

Greater China Earnings Calendar

Mar 15th to 29th Announcements

Earnings Preview

We summarize results schedule of and our views on the companies in our Greater China coverage universe for the upcoming month.

More result dates starting Mar 21st to 29th can be found in Exhibit 2-4.

Exhibit 1: Upcoming Earnings Calendar

Under our Greater China coverage universe, 43 companies are confirmed to report from March 15th to 20th

Date	Company	Ticker	Rating	Period	BofA EPS Est.	BBG EPS Est.	Diff%
					(LCC)	(LCC)	
Mar 15	Baiyunshan	874 HK	BUY	Y	2.86	2.67	7%
Mar 15	CATL	300750 CH	BUY	Y	9.95	11.48	-13%
Mar 15	Fuyao Glass	3606 HK	BUY	Y	2.43	2.45	-1%
Mar 15	Shanghai Jahwa	600315 CH	U/P	Y	0.99	1.04	-5%
Mar 15	CR Building Material	1313 HK	NEUTRAL	Y	0.14	0.24	-42%
Mar 15	COSCO Ship. Energy	1138 HK	BUY	Y	0.98	1.31	-25%
Mar 15	China Merchants Prop	001914 CH	U/P	Y	0.68	0.87	-23%
Mar 18	Wuxi Aptec	2359 HK	BUY	Y	4.08	4.01	2%
Mar 18	YY	YY US	BUY	Q4	TBC	3.59	N/A
Mar 18	Smoore	6969 HK	U/P	Y	0.33	0.36	-7%
Mar 18	Wanhua Chemical	600309 CH	BUY	Y	6.95	6.89	1%
Mar 18	Kingdee	268 HK	BUY	Y	-0.01	-0.02	N/A
Mar 18	Everwin Precision	300115 CH	NEUTRAL	Y	0.67	0.53	25%
Mar 18	CM Shekou	001979 CH	U/P	Y	0.45	0.99	-55%
Mar 19	Tencent Music	TME US	BUY	Q4	3.55	4.05	-12%
Mar 19	Huya	HUYA US	NEUTRAL	Q4	TBC	0.50	N/A
Mar 19	Yadea	1585 HK	BUY	Y	1.03	1.11	-7%
Mar 19	Li Ning Co Ltd	2331 HK	BUY	Y	1.36	1.55	-12%
Mar 19	Imeik	300896 CH	BUY	Y	11.35	11.81	-4%
Mar 19	Angelalign	6699 HK	BUY	Y	0.50	1.09	-54%
Mar 19	Friendess	688188 CH	BUY	Y	6.75	6.78	-1%
Mar 19	Ming Yuan Cloud	909 HK	U/P	Y	-0.08	-0.05	N/A
Mar 19	ThunderSoft	300496 CH	U/P	Y	2.05	2.27	-10%
Mar 19	Tongcheng Travel	780 HK	BUY	Y	0.81	1.03	-21%
Mar 19	Ping An Healthcare	1833 HK	U/P	Y	0.00	-0.21	-102%
Mar 19	Anhui Conch	914 HK	BUY	Y	2.09	2.47	-15%
Mar 19	Xiaomi	1810 HK	NEUTRAL	Y	0.54	0.62	-12%
Mar 19	Huaneng Power	902 HK	BUY	Y	0.71	0.91	-22%
Mar 20	Shanghai Petrochem	338 HK	U/P	Y	0.14	0.12	14%
Mar 20	China Coal	1898 HK	NEUTRAL	Y	1.29	1.45	-11%
Mar 20	Pinduoduo Inc.	PDD US	BUY	Q4	54.68	53.50	2%
Mar 20	CSPC Pharmaceutical	1093 HK	U/P	Y	0.55	0.56	-1%
Mar 20	Innovent	1801 HK	BUY	Y	-0.19	-0.46	N/A
Mar 20	Kangji Medical	9997 HK	BUY	Y	0.51	0.54	-5%
Mar 20	Kingsoft Corporation	3888 HK	BUY	Y	0.79	0.87	-9%
Mar 20	Kingsoft Cloud	3896 HK	NEUTRAL	Q4	-0.32	-0.37	N/A
Mar 20	Kingsoft Office	688111 CH	U/P	Y	3.89	3.78	3%
Mar 20	Kuaishou	1024 HK	BUY	Y	3.30	3.35	-1%
Mar 20	Tencent Holdings	700 HK	BUY	Y	15.71	18.69	-16%
Mar 20	Sunny Optical	2382 HK	NEUTRAL	Y	1.89	2.21	-14%
Mar 20	CK Infrastructure	1038 HK	BUY	Y	3.17	3.32	-5%
Mar 20	CR Power	836 HK	BUY	Y	2.77	3.07	-10%
Mar 20	Kerry Prop	683 HK	U/P	Y	2.43	2.66	-9%

Source: Companies, Bloomberg, BofA Global Research estimates

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Greater China

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LCC – EPS estimates in local
currency of RMB/TWD/USD.

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Refer to important disclosures on page 5 to 7.

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Timestamp: 15 March 2024 01:03AM EDT

Exhibit 2: Upcoming Earnings Calendar

Under our Greater China coverage universe, 73 companies are confirmed to report from March 21st to 26th

Date	Company	Ticker	Rating	Period	BofA EPS Est. (LCC)	BBG EPS Est. (LCC)	Diff%
Mar 21	Ping An Insurance	2318 HK	BUY	Y	7.19	7.32	-2%
Mar 21	Baozun	BZUN US	NEUTRAL	Q4	TBC	2.32	N/A
Mar 21	Hengan Intl	1044 HK	NEUTRAL	Y	2.46	2.72	-9%
Mar 21	Wynn Macau	1128 HK	NEUTRAL	Y	0.43	0.06	619%
Mar 21	JD Health	6618 HK	BUY	Y	1.55	1.26	24%
Mar 21	Crystal-Optech	002273 CH	BUY	Y	0.56	0.57	-1%
Mar 21	AAC Technologies	2018 HK	U/P	Y	0.86	1.03	-16%
Mar 21	China Power	2380 HK	NEUTRAL	Y	0.42	0.45	-5%
Mar 21	ESR Group Limited	1821 HK	BUY	Y	0.10	0.13	-22%
Mar 21	Changshu Rural Bank	601128 CH	BUY	Y	1.42	1.44	-1%
Mar 21	China CITIC Bk-H	998 HK	BUY	Y	1.32	1.33	0%
Mar 21	CK Asset Holdings	1113 HK	BUY	Y	4.74	5.04	-6%
Mar 21	CKH Holdings	1 HK	BUY	Y	6.45	7.38	-13%
Mar 21	C&D International	1908 HK	BUY	Y	2.39	3.36	-29%
Mar 21	Henderson Land	12 HK	NEUTRAL	Y	1.99	2.30	-13%
Mar 21	China State Cons Int	3311 HK	BUY	Y	2.02	2.06	-2%
Mar 22	CMOG Group	3993 HK	BUY	Y	0.41	0.44	-6%
Mar 22	China Shenhua	1088 HK	BUY	Y	2.90	3.15	-8%
Mar 22	Zijin Mining	2899 HK	BUY	Y	0.92	1.02	-10%
Mar 22	Sinotrans	598 HK	BUY	Y	0.45	0.55	-17%
Mar 22	BAIC Motor	1958 HK	U/P	Y	0.70	0.53	33%
Mar 22	Yihai Kerry Arawana	300999 CH	U/P	Y	0.89	0.80	11%
Mar 22	Sinopec	386 HK	BUY	Y	0.59	0.62	-4%
Mar 22	Shangri-La Asia	69 HK	BUY	Y	0.06	0.07	-8%
Mar 22	Sinopharm	1099 HK	BUY	Y	3.12	3.12	0%
Mar 22	Meituan	3690 HK	BUY	Y	4.52	4.73	-5%
Mar 22	China Hongqiao	1378 HK	BUY	Y	1.27	1.26	0%
Mar 22	J&T Global Express	1519 HK	NEUTRAL	Y	0.03	0.00	-1260%
Mar 22	ENN Energy	2688 HK	U/P	Y	5.55	6.87	-19%
Mar 22	Longfor Group	960 HK	BUY	Y	1.65	2.46	-33%
Mar 22	Onewo	2602 HK	BUY	Y	2.30	2.15	7%
Mar 24	Hundsun Technologies	600570 CH	BUY	Y	1.13	1.01	12%
Mar 25	Weichai Power	2338 HK	BUY	Y	1.49	1.26	18%
Mar 25	Tinci Materials	002709 CH	U/P	Y	0.98	1.00	-2%
Mar 25	Leapmotor	9863 HK	BUY	Y	-2.36	-2.60	N/A
Mar 25	Kunlun Energy - H	135 HK	BUY	Y	0.79	0.81	-3%
Mar 25	PetroChina	857 HK	BUY	Y	0.93	0.92	1%
Mar 25	Sinotruk	3808 HK	BUY	Y	2.07	2.18	-5%
Mar 25	Glodon	002410 CH	NEUTRAL	Y	0.66	0.58	15%
Mar 25	Conch Venture	586 HK	NEUTRAL	Y	1.80	2.32	-22%
Mar 25	Guangdong Invest	270 HK	BUY	Y	0.67	0.68	-1%
Mar 25	China MERCH BK-H	3968 HK	BUY	Y	5.81	5.96	-3%
Mar 25	CR Land	1109 HK	BUY	Y	3.90	4.31	-10%
Mar 25	CR Mixc Lifestyle	1209 HK	BUY	Y	1.53	1.55	-2%
Mar 26	BYD	1211 HK	BUY	Y	12.03	13.42	-10%
Mar 26	Tsingtao Brew	168 HK	BUY	Y	3.60	3.64	-1%
Mar 26	COSL	2883 HK	BUY	Y	0.82	0.83	-2%
Mar 26	FLAT Glass	6865 HK	BUY	Y	1.39	1.46	-5%
Mar 26	PICC Group	1339 HK	BUY	Y	0.80	0.67	19%
Mar 26	Douyu	DOYU US	U/P	Q4	TBC	0.29	N/A
Mar 26	Minth	425 HK	BUY	Y	1.84	2.03	-10%
Mar 26	Nexmeer	1316 HK	U/P	Y	0.07	0.07	10%
Mar 26	Yongda	3669 HK	NEUTRAL	Y	0.32	0.57	-45%
Mar 26	Tingyi	322 HK	BUY	Y	0.61	0.68	-10%
Mar 26	Yankershop	002847 CH	NEUTRAL	Y	3.32	3.40	-3%
Mar 26	Mengniu Dairy	2319 HK	BUY	Y	1.48	1.66	-11%
Mar 26	Shenzhen	2313 HK	BUY	Y	3.60	3.74	-4%
Mar 26	Shuanghui	000895 CH	BUY	Y	1.76	1.82	-3%
Mar 26	WH Group Limited	288 HK	BUY	Y	0.09	0.09	5%
Mar 26	H&H International	1112 HK	BUY	Y	1.52	1.51	1%
Mar 26	Anta Sports	2020 HK	BUY	Y	3.93	4.17	-6%
Mar 26	China Travel Interna	308 HK	BUY	Y	TBC	0.10	N/A
Mar 26	Hygeia	6078 HK	BUY	Y	1.38	1.52	-9%
Mar 26	WuXi Biologics	2269 HK	NEUTRAL	Y	0.90	1.18	-24%
Mar 26	BYD Electronic	285 HK	BUY	Y	2.26	2.26	0%
Mar 26	SF Holding	002352 CH	BUY	Y	1.68	2.16	-22%
Mar 26	BJ Water	371 HK	BUY	Y	0.22	0.27	-16%
Mar 26	CITICS	6030 HK	BUY	Y	1.55	1.66	-7%
Mar 26	Guotai Junan	1788 HK	BUY	Y	TBC	0.03	N/A
Mar 26	ZhongAn Online P&C	6060 HK	BUY	Y	0.80	0.84	-5%
Mar 26	Guolian Securities	601456 CH	BUY	Y	0.48	0.42	14%
Mar 26	China OVS PPT	2669 HK	BUY	Y	0.58	0.64	-10%
Mar 26	Greentown Service	2869 HK	NEUTRAL	Y	0.23	0.27	-15%

Source: Companies, Bloomberg, BofA Global Research estimates

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Exhibit 3: Upcoming Earnings Calendar

Under our Greater China coverage universe, 70 companies are confirmed to report from March 27th to 28th

Date	Company	Ticker	Rating	Period	BofA EPS Est. (LCC)	BBG EPS Est. (LCC)	Diff%
Mar 27	Haier Smart Home	6690 HK	BUY	Y	1.96	2.00	-2%
Mar 27	Pharmaron	3759 HK	BUY	Y	1.31	1.13	15%
Mar 27	Tianqi Lithium	9696 HK	U/P	Y	0.97	3.37	-71%
Mar 27	China Longyuan	916 HK	NEUTRAL	Y	1.06	1.08	-2%
Mar 27	China Life Insurance	2628 HK	BUY	Y	2.01	1.77	14%
Mar 27	New China Life	1336 HK	NEUTRAL	Y	4.38	4.14	6%
Mar 27	Joyson	600699 CH	BUY	Y	1.00	1.02	-2%
Mar 27	Desay SV	002920 CH	U/P	Y	2.66	3.72	-28%
Mar 27	CTG Duty Free	601888 CH	NEUTRAL	Y	4.41	4.15	6%
Mar 27	Jinxin	1951 HK	BUY	Y	0.19	0.20	-4%
Mar 27	Cansino	6185 HK	BUY	Y	-0.03	-1.25	N/A
Mar 27	Everest Medicine	1952 HK	BUY	Y	-2.39	-2.66	N/A
Mar 27	Chalco	2600 HK	BUY	Y	0.43	0.43	0%
Mar 27	Goertek	002241 CH	U/P	Y	0.93	0.88	6%
Mar 27	TravelSky	696 HK	NEUTRAL	Y	0.54	0.71	-23%
Mar 27	Beijing Enterprises	392 HK	BUY	Y	5.93	6.90	-14%
Mar 27	EB Environment	257 HK	BUY	Y	0.70	0.79	-11%
Mar 27	Huadian	1071 HK	BUY	Y	0.54	0.64	-16%
Mar 27	Orient Securities-H	3958 HK	U/P	Y	0.42	0.52	-18%
Mar 27	Agri Bank of China	1288 HK	BUY	Y	0.71	0.76	-6%
Mar 27	Bank of Comm-H	3328 HK	BUY	Y	1.16	1.21	-5%
Mar 28	Guangzhou A&G	2238 HK	BUY	Y	0.52	0.66	-20%
Mar 28	Shanghai Pharma	2607 HK	BUY	Y	1.35	1.60	-16%
Mar 28	TigerMed	3347 HK	BUY	Y	2.86	2.56	12%
Mar 28	Joinn Lab	6127 HK	NEUTRAL	Y	1.05	0.80	31%
Mar 28	Zoomlion	1157 HK	BUY	Y	0.55	0.52	7%
Mar 28	Zhuzhou CRRR Times	3898 HK	BUY	Y	2.53	2.41	5%
Mar 28	Goldwind	2208 HK	NEUTRAL	Y	0.75	0.66	13%
Mar 28	SD Gold	1787 HK	BUY	Y	0.50	0.62	-19%
Mar 28	Yankuang Energy	1171 HK	BUY	Y	2.24	2.78	-19%
Mar 28	Ganfeng Lithium	1772 HK	NEUTRAL	Y	0.85	3.03	-72%
Mar 28	Guangshen Railway	525 HK	BUY	Y	0.17	0.18	-4%
Mar 28	HuataiS	6886 HK	BUY	Y	1.44	1.53	-6%
Mar 28	Postal Savings Bank	1658 HK	NEUTRAL	Y	0.81	0.90	-11%
Mar 28	China Minsheng Bank	1988 HK	U/P	Y	0.77	0.76	1%
Mar 28	Dong Feng	489 HK	NEUTRAL	Y	0.51	0.51	0%
Mar 28	Huayu	600741 CH	BUY	Y	2.32	2.48	-6%
Mar 28	BTG Hotels	600258 CH	U/P	Y	0.89	0.87	2%
Mar 28	Beijing Tongrentang	600085 CH	BUY	Y	1.42	1.54	-8%
Mar 28	Sino Biopharm	1177 HK	BUY	Y	0.14	0.18	-20%
Mar 28	Asymchem Lab	002821 CH	U/P	Y	9.99	5.53	81%
Mar 28	Wantai BioPharm	603392 CH	U/P	Y	1.69	3.93	-57%
Mar 28	Chinasoft Int'l	354 HK	BUY	Y	0.38	0.39	-3%
Mar 28	Weimob	2013 HK	NEUTRAL	Y	-0.08	0.00	-8208%
Mar 28	Maanshan I & S	323 HK	BUY	Y	0.02	0.02	-26%
Mar 28	Angang Steel	347 HK	NEUTRAL	Y	-0.18	-0.01	N/A
Mar 28	BBMG - H	2009 HK	U/P	Y	0.06	0.09	-37%
Mar 28	JCET Group Co Ltd	600584 CH	BUY	Y	1.24	1.47	-16%
Mar 28	Shengyi	600183 CH	U/P	Y	0.70	0.75	-7%
Mar 28	China Eastern	670 HK	BUY	Y	0.18	0.27	-35%
Mar 28	China Southern	1055 HK	BUY	Y	0.36	0.39	-9%
Mar 28	COSCO SHIPPING-H	1919 HK	BUY	Y	1.37	0.82	66%
Mar 28	Air China Ltd-H	753 HK	U/P	Y	0.29	0.52	-45%
Mar 28	CR Gas	1193 HK	BUY	Y	2.62	2.65	-1%
Mar 28	QORR-H	3618 HK	BUY	Y	0.95	1.05	-9%
Mar 28	China Pacific Ins	2601 HK	BUY	Y	2.85	3.19	-10%
Mar 28	Galaxy Securities	6881 HK	BUY	Y	0.76	0.86	-12%
Mar 28	Guotai Junan Securit	2611 HK	BUY	Y	1.31	1.39	-6%
Mar 28	China Pacific Ins Gr	601601 CH	U/P	Y	2.85	3.30	-14%
Mar 28	Haitong Sec	6837 HK	U/P	Y	0.49	0.56	-11%
Mar 28	GF Securities-H	1776 HK	BUY	Y	0.97	1.12	-13%
Mar 28	Merchants Sec-H	6099 HK	BUY	Y	0.94	1.02	-8%
Mar 28	China Securities-H	6066 HK	NEUTRAL	Y	0.79	1.18	-33%
Mar 28	China Intl Capital	3908 HK	U/P	Y	1.17	1.62	-28%
Mar 28	Bank Of China-H	3988 HK	BUY	Y	0.73	0.76	-4%
Mar 28	China Construct Bank	939 HK	BUY	Y	1.27	1.37	-7%
Mar 28	Ind & Comm BK -H	1398 HK	BUY	Y	0.97	0.99	-2%
Mar 28	China Everbright Bk	601818 CH	U/P	Y	0.69	0.74	-6%
Mar 28	Everbright Bank	6818 HK	U/P	Y	0.69	0.73	-5%
Mar 28	China Overseas L&I	688 HK	BUY	Y	1.92	2.38	-19%

Source: Companies, Bloomberg, BofA Global Research estimates

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Exhibit 4: Upcoming Earnings Calendar

Under our Greater China coverage universe, 18 companies are confirmed to report on March 29th

Date	Company	Ticker	Rating	Period	BofA EPS Est. (LCC)	BBG EPS Est. (LCC)	Diff%
Mar 29	Hisense HA	921 HK	BUY	Y	2.49	2.41	3%
Mar 29	Jiangxi Copper	358 HK	BUY	Y	1.85	1.82	2%
Mar 29	SAIC Motor	600104 CH	U/P	Y	1.36	1.41	-3%
Mar 29	M&G Stationary	603899 CH	U/P	Y	1.62	1.99	-18%
Mar 29	Fuling Zhacai	002507 CH	U/P	Y	0.76	0.82	-8%
Mar 29	Shanghai Jinjiang	600754 CH	U/P	Y	1.21	1.54	-21%
Mar 29	Hualan Bio	002007 CH	BUY	Y	1.00	0.93	7%
Mar 29	Ovctek	300595 CH	BUY	Y	0.89	0.91	-2%
Mar 29	Yunnan Baiyao	000538 CH	BUY	Y	3.07	2.83	8%
Mar 29	Hongfa Technology	600885 CH	U/P	Y	1.42	1.66	-15%
Mar 29	Yonyou Network	600588 CH	NEUTRAL	Y	0.01	0.16	-91%
Mar 29	VeriSilicon	688521 CH	U/P	Y	0.97	0.15	544%
Mar 29	Shanghai Airport	600009 CH	NEUTRAL	Y	0.74	1.31	-43%
Mar 29	Shanghai Intl Port	600018 CH	U/P	Y	0.59	0.60	-2%
Mar 29	Shenzhen Gas	601139 CH	U/P	Y	0.54	0.62	-12%
Mar 29	China Industrial Bk	601166 CH	U/P	Y	3.82	4.00	-4%
Mar 29	China Vanke	2202 HK	BUY	Y	1.25	1.42	-11%
Mar 29	Financial Street	000402 CH	U/P	Y	0.16	0.40	-60%

Source: Companies, Bloomberg, BofA Global Research estimates

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Investment rating	Total return expectation (within 12-month period of date of initial rating)	Ratings dispersion guidelines for coverage cluster ^{R1}
Buy	≥ 10%	≤ 70%
Neutral	≥ 0%	≤ 30%
Underperform	N/A	≥ 20%

^{R1} Ratings dispersions may vary from time to time where BofA Global Research believes it better reflects the investment prospects of stocks in a Coverage Cluster.

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