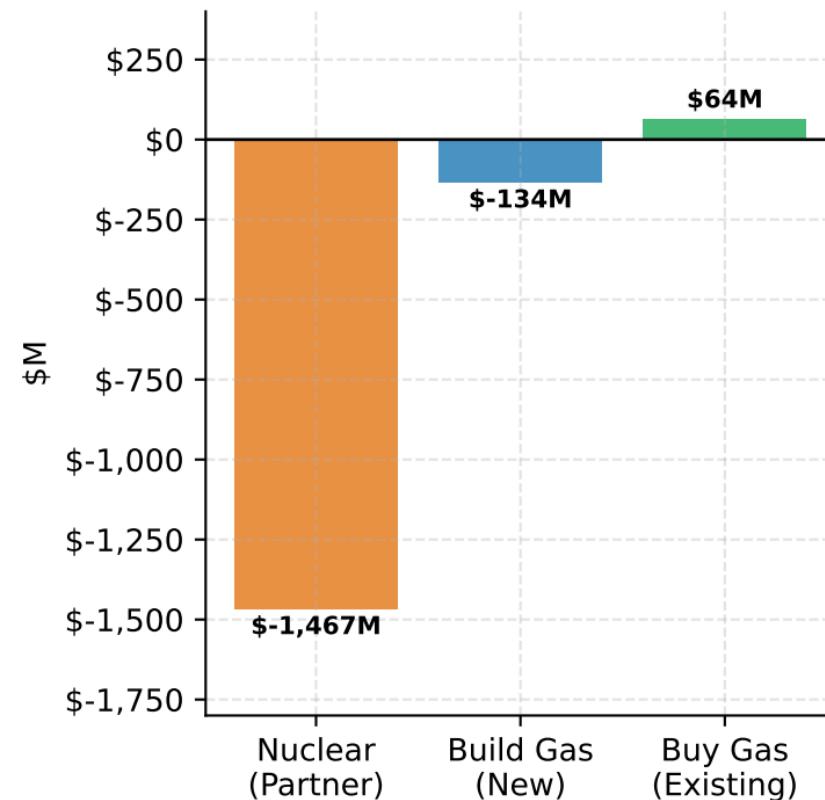
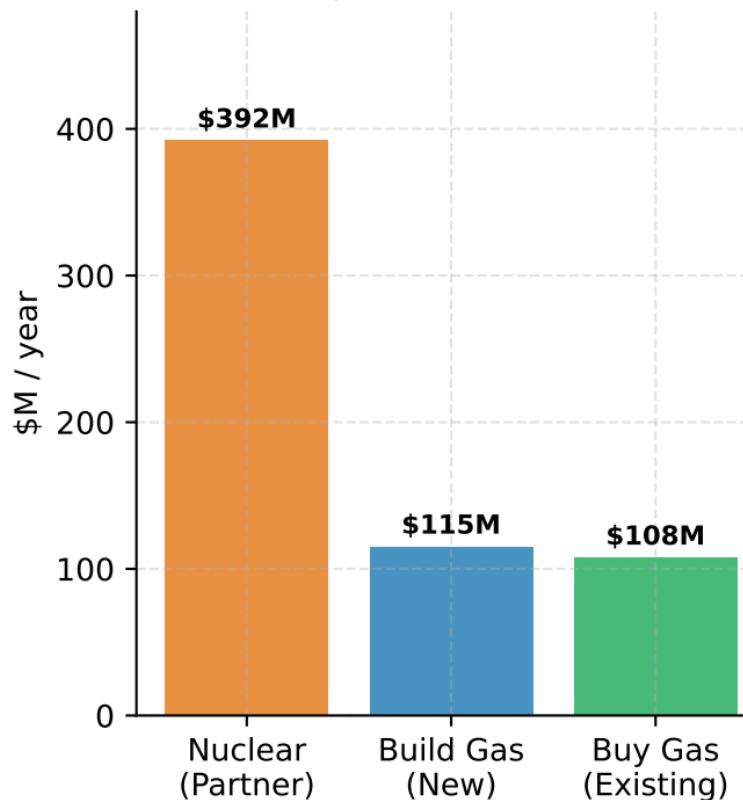


Financial Metrics Comparison — Three Scenarios

**NPV @ 7.68% WACC
(base case)**



Avg Annual EBITDA



Avg Annual FCF

