

## Coverage Update

## Equity Termination of Coverage

## Termination of Coverage

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We are terminating coverage of the stocks shown in Exhibit 1 due to reallocation of resources. Our rating was previously Under Review or Extended Review. Investors should no longer rely upon the previously published reports, recommendations, price objectives, or estimates.

**Exhibit 1: Equity Termination of Coverage**

Terminating equity coverage

**Company Name**

Al Hokair  
ATRESMEDIA  
Barloworld Ltd  
Barloworld Ltd  
CD Projekt  
Ceres Power  
CGG  
Chr Hansen  
Claraine  
Enerjisa  
Gem Diamonds  
Ignitis  
Ignitis  
KAP Industrial  
Libsat  
Loomis AB  
M6 Group  
MFE-MediaForEurope  
MLP Saglik  
Motus  
Nexters  
Norma Group  
Oceana  
PGS  
Prosegur SA  
RFG Holdings Ltd  
Saudi Industrial Inv  
Serco  
SGL  
Spire Healthcare  
Stillfront Group  
TF1  
Turkish Airlines  
Wood Group

**Bloomberg Symbol**

CENOMI AB  
A3M SQ  
BAE SJ  
BRRAY US  
CDR PW  
CWR LN  
CGG FP  
CHYHY US  
CLARI FP  
ENJSA TI  
GEMD LN  
IGNTL LH  
IGN LI  
KAP SJ  
LBR SJ  
LOOMIS SS  
MMT FP  
MFEB IM  
MPARK TI  
MTH SJ  
GDEV US  
NOEJ GY  
OCE SJ  
PGS NO  
PGS SM  
RFG SJ  
SIIG AB  
SRP LN  
SGL GY  
SPI LN  
SF SS  
TFI FP  
THYAO TI  
WG/ LN

**Source:** BofA Global Research

BofA GLOBAL RESEARCH

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Equity  
Global

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**Refer to important disclosures on page 2 to 4.**

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Investment rating	Total return expectation (within 12-month period of date of initial rating)	Ratings dispersion guidelines for coverage cluster <sup>R1</sup>
Buy	≥ 10%	≤ 70%
Neutral	≥ 0%	≤ 30%
Underperform	N/A	≥ 20%

<sup>R1</sup> Ratings dispersions may vary from time to time where BofA Global Research believes it better reflects the investment prospects of stocks in a Coverage Cluster.

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