



Colorectal Cancer Factsheet: Insights & Key Developments

Key Insights on Colorectal Cancer Care and Infrastructure

Core Pillars:

- 1. Infrastructure
- 2. Treatment Access, Research Funding and Awareness Campaigns
- 3. Survival Rates, Early Detection and Palliative Care
- 4. Utilization of Biomarkers
- 5. Clinical Guidelines
- 6. Reimbursement
- 7. Colorectal Cancer Screening

Colorectal cancer remains one of the most prevalent cancers worldwide, affecting millions of individuals each year. Despite advancements in diagnostics, treatment, and awareness, disparities in access to care, molecular testing, and specialized centers persist.

This factsheet provides a comprehensive overview of key pillars shaping colorectal cancer care, including specialized infrastructure, treatment accessibility, research funding, early detection, and palliative care.

- Incidence share: Among the top 5 cancers in men.
- Incidence rate: Around 16 per 100,000 men per year.
- Total new cases (2022): Approximately 2,900 men.
- Daily diagnoses (2022): Around 8 men per day.
- Deaths (2022): About 1,600 men.
- 5-year survival rate: Estimated 45-50%.
- Most affected age group: Primarily men aged 55-75 years.
- Screening participation: Screening programs exist but with low-to-moderate uptake.



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Infrastructure

Strengths

- Key urban hospitals like Fundación Santa Fe and Hospital Universitario San Ignacio provide advanced oncological services.
- Colombia has invested in cancer-specific infrastructure through its Ten-Year Cancer Plan.

Opportunity

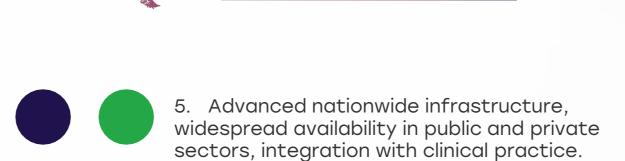
- Public-private partnerships can expand diagnostic infrastructure and telehealth for cancer.
- Mobile health units can bring colorectal cancer care closer to underserved populations.

Weakness

- Rural areas and lowerincome departments lack specialized cancer diagnostic and treatment facilities.
- Long travel distances and referral delays reduce timely access to care.

Threats

- Continued urban-rural gap in healthcare access could widen disparities in cancer outcomes.
- Equipment shortages and maintenance delays hinder diagnostics in secondary facilities.



4. Strong infrastructure in major hospitals and cancer centers, some regional disparities.

3. Moderate infrastructure, primarily in private settings or research institutions.

2. Limited infrastructure, available only in select centers or for high-cost private testing.

1. Minimal or no infrastructure, testing mostly unavailable or sent abroad.

Country	Specialized Centers	Genetic & Molecular Testing Infrastructure
South Africa	0	<u> </u>
Kenya		
Nigeria		
Egypt	0	0
Morocco	0	
Algeria	0	
Ethiopia		
India	0	
Japan		
South Korea		
China		
Thailand	<u> </u>	<u> </u>
Singapore		
United Kingdom		
Germany		
France		
Netherlands		
Sweden		
Italy		
Spain		
Poland		<u> </u>
Mexico		<u> </u>
Brazil	<u> </u>	<u> </u>
Argentina	<u> </u>	<u> </u>
Chile	<u> </u>	<u> </u>
Colombia		0
United States		
Canada		
Australia		
New Zealand		
Greece		<u> </u>
Rwanda		
Uganda		
Serbia	<u> </u>	<u> </u>
Saudi Arabia	0	
UAE		
Syria		
Indonesia		
Vietnam	\bigcirc	<u> </u>
Philippines		
Russia		<u> </u>
Malaysia		



Treatment Access, Research Funding and Awareness Campaigns

Strengths

- Targeted treatments are available in tertiary hospitals and some private facilities.
- National Cancer Institute and MinSalud support public awareness efforts and early detection.

Opportunity

- International collaboration can enhance funding and participation in clinical trials.
- Greater integration of CRC awareness in primary care could improve early referrals.

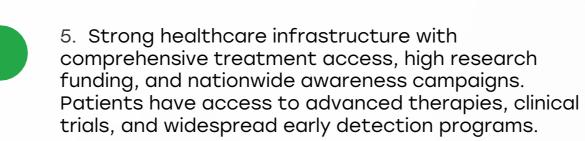
Weakness

- Limited access to advanced therapies outside Bogotá, Medellín, and Cali.
- Research funding remains modest, with a focus on other high-burden conditions.

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- Disparities in insurance coverage between the contributory and subsidized regimes.
- Treatment delays due to bureaucratic and insurance authorization processes.



- 4. Well-developed system with good treatment availability, strong research funding, and effective but regionally focused awareness campaigns. Some disparities may exist in rural areas or between public and private sectors.
- 3. Moderate development, with specialized treatments available in major hospitals, research funding concentrated on specific cancers, and occasional but limited awareness efforts. Healthcare access may be restricted by cost or geography.
- 2. Limited system where cancer treatment is available only in select urban centers, research funding is minimal or sporadic, and awareness campaigns are rare or underfunded. Patients often face long wait times or financial barriers.
- 1. Poor infrastructure with severe barriers to treatment, little to no research funding, and lack of structured awareness campaigns. Cancer care is largely inaccessible, with many patients relying on out-of-pocket expenses or external aid.

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Survival Rates, Early Detection and Palliative Care



- Survival rates are improving in earlystage patients treated at urban centers.
- Palliative care access is growing, especially in comprehensive cancer centers.

Opportunity

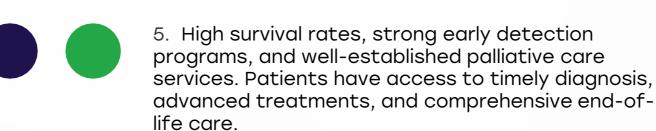
- Primary care training in symptom recognition can boost early-stage detection.
- Expansion of homebased palliative services can improve quality of life in advanced cases.

Weakness

- Most CRC cases are diagnosed at advanced stages, leading to lower national survival rates.
- Palliative care remains limited in rural and peri-urban areas.

Threats

- Late-stage diagnoses continue to dominate due to poor screening coverage.
- Cultural reluctance to discuss symptoms leads to delays in care seeking.



- 2. Low survival rates, early detection efforts are inconsistent or underfunded, and palliative care is minimal or only available in select hospitals. Cancer patients face significant access barriers.
- 1. Very low survival rates, poor early detection infrastructure, and almost no palliative care services. Many patients are diagnosed late and lack proper support for pain management and end-of-life care.

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	4. Good survival rates, effective early detection efforts, and accessible but regionally limited palliative care. Some disparities may exist in rural areas or for specific cancer types.
	3. Moderate survival rates, early detection available but not widespread, and palliative care services mainly in urban centers. Some patients experience delays in diagnosis or limited end-of-life care.
	2. Low survival rates, early detection efforts are



Survival

Rates

Country

South Africa

Palliative

Care

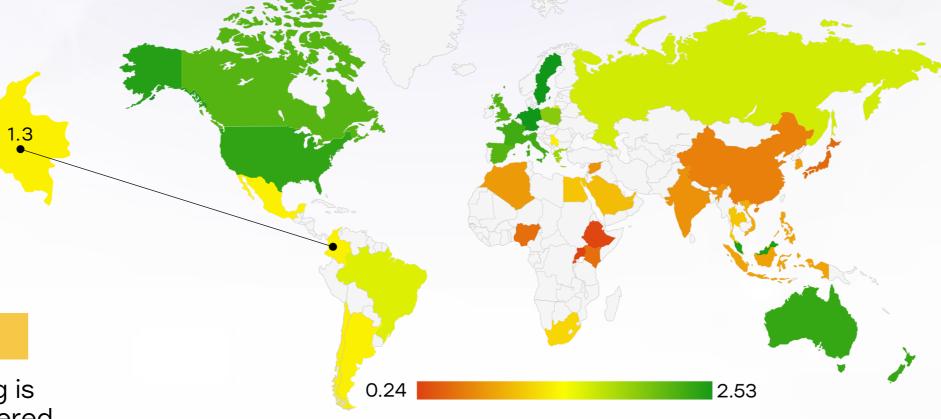
Early

Detection



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Utilization of Biomarkers



Strengths

- KRAS and NRAS testing is standard in large oncology centers for guiding EGFR inhibitor use.
- Some centers now implement MSI/dMMR screening to assess immunotherapy eligibility.

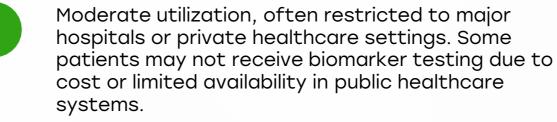
Opportunity

- National guidelines could mandate biomarker profiling in metastatic CRC to improve precision care.
- Capacity-building in molecular pathology can reduce dependence on external labs.

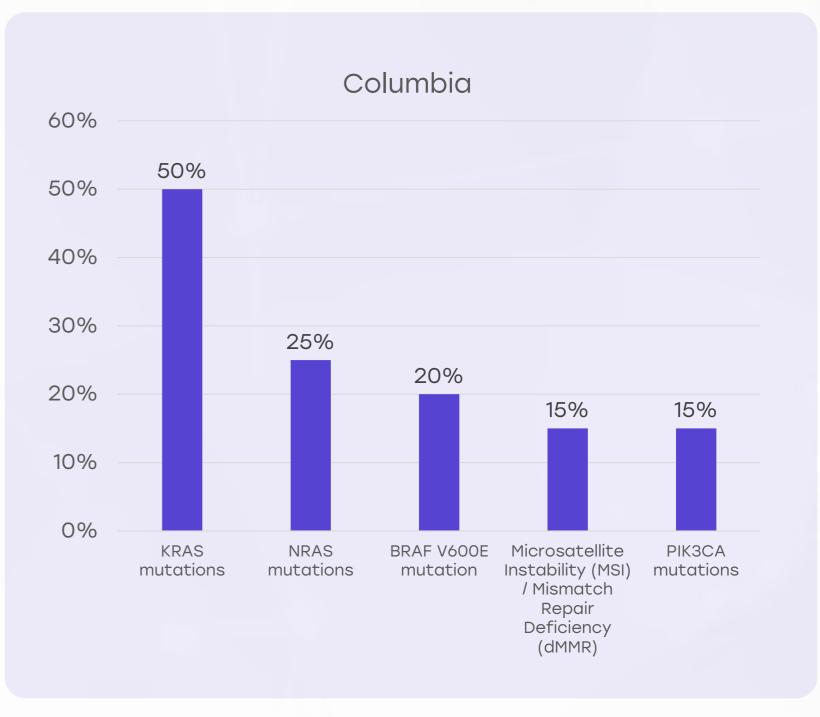
Weakness

- Biomarker testing is not routinely covered by insurance in public hospitals.
- Limited access to advanced genomic testing (e.g., PIK3CA, BRAF V600E) in secondary care settings.

- Inconsistent biomarker testing leads to nonoptimized treatment in many cases.
- Cost of tests remains a barrier without universal insurance reimbursement.



- Biomarker testing is available but underutilized, with significant barriers such as high costs, lack of awareness, or limited infrastructure. Many patients may not receive recommended biomarker assessments.
- Biomarker testing is rarely performed, often due to lack of infrastructure, awareness, or financial barriers. Patients typically do not receive targeted therapies based on biomarker status.





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Clinical Guidelines

Strengths

- Colombia has adopted evidencebased cancer protocols aligned with global standards.
- Integration of some biomarker-based pathways in tertiarylevel hospitals.

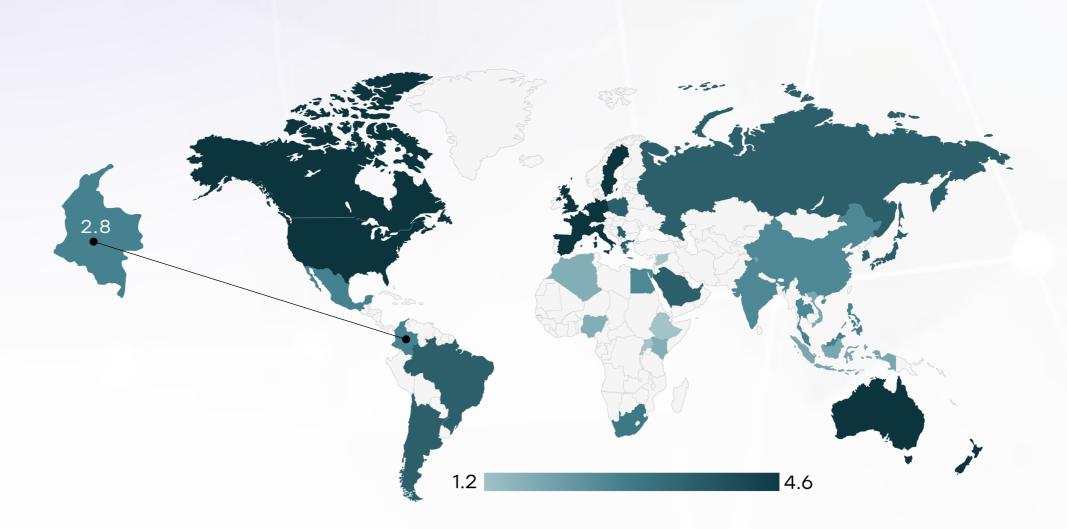
Opportunity

- Digitization and AI tools can ensure guideline adherence across regions.
- National cancer policy reforms can integrate genomic medicine for CRC.

Weakness

- Lack of uniform implementation of CRC guidelines across public hospitals.
- Guidelines are not always updated to reflect the latest biomarker advances.

- Physician unfamiliarity with molecular diagnostics in peripheral hospitals.
- Resource constraints delay widespread implementation of new protocols.



	Very High	High	Medium	Low	Very Low
Clinical Guideline Implementation	*	×	0	×	*
Feasibility of Integration	*	*	0	*	*
Adoption of International Guidelines	*	*	0	*	*
Engagement with Updates	*	*	0	*	*
ESMO Guidelines Implementation	*	×	0	*	*



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Reimbursement

Strengths

- Basic chemotherapy and surgical interventions are covered under both insurance regimes.
- Some biologics and targeted therapies are reimbursed for insured urban patients.

Opportunity

- Standardizing reimbursement for biomarker-driven therapies can ensure equitable care.
- Pilot projects to streamline insurance processes for cancer treatment access.

Weakness

- Biomarker tests and high-cost therapies often require preauthorization or legal appeals.
- Delays in approvals hinder timely access to treatment, especially for advanced disease.

- Financial toxicity is a risk for patients in the subsidized healthcare system.
- Regional disparities in insurer responsiveness create unequal treatment access.



- A structured reimbursement system exists, ensuring biomarker testing is covered through national healthcare systems, insurance, or public-private partnerships. Patients face no direct financial burden.
- A reimbursement framework is in place, but patients may still have out-of-pocket expenses such as co-pays, limited coverage, or financial caps on testing.
- No formal reimbursement system exists, meaning patients must fully cover the cost of biomarker testing out-of-pocket.

Country	Reimbursement Framework	No-cost Access
United States	0	0
United Kingdom		
Canada		
Australia	0	
Germany		
France		
Netherlands		
Sweden		
Italy		
Spain		
Poland		
Japan		
South Korea		
China		
India	0	\bigcirc
Singapore		
Thailand	0	
South Africa	0	0
Kenya	0	0
Nigeria	0	0
Egypt	0	0
Morocco	0	0
Algeria		
Ethiopia	0	0
Mexico		
Brazil		
Argentina		
Chile		
Colombia		
New Zealand		
Greece		
Rwanda	0	
Uganda	0	
Serbia		
Saudi Arabia		
UAE		
Syria	0	
Indonesia		
Vietnam		
Philippines	0	
Russia		
Malaysia		



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Colorectal Cancer Screening

Strengths

- Pilot screening programs using FIT/FOBT are running in certain urban regions.
- CRC screening is listed as a public health priority by national authorities.

Weakness

- No organized, nationwide CRC screening program as of now.
- Low public awareness and provider inertia limit participation in screening.

Opportunity

- Mass media campaigns and community health agents can drive screening uptake.
- Digital platforms can assist in risk stratification and screening reminders.

- Underutilization of early detection tools means most diagnoses are symptomatic.
- Funding constraints may limit program scalability.

Country	Colorectal Cancer Screening
United States	Annual LDCT (50-80 years, high-risk smokers)
United Kingdom	LDCT for high-risk individuals (55-74 years)
Canada	LDCT for high-risk individuals (55-74 years)
Australia	No national program, high-risk groups advised LDCT
Germany	No national program, under evaluation
France	No national LDCT screening
Netherlands	Participating in European screening studies
Sweden	No national LDCT screening
Italy	Regional pilot LDCT screening
Spain	No national LDCT program
Poland	No national program
Japan	No national LDCT program
South Korea	LDCT for high-risk individuals (50-74 years)
China	No national LDCT program
India	No national LDCT program
Singapore	No national LDCT program
Saudi Arabia	No national LDCT program; some hospital-based opportunistic screening
UAE	No national LDCT program; early-stage pilot studies ongoing in select hospitals
Syria	No national LDCT program; screening not prioritized due to conflict
Malaysia	No program; high-risk CT pilots

Country	Colorectal Cancer Screening
Thailand	No national LDCT program
South Africa	No national LDCT program
Kenya	No national LDCT program
Nigeria	No national LDCT program
Egypt	No national LDCT program
Morocco	No national LDCT program
Algeria	No national LDCT program
Ethiopia	No national LDCT program
Mexico	No national LDCT program
Brazil	No national LDCT program
Argentina	No national LDCT program
Chile	No national LDCT program
Colombia	No national LDCT program
New Zealand	No national LDCT program
Greece	No national LDCT program
Rwanda	No national LDCT program
Uganda	No national LDCT program
Serbia	No national LDCT program
Indonesia	No national LDCT program; opportunistic screening in private sector
No national LDCT program; early pilo Vietnam screening studies in Hanoi and Ho C Minh	
Philippines No national LDCT program; feasibility awareness programs under discussion	
Russia	No formal national LDCT program; regional pilot screening programs in large cities