

GEMs Corporate Credit Coverage Update

Coverage of Certain Called, Matured or Exchanged Bonds is Terminated

Termination of bonds no longer covered

The following bonds have been removed from analyst coverage because they were called, matured or exchanged. We maintain coverage of the other outstanding bonds of these issuers.

Investors should no longer rely upon our previously published reports, recommendations, or estimates for these specific bonds.

28 February 2024

Emerging Markets Credit
Global Emerging Markets

GEMS Corporate Credit Rsch
BofAS
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Exhibit 1: Termination of Bonds

Bonds no longer covered

BB Ticker	Bond	Analyst	Remarks	Removed Dt
HKLSP	4.625, Senior, USD, 2024;B	Chan, Ming Hong	Bond Matured	1/17/2024
PEMEX	4.875, Senior, USD, 2024;B	Milne, Anne	Bond Matured	1/19/2024
CCAMCL	1.25, Senior, USD, 2024;B	Li, Lefu	Bond Matured	1/21/2024
HYUELE	1, Senior, USD, 2024;B	Chan, Ming Hong	Bond Matured	1/21/2024
VEDLN	13.875, Senior, USD, 2024;B	Peng, Jing(James)	Bond Matured	1/22/2024
FABUH	3.875, Senior, USD, 2024;B	Dhaloomal, Ali	Bond Matured	1/23/2024
EXCRTU	8.25, Senior, USD, 2024;B	Dhaloomal, Ali	Bond Matured	1/25/2024
SBIIN	4.375, Senior, USD, 2024;B	Li, Lefu	Bond Matured	1/25/2024
CCB	3.3, Senior, CNY, 2024;B	Li, Lefu	Bond Matured	1/27/2024
COGARD	8, Senior, USD, 2024; B	Gao, Xiang	Bond Matured	1/28/2024
BCHINA	4.5, Junior Subordinated, CNY, Perp/2024;B	Li, Lefu	Bond Called	1/30/2024
CHIGRA	9.125, Senior, USD, 2024;B	Gao, Xiang	Bond Matured	1/31/2024
BCHINA	3.36, Senior, CNY, 2024;B	Li, Lefu	Bond Matured	2/3/2024
AES	7.75, Senior, USD, 2024;B	Milne, Anne	Bond Matured	2/3/2024
BMETR	4.75, Senior, USD, 2024;B	BOWLEY, PETER	Bond Matured	2/5/2024
SIGMA	2.625, Senior, EUR, 2024;B	BOWLEY, PETER	Bond Matured	2/8/2024

Source: BofA Global Research, Bloomberg

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Subsidiary issuers termination, no more bonds outstanding

The following subsidiary issuers have been terminated because they have no more bonds outstanding. Note that the parent company and/or other subsidiaries continue to be covered.

Exhibit 2: Termination of issuer

No more bonds outstanding

BBG Ticker	Company Name	Analyst
PTTEPT	PTTEP Canada International Finance Ltd	Gao, Xiang

Source: BofA Global Research, Bloomberg

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Refer to important disclosures on page 3 to 5.

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Termination of issuer, no more bonds outstanding

The following issuer(s) have been terminated because they have no more bonds outstanding.

Exhibit 3: Termination of Issuer no more bonds outstanding
No more bonds outstanding

BBG Ticker	Company Name	Analyst
CHIGRA	China Grand Automotive Services Ltd.	Gao, Xiang

Source: BofA Global Research, Bloomberg

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Disclosures

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