

US 1

# Removing HLT from the US 1 List

US 1

## Highlights of this issue

The US 1 list is intended to represent a collection of our best investment ideas that are drawn from the universe of Buy-rated, US-listed stocks (including ADRs), covered by BofA Global Research fundamental equity research analysts. The list will be managed with a goal of providing superior investment performance over the long term.

We are removing Hilton Worldwide Holdings (HLT) from the US 1 List. HLT remains Buy-rated.

**21 February 2024**

United States

**US 1 Committee**  
BofAS[See Team Page for List of Analysts](#)

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**Exhibit 1: US 1 List**

Constituents of the US 1 list

Ticker	Company	Analyst	Sector	Rating	Date added/retained US 1 list	*Current price	*Market Cap	** % proposed weight	Addition price
NFLX	NETFLIX INC	Reif Ehrlich, Jessica	Communication Services	B-1-9	15-Nov-23	575.13	248.9	4.85%	461.94
SBUX	STARBUCKS CORP	Senatore, Sara	Consumer Discretionary	B-1-7	17-Mar-23	93.46	105.8	4.85%	98.70
LOW	LOWE'S COS INC	Suzuki, Elizabeth	Consumer Discretionary	B-1-7	3-Apr-23	225.51	129.7	4.85%	203.99
AMZN	AMAZON.COM INC	Post, Justin	Consumer Discretionary	B-1-9	20-Jun-23	167.08	1,735.5	6.85%	125.78
COST	COSTCO WHOLESALE CORP	Ohmes, Robert	Consumer Staples	B-1-7	19-Dec-23	725.69	322.0	4.85%	677.74
SLB	SCHLUMBERGER LTD	Pant, Saurabh	Energy	C-1-7	20-Jul-23	48.52	69.3	2.85%	57.26
PGR	PROGRESSIVE CORP	Shanker, Joshua	Financials	B-1-7	11-May-23	189.48	111.0	4.85%	133.94
OWL	BLUE OWL CAPITAL INC	Siegenthaler, Craig	Financials	B-1-7	3-Oct-23	17.79	25.1	2.85%	12.67
USB	US BANCORP	Poonawala, Ebrahim	Financials	B-1-7	4-Dec-23	41.14	64.1	2.85%	39.49
FIS	FIDELITY NATIONAL INFO SERV	Kupferberg, Jason	Financials	B-1-7	9-Jan-24	62.96	37.3	2.85%	62.17
BSX	BOSTON SCIENTIFIC CORP	Steed, Travis	Health Care	B-1-9	17-Mar-23	66.22	97.0	2.85%	47.95
TRI	THOMSON REUTERS CORP	Balsky, Heather	Industrials	A-1-7	3-Apr-23	157.67	71.4	2.85%	135.92
FDX	FEDEX CORP	Hoexter, Ken	Industrials	B-1-7	3-Oct-23	239.54	59.9	2.85%	260.19
VRT	VERTIV HOLDINGS CO-A	Obin, Andrew	Industrials	C-1-7	15-Nov-23	62.02	23.7	2.85%	43.50
UNP	UNION PACIFIC CORP	Hoexter, Ken	Industrials	B-1-7	4-Dec-23	247.14	150.7	4.85%	233.90
AZEK	AZEK CO INC/THE	Jadrosich, Rafe	Industrials	C-1-9	30-Jan-24	44.58	6.5	2.85%	39.25
MSFT	MICROSOFT CORP	Sills, Brad	Information Technology	B-1-7	17-Mar-23	402.79	2,992.9	6.85%	279.43
ANET	ARISTA NETWORKS INC	Liani, Tal	Information Technology	C-1-9	24-May-23	259.61	81.2	2.85%	141.22
FTNT	FORTINET INC	Liani, Tal	Information Technology	B-1-9	24-May-23	67.91	52.1	2.85%	66.59
APH	AMPHENOL CORP	Mohan, Wamsi	Information Technology	B-1-7	30-Jun-23	104.61	62.8	2.85%	84.95
MRVL	MARVELL TECHNOLOGY INC	Arya, Vivek	Information Technology	C-1-7	18-Jul-23	65.04	56.2	2.85%	65.76
AAPL	APPLE INC	Mohan, Wamsi	Information Technology	B-1-7	23-Jan-24	181.56	2,803.6	6.85%	195.18
CRM	SALESFORCE INC	Sills, Brad	Information Technology	B-1-9	30-Jan-24	286.39	277.2	4.85%	287.73
VNT	VONTIER CORP	Obin, Andrew	Information Technology	B-1-7	16-Feb-24	41.09	6.3	2.85%	41.10
SEE	SEALED AIR CORP	Staphos, George	Materials	B-1-7	15-Nov-23	36.53	5.3	2.85%	33.57
WELL	WELLTOWER INC	Dennerlein, Joshua	Real Estate	B-1-7	14-Jun-23	92.81	52.8	2.85%	81.54
HLT	HILTON WORLDWIDE HOLDINGS IN	Kelley, Shaun	Consumer Discretionary	B-1-7	11-Jul-23	197.09	49.7	0.00%	Removal

Source: BofA Global Research \* Price as of prior day close, market cap as of prior close. \*\* % proposed weight as of prior close. Weights may vary slightly due to rounding.

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BofA GLOBAL RESEARCH



# The US 1 list

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Neutral	≥ 0%	≤ 30%
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# Research Analysts

US 1 Committee

**Nathan Zibilich, CFA**  
Research Analyst  
BofAS  
+1 646 855 0810

**Ken Hoexter**  
Research Analyst  
BofAS  
+1 646 855 1498

**Tazeen Ahmad**  
Research Analyst  
BofAS  
+1 646 855 4236

**Vivek Arya**  
Research Analyst  
BofAS

**David W. Barden, CFA**  
Research Analyst  
BofAS  
+1 646 855 1320

**Shaun C. Kelley**  
Research Analyst  
BofAS  
+1 646 855 1005

**Joshua Dennerlein**  
Research Analyst  
BofAS  
+1 646 855 1681

**Elizabeth L. Suzuki**  
Research Analyst  
BofAS  
+1 646 855 2547

**Joshua Shanker**  
Research Analyst  
BofAS  
+1 347 821 9017

**Jason Kupferberg**  
Research Analyst  
BofAS  
+1 646 855 1961

**Andrew Shields, CFA**  
Portfolio Strategist  
BofAS  
+1 646 855 1968

**Julia Saravalle, CFA**  
Portfolio Strategist  
BofAS  
+1 646 855 2155

**Honorat Guidi**  
Portfolio Strategist  
BofAS  
+1 646 855 2252

