

Germany -

Gastric Cancer Factsheet: Insights & Key Developments

Key Insights on Gastric Cancer Care and Infrastructure

Core Pillars:

- 1. Infrastructure
- 2. Treatment Access, Research Funding and Awareness Campaigns
- 3. Survival Rates, Early Detection and Palliative Care
- 4. Utilization of Biomarkers
- 5. Clinical Guidelines
- 6. Reimbursement
- 7. Gastric Cancer Screening

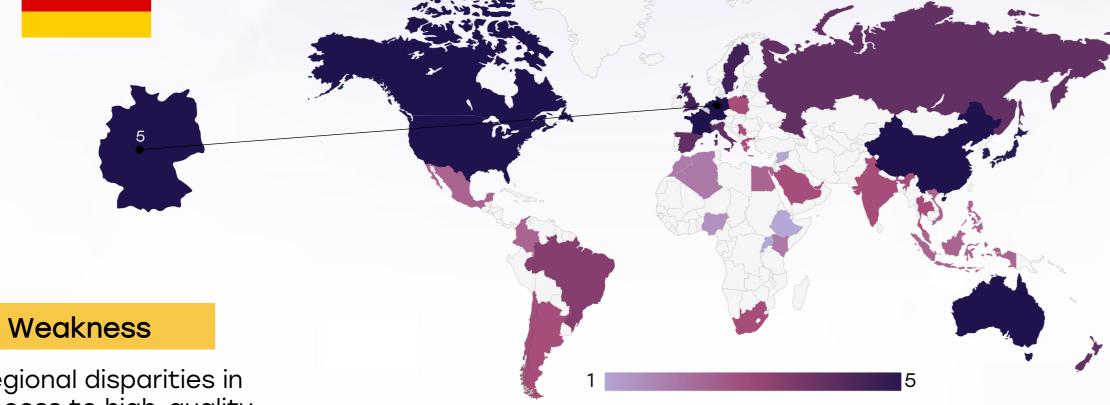
Gastric cancer remains one of the most prevalent cancers worldwide, affecting millions of individuals each year. Despite advancements in diagnostics, treatment, and awareness, disparities in access to care, molecular testing, and specialized centers persist.

This factsheet provides a comprehensive overview of key pillars shaping Gastric cancer care, including specialized infrastructure, treatment accessibility, research funding, early detection, and palliative care.

- Incidence share: Gastric cancer is not a leading male cancer.
- Incidence rate: Around 14 per 100,000 men per year.
- Total new cases (2022): Approximately 14,088 men.
- Daily diagnoses (2022): About 39 men per day.
- Deaths (2022): Around 5,500 men.
- 5-year survival rate: Estimated 30-40%.
- Most affected age group: Mostly men aged 70 and above.
- Screening participation: No structured program; detection occurs mainly when symptoms arise.



Infrastructure



Strengths

- Well-established oncology centers and specialized gastric cancer units across major cities like Berlin, Munich, and Hamburg.
- Integration of advanced diagnostic tools like endoscopic ultrasound and PET-CT for staging.

Opportunity

- Expansion of digital health infrastructure and AI-based diagnostics in oncology.
- Investment in mobile diagnostic vans for rural outreach.

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 Regional disparities in access to high-quality oncology services, especially in Eastern Germany.

 Long waiting times in public hospitals despite good infrastructure.

- Aging hospital infrastructure in some areas may hinder the adoption of newer technologies.
- Potential healthcare workforce shortages due to retirements in rural regions.

| Advanced nationwide infrastructure, widespread availability in public and private sectors, integration with clinical practice. |
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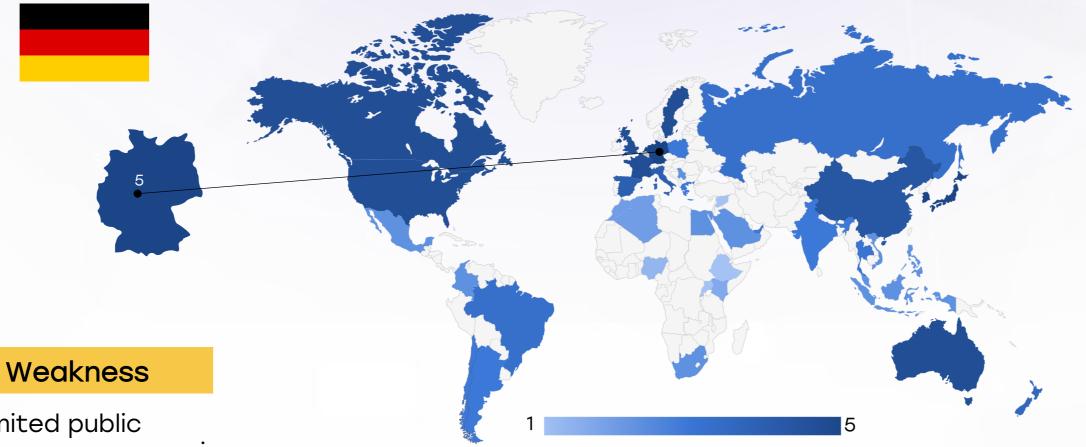
- 4. Strong infrastructure in major hospitals and cancer centers, some regional disparities.
- Moderate infrastructure, primarily in private settings or research institutions.
- 2. Limited infrastructure, available only in select centers or for high-cost private testing.
- 1. Minimal or no infrastructure, testing mostly unavailable or sent abroad.

| Country | Specialized Centers | Genetic & Molecular Testing Infrastructure |
|----------------|------------------------|---|
| South Africa | 0 | <u> </u> |
| Kenya | | |
| Nigeria | | |
| Egypt | 0 | 0 |
| Morocco | 0 | |
| Algeria | 0 | |
| Ethiopia | | |
| India | | |
| Japan | | |
| South Korea | | |
| China | 0 | 0 |
| Thailand | <u> </u> | 0 |
| Singapore | | |
| United Kingdom | | |
| Germany | | 0 |
| France | | |
| Netherlands | | 0 |
| Sweden | | 0 |
| Italy | | |
| Spain | | 0 |
| Poland | 0 | 0 |
| Mexico | | 0 |
| Brazil | 0 | 0 |
| Argentina | 0 | 0 |
| Chile | <u> </u> | 0 |
| Colombia | | 0 |
| United States | | |
| Canada | | 0 |
| Australia | | |
| New Zealand | | 0 |
| Greece | 0 | 0 |
| Rwanda | | |
| Uganda | | |
| Serbia | 0 | 0 |
| Saudi Arabia | 0 | 0 |
| UAE | 0 | 0 |
| Syria | | 0 |
| Indonesia | | 0 |
| Vietnam | 0 | 0 |
| Philippines | | |
| Russia | | <u> </u> |
| Malaysia | | |



Treatment Access, Research Funding and Awareness Campaigns

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Strengths

- Access to the latest immunotherapies and targeted therapies under national health insurance.
- Active participation in European gastric cancer clinical trials and EU research grants.

Opportunity

- Collaborations with pharma companies for national awareness campaigns.
- Increased publicprivate partnerships for gastric cancer research.

- Limited public awareness campaigns specifically for gastric cancer; overshadowed by breast and colon cancer efforts.
- Disparity in early treatment initiation between private and public systems.

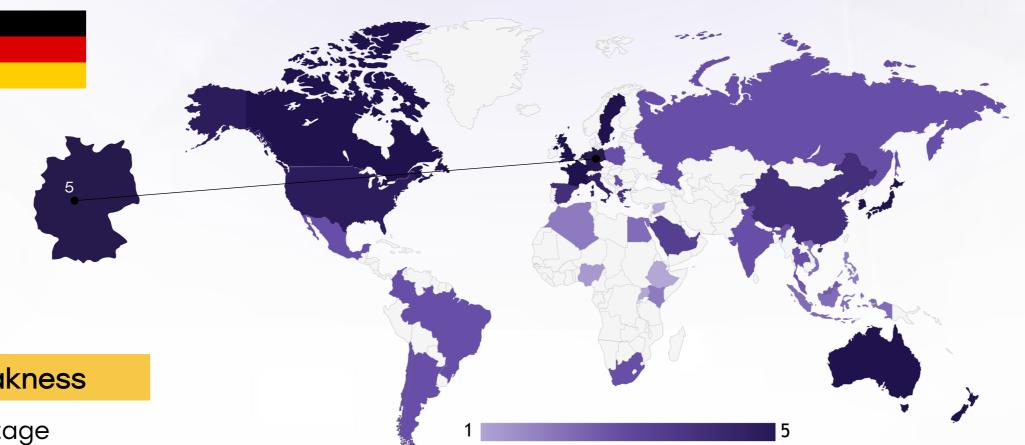
- Rising drug costs may strain reimbursement capacity.
- Competing focus from more prevalent cancers like lung and colorectal in research priorities.

- 5. Strong healthcare infrastructure with comprehensive treatment access, high research funding, and nationwide awareness campaigns. Patients have access to advanced therapies, clinical trials, and widespread early detection programs.
- 4. Well-developed system with good treatment availability, strong research funding, and effective but regionally focused awareness campaigns. Some disparities may exist in rural areas or between public and private sectors.
- 3. Moderate development, with specialized treatments available in major hospitals, research funding concentrated on specific cancers, and occasional but limited awareness efforts. Healthcare access may be restricted by cost or geography.
- 2. Limited system where cancer treatment is available only in select urban centers, research funding is minimal or sporadic, and awareness campaigns are rare or underfunded. Patients often face long wait times or financial barriers.
- 1. Poor infrastructure with severe barriers to treatment, little to no research funding, and lack of structured awareness campaigns. Cancer care is largely inaccessible, with many patients relying on out-of-pocket expenses or external aid.

| Country | Treatment Access | Research Funding | Awareness Campaigns |
|----------------|---------------------|---------------------|------------------------|
| South Africa | <u> </u> | | 0 |
| Kenya | | | |
| Nigeria | 0 | | |
| Egypt | 0 | | |
| Morocco | | | |
| Algeria | | | |
| Ethiopia | | | |
| India | <u> </u> | | <u> </u> |
| Japan | | | |
| South Korea | | | |
| China | | | 0 |
| Thailand | <u> </u> | <u> </u> | <u> </u> |
| Singapore | | 0 | 0 |
| United Kingdom | | | 0 |
| Germany | | | |
| France | | 0 | 0 |
| Netherlands | | | 0 |
| Sweden | | | 0 |
| Italy | | | 0 |
| Spain | | 0 | 0 |
| Poland | <u> </u> | <u> </u> | 0 |
| Mexico | <u> </u> | <u> </u> | |
| Brazil | 0 | 0 | <u> </u> |
| Argentina | <u> </u> | 0 | <u> </u> |
| Chile | <u> </u> | <u> </u> | <u> </u> |
| Colombia | <u> </u> | | |
| United States | | | 0 |
| Canada | | | |
| Australia | | | 0 |
| New Zealand | 0 | 0 | 0 |
| Greece | 0 | 0 | 0 |
| Rwanda | | | |
| Uganda | | | |
| Serbia | 0 | 0 | 0 |
| Saudi Arabia | 0 | 0 | 0 |
| UAE | 0 | 0 | 0 |
| Syria | | | |
| Indonesia | 0 | 0 | |
| Vietnam | 0 | 0 | 0 |
| Philippines | 0 | | 0 |
| Russia | 0 | 0 | 0 |
| Malaysia | | | |



Survival Rates, Early **Detection** and Palliative Care



Strengths

- 5-year survival rate for localized gastric cancer in Germany is over 60% when detected early.
- Well-structured palliative care networks, especially for elderly gastric cancer patients

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Weakness

- Late-stage diagnoses still common due to asymptomatic early disease.
- · Gaps in continuity of care after hospital discharge.

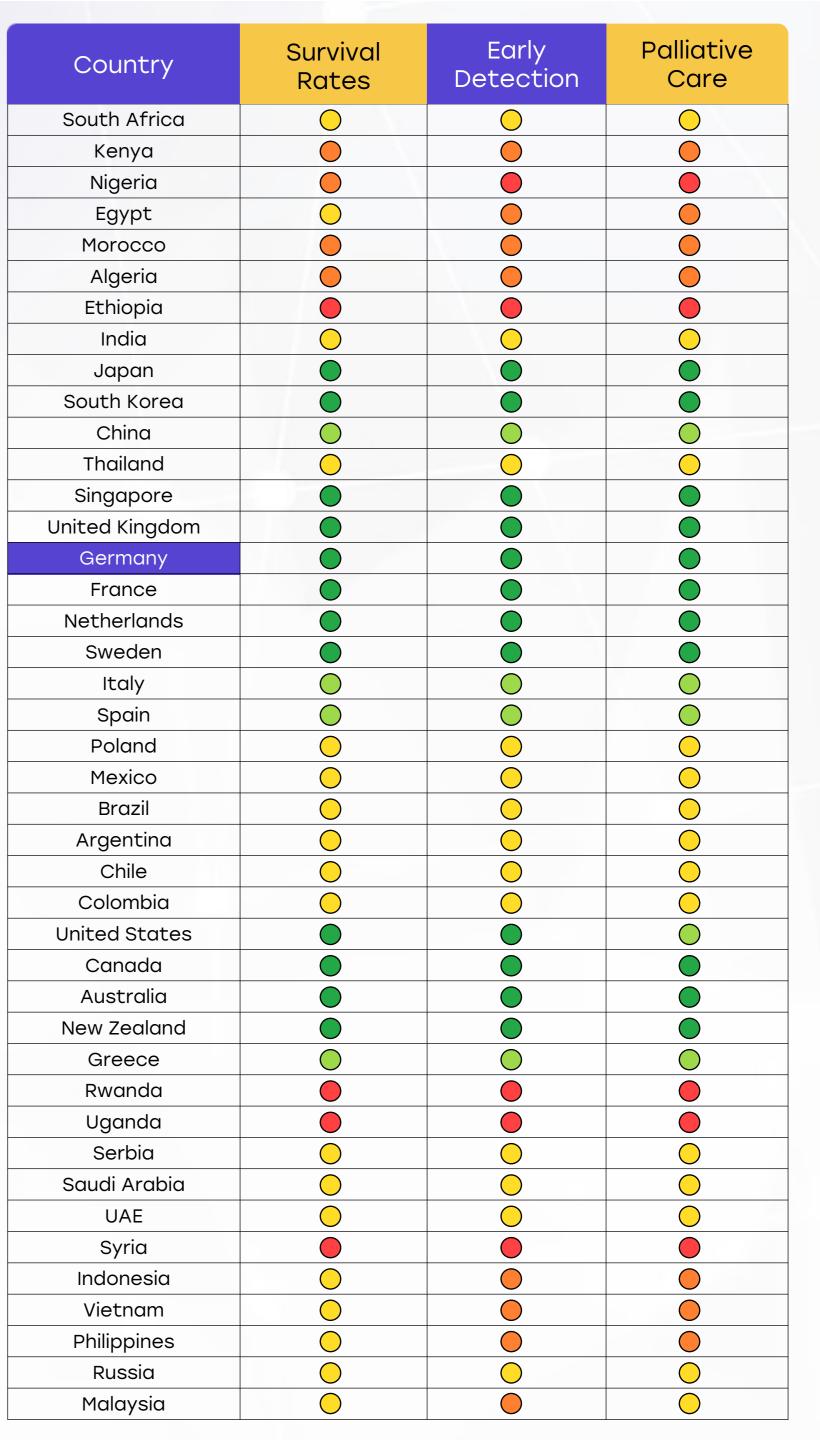
eats

- Introducing routine gastric cancer risk assessments for highaging male risk populations (e.g., populations. Helicobacter pylori
- carriers). Expansion of telepalliative care services populations. in under-covered areas.

- 5. High survival rates, strong early detection programs, and well-established palliative care services. Patients have access to timely diagnosis, advanced treatments, and comprehensive end-oflife care.
 - 4. Good survival rates, effective early detection efforts, and accessible but regionally limited palliative care. Some disparities may exist in rural areas or for specific cancer types.
 - 3. Moderate survival rates, early detection available but not widespread, and palliative care services mainly in urban centers. Some patients experience delays in diagnosis or limited end-of-life care.
 - 2. Low survival rates, early detection efforts are inconsistent or underfunded, and palliative care is minimal or only available in select hospitals. Cancer patients face significant access barriers.
 - 1. Very low survival rates, poor early detection infrastructure, and almost no palliative care services. Many patients are diagnosed late and lack proper support for pain management and end-of-life care.

| Opportunity | Thre |
|-------------|------|
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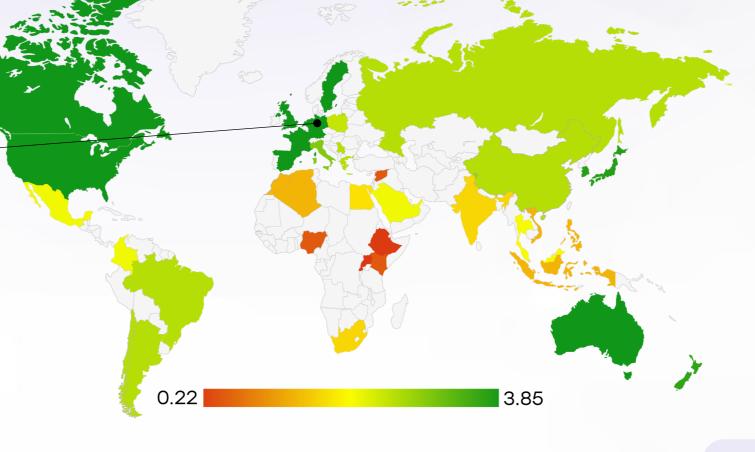
- Increasing gastric cancer incidence in
- Limited early detection in migrant and low-income





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Utilization of Biomarkers



Strengths

- HER2 testing is standardized before trastuzumab therapy.
- Immunotherapy decisions based on PD-L1 (CPS ≥1) and MSI-H status are increasingly routine.

Weakness

- Limited use of emerging biomarkers like CLDN18.2 and FGFR2b outside clinical trials.
- Variation in biomarker testing uptake across institutions.

Opportunity

- Nationwide implementation of next-generation sequencing (NGS) panels in treatment planning.
- Pharma partnerships to subsidize advanced biomarker tests.

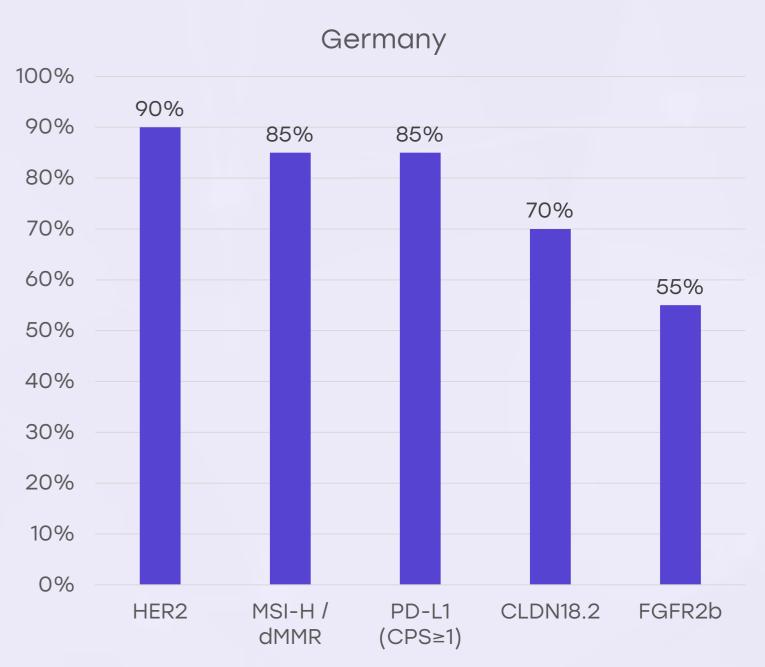
Threats

- Delays in biomarker reporting due to lab capacity.
- Budget constraints for full molecular profiling in all patients.

Moderate utilization, often restricted to major hospitals or private healthcare settings. Some patients may not receive biomarker testing due to cost or limited availability in public healthcare systems.

Biomarker testing is available but underutilized, with significant barriers such as high costs, lack of awareness, or limited infrastructure. Many patients may not receive recommended biomarker assessments.

Biomarker testing is rarely performed, often due to lack of infrastructure, awareness, or financial barriers. Patients typically do not receive targeted therapies based on biomarker status.





Clinical Guidelines

Strengths

- National guidelines by the German Cancer Society are regularly updated and aligned with ESMO standards.
- Multidisciplinary tumor boards are common in tertiary hospitals.

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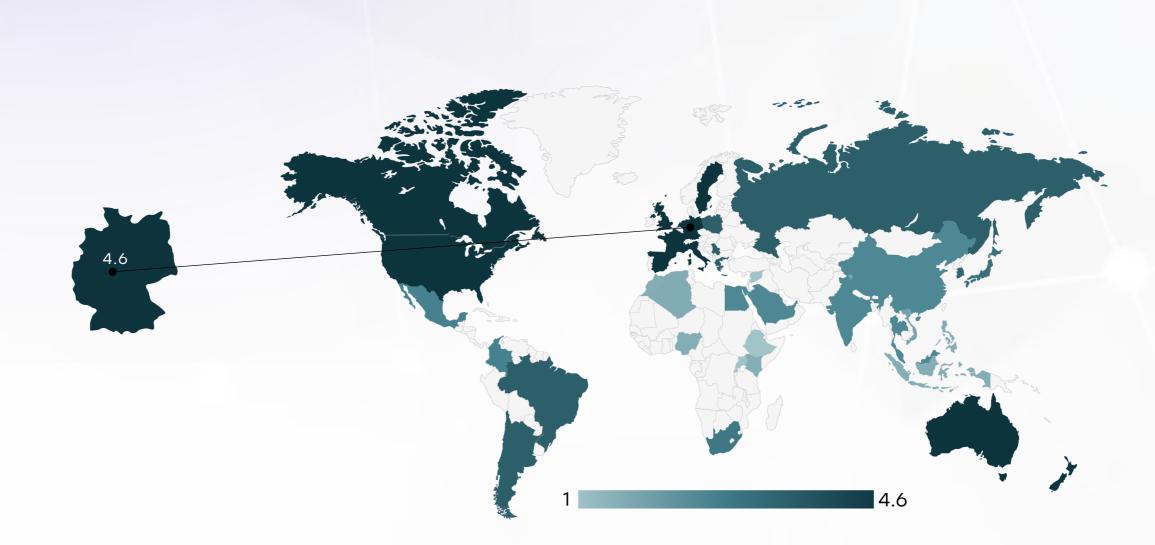
Weakness

- Guidelines not always followed uniformly in private or regional practices.
- Less emphasis on psychosocial care within clinical guidelines.

Opportunity

- Harmonizing electronic decision-support tools with guidelines in all cancer centers.
- Training for general practitioners on guideline-based referrals.

- Resistance to guideline updates due to institutional inertia.
- Overlap of guidelines causing confusion between regional and national protocols.



| | Very High | High | Medium | Low | Very Low |
|--|--------------|------|--------|-----|-------------|
| Clinical Guideline Implementation | 0 | * | * | * | * |
| Feasibility of Integration | 0 | × | × | × | × |
| Adoption of International Guidelines | 0 | * | * | * | * |
| Engagement with Updates | * | 0 | * | * | * |
| ESMO Guidelines Implementation | 0 | * | * | * | * |



Reimbursement

Strengths

- Comprehensive cancer treatment, including surgery, chemo, and radiotherapy, is covered under statutory health insurance.
- High-cost drugs like trastuzumab and nivolumab reimbursed with minimal patient burden.

Opportunity

- Policy reforms enabling faster access to EMAapproved therapies.
- Inclusion of biomarker testing in bundled reimbursement models.



- New therapies may face initial reimbursement delays pending HTA review.
- Inconsistent reimbursement for certain biomarkerdriven therapies in smaller hospitals.

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- Economic pressure may limit reimbursement for very high-cost targeted agents.
- Bureaucratic hurdles in coverage for off-label but clinically accepted treatments.



- A structured reimbursement system exists, ensuring biomarker testing is covered through national healthcare systems, insurance, or public-private partnerships. Patients face no direct financial burden.
- A reimbursement framework is in place, but patients may still have out-of-pocket expenses such as co-pays, limited coverage, or financial caps on testing.
- No formal reimbursement system exists, meaning patients must fully cover the cost of biomarker testing out-of-pocket.

| Country | Reimbursement Framework | No-cost Access |
|----------------|----------------------------|----------------|
| United States | | |
| United Kingdom | | |
| Canada | | |
| Australia | | |
| Germany | | |
| France | | |
| Netherlands | | |
| Sweden | | |
| Italy | | |
| Spain | | |
| Poland | | |
| Japan | | |
| South Korea | | |
| China | | 0 |
| India | 0 | 0 |
| Singapore | | |
| Thailand | | |
| South Africa | \bigcirc | \bigcirc |
| Kenya | \bigcirc | 0 |
| Nigeria | 0 | \bigcirc |
| Egypt | 0 | 0 |
| Morocco | 0 | 0 |
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| New Zealand | 0 | |
| Greece | 0 | |
| Rwanda | 0 | <u> </u> |
| Uganda | 0 | <u> </u> |
| Serbia | | |
| Saudi Arabia | 0 | |
| UAE | 0 | |
| Syria | 0 | 0 |
| Indonesia | | 0 |
| Vietnam | | 0 |
| Philippines | 0 | 0 |
| Russia | | |
| Malaysia | | |



Gastric Cancer Screening

Strengths

- Targeted screening for Helicobacter pylori in selected high-risk groups.
- Increasing use of endoscopy in patients with gastric symptoms.

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Weakness

- No national screening program for gastric cancer despite increasing incidence in older males.
- Low public awareness of risk factors and symptoms.

Opportunity

- Introducing pilot screening programs for high-risk demographics (e.g., age 50+, smokers).
- Leverage lessons from colorectal cancer screening to design efficient gastric protocols.

- Competing priorities for screening resources (e.g., colorectal and breast cancer).
- Stigma and fear associated with endoscopic procedures.

| Country | Gastric Cancer Screening |
|----------------|---|
| United States | Annual LDCT (50-80 years, high-risk smokers) |
| United Kingdom | LDCT for high-risk individuals (55-74 years) |
| Canada | LDCT for high-risk individuals (55-74 years) |
| Australia | No national program, high-risk groups advised LDCT |
| Germany | No national program, under evaluation |
| France | No national LDCT screening |
| Netherlands | Participating in European screening studies |
| Sweden | No national LDCT screening |
| Italy | Regional pilot LDCT screening |
| Spain | No national LDCT program |
| Poland | No national program |
| Japan | No national LDCT program |
| South Korea | LDCT for high-risk individuals (50-74 years) |
| China | No national LDCT program |
| India | No national LDCT program |
| Singapore | No national LDCT program |
| Saudi Arabia | No national LDCT program; some hospital-based opportunistic screening |
| UAE | No national LDCT program; early-stage pilot studies ongoing in select hospitals |
| Syria | No national LDCT program; screening not prioritized due to conflict |
| Malaysia | No program; high-risk CT pilots |

| Country | Gastric Cancer Screening |
|--------------|--|
| Thailand | No national LDCT program |
| South Africa | No national LDCT program |
| Kenya | No national LDCT program |
| Nigeria | No national LDCT program |
| Egypt | No national LDCT program |
| Morocco | No national LDCT program |
| Algeria | No national LDCT program |
| Ethiopia | No national LDCT program |
| Mexico | No national LDCT program |
| Brazil | No national LDCT program |
| Argentina | No national LDCT program |
| Chile | No national LDCT program |
| Colombia | No national LDCT program |
| New Zealand | No national LDCT program |
| Greece | No national LDCT program |
| Rwanda | No national LDCT program |
| Uganda | No national LDCT program |
| Serbia | No national LDCT program |
| Indonesia | No national LDCT program; opportunistic screening in private sector |
| Vietnam | No national LDCT program; early pilot screening studies in Hanoi and Ho Chi Minh |
| Philippines | No national LDCT program; feasibility and awareness programs under discussion |
| Russia | No formal national LDCT program; regional pilot screening programs in large cities |