The lazy and easily distracted report writer

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@MikeKSmith

RStudio::conf(2019)

TL;DR - Disclaimer

- I used rmarkdown notebooks / documents to write up an exploratory analysis to share with a drug development team.
 - Statistician
 - Clinical Pharmacologist
 - Clinician
 - My manager
- The analysis presented here is NOT that analysis (for confidentiality) but it has similar attributes.

Your (my) brain is lazy, shallow, and easily distracted.

https://www.slideshare.net/CJAtherton/chris-atherton-at-presentation-camp-london

Cutlery drawers & what they say about YOU







HT: @HadleyWickham, @jimhester_, @dataandme

Mine... (sorry / not sorry)

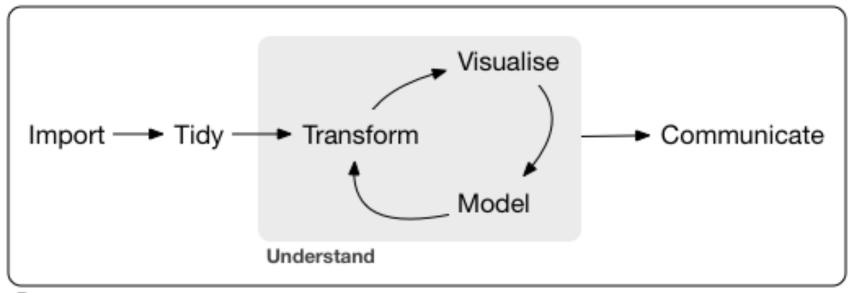




HOME ORGANIZATION TIP: JUST GIVE UP.

https://xkcd.com/1077/

Data analysis - THEORY



Program

https://r4ds.had.co.nz/

Data Analysis - In practice....

(DISCLAIMER: I'm sure the experiences recounted here are unique to me alone. See cutlery drawer pictures for proof...)

Go to email with link to data source...

read and respond to 3 other emails...

Download and read data into R...

stop and answer colleague's question(s) about the tidyverse...

Wrangle data and plot it...

LUNCH

go to an (unrelated) meeting / teleconference call.

Make better plots.

follow an interesting link that
Mara Averick (@dataandme)
just posted on Twitter

Fit preliminary model to data.

<Next day>

Team find problem with data, share new version of data.

Change input data and redo analysis.

Check new version against previous version.

Discuss findings with my boss.

file expenses.

Circulate report.

DONE!!!

< 3 months pass >

Review comments come back...

Wait... Erm... WHAT was I thinking?

To the rescue...

rmarkdown & notebooks



Who is your audience?

Present (distracted) me

• Future (3 months later) *me*

Quantitative colleagues / reviewers

Decision makers (may not be quantitative)

Notebooks / markdown **vs** scripts **(for analysis)**



BUT, see also: https://yihui.name/en/2018/09/notebook-war/

Also...

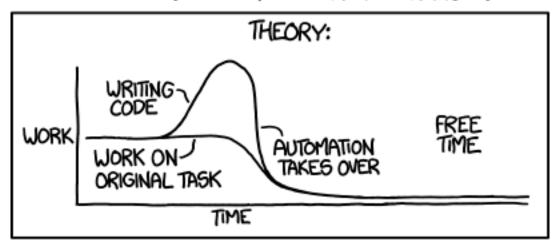
I *knew* my manager / other reviewers would ask for reports on the *THREE* different endpoints.

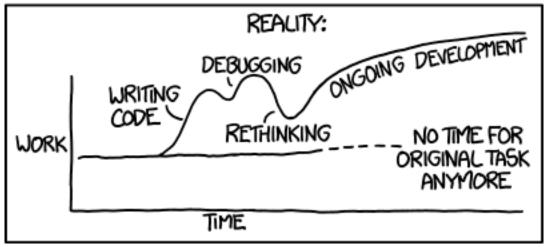
Rule of three

- Copy & paste code ≥3 times?
 - Write and use a function

- Perform analysis across ≥ 3 endpoints?
 - Multiple markdown reports?
 - NOPE. Parameterised reports.

"I SPEND A LOT OF TIME ON THIS TASK. I SHOULD WRITE A PROGRAM AUTOMATING IT!"





https://xkcd.com/1319/

YAML header parameters

```
My Parameterised report with child doc... × P ModelDiagnostics text.Rmd ×
                                                     DataManipulation text.Rmd ×
to Insert 🕶 🔐 🕀 🗎 🗪 Run 🕶
     title: "Parameterised Report with child documents"
      author: "Mike K Smith"
                                                          Parameters that can be
      date: "`r format(Sys.time(), '%d %B, %Y')`"
      params:
                                                          used
        endpoint:
                                                          in the code / knitr options.
          value: HAMDTL17
   8
          choices:
   9
            - HAMDTL17
  10
                                                          Note that endpoint has only
            - HAMATOTL
  11

    PGTIMP

                                                          three choices,
  12
        quantAudience: FALSE
  13
                                                          and a default value
  14
        html_document:
                                                          (HAMDTL17)
  15
          df_print: paged
  16
          toc: TRUE
  17
          toc_float: TRUE
          toc_depth: 4
  18
                                                          NB. A bit like Shiny inputs
          code_download: TRUE
  19
  20
        pdf_document: default
        word_document: default
  21
  22
```

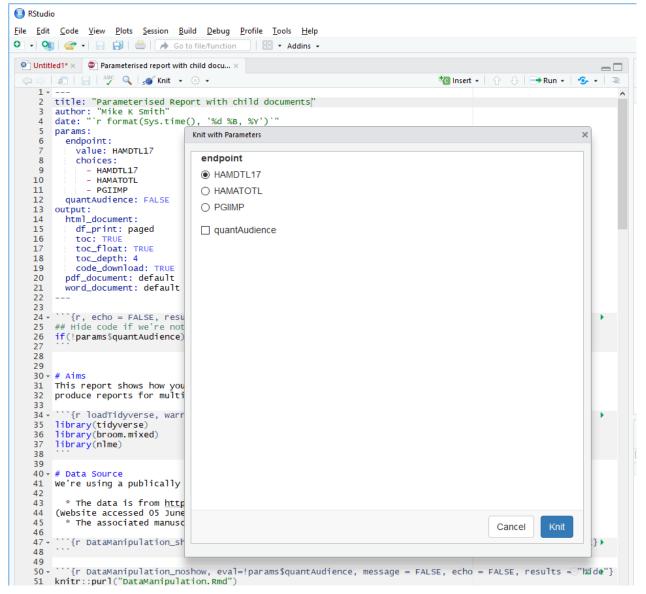
Render with parameters

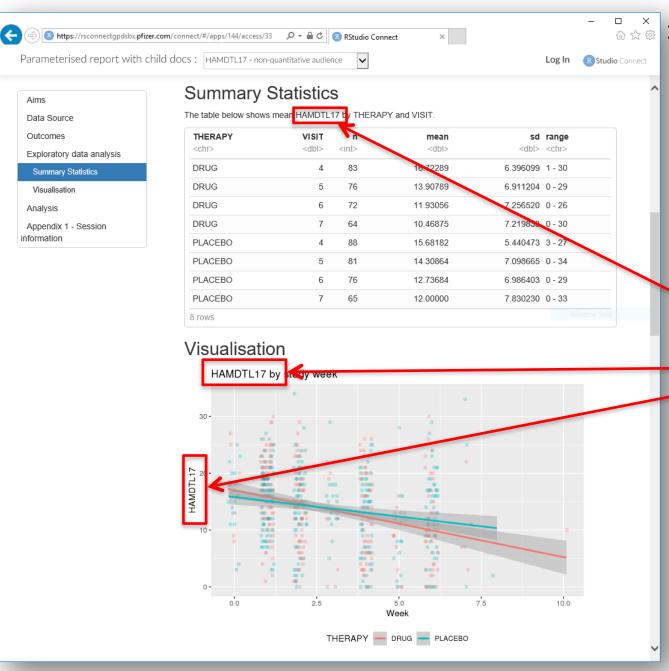
```
RStudio
File Edit Code View Plots Session Build Debug Profile Tools Help
                   Go to file/function
 Ontitled1* ×
               Parameterised report with child docu... ×
             ☐ ABC Q S Knit → 💮 •
                                                                                        🚾 Insert 🗸 | 🛖 🕒 | 🛶 Run 🗸 | 💁 🔻
             Knit to HTML
        titl
                                   ort with child documents"
        auth
                 Knit to PDF
                                   (), '%d %B, %Y')`"
        date
                 Knit to Word
        para
     6
                 Knit with Parameters...
     7
     8
                 Knit Directory
     9
   10

✓ Clear Knitr Cache...

   11
   12
          quantAudience: FALSE
   13
        output:
          html_document:
   14
   15
            df_print: paged
   16
            toc: TRUE
          toc_float: TRUE
   17
   18
          toc_depth: 4
           code_download: TRUE
   19
    20
          pdf_document: default
          word document: default
    21
    22
    23
   24 - ```{r, echo = FALSE, results = "hide"}
   25 ## Hide code if we're not rendering the report for a quantitative audience.
       if(!params$quantAudience)knitr::opts_chunk$set(echo = FALSE)
    27
    28
```

Render with parameters





params:

endpoint: HAMDTL17

quantAudience: FALSE

Using params\$endpoint in markdown text, plot code

```
My Parameterised report with child doc... × ModelDiagnostics_text.Rmd ×
                                                       DataManipulation_text.Rmd ×
     Insert ▼ | ↑ 🕒 | ➡ Run ▼
      title: "Parameterised Report with child documents"
      author: "Mike K Smith"
      date: "`r format(Sys.time(), '%d %B, %Y')`"
      params:
   6
        endpoint:
          value: HAMDTL17
                                                 Parameters that can be used
   8
          choices:
   9

    HAMDTL17

                                                 in the code / knitr options
  10

    HAMATOTL

  11

    PGIIMP

  12
        quantAudience: FALSE
  13
        html_document:
  14
  15
          df_print: paged
  16
          toc: TRUE
  17
          toc_float: TRUE
  18
          toc_depth: 4
  19
          code_download: TRUE
        pdf_document: default
  20
                                       Knitr options:
        word_document: default
  21
                                       Show code in output ONLY IF quantitative audience,
  22
  23
         {r, echo = FALSE, results = "hide"}
  24
       ## Hide code if we're not rendering the report for a quantitative audience.
      if(!params$quantAudience)knitr::opts_chunk$set(echo = FALSE)
  26
  27
  28
```

Rename endpoint variable(s) to "outcome" (simplifies later code)

```
'``{r DataManipulation, results="hide", message=FALSE, warnings=FALSE}
data <- haven::read_sas("chapter15_example.sas7bdat")

data <- data %>%
    rename_all(funs(
    str_replace(string = ., pattern=params$endpoint, replacement="outcome")
)) %>%
bind_cols(data,.) %>%
drop_na()

**Top_na()**

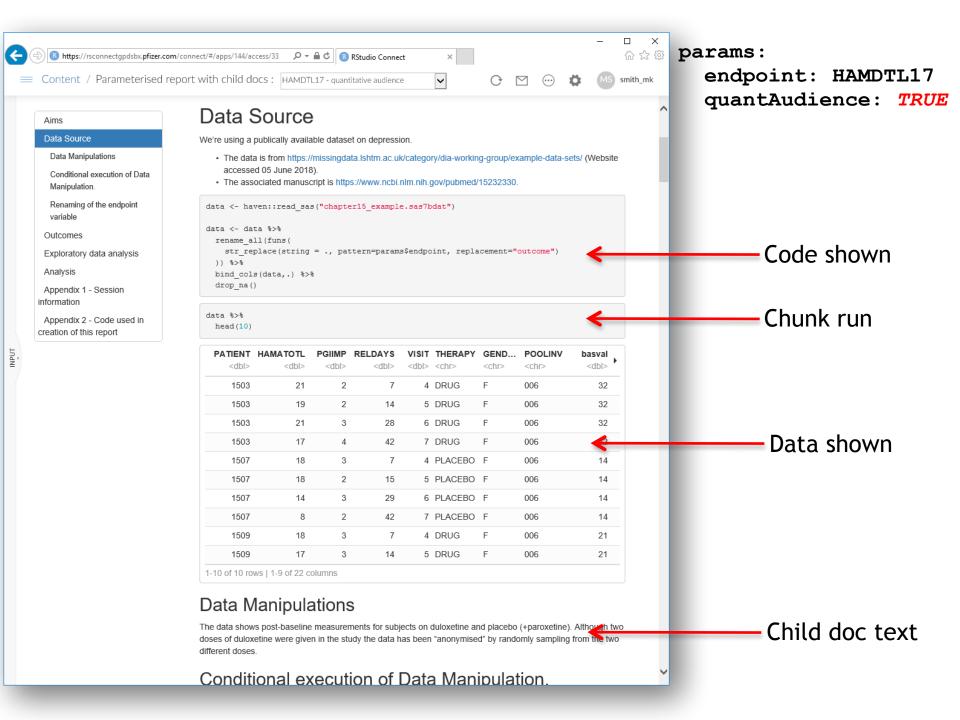
**Top_na()*

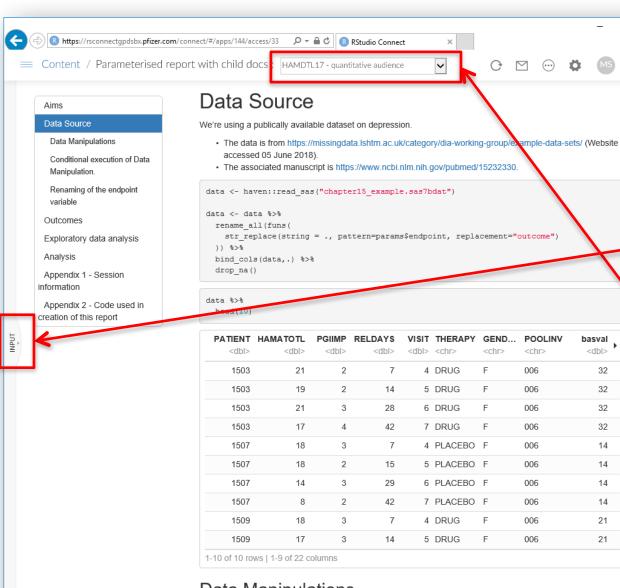
**Top_na()**

**Top_na()*
```

Run this code ONLY IF params\$quantAudience = TRUE

Run ONLY IF params\$quantAudience = TRUE, to pull in text from child





Data Manipulations

The data shows post-baseline measurements for subjects on duloxetine and placebo (+paroxetine). Although two doses of duloxetine were given in the study the data has been "anonymised" by randomly sampling from the two different doses

Conditional execution of Data Manipulation.

params:

金 公 戀

basval <dbl>

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endpoint: HAMDTL17

quantAudience: TRUE

RStudio Connect allows you (or visitor to your page) to specify parameters and render a parameterised report and then to save that report as a named item.

You can then have pre-rendered reports for various audiences ready to go...

More parameterisation

- Question: how to show correct analysis for noncontinuous endpoint?
 - Change analysis type in code depending on params\$endpoint.
- Question: what to do if something goes wrong in the analysis?
 - Check for errors and handle appropriately using tryCatch (...)
 - Insert child document text: "EMERGENCY! Something has gone wrong... Contact your data scientist!"

HOW LONG CAN YOU WORK ON MAKING A ROUTINE TASK MORE EFFICIENT BEFORE YOU'RE SPENDING MORE TIME THAN YOU SAVE? (ACROSS FIVE YEARS)

		HOW OFTEN YOU DO THE TASK					
		50/ _{DAY}	5/DAY	DAILY	WEEKLY	MONTHLY	YEARLY
HOW MUCH TIME YOU SHAVE OFF	1 SECOND	1 DAY	2 HOURS	30 MINUTES	4 MINUTES	1 MINUTE	5 SECONDS
	5 SECONDS	5 DAYS	12 HOURS	2 HOURS	21 MINUTES	5 MINUTES	25 SECONDS
	30 SECONDS	4 WEEKS	3 DAYS	12 HOURS	2 HOURS	30 MINUTES	2 MINUTES
	1 1 1 1 1 1 1 1 1 1	8 WEEKS	6 DAYS	1 DAY	4 HOURS	1 HOUR	5 MINUTES
	7 PURE 11 P. 21	9 MONTHS	4 WEEKS	6 DAYS	21 HOURS	5 HOURS	25 MINUTES
			6 MONTHS	5 WEEKS	5 DAYS	1 DAY	2 HOURS
	1 HOUR		IO MONTHS	2 MONTHS	IO DAYS	2 DAYS	5 HOURS
	6 HOURS				2 монтня	2 WEEKS	1 DAY
	1 Day					8 WEEKS	5 DAYS
	,						

https://xkcd.com/1205/

Feel free to ask me questions, but remember....

