

## Agiliti Health Inc

## Terminating coverage

Termination of Coverage: NO RATING | PO: NA | Price: 9.88 USD

## Terminating coverage following deal announcement

We are terminating coverage of Agiliti Health (AGTI) ahead of it being taken private by its majority shareholder for \$10/share. These terms imply a 31% premium to AGTI's stock price before the deal was announced. The transaction is expected to close in 1H24 and has been approved by the majority shareholder; no other shareholder approval is required. Our final view reflects our analysis as of the date of this research report, and investors should no longer rely on our rating, price objective, estimates or opinions on AGTI.

28 February 2024

## Equity

**Kevin Fischbeck, CFA**  
Research Analyst  
BofAS  
[kevin.fischbeck@bofa.com](mailto:kevin.fischbeck@bofa.com)

**Joanna Gajuk**  
Research Analyst  
BofAS  
[joanna.gajuk@bofa.com](mailto:joanna.gajuk@bofa.com)

**Nabil Gutierrez**  
Research Analyst  
BofAS  
[nabil.gutierrez@bofa.com](mailto:nabil.gutierrez@bofa.com)

## Stock Data

Price	9.88 USD
Price Objective	NA
Date Established	NA
Investment Opinion	-6-
52-Week Range	5.07 USD - 19.60 USD
Mrkt Val (mn) / Shares Out (mn)	1,373 USD / 139.0
Free Float	24.8%
Average Daily Value (mn)	12.33 USD
BofA Ticker / Exchange	AGTI / NYS
Bloomberg / Reuters	AGTI US / AGTI.N
ROE (2023E)	7.8%
Net Dbt to Eqty (Dec-2022A)	115.1%
ESGMeter™	Medium

ESGMeter is not indicative of a company's future stock price performance and is not an investment recommendation or rating. ESGMeter is independent of BofA Global Research's equity investment rating, volatility risk rating, income rating, and price objective for that company. For full details, refer to ["BofA ESGMeter Methodology"](#).

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12665163

Timestamp: 28 February 2024 10:40AM EST

## Price objective basis & risk

### Agiliti Health Inc (AGTI)

We have removed the investment opinion on the company's stock. Investors should no longer rely on our previous opinion or price objective.

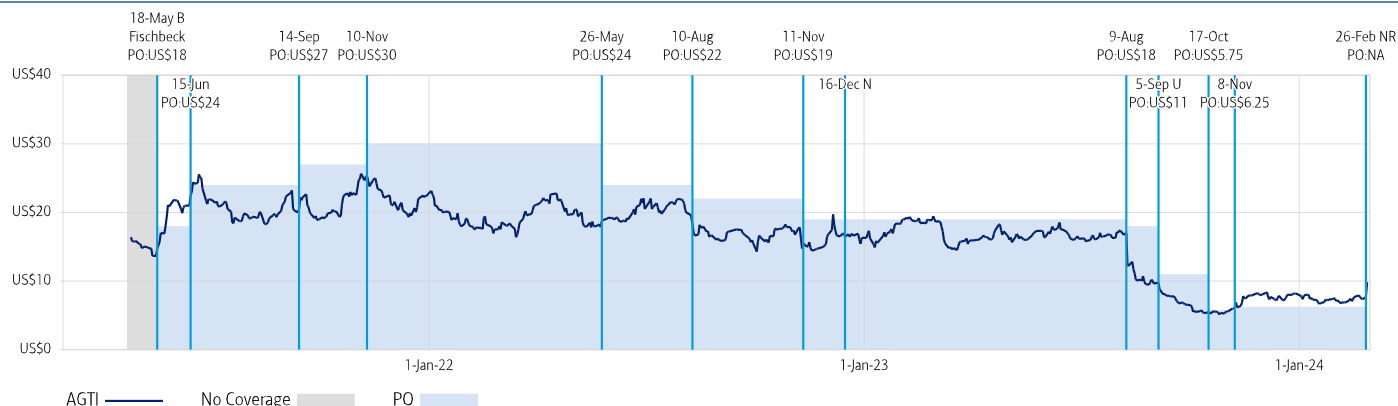
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### Agiliti Health (AGTI) Price Chart



The Investment Opinion System is contained at the end of the report under the heading "Fundamental Equity Opinion Key". Dark grey shading indicates the security is restricted with the opinion suspended. Medium grey shading indicates the security is under review with the opinion withdrawn. Light grey shading indicates the security is not covered. Chart is current as of a date no more than one trading day prior to the date of the report.

### Equity Investment Rating Distribution: Health Care Group (as of 31 Dec 2023)

Coverage Universe	Count	Percent	Inv. Banking Relationships <sup>R1</sup>	Count	Percent
Buy	234	60.94%	Buy	115	49.15%
Hold	80	20.83%	Hold	36	45.00%
Sell	70	18.23%	Sell	29	41.43%

### Equity Investment Rating Distribution: Global Group (as of 31 Dec 2023)

Coverage Universe	Count	Percent	Inv. Banking Relationships <sup>R1</sup>	Count	Percent
Buy	1895	53.62%	Buy	1083	57.15%
Hold	832	23.54%	Hold	454	54.57%
Sell	807	22.84%	Sell	383	47.46%

<sup>R1</sup> Issuers that were investment banking clients of BofA Securities or one of its affiliates within the past 12 months. For purposes of this Investment Rating Distribution, the coverage universe includes only stocks. A stock rated Neutral is included as a Hold, and a stock rated Underperform is included as a Sell.

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Investment rating	Total return expectation (within 12-month period of date of initial rating)	Ratings dispersion guidelines for coverage cluster <sup>R2</sup>
Buy	≥ 10%	≤ 70%
Neutral	≥ 0%	≤ 30%
Underperform	N/A	≥ 20%

<sup>R2</sup> Ratings dispersions may vary from time to time where BofA Global Research believes it better reflects the investment prospects of stocks in a Coverage Cluster.

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