

GEMs Corporate Credit Coverage Update

Coverage of Certain Called, Matured or Exchanged Bonds is Terminated

Termination of bonds no longer covered

The following bonds have been removed from analyst coverage because they were called, matured or exchanged. We maintain coverage of the other outstanding bonds of these issuers.

Investors should no longer rely upon our previously published reports, recommendations, or estimates for these specific bonds.

30 January 2024

Emerging Markets Credit
Global Emerging Markets

GEMS Corporate Credit Rsch
BofAS
+1 646 855 4096

Exhibit 1: Termination of Bonds

Bonds no longer covered

BB Ticker	Bond	Analyst	Remarks	Removed Date
FINDEP	8, Senior, USD, 2024;B	Riva, Nicolas	Bond Called	12/15/2023
PUMAFN	5.125, Senior, USD, 2024;B	Hope, Kay C.	Bond Called	12/17/2023
HRAM	5, Subordinated, CNY, 2028;B	Li, Lefu	Bond Called	12/26/2023
INGREN	5.375, Secured, USD, 2024;B	Peng, Jing(James)	Bond Called	1/12/2024

Source: BofA Global Research, Bloomberg

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Termination of issuer, no more bonds outstanding

The following issuer(s) have been terminated because they have no more bonds outstanding.

Exhibit 3: Termination of issuer

No more bonds outstanding

ML Ticker	BBG Ticker	Company Name	Analyst
INGREN1	INGREN	India Green Energy Holdings	PengJing

Source: BofA Global Research, Bloomberg

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Refer to important disclosures on page 2 to 4.

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Timestamp: 30 January 2024 09:42AM EST

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Important Disclosures

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