





Lung Cancer Factsheet: Insights & Key Developments

Key Insights on Lung Cancer Care and Infrastructure

Core Pillars:

- Infrastructure
- 2. Treatment Access, Research Funding and Awareness Campaigns
- 3. Survival Rates, Early Detection and Palliative Care
- 4. Utilization of Biomarkers
- 5. Clinical Guidelines
- 6. Reimbursement
- 7. Lung Cancer Screening

Lung cancer remains one of the most prevalent cancers worldwide, affecting millions of individuals each year. Despite advancements in diagnostics, treatment, and awareness, disparities in access to care, molecular testing, and specialized centers persist.

This factsheet provides a comprehensive overview of key pillars shaping lung cancer care, including specialized infrastructure, treatment accessibility, research funding, early detection, and palliative care.

- Lung cancer incidence: ~6,400 new cases annually
- Incidence rate: ~70 per 100,000 population
- Lung cancer deaths annually: ~5,700
- Leading cause of cancer-related deaths in Serbia
- · Higher prevalence among men, though rates in women are rising
- Most cases diagnosed at Stage III or IV
- 5-year survival rate: ~15-18%
- Smoking prevalence: ~34% in adults (one of the highest in Europe)
- High correlation between smoking and lung cancer incidence
- No national lung cancer screening program in place
- Access to targeted therapies and immunotherapies is limited but improving
- PET/CT and molecular testing available in specialized centers



Serbici -



Infrastructure

Strengths

• Serbia has a centralized oncology care system with specialized institutions such as the Institute for Oncology and Radiology of Serbia (IORS) in Belgrade, offering comprehensive 0 diagnostics and treatment.

• Infrastructure outside major cities is limited, with long wait times for imaging (CT, PET-CT) and pathology services in regional centers.

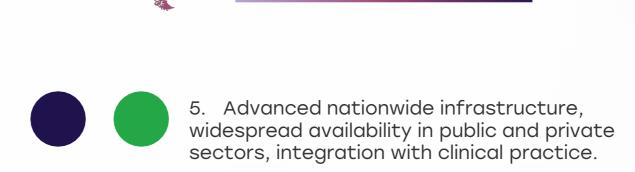
Weakness

Opportunity

 Ongoing national investments under Serbia's Cancer Control Plan 2020-2025 aim to expand radiology and oncology infrastructure across districts.

Threats

 Regional disparities persist, with rural populations often facing delayed referrals and diagnosis due to under-resourced primary health facilities.



4. Strong infrastructure in major hospitals and cancer centers, some regional disparities.

3. Moderate infrastructure, primarily in private settings or research institutions.

2. Limited infrastructure, available only in select centers or for high-cost private testing.

1. Minimal or no infrastructure, testing mostly unavailable or sent abroad.

| Country | Specialized Centers | Genetic & Molecular Testing Infrastructure | |
|----------------|------------------------|---|--|
| South Africa | 0 | | |
| Kenya | | | |
| Nigeria | | | |
| Egypt | | | |
| Morocco | | | |
| Algeria | | | |
| Ethiopia | | | |
| India | | | |
| Japan | | | |
| South Korea | | | |
| China | | | |
| Thailand | | | |
| Singapore | | | |
| United Kingdom | 0 | | |
| Germany | | | |
| France | 0 | | |
| Netherlands | | 0 | |
| Sweden | | 0 | |
| Italy | | 0 | |
| Spain | | | |
| Poland | 0 | 0 | |
| Mexico | | 0 | |
| Brazil | <u> </u> | 0 | |
| Argentina | <u> </u> | 0 | |
| Chile | <u> </u> | 0 | |
| Colombia | | 0 | |
| United States | | | |
| Canada | | 0 | |
| Australia | | | |
| New Zealand | | 0 | |
| Greece | | <u> </u> | |
| Rwanda | | | |
| Uganda | | | |
| Serbia | <u> </u> | 0 | |
| Saudi Arabia | | | |
| UAE | | 0 | |
| Syria | | | |
| Indonesia | | | |
| Vietnam | \bigcirc | 0 | |
| Philippines | | | |
| Russia | | <u> </u> | |
| Malaysia | | | |



Serbia -



Treatment Access, Research Funding and Awareness Campaigns

Strengths

 Chemotherapy, surgery, and radiation therapy are covered by Serbia's public health insurance and available in tertiary centers.

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Weakness

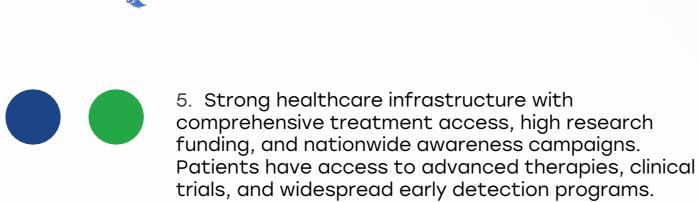
 Access to targeted therapies (e.g., osimertinib, immunotherapy) is limited and often requires complex approvals; inclusion in the positive reimbursement list is slow.

Opportunity

 Increased participation in EU-funded projects and Horizon Europe research initiatives may enhance research capacity and funding.

Threats

· Limited national lung cancer-specific awareness campaigns result in low public knowledge and late presentation of symptoms.



4. Well-developed system with good treatment availability, strong research funding, and effective but regionally focused awareness campaigns. Some disparities may exist in rural areas or between public and private sectors.

3. Moderate development, with specialized treatments available in major hospitals, research funding concentrated on specific cancers, and occasional but limited awareness efforts. Healthcare access may be restricted by cost or geography.

2. Limited system where cancer treatment is available only in select urban centers, research funding is minimal or sporadic, and awareness campaigns are rare or underfunded. Patients often face long wait times or financial barriers.

1. Poor infrastructure with severe barriers to treatment, little to no research funding, and lack of structured awareness campaigns. Cancer care is largely inaccessible, with many patients relying on out-of-pocket expenses or external aid.

| Country | Treatment Access | Research Funding | Awareness Campaigns |
|----------------|---------------------|---------------------|------------------------|
| South Africa | 0 | <u> </u> | |
| Kenya | | | |
| Nigeria | | | |
| Egypt | 0 | | |
| Morocco | | | |
| Algeria | | | |
| Ethiopia | | | |
| India | 0 | <u> </u> | 0 |
| Japan | | | |
| South Korea | | | |
| China | 0 | <u> </u> | 0 |
| Thailand | 0 | <u> </u> | 0 |
| Singapore | | | |
| United Kingdom | | | |
| Germany | | | |
| France | | | |
| Netherlands | | | |
| Sweden | | | |
| Italy | | | |
| Spain | | | |
| Poland | 0 | | |
| Mexico | | | |
| Brazil | 0 | | |
| Argentina | 0 | | |
| Chile | 0 | | |
| Colombia | | | |
| United States | | | |
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| Australia | | | |
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| Greece | 0 | 0 | |
| Rwanda | | | |
| Uganda | | | |
| Serbia | 0 | 0 | 0 |
| Saudi Arabia | 0 | 0 | 0 |
| UAE | 0 | 0 | 0 |
| Syria | | | |
| Indonesia | 0 | | 0 |
| Vietnam | 0 | 0 | 0 |
| Philippines | | 0 | 0 |
| Russia | 0 | 0 | 0 |
| Malaysia | 0 | 0 | 0 |
| , | | | |



Serbia E



Survival Rates, Early **Detection** and Palliative Care

Strengths

 Serbia has developed a national palliative care strategy and is integrating services into primary care, with basic training available for general practitioners.



Weakness

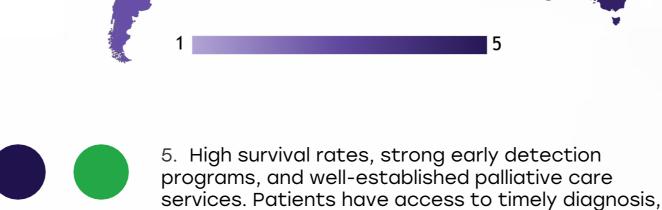
• Lung cancer 5-year survival remains lowestimated around 13%-due to late-stage diagnosis and limited access to novel treatments.

Opportunity

 Early detection programs piloted for breast and cervical cancer offer a template for extending screening awareness to lung cancer.

Threats

• Inconsistent palliative care coverage across regions may limit quality of life for advanced-stage lung cancer patients.



life care.

4. Good survival rates, effective early detection efforts, and accessible but regionally limited palliative care. Some disparities may exist in rural areas or for specific cancer types.

advanced treatments, and comprehensive end-of-

- 3. Moderate survival rates, early detection available but not widespread, and palliative care services mainly in urban centers. Some patients experience delays in diagnosis or limited end-of-life care.
- 2. Low survival rates, early detection efforts are inconsistent or underfunded, and palliative care is minimal or only available in select hospitals. Cancer patients face significant access barriers.
- 1. Very low survival rates, poor early detection infrastructure, and almost no palliative care services. Many patients are diagnosed late and lack proper support for pain management and end-of-life care.

| Country | Survival Rates | Early Detection | Palliative Care |
|----------------|-------------------|--------------------|--------------------|
| South Africa | <u> </u> | <u> </u> | <u> </u> |
| Kenya | | | |
| Nigeria | | | |
| Egypt | | | |
| Morocco | | | |
| Algeria | | | |
| Ethiopia | | | |
| India | <u> </u> | 0 | <u> </u> |
| Japan | | 0 | |
| South Korea | | 0 | |
| China | <u> </u> | <u> </u> | 0 |
| Thailand | <u> </u> | <u> </u> | <u> </u> |
| Singapore | | | |
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| Netherlands | | | |
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| Spain | | | |
| Poland | <u> </u> | <u> </u> | |
| Mexico | | <u> </u> | |
| Brazil | <u> </u> | <u> </u> | 0 |
| Argentina | <u> </u> | <u> </u> | 0 |
| Chile | <u> </u> | <u> </u> | 0 |
| Colombia | | <u> </u> | |
| United States | | | |
| Canada | | | |
| Australia | | | |
| New Zealand | <u> </u> | | 0 |
| Greece | <u> </u> | <u> </u> | 0 |
| Rwanda | | | |
| Uganda | | | |
| Serbia | <u> </u> | <u> </u> | <u> </u> |
| Saudi Arabia | 0 | <u> </u> | 0 |
| UAE | 0 | <u> </u> | 0 |
| Syria | | | |
| Indonesia | <u> </u> | | <u> </u> |
| Vietnam | <u> </u> | 0 | <u> </u> |
| Philippines | | | <u> </u> |
| Russia | | <u> </u> | 0 |
| Malaysia | <u> </u> | | <u> </u> |



Serbia Utilization of Biomarkers

Strengths

 EGFR, ALK, and PD-L1 testing is available in tertiary labs, particularly at the Institute for Oncology and Radiology and other academic hospitals.



Weakness

 Turnaround time for biomarker results can exceed 3 weeks due to high demand and limited lab capacity; testing is not always reimbursed.

Opportunity

 Centralizing molecular diagnostics and investing in automation and training can improve efficiency and accessibility.

Threats

 High cost of comprehensive NGS panels and delayed integration into public reimbursement may limit their broader clinical use.



4. Biomarker testing is commonly used, but access may be limited in certain regions or patient groups. Some disparities exist in coverage or affordability, but it is still a crucial part of cancer diagnostics

3. Moderate utilization, often restricted to major hospitals or private healthcare settings. Some patients may not receive biomarker testing due to cost or limited availability in public healthcare systems.

2. Biomarker testing is available but underutilized, with significant barriers such as high costs, lack of awareness, or limited infrastructure. Many patients may not receive recommended biomarker assessments.

1. Biomarker testing is rarely performed, often due to lack of infrastructure, awareness, or financial barriers. Patients typically do not receive targeted therapies based on biomarker status.







Strengths

• Serbia has adopted national lung cancer treatment protocols aligned with European Society for Medical Oncology (ESMO) guidelines.



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Weakness

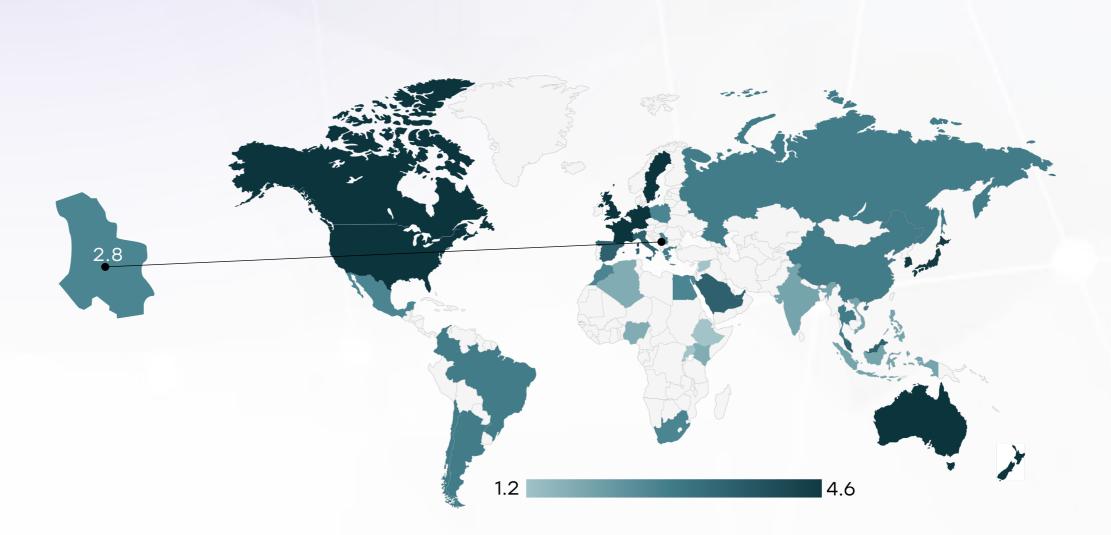
• Implementation varies between hospitals, with gaps in monitoring and limited dissemination in rural clinical settings.

Opportunity

 Expanding continuous medical education (CME) and guideline training for general practitioners and pulmonologists can enhance uptake.

Threats

 Shortage of oncology specialists and limited digital infrastructure may impede real-time guideline updates and standardized care.



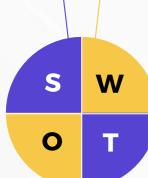
| | Very High | High | Medium | Low | Very Low |
|--|--------------|------|--------|-----|-------------|
| Clinical Guideline Implementation | * | × | 0 | * | * |
| Feasibility of Integration | * | × | 0 | * | * |
| Adoption of International Guidelines | * | * | 0 | * | * |
| Engagement with Updates | * | * | * | 0 | * |
| ESMO Guidelines Implementation | * | × | 0 | * | * |





Strengths

 The National Health Insurance Fund covers standard diagnostics and first-line treatments for lung cancer.



Weakness

 Reimbursement for newer therapies (e.g., osimertinib, immune checkpoint inhibitors) is delayed, often requiring exceptional approvals.

Opportunity

 Streamlining health technology assessment (HTA) and faster inclusion of evidence-based treatments could improve access.

Threats

 Budget limitations and dependence on centralized approval mechanisms may lead to unequal access based on geography or hospital status.



- A structured reimbursement system exists, ensuring biomarker testing is covered through national healthcare systems, insurance, or public-private partnerships. Patients face no direct financial burden.
- A reimbursement framework is in place, but patients may still have out-of-pocket expenses such as co-pays, limited coverage, or financial caps on testing.
- No formal reimbursement system exists, meaning patients must fully cover the cost of biomarker testing out-of-pocket.

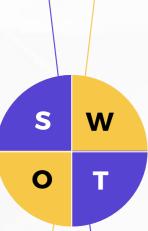
| Country | Reimbursement Framework | No-cost Access |
|----------------|----------------------------|----------------|
| United States | | 0 |
| United Kingdom | | |
| Canada | | |
| Australia | 0 | |
| Germany | | |
| France | | |
| Netherlands | | |
| Sweden | | |
| Italy | | |
| Spain | | |
| Poland | | |
| Japan | | |
| South Korea | | |
| China | | |
| India | | |
| Singapore | | |
| Thailand | | |
| South Africa | | |
| Kenya | | |
| Nigeria | | |
| Egypt | | |
| Morocco | 0 | |
| Algeria | | |
| Ethiopia | 0 | |
| Mexico | | |
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| Colombia | | |
| New Zealand | 0 | |
| Greece | 0 | |
| Rwanda | 0 | 0 |
| Uganda | 0 | 0 |
| Serbia | | |
| Saudi Arabia | | |
| UAE | | |
| Syria | 0 | 0 |
| Indonesia | | 0 |
| Vietnam | | 0 |
| Philippines | 0 | 0 |
| Russia | 0 | |
| Malaysia | | |





Strengths

 Serbia is piloting early detection strategies and is considering lung cancer screening inclusion under national NCD priorities.



Weakness

 No formal low-dose CT (LDCT) screening program exists; detection still relies heavily on symptomatic diagnosis.

Opportunity

 Integration of LDCT screening for high-risk individuals (e.g., smokers over 50) into national NCD programs could enhance early diagnosis.

Threats

 Competing public health priorities (e.g., cardiovascular disease) may delay implementation of formal lung cancer screening programs.

| Country | Lung Cancer Screening |
|----------------|---|
| United States | Annual LDCT (50-80 years, high-risk smokers) |
| United Kingdom | LDCT for high-risk individuals (55-74 years) |
| Canada | LDCT for high-risk individuals (55-74 years) |
| Australia | No national program, high-risk groups advised LDCT |
| Germany | No national program, under evaluation |
| France | No national LDCT screening |
| Netherlands | Participating in European screening studies |
| Sweden | No national LDCT screening |
| Italy | Regional pilot LDCT screening |
| Spain | No national LDCT program |
| Poland | No national program |
| Japan | No national LDCT program |
| South Korea | LDCT for high-risk individuals (50-74 years) |
| China | No national LDCT program |
| India | No national LDCT program |
| Singapore | No national LDCT program |
| Saudi Arabia | No national LDCT program; some hospital-based opportunistic screening |
| UAE | No national LDCT program; early-stage pilot studies ongoing in select hospitals |
| Syria | No national LDCT program; screening not prioritized due to conflict |
| Malaysia | No program; high-risk CT pilots |

| Country | Lung Cancer Screening |
|--------------|--|
| Thailand | No national LDCT program |
| South Africa | No national LDCT program |
| Kenya | No national LDCT program |
| Nigeria | No national LDCT program |
| Egypt | No national LDCT program |
| Morocco | No national LDCT program |
| Algeria | No national LDCT program |
| Ethiopia | No national LDCT program |
| Mexico | No national LDCT program |
| Brazil | No national LDCT program |
| Argentina | No national LDCT program |
| Chile | No national LDCT program |
| Colombia | No national LDCT program |
| Zealand | No national LDCT program |
| Greece | No national LDCT program |
| Rwanda | No national LDCT program |
| Uganda | No national LDCT program |
| Serbia | No national LDCT program |
| Indonesia | No national LDCT program; opportunistic screening in private sector |
| Vietnam | No national LDCT program; early pilot screening studies in Hanoi and Ho Chi Minh |
| Philippines | No national LDCT program; feasibility and awareness programs under discussion |
| Russia | No formal national LDCT program; regional pilot screening programs in large cities |