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MARKETINGPLAN

The Future of Marketing: Personalized & Purpose-Driven

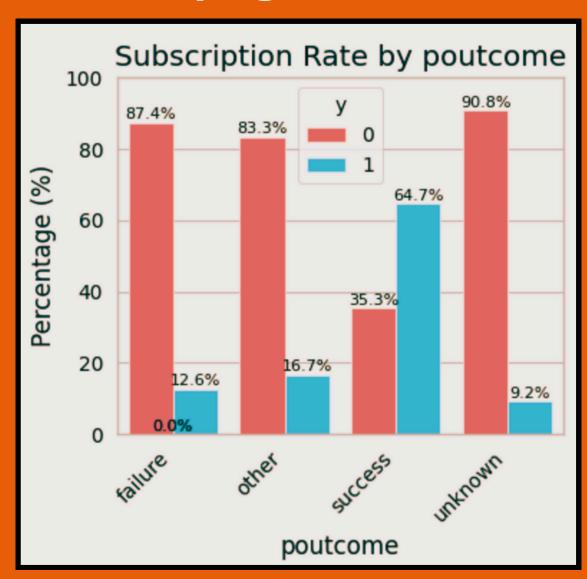


Maximize Conversions with Data-Driven Personalization

Methodology: A predictive propensity model identifies customers with the highest likelihood of conversion.

Outcome: A personalised playbook for each customer, detailing the optimal month and day for contact and the average number of contacts required for successful conversion within their specific segment.

Subscription rate by previous campaign outcome





POWER OF PAST INTERACTIONS

HIGH POTENTIAL SEGMENTS

Job Roles

• Students(28.7%)

• Retired(22.8%)

• Unemployed (15.5%)

Age group

• Youngest, 18-24 (25.6%)

• Oldest, 65+ (42.1%)

Other categories

• Single people

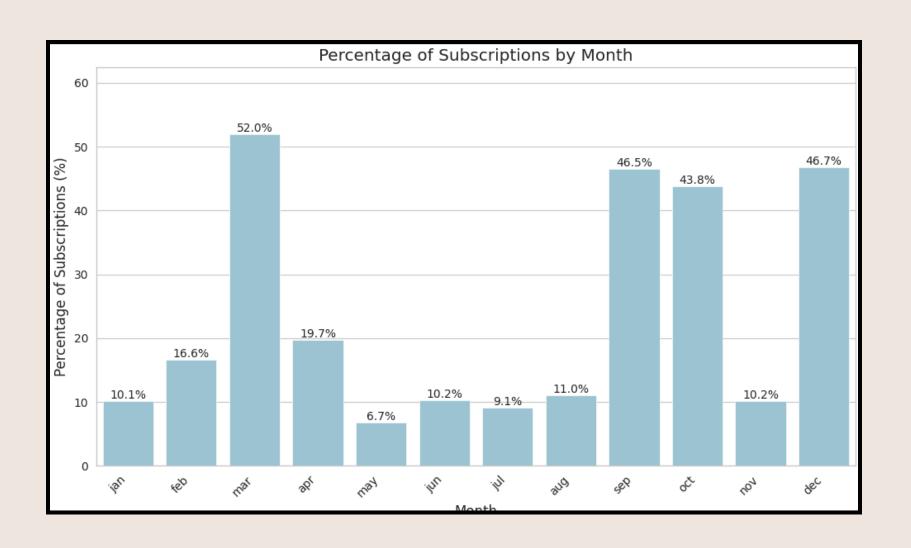
 Those with no loans or default history

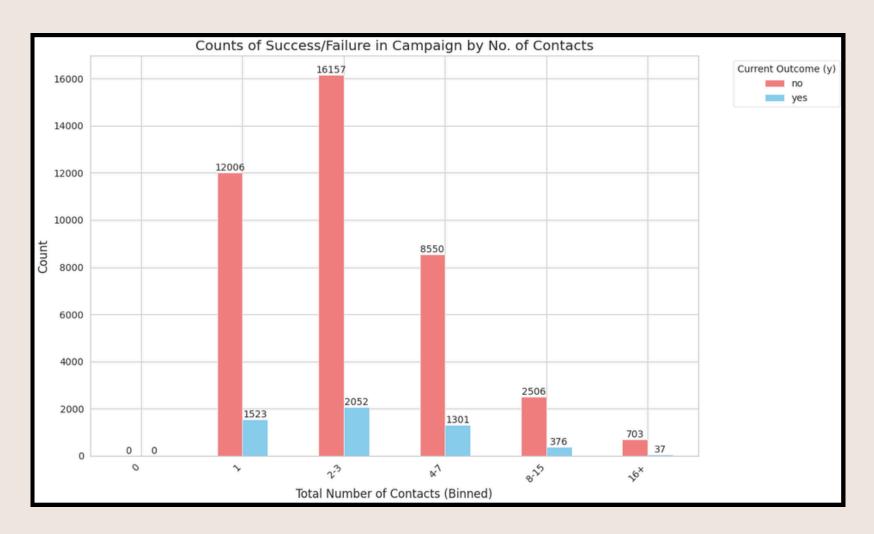
• Individuals with high balance

Previously contacted



ANALYSIS





Propensity Model

Identifies customers most likely to subscribe.

Timing is everything

Optimal time to contact based on data and past success in cohort an individual belongs to

Persuasion

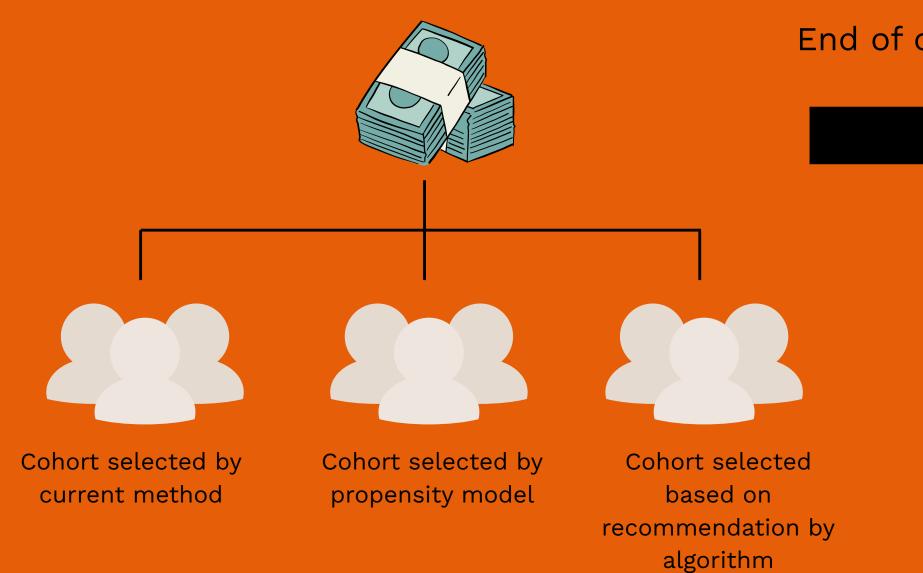
Persist effectively, preventing both under-contacting and over-contacting (leading to aversion)

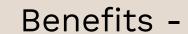


PRECISION MARKETING

A/B/ N TEST







- 1. Validate hypothesis
- 2. Optimise Resource Allocation
- 3. Quantify Impact
- 4. Mitigate Risk

End of campaign



Subscription rate for each group



Statistical test



Conclude on the best method

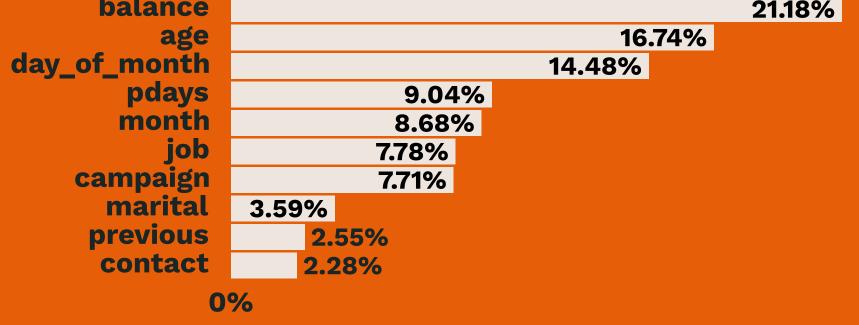
Top 10 drivers of Customer propensity

% Predictive Power



RS





40%

Hyperpersonalise

Dynamic Content

Tailor content based on Customer attributes like age/job role etc.

Real-time Interaction

Make an offer to the customer following a click/page-visit

Persoalised offers

Products presented can be adjusted based on model insights

CONCLUSION

- Data-Driven Approach: Your team can move beyond a one-size-fits-all strategy to a smarter, data-driven approach.
- Actionable Recommendations: My algorithm provides clear recommendations on who to call, when to call them, and the right amount of persuasion needed.
- **Key Benefit:** This will lead to higher conversion rates and maximized team productivity.



THANK YOU FOR YOUR ATTENTION!