SBS MBA HUMAN RESOURCE MANAGEMENT





Topic 1: Structure of HR Function

Few Words About Myself

Dr. Syed Farhan Alvi - Educational Qualification:

- PhD (Doctor of Business Administration in Sustainable Engagement)
- Masters Applied Business Research
- MBA in Management Information System
- BSC Computer Systems SHRM SCP, HRMP, HRBP, CIPD CPP, SHL Certified Job Analyst, EFQM & ISO Certified Assessor
- PGD in Information Sciences
- Last 19 Years in:
 - Learning Management
 - Career Development & Succession Planning
 - Performance Management
 - Talent Sourcing
 - HR Strategy & Planning (current role)

Member SHRM, CIPD, AHRI, HRCI, IEEE & CCPE



Syed Farhan Alvi



Networking & Introductions

Tell us about yourself

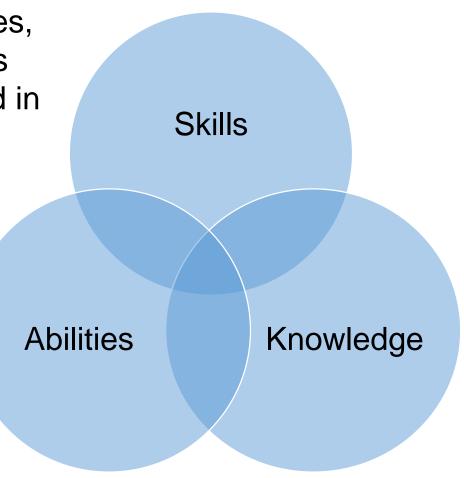
Your MBA ambition

Years of Experience & Current Responsibilities

What is your definition of "Strategic HR Management"

What Is a Competency?

Competencies combine knowledge, skills, abilities, and other characteristics that we need to succeed in our profession.



Behavioral Competencies

The eight
Behavioral
Competencies
reflect the way
HR professionals
apply their
technical
expertise.

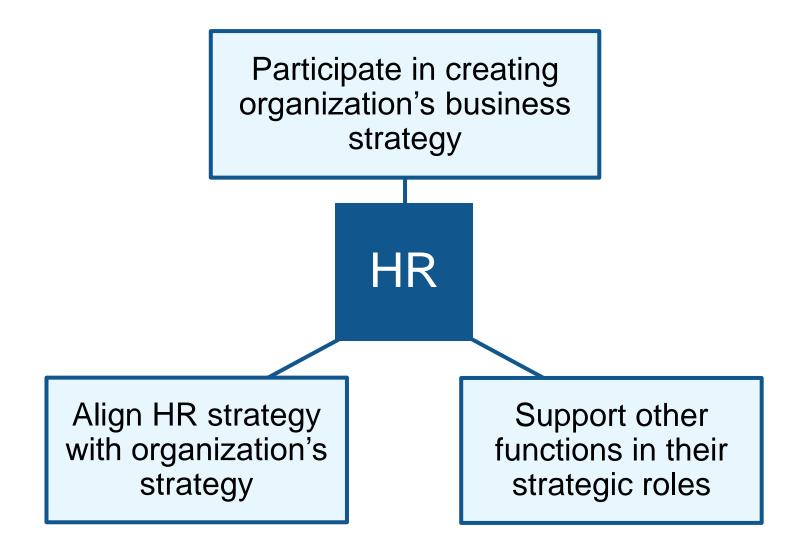


Technical Competency

The SHRM BoCK Technical Competency is **HR Expertise**, knowledge of the principles, practices, and functions of effective HR management. It comprises three knowledge domains made up of 15 HR Functional Areas.



HR's Strategic Role in the Organization



HR's Administrative and Operational Roles

Administrative

- Use technology to capture and analyze data, reduce transactional time
- Focus on core capabilities

Operational

- Knowledge management
- Talent acquisition and development
- Incentive systems
- Employee engagement programs

HR Structural Alternatives

Centralized

- All HR personnel are located within the HR department.
- Headquarters makes all HR policy and strategy decisions and coordinates all HR activities and programs.
- Helps ensures standardized HR policies and processes.
- Creates efficiencies in delivery of services.

Decentralized

- Each part of the organization controls its own HR issues.
- Strategy and policy may still be made at headquarters, but HR staff within each function, business unit, or location carries out the required activities.

HR Structural Alternatives

Functional

- Headquarters HR specialists craft policies.
- HR generalists (e.g., located within divisions or other locales) implement these policies, adapt them as needed, and interact with employees.

Dedicated

- HR function at headquarters and separate HR functions located (or "embedded") in separate business units.
- Corporate HR articulates basic HR values, develops tools to be used by the organizational-level HR functions, and creates programs (e.g., global literacy and leadership skills).
- Business unit HR staff develops local policies and practices.

HR Structural Alternatives

Shared Services

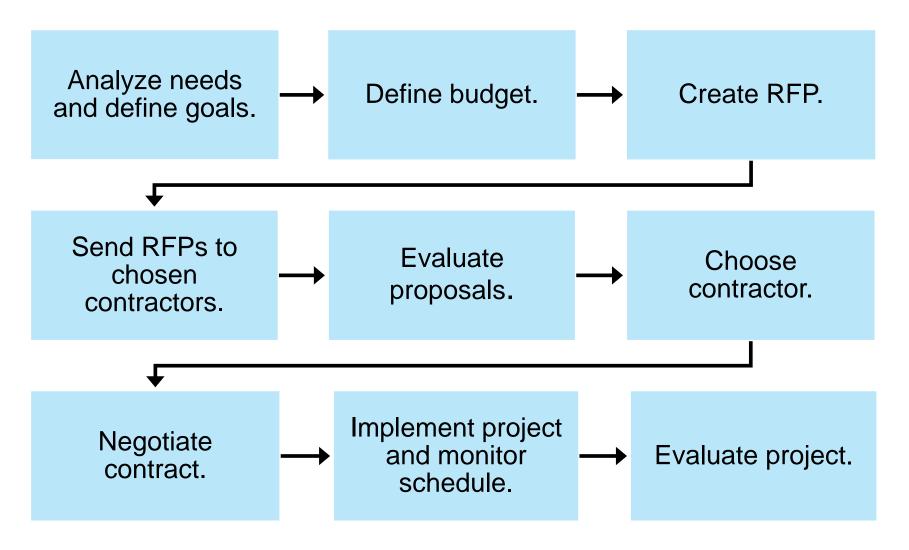
- Centers with specific areas of expertise develop HR policies in those areas and then offer the service to all units.
- Frequently used in organizations with multiple business units.
- Units select what they need from a menu of shared services (usually transactional).

Third-Party Contractors

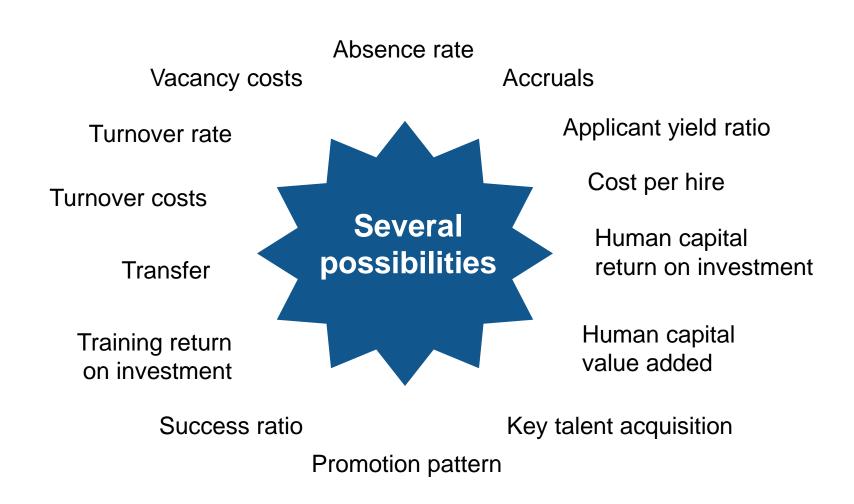
Successful outsourcing/cosourcing depends on:

- Choosing the right activities to outsource/cosource.
- Alignment of vendor's performance objectives with strategic requirements.
- Confirmation of vendor's reliability, capacity, expertise, and ethical behavior.

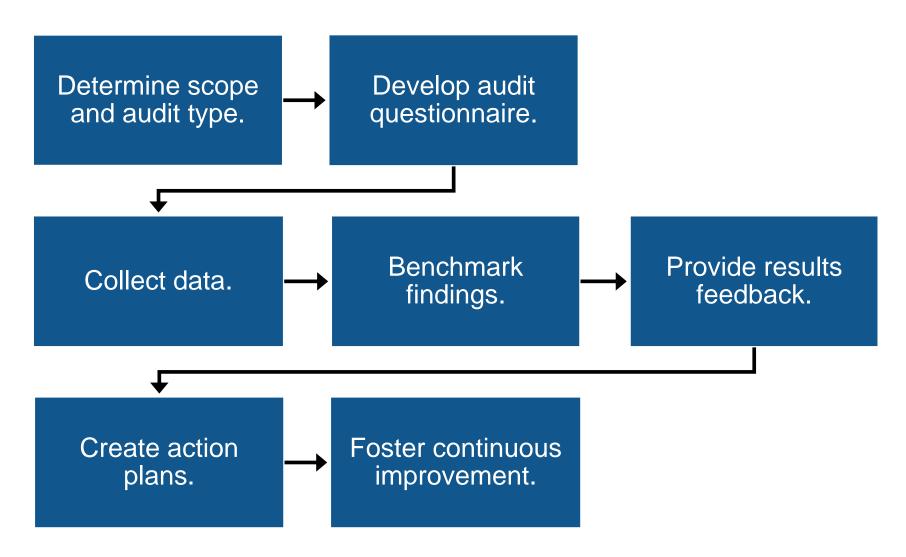
Outsourcing Process



Sample HR Metrics



HR Audit Process



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Topic 2: HR Strategic Planning

Strategy

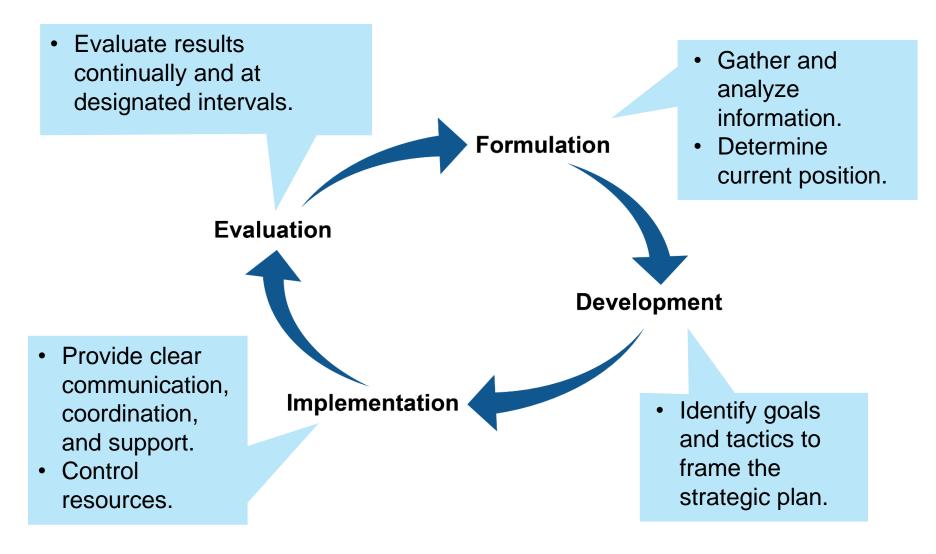
Strategy is...

 A long-range plan of action oriented to achieving defined goals.

- Created and refined through a strategic planning process.
- Implemented through strategic management.



Strategic Planning and Management Process



HR and Value Creation

HR <i>creates</i> value by	Consulting and advising on aligning workforce assets with strategy demands.
HR contributes value by	Building "pivotal talent pools."
HR <i>protects</i> value by	Managing labor supply to support optimal productivity.
HR enhances value through	Sustaining its leader and performance development processes.
HR <i>adds value</i> by	Acquiring strategically important new areas of talent.

HR Stakeholders

Internal customers

Suppliers

Communities

Institutions

Government agencies

Mission, Vision, Values

Mission

- What the organization/function intends to pursue and its charted management course
- Provides focus and purpose of strategy

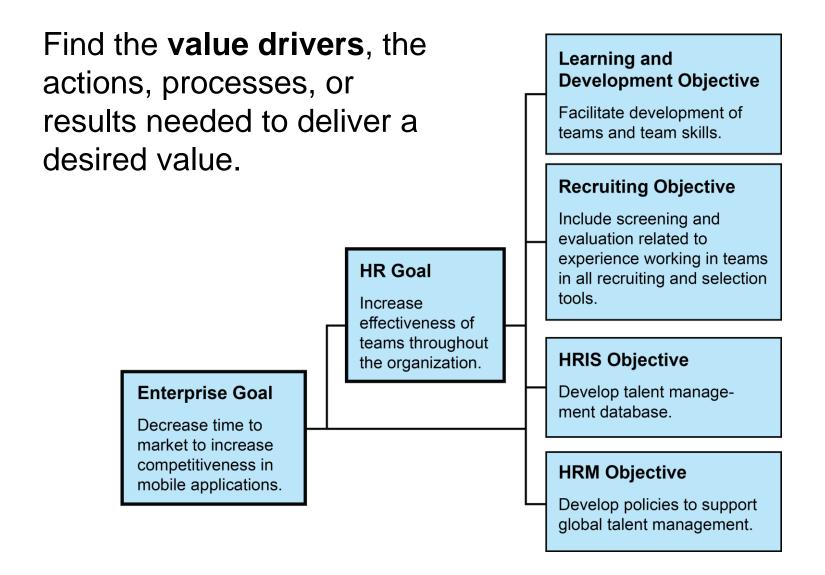
Vision

- What the organization/function aspires to become in the future
- Provides motivation and unity

Values

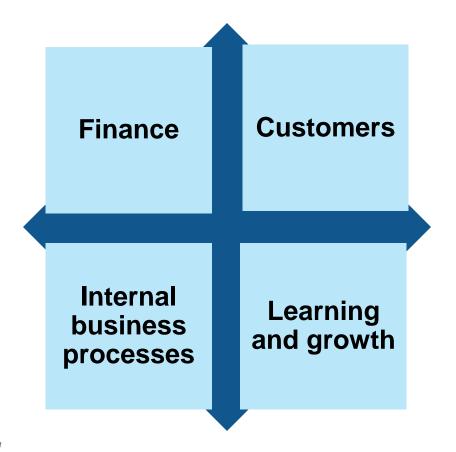
- What beliefs the organization/function supports through behaviors and actions
- Provides guidepost for decision making

Aligning HR Strategic Goals



Using Balanced Scorecards

Provide a more strategyfocused, balanced, multi-perspective assessment of performance



Original balanced scorecard developed by Robert Kaplan and David Norton

SMARTER Performance Objectives

Specific M Measurable Attainable R Relevant **Timebound Evaluated** Revised

Growth Strategy Options

Each strategy requires different levels of investment and offers different levels of control and return.

- Strategic alliance
- Joint venture
- Equity partnership
- Merger/acquisition
- Franchising
- Licensing
- Contract manufacturing
- Management contract
- Turnkey operation
- Greenfield operation
- Brownfield operation

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Topic 3: Talent Acquisition

Staffing

Attempts to provide an adequate supply of qualified individuals to complete the body of work necessary for the organization's financial success

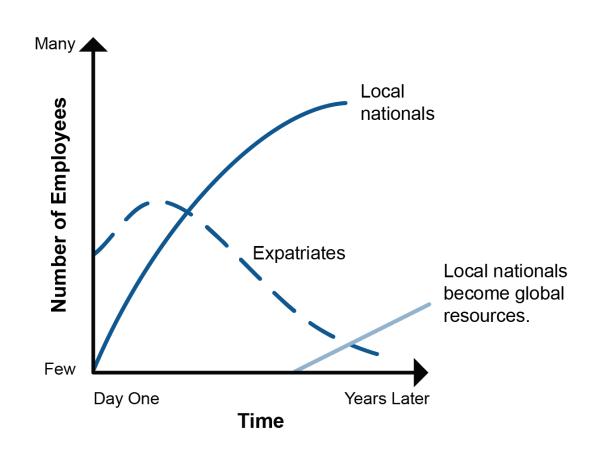
- Acts on the organizational human capital needs identified through workforce planning
- Anticipates organizational staffing needs and balances those needs with actual talent supplies

Effect of Growth Strategies

Type	Implications
Merger/acquisition	New resources for talent Retention of talent
Joint venture	Contributions of how much and what type of talent from each partner
Greenfield operation	All new staff Effects of local laws and labor markets
Strategic alliance	Staffing requirements if new venture is formed

Staffing Patterns in Global Organizations

Initial staffing may rely on assignees. Gradually they are replaced by local nationals. Eventually the local nationals become global assignees themselves.



Based on Calvin Reynolds

Job Analysis and Job Documentation

Job Analysis

- Determines activities (tasks) and responsibilities, personal qualifications necessary, and work conditions
- Results in a written statement

Job Documentation

 Involves the creation of job descriptions, specifications, and competencies

Job Description

Written description of a job and its requirements, including tasks, knowledge, skills, abilities, responsibilities, and reporting structure

Common Elements

- Job identification
- Position summary
- Minimum qualifications
- Duties and responsibilities
- Success factors
- Physical demands
- Working conditions
- Performance standards

Additional Elements

- Essential functions
- Nonessential functions
- Sign-off
- Disclaimers

Job Specifications

Describe the minimum qualifications necessary to perform a job.

Include experience, education, training, licenses and certification (if required), mental abilities and physical skills, level or organizational responsibilities.

Should reflect what is necessary for satisfactory performance, not what the ideal candidate should have.

The role they play in the legal and regulatory environment can vary from one country to another.

Sourcing and Recruiting

- Sourcing: generates a pool of qualified applicants
- Recruitment: encourages candidates to apply

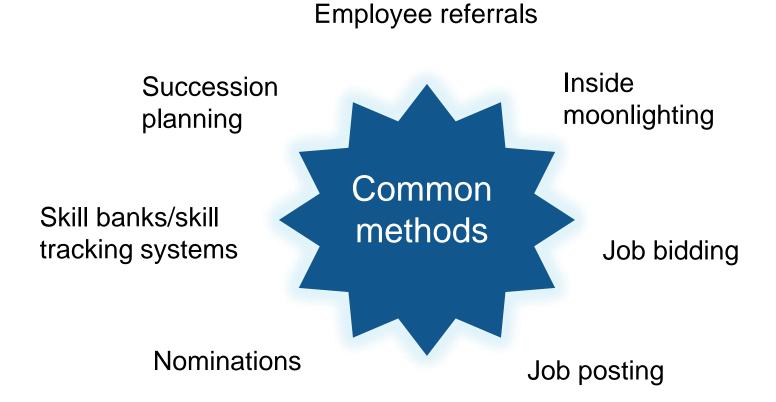
Internal

- Identifies candidates with domestic or global operations
- Typically uses internal postings and succession planning

External

- Finds candidates through a variety of sources outside the organization
- Talent shortages and globalization force organizations to cast a "wide net"

Internal Recruiting Methods



External Recruiting Methods

Trade and professional organizations

Temporary agencies

Referrals

Personal networking

Outplacement services

Open houses

Online social networks and blogs

Intraregion recruiting

Several possibilities

Advertising (print and nonprint)

Agencies (third-party recruiters)

Community awareness

Contract agencies

Educational institutes

Employer websites

Former employees

Government agencies

HR associations

International job boards (bulletin boards)

Internships

HR Metrics: Days to Fill

Number of days from opening of job requisition to acceptance of offer

- Helps HR determine a realistic amount of time for hiring new employees
- Helps managers plan how to best redistribute work
- Supports resource and budget planning

Emphasizing speed may increase recruitment costs and decrease quality of hire.

HR Metrics: Attrition

- Loss of employees for reasons other than firing and other employer-initiated events
- Implies that an employer has no direct control over how many personnel are lost to employee attrition

It is important to understand why employees leave, not just the fact that they leave.

E-Recruitment

Advantages

- Widens recruitment sourcing (e.g., active and passive candidates)
- Provides almost immediate response
- Increases applicant pool
- Facilitates better candidate matching
- Supports realistic job previewing
- Supports targeting specialized skills and particular lifestyle or culture-fit groups

Disadvantages

- High volume of responses, many from unqualified candidates
- May require labor-intensive and costly filtering processes
- May be restricted by data privacy regulations
- May exclude qualified candidates
 - Who would rather send a résumé
 - Who do not have access to the technology

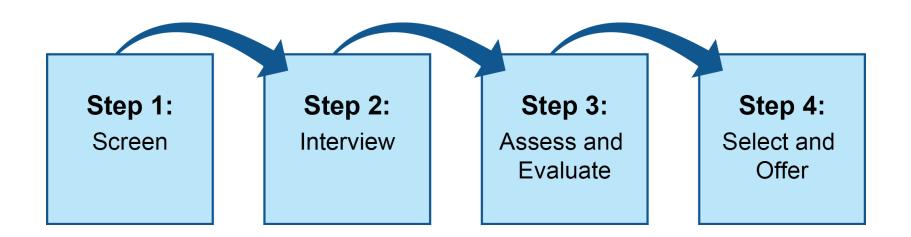
Social Media in Recruiting

Advantages

- Low-cost organizational publicity
- Posting of vacancies
- Branding
- Targeting geographically diverse talent
 - Employment screening
 - Reduced recruiting costs and time to fill
 - Engagement of passive job candidates
- Potential inaccuracy of information learned about candidates
- Legal risks associated with what employer learns about prospective candidates and how information is used or managed



Selection Process



Step 1: Screen

Selection screening involves analyzing the candidates' application forms, curricula vitae, and résumés to locate the most-qualified candidates for an open job.

- Identifies applicants who fit minimum selection criteria
- Provides a source of questions for subsequent interviews
- Provides information for reference checks
- Helps to ensure that managers or other internal stakeholders spend time interviewing only qualified candidates

Applicant Tracking Software (ATS)

Provides an automated way for organizations to manage the entire recruiting process, from receiving applications to hiring employees

- Greatly reduces the time spent reviewing documents
- Tracks where candidates found a job posting
- Helps build a database for use with future vacancies

Warning Signs in Application Forms, CVs, and Résumés

- Overqualified or underqualified
 - Attempts to hide employment gaps
 - Excessive "filler information"
 - Messy, poorly organized, or incomplete
 - Too much self-promotion (versus team credit)
 - Vague terms
 - Inconsistent career path

Step 2: Interview

Selection interviews are designed to probe areas of interest to the interviewer in order to determine how well the candidate meets the needs of the organization.

- Ask the candidate a series of questions
- Qualify candidates more than any other procedure in the selection process
- Require that interviewers are properly trained

Interviews

Prescreening

- Usually less than 20 minutes
- Usually conducted by HR
- Useful for high volume of applicants

In-depth

- Usually one hour or more
- Usually conducted by line management
- May include interviews conducted by potential colleagues

Interviews

Structured	Every candidate is asked same questions.	Repetitive interview
Unstructured	Process is more conversational, building on candidate's responses.	Non-directive interview
Behavioral	Focus is on how candidate handled past situations and on pointed questions about minimum qualifications.	 "Give me an example…" "Describe a situation…" "Tell me how you handled…"

Interviews

Competency-based	Candidates are asked to illustrate how they demonstrated needed KSAs in past.	 "How did you manage this situation?" "What did you do when X happened?"
Group	Multiple candidates are interviewed at the same time. Each candidate is interviewed by multiple people.	Fishbowl interviewsTeam interviewsPanel interviews
Stress	Interviewer puts the applicant under some degree of stress.	Interviewer attitudePuzzlesCase interviews and simulations

Interview Guidelines

Before

- Become familiar with the position's duties and requirements.
- Be prepared to answer general questions about the organization.
- Formulate your questions.
- Organize the questions (e.g., in the order to be asked).
- Review the candidate's application, CV, and/or résumé.

During

- Establish rapport.
- Listen carefully.
- Make smooth transitions from one topic to another.
- Observe nonverbal behavior.
- Take notes.
- Conclude the interview.

Step 3: Assess and Evaluate

Goal of assessment is to determine if candidate has potential to be successful in job.

Aim for transparent decisions based on fact.

Assessment Methods

Assessment methods help to identify applicant knowledge and skills that cannot be determined through interviews.

Substantive (Preemployment) Assessments

- Cognitive ability tests
- Personality tests
- Aptitude tests
- Psychomotor tests
- Assessment centers

Discretionary Assessments

 Methods sometimes used to separate finalists who receive job offers

Contingent Assessments

- Drug tests
- Medical exams

Background Investigations and Reference Checks

Background investigations

- Authenticate information (e.g., education and work history) supplied by a job applicant
- Usually improve hiring decisions and may avoid negligent hiring claims

- Verify previous employment and provide information about the applicant's aptitude and character
- Involve contacting the applicant's former employers, learning institutions, and personal references

Reference checks

Step 4: Select and Offer

Last step in the selection process

Brings everything together to complete candidate evaluations.

Should document results and be systematic.

Ideally, the selection process yields a pool of qualified candidates (not just one).

Orientation and Onboarding

Orientation

- Helps employees (new or rehired) become familiar with organization, department, coworkers, and job.
- Generally lasts one to two days.
- Helps employee develop realistic image of organization and/or job.

Onboarding

- Encompasses orientation as well as first months of employee's tenure.
- Helps employees develop positive working relationships with their supervisor, coworkers, and others.
- May be informal or formal.







Topic 4:

Managing People & Employee Engagement

HR Tasks in Employee Engagement

Gain management support.

Evaluate current engagement.

Implement actions to increase engagement throughout life cycle.

Regularly measure success.

Employee Engagement

Embodies broader concept than employee satisfaction, commitment, and morale

Involves employee behaviors that positively influence individual- and business-level performance

Characterized by a desire to stay with the organization in the future and willingness to "go the extra mile"

Employee Engagement Benefits

Gallup analysis of data from almost 200 organizations showed a correlation between employee engagement and business results.

- Customer ratings
- Profitability
- Productivity
- Turnover
- Safety incidents
- Shrinkage (thefts)
- Absenteeism
- Quality (defects)

Performance Appraisal

Measuring the degree to which an employee (or group) accomplishes work requirements

Purposes

- Provide feedback and counseling.
- Help in allocating rewards and opportunities.
- Help in determining employees' aspirations and planning developmental needs.

Desired Outcomes



- Constructive feedback and improved productivity
- Training and developmental needs
- Clear expectations
- Commitment and mutual understanding

Performance evaluations should be communicated continuously.

Performance Appraisal Methods

Category Rating

- Graphic scale
- Checklist
- Forced choice

Comparative

- Ranking
- Paired comparison
- Forced distribution

Narrative

- Essay
- Critical incidents
- Field review

Management by objectives (MBO) and behaviorally anchored rating scale (BARS) may be used to overcome appraisal challenges.

Errors in Performance Appraisal

Halo/horn effect **Strictness** Recency Leniency **Central tendency Primacy Bias Contrast**

Appraisal Meeting

Create

plan to

implement.

Proper **documentation** is critical:

- Timely
- Specific and objective
- Accurate and consistent

Set objectives for next period. Discuss follow-up.

Discuss what will be accomplished.

and agree on ratings.

Discuss

Rewards and Recognition

- Tied to strategic goals and organizational values
- In a form meaningful to individual recipient
- Use positive and negative reinforcement of desired behavior (Skinner's behaviorist school)
 - Positive: adding something desired
 - Negative: removing something not desired

Financial

- Bonuses
- Prizes

Nonfinancial

- Public or private recognition
- Opportunities
- Greater autonomy or access to resources
- Work/life balance benefits

HR Role in Recognition

Promote a strategic recognition program.

Tie recognition programs to corporate goals and values.

Encourage corporate spending on employee recognition.

Retention

The ability to keep talented employees in the organization

- Involves strategic actions to keep high performers motivated and focused
- Preserves and develops an organization's human capital
- Reduces voluntary turnover costs

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Topic 5: Learning & Development

Learning, Training, and Development

Learning

Acquiring knowledge, skills, behaviors, and competencies

Training

Providing knowledge, skills, or abilities (KSAs) specific to a particular task or job

Development

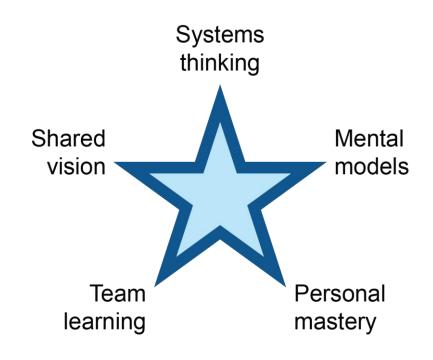
Preparing for future responsibilities through job experiences, relationships, assessment, and educational courses

HR's Role in Learning and Development

- Ensure alignment of learning and development activity with strategic goals.
- Gather input from stakeholders.
- Use workforce analytics to guide development.
- Scan internal and external environment to identify critical learning needs and opportunities.

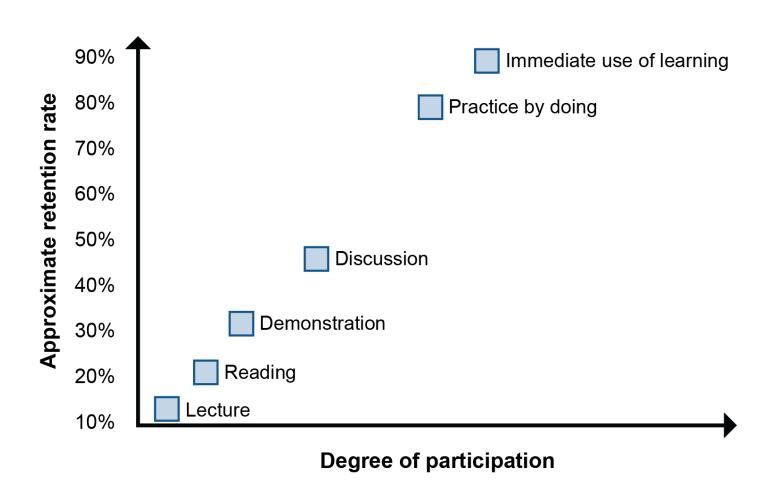
The Learning Organization

A learning organization adapts quickly to changes in the environment by altering organizational behavior. It provides the environment for learning and development.

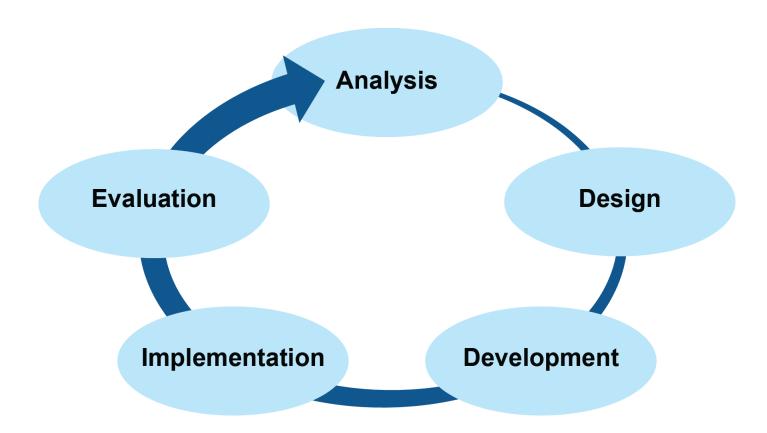


[—] Peter Senge, The Fifth Discipline

Learner Participation and Retention



Training: ADDIE Model



Kirkpatrick's Levels of Evaluation

Level 1: Reaction

Measures reaction of participants to the training.

Level 2: Learning

Measures how knowledge, skills, and attitudes changed.

Checklists
Questionnaires
Interviews

Post-measures

Pre-/post-measures

Pre-/post-measures with control group

Kirkpatrick's Levels of Evaluation

Level 3: Behavior

Measures a change in behavior.

Performance tests

Critical incidents

360-degree feedback

Simulations

Observations

Level 4: Results

Measures organizational results.

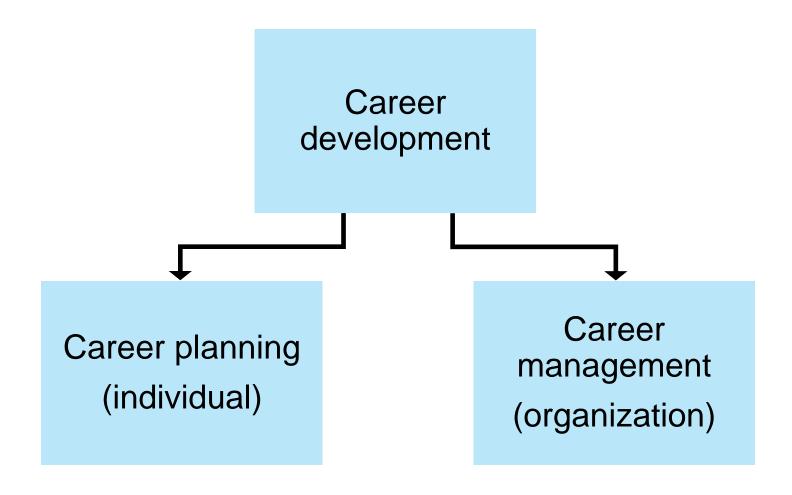
Return on stakeholder expectations

ROI analysis

Progress toward organizational objectives

Performance appraisals

Career Development



Individual Development Plans

Base-line information:

- Employee profile
- Career goals/objectives
- Development objectives
- Training and development interventions
- Outcomes
- Signatures and dates

Most effective when:

- Aligned to organizational needs
- Are an objective, accurate assessment
- Include challenging development activities
- Include coaching and feedback opportunities
- Employee owns and embraces them

Forms of Career Development

Employee self-assessment tools

Apprenticeships

Job rotation, enlargement, enrichment

Projects, committees, teams

Internal mobility

Coaching and mentoring

Academic institutions, associations, continuing education

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Topic 6: Total Rewards

Objectives of a Total Rewards Strategy

Compatible with the organization's mission and strategy

Compatible with the organizational culture (e.g., entitlement-oriented versus contribution-oriented)

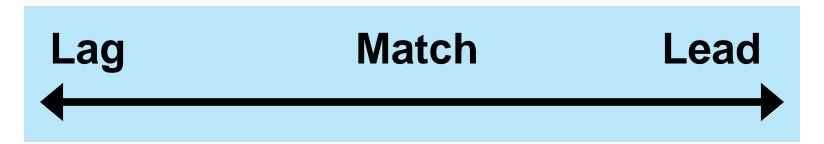
Appropriate for the workforce

Internally and externally equitable

Pay Strategies

Compares an organization to other organizations that share its industry, occupation, or location

Organizations may decide to:



Compensation System Design

Job Analysis	Job Documentation	Job Evaluation	Pay Structure
Identifies job tasks and qualifications of incumbents	Creates job descriptions/ specifications	Establishes value of jobs within organization	Establishes pay grades/ ranges

Job Analysis

Knowledge

Body of information necessary for task performance

Skills

Level of proficiency needed for task performance

Abilities

Capabilities necessary to perform job

Roles of Job Analysis in HR



Job Analysis Methods and Outcomes

Common Methods

- Observation
- Interview
- Open-ended questionnaire
- Highly structured questionnaire
- Work diary or log

Outcomes *

- Job description
- Job specifications
- Job competencies

* Deliverables are job documentation.

Internal Job Evaluation

Determines the relative worth and pay structure of jobs based on an assessment of their content and relationship to other jobs in the organization

Nonquantitative or whole-job methods

Establish order of jobs in terms of their value to the organization

For example, job ranking, paired comparison, job classification

Quantitative methods

Use scale based on compensable factors to show how much more one job is worth than another

For example, point-factor system

External Job Evaluation

Market-Based Job Evaluation

Determines the relative worth and pay opportunities of different jobs based on their market value or the going rate in the marketplace

- Sometimes called "market pricing."
- Data collection includes survey formats, survey analysis, and slotting.
- Job content or internal job relationships may be secondary considerations.

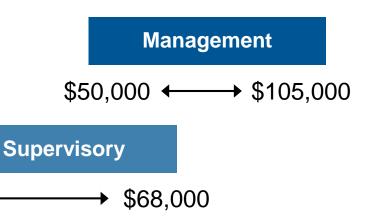
Broadbanding

Combines salary grades to create larger ranges

- Allows people to move within their job without outgrowing the pay scale.
- Avoids having too many grades with small midpoint differences between them.

\$22,000

Technical



Service Experts
\$17,000 ← → \$38,000

Base-Pay Systems

Single- or flat-rate	 Employees receive the same rate of pay, regardless of performance or seniority. Generally corresponds to target market survey data for the job. May be a training wage in a flat-rate job.
Time-based step-rate	 Rate based on longevity. Increases occur on pre-determined schedule: Automatic by percentage and time. Affected by performance. Combination of step-rate and performance (when job rate is reached).

Base-Pay Systems

Performance- based or merit pay (P4P or PfP)	 Linked to measures of work quality or goals. Employers must be able to defend practices. Global differences must be addressed: Types of incentives and remuneration. Individual vs. collective performance. Impact on risk.
Productivity-based	 Based on output. Straight piece-rate (base plus). Differential piece-rate (rate increases in steps after standard is met).
Person-based	 Affected by employee's knowledge, skill, or competencies.

Pay Variations

Red-circle rates

Rates above the range maximum

Green-circle rates

Rates below the range minimum

Pay compression

Small differences in pay regardless of experience, skills, level, or seniority

Direct Sales Compensation



Use when:

More time is spent on service than sales.

Measuring sales performance is difficult.

Individual sales and support efforts are hard to separate.

Sales cycle is long.

Salary plus commission and/or bonus

Use when:

Organization needs to reward behaviors that support strategy.

System needs to be adaptable and allow for readjustments.

Competitors use the same strategy.

Straight commission

Use when:

Organizational objective is to increase volume (even if it means less service).

Holding down cost of sales is important.

Competitors use the same strategy.

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Topic 7: Workforce Management

Workforce Management



HR manages human resources to maximize the organization's opportunities for success and minimize its exposure to threats.

Workforce Planning

Process of analyzing the organization's workforce and determining steps to prepare for future needs

Alignment of human capital with business direction

Workforce Analysis Process

Supply analysis

Where are we now?

What do we have?



Where do we want to be?

What do we need?

Gap analysis

What KSAs exist?

What is lacking and what will be needed?

Solution analysis

What can we afford?

How will we get what we need?





Supply Analysis: Forecasting Tools

Accurate forecasts account for movement into and inside the organization (new hires, promotions, internal transfers) and out of the organization (resignations, retirements, involuntary terminations, discharges).

Turnover analysis

 Divide separations per year (or shorter time periods) by average monthly workforce.

Flow analysis

- Analyze career development plans.
- Obtain estimates of movement.
- Project future movement.

Demand Analysis: Judgmental and Statistical Forecasts

Judgmental forecasts *

Assess the past and present to predict future needs

Based on a variety of estimates

* See Organizational Effectiveness and Development in *Organization* module.

Statistical forecasts *

Regression analysis (simple or multiple)

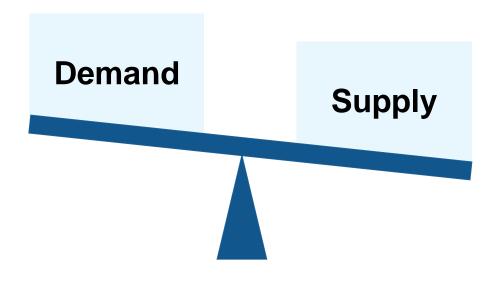
Simulations (what if?)

See section on Critical Evaluation competency in *HR Competencies* module.

Gap Analysis

Compares supply and demand analyses to identify the staffing differences and competencies needed for the future.

- Skills
- Abilities
- Distribution
- Diversity
- Deployment
- Time
- Cost
- Knowledge sharing
- Succession
- Retention



Solution Analysis

Build

- Redeploy
- Train and develop

Buy

Recruit and hire

Borrow

• Outsource, lease, or contract

Succession Planning

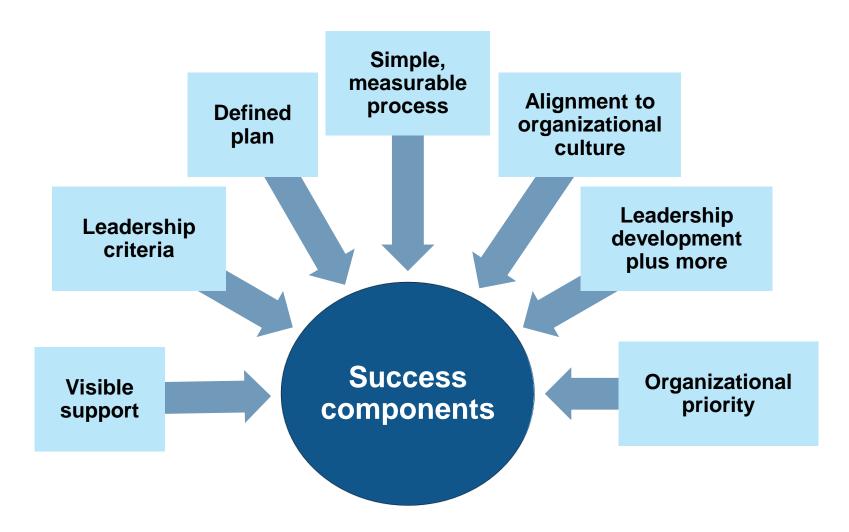
Identify and develop high-potential employees for positions critical to future needs.

Applies throughout the organization, not just to senior management.

Must be aligned with career management, training and learning, and performance management.

Focuses on long-range needs and cultivation of talent (unlike **replacement planning**, which focuses on immediate needs).

Ingredients for Effective Succession Planning



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Topic 8: HR Technology

Technology Questions for HR

Are we using technology to understand our workforce?

Are we creating and managing relationships with individual employees through technology?

Is technology helping us integrate the parts of the organization and overcome divisions?

Are we providing management with more data and analysis for informed decision making?

Do we understand and incorporate the ways our employees use technology into our processes?

Are we using technology to improve all aspects of our performance?



Technology Impact on HR

Efficiencies may result in HR becoming smaller.

Core HR activities will change, and HR may begin to behave more like a marketing organization.

HR may play a bigger role in evaluating and implementing external technology applications.

Information Management (IM)

Using technology to collect, process, and condense information and efficiently manage the information as an organizational resource

- Evaluates the kinds of information and data an organization requires
- Considers complexity (e.g., "big data"), openness, and real-time interactions

Data Analytics

The process of studying data to detect patterns and relationships that can be used to make predictions and improve decisions

Good analysis requires data that is:

- Representative.
- Unbiased.
- Unambiguous.
- Error-free.



Workplace Technologies

Business process integration

e-procurement

Electronic signatures

Electronic record keeping

Software as a service (SaaS)

Cloud computing

Other Workplace Technologies

Mobile learning Gamification Workplace of the future Tools for collaboration and information sharing Blogs

Other Workplace Technologies

Social media Social networking Self-service human resource systems (ESS and MSS) Sustainable technology Wearable technology

"Bring Your Own Device" (BYOD)

Realistic BYOD policies allow employees to use their personal digital devices to access the organization's network but define certain restrictions on their use.

- Restrict the use of personal devices while the employee is working in the workplace.
- State which devices will be supported by IT and the requirements for using the device.
- Clarify financial arrangements and legal rights.
- Define security measures.

Social Media

HR and HR issues are at the center of this revolution in communication and employee relations.

Requires a comprehensive social media policy and appropriate IT usage role-modeling by leadership to leverage benefits and reduce risks of employee misuse.

Effective workplace social media policies and practices:

- Are aligned with the organization culture.
- Focus on smart and ethical use.
- Reflect key legal and reputational risks.

Social Media Policies and Approaches

Personal Posting

- Must balance restrictive and permissive aspects.
- Characteristics include:
 - No posting using the organization's resources.
 - Guidelines about posting content about the organization.
 - Rules about personal endorsement of the organization's products or services.
 - Rules for personal posts about colleagues.

Organization-Sponsored

- Characteristics include:
 - Who may post.
 - Guidelines for acceptable behavior for those who post.
 - Authorship and disclaimers.
 - Guidelines for handling comments.

Information Security Awareness

"Hacking" (or hack) has evolved to hold a double meaning:

- The act of deliberately accessing a computer without permission
- Constructive IT problem solving or learning through trial-and-error

Hacking tactics can take many forms, such as:

- Phishing.
- Fake e-cards or job openings.
- Phony security alerts.
- "Click this link" scams.

"Social engineering" is also being used to describe the mindset and tactics of unethical hacking.







Topic 9: Organizational Effectiveness

Organization Development

Process of enhancing the effectiveness and efficiency of an organization and the well-being of its members through planned interventions.

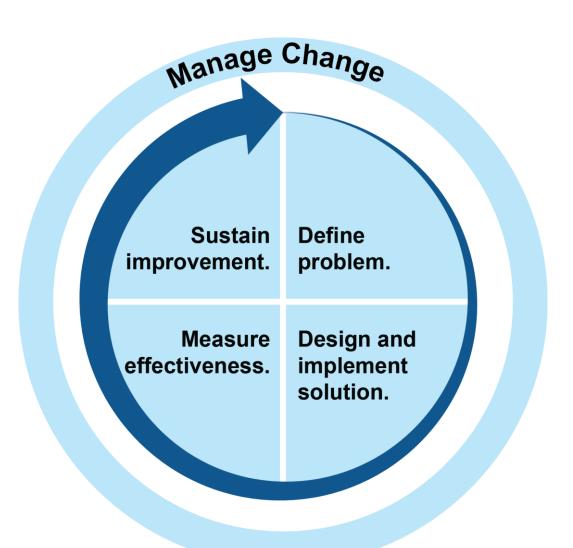
Organizational performance is assessed based on:

- Efficiency in using resources to create value.
- Effectiveness in achieving its strategic goals.

Organizational interventions ("structured activities") can be:

- Proactive.
- Remedial.

OED Process Model



Are We Ready to Change?

The organization's, group's, or individual's readiness to change will affect the initiatives adopted.

Issues to consider include:

- The nature of the change.
- Duration.
- Key milestones.
- Change process.
- Roles and responsibilities.
- Cultural impacts.
- Fears and resistance.
- Productivity issues.
- Benchmarks.
- Local interests.

Team Formation

Based on Bruce Tuckman

Forming

Low levels of commitment and communication

Leader's role:

Provide vision, describe expectations, encourage perseverance.

Storming

High levels of conflict and dissent

Leader's role:

Enforce ground rules, increase levels of engagement, provide coaching.

Norming

Growing sense of common direction, defined responsibilities and processes

Leader's role:

Facilitate communication and group decision making.

Performing

High levels of productivity and self-direction

Leader's role:

Monitor, evaluate, and foster improvement; motivate by celebrating accomplishments.

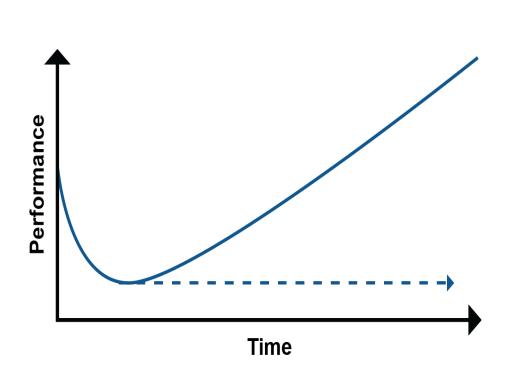
Communication Pitfalls and Solutions

Pitfalls	Solutions
Leadership not involved	Make sure leaders are part of the communication strategy.
Wrong messenger	Understand the culture to determine who should communicate the change.
Too sudden	Prepare employees and allow feedback before change is initiated.
Too late	Plan and provide timely messages.
Not aligned with business realities	Be honest; give reasons behind the change and the projected outcomes.
Too narrow	Focus on organizational goals, not details.

HR's Role in Managing Change

- Identify impact of change.
- Assess ripple effect across the organization.
- Consult with leadership about ways to support the acceptance and institutionalization of the change.
- Involve stakeholders in solutions.
- Communicate quickly and often.
- Measure effectiveness in implementing the change.
- Track issues and follow up to deliver superior service to HR's internal customers.

Nature of Change

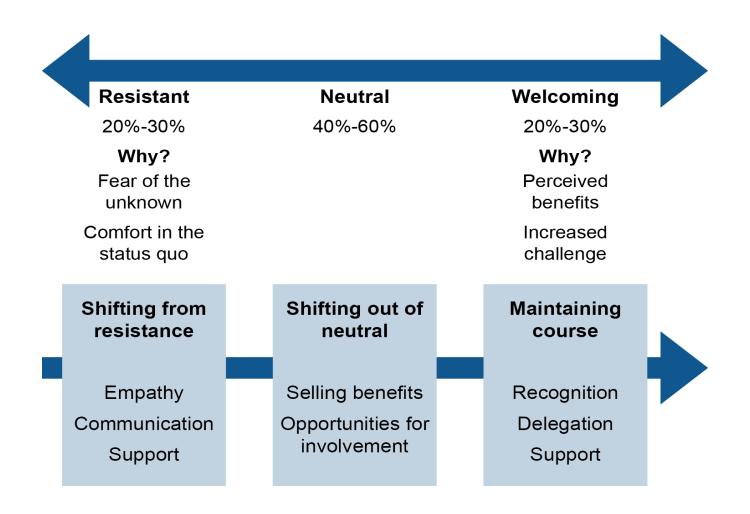


The J curve shows the challenge of introducing change into an organization.

Can we return to or exceed previous levels of productivity?

Will we be mired in resistance?

Managing Reactions to Change



Lewin Change Model

Unfreezing

Unfreeze the current state.

The purpose of this step is to get people to accept that the change will occur. Reducing factors that work against change is critical at this stage.

Moving

Move toward the new state.

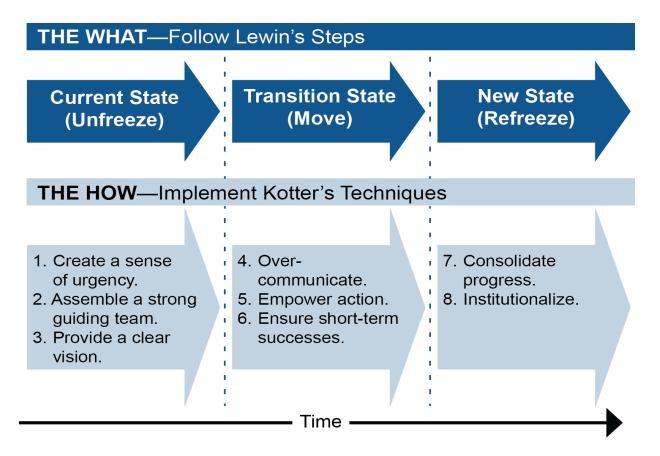
During the second step, the focus is on getting people to accept the new, desired state.

Refreezing

Refreeze the new state.

Once the change has been implemented and generally accepted, the focus should be on making the new idea a regular part of the organization.

An Integrated View of Change *



^{* &}quot;Managing Across Borders in Latin America," Cesar Aguirre







Topic 10: Corporate Social Responsibility

Evolution of CSR

- CSR includes a broader range of a decision or action's effects on a broader field of stakeholders.
- Attention to CSR has moved from the corporate periphery to center stage.
- Integrated into organizational mission and core business strategies.

Forces Shaping Today's CSR

Technology

- Corporate actions are more knowable.
- CSR impacts are more measurable.

Environmental Concerns

- Increased sustainability regulations and requirements.
- Increased sustainability opportunities.

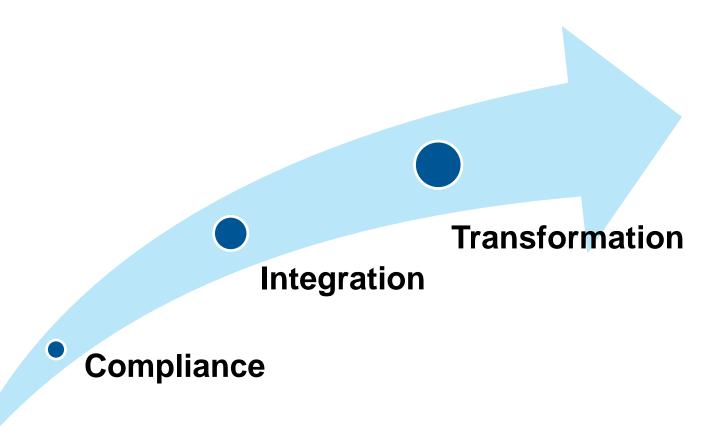
Economic Pressures

- Bigger payback potential for sustainability efforts.
- Enhanced value of CSR to employees.

Sociopolitical Forces

- Increased pressures from civil and social rights groups.
- Rapidly evolving diversity and environmental concerns.

CSR Maturity Curve



CSR and HR

HR has the opportunity to become a CSR resource for corporate leaders.

Key opportunity areas:

- Culture change
- Corporate strategy
- Organization effectiveness
- Human capital development

Ethics and Compliance

Ethics

- A set of behavioral guidelines that an organization expects all of its directors, managers, and employees to follow to ensure appropriate moral and ethical business standards
- Focuses on acting according to "core ethical beliefs and convictions"

Compliance

- Being in accordance with all national, federal, regional, or local laws, regulations, and government authority requirements for all the nations in which an organization operates
- Focuses on fulfilling the technical requirements of regulations

Corporate ethical issues can overlap with compliance issues.

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Additional Slides

Managers and Leaders



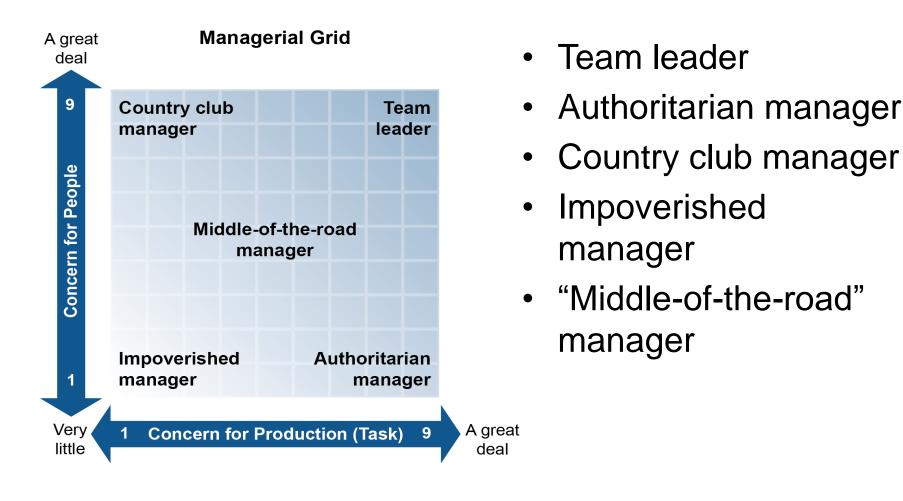
Organizations need both.



- Planning
- Organizing and resourcing
- Directing
- Coordinating
- Controlling resources

- Modeling values
- Supporting problem-solving, innovation, and change
- Inspiring and influencing
- Maintaining motivation and focus
- Fostering growth and development

Blake-Mouton Theory



Universal Characteristics of Leadership

Certain characteristics are defined around the world as traits of real leaders.

- Trustworthy
- Just
- Honest
- Foresight
- Plans ahead
- Encouraging
- Positive
- Dynamic
- Motive arouser
- Confidence builder
- Motivational

- Decisive
- Excellence-oriented
- Dependable
- Intelligent
- Effective bargainer
- Win-win problem solver
- Administratively skilled
- Communicative
- Informed
- Coordinator
- Team builder

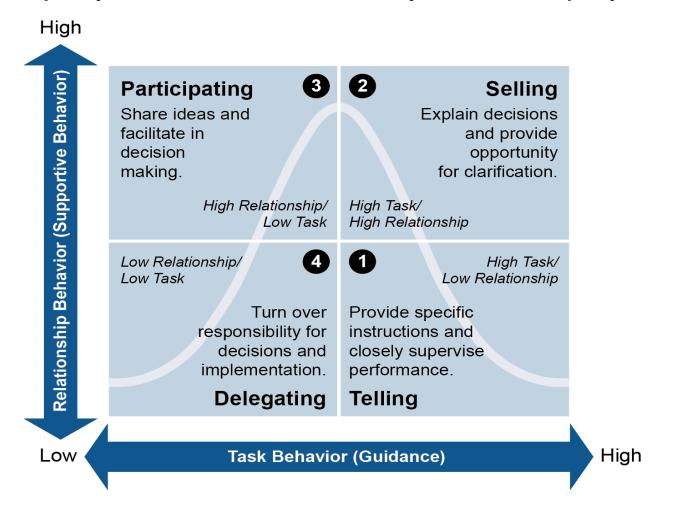
Leadership Theories

Situational Theories

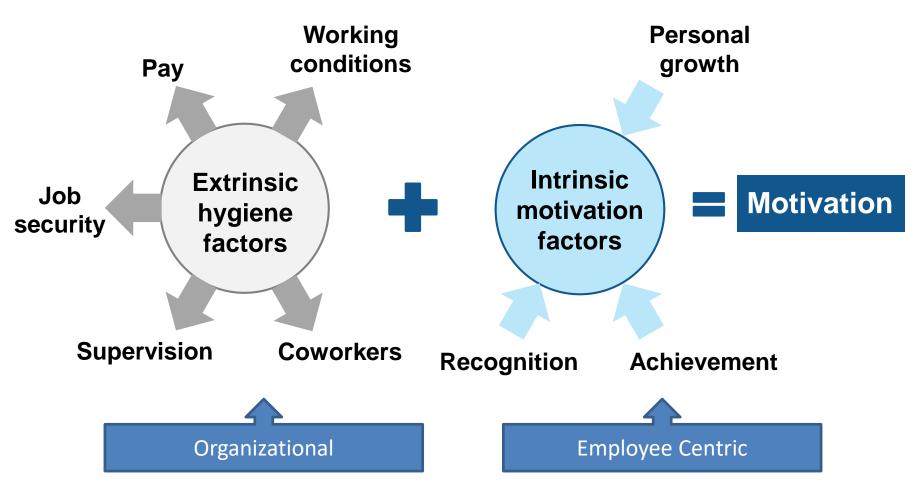
- Extend the behavioral concept—the effectiveness of different leadership styles depends on the situation.
- Leadership style is most effective when it flexes to the situation or the employees involved.

Hersey-Blanchard Situational Leadership

Leadership styles match the maturity of the employee.



Herzberg's Motivation-Hygiene Theory Methods to Empower



Types of Incentives / Rewards

Individual

Purpose is to improve individual performance

Examples: piece rate, commissions, noncash reward programs

Group

Used when measuring individual performance is difficult or when performance requires cooperation

Examples: gainsharing plans, team bonuses

Organization-wide

Reward overall results

Examples: profit sharing, stock ownership, bonus programs