

Colorectal Cancer Factsheet: Insights & Key Developments

Key Insights on Colorectal Cancer
Care and Infrastructure

Core Pillars:

1. Infrastructure
2. Treatment Access, Research Funding and Awareness Campaigns
3. Survival Rates, Early Detection and Palliative Care
4. Utilization of Biomarkers
5. Clinical Guidelines
6. Reimbursement
7. Colorectal Cancer Screening

Colorectal cancer remains one of the most prevalent cancers worldwide, affecting millions of individuals each year. Despite advancements in diagnostics, treatment, and awareness, disparities in access to care, molecular testing, and specialized centers persist.

This factsheet provides a comprehensive overview of key pillars shaping colorectal cancer care, including specialized infrastructure, treatment accessibility, research funding, early detection, and palliative care.

- Incidence share: Among the top 3 most common cancers in both Filipino men and women; fourth leading cause of cancer-related deaths
- Incidence rate: Approximately 17.6 per 100,000 people per year
- Total new cases (2022): Around 15,000 cases
- Daily diagnoses (2022): Approximately 41 people per day
- Deaths (2022): Around 8,000 deaths
- 5-year survival rate: Up to 90% for early-stage cases; overall 2-year survival around 74% (colon cancer: ~82%, rectal cancer: ~72%)
- Most affected age group: Primarily adults aged 50 and above; however, rising incidence also observed in younger adults (20s–30s)
- Screening participation: No organized national program; screening is opportunistic and includes annual stool-based tests (FIT) and colonoscopy for those aged 50+, though uptake remains low

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Infrastructure

Strengths

- Major cancer centers like **Pierre and Marie Curie Center (CPMC)** in Algiers are equipped for **oncological surgery and chemotherapy**.
- Expansion of **diagnostic imaging** (CT, colonoscopy, MRI) in large urban hospitals

Opportunity

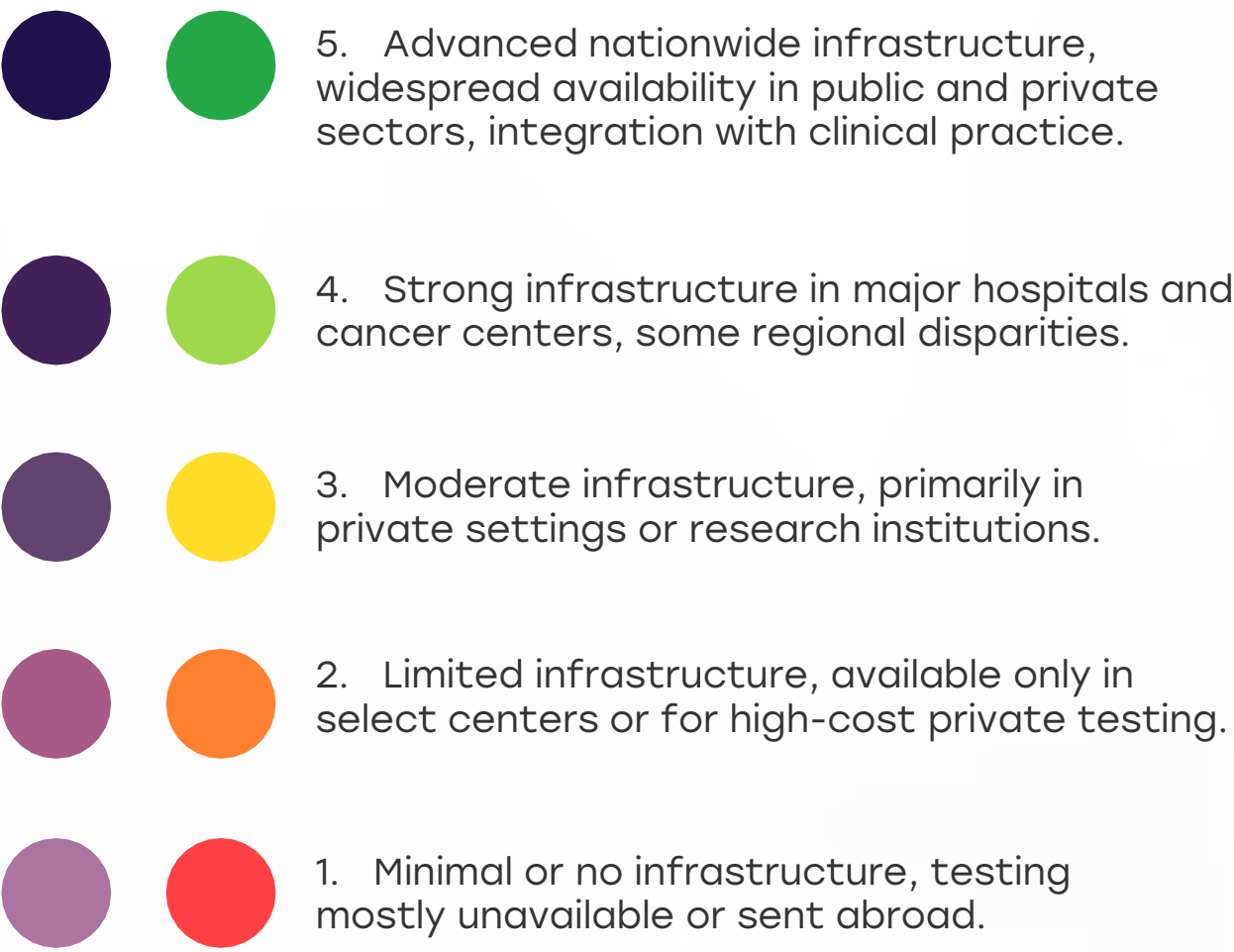
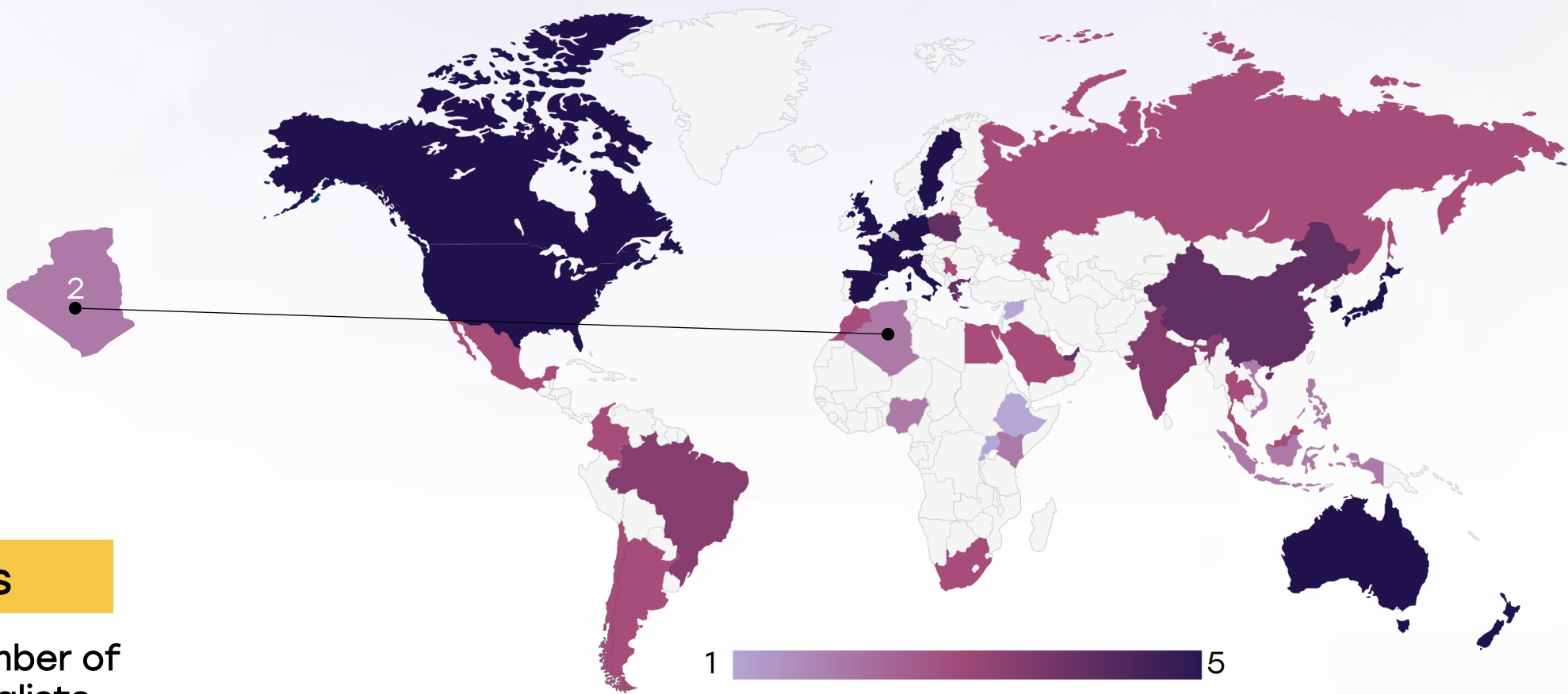
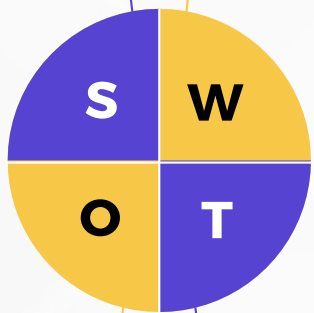
- Invest in regional **colorectal cancer hubs** and equip labs for **biomarker testing**.
- Establish **telemedicine and mobile screening units** for underserved regions.










Weakness

- Insufficient number of oncology specialists**, particularly in rural areas.
- Limited capacity for **high-throughput pathology and molecular diagnostics**.

Threats

- Rapid urban population growth is **straining tertiary hospital resources**.
- Ongoing political and economic instability **limits long-term investments** in health infrastructure.

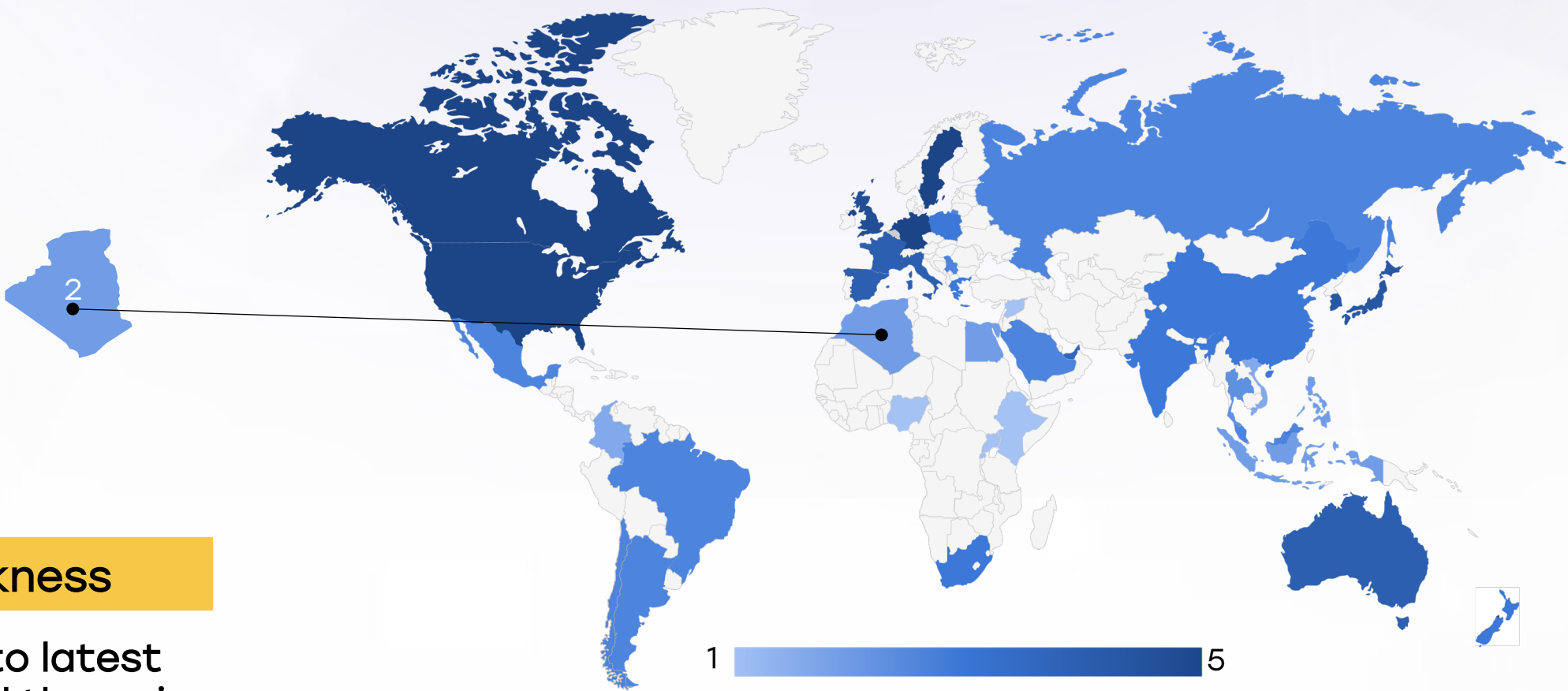


| Country | Specialized Centers | Genetic & Molecular Testing Infrastructure |
|----------------|---|---|
| South Africa |  |  |
| Kenya |  |  |
| Nigeria |  |  |
| Egypt |  |  |
| Morocco |  |  |
| Algeria |  |  |
| Ethiopia |  |  |
| India |  |  |
| Japan |  |  |
| South Korea |  |  |
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| United States |  |  |
| Canada |  |  |
| Australia |  |  |
| New Zealand |  |  |
| Greece |  |  |
| Rwanda |  |  |
| Uganda |  |  |
| Serbia |  |  |
| Saudi Arabia |  |  |
| UAE |  |  |
| Syria |  |  |
| Indonesia |  |  |
| Vietnam |  |  |
| Philippines |  |  |
| Russia |  |  |
| Malaysia | | |

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Treatment Access, Research Funding and Awareness Campaigns



Strengths

- Government provides **free or subsidized cancer treatment** through public hospitals.
- Presence of **international aid and academic collaborations** in oncology research.

Weakness

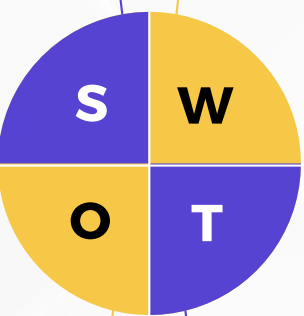
- Access to latest **targeted therapies** (e.g., EGFR inhibitors) is highly restricted.
- CRC-specific **research funding and public awareness** are minimal compared to other cancers.

Opportunity

- Launch **awareness campaigns** focusing on **early CRC symptoms** and modifiable risk factors.
- Foster partnerships for **regional trials** involving **molecular diagnostics** and targeted treatments.

Threats

- **Stigma and fatalism** surrounding cancer reduce treatment-seeking behavior.
- High reliance on **imported drugs** and unstable pharmaceutical supply chains.



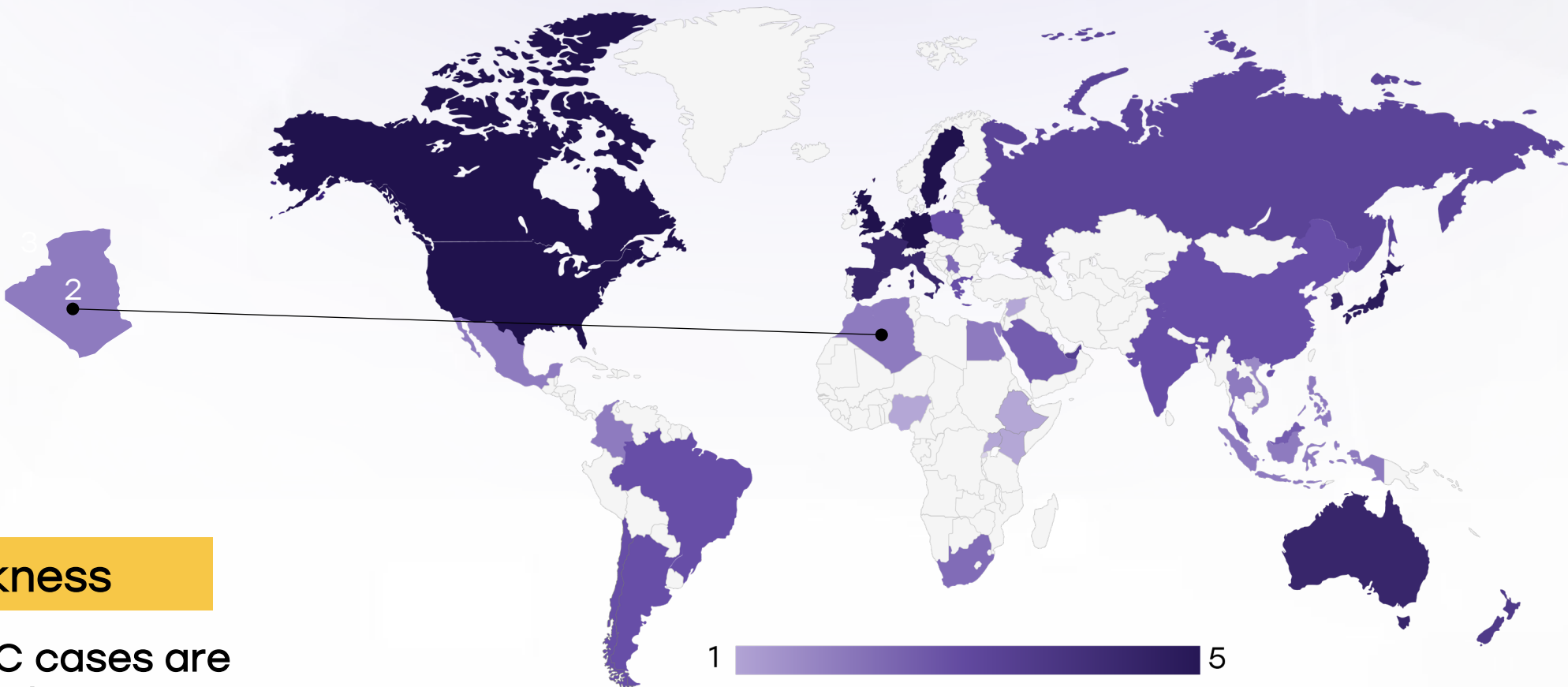
- 5. Strong healthcare infrastructure with comprehensive treatment access, high research funding, and nationwide awareness campaigns. Patients have access to advanced therapies, clinical trials, and widespread early detection programs.
- 4. Well-developed system with good treatment availability, strong research funding, and effective but regionally focused awareness campaigns. Some disparities may exist in rural areas or between public and private sectors.
- 3. Moderate development, with specialized treatments available in major hospitals, research funding concentrated on specific cancers, and occasional but limited awareness efforts. Healthcare access may be restricted by cost or geography.
- 2. Limited system where cancer treatment is available only in select urban centers, research funding is minimal or sporadic, and awareness campaigns are rare or underfunded. Patients often face long wait times or financial barriers.
- 1. Poor infrastructure with severe barriers to treatment, little to no research funding, and lack of structured awareness campaigns. Cancer care is largely inaccessible, with many patients relying on out-of-pocket expenses or external aid.

| Country | Treatment Access | Research Funding | Awareness Campaigns |
|----------------|------------------|------------------|---------------------|
| South Africa | ● | ● | ● |
| Kenya | ● | ● | ● |
| Nigeria | ● | ● | ● |
| Egypt | ● | ● | ● |
| Morocco | ● | ● | ● |
| Algeria | ● | ● | ● |
| Ethiopia | ● | ● | ● |
| India | ● | ● | ● |
| Japan | ● | ● | ● |
| South Korea | ● | ● | ● |
| China | ● | ● | ● |
| Thailand | ● | ● | ● |
| Singapore | ● | ● | ● |
| United Kingdom | ● | ● | ● |
| Germany | ● | ● | ● |
| France | ● | ● | ● |
| Netherlands | ● | ● | ● |
| Sweden | ● | ● | ● |
| Italy | ● | ● | ● |
| Spain | ● | ● | ● |
| Poland | ● | ● | ● |
| Mexico | ● | ● | ● |
| Brazil | ● | ● | ● |
| Argentina | ● | ● | ● |
| Chile | ● | ● | ● |
| Colombia | ● | ● | ● |
| United States | ● | ● | ● |
| Canada | ● | ● | ● |
| Australia | ● | ● | ● |
| New Zealand | ● | ● | ● |
| Greece | ● | ● | ● |
| Rwanda | ● | ● | ● |
| Uganda | ● | ● | ● |
| Serbia | ● | ● | ● |
| Saudi Arabia | ● | ● | ● |
| UAE | ● | ● | ● |
| Syria | ● | ● | ● |
| Indonesia | ● | ● | ● |
| Vietnam | ● | ● | ● |
| Philippines | ● | ● | ● |
| Russia | ● | ● | ● |
| Malaysia | ● | ● | ● |

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Survival Rates, Early Detection and Palliative Care



Strengths

- When diagnosed early, **stage I/II CRC outcomes are favorable**, with access to surgery.
- Palliative care programs are being **gradually introduced** in urban centers.

Weakness

- Most CRC cases are diagnosed at stage III or IV, often after symptom onset.
- Palliative and hospice care are **underdeveloped and often inaccessible** in remote areas.

Opportunity

- Train **general practitioners in early symptom recognition and referrals**.
- Scale up **community-based palliative care** and integrate it into chronic disease care.

Threats

- **Late-stage detection** due to poor screening and awareness leads to worse survival rates.
- Societal norms and lack of palliative services create **avoidable suffering at end of life**.

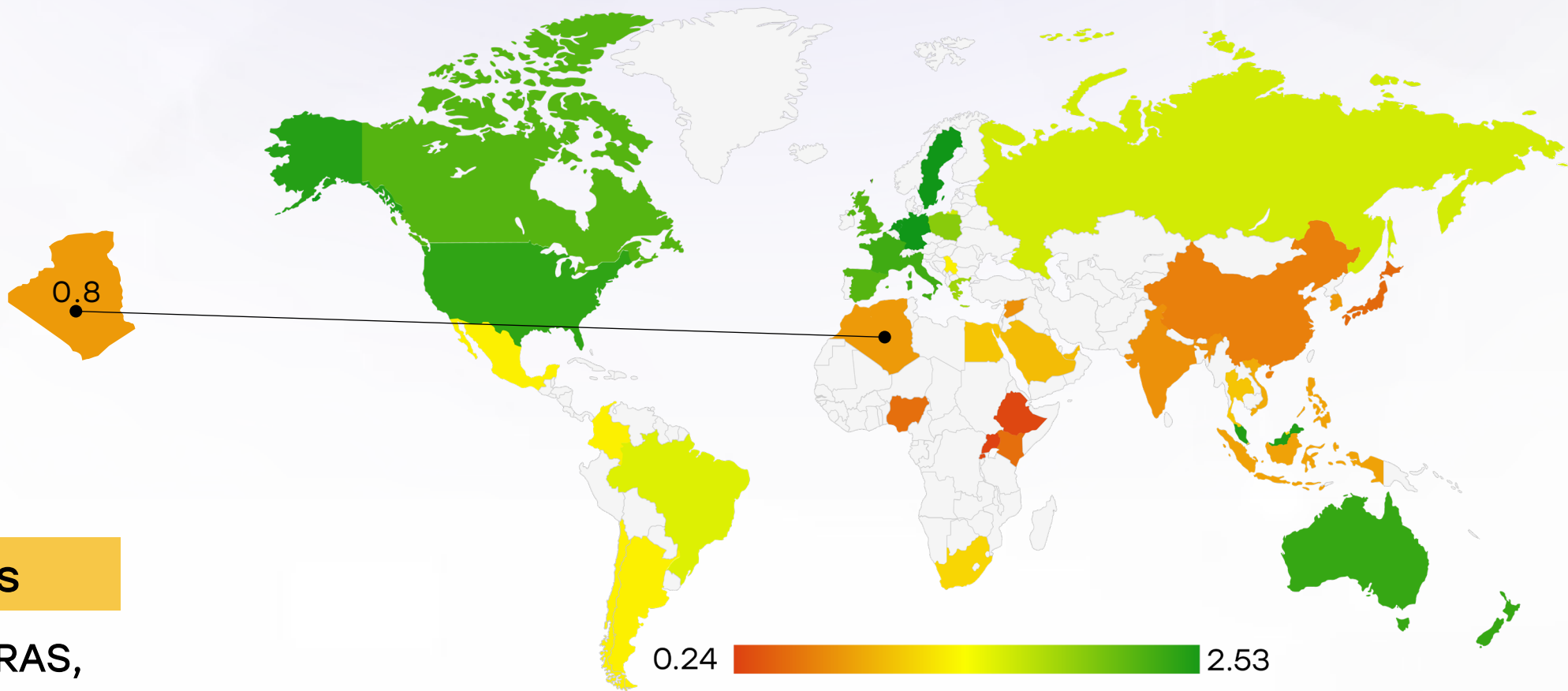
5. High survival rates, strong early detection programs, and well-established palliative care services. Patients have access to timely diagnosis, advanced treatments, and comprehensive end-of-life care.
4. Good survival rates, effective early detection efforts, and accessible but regionally limited palliative care. Some disparities may exist in rural areas or for specific cancer types.
3. Moderate survival rates, early detection available but not widespread, and palliative care services mainly in urban centers. Some patients experience delays in diagnosis or limited end-of-life care.
2. Low survival rates, early detection efforts are inconsistent or underfunded, and palliative care is minimal or only available in select hospitals. Cancer patients face significant access barriers.
1. Very low survival rates, poor early detection infrastructure, and almost no palliative care services. Many patients are diagnosed late and lack proper support for pain management and end-of-life care.

| Country | Survival Rates | Early Detection | Palliative Care |
|----------------|----------------|-----------------|-----------------|
| South Africa | | | |
| Kenya | | | |
| Nigeria | | | |
| Egypt | | | |
| Morocco | | | |
| Algeria | | | |
| Ethiopia | | | |
| India | | | |
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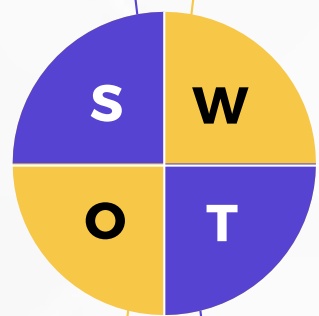


Utilization of Biomarkers



Strengths

- KRAS mutation testing is **available in select specialized oncology labs**.
- Growing clinician interest in **personalized therapy based on molecular profiles**



Weakness

- Testing for NRAS, BRAF V600E, MSI/dMMR and PIK3CA is **extremely limited and not routine**.
- **Lack of national registry** or clinical integration of biomarker-based decision-making.

Opportunity

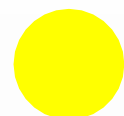
- Expand availability of **NGS or PCR-based testing platforms** in public cancer centers.
- Promote **cost-sharing partnerships with diagnostics companies** for biomarker use.

Threats

- **Out-of-pocket cost** of testing prohibits access for most patients.
- **No local manufacturing or reimbursement framework** for advanced biomarker tests.



Moderate utilization, often restricted to major hospitals or private healthcare settings. Some patients may not receive biomarker testing due to cost or limited availability in public healthcare systems.

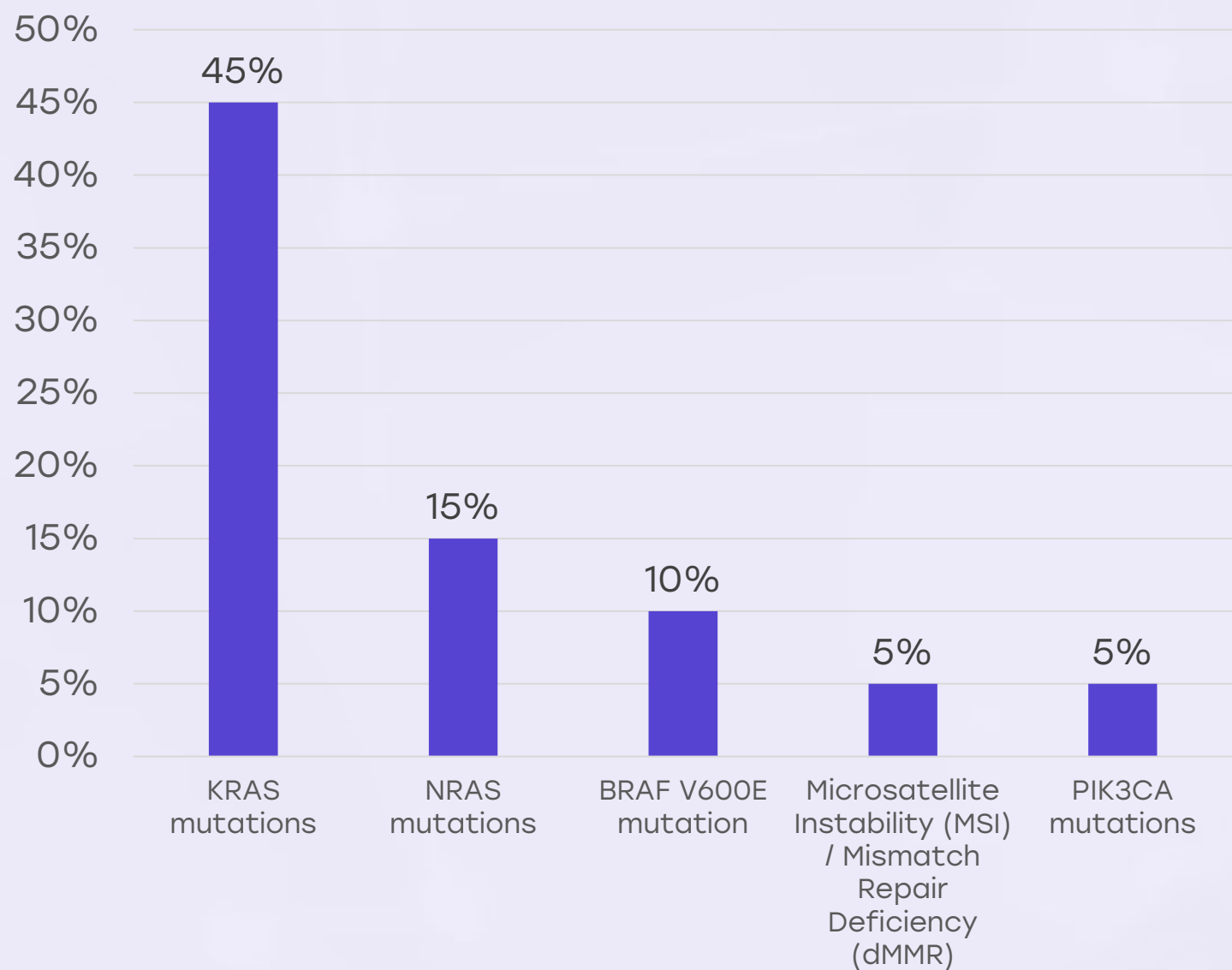


Biomarker testing is available but underutilized, with significant barriers such as high costs, lack of awareness, or limited infrastructure. Many patients may not receive recommended biomarker assessments.



Biomarker testing is rarely performed, often due to lack of infrastructure, awareness, or financial barriers. Patients typically do not receive targeted therapies based on biomarker status.

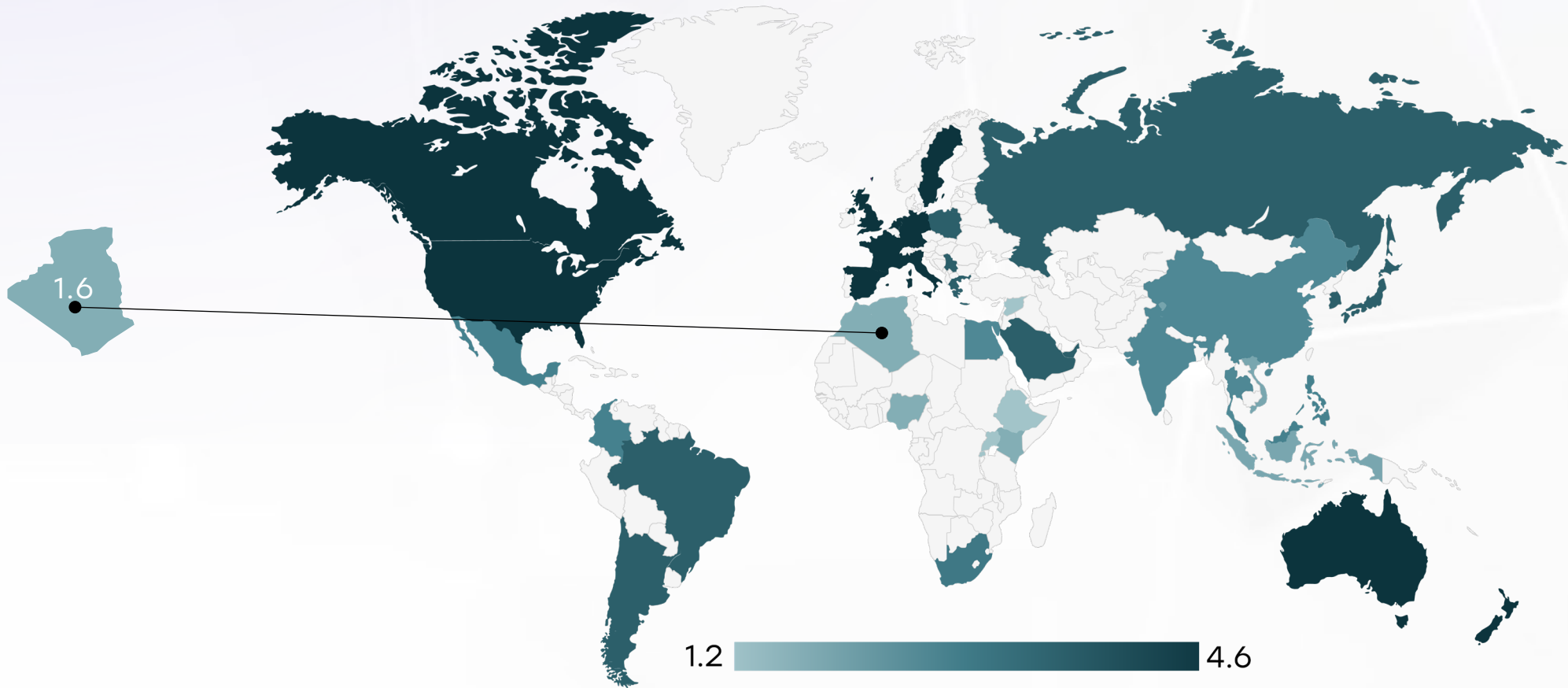
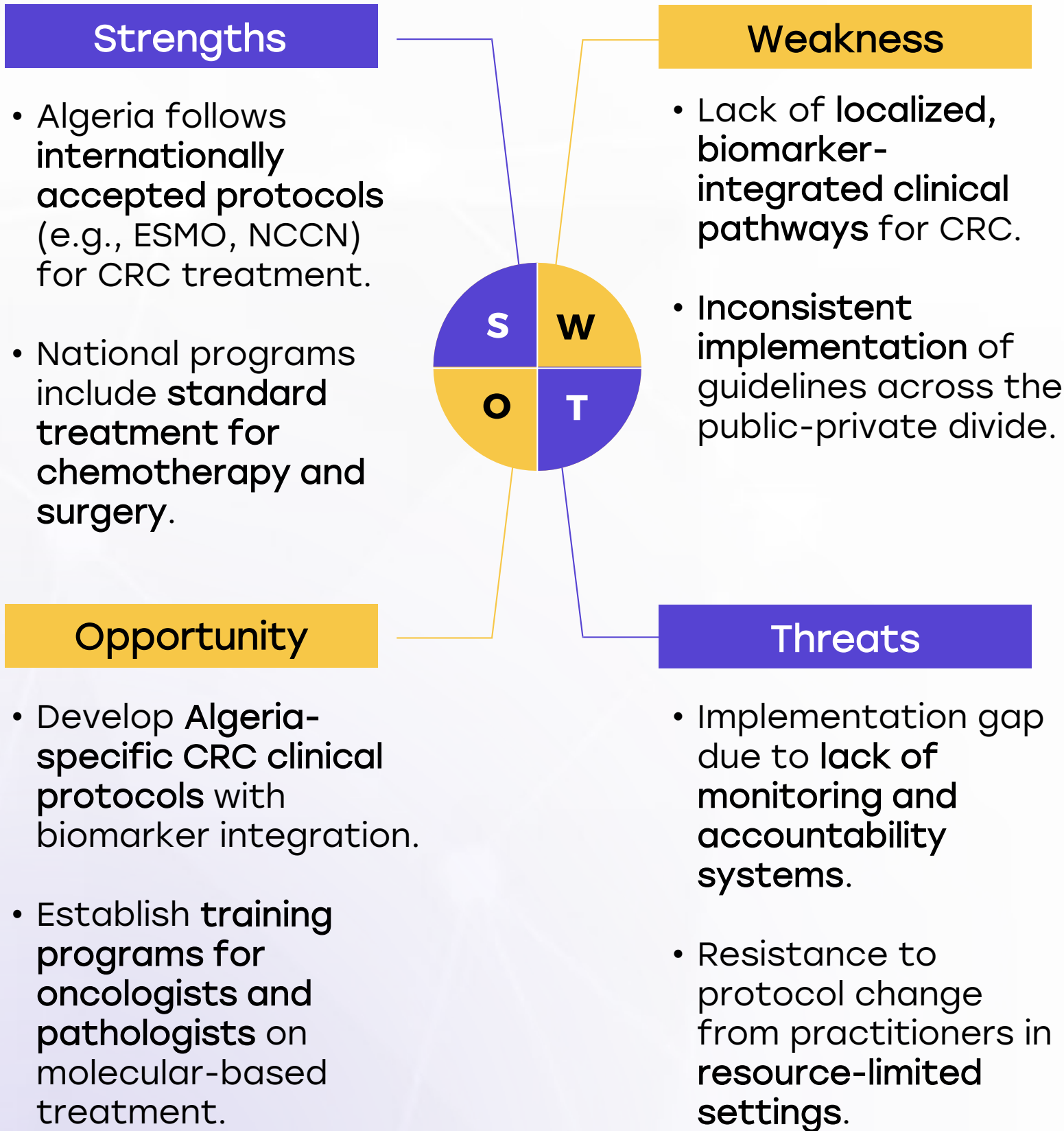
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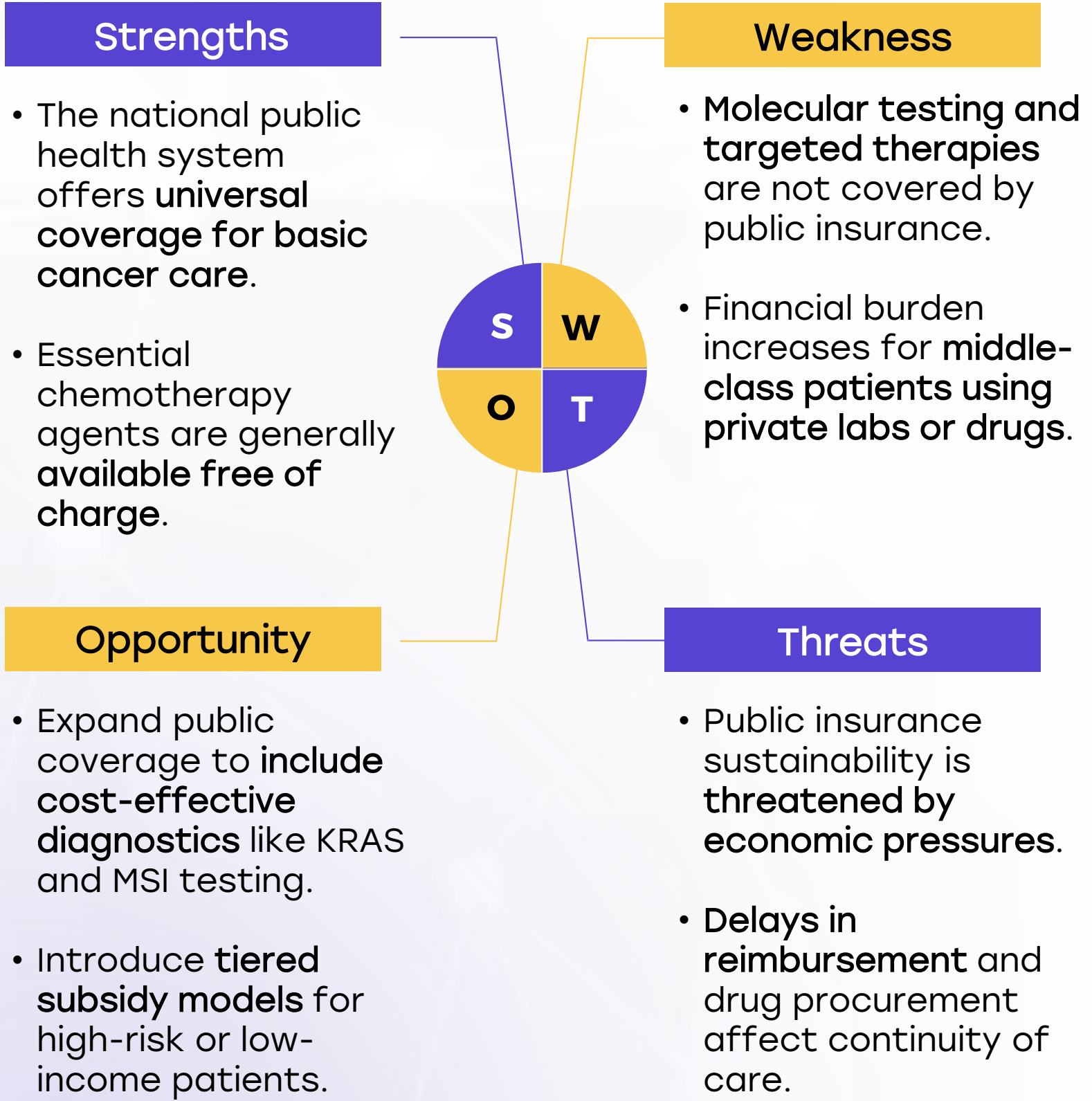
Clinical Guidelines



| | Very High | High | Medium | Low | Very Low |
|--------------------------------------|-----------|------|--------|-----|----------|
| Clinical Guideline Implementation | ✗ | ✗ | ✗ | ○ | ✗ |
| Feasibility of Integration | ✗ | ✗ | ✗ | ○ | ✗ |
| Adoption of International Guidelines | ✗ | ✗ | ✗ | ○ | ✗ |
| Engagement with Updates | ✗ | ✗ | ✗ | ○ | ✗ |
| ESMO Guidelines Implementation | ✗ | ✗ | ✗ | ✗ | ○ |

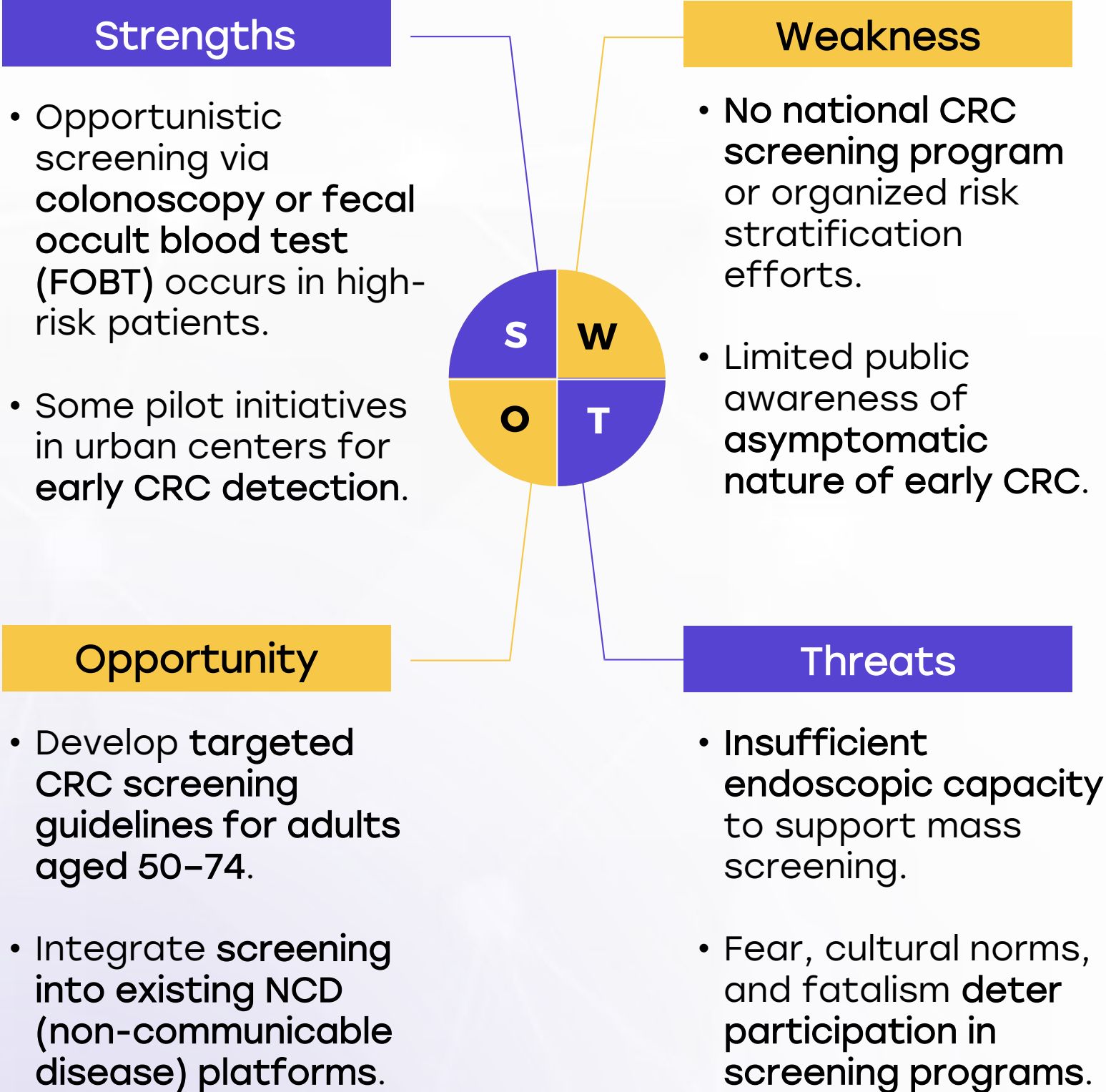
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Reimbursement



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Colorectal Cancer Screening



| Country | Colorectal Cancer Screening |
|----------------|---|
| United States | Annual LDCT (50-80 years, high-risk smokers) |
| United Kingdom | LDCT for high-risk individuals (55-74 years) |
| Canada | LDCT for high-risk individuals (55-74 years) |
| Australia | No national program, high-risk groups advised LDCT |
| Germany | No national program, under evaluation |
| France | No national LDCT screening |
| Netherlands | Participating in European screening studies |
| Sweden | No national LDCT screening |
| Italy | Regional pilot LDCT screening |
| Spain | No national LDCT program |
| Poland | No national program |
| Japan | No national LDCT program |
| South Korea | LDCT for high-risk individuals (50-74 years) |
| China | No national LDCT program |
| India | No national LDCT program |
| Singapore | No national LDCT program |
| Saudi Arabia | No national LDCT program; some hospital-based opportunistic screening |
| UAE | No national LDCT program; early-stage pilot studies ongoing in select hospitals |
| Syria | No national LDCT program; screening not prioritized due to conflict |
| Malaysia | No program; high-risk CT pilots |

| Country | Colorectal Cancer Screening |
|--------------|--|
| Thailand | No national LDCT program |
| South Africa | No national LDCT program |
| Kenya | No national LDCT program |
| Nigeria | No national LDCT program |
| Egypt | No national LDCT program |
| Morocco | No national LDCT program |
| Algeria | No national LDCT program |
| Ethiopia | No national LDCT program |
| Mexico | No national LDCT program |
| Brazil | No national LDCT program |
| Argentina | No national LDCT program |
| Chile | No national LDCT program |
| Colombia | No national LDCT program |
| New Zealand | No national LDCT program |
| Greece | No national LDCT program |
| Rwanda | No national LDCT program |
| Uganda | No national LDCT program |
| Serbia | No national LDCT program |
| Indonesia | No national LDCT program; opportunistic screening in private sector |
| Vietnam | No national LDCT program; early pilot screening studies in Hanoi and Ho Chi Minh |
| Philippines | No national LDCT program; feasibility and awareness programs under discussion |
| Russia | No formal national LDCT program; regional pilot screening programs in large cities |