

# Research Portfolios Update

## Research Portfolio Update & Holdings

### Portfolio Strategy

In order to summarize the changes we have made to each Research Portfolio over the past month we introduce a compilation that includes links to each report.

This report highlights changes to the Research Portfolios from January 11, 2024 – February 14, 2024. See page 2 for a table of links to these reports.

#### Exhibit 1: Research Portfolio Codes

These are the internal portfolio codes

##### Investment Strategy

Equity Income  
Equity Income & Growth  
Equity Large Cap Defensive  
Equity Growth  
Equity Mid Cap  
Equity International

##### Code

28S00868  
28S02572  
28S00872  
28S00870  
28S00876  
28S00873

**Source:** BofA Global Research

BofA GLOBAL RESEARCH

15 February 2024

United States

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Timestamp: 15 February 2024 06:00AM EST

## Compilation of Research Portfolio Change reports from January 11, 2024 – February 14, 2024:

### Exhibit 2: BofA Global Research Reports

Links to our latest change reports

#### BofA Global Research Reports

Title: Subtitle	Primary Author	Date Published
<a href="#">Research Portfolios Update: Equity Growth Portfolio Changes 11 Jan</a>	Research Portfolios	11 January 2024
<a href="#">Research Portfolios Update: Income &amp; Growth portfolio Changes 16 Jan</a>	Research Portfolios	16 January 2024
<a href="#">Research Portfolios Update: Equity Growth Portfolio Changes 22 Jan</a>	Research Portfolios	22 January 2024
<a href="#">Research Portfolios Update: International Changes 24 Jan</a>	Research Portfolios	24 January 2024
<a href="#">Research Portfolios Update: Income &amp; Growth Portfolio Changes 25 Jan</a>	Research Portfolios	25 January 2024
<a href="#">Research Portfolios Update: Large Cap Defensive Portfolio Changes and Rebalancing 26 Jan</a>	Research Portfolios	26 January 2024
<a href="#">Research Portfolios Update: Income Portfolio Changes and Rebalancing 26 Jan</a>	Research Portfolios	26 January 2024
<a href="#">Research Portfolios Update: Equity Growth Portfolio Changes 26 Jan</a>	Research Portfolios	26 January 2024
<a href="#">Research Portfolios Update: Mid-Cap Portfolio Changes 30 Jan</a>	Research Portfolios	30 January 2024
<a href="#">Research Portfolios Update: Equity Growth Portfolio Changes 5 Feb</a>	Research Portfolios	5 February 2024
<a href="#">Research Portfolios Update: Mid-Cap Portfolio Changes 8 Feb</a>	Research Portfolios	8 February 2024
<a href="#">Research Portfolios Update: International Changes 9 Feb</a>	Research Portfolios	9 February 2024

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