



Breast Cancer Factsheet: Insights & Key Developments

Key Insights on Breast Cancer Care and Infrastructure

Core Pillars:

- 1. Infrastructure
- 2. Treatment Access, Research Funding and Awareness Campaigns
- 3. Survival Rates, Early Detection and Palliative Care
- 4. Utilization of Biomarkers
- 5. Clinical Guidelines
- 6. Reimbursement
- 7. Breast Cancer Screening

Breast cancer remains one of the most prevalent cancers worldwide, affecting millions of individuals each year. Despite advancements in diagnostics, treatment, and awareness, disparities in access to care, molecular testing, and specialized centers persist.

This factsheet provides a comprehensive overview of key pillars shaping breast cancer care, including specialized infrastructure, treatment accessibility, research funding, early detection, and palliative care.

- Annual Diagnoses: Approximately 8,000 women are diagnosed with breast cancer each year.
- Survival Rates: Around 80% of women diagnosed with breast cancer survive.
- Screening Participation: Sweden offers a national mammography program, providing free screenings every two years for women aged 40 to 74. The country has one of the highest screening rates globally.
- Disparities in Screening: Screening participation is lower among immigrant women, with only about 60% attending their mammogram appointments compared to 80% of Swedish-born women. Factors contributing to this include language barriers, cultural differences, and lack of awareness.
- Impact of Screening on Mortality: Mammography screening has been associated with a significant reduction in the risk of dying from breast cancer and a lower rate of advanced-stage diagnoses.



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Infrastructure

Strengths

- >10 Comprehensive Cancer Centers; centralized, multidisciplinary care.
- HER2, ER, PR testing exceeds 95% compliance.

 Expand digital pathology and telegenetics to regional hospitals.

Opportunity

Weakness

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 Weakness Regional disparities in access to NGS and liquid biopsy. 	1
	5. Advanced nationwide infrastructure, widespread availability in public and private sectors, integration with clinical practice.
	4. Strong infrastructure in major hospitals and cancer centers, some regional disparities.
Threats	3. Moderate infrastructure, primarily in private settings or research institutions.
 Unequal biomarker access may delay precision treatments 	2. Limited infrastructure, available only in select centers or for high-cost private testing.
in rural areas.	Minimal or no infrastructure, testing mostly unavailable or sent abroad.

Country	Specialized Centers	Genetic & Molecular Testing Infrastructure
South Africa	<u> </u>	
Kenya		
Nigeria		
Egypt	<u> </u>	<u> </u>
Morocco		
Algeria		
Ethiopia		
India	<u> </u>	<u> </u>
Japan		
South Korea		
China	<u> </u>	<u> </u>
Thailand	<u> </u>	<u> </u>
Singapore		
United Kingdom		
Germany		
France		
Netherlands		
Sweden		
Italy		
Spain		
Poland	<u> </u>	<u> </u>
Mexico		
Brazil	<u> </u>	<u> </u>
Argentina	<u> </u>	<u> </u>
Chile	<u> </u>	<u> </u>
Colombia		
United States		
Canada		
Australia		
New Zealand		
Greece		
Rwanda		
Uganda		
Serbia		
Saudi Arabia		
UAE		
Syria		
Indonesia		
Vietnam		
Philippines		
Russia		



Treatment Access, Research Funding and Awareness Campaigns

Strengths

- Universal healthcare guarantees access to surgery, radiotherapy, and targeted drugs.
- €50M+ in annual breast cancer research funding.

Opportunity

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Threats

 Scale community- Cultural/language tailored outreach to barriers may widen inequalities in early improve screening in underserved groups. detection.

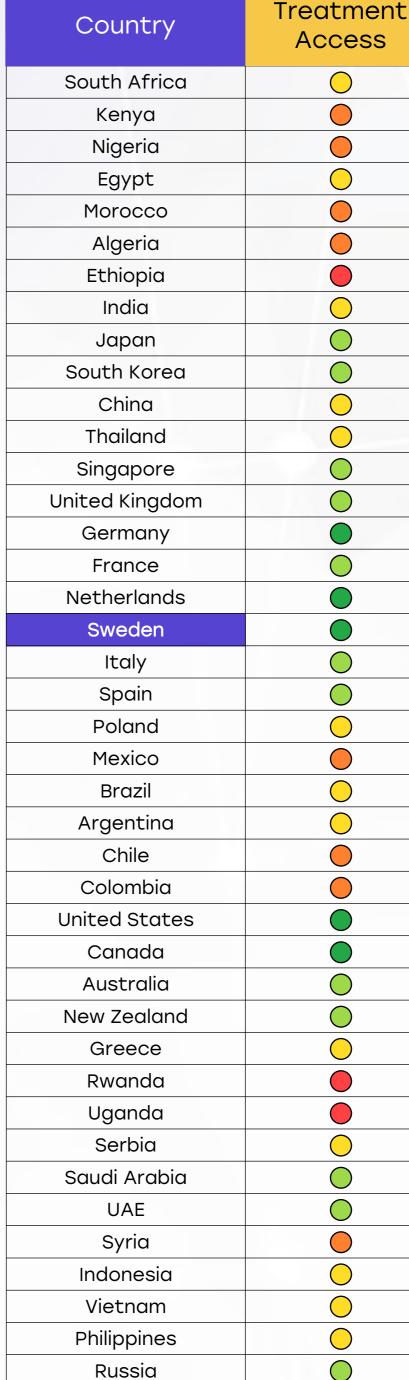
5. Strong healthcare infrastructure with comprehensive treatment access, high research funding, and nationwide awareness campaigns. Patients have access to advanced therapies, clinical

4. Well-developed system with good treatment availability, strong research funding, and effective but regionally focused awareness campaigns. Some disparities may exist in rural areas or between public and private sectors.

trials, and widespread early detection programs.

- 3. Moderate development, with specialized treatments available in major hospitals, research funding concentrated on specific cancers, and occasional but limited awareness efforts. Healthcare access may be restricted by cost or geography.
- 2. Limited system where cancer treatment is available only in select urban centers, research funding is minimal or sporadic, and awareness campaigns are rare or underfunded. Patients often face long wait times or financial barriers.
- 1. Poor infrastructure with severe barriers to treatment, little to no research funding, and lack of structured awareness campaigns. Cancer care is largely inaccessible, with many patients relying on out-of-pocket expenses or external aid.

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Research

Funding

Access

Awareness

Campaigns



Survival Rates, Early **Detection** and Palliative Care

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• 80% of cases diagnosed at early stage.

Strengths

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Threats

• Gaps in late-stage follow-up or support services for marginalized groups.

5. High survival rates, strong early detection programs, and well-established palliative care services. Patients have access to timely diagnosis, advanced treatments, and comprehensive end-oflife care.

4. Good survival rates, effective early detection efforts, and accessible but regionally limited palliative care. Some disparities may exist in rural areas or for specific cancer types.

3. Moderate survival rates, early detection available but not widespread, and palliative care services mainly in urban centers. Some patients experience delays in diagnosis or limited end-of-life care.

2. Low survival rates, early detection efforts are inconsistent or underfunded, and palliative care is minimal or only available in select hospitals. Cancer patients face significant access barriers.

1. Very low survival rates, poor early detection infrastructure, and almost no palliative care services. Many patients are diagnosed late and lack proper support for pain management and end-of-life care.

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• Strengthen equitable access to palliative and follow-up care.





Utilization of Biomarkers

Strengths

- >95% receive HER2, ER, PR testing.
- >50% BRCA testing among high-risk patients.

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Weakness

• Lower BRCA uptake than other Nordic countries (30-40%).

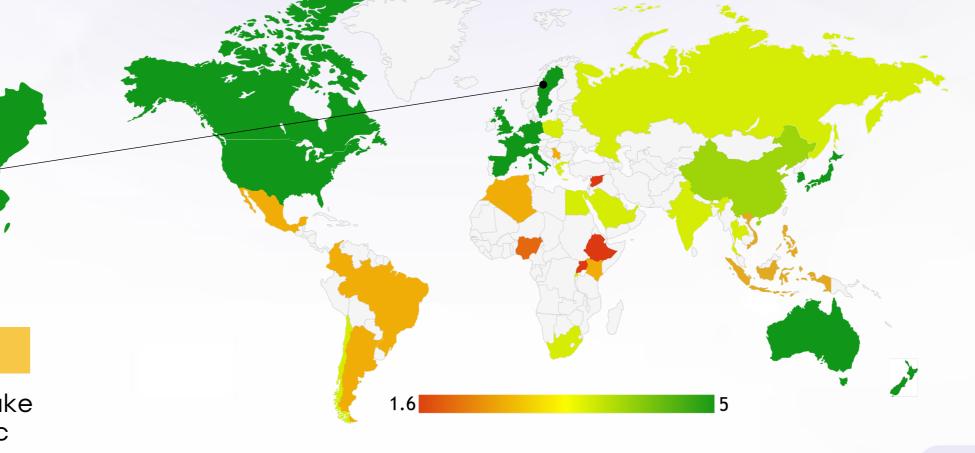
Opportunity

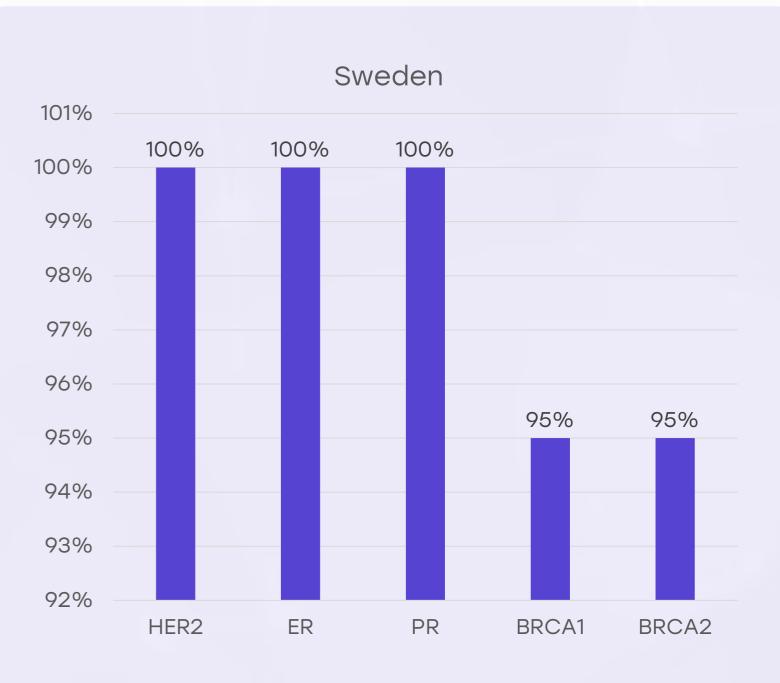
 Expand BRCA coverage and integrate liquid biopsy pilots.

Threats

• Underuse of genomic profiling in smaller centers may delay novel therapies.

- 5. 80% Biomarker testing is widely available and routinely performed as part of standard clinical practice. Strong integration into treatment decisions, with national coverage and reimbursement ensuring accessibility.
 - 4. 61-80%. Biomarker testing is commonly used, but access may be limited in certain regions or patient groups. Some disparities exist in coverage or affordability, but it is still a crucial part of cancer diagnostics
 - 3. 41-60% Moderate utilization, often restricted to major hospitals or private healthcare settings. Some patients may not receive biomarker testing due to cost or limited availability in public healthcare systems.
 - 2. 20-40% Biomarker testing is available but underutilized, with significant barriers such as high costs, lack of awareness, or limited infrastructure. Many patients may not receive recommended biomarker assessments.
 - 1. <20% Biomarker testing is rarely performed, often due to lack of infrastructure, awareness, or financial barriers. Patients typically do not receive targeted therapies based on biomarker status.







Clinical Guidelines

Strengths

 95%+ guideline adherence across oncology centers; updated protocols.

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Weakness

 Slight lag in implementation in smaller or remote hospitals.

Opportunity

 Strengthen CME and integrate digital access to updates.

Threats

 Decentralized updates risk minor inconsistencies in care delivery.



	Very High	High	Medium	Low	Very Low
Clinical Guideline Implementation	0	*	*	×	*
Feasibility of Integration	0	*	×	×	*
Adoption of International Guidelines	0	*	*	*	*
Engagement with Updates	*	0	*	*	*
ESMO Guidelines Implementation	0	*	*	×	*



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Reimbursement

Strengths

- Full coverage for HER2, ER, PR, BRCA1/2, and even NGS in high-risk cases.
- No out-of-pocket costs for treatments or screening.

Opportunity

 Optimize use of AI and digital tools to manage long-term sustainability.

Weakness

 High public cost may be subject to future budget scrutiny.

Threats

 Increasing cost of novel drugs may pressure reimbursement thresholds.



- Yes A structured reimbursement system exists, ensuring biomarker testing is covered through national healthcare systems, insurance, or public-private partnerships. Patients face no direct financial burden.
- Partial A reimbursement framework is in place, but patients may still have out-of-pocket expenses such as co-pays, limited coverage, or financial caps on testing.
- No No formal reimbursement system exists, meaning patients must fully cover the cost of biomarker testing out-of-pocket.

Country	Reimbursement	No-cost Access
South Africa	0	×
Kenya	×	×
Nigeria	×	×
Egypt	0	0
Morocco	0	×
Algeria	0	×
Ethiopia	×	×
India	0	×
Japan	0	0
South Korea	0	0
China	0	0
Thailand	0	0
Singapore	0	0
United Kingdom	0	0
Germany	0	0
France	0	0
Netherlands	0	0
Sweden	0	0
Italy	0	0
Spain	0	0
Poland	0	0
Mexico	0	×
Brazil	0	×
Argentina	0	×
Chile	0	0
Colombia	0	×
United States	0	0
Canada	0	0
Australia	0	0
New Zealand	0	0
Greece	0	0
Rwanda	×	×
Uganda	×	×
Serbia	0	0
Saudi Arabia	0	0
UAE	0	0
Syria	0	0
Indonesia	0	0
Vietnam	×	×
Philippines	×	×
Russia	0	0





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Strengths

- >80% screening participation.
- Fully covered biennial program with AI integration.

Weakness

 Only ~60% participation among immigrant women.

Opportunity

 Boost culturally adapted campaigns and translation services.

Threats

 Delayed diagnoses in underserved groups could undermine overall gains.

Country	Breast Cancer Screening
United States	Biennial mammograms (50-74 years)
United Kingdom	Triennial mammograms (50-71 years)
Canada	Mammograms every 2-3 years (50-74 years)
Australia	Biennial mammograms (50-74 years)
Germany	Mammograms every 2 years (50-69 years)
France	Biennial mammograms (50-74 years)
Netherlands	Mammograms every 2 years (50-75 years)
Sweden	Mammograms every 18-24 months (40- 74 years)
Italy	Mammograms every 2 years (50-69 years)
Spain	Mammograms every 2 years (50-69 years)
Poland	Mammograms every 2 years (50-69 years)
Japan	Mammograms every 2 years (40+ years)
South Korea	Biennial mammograms (40+ years)
China	Regional mammogram programs (40-69 years)
India	Opportunistic screening
Singapore	Biennial mammograms (50-69 years)
Saudi Arabia	Opportunistic screening; regional programs for women aged 40+
UAE	Opportunistic screening; encouraged every 2 years for 40-69 years
Syria	No national program; limited local initiatives due to conflict

Country	Breast Cancer Screening
Thailand	Biennial mammograms (50-69 years)
South Africa	Opportunistic screening
Kenya	No national program
Nigeria	No national program
Egypt	National awareness campaigns
Morocco	National program for 45-69 years
Algeria	Planned national program (50-69 years)
Ethiopia	No national program
Mexico	Biennial mammograms (40-69 years)
Brazil	Biennial mammograms (50-69 years)
Argentina	Biennial mammograms (50-69 years)
Chile	Mammograms every 3 years (50-69 years)
Colombia	Biennial mammograms (50-69 years)
New Zealand	Biennial mammograms (45-69 years)
Greece	Biennial mammograms (50-69 years)
Rwanda	No national program
Uganda	No national program
Serbia	Biennial mammograms (50-69 years)
Indonesia	Opportunistic screening; no national mammography program
Vietnam	Regional mammography programs; pilot programs in urban areas (age 45-69)
Philippines	Opportunistic screening; mammography recommended every 2 years for women 50+
Russia	National program for biennial mammograms (50-69 years)