Zomato Restaurants Data – Detailed Insight Report

1. Dataset Composition

• Countries Represented: 15

o India (dominant)

o Other: USA, Brazil, Australia, Canada, Singapore, South Africa, UAE, UK, etc.

• Total Restaurants: 9,551

Cities Covered: 141Total Cuisines: 250

Observation: The dataset is heavily India-centric, particularly concentrated in **NCR cities** (New Delhi, Gurgaon, Noida). This means trends found here may not represent global Zomato markets.

2. Country-Wise Restaurant Distribution

Country	Restaurants
India	8,652
United States	434
Brazil	60
South Africa	60
Australia	24
Others (11 countries)	<100 anch

Others (11 countries) <100 each

Insights:

- India accounts for ~90% of the entire dataset.
- The U.S. is the only other country with notable presence.
- Many countries have very small counts possibly pilot markets or limited coverage in the dataset.

3. Ratings Analysis

Rating Range Restaurants

1–2 stars	2,200 (~23%)
2–3 stars	1,400 (~15%)
3–4 stars	4,600 (~50%)
4–5 stars	1,100 (~12%)

Insights:

- The average segment (3–4 stars) is the most common, showing that restaurants are mostly satisfactory but not exceptional.
- Only ~12% are in the **premium/high-rated segment (4–5 stars)** potential for high-quality market penetration.
- ~38% have ratings below 3 stars significant room for service/food quality improvement.

4. Service Availability

Table Booking

No: **8,390** (88%)Yes: **1,160** (12%)

Online Delivery

No: 7,100 (74%)Yes: 2,450 (26%)

Insights:

- Online delivery is more common than table booking but still not widespread.
- With food delivery trends growing post-pandemic, there's **untapped potential** for restaurants that still operate dine-in only.

5. Cuisine Preferences

Top 8 cuisines (by restaurant count):

- 1. **North Indian** -3,960 (~41%)
- 2. **Chinese** $-2,735 (\sim 29\%)$
- 3. **Fast Food** 1,986 (~21%)
- 4. Mughlai 995 (~10%)
- 5. Italian 764 (~8%)
- 6. Bakery $-745 (\sim 8\%)$
- 7. Continental 736 (~8%)
- 8. Cafe 703 (~7%)

Insights:

- North Indian + Chinese together = ~70% of cuisine share strong cultural dominance.
- Continental, Italian, and cafes are niche but popular in urban centers.

• Emerging opportunities: Japanese, Mediterranean, Vegan/Healthy — underrepresented in dataset.

6. City-Wise Concentration

City Restaurants

New Delhi **5,473**

Gurgaon 1,118

Noida 1,080

Faridabad 251

Others <25 each

Insights:

- NCR region (Delhi + Gurgaon + Noida) accounts for ~80% of all restaurants in the dataset.
- Other major Indian metros (Mumbai, Chennai, Ahmedabad) are significantly underrepresented here could be dataset bias.

7. Brand Presence

Top Chains:

- Cafe Coffee Day 83
- Domino's Pizza 79
- Subway 63
- Green Chick Chop 51
- McDonald's 48

Insights:

- Top chains have strong multi-outlet presence, showing brand trust and consistent demand.
- Large brands are still fewer compared to local independents Zomato's catalogue leans toward standalone restaurants.

8. Customer Feedback

- **Average Rating:** 2.89 (below global F&B benchmark of ~3.5–4)
- **Votes:** ~1M total strong engagement, but the low average rating suggests customers are vocal about dissatisfaction.

Insights:

- There's a clear **gap in customer satisfaction** many restaurants may need to improve food quality, service speed, or hygiene.
- Higher-rated restaurants can leverage their advantage with premium pricing or loyalty programs.

9. Key Opportunities

- 1. **Quality Upgrade** Large portion of restaurants have average/poor ratings. Introducing better training, consistency, and hygiene could elevate scores.
- 2. **Expand Online Delivery** Currently at 26% adoption; growth here aligns with modern consumer trends.
- 3. **Diversify Cuisine** Heavy reliance on North Indian & Chinese; niche cuisines could capture untapped audiences.
- 4. **City Expansion** Over-dependence on NCR; metro cities outside Delhi can be targeted.
- 5. **Leverage Chain Model** Chains with strong recognition perform well; scope to replicate in other cities.