

US 1

Adding FIS to the US 1 List

US 1

Highlights of this issue

The US 1 list is intended to represent a collection of our best investment ideas that are drawn from the universe of Buy-rated, US-listed stocks (including ADRs), covered by BofA Global Research fundamental equity research analysts. The list will be managed with a goal of providing superior investment performance over the long term.

We are adding Fidelity National Information Services Inc (FIS) to the US 1 List.

09 January 2024

United States

US 1 Committee
BofAS[See Team Page for List of Analysts](#)

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Exhibit 1: US 1 List

Constituents of the US 1 list

Ticker Company	Analyst	Sector	Rating	Date added/retained US 1 list	*Current price	*Market Cap	** % proposed weight	Addition price
NFLX NETFLIX INC	Reif Ehrlich, Jessica	Communication Services	C-1-9	15-Nov-23	485.03	212.3	4.76%	461.94
SBUX STARBUCKS CORP	Senatore, Sara	Consumer Discretionary	B-1-7	17-Mar-23	94.19	107.1	4.76%	98.7
LOW LOWE'S COS INC	Suzuki, Elizabeth	Consumer Discretionary	B-1-7	3-Apr-23	217.14	124.9	4.76%	203.99
AMZN AMAZON.COM INC	Post, Justin	Consumer Discretionary	B-1-9	20-Jun-23	149.10	1,540.8	6.76%	125.78
HLT HILTON WORLDWIDE HOLDINGS IN	Kelley, Shaun	Consumer Discretionary	B-1-7	11-Jul-23	182.20	46.7	2.76%	152.16
BLD TOPBUILD CORP	Jadrosich, Rafe	Consumer Discretionary	B-1-9	27-Jul-23	357.20	11.3	2.76%	266.04
COST COSTCO WHOLESALE CORP	Ohmes, Robert	Consumer Staples	B-1-7	19-Dec-23	661.69	293.6	4.76%	677.74
SLB SCHLUMBERGER LTD	Pant, Saurabh	Energy	C-1-7	20-Jul-23	50.32	71.6	2.76%	57.26
PGR PROGRESSIVE CORP	Shanker, Joshua	Financials	B-1-7	11-May-23	165.37	96.8	2.76%	133.94
OWL BLUE OWL CAPITAL INC	Siegenthaler, Craig	Financials	B-1-7	3-Oct-23	14.96	21.1	2.76%	12.67
RNR RENAISSANCERE HOLDINGS LTD	Shanker, Joshua	Financials	B-1-7	3-Oct-23	202.73	10.6	2.76%	196.93
USB US BANCORP	Poonawala, Ebrahim	Financials	B-1-7	4-Dec-23	43.96	68.4	2.76%	39.49
BSX BOSTON SCIENTIFIC CORP	Steed, Travis	Health Care	B-1-9	17-Mar-23	58.42	85.6	2.76%	47.95
JAZZ JAZZ PHARMACEUTICALS PLC	Gerberry, Jason	Health Care	B-1-9	22-Aug-23	125.51	7.9	2.76%	140.19
HUM HUMANA INC	Fischbeck, Kevin	Health Care	B-1-7	1-Nov-23	460.74	56.7	2.76%	489.36
TRI THOMSON REUTERS CORP	Balsky, Heather	Industrials	A-1-7	3-Apr-23	146.12	66.6	2.76%	135.9189
BA BOEING CO	Epstein, Ronald J.	Industrials	B-1-9	14-Aug-23	229.00	138.5	4.76%	236.71
FDX FEDEX CORP	Hoexter, Ken	Industrials	B-1-7	3-Oct-23	248.59	62.1	2.76%	260.19
VRT VERTIV HOLDINGS CO-A	Obin, Andrew	Industrials	C-1-7	15-Nov-23	48.54	18.5	2.76%	43.5
UNP UNION PACIFIC CORP	Hoexter, Ken	Industrials	B-1-7	4-Dec-23	240.62	146.7	4.76%	233.9
MSFT MICROSOFT CORP	Sills, Brad	Information Technology	B-1-7	17-Mar-23	374.69	2,784.8	6.76%	279.43
ANET ARISTA NETWORKS INC	Liani, Tal	Information Technology	B-1-9	24-May-23	245.85	76.5	2.76%	141.22
FTNT FORTINET INC	Liani, Tal	Information Technology	B-1-9	24-May-23	61.26	47.0	2.76%	66.59
APH AMPHENOL CORP	Mohan, Wamsi	Information Technology	B-1-7	30-Jun-23	96.58	57.8	2.76%	84.95
MRVL MARVELL TECHNOLOGY INC	Arya, Vivek	Information Technology	C-1-7	18-Jul-23	64.11	55.4	2.76%	65.76
SEE SEALED AIR CORP	Staphos, George	Materials	B-1-7	15-Nov-23	36.72	5.3	2.76%	33.57
WELL WELLTOWER INC	Dennerlein, Joshua	Real Estate	B-1-7	14-Jun-23	89.81	49.9	2.76%	81.54
PCG P G & E CORP	Dumoulin-Smith, Julien	Utilities	B-1-7	2-Feb-23	18.05	38.5	2.76%	15.63
FIS FIDELITY NATIONAL INFO SERV	Kupferberg, Jason	Financials	B-1-7	9-Jan-24	63.35	37.5	2.76%	new addition

Source: BofA Global Research * Price as of prior day close, market cap as of prior close. ** % proposed weight as of prior close. Weights may vary slightly due to rounding.

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BofA GLOBAL RESEARCH



The US 1 list

The US 1 list is intended to represent a collection of our best investment ideas that are drawn from the universe of Buy-rated, US-listed stocks (including ADRs), covered by BofA Global Research fundamental equity research analysts. The list will be managed with a goal of providing superior investment performance over the long term.

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Investment rating	Total return expectation (within 12-month period of date of initial rating)	Ratings dispersion guidelines for coverage cluster ^{R1}
Buy	≥ 10%	≤ 70%
Neutral	≥ 0%	≤ 30%
Underperform	N/A	≥ 20%

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