



Colorectal Cancer Factsheet: Insights & Key Developments

Key Insights on Colorectal Cancer Care and Infrastructure

Core Pillars:

- 1. Infrastructure
- 2. Treatment Access, Research Funding and Awareness Campaigns
- 3. Survival Rates, Early Detection and Palliative Care
- 4. Utilization of Biomarkers
- 5. Clinical Guidelines
- 6. Reimbursement
- 7. Colorectal Cancer Screening

Colorectal cancer remains one of the most prevalent cancers worldwide, affecting millions of individuals each year. Despite advancements in diagnostics, treatment, and awareness, disparities in access to care, molecular testing, and specialized centers persist.

This factsheet provides a comprehensive overview of key pillars shaping colorectal cancer care, including specialized infrastructure, treatment accessibility, research funding, early detection, and palliative care.

- Incidence share: Colorectal cancer is the second most common cancer in men.
- Incidence rate: Around 28 per 100,000 men per year.
- Total new cases (2022): Approximately 9,800 men.
- Daily diagnoses (2022): Around 27 men per day.
- Deaths (2022): About 5,400 men.
- 5-year survival rate: Estimated at 55-60%.
- Most affected age group: Mostly men aged 60 and older.
- Screening participation: National program exists, but participation is moderate, with efforts to expand coverage.



Argentina Infrastructure

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Strengths

- Argentina has a welldeveloped urban oncology network, with specialized cancer centers like Instituto Ángel Roffo and Hospital de Clínicas in Buenos Aires.
- Pathology and surgical oncology services are advanced in urban public and private hospitals.

Opportunity

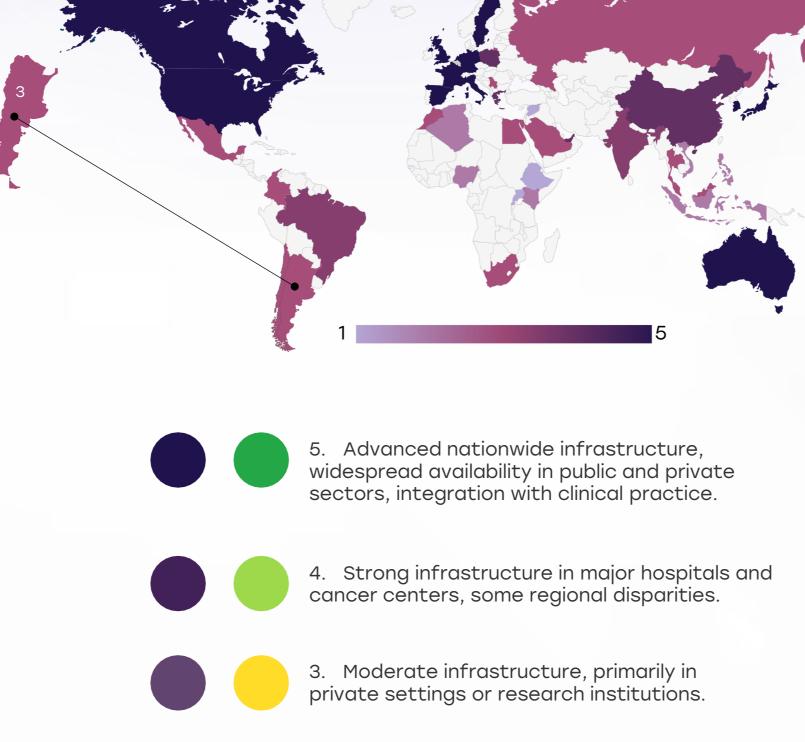
- Leverage public-private partnerships to expand high-tech cancer facilities nationwide.
- Train regional hospitals in colorectal diagnostics and pathology.

Weakness

- Regional disparities exist in cancer care access, especially in northern and rural provinces.
- Many public labs lack modern molecular diagnostic infrastructure.

Threats

- Economic instability and inflation can stall infrastructure investments.
- Healthcare worker migration is affecting rural retention and service delivery.



2. Limited infrastructure, available only in

1. Minimal or no infrastructure, testing

mostly unavailable or sent abroad.

select centers or for high-cost private testing.

Country	Specialized Centers	Genetic & Molecular Testing Infrastructure
South Africa	<u> </u>	<u> </u>
Kenya		
Nigeria		
Egypt		
Morocco		
Algeria		
Ethiopia		
India		
Japan		
South Korea		
China		
Thailand	<u> </u>	<u> </u>
Singapore		
United Kingdom		
Germany		
France		
Netherlands		
Sweden		
Italy		
Spain		
Poland		
Mexico		
Brazil	<u> </u>	
Argentina		
Chile		
Colombia		
United States		
Canada		
Australia		
New Zealand		
Greece		
Rwanda		
Uganda		
Serbia	<u> </u>	<u> </u>
Saudi Arabia		0
UAE		
Syria		
Indonesia		
Vietnam	0	<u> </u>
Philippines		
Russia		<u> </u>
Malaysia		



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Treatment Access, Research Funding and Awareness Campaigns



Strengths

- Argentina has universal healthcare (Plan Nacer and SUMAR) that supports cancer care.
- Active participation in regional and international oncology research, especially in genomics.

 Access to targeted therapies and biomarker-guided treatments is inconsistent.

Weakness

 Awareness campaigns are limited, especially outside major cities.

5. Strong healthcare infrastructure with comprehensive treatment access, high research funding, and nationwide awareness campaigns. Patients have access to advanced therapies, clinical trials, and widespread early detection programs.

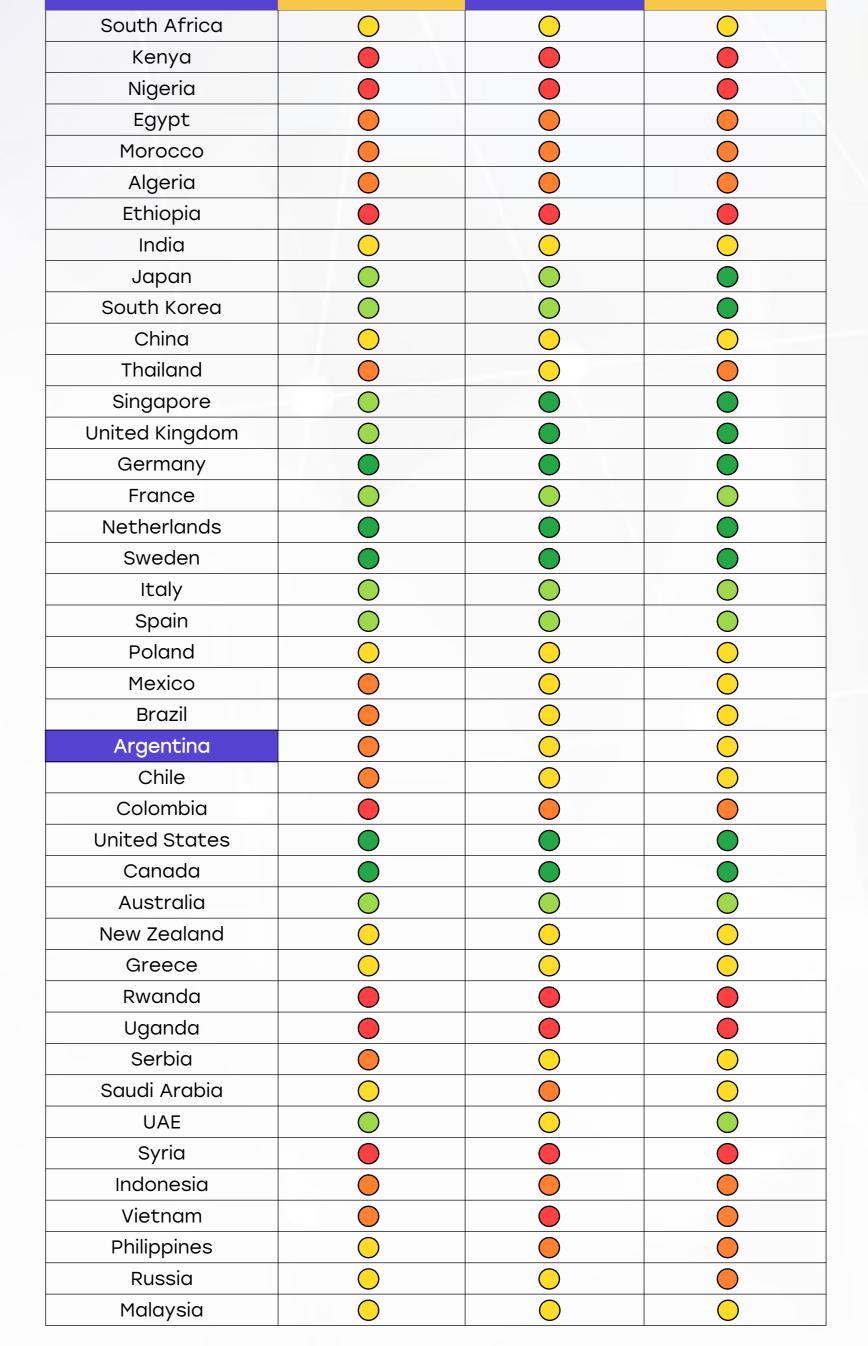
- 4. Well-developed system with good treatment availability, strong research funding, and effective but regionally focused awareness campaigns. Some disparities may exist in rural areas or between public and private sectors.
- 3. Moderate development, with specialized treatments available in major hospitals, research funding concentrated on specific cancers, and occasional but limited awareness efforts. Healthcare access may be restricted by cost or geography.
- 2. Limited system where cancer treatment is available only in select urban centers, research funding is minimal or sporadic, and awareness campaigns are rare or underfunded. Patients often face long wait times or financial barriers.
- 1. Poor infrastructure with severe barriers to treatment, little to no research funding, and lack of structured awareness campaigns. Cancer care is largely inaccessible, with many patients relying on out-of-pocket expenses or external aid.

Opportunity

- Strengthen CRCspecific public health messaging, particularly among men over 50.
- Encourage local clinical trials using biomarker stratification.

Threats

- Delayed approvals and high costs restrict access to modern cancer drugs.
- Fluctuating research budgets due to macro-economic challenges.



Research

Funding

Treatment

Access

Country

Awareness

Campaigns



Argentina

Survival Rates, Early Detection and Palliative Care



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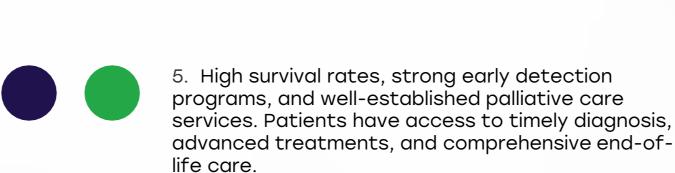
- CRC is one of the top five cancers in Argentina, with growing awareness and early detection efforts in cities.
- Public hospitals provide palliative care programs, especially in Buenos Aires Province.

Opportunity

- Expand early detection programs tied to family medicine and NCD screening.
- National palliative care plan could ensure equitable access in rural zones.

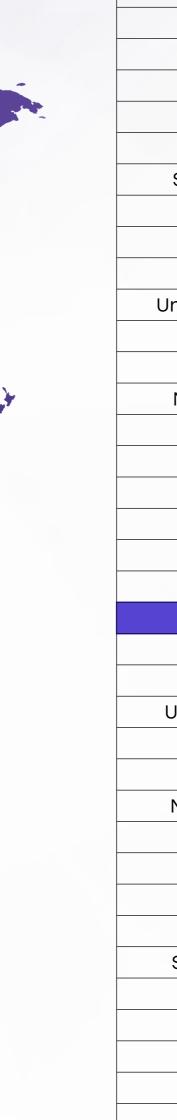
- Many patients are still diagnosed at advanced stages (III-IV) due to low screening uptake.
- Limited integration of palliative care in community and primary care settings.

- Fragmented care pathways hinder continuity from diagnosis to end-oflife care.
- Cultural resistance and low demand for hospice care in some communities.



- 4. Good survival rates, effective early detection efforts, and accessible but regionally limited palliative care. Some disparities may exist in rural areas or for specific cancer types.
- 3. Moderate survival rates, early detection available but not widespread, and palliative care services mainly in urban centers. Some patients experience delays in diagnosis or limited end-of-life care.
- 2. Low survival rates, early detection efforts are inconsistent or underfunded, and palliative care is minimal or only available in select hospitals. Cancer patients face significant access barriers.
- 1. Very low survival rates, poor early detection infrastructure, and almost no palliative care services. Many patients are diagnosed late and lack proper support for pain management and end-of-life care.

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Country	Survival Rates	Early Detection	Palliative Care
South Africa		<u> </u>	
Kenya			
Nigeria			
Egypt			
Morocco			
Algeria			
Ethiopia			
India	<u> </u>	<u> </u>	<u> </u>
Japan			
South Korea			
China	<u> </u>		
Thailand			
Singapore			
United Kingdom			
Germany			
France			
Netherlands			
Sweden			
Italy			
Spain			
Poland	<u> </u>		
Mexico			
Brazil	<u> </u>		<u> </u>
Argentina	<u> </u>	<u> </u>	<u> </u>
Chile	0	0	<u> </u>
Colombia			
United States			
Canada			
Australia			
New Zealand	0		<u> </u>
Greece	<u> </u>		
Rwanda			
Uganda			
Serbia			
Saudi Arabia	<u> </u>		
UAE	0	<u> </u>	
Syria			
Indonesia		0	0
Vietnam			
Philippines		0	
Russia		0	0
Malaysia	<u> </u>		0
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Argentind Utilization of Biomarkers

Strengths

- are routinely performed in large cancer centers.
- Oncologists are increasingly recommending biomarker-guided treatment in metastatic CRC

Opportunity

- Incorporate biomarker testing into national clinical pathways and reimbursement plans.
- Encourage technology transfer and local lab development for costeffective testing.

Weakness

- MSI/dMMR and PIK3CA testing remain rare and are not integrated into national protocols.
- Biomarker testing is unaffordable for many patients without private insurance.

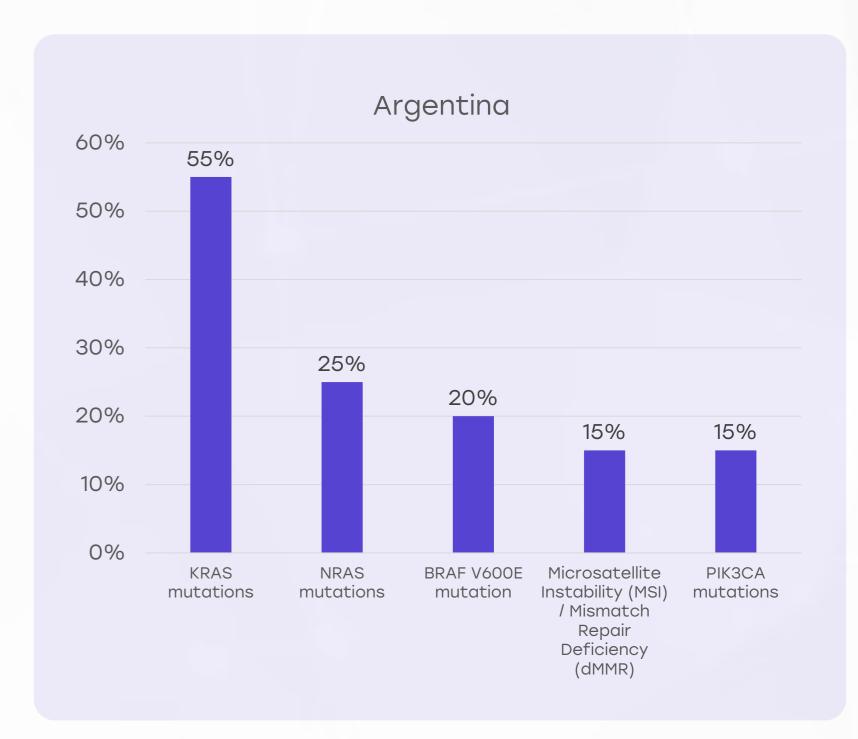
Threats

- Private-sector dependence may exclude vulnerable populations from precision medicine.
- Delays in biomarker results can affect treatment timelines.

Moderate utilization, often restricted to major hospitals or private healthcare settings. Some patients may not receive biomarker testing due to cost or limited availability in public healthcare

> Biomarker testing is available but underutilized, with significant barriers such as high costs, lack of awareness, or limited infrastructure. Many patients may not receive recommended biomarker assessments.

Biomarker testing is rarely performed, often due to lack of infrastructure, awareness, or financial barriers. Patients typically do not receive targeted therapies based on biomarker status.





KRAS and BRAF testing

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systems.



Argentine Clinical Guidelines

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Strengths

- Argentina aligns with international CRC clinical guidelines (NCCN/ESMO) in urban hospitals.
- National societies like AAOC (Asociación Argentina de Oncología Clínica) offer updated protocols.

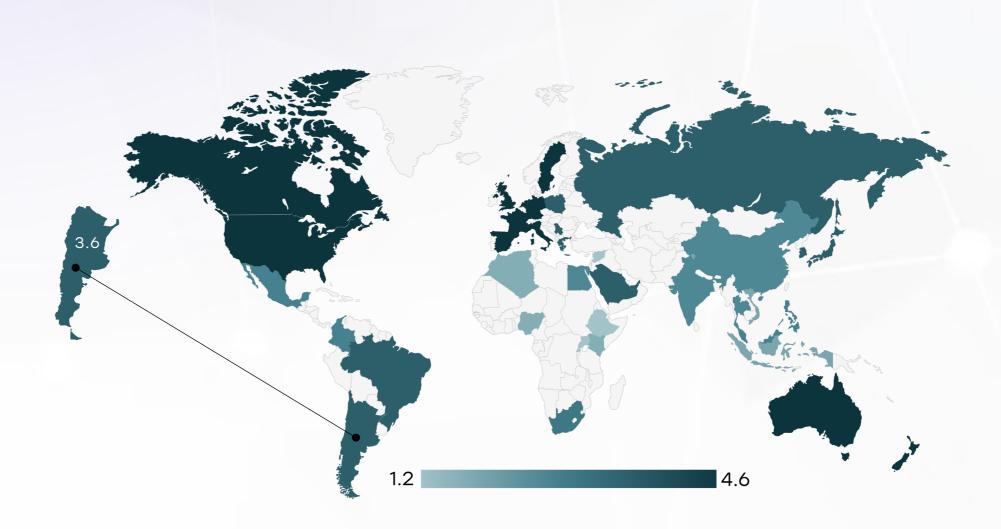
Opportunity

- Develop a national CRC guideline that includes biomarker testing for metastatic disease.
- Train primary care providers on CRC detection and referral protocols.

Weakness

- No national CRC protocol integrating molecular diagnostics across all health regions.
- Inconsistent compliance between public and private sectors.

- Political changes or budget constraints may delay guideline implementation.
- Resistance from resource-limited facilities to adopt advanced protocols.



	Very High	High	Medium	Low	Very Low
Clinical Guideline Implementation	*	0	*	×	*
Feasibility of Integration	*	0	*	*	*
Adoption of International Guidelines	*	0	*	*	*
Engagement with Updates	*	*	0	*	*
ESMO Guidelines Implementation	*	0	*	×	*



Argentina Reimbursement

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Strengths

- Public health insurance covers standard CRC treatment, including chemotherapy and surgery.
- High-cost drugs are covered by some provincial health ministries and social security.

Opportunity

- Include basic biomarker testing (KRAS, MSI) in national coverage lists.
- Collaborate with local companies to reduce molecular test costs.

Weakness

- Advanced diagnostics (biomarker panels, NGS) are not universally reimbursed.
- Out-of-pocket costs for private diagnostics or second-line therapy remain high.

- Economic volatility and inflation impact sustainability of reimbursements.
- Fragmented payer system (national, provincial, private) creates coverage gaps.



- A structured reimbursement system exists, ensuring biomarker testing is covered through national healthcare systems, insurance, or public-private partnerships. Patients face no direct financial burden.
- A reimbursement framework is in place, but patients may still have out-of-pocket expenses such as co-pays, limited coverage, or financial caps on testing.
- No formal reimbursement system exists, meaning patients must fully cover the cost of biomarker testing out-of-pocket.

Country	Reimbursement Framework	No-cost Access
United States	0	<u> </u>
United Kingdom		
Canada		
Australia	0	
Germany		
France		
Netherlands		
Sweden		
Italy		
Spain		
Poland		
Japan		
South Korea		
China		
India		
Singapore		
Thailand		
South Africa	0	0
Kenya	0	0
Nigeria	0	0
Egypt	0	0
Morocco	0	0
Algeria		
Ethiopia	0	0
Mexico		
Brazil		
Argentina		
Chile		
Colombia		
New Zealand		
Greece		
Rwanda	0	
Uganda	0	0
Serbia		
Saudi Arabia		
UAE		
Syria	0	0
Indonesia		0
Vietnam		$\overline{\bigcirc}$
Philippines		$\overline{\bigcirc}$
Russia		<u> </u>
Malaysia		
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Argentina Colorectal Cancer Screening

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Strengths

- Pilot screening programs using fecal immunochemical test (FIT) have been implemented.
- Public health authorities recognize CRC as a priority cancer for screening expansion.

Opportunity

- Scale up FIT and colonoscopy programs targeting ages 50-74.
- Integrate CRC screening into existing NCD prevention platforms

Weakness

- No universal, nationwide CRC screening program currently exists.
- Participation rates are low, especially among men and rural populations.

- Limited endoscopy capacity in public hospitals for followup colonoscopies.
- Population reluctance due to fear, cost, or lack of knowledge.

Country	Colorectal Cancer Screening
United States	Annual LDCT (50-80 years, high-risk smokers)
United Kingdom	LDCT for high-risk individuals (55-74 years)
Canada	LDCT for high-risk individuals (55-74 years)
Australia	No national program, high-risk groups advised LDCT
Germany	No national program, under evaluation
France	No national LDCT screening
Netherlands	Participating in European screening studies
Sweden	No national LDCT screening
Italy	Regional pilot LDCT screening
Spain	No national LDCT program
Poland	No national program
Japan	No national LDCT program
South Korea	LDCT for high-risk individuals (50-74 years)
China	No national LDCT program
India	No national LDCT program
Singapore	No national LDCT program
Saudi Arabia	No national LDCT program; some hospital-based opportunistic screening
UAE	No national LDCT program; early-stage pilot studies ongoing in select hospitals
Syria	No national LDCT program; screening not prioritized due to conflict
Malaysia	No program; high-risk CT pilots

Country	Colorectal Cancer Screening
Thailand	No national LDCT program
South Africa	No national LDCT program
Kenya	No national LDCT program
Nigeria	No national LDCT program
Egypt	No national LDCT program
Morocco	No national LDCT program
Algeria	No national LDCT program
Ethiopia	No national LDCT program
Mexico	No national LDCT program
Brazil	No national LDCT program
Argentina	No national LDCT program
Chile	No national LDCT program
Colombia	No national LDCT program
New Zealand	No national LDCT program
Greece	No national LDCT program
Rwanda	No national LDCT program
Uganda	No national LDCT program
Serbia	No national LDCT program
Indonesia	No national LDCT program; opportunistic screening in private sector
Vietnam	No national LDCT program; early pilot screening studies in Hanoi and Ho Chi Minh
Philippines	No national LDCT program; feasibility and awareness programs under discussion
Russia	No formal national LDCT program; regional pilot screening programs in large cities