



Lung Cancer Factsheet: Insights & Key Developments

Key Insights on Lung Cancer Care and Infrastructure

Core Pillars:

- 1. Infrastructure
- 2. Treatment Access, Research Funding and Awareness Campaigns
- 3. Survival Rates, Early Detection and Palliative Care
- 4. Utilization of Biomarkers
- 5. Clinical Guidelines
- 6. Reimbursement
- 7. Lung Cancer Screening

Lung cancer remains one of the most prevalent cancers worldwide, affecting millions of individuals each year. Despite advancements in diagnostics, treatment, and awareness, disparities in access to care, molecular testing, and specialized centers persist.

This factsheet provides a comprehensive overview of key pillars shaping lung cancer care, including specialized infrastructure, treatment accessibility, research funding, early detection, and palliative care.

- Lung cancer incidence: ~22,000-23,000 new cases annually
- Incidence rate: ~57 per 100,000 population
- Lung cancer deaths: ~24,000 deaths annually
- Leading cause of cancer death in Poland
- 5-year survival rate: ~15-18% overall
- More common in men, but rising incidence in women
- Most common type: Non-small cell lung cancer (NSCLC), especially adenocarcinoma
- Smoking prevalence (adults): ~28% men, ~19% women
- National screening program launched using low-dose CT for high-risk groups
- Average age at diagnosis: ~65 years
- Majority diagnosed at late stages (Stage III or IV)



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Infrastructure

Strengths

• Poland has a welldistributed network of oncology centers, including the Maria Skłodowska-Curie National Research Institute of Oncology in Warsaw and regional centers in Kraków, Poznań, and Gdańsk, offering advanced diagnostics and radiotherapy services.

Opportunity

• Planned healthcare modernization projects under the National Oncology Strategy (2020-2030) aim to upgrade cancer care infrastructure nationwide.

Weakness

3.5
Weakness quipment shortages, 1
ging infrastructure in ome regional ospitals, and long wait mes for imaging and agnostics remain nallenges, especially utside urban areas. 5. Advanced nationwide infrastructure, widespread availability in public and private sectors, integration with clinical practice.
4. Strong infrastructure in major hospitals and cancer centers, some regional disparities.
3. Moderate infrastructure, primarily in private settings or research institutions.
isparities in resource llocation between rban and rural regions sk widening the gap in
mely diagnosis and reatment. 1. Minimal or no infrastructure, testing mostly unavailable or sent abroad.

Country	Specialized Centers	Genetic & Molecular Testing Infrastructure
South Africa	<u> </u>	<u> </u>
Kenya		
Nigeria		
Egypt		
Morocco		
Algeria		
Ethiopia		
India	<u> </u>	0
Japan		
South Korea		
China		0
Thailand	\bigcirc	<u> </u>
Singapore		
United Kingdom		
Germany		0
France		
Netherlands		0
Sweden		0
Italy		
Spain		
Poland	0	
Mexico	0	
Brazil	0	
Argentina	0	0
Chile	<u> </u>	0
Colombia	0	0
United States		
Canada		0
Australia	0	0
New Zealand	0	0
Greece		0
Rwanda		
Uganda 		
Serbia		0
Saudi Arabia		0
UAE		
Syria		
Indonesia		
Vietnam		
Philippines		
Russia		
Malaysia		



Treatment Access, Research Funding and Awareness Campaigns

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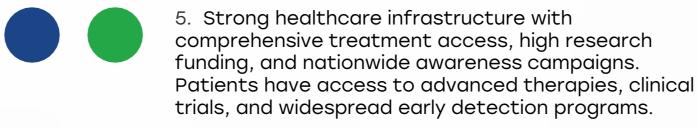
Strengths

 Access to standard chemotherapy, radiotherapy, and surgery is available under the public system (NFZ), with newer therapies being gradually introduced.

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Weakness

 Limited availability of innovative treatments such as targeted therapy and immunotherapy in public hospitals, with delays in reimbursement and adoption.



4. Well-developed system with good treatment availability, strong research funding, and effective but regionally focused awareness campaigns. Some disparities may exist in rural areas or between public and private sectors.

3. Moderate development, with specialized treatments available in major hospitals, research funding concentrated on specific cancers, and occasional but limited awareness efforts. Healthcare access may be restricted by cost or geography.

- 2. Limited system where cancer treatment is available only in select urban centers, research funding is minimal or sporadic, and awareness campaigns are rare or underfunded. Patients often face long wait times or financial barriers.
- 1. Poor infrastructure with severe barriers to treatment, little to no research funding, and lack of structured awareness campaigns. Cancer care is largely inaccessible, with many patients relying on out-of-pocket expenses or external aid.

Opportunity

 EU funding and the Polish Medical Research Agency (ABM) are supporting clinical trials and research in personalized oncology.

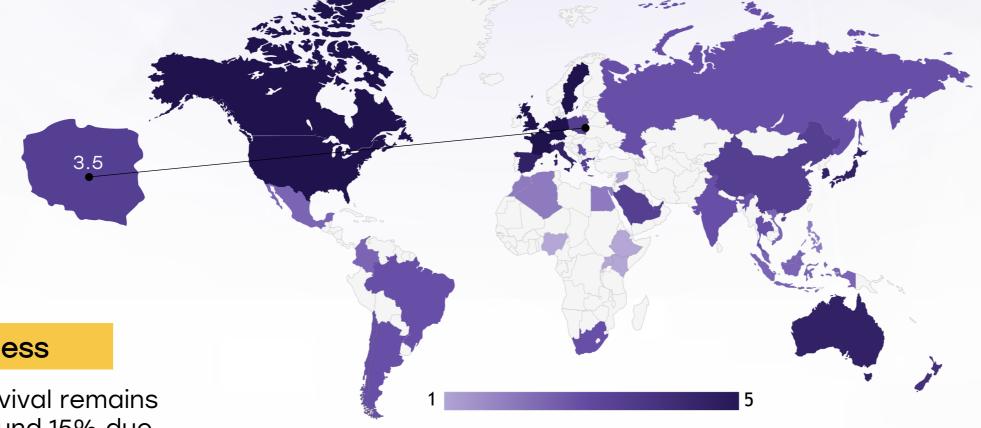
Threats

 Public awareness of lung cancer remains low; tobaccorelated stigma and late health-seeking behavior contribute to late-stage diagnoses.





Survival Rates, Early Detection and Palliative Care



Strengths

 Pilot LDCT screening programs launched in recent years (e.g., in Mazovia and Silesia) have started detecting more early-stage cases.

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Weakness

 5-year survival remains low at around 15% due to late-stage diagnoses and limited early screening availability nationwide.

5. High survival rates, strong early detection programs, and well-established palliative care services. Patients have access to timely diagnosis, advanced treatments, and comprehensive end-of-life care.

4. Good survival rates, effective early detection efforts, and accessible but regionally limited palliative care. Some disparities may exist in rural areas or for specific cancer types.

Opportunity

 Expansion of national screening programs could help improve early-stage detection and survival outcomes.

Threats

 Palliative care remains underdeveloped in rural areas; only 45% of cancer patients have access to structured palliative care services.

- 3. Moderate survival rates, early detection available but not widespread, and palliative care services mainly in urban centers. Some patients experience delays in diagnosis or limited end-of-life care.
 - 2. Low survival rates, early detection efforts are inconsistent or underfunded, and palliative care is minimal or only available in select hospitals. Cancer patients face significant access barriers.
 - 1. Very low survival rates, poor early detection infrastructure, and almost no palliative care services. Many patients are diagnosed late and lack proper support for pain management and end-of-life care.

Country	Survival Rates	Early Detection	Palliative Care
South Africa	<u> </u>	0	<u> </u>
Kenya			
Nigeria			
Egypt			
Morocco			
Algeria			
Ethiopia			
India	<u> </u>	0	0
Japan		0	
South Korea		0	
China	\bigcirc	0	
Thailand	\bigcirc	0	0
Singapore			
United Kingdom			
Germany			
France			
Netherlands			
Sweden			
Italy		0	
Spain		0	
Poland	0	0	0
Mexico 		0	0
Brazil		0	0
Argentina		0	0
Chile		0	0
Colombia		0	0
United States			
Canada			
Australia		0	
New Zealand	0		0
Greece		0	
Rwanda			
Uganda			
Serbia		0	0
Saudi Arabia		0	
UAE			
Syria			
Indonesia			
Vietnam			
Philippines Russia			
Malaysia			
Muluysiu			



Utilization of Biomarkers

Strengths

 EGFR and ALK testing is available in large academic centers and through pathology networks in Warsaw and Kraków.

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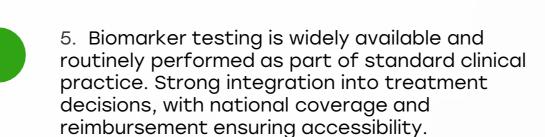
Weakness

Opportunity

 Recent policy efforts to integrate molecular diagnostics into standard lung cancer pathways show promise.

Threats

 Regional disparities in testing capacity and logistical delays (e.g., up to 3-4 weeks for test results) may limit timely treatment decisions.

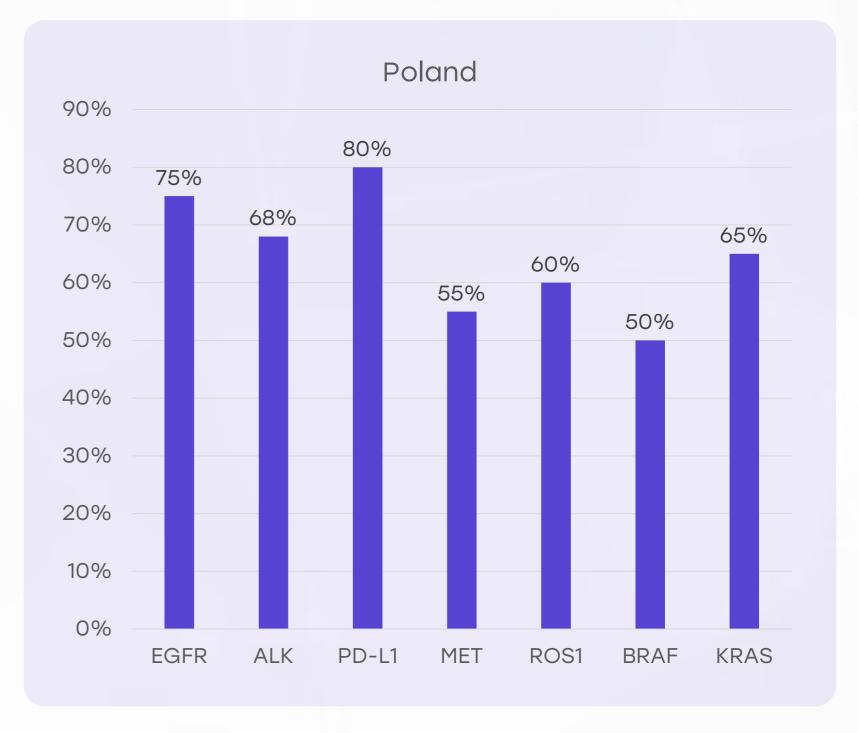


4. Biomarker testing is commonly used, but access may be limited in certain regions or patient groups. Some disparities exist in coverage or affordability, but it is still a crucial part of cancer diagnostics

3. Moderate utilization, often restricted to major hospitals or private healthcare settings. Some patients may not receive biomarker testing due to cost or limited availability in public healthcare systems.

2. Biomarker testing is available but underutilized, with significant barriers such as high costs, lack of awareness, or limited infrastructure. Many patients may not receive recommended biomarker assessments.

1. Biomarker testing is rarely performed, often due to lack of infrastructure, awareness, or financial barriers. Patients typically do not receive targeted therapies based on biomarker status.





 Access to broad molecular profiling (e.g., NGS) is limited; biomarker testing is not yet uniformly covered by public insurance.



Poland Clinical Guidelines

Strengths

 Poland has national lung cancer guidelines largely aligned with ESMO recommendations, regularly updated by the Polish Society of Oncology.

Weakness

 Implementation is uneven, especially in non-academic or resource-limited settings.

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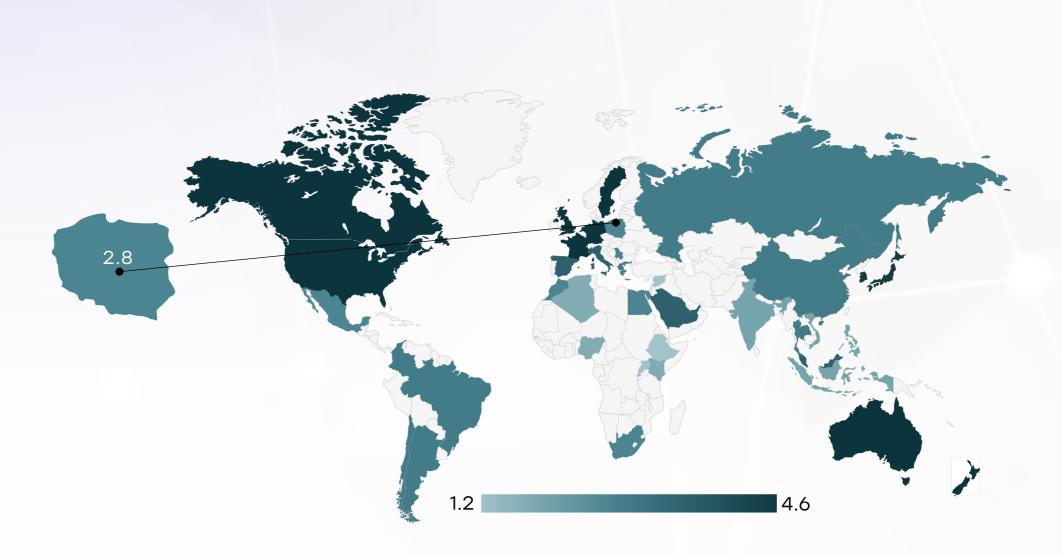
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Opportunity

 Greater integration of training and audit mechanisms could improve adherence to guidelines.

Threats

 Budget constraints and staff shortages may limit the uptake of updated practices, particularly in community hospitals.



	Very High	High	Medium	Low	Very Low
Clinical Guideline Implementation	*	*	0	*	*
Feasibility of Integration	*	*	0	*	*
Adoption of International Guidelines	*	*	0	*	*
Engagement with Updates	*	*	*	0	*
ESMO Guidelines Implementation	*	*	0	*	*

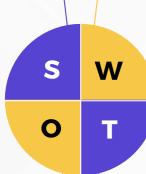


Reimbursement

Poland

Strengths

 The National Health Fund (NFZ) covers basic lung cancer treatments and is beginning to expand reimbursement for targeted therapies.



Weakness

 High-cost therapies (e.g., osimertinib, nivolumab) face delays in reimbursement approval and are often first accessible through compassionate use or private care.

Opportunity

 Inclusion of more biomarker-driven treatments in reimbursement lists could enhance personalized care.

Threats

 Budgetary limitations and high drug prices could delay access to the newest therapies for the public healthcare population.



- A structured reimbursement system exists, ensuring biomarker testing is covered through national healthcare systems, insurance, or public-private partnerships. Patients face no direct financial burden.
- A reimbursement framework is in place, but patients may still have out-of-pocket expenses such as co-pays, limited coverage, or financial caps on testing.
- No formal reimbursement system exists, meaning patients must fully cover the cost of biomarker testing out-of-pocket.

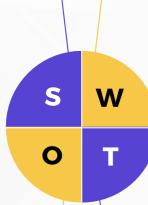
Country	Reimbursement Framework	No-cost Access
United States		0
United Kingdom		
Canada		
Australia		
Germany		
France		
Netherlands		
Sweden		
Italy		
Spain		
Poland		
Japan		
South Korea		
China		
India	0	0
Singapore		
Thailand		
South Africa	\bigcirc	0
Kenya	0	
Nigeria	\bigcirc	
Egypt	0	
Morocco	0	0
Algeria		
Ethiopia	0	
Mexico		
Brazil		
Argentina		
Chile		
Colombia		
New Zealand		
Greece		
Rwanda	0	0
Uganda	0	0
Serbia		
Saudi Arabia		
UAE		
Syria	0	0
Indonesia		0
Vietnam		0
Philippines	0	0
Russia		
Malaysia		





Strengths

 LDCT screening pilots have been initiated in several voivodeships since 2021, targeting highrisk populations (ages 55-74 with a smoking history).



Weakness

 National rollout is still pending; screening coverage remains under 10% of the eligible population.

Opportunity

 Full national LDCT implementation under the National Oncology Strategy could significantly shift early diagnosis trends.

Threats

 Without sustained funding and primary care engagement, screening uptake may remain low.

Country	Lung Cancer Screening
United States	Annual LDCT (50-80 years, high-risk smokers)
United Kingdom	LDCT for high-risk individuals (55-74 years)
Canada	LDCT for high-risk individuals (55-74 years)
Australia	No national program, high-risk groups advised LDCT
Germany	No national program, under evaluation
France	No national LDCT screening
Netherlands	Participating in European screening studies
Sweden	No national LDCT screening
Italy	Regional pilot LDCT screening
Spain	No national LDCT program
Poland	
	No national program
Japan	No national program No national LDCT program
Japan	No national LDCT program LDCT for high-risk individuals (50-74
Japan South Korea	No national LDCT program LDCT for high-risk individuals (50-74 years)
Japan South Korea China	No national LDCT program LDCT for high-risk individuals (50-74 years) No national LDCT program
Japan South Korea China India	No national LDCT program LDCT for high-risk individuals (50-74 years) No national LDCT program No national LDCT program
Japan South Korea China India Singapore	No national LDCT program LDCT for high-risk individuals (50-74 years) No national LDCT program No national LDCT program No national LDCT program No national LDCT program; some
Japan South Korea China India Singapore Saudi Arabia	No national LDCT program LDCT for high-risk individuals (50-74 years) No national LDCT program No national LDCT program No national LDCT program; No national LDCT program; some hospital-based opportunistic screening No national LDCT program; early-stage

Country	Lung Cancer Screening
Thailand	No national LDCT program
South Africa	No national LDCT program
Kenya	No national LDCT program
Nigeria	No national LDCT program
Egypt	No national LDCT program
Morocco	No national LDCT program
Algeria	No national LDCT program
Ethiopia	No national LDCT program
Mexico	No national LDCT program
Brazil	No national LDCT program
Argentina	No national LDCT program
Chile	No national LDCT program
Colombia	No national LDCT program
Zealand	No national LDCT program
Greece	No national LDCT program
Rwanda	No national LDCT program
Uganda	No national LDCT program
Serbia	No national LDCT program
Indonesia	No national LDCT program; opportunistic screening in private sector
Vietnam	No national LDCT program; early pilot screening studies in Hanoi and Ho Chi Minh
Philippines	No national LDCT program; feasibility and awareness programs under discussion
Russia	No formal national LDCT program; regional pilot screening programs in large cities