
Investment Platform Project

Project Defination Presentation

The Idea

The main idea of this project is to help BSA Group to allow Businesses to seek investments from then Via an Online Platform and to also manage the investment approval process through the same online platform.

Also required are Android and iOS Apps for the same online Platform for ease of use.



Application Modules

- Frontend Website
- User Portal
- Verification Officer Portal
- Admin Portal

User Portal Features

1. A Professional and elegant front end website where businesses can view information about the platform (statistics, case studies, testimonials, process, etc)
2. User Registration and Investment Application having
 - a. Business Details
 - b. Partners Details
 - c. Account Details
 - d. Bad Debts Details
 - e. Future Business Plan
3. Application Status section
4. Verification Section
 - a. Pay verification fees
 - b. See verification officer details
 - c. Verification Status
5. Investor registration request form

Verification Officer Portal Features

Separate Login where they can

1. See all the businesses details assigned to them for verification
2. Fill up the verification form and upload the photos and documents

Admin Portal Features

Separate Login where they can

1. See all the users who have signed up
2. See all the investment applications
3. Create and manage verification officers
4. Assign applications to verification officers
5. View verification reports submitted by verification officers
6. Change and manage application status
7. Enter Approved fund and details of funds provided



Application Process

- User Registration
- Investment Application
- Initial Review & Investor consultations
- Verification
- Application Approval
- Investor Finalization
- Fund Release

Thank you

Team Prodigitalloite
