



Breast Cancer Factsheet: Insights & Key Developments

Key Insights on Breast Cancer Care and Infrastructure

Core Pillars:

- 1. Infrastructure
- 2. Treatment Access, Research Funding and Awareness Campaigns
- 3. Survival Rates, Early Detection and Palliative Care
- 4. Utilization of Biomarkers
- 5. Clinical Guidelines
- 6. Reimbursement
- 7. Breast Cancer Screening

Breast cancer remains one of the most prevalent cancers worldwide, affecting millions of individuals each year. Despite advancements in diagnostics, treatment, and awareness, disparities in access to care, molecular testing, and specialized centers persist.

This factsheet provides a comprehensive overview of key pillars shaping breast cancer care, including specialized infrastructure, treatment accessibility, research funding, early detection, and palliative care.

- Breast cancer incidence: Approximately 22,158 new cases reported in 2020, accounting for 22.8% of all female cancer cases.
- Incidence rate: 37.8 per 100,000 women per year.
- Total cases (2020): Approximately 22,158 reported cases.
- Breast cancer deaths (2020): Approximately 8,266 deaths, representing 14.6% of all female cancer-related deaths.
- Mortality rate: 12.7 per 100,000 women per year.
- Most affected age group: Women aged 50 to 54 years, with an age-specific incidence rate of 76 per 100,000 women-years.
- Trend in incidence rates: The age-standardized incidence rate increased from 14.8 per 100,000 women-years in 1989 to 32.9 per 100,000 women-years in 2013.



Infrastructure

Weakness

• Specialized breast cancer centers in Bangkok, Chiang Mai, and Phuket.

Strengths

 NGS and biomarker testing expanding in major hospitals.

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• Rural regions lack molecular diagnostics and oncology specialists.

Threats

widen without

decentralized

mostly unavailable or sent abroad.

Specialized

Centers

Country

South Africa

Kenya

Nigeria

Egypt

Morocco

Algeria

Ethiopia

India

Japan

South Korea

China

Thailand

Singapore

United Kingdom

Germany

France

Netherlands

Sweden

Italy

Spain

Poland

Mexico

Brazil

Argentina

Chile

Colombia

United States

Canada

Australia

New Zealand

Greece

Rwanda

Uganda

Serbia

Saudi Arabia

UAE

Syria

Indonesia

Vietnam

Philippines

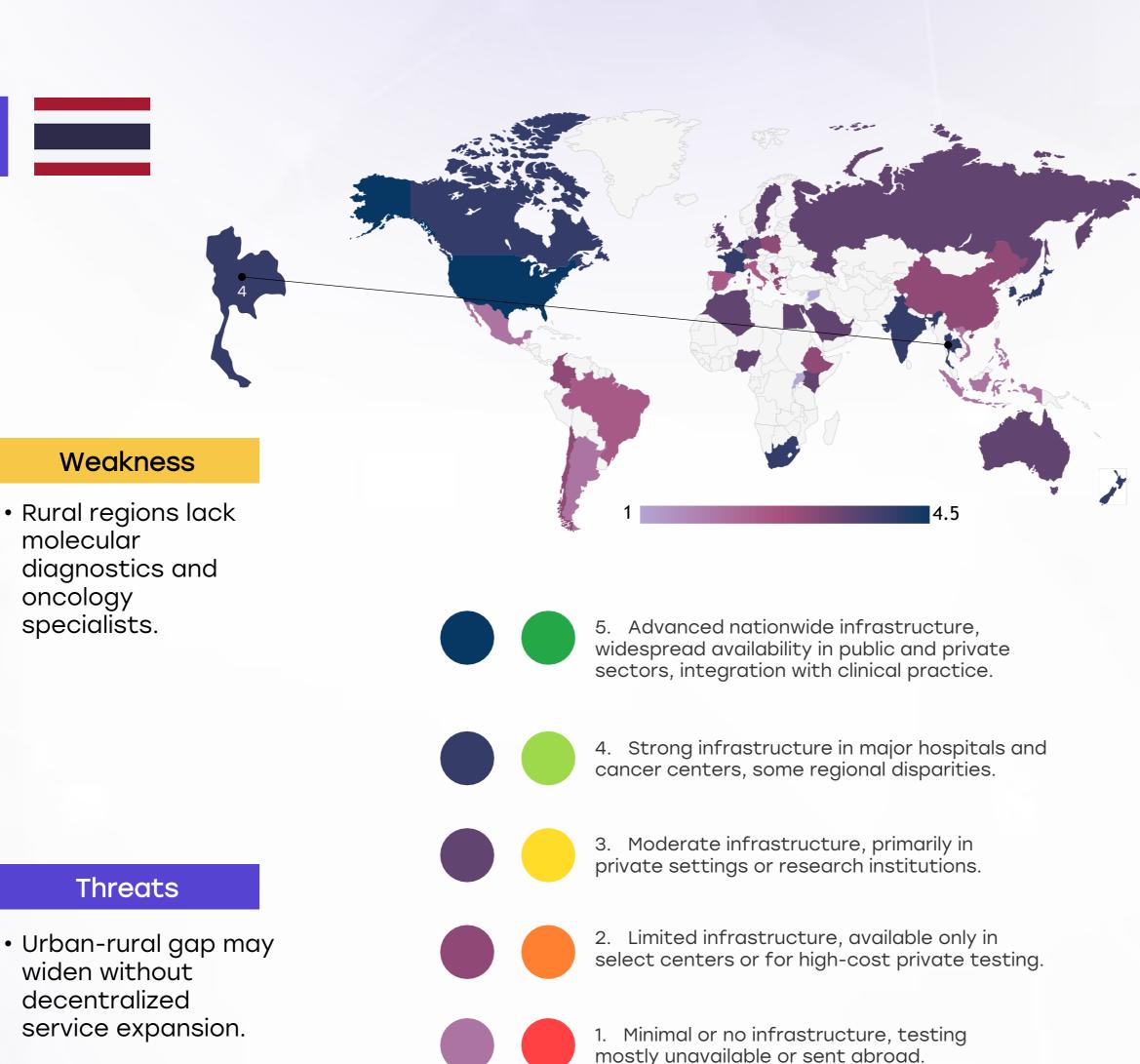
Russia

Genetic & Molecular

Testing Infrastructure

Opportunity

 Expand molecular testing via publicprivate partnerships.





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Treatment Access, Research Funding and Awareness Campaigns

Strengths

 99.5% population covered under UHC; awareness campaigns have increased mammogram uptake.

Weakness

 Research funding is only 0.2% of health budget; rural access to advanced therapies limited.

Opportunity

 Expand screening subsidies and support for rural oncology services.

Threats

 Cost and regional inequality may limit equitable outcomes.

- 5. Strong healthcare infrastructure with comprehensive treatment access, high research funding, and nationwide awareness campaigns. Patients have access to advanced therapies, clinical trials, and widespread early detection programs.
- 4. Well-developed system with good treatment availability, strong research funding, and effective but regionally focused awareness campaigns. Some disparities may exist in rural areas or between public and private sectors.
- 3. Moderate development, with specialized treatments available in major hospitals, research funding concentrated on specific cancers, and occasional but limited awareness efforts. Healthcare access may be restricted by cost or geography.
- 2. Limited system where cancer treatment is available only in select urban centers, research funding is minimal or sporadic, and awareness campaigns are rare or underfunded. Patients often face long wait times or financial barriers.
- 1. Poor infrastructure with severe barriers to treatment, little to no research funding, and lack of structured awareness campaigns. Cancer care is largely inaccessible, with many patients relying on out-of-pocket expenses or external aid.

Country	Treatment Access	Research Funding	Awareness Campaigns
South Africa	0	<u> </u>	0
Kenya			
Nigeria			
Egypt	0	<u> </u>	0
Morocco	0		<u> </u>
Algeria			
Ethiopia			
India	0	<u> </u>	<u> </u>
Japan			
South Korea			
China			
Thailand	<u> </u>		
Singapore			
United Kingdom			
Germany			
France			
Netherlands			
Sweden			
Italy	0		
Spain			
Poland	0	<u> </u>	0
Mexico	0		<u> </u>
Brazil	0	<u> </u>	<u> </u>
Argentina	0	<u> </u>	0
Chile		<u> </u>	0
Colombia			0
United States			
Canada			
Australia			
New Zealand			
Greece			
Rwanda			
Uganda			
Serbia			
Saudi Arabia			
UAE			
Syria			
Indonesia	<u> </u>		<u> </u>
Vietnam	<u> </u>		<u> </u>
Philippines	<u> </u>		<u> </u>
Russia			



Survival Rates, Early Detection and Palliative Care

Strengths

 ~75% 5-year survival; growing mobile screening and palliative initiatives.

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Weakness

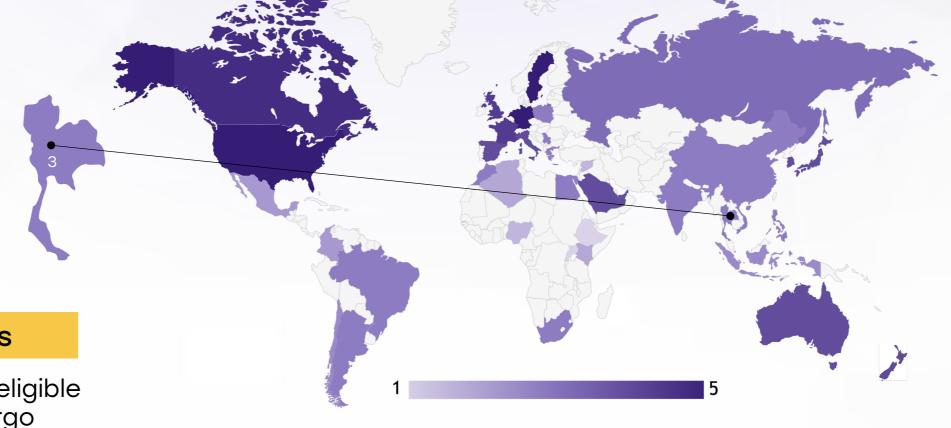
- Only 40% of eligible women undergo regular screening.
- Palliative services remain urbancentered.

Opportunity

 Scale home-based palliative care and expand hospice models.

Threats

 Delays in rural diagnosis continue to drive late-stage detection.



- 5. High survival rates, strong early detection programs, and well-established palliative care services. Patients have access to timely diagnosis, advanced treatments, and comprehensive end-of-life care.
 - 4. Good survival rates, effective early detection efforts, and accessible but regionally limited palliative care. Some disparities may exist in rural areas or for specific cancer types.
 - 3. Moderate survival rates, early detection available but not widespread, and palliative care services mainly in urban centers. Some patients experience delays in diagnosis or limited end-of-life care.
 - 2. Low survival rates, early detection efforts are inconsistent or underfunded, and palliative care is minimal or only available in select hospitals. Cancer patients face significant access barriers.
 - 1. Very low survival rates, poor early detection infrastructure, and almost no palliative care services. Many patients are diagnosed late and lack proper support for pain management and end-of-life care.

Country	Survival Rates	Early Detection	Palliative Care
South Africa	<u> </u>	<u> </u>	\bigcirc
Kenya	0		
Nigeria			
Egypt	<u> </u>	<u> </u>	<u> </u>
Morocco	<u> </u>	0	<u> </u>
Algeria			
Ethiopia			
India			
Japan			
South Korea			
China			
Thailand			
Singapore			
United Kingdom			
Germany			
France			
Netherlands			
Sweden			
Italy			
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Poland			
Mexico			
Brazil			
Argentina			
Chile			
Colombia			
United States			
Canada			
Australia			
New Zealand			
Greece	\bigcirc	<u> </u>	\bigcirc
Rwanda			
Uganda			
Serbia	\bigcirc	<u> </u>	\bigcirc
Saudi Arabia			
UAE			
Syria			
Indonesia		<u> </u>	
Vietnam			
Philippines		0	
Russia			



Utilization of Biomarkers

Strengths

 HER2/ER/PR testing widely available (>80% uptake).

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Weakness

 BRCA testing limited to tertiary hospitals; often exceeds \$500.

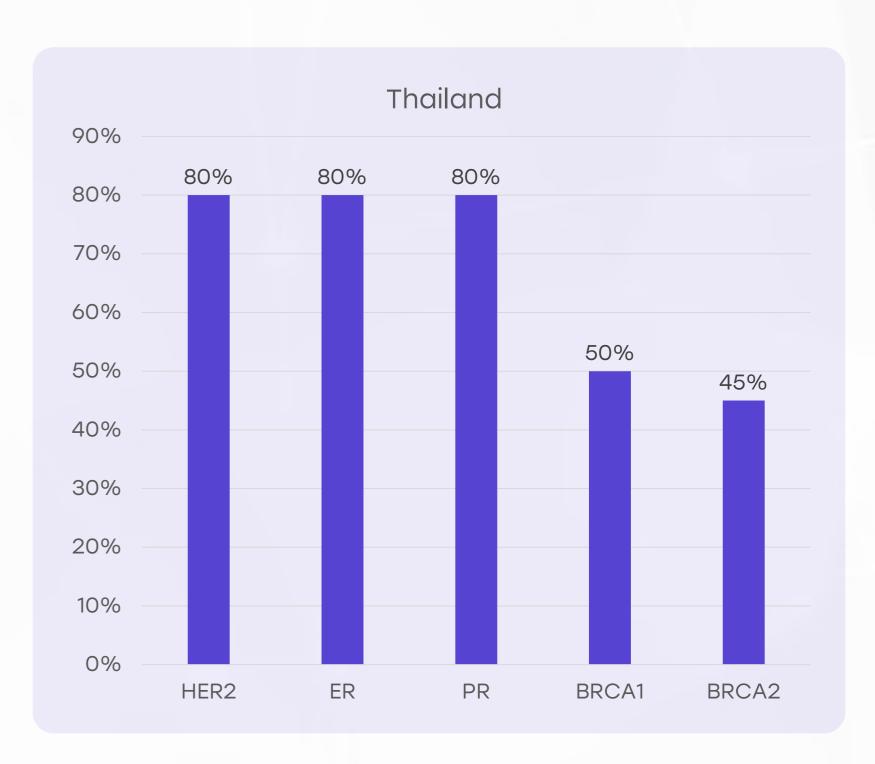
Opportunity

 Increase insurance coverage for BRCA and NGS.

Threats

 Out-of-pocket expenses deter comprehensive profiling.

- 5. 80% Biomarker testing is widely available and routinely performed as part of standard clinical practice. Strong integration into treatment decisions, with national coverage and reimbursement ensuring accessibility.
 - 4. 61-80%. Biomarker testing is commonly used, but access may be limited in certain regions or patient groups. Some disparities exist in coverage or affordability, but it is still a crucial part of cancer diagnostics
 - 3. 41-60% Moderate utilization, often restricted to major hospitals or private healthcare settings. Some patients may not receive biomarker testing due to cost or limited availability in public healthcare systems.
 - 2. 20-40% Biomarker testing is available but underutilized, with significant barriers such as high costs, lack of awareness, or limited infrastructure. Many patients may not receive recommended biomarker assessments.
 - 1. <20% Biomarker testing is rarely performed, often due to lack of infrastructure, awareness, or financial barriers. Patients typically do not receive targeted therapies based on biomarker status.





Clinical Guidelines

Strengths

 National framework aligned with ESMO and ASCO; urban centers follow evidence-based care.

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Weakness

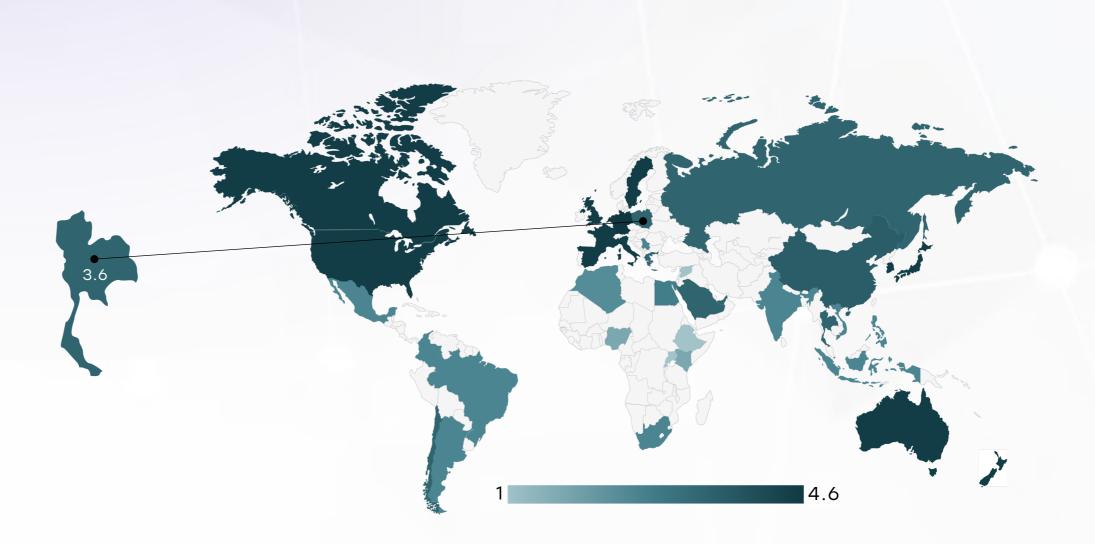
 Rural areas struggle to implement guidelines due to resource gaps.

Opportunity

 Boost physician training and digital access to clinical protocols.

Threats

 Disparities in adoption may affect care standardization.



	Very High	High	Medium	Low	Very Low
Clinical Guideline Implementation	*	0	*	*	*
Feasibility of Integration	*	0	*	*	*
Adoption of International Guidelines	*	0	*	*	*
Engagement with Updates	*	*	0	*	*
ESMO Guidelines Implementation	*	0	*	*	*



Thailand

Reimbursement

Strengths

• Structured schemes (UCS, SSS, CSMBS) cover 99% of population.



Weakness

 HER2 therapies and BRCA testing often not fully covered for UCS patients.

Opportunity

 Increase high-cost drug coverage via 2023 reimbursement expansion plan.

Threats

 Financial caps create unequal access to advanced therapies.



- Yes A structured reimbursement system exists, ensuring biomarker testing is covered through national healthcare systems, insurance, or public-private partnerships. Patients face no direct financial burden.
- Partial A reimbursement framework is in place, but patients may still have out-of-pocket expenses such as co-pays, limited coverage, or financial caps on testing.
- No No formal reimbursement system exists, meaning patients must fully cover the cost of biomarker testing out-of-pocket.

Country	Reimbursement	No-cost Access
South Africa	0	×
Kenya	×	×
Nigeria	×	×
Egypt	0	0
Morocco	0	×
Algeria	0	×
Ethiopia	×	×
India	0	×
Japan	0	0
South Korea	0	0
China	0	0
Thailand	0	0
Singapore	0	0
United Kingdom	0	0
Germany	0	0
France	0	0
Netherlands	0	0
Sweden	0	0
Italy	0	0
Spain	0	0
Poland	0	0
Mexico	0	×
Brazil	0	×
Argentina	0	×
Chile	0	0
Colombia	0	×
United States	0	0
Canada	0	0
Australia	0	0
New Zealand	0	0
Greece	0	0
Rwanda	×	×
Uganda	×	×
Serbia	0	0
Saudi Arabia	0	0
UAE	0	0
Syria	0	0
Indonesia	0	0
Vietnam	×	×
Philippines	×	*
Russia	0	0



Thailand

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Breast Cancer Screening

Strengths

- National screening program; ~60% uptake overall.
- AI-assisted pilot programs introduced.

Weakness

 Uptake lower in rural areas; private screenings costly.

 Scale mobile mammography and rural outreach.

Opportunity

Threats

 Delayed diagnoses persist in low-income populations.

Country	Breast Cancer Screening
United States	Biennial mammograms (50-74 years)
United Kingdom	Triennial mammograms (50-71 years)
Canada	Mammograms every 2-3 years (50-74 years)
Australia	Biennial mammograms (50-74 years)
Germany	Mammograms every 2 years (50-69 years)
France	Biennial mammograms (50-74 years)
Netherlands	Mammograms every 2 years (50-75 years)
Sweden	Mammograms every 18-24 months (40- 74 years)
Italy	Mammograms every 2 years (50-69 years)
Spain	Mammograms every 2 years (50-69 years)
Poland	Mammograms every 2 years (50-69 years)
Japan	Mammograms every 2 years (40+ years)
South Korea	Biennial mammograms (40+ years)
China	Regional mammogram programs (40-69 years)
India	Opportunistic screening
Singapore	Biennial mammograms (50-69 years)
Saudi Arabia	Opportunistic screening; regional programs for women aged 40+
UAE	Opportunistic screening; encouraged every 2 years for 40-69 years
Syria	No national program; limited local initiatives due to conflict

Country	Breast Cancer Screening
Thailand	Biennial mammograms (50-69 years)
South Africa	Opportunistic screening
Kenya	No national program
Nigeria	No national program
Egypt	National awareness campaigns
Morocco	National program for 45-69 years
Algeria	Planned national program (50-69 years)
Ethiopia	No national program
Mexico	Biennial mammograms (40-69 years)
Brazil	Biennial mammograms (50-69 years)
Argentina	Biennial mammograms (50-69 years)
Chile	Mammograms every 3 years (50-69 years)
Colombia	Biennial mammograms (50-69 years)
New Zealand	Biennial mammograms (45-69 years)
Greece	Biennial mammograms (50-69 years)
Rwanda	No national program
Uganda	No national program
Serbia	Biennial mammograms (50-69 years)
Indonesia	Opportunistic screening; no national mammography program
Vietnam	Regional mammography programs; pilot programs in urban areas (age 45-69)
Philippines	Opportunistic screening; mammography recommended every 2 years for women 50+
Russia	National program for biennial mammograms (50-69 years)