

Greater China Earnings Calendar

Mar 8th to Mar 29th Announcements

Earnings Preview

We summarize results schedule of and our views on the companies in our Greater China coverage universe for the upcoming month.

More result dates starting Mar 20th to 29th can be found in Exhibit 2-3.

Exhibit 1: Upcoming Earnings Calendar

Under our Greater China coverage universe, 40 companies are confirmed to report from March 8th to 19th

Date	Company	Ticker	Rating	Period	BofA EPS Est. (LCC)	BBG EPS Est. (LCC)	Diff%
Mar 08	Lee & Man	2314 HK	NEUTRAL	Y	0.24	0.35	-31%
Mar 08	ZTE	763 HK	NEUTRAL	Y	2.15	2.26	-5%
Mar 12	AiHuiShou	RERE US	BUY	Q4	N/A	N/A	N/A
Mar 12	Wharf Hldg	4 HK	BUY	Y	1.24	1.47	-16%
Mar 13	Cathay Pac Air	293 HK	BUY	Y	1.22	1.08	13%
Mar 13	Foxconn Industrial	601138 CH	BUY	Y	1.43	1.42	0%
Mar 13	Samsonite	1910 HK	BUY	Y	0.31	0.31	1%
Mar 14	AIA Group Limited	1299 HK	BUY	Y	0.61	0.60	2%
Mar 14	East Money	300059 CH	BUY	Y	0.56	0.61	-8%
Mar 14	Gemdale	600383 CH	U/P	Y	0.00	0.97	-100%
Mar 14	Hello	MOMO US	BUY	Q4	N/A	10.88	N/A
Mar 14	KE Holdings	BEKE US	NEUTRAL	Q4	7.31	7.57	-3%
Mar 14	Ping An Bank	000001 CH	U/P	Y	2.55	2.64	-3%
Mar 14	Shennan Circuits	002916 CH	BUY	Y	3.56	3.26	9%
Mar 14	Swire Pacific	19 HK	BUY	Y	7.43	7.12	4%
Mar 14	Tianma	000050 CH	U/P	Y	-0.28	-0.09	N/A
Mar 14	TUHU	9690 HK	BUY	Y	1.05	0.94	12%
Mar 14	Weibo Corporation	WB US	U/P	Q4	2.05	2.12	-3%
Mar 15	Baiyunshan	874 HK	BUY	Y	2.86	2.67	7%
Mar 15	CATL	300750 CH	BUY	Y	10.82	11.51	-6%
Mar 15	COSCO Ship. Energy	1138 HK	BUY	Y	0.98	1.31	-25%
Mar 15	CR Cement	1313 HK	NEUTRAL	Y	0.14	0.24	-42%
Mar 15	Fuyao Glass	3606 HK	BUY	Y	2.43	2.46	-1%
Mar 15	Shanghai Jahwa	600315 CH	U/P	Y	0.99	1.04	-5%
Mar 18	CM Shekou	001979 CH	U/P	Y	0.70	0.99	-30%
Mar 18	Everwin Precision	300115 CH	NEUTRAL	Y	0.67	0.53	25%
Mar 18	Kingdee	268 HK	BUY	Y	-0.01	-0.02	N/A
Mar 18	Smoore	6969 HK	U/P	Y	0.33	0.36	-7%
Mar 18	Wanhua Chemical	600309 CH	BUY	Y	6.95	6.87	1%
Mar 18	Wuxi Aptec	2359 HK	BUY	Y	4.08	4.01	2%
Mar 19	Anhui Conch - H	914 HK	BUY	Y	2.09	2.51	-17%
Mar 19	Friendess	688188 CH	BUY	Y	6.75	6.78	0%
Mar 19	Huaneng Power	902 HK	BUY	Y	0.71	0.91	-22%
Mar 19	Huya	HUYA US	NEUTRAL	Q4	N/A	0.50	N/A
Mar 19	Imeik	300896 CH	BUY	Y	11.35	11.81	-4%
Mar 19	Ping An Healthcare	1833 HK	U/P	Y	0.00	-0.21	-102%
Mar 19	Tencent Music	TME US	BUY	Q4	3.55	4.05	-12%
Mar 19	ThunderSoft	300496 CH	U/P	Y	2.05	2.27	-10%
Mar 19	Tongcheng Travel	780 HK	BUY	Y	0.81	1.03	-21%
Mar 19	Xiaomi	1810 HK	NEUTRAL	Y	0.54	0.63	-13%

Source: Companies, Bloomberg, BofA Global Research estimates

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Greater China

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LCC – EPS estimates in local
currency of RMB/TWD/USD.

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Refer to important disclosures on page 4 to 6.

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Exhibit 2: Upcoming Earnings Calendar

Under our Greater China coverage universe, 65 companies are confirmed to report from March 20th to 27th

Date	Company	Ticker	Rating	Period	BofA EPS Est. (LCC)	BBG EPS Est. (LCC)	Diff%
Mar 20	China Coal	1898 HK	NEUTRAL	Y	1.29	1.45	-11%
Mar 20	Innovent	1801 HK	BUY	Y	-0.19	-0.42	N/A
Mar 20	Kangji Medical	9997 HK	BUY	Y	0.51	0.54	-5%
Mar 20	Kerry Prop	683 HK	U/P	Y	2.43	2.66	-9%
Mar 20	Kingsoft Corporation	3888 HK	BUY	Y	0.79	0.87	-9%
Mar 20	Kuaishou	1024 HK	BUY	Y	3.30	3.35	-1%
Mar 20	Shanghai Petrochem	338 HK	U/P	Y	0.14	0.12	14%
Mar 20	Sunny Optical	2382 HK	NEUTRAL	Y	1.89	2.22	-15%
Mar 20	Tencent Holdings	700 HK	BUY	Y	15.71	18.69	-16%
Mar 21	China CITIC Bk	998 HK	BUY	Y	1.32	1.34	-1%
Mar 21	China Power	2380 HK	NEUTRAL	Y	0.42	0.45	-5%
Mar 21	Crystal-Optech	002273 CH	BUY	Y	0.56	0.57	-2%
Mar 21	Hengan Intl	1044 HK	NEUTRAL	Y	2.46	2.72	-9%
Mar 21	Ping An Insurance	2318 HK	BUY	Y	7.19	7.25	-1%
Mar 22	China Shenhua	1088 HK	BUY	Y	2.90	3.15	-8%
Mar 22	CMOC Group	3993 HK	BUY	Y	0.36	0.44	-18%
Mar 22	Sinopec	386 HK	BUY	Y	0.59	0.62	-4%
Mar 22	Sinotrans	598 HK	BUY	Y	0.45	0.54	-17%
Mar 22	Yihai Kerry Arawana	300999 CH	U/P	Y	0.89	0.80	11%
Mar 22	Zijin Mining	2899 HK	BUY	Y	0.92	1.02	-10%
Mar 24	Hundsun Technologies	600570 CH	BUY	Y	1.13	1.01	12%
Mar 25	China MERCH BK	3968 HK	BUY	Y	5.81	5.96	-3%
Mar 25	CR Mixc Lifestyle	1209 HK	BUY	Y	1.53	1.56	-2%
Mar 25	Glodon	002410 CH	NEUTRAL	Y	0.66	0.58	14%
Mar 25	Tinci Materials	002709 CH	U/P	Y	0.98	1.20	-18%
Mar 25	Weichai Power	2338 HK	BUY	Y	1.49	1.25	19%
Mar 26	Anta Sports	2020 HK	BUY	Y	3.93	4.17	-6%
Mar 26	BJ Water	371 HK	BUY	Y	0.22	0.27	-16%
Mar 26	BYD	1211 HK	BUY	Y	12.03	13.50	-11%
Mar 26	China OVS PPT	2669 HK	BUY	Y	0.58	0.65	-10%
Mar 26	China Travel Interna	308 HK	BUY	Y	N/A	0.10	N/A
Mar 26	CITICS	6030 HK	BUY	Y	1.55	1.66	-7%
Mar 26	COSL	2883 HK	BUY	Y	0.82	0.83	-2%
Mar 26	FLAT Glass	6865 HK	BUY	Y	1.39	1.45	-4%
Mar 26	Guolian Securities	601456 CH	BUY	Y	0.48	0.42	14%
Mar 26	H&H International	1112 HK	BUY	Y	1.52	1.52	0%
Mar 26	Kingsoft Office	688111 CH	U/P	Y	3.89	3.79	3%
Mar 26	PetroChina	857 HK	BUY	Y	0.93	0.91	2%
Mar 26	PICC Group	1339 HK	BUY	Y	0.80	0.68	18%
Mar 26	SF Holding	002352 CH	BUY	Y	1.68	2.15	-22%
Mar 26	Shenzhou	2313 HK	BUY	Y	3.60	3.74	-4%
Mar 26	Shuanghui	000895 CH	BUY	Y	1.76	1.82	-3%
Mar 26	Tsingtao Brew	168 HK	BUY	Y	3.60	3.64	-1%
Mar 26	WH Group Limited	288 HK	BUY	Y	0.09	0.09	4%
Mar 26	WuXi Biologics	2269 HK	NEUTRAL	Y	0.90	1.17	-23%
Mar 26	Yongda	3669 HK	NEUTRAL	Y	0.32	0.59	-46%
Mar 26	ZhongAn Online P&C	6060 HK	BUY	Y	0.80	0.86	-7%
Mar 27	ABC	601288 CH	BUY	Y	0.71	0.76	-7%
Mar 27	Agri Bank of China	1288 HK	BUY	Y	0.71	0.75	-6%
Mar 27	Bank of Comm	3328 HK	BUY	Y	1.16	1.21	-4%
Mar 27	Cansino	6185 HK	BUY	Y	-0.03	-1.05	N/A
Mar 27	Chalco	2600 HK	BUY	Y	0.43	0.43	0%
Mar 27	China Life Insurance	2628 HK	BUY	Y	2.01	1.77	14%
Mar 27	China Longyuan	916 HK	NEUTRAL	Y	1.06	1.08	-2%
Mar 27	CTG Duty Free	601888 CH	NEUTRAL	Y	4.41	4.15	6%
Mar 27	EB Environment	257 HK	BUY	Y	0.70	0.79	-11%
Mar 27	Everest Medicine	1952 HK	BUY	Y	-2.39	-2.66	N/A
Mar 27	Goertek	002241 CH	U/P	Y	0.93	0.88	6%
Mar 27	Haier Smart Home	6690 HK	BUY	Y	1.96	2.01	-2%
Mar 27	Huadian	1071 HK	BUY	Y	0.54	0.64	-16%
Mar 27	Joyson	600699 CH	BUY	Y	1.00	1.03	-3%
Mar 27	New China Life	1336 HK	NEUTRAL	Y	4.38	4.14	6%
Mar 27	Orient Securities	3958 HK	U/P	Y	0.42	0.52	-18%
Mar 27	Pharmaron	3759 HK	BUY	Y	1.31	1.13	15%
Mar 27	Tianqi Lithium	9696 HK	U/P	Y	0.97	3.69	-74%

Source: Companies, Bloomberg, BofA Global Research estimates

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Exhibit 3: Upcoming Earnings Calendar

Under our Greater China coverage universe, 65 companies are confirmed to report from March 28th to 29th

Date	Company	Ticker	Rating	Period	BofA EPS Est. (LCC)	BBG EPS Est. (LCC)	Diff%
Mar 28	Air China Ltd	753 HK	U/P	Y	0.29	0.52	-45%
Mar 28	Angang Steel	347 HK	NEUTRAL	Y	-0.18	-0.01	N/A
Mar 28	Asymchem Lab	002821 CH	U/P	Y	9.99	5.55	80%
Mar 28	Bank Of China	3988 HK	BUY	Y	0.73	0.76	-4%
Mar 28	BBMG	2009 HK	U/P	Y	0.06	0.09	-37%
Mar 28	Beijing Tongrentang	600085 CH	BUY	Y	1.42	1.54	-8%
Mar 28	BTG Hotels	600258 CH	U/P	Y	0.89	0.87	2%
Mar 28	CCB	601939 CH	BUY	Y	1.27	1.37	-7%
Mar 28	China Construct Bank	939 HK	BUY	Y	1.27	1.36	-7%
Mar 28	China Eastern	670 HK	BUY	Y	0.18	0.25	-30%
Mar 28	China Everbright Bk	601818 CH	U/P	Y	0.69	0.74	-6%
Mar 28	China Intl Capital	3908 HK	U/P	Y	1.30	1.66	-21%
Mar 28	China Minsheng Bank	1988 HK	U/P	Y	0.77	0.76	1%
Mar 28	China Pacific Ins	2601 HK	BUY	Y	2.85	3.20	-11%
Mar 28	China Securities	6066 HK	NEUTRAL	Y	0.81	1.19	-32%
Mar 28	China Southern	1055 HK	BUY	Y	0.36	0.39	-9%
Mar 28	China Vanke	2202 HK	BUY	Y	1.20	1.41	-15%
Mar 28	Chinasoft Intl	354 HK	BUY	Y	0.38	0.39	-3%
Mar 28	COSCO SHIPPING	1919 HK	BUY	Y	1.37	0.82	66%
Mar 28	CQRB	3618 HK	BUY	Y	0.95	1.05	-9%
Mar 28	Desay SV	002920 CH	U/P	Y	2.66	3.71	-28%
Mar 28	Everbright Bank	6818 HK	U/P	Y	0.69	0.73	-5%
Mar 28	Galaxy Securities	6881 HK	BUY	Y	0.92	0.87	6%
Mar 28	Ganfeng Lithium	1772 HK	NEUTRAL	Y	0.85	3.10	-73%
Mar 28	GF Securities	1776 HK	BUY	Y	1.24	1.15	9%
Mar 28	Goldwind	2208 HK	NEUTRAL	Y	0.75	0.66	13%
Mar 28	GTJA-A	601211 CH	BUY	Y	1.41	1.53	-8%
Mar 28	Guangshen Railway	525 HK	BUY	Y	0.17	0.18	-4%
Mar 28	Guangzhou A&G	2238 HK	BUY	Y	0.52	0.67	-21%
Mar 28	Guotai Junan Securit	2611 HK	BUY	Y	1.41	1.41	0%
Mar 28	GXYS-A	601881 CH	U/P	Y	0.92	0.94	-2%
Mar 28	Haitong Sec	6837 HK	U/P	Y	0.46	0.55	-17%
Mar 28	HuataiS	6886 HK	BUY	Y	1.62	1.54	6%
Mar 28	Huayu	600741 CH	BUY	Y	2.32	2.54	-9%
Mar 28	Ind & Comm BK	1398 HK	BUY	Y	0.97	0.99	-2%
Mar 28	JCET Group Co Ltd	600584 CH	BUY	Y	1.24	1.47	-16%
Mar 28	Joynn Lab	6127 HK	NEUTRAL	Y	1.05	0.80	31%
Mar 28	Maanshan I & S	323 HK	BUY	Y	0.02	0.02	-26%
Mar 28	Merchants Sec	6099 HK	BUY	Y	0.97	1.02	-5%
Mar 28	Postal Savings Bank	1658 HK	NEUTRAL	Y	0.81	0.90	-10%
Mar 28	SD Gold	1787 HK	BUY	Y	0.50	0.62	-19%
Mar 28	Shanghai Pharma	2607 HK	BUY	Y	1.35	1.60	-16%
Mar 28	Shengyi	600183 CH	U/P	Y	0.70	0.75	-7%
Mar 28	Sino Biopharm	1177 HK	BUY	Y	0.14	0.18	-20%
Mar 28	TigerMed	3347 HK	BUY	Y	2.86	2.56	12%
Mar 28	Wantai BioPharm	603392 CH	U/P	Y	1.69	3.93	-57%
Mar 28	Yankuang Energy	1171 HK	BUY	Y	2.24	2.78	-19%
Mar 28	Zhuzhou CRRC Times	3898 HK	BUY	Y	2.53	2.41	5%
Mar 28	Zoomlion	1157 HK	BUY	Y	0.55	0.51	9%
Mar 29	China Industrial Bk	601166 CH	U/P	Y	3.82	4.00	-4%
Mar 29	Fuling Zhacai	002507 CH	U/P	Y	0.76	0.82	-8%
Mar 29	Hisense HA	921 HK	BUY	Y	2.49	2.41	3%
Mar 29	Hongfa Technology	600885 CH	U/P	Y	1.42	1.66	-15%
Mar 29	Hualan Bio	002007 CH	BUY	Y	1.00	0.93	7%
Mar 29	Jiangxi Copper	358 HK	BUY	Y	1.85	1.87	-1%
Mar 29	M&G Stationary	603899 CH	U/P	Y	1.62	1.99	-18%
Mar 29	Ovctek	300595 CH	BUY	Y	0.89	0.92	-3%
Mar 29	SAIC Motor	600104 CH	U/P	Y	1.36	1.45	-6%
Mar 29	Shanghai Airport	600009 CH	NEUTRAL	Y	0.74	1.31	-43%
Mar 29	Shanghai Jinjiang	600754 CH	U/P	Y	1.21	1.54	-21%
Mar 29	Shanghai Lujiazui	600663 CH	U/P	Y	0.55	N/A	N/A
Mar 29	VeriSilicon	688521 CH	U/P	Y	0.97	0.15	544%
Mar 29	Yonyou Network	600588 CH	NEUTRAL	Y	0.01	0.16	-91%
Mar 29	Yunnan Baiyao	000538 CH	BUY	Y	3.07	2.83	8%
Mar 29	Zheshang Securities	601878 CH	BUY	Y	0.66	0.56	18%

Source: Companies, Bloomberg, BofA Global Research estimates

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Underperform	N/A	≥ 20%

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