Yatharth Hospitals Discounted Cash Flow Analysis For the Years Ended March 31 Crores of rupees

	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
Revenue Cost of Goods Sold	400.9	520.3	670.5									
Gross Margin	400.9	520.3	670.5	-	-	-	-	-	-	-	-	-
Operating Expenses: Advertising & Promotion General & Administrative Depreciation & Amortization												
Total Operating Expenses	-	-	-	-	-	-	-	-	-	-	-	-
Operating Income	400.9	520.3	670.5	-	-	-	-	-	-	-	-	-
Other Income/(Expense)	1.6	2.8	15.6									
Pretax Income Income Taxes												
Net Income	-	-	-	-	-	-	-	-	-	-	-	-
+ Depreciation & Amortization- Capital Expenditures- Working Capital Additions												
Free Cash Flow Present Value Factor	-	-	-	0.9870	- 0.9247	- 0.8331	- 0.7505	- - 0.6761	0.6091	0.5488	0.4944	 - 0.4454
PV Free Cash Flow						-	-					
Value of Firm Less: Debt Outstanding Plus: Cash Plus: PV of Goodwill Tax Shield												
Equity Value Shares Outstanding				-								
Value Per Share				======	р	remium						

Share Price (6/10/24)

Yatharth Hospitals

Discounted Cash Flow Analysis For the Years Ended March 31

Crores of rupees

	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
Revenue Growth												
Cost of Goods Sold												
Gross Margin												
Operating Expenses:												
Advertising & Promotion												
General & Administrative												
Depreciation & Amortization												
Total Operating Expenses												
Operating Income												
Other Income/(Expense)												
Pretax Income												
Income Taxes												
Net Income												
			380.7									
Net PP&E												
Revenue/Net PP&E												
Capital Expenditure Growth												
Depreciation/Revenue												
Working Capital/Revenue												
Discount Rate:												
Risk-Free Rate												
Risk Premium												
Beta												
K(e)												
K(d)												
Tax Rate												
Debt/Capital												
WACC			11.0%									
	0	0	0	1.5	9	21	33	45	57	69	81	93

Prestige Consumer Healthcare, Inc.

Discounted Cash Flow Analysis For the Years Ended March 31 Depreciation Schedule

	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033
2024 Net PP&E			-	-	-	-	-					
2025 Capital Expenditures				-	-	-	-	-				
2026 Capital Expenditures					-	-	-	-	-			
2027 Capital Expenditures						-	-	-	-	-		
2028 Capital Expenditures							-	-	-	-	-	
2029 Capital Expenditures								-	-	-	-	-
2030 Capital Expenditures									-	-	-	-
2031 Capital Expenditures										-	-	-
2032 Capital Expenditures											-	-
2033 Capital Expenditures												-
2034 Capital Expenditures												
Total Depreciation Schedule												
Intangible Amortization												
-												
Total Depreciation & Amortization	_											
·	=======	=======	=======	=======	=======	=======	=======	=======	=======	=======	=======	=======

2034	Terminal Value
-	
-	
-	
-	
0.4013	- 0.3809

 Invested Capital 2023
 57,771.0

 Invested Capital 2024
 69,612.0

 Average IC
 63,691.5

 ROIC
 0.00%

2034

2034

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