tiers	Price per token in USD
Presale 1	\$0.0095
Presale 2	\$0.011
Presale 3	\$0.012
Token IDO	\$0.013
Launch TGE	\$0.015

Purchaser must have a wallet that supports the ERC-20 token standard to receive any SWDTKN purchased from the Company.

### Timing of SWDTKN Token Sale

The Company reserves the right to change the sale dates or extend the sale duration for any reason, including the unavailability of the Website or other unforeseen security or procedural issues.

The public will be able to see the total number of SWDTKN tokens currently sold as well as the distribution of all SWDTKN tokens between the participating Polygon accounts. Furthermore, their balances will also be made available on the Website.

## **After the SWDTKN Token Sale**

The Purchasers should have no expectation of influence over the governance of the Company.

**SWDTKN Tokens will be released to its buyers in the following schedule:**

<b>Token Vesting</b>	<b>Seed Round</b>	<b>Presale</b>	<b>IDO Rounds</b>
Unlocked at TGE	2%	100%	100%
Cliff month	0	0	0
Rest unlocked over months	10	0	0

## **The Company Will Not Purchase SWDTKN During the SWDTKN Sale**

The Company warrants that neither it nor its shareholders will purchase SWDTKN during the SWDTKN sale. Furthermore, the Company warrants that neither it nor its shareholders will purchase SWDTKN from any third party during the period of the SWDTKN sale.

## **All Purchases of SWDTKN are Final**

ALL PURCHASES OF SWDTKN ARE FINAL. PURCHASES OF SWDTKN ARE NON-REFUNDABLE. BY PURCHASING SWDTKN, THE PURCHASER ACKNOWLEDGES THAT NEITHER THE COMPANY NOR ANY OF ITS AFFILIATES, DIRECTORS, OR SHAREHOLDERS ARE REQUIRED TO PROVIDE A REFUND FOR ANY REASON.

IF THE COMPANY BELIEVES, IN ITS SOLE DISCRETION, THAT ANY INDIVIDUALS OR ENTITIES OWNING SWDTKN CREATE MATERIAL REGULATORY OR OTHER LEGAL RISKS OR ADVERSE EFFECTS FOR THE COMPANY AND/OR SWDTKN, THE COMPANY RESERVES THE RIGHT TO: (A) BUY ALL SWDTKN FROM SUCH SWDTKN OWNERS AT THE THEN-EXISTING MARKET PRICE AND/OR (B) SELL ALL CRYPTOCURRENCY ASSETS OF THE COMPANY.

## **Taxation of SWDTKN and Taxation Related to the Token Sale**

The Purchaser bears the sole responsibility to determine if the purchase of SWDTKN with USDT/USDC/ETH or other such cryptocurrencies or the potential appreciation or depreciation in the value of SWDTKN over time may have tax implications for the Purchaser in the Purchaser's home jurisdiction. By purchasing SWDTKN, and to the extent permitted by law, the Purchaser agrees not to hold any of the Company, its affiliates, shareholders, director, or advisors liable for any tax liability associated with or arising from the purchase of SWDTKN.

## **Privacy**

The Purchasers may be contacted by email by the Company. Such emails will be informational only. The Company will not request any information from Purchasers in an email. See our Privacy Policy available on the Website for additional information

## **Force Majeure**

The Swords of Blood Team is not liable for failure to perform solely caused by:

- unavoidable casualty,
- delays in the delivery of materials,

- embargoes,
- government orders,
- acts of civil or military authorities,
- acts by common carriers,
- emergency conditions (including weather conditions),
- security issues arising from the technology used,
- or any similar unforeseen event that renders performance commercially implausible. If an event of force majeure occurs, the party injured by the other's inability to perform may elect to suspend the Terms, in whole or part, for the duration of the force majeure circumstances. The party experiencing the force majeure circumstances shall cooperate with and assist the injured party in all reasonable ways to minimize the impact of force majeure on the injured party.

### **Disclaimer of Warranties**

THE PURCHASER EXPRESSLY AGREES THAT THE PURCHASER IS PURCHASING SWDTKN AT THE PURCHASER'S SOLE RISK AND THAT SWDTKN IS PROVIDED ON AN "AS IS" BASIS WITHOUT WARRANTIES OF ANY KIND, EITHER EXPRESS OR IMPLIED, INCLUDING, BUT NOT LIMITED TO, WARRANTIES OF TITLE OR IMPLIED WARRANTIES, MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE (EXCEPT ONLY TO THE EXTENT PROHIBITED UNDER APPLICABLE LAW WITH ANY LEGALLY REQUIRED WARRANTY PERIOD TO THE SHORTER OF THIRTY DAYS FROM FIRST USE OR THE MINIMUM PERIOD REQUIRED). WITHOUT LIMITING THE FOREGOING, NONE OF THE SWORDS OF BLOOD TEAM WARRANTS THAT THE PROCESS FOR PURCHASING SWDTKN WILL BE UNINTERRUPTED OR ERROR-FREE.

### **Limitations Waiver of Liability**

THE PURCHASER ACKNOWLEDGES AND AGREES THAT, TO THE FULLEST EXTENT PERMITTED BY ANY APPLICABLE LAW, THE DISCLAIMERS OF LIABILITY CONTAINED HEREIN APPLY TO ANY AND ALL DAMAGES OR INJURY WHATSOEVER CAUSED BY OR RELATED TO (i) USE OF, OR INABILITY TO USE, SWDTKN OR (ii) THE SWORDS OF BLOOD TEAM UNDER ANY CAUSE OR ACTION WHATSOEVER OF ANY KIND IN ANY JURISDICTION, INCLUDING, WITHOUT LIMITATION, ACTIONS FOR BREACH OF WARRANTY, BREACH OF CONTRACT OR TORT (INCLUDING NEGLIGENCE) AND THAT NONE OF THE SWORDS OF BLOOD TEAM SHALL BE LIABLE FOR ANY INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY OR CONSEQUENTIAL DAMAGES, INCLUDING FOR LOSS OF PROFITS, GOODWILL OR DATA, IN ANY WAY WHATSOEVER ARISING OUT OF THE USE OF, OR INABILITY TO USE, OR PURCHASE OF, OR INABILITY TO PURCHASE, SWDTKN, OR ARISING OUT OF ANY INTERACTION WITH THE SMART CONTRACT IMPLEMENTED IN RELATION TO SWDTKN. THE PURCHASER FURTHER SPECIFICALLY ACKNOWLEDGES THAT THE SWORDS OF BLOOD TEAM IS NOT LIABLE FOR THE CONDUCT OF THIRD PARTIES, INCLUDING OTHER PURCHASERS OF SWDTKN, AND THAT THE RISK OF PURCHASING AND USING SWDTKN RESTS ENTIRELY WITH THE PURCHASER. TO THE EXTENT PERMISSIBLE UNDER APPLICABLE LAWS, UNDER NO CIRCUMSTANCES WILL ANY OF THE SWORDS OF BLOOD TEAM BE LIABLE TO ANY PURCHASER FOR MORE THAN THE AMOUNT THE PURCHASER HAVE PAID TO THE COMPANY FOR THE PURCHASE OF SWDTKN. SOME JURISDICTIONS DO NOT ALLOW THE EXCLUSION OF CERTAIN WARRANTIES OR THE LIMITATION OR EXCLUSION OF LIABILITY FOR CERTAIN TYPES OF DAMAGES. THEREFORE, SOME OF THE AMIVRSE LIMITATIONS IN THIS SECTION AND ELSEWHERE IN THE TERMS MAY NOT APPLY TO A PURCHASER. IN PARTICULAR, NOTHING IN THESE TERMS SHALL AFFECT THE STATUTORY RIGHTS OF ANY PURCHASER OR EXCLUDE INJURY ARISING FROM ANY WILFUL MISCONDUCT OR FRAUD OF THE SWORDS OF BLOOD TEAM.

### **Complete Agreement**

These Terms set forth the entire understanding between the Purchaser and the Company with respect to the purchase and sale of SWDTKN. For facts relating to the sale and purchase, the Purchaser agrees to rely only on the Terms in determining purchase decisions and understands that the Terms govern the sale of SWDTKN and

supersede any public statements about the SWDTKN token sale made by third parties or by the Swords of Blood Team or individuals associated with any of the Swords of Blood Team, past and present and during the SWDTKN sale.

### **Severability**

The Purchaser and the Company agree that if any portion of these Terms is found illegal or unenforceable, in whole or in part, such provision shall, as to such jurisdiction, be ineffective solely to the extent of such determination of invalidity or unenforceability without affecting the validity or enforceability thereof in any other manner or jurisdiction and without affecting the remaining provisions of the Terms, which shall continue to be in full force and effect.

### **No Waiver**

The failure of the Company to require or enforce strict performance by the Purchaser of any provision of these Terms or the Company's failure to exercise any right under these Terms shall not be construed as a waiver or relinquishment of the Company's right to assert or rely upon any such provision or right in that or any other instance. The express waiver by the Company of any provision, condition, or requirement of these Terms shall not constitute a waiver of any future obligation to comply with such provision, condition, or requirement. Except as expressly and specifically set forth in these Terms, no representations, statements, consents, waivers, or other acts or omissions by the Swords of Blood Team shall be deemed a modification of these Terms nor be legally binding.

### **Updates to the Terms**

The Company reserves the right, at its sole discretion, to change, modify, add, or remove portions of the Terms at any time during the sale by posting the amended Terms on the Website. Any Purchaser will be deemed to have accepted such changes by purchasing SWDTKN.

### **Cooperation with Legal Authorities**

The Company will cooperate with all law enforcement inquiries, subpoenas, or requests provided they are fully supported and documented by the law in the relevant jurisdictions.

### **Indemnification**

To the fullest extent permitted by applicable law, you will indemnify, defend, and hold harmless the Swords of Blood Team from and against all claims, demands, actions, damages, losses, costs, and expenses (including attorneys' fees) that arise from or relate to: (i) your purchase or use of SWDTKN; (ii) your responsibilities or obligations under these Terms; (iii) your violation of these Terms; or (iv) your violation of any rights of any other person or entity.

The Company reserves the right to exercise sole control over the defense, at your expense, of any claim subject to indemnification under this Section. This indemnity is in addition to, and not in lieu of, any other indemnities set forth in a written agreement between you and the Company.

### **Security**

You are responsible for implementing reasonable measures for securing the wallet, vault, or other storage mechanisms you use to receive and hold SWDTKN purchased from the Company, including any requisite private key(s) or other credentials necessary to access such storage mechanism(s). If your private key(s) or other access credentials are lost, you may lose access to your Tokens. The Company is not responsible for any losses, costs, or expenses relating to lost access credentials.

## **Language**

Currently, only English versions of any of Swords of Blood's communications are considered official. The English version shall prevail in case of differences in translation.

## **Governing Law**

The Terms, the arbitration clause contained in them, and all non-contractual obligations arising in any way whatsoever out of or in connection with these Terms are governed by, construed, and take effect in accordance with St. Vincent and the Grenadines law.

## **Arbitration**

Any dispute or difference arising out of or in connection with these Terms or the legal relationships established by these Terms, including any question regarding its existence, validity, or termination ("Dispute"), shall be referred to and finally resolved by arbitration under the LCIA Rules which will be deemed to be incorporated by reference into this clause, save for any waiver of any rights the parties would otherwise have to any form of appeal or recourse to a court of law or other judicial authority, which rights are expressly reserved. The number of arbitrators shall be three. The seat of the arbitration shall be London. The language of the arbitration shall be English.

A dispute arising out of or related to these Terms is personal to you and the Company and will be resolved solely through individual arbitration and will not be brought as a class arbitration, class action or any other type of representative proceeding. There will be no class arbitration or arbitration in which an individual attempts to resolve a Dispute as a representative of another individual or group of individuals. Further, a Dispute cannot be brought as a class or other type of representative action, whether within or outside of arbitration, or on behalf of any other individual or group of individuals.

## **ANNEX A**

### **SWDTKN Risks**

By purchasing, owning, and using SWDTKN, you expressly acknowledge and assume the following risks:

**Risk of Losing Access to SWDTKN Due to Loss of Private Key(s), Custodial Error, or Purchaser Error**

A private key, or a combination of private keys, is necessary to control and dispose of SWDTKN stored in your digital wallet or vault. Accordingly, the loss of requisite private key(s) associated with your digital wallet or vault storing SWDTKN will result in the loss of such SWDTKN. Moreover, any third party that gains access to such private key(s), including by gaining access to login credentials of a hosted wallet service you use, may be able to misappropriate your SWDTKN. Any errors or malfunctions caused by or otherwise related to the digital wallet or vault you choose to receive and store SWDTKN in, including your own failure to properly maintain or use such digital wallet or vault, may also result in the loss of your SWDTKN. Additionally, your failure to precisely follow the procedures set forth in for buying and receiving Tokens, including, for instance, if you provide the wrong address for the receiving SWDTKN, or provides an address that is not ERC-20 compatible, may result in the loss of your Tokens.

### **Risks Associated with Polygon**

Because SWDTKN and the Swords of Blood platform are based on the Polygon protocol, any malfunction, breakdown, or abandonment of the Polygon protocol may have a material adverse effect on the platform or SWDTKN. Moreover, advances in cryptography, or technical advances such as the development of quantum

computing, could present risks to the SWDTKN and the platform, including the utility of the SWDTKN for obtaining services, by rendering ineffective the cryptographic consensus mechanism that underpins the Polygon protocol.

### **Risk of Mining Attacks**

As with other decentralized cryptographic tokens based on the Polygon protocol, SWDTKN is susceptible to attacks by miners in the course of validating SWDTKN transactions on the Polygon blockchain, including, but not limited, to double-spend attacks, majority mining power attacks, and selfish-mining attacks. Any successful attacks present a risk to the platform and SWDTKN, including, but not limited to, accurate execution and recording of transactions involving SWDTKN.

### **Risk of Hacking and Security Weaknesses**

Hackers or other malicious groups or organizations may attempt to interfere with the platform or SWDTKN in a variety of ways, including, but not limited to, malware attacks, denial of service attacks, consensus-based attacks, Sybil attacks, smurfing, and spoofing. Furthermore, because the platform is based on open-source software, there is a risk that a third party or a member of the Company team may intentionally or unintentionally introduce weaknesses into the core infrastructure of the platform, which could negatively affect the platform and SWDTKN, including the utility of SWDTKN for obtaining services.

### **Risks Associated with Markets for SWDTKN**

If secondary trading of Tokens is facilitated by third-party exchanges, such exchanges may be relatively new and subject to little or no regulatory oversight, making them more susceptible to fraud or manipulation. Furthermore, to the extent that third parties do ascribe an external exchange value to SWDTKN (e.g., as denominated in a digital or fiat currency), such value may be extremely volatile.

### **Risk of Uninsured Losses**

Unlike bank accounts or accounts at some other financial institutions, SWDTKN are uninsured unless you specifically obtain private insurance to insure them. Thus, in the event of loss or loss of utility value, there is no public insurer or private insurance arranged by Company, to offer recourse to you.

### **Risks Associated with Uncertain Regulations and Enforcement Actions**

The regulatory status of SWDTKN and distributed ledger technology is unclear or unsettled in many jurisdictions. It is difficult to predict how or whether regulatory agencies may apply existing regulations with respect to such technology and its applications, including the Swords of Blood platform and SWDTKN. It is likewise difficult to predict how or whether legislatures or regulatory agencies may implement changes to law and regulation affecting distributed ledger technology and its applications, including the platform and SWDTKN. Regulatory actions could negatively impact the platform and SWDTKN in various ways, including, for purposes of illustration only, through a determination that the purchase, sale, and delivery of SWDTKN constitute unlawful activity or that SWDTKN is a regulated instrument that requires registration or licensing of those instruments or some or all of the parties involved in the purchase, sale, and delivery thereof. The Company may cease operations in a jurisdiction in the event that regulatory actions, or changes to law or regulation, make it illegal to operate in such jurisdiction, or commercially undesirable to obtain the necessary regulatory approval(s) to operate in such jurisdiction.

### **Risks Arising from Taxation**



The tax characterization of SWDTKN is uncertain. You must seek your own tax advice in connection with purchasing SWDTKN, which may result in adverse tax consequences to you, including withholding taxes, income taxes, and tax reporting requirements.

### **Risk of Competing platforms**

It is possible that alternative platforms could be established that utilize the same open-source code and protocol underlying the platform and attempt to facilitate services that are materially similar to the Swords of Blood services.

### **Risks Arising from Lack of Governance Rights**

Because SWDTKN confers no governance rights of any kind with respect to the Swords of Blood platform or the Company, all decisions involving the Company's products or services within the platform or the Company itself will be made by the Company at its sole discretion. These decisions could adversely affect the platform and the utility of any SWDTKN you own, including their utility for obtaining services.

### **Unanticipated Risks**

Cryptographic tokens such as SWDTKN are a new and untested technology. In addition to the risks included in this Annex A of these Terms, there are other risks associated with your purchase, possession, and use of SWDTKN, including unanticipated risks. Such risks may further materialize as unanticipated variations or combinations of the risks discussed in this Annex A of these Terms.

### **Further Information**

For further information regarding the SWDTKN sale, please contact via [social@swordsofblood.com](mailto:social@swordsofblood.com)