

Yatharth Hospitals

For the Years Ended March 31

Crores of rupees

[illegible]

Yatharth Hospitals
Discounted Cash Flow Analysis
For the Years Ended March 31
Crores of rupees

	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
Revenue Growth	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
Cost of Goods Sold	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
Gross Margin												
Operating Expenses:												
Advertising & Promotion												
General & Administrative												
Depreciation & Amortization	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
Total Operating Expenses	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
Operating Income												
Other Income/(Expense)	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
Pretax Income												
Income Taxes	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----	-----
Net Income												
			380.7									
Net PP&E												
Revenue/Net PP&E												
Capital Expenditure Growth												
Depreciation/Revenue												
Working Capital/Revenue												
Discount Rate:												
Risk-Free Rate												
Risk Premium												
Beta												
K(e)												
K(d)												
Tax Rate												
Debt/Capital												
WACC			11.0%									
	0	0	0	1.5	9	21	33	45	57	69	81	93

[illegible]

2034	Terminal Value
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0.4013	0.3809
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Invested Capital 2023	57,771.0
Invested Capital 2024	69,612.0
Average IC	63,691.5
ROIC	0.00%

2034

2034

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