Naan Mudhalven

Salesforce Project Report

Name	MN ID	Reg-No
KANDHAVEL SUDHARSON P	FE12FB91D9E1F5A9BBB47C2D2C2A2173	952820114006
AMEER KHAN S	4E870BFC9440357A86942D98FF0906C3	952820114307
BAVA MOHIDEEN P S	58B8FECCC82249D95D8435E861950682	952820114313
ANITH R	A40E64E2F13ADEDB6DE4B061E32EC4B2	952820114309

KANDHAVEL SUDHARSON .P, Let's Learn Something New Today!

Get Started with Trailhead and the Trailblazer Community

Intro · ~ 2min
Why Trailhead and the Trailblazer Community?
Discover how Trailhead and Trailblazer Community empower you to learn, earn and connect from anywhere.
Read

Get a more detailed introduction on how Trailhead and the Trailblazer Community work.

SCOUT

HIKER

Complete all steps to unlock the next rank:
Hiker

Learn

Trails

Trailmixes

Modules

Projects

Trailhead Academy

Career Paths

Credentials

Superbadges

Certifications

Maintain Certifications

Verify Certifications

Take Free Certification
Prep

Community

Trailblazer Community

Events

Quests

Be a Multiplier (BAM)

Salesforce Developers

Salesforce Admins

Trailblazer Connect

Extras

Sales Enablement

Customer Stories

Trail Tracker

Sample Gallery

Trailhead Store

Trailhead Help

Download Trailhead GO

Q Quick Find

ADMINISTRATION

> Users

> Data

> Email

PLATFORM TOOLS

> Apps

∨ Feature Settings

> Analytics

> Chatter

> Commerce

> Data.com

> Digital Experiences

Functions
(/one/one.app#/setup/Function

Home
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Omnichannel Inventory
(/one/one.app#/setup/OmniCh

Quip (Salesforce Anywhere)
(/one/one.app#/setup/Salesforce

> Sales

> Salesforce Files

> Salesforce IoT

∨ Service

> Call Center

Case Assignment Rules
(/one/one.app#/setup/CaseF

Case Auto-Response Rules
(/one/one.app#/setup/CaseF

Customer Service Incident Management

Turn On Customer Service Incident Management

When an urgent incident affects a significant number of your customers, stay calm and let Customer Service Incident Management help. Quickly track, diagnose, and resolve incidents. Turn on Customer Service Incident Management to get started. Learn More (/HelpAndTrainingDoor?
version=2&resource=https%3A%2F%2Fhelp.salesforce.com%2FarticleView%3Fid%3Dsf.incident_mgmt.htm)

Customer
Service   On
Incident
Management

Learn About Customer Service Incident Management

Learn More in Help (/HelpAndTrainingDoor?
version=2&resource=https%3A%2F%2Fhelp.salesforce.com%2FarticleView%3Fid%3Dsf.incident_mgmt.htm)

Customer Service Incident Management Trails ⬀
Learn how to fix widespread service disruptions and communicate resolutions quickly.

Go to Trailhead

What's Customer Service Incident Management?
Get a quick overview of how Customer Service Incident Management can help you resolve widespread incidents.

Watch Video

See What's New
Get the latest on Customer Service Incident Management.

Watch Video

| Broadcast Settings | Integrations |

Broadcast Communication Settings

Set up broadcast types to let your incident teams send mass customer and internal communications during an incident. Learn How to Set Up Broadcasts in Help (/HelpAndTrainingDoor?
version=2&resource=https%3A%2F%2Fhelp.salesforce.com%2FarticleView%3Fid%3Dsf.incident_mgmt_setup_broadcast_comms.htm)

∨ **Set Up Broadcast Email**   Disabled

Let users send an email to a contact list view or to case contacts related to an incident.

Manage Incident Contact List Views (Optional)   Manage Contact Lists

To send a broadcast email based on a pre-set list of Contacts, use an existing Contact list view or create one. Users can also choose to send a broadcast email to Case Contacts or Product Contacts related to the Incident. Learn How to Work With Contact List Views in Help
(/HelpAndTrainingDoor?
version=2&resource=https%3A%2F%2Ftrailhead.salesforce.com%2Fcontent%2Flearn%2Fmodules%2Fcontacts-
list-view-step-by-step%2Fwork-with-contact-list-views)

∨ **Set Up Broadcast Site Banner**   Disabled

Let users add a banner to your Experience Cloud site. Learn How to Set Up Broadcasts Site Banners in Help
(/HelpAndTrainingDoor?
version=2&resource=https%3A%2F%2Fhelp.salesforce.com%2FarticleView%3Fid%3Dsf.incident_mgmt_setup_broadcast_comms.htm)

Manage Network Sites and Add Banner   Manage Sites

To add a broadcast site banner to an Experience Cloud site, review your existing sites and create one as needed. Then, add the Site Banner component to your selected site in Experience Builder. You can also customize the look and feel of your banner.

Create Broadcast Topics and Assign to Network Sites   [Create & Assign]

To let users create a broadcast site banner, first create at least one broadcast topic. From the newly-created broadcast topic record, assign it to one or more network sites. Assigning the broadcast topic to a network site creates a link between a broadcast topic and your Experience Cloud sites. When an incident occurs, users can then add broadcast site banners to an Experience Cloud site based on a broadcast topic.

∨ **Set Up Broadcast Alert**   ( ) Disabled

Let incident managers send an in-app alert to team members when an incident occurs. Learn How to Set Up Broadcast Alerts in Salesforce Help (/HelpAndTrainingDoor? version=2&resource=https%3A%2F%2Fhelp.salesforce.com%2FarticleView%3Fid%3Dsf.incident_mgmt_setup_broadcast_alerts.htm).

Add Incident Alerts Utility   [Go to App Manager]

Required only for users with custom Lightning apps. Enabled automatically for Lightning Service Console and Service Setup Assistant users. To let users receive broadcast alerts when an incident occurs, add the Incident Alerts utility item to your Lightning console app. Learn How in Salesforce Help (/HelpAndTrainingDoor? version=2&resource=https%3A%2F%2Fhelp.salesforce.com%2FarticleView%3Fid%3Dsf.incident_mgmt_add_incident_alert.htm)

Manage Groups (Optional)   [Manage Groups]

To send a broadcast alert to specific users, use an existing group or create one. Learn More About Groups in Salesforce Help (/HelpAndTrainingDoor? version=2&resource=https%3A%2F%2Fhelp.salesforce.com%2FarticleView%3Fid%3Dsf.user_groups.htm)

Create Broadcast Topics and Assign to Group   [Create & Assign]

To let users send an urgent in-app alert to team members about an ongoing incident, first create at least one broadcast topic. From the new topic record, assign it to a group. Users from the group get broadcast alerts based on their assigned broadcast topic.

∨ **Set Up Broadcast Slack Message**

Let users send a templated message to one or more Slack channels when an incident occurs.

Set Up Service Cloud for Slack App   [Go to Slack Setup]

To share mass updates in Slack when an incident occurs, enable Slack and set up the Service Cloud for Slack app. Learn About Slack Setup in Salesforce Help (/HelpAndTrainingDoor? version=2&resource=https%3A%2F%2Fhelp.salesforce.com%2FarticleView%3Fid%3Dsf.set_up_swarming.htm).

Enable Broadcast Slack Message   ( ) Disabled

Manage Slack Channels (Optional)

Decide which Slack channels should be used for broadcast Slack messages. For example, create an #incident-broadcast channel to share general incident updates, or use a team Slack channel to share team-specific updates.

Create Broadcast Topics and Assign to Channels   [Create & Assign]

To let users share incident updates in Slack, first create at least one broadcast topic. From the new topic record, assign it to one Slack channel at a time.

Create Custom Templates (Optional)   [Create Templates]

To send broadcast Slack messages that are customized to your business needs, create custom broadcast Slack message templates. Make sure to select **Service Cloud for Slack** as the delivery app. Learn About Broadcast Templates in Help (/HelpAndTrainingDoor? version=2&resource=https%3A%2F%2Fhelp.salesforce.com%2FarticleView%3Fid%3Dsf.incident_mgmt_setup_broadcast_template_sl

Give Users Access to Broadcast Communications   [Go to Permission Sets]

To let users create different broadcast types, give them access to the broadcast communications' object permissions. Learn How to Give Access to Broadcast Communications in Salesforce Help (/HelpAndTrainingDoor?

Q Quick Find

Setup Home
(/one/one.app#/setup/SetupOneHome

Service Setup Assistant
(/one/one.app#/setup/ServiceHome/hc

Commerce Setup Center
(/one/one.app#/setup/CommerceSetup

Multi-Factor Authentication Assistant
(/one/one.app#/setup/MfaAssistant/hc

Hyperforce Assistant
(/one/one.app#/setup/HyperforceAssis

Release Updates
(/one/one.app#/setup/ReleaseUpdates

Lightning Experience Transition Assista
(/one/one.app#/setup/EnableLightning

Salesforce Mobile App
(/one/one.app#/setup/SalesforceMobil

Lightning Usage
(/one/one.app#/setup/LightningUsage

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ADMINISTRATION

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　Quip (Salesforce Anywhere)
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　> Salesforce Files

　> Salesforce IoT

　∨ Service

　　> Call Center

　　Case Assignment Rules
　　(/one/one.app#/setup/CaseF

　　Case Auto-Response Rules
　　(/one/one.app#/setup/CaseF

SETUP
Home

[Create ▼]

Get Started with Einstein Bots

Launch an AI-powered bot to automate your digital connections.

[Get Started]

Mobile Publisher

Use the Mobile Publisher to create your own branded mobile app.

[Learn More]

Real-time Collaborative Docs

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

[Get Started]

○ ○ ○

Most Recently Used

1 Items

NAME	TYPE	OBJECT
KANDHAVEL SUDHARSON .P KANDHAVEL SUDHARSON .P	User	

Object Manager
103+ Items, Sorted by Label

LABEL	API NAME	TYPE	DESCRIPT
Account (/one/one.app#/setup/ObjectManager/Account/view)	Account	Standard Object	
Activity (/one/one.app#/setup/ObjectManager/Activity/view)	Activity	Standard Object	
Alternative Payment Method (/one/one.app#/setup/ObjectManager/AlternativePaymentMethod/view)	AlternativePaymentMethod	Standard Object	
API Anomaly Event Store (/one/one.app#/setup/ObjectManager/ApiAnomalyEventStore/view)	ApiAnomalyEventStore	Standard Object	
Asset (/one/one.app#/setup/ObjectManager/Asset/view)	Asset	Standard Object	
Asset Action (/one/one.app#/setup/ObjectManager/AssetAction/view)	AssetAction	Standard Object	
Asset Action Source (/one/one.app#/setup/ObjectManager/AssetActionSource/view)	AssetActionSource	Standard Object	
Asset Relationship (/one/one.app#/setup/ObjectManager/AssetRelationship/view)	AssetRelationship	Standard Object	
Asset State Period (/one/one.app#/setup/ObjectManager/AssetStatePeriod/view)	AssetStatePeriod	Standard Object	
Associated Location (/one/one.app#/setup/ObjectManager/AssociatedLocation/view)	AssociatedLocation	Standard Object	
Authorization Form (/one/one.app#/setup/ObjectManager/AuthorizationForm/view)	AuthorizationForm	Standard Object	
Authorization Form Consent (/one/one.app#/setup/ObjectManager/AuthorizationFormConsent/view)	AuthorizationFormConsent	Standard Object	
Authorization Form Data Use (/one/one.app#/setup/ObjectManager/AuthorizationFormDataUse/view)	AuthorizationFormDataUse	Standard Object	
Authorization Form Text (/one/one.app#/setup/ObjectManager/AuthorizationFormText/view)	AuthorizationFormText	Standard Object	
Business Brand (/one/one.app#/setup/ObjectManager/BusinessBrand/view)	BusinessBrand	Standard Object	
Campaign (/one/one.app#/setup/ObjectManager/Campaign/view)	Campaign	Standard Object	
Campaign Member (/one/one.app#/setup/ObjectManager/CampaignMember/view)	CampaignMember	Standard Object	
Card Payment Method (/one/one.app#/setup/ObjectManager/CardPaymentMethod/view)	CardPaymentMethod	Standard Object	
Case (/one/one.app#/setup/ObjectManager/Case/view)	Case	Standard Object	
Case Related Issue (/one/one.app#/setup/ObjectManager/CaseRelatedIssue/view)	CaseRelatedIssue	Standard Object	
Change Request (/one/one.app#/setup/ObjectManager/ChangeRequest/view)	ChangeRequest	Standard Object	
Change Request Related Issue (/one/one.app#/setup/ObjectManager/ChangeRequestRelatedIssue/view)	ChangeRequestRelatedIssue	Standard Object	
Change Request Related Item (/one/one.app#/setup/ObjectManager/ChangeRequestRelatedItem/view)	ChangeRequestRelatedItem	Standard Object	

SETUP > OBJECT MANAGER

Customer

Details(/one/one.app#/setup/Obj

Fields & _(/one/one.app#/setup/_
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and
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Triggers

Validation _(/one/one.app#/setup/Obj_
Rules

Details

Description

API Name
Customer

Custom

Singular Label
Customer

Plural Label
Customers

Enable Reports

Track Activities

Track Field History

Deployment Status

Help Settings
Standard salesforce.com Help Window

custom object

Details(/one/one.app#/setup/O

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Object Limits (/one/one.app#/setup/Obj

Record Types (/one/one.app#/setup/Obj

Related Lookup (/one/one.app#/setup/Ob Filters

Search Layouts (/one/one.app#/setup/Ob

Details

| | Edit | Delete |

Description

API Name
text__c

Custom
✓

Singular Label
custom object

Plural Label
job posting sites

Enable Reports

Track Activities

Track Field History
✓

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

SETUP > OBJECT MANAGER

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Rules

| Customer Layout | Custom Console Components | Mini Page Layout | Min |

Save | Quick Save | Preview As... | Cancel | Undo | Redo

Fields
Buttons
Mobile & Lightning Actions
Expanded Lookups
Report Charts

Quick Find | Field Name

Section	Customer Status Type
Blank Space	Last Modified By
Created By	Last Modified Date
Created Date	Name

Customer Sample

**Highlights
Panel**

Customize the highlights panel for this page layout...

**Salesforce Mobile
and Lightning
Experience
Actions**

Actions in this section are predefined by Salesforce. You can override the
predefined actions to set a customized list of actions on Lightning
Experience and mobile app pages that use this layout. If you customize
the actions in the Quick Actions in the Salesforce Classic Publisher
section, and have saved the layout, then this section inherits that set of
actions by default when you click to override.

**Customer
Detail**

Standard Buttons
Edit | Delete | Clone | Change Owner
Change Record Type | Printable View
Sharing

Custom Buttons

Information

★ Party Sample   ★ Name Sample

Customer Layout   Custom Console Components Mini Page Layout Mir

| Save | Quick Save | Preview As... | Cancel | Undo | Redo |

Fields
Buttons
Mobile & Lightning Actions
Expanded Lookups
Report Charts

Quick Find | Field Name

Section	Customer Status Type
Blank Space	Last Modified By
Created By	Last Modified Date
Created Date	Name

Customer Sample

Highlights Panel

Customize the highlights panel for this page layout...

Salesforce Mobile and Lightning Experience Actions

Actions in this section are predefined by Salesforce. You can override the predefined actions to set a customized list of actions on Lightning Experience and mobile app pages that use this layout. If you customize the actions in the Quick Actions in the Salesforce Classic Publisher section, and have saved the layout, then this section inherits that set of actions by default when you click to override.

Customer Detail

Standard Buttons

| Edit | Delete | Clone | Change Owner |
| Change Record Type | Printable View |
| Sharing |

Custom Buttons

Information

★ Party Sample   ★ Name Sample

Customer

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Rules

Fields & Relationships   Quick Find

9 Items, Sorted by Field Label

| | New | Deleted Fields | Field Dependencies | Set History Tracking |

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By (/lightning/setup/ObjectManager/Customer/FieldsAndRelationships/CreatedBy/view)	CreatedById	Lookup(User)		✓
Created Date (/lightning/setup/ObjectManager/Customer/FieldsAndRelationships/CreatedDate/view)	CreatedDate	Date/Time		✓
Customer Status Type (/lightning/setup/ObjectManager/Customer/FieldsAndRelationships/CustomerStatusType/view)	CustomerStatusType	Picklist		
Last Modified By (/lightning/setup/ObjectManager/Customer/FieldsAndRelationships/LastModifiedBy/view)	LastModifiedById	Lookup(User)		
Last Modified Date (/lightning/setup/ObjectManager/Customer/FieldsAndRelationships/LastModifiedDate/view)	LastModifiedDate	Date/Time		
Name (/lightning/setup/ObjectManager/Customer/FieldsAndRelationships/Name/view)	Name	Text(255)		✓
Owner Name (/lightning/setup/ObjectManager/Customer/FieldsAndRelationships/Owner/view)	OwnerId	Lookup(User,Group)		✓
Party (/lightning/setup/ObjectManager/Customer/FieldsAndRelationships/Party/view)	PartyId	Lookup(Individual)		✓
Total Life Time Value (/lightning/setup/ObjectManager/Customer/FieldsAndRelationships/TotalLifeTimeValue/view)	TotalLifeTimeValue	Number(9, 0)		

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Triggers

Validation (/one/one.app#/setup/Obj
Rules

Field Accessibility

Customer

This page allows you to view Customer field accessibility for a particular field.

Field accessibility for Field: — Choose One —

Help for this Page

Customer

Details(/one/one.app#/setup/Object

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Flow (/one/one.app#/setup/Obje
Triggers

Validation (/one/one.app#/setup/Obj
Rules

Set Field-Level Security		
Name		Help for this Page

	Save	Cancel

Field Label   Name

Data Type   Text(255)

Field-Level Security for Profile	Visible	Read-Only
Analytics Cloud Integration User	✔	☐
Analytics Cloud Security User	✔	☐
B2B Reordering Portal Buyer Profile	✔	☐
Contract Manager	✔	☐
Custom: Marketing Profile	✔	☐
Custom: Sales Profile	✔	☐
Custom: Support Profile	✔	☐
Customer Community Login User	✔	☐
Customer Community Plus Login User	✔	☐
Customer Community Plus User	✔	☐
Customer Community User	✔	☐
Customer Portal Manager Custom	✔	☐
Customer Portal Manager Standard	✔	☐
External Apps Login User	✔	☐
External Identity User	✔	☐
Force.com - App Subscription User	✔	☐
Gold Partner User	✔	☐
High Volume Customer Portal User	✔	☐
Marketing User	✔	☐
Minimum Access - Salesforce	✔	☐
Partner Community Login User	✔	☐
Partner Community User	✔	☐
Read Only	✔	☐
Salesforce API Only System Integrations	✔	☐
Silver Partner User	✔	☐

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Search (/one/one.app#/setup/Ob
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Page Layouts
1 Items, Sorted by Page Layout Name

PAGE LAYOUT NAME	CREATED BY	MODIFIED BY	
Customer Layout (/lightning/setup/ObjectManager/Customer/PageLayouts/00h5/00000LOxoGAAT/view)		KANDHAVEL SUDHARSON .P KANDHAVEL SUDHARSON .P (/one/one.app#/setup/page? nodeId=ManageUsers&address=%2F005S/000009ynHwAAI%3Fnoredirect%3D1%26isU 22/10/2023, 11:47 am	▼

Quick Find   New   Page Layout Assignment

Customer Validation Rule

Define a validation rule by specifying an error condition and a corresponding error message. The error condition is written as a Boolean formula expression that returns true or false. When the formula expression returns true, the save will be aborted and the error message will be displayed. The user can correct the error and try again.

Validation Rule Edit

| Save | Save & New | Cancel |

Rule Name
R.Anith

Active ☑

Description
6369767515

┌─ **Quick Tips** ─────────────┐
│ • Operators & Functions │
└──────────────────────────────┘

Error Condition Formula

▌ = Required Information

Example: Discount_Percent__c>0.30   More Examples...

Display an error if Discount is more than 30%

If this formula expression is true, display the text defined in the Error Message area

| Insert Field | Insert Operator |

```
(Phone _ C,"^[0-9]{10}")))
```

Functions

-- All Function Categories -- ▾

ABS
ACOS
ADDMONTHS
AND
ASCII
ASIN

| Insert Selected Function |

ABS(number)
Returns the absolute value of a number, a number without its sign

Help on this function

| Check Syntax | Error: Syntax error

Error Message

Example: Discount percent cannot exceed 30%

This message will appear when Error Condition formula is **true**

Error Message
6369767515

This error message can either appear at the top of the page or below a specific field on the page

Error Location   ○ Top of Page   ● Field Customer Status Type ▾

| Save | Save & New | Cancel |

Customer

Details/one/one.app#/setup/Obj

Fields &
Relationships /one/one.app#/setup

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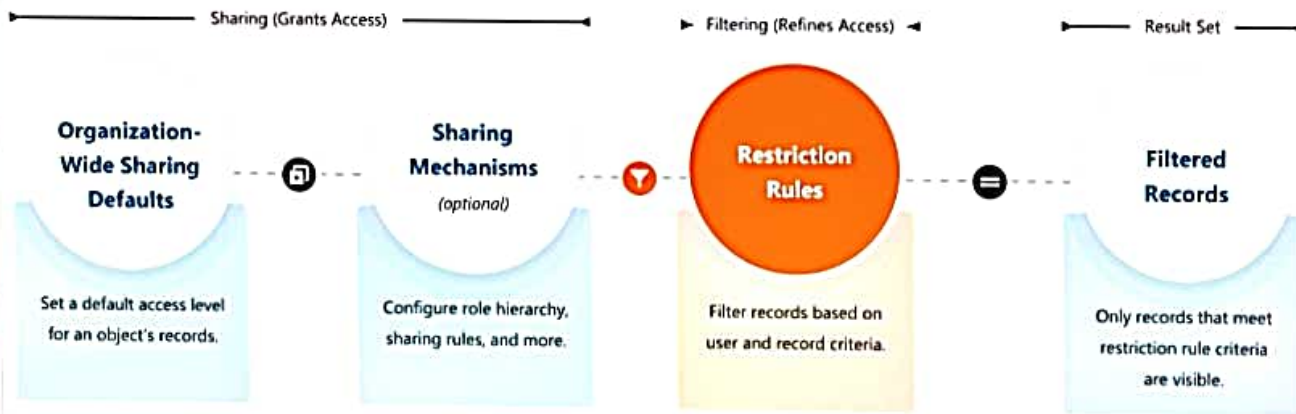Limits /one/one.app#/setup/Obj

Record
Types /one/one.app#/setup/Obj

Related
Lookup /one/one.app#/setup/Ob
Filters

Search
Layouts /one/one.app#/setup/Ob

Validation Rules
0 Items, Sorted by Rule Name

RULE NAME	ERROR LOCATION	ERROR MESSAGE	ACTIVE	MODIFIED BY

New

No items to display.

Profiles
Create New View

Save   Cancel

Step 1. Enter View Name   ▌ = Required Information

View Name   R.ANITH

Step 2. Specify Filter Criteria

Clear All Rows

Setting   Operator   Value

equals ▾

Add Row

Examples   Modify All Data equals False
Contact Modify All equals True

Step 3. Select Columns to Display

Specify the columns to show in the list view. To set the columns, you can add profile details, user permissions, and object-level permissions.

Search [All ▾] [_____] Find

Available Settings   Selected Settings
[Too many to display, refine search criteria ▴]   [Profile Name ▴]

Permission Set Groups
(/one/one.app#/setup/PermSet

Permission Sets
(/one/one.app#/setup/PermSet

Profiles
(/one/one.app#/setup/Enhance

Public Groups
(/one/one.app#/setup/PublicGr

Queues
(/one/one.app#/setup/Queues/

Roles
(/one/one.app#/setup/Roles/hc

User Management Settings
(/one/one.app#/setup/UserMar

Users
(/one/one.app#/setup/Manage

> Data

> Email

PLATFORM TOOLS

> Apps

∨ Feature Settings

　> Analytics

　> Chatter

　> Commerce

　> Data com

　> Digital Experiences

Functions
(/one/one.app#/setup/Function

SETUP
Profiles

Profiles

Help for this Page

| S. AMEER KHAN ∨ | Edit | Delete | Create New View

| New Profile | | A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

☐	Action	Profile Name
☐	Edit | Clone	Salesforce API Only System Integrations
☐	Edit | Clone	Silver Partner User
☐	Edit | Clone	Solution Manager
☐	Edit | Clone	Standard Platform User
☑	Edit | Clone	Standard User
☐	Edit | Clone	System Administrator

custom object

custom object
Restriction Rules

New Rule

Sharing (Grants Access) ——————— ► Filtering (Refines Access) ◄ —— Result Set ——

Organization-Wide Sharing Defaults

Sharing Mechanisms
(optional)

Restriction Rules

Filtered Records

Set a default access level for an object's records.

Configure role hierarchy, sharing rules, and more.

Filter records based on user and record criteria.

Only records that meet restriction rule criteria are visible.

Use restriction rules when you want certain users to only see a specific set of records.

Create New Rule

ADMINISTRATION

∨ Users

  Permission Set Groups
  (/one/one.app#/setup/PermSet

  Permission Sets
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  Profiles
  (/one/one.app#/setup/Enhance

  Public Groups
  (/one/one.app#/setup/PublicGr

  Queues
  (/one/one.app#/setup/Queues/

  Roles
  (/one/one.app#/setup/Roles/hc

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SETUP
Profiles

Profile
AMEER   Help for this Page

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

Login IP Ranges [0] | Enabled Apex Class Access [1] | Enabled Visualforce Page Access [0] | Enabled External Data Source Access [0] |
Enabled Named Credential Access [0] | Enabled External Credential Principal Access [0] | Enabled Custom Metadata Type Access [0] |
Enabled Custom Setting Definitions Access [0] | Enabled Flow Access [0] | Enabled Service Presence Status Access [0] |
Enabled Custom Permissions [0]

Profile Detail		Edit Clone Delete View Users		
Name	AMEER			
User License	Salesforce	Custom Profile	✓	
Description				
Created By	KANDHAVEL SUDHARSON P, KANDHAVEL SUDHARSON P, 22/10/2023, 12.29 pm	Modified By	KANDHAVEL SUDHARSON P, KANDHAVEL SUDHARSON P, 22/10/2023, 12.29 pm	

Page Layouts

Global	Global Layout [View Assignment]	Individual	Individual Layout [View Assignment]
Email Application	Not Assigned [View Assignment]	Invoice	Invoice Layout [View Assignment]
Home Page Layout	DE Default [View Assignment]	Invoice Line	Invoice Line Layout [View Assignment]

AMEER

Set the permissions and page layouts for this profile.

Profile Edit

| | Save | Save & New | Cancel |

Name	AMEER		
User License	Salesforce	Custom Profile	✓
Description	supplier, product, customer, category, payment		

Custom App Settings

| = Required Information

	Visible	Default		Visible	Default
All Tabs (standard__AllTabSet)	☑	○	Playground Starter (trlhdtips__Playground_Starter)	☑	○
Analytics Studio (standard__Insights)	☑	○	Sales (standard__LightningSales)	☑	○
App Launcher (standard__AppLauncher)	☑	○	Sales (standard__Sales)	☑	●
Bolt Solutions (standard__LightningBolt)	☑	○	Sales Console (standard__LightningSalesConsole)	☑	○
Commerce (standard__Commerce)	☑	○	Salesforce Chatter (standard__Chatter)	☑	○
Community (standard__Community)	☑	○	Sample Console (standard__ServiceConsole)	☐	○
Content (standard__Content)	☑	○	Service (standard__Service)	☑	○
Data Manager (standard__DataManager)	☑	○	Service Console (standard__LightningService)	☑	○
Digital Experiences (standard__SalesforceCMS)	☑	○	Site.com (standard__Sites)	☑	○
Lightning Usage App (standard__LightningInstrumentation)	☑	○	WDC (standard__Work)	☑	○
Marketing (standard__Marketing)	☑	○			

Connected App Access

Ant Migration Tool	☐	Salesforce for Outlook	☐
Dataloader Bulk	☐	Salesforce Mobile Dashboards	☐
Dataloader Partner	☐	Salesforce Touch	☐
Force.com IDE	☐	Workbench	☐

Service Provider Access

Tab Settings

☐ Overwrite users' personal tab customizations

Standard Tab Settings

Home	Default On	Ideas	Default On
Accounts	Default On	Idea Themes	Default On
Alert Settings	Default On	Identity Documents	Default On
All Sites	Tab Hidden	Images	Default On
Alternative Payment Methods	Default Off	Incidents	Default On
Analytics	Default On	Individuals	Default On
Analytics	Default On	Invoices	Default On
App Launcher	Default On	Leads	Default On
Approval Requests	Default On	Learning	Default On
Asset Actions	Default Off	Legal Entities	Default Off
Asset Action Sources	Default Off	Libraries	Default On
Assets	Default Off	Lightning Bolt Solutions	Default On
Asset State Periods	Default Off	Lightning Usage	Default On
Async Operation Logs	Default On	List Emails	Default On
Authorization Form	Default On	Location Groups	Default On
Authorization Form Consent	Default On	Locations	Default Off
Authorization Form Data Use	Default On	Macros	Default Off
Authorization Form Text	Default On	Messaging Sessions	Default On

Awards	Default On	Messaging Users	Default On
Background Operations	Default On	Mobile Home	Default On
Badges	Default On	Omnichannel Inventory	Default On
Badges Received	Default On	Opportunities	Default On
Batch Job Part Failed Records	Default On	Orchestration Runs	Default On
Batch Job Parts	Default On	Orchestration Work Items	Default On
Batch Jobs	Default On	Orders	Default On
Business Brands	Default On	Org Metrics	Default On
Calendar	Default On	Party Consent	Default On
Campaigns	Default On	Paused Flows	Default On
Card Payment Methods	Default Off	Payment Authorization Adjustments	Default Off
Cases	Default On	Payment Authorizations	Default Off
Change Requests	Default On	Payment Gateway Logs	Default Off
Chatter	Default On	Payment Gateways	Default Off
Chatter	Default On	Payment Line Invoices	Default Off
CMS Channels	Tab Hidden	Payments	Default Off
CMS Workspaces	Tab Hidden	People	Default On
Communication Subscription Channel Types	Default On	Person Educations	Default On
Communication Subscription Consents	Default On	Person Employments	Default On
Communication Subscriptions	Default On	Price Books	Default Off
Communication Subscription Timings	Default On	Problems	Default On
Consumption Schedules	Default On	Process Exceptions	Default Off
Contact Point Consent	Default On	Products	Default On
Contact Point Type Consent	Default On	Profile	Default On
Contact Requests	Default On	Profile Feed	Default On
Contacts	Default On	Profile Overview	Default On
Content	Default On	Quick Text	Default On
Content	Default On	Quip Documents from List View	Default On

Contract Line Items	Default On	Recognition	Default On
Contracts	Default On	Recommendations	Default On
Credit Memos	Default Off	Recycle Bin	Default On
Customers	Default Off	Refund Line Payments	Default Off
D&B Companies	Default Off	Refunds	Default Off
Dashboards	Default On	Reports	Default On
Data.com	Default Off	Scorecards	Default On
Data Use Legal Basis	Default On	Security Policies	Default On
Data Use Purpose	Default On	Sellers	Default On
Digital Experiences Home	Default Off	Service Contracts	Default On
Digital Wallets	Default Off	Site.com	Default On
Documents	Default On	Solutions	Default On
Duplicate Record Sets	Default On	Streaming Channels	Default Off
Email Templates	Default On	Subscriptions	Default On
Engagement Channel Types	Default On	Tasks	Default On
Enhanced Letterheads	Default On	Today	Default On
Entitlements	Default On	User Provisioning Requests	Tab Hidden
Files	Default On	Voice Calls	Default On
Finance Balance Snapshots	Default Off	Work Orders	Default On
Finance Transactions	Default Off	Work Plans	Default On
Forecasts	Default Off	Work Plan Templates	Default On
Groups	Default On	Work Step Templates	Default On
Home	Default On		

Custom Tab Settings

Get Your Login Credentials	Default On	Welcome	Default On
Install a Package	Default On		

Administrative Permissions

Access Conversation Entries	☑	Manage Macros Users Can't Undo	☑
Access Experience Management	☐	Manage Mobile Configurations	☐
Access Libraries	☑	Manage Next Best Action Recommendations	☐
Add People to Direct Messages	☑	Manage Next Best Action Strategies	☐
Allow blockchain data upload	☐	Manage Orchestration Runs and Work Items	☐
Allow Inclusion of Code Snippets from UI	☐	Manage Package Licenses	☐
Allows users to modify Named Credentials and External Credentials	☐	Manage Password Policies	☐
Allow user to modify Private Connections	☐	Manage Profiles and Permission Sets	☐
Allow user to train and generate models for Object Detection. (Retired)	☐	Manage Promoted Search Terms	☐
Allow user to use Object Detection for prediction. (Retired)	☐	Manage Prompts	☐
Apex REST Services	☑	Manage Public Classic Email Templates	☐
API Enabled	☑	Manage Public Documents	☐
Api Only User	☐	Manage Public List Views	☐
Assign Permission Sets	☐	Manage Release Updates	☐
Author Apex	☐	Manage Reporting Snapshots	☐
Bulk API Hard Delete	☐	Manage Reports in Public Folders	☐
Can Approve Feed Post and Comment	☐	Manage Roles	☐
Change Dashboard Colors	☐	Manage Salesforce CRM Content	☐
Chatter Internal User	✓	Manage Salesforce Knowledge	☐
Close Conversation Threads	☐	Manage Security Center	☐
Configure Custom Recommendations	☐	Manage Session Permission Set Activations	☐
Create and Customize Dashboards	☐	Manage Sharing	☐
Create and Customize List Views	☑	Manage Synonyms	☐
Create and Customize Reports	☑	Manage Translation	☐
Create and Own New Chatter Groups	☑	Manage Unlisted Groups	☐
Create and Set Up Experiences	☐	Manage Users	☐

Create and Update Second-Generation Packages	☐	Moderate Chatter	☐
Create CMS Workspaces and Channels	☐	Moderate Experience Cloud Site Users	☐
Create Content Deliveries	☑	Modify All Data	☐
Create custom Badge Definitions	☐	Modify Metadata Through Metadata API Functions	☐
Create Dashboard Folders	☐	Password Never Expires	☐
Create Public Links	☑	Pin Posts in Feeds	☐
Create Report Folders	☐	Query All Files	☐
Customize Application	☐	Quip Metrics	☐
Delete Second-Generation Packages	☐	Quip User Engagement Metrics	☐
Download Package Version Zip Files	☐	Remove People from Direct Messages	☑
Edit HTML Templates	☐	Report Builder (Lightning Experience)	☐
Edit My Dashboards	☐	Reset User Passwords and Unlock Users	☐
Edit My Own Posts	☑	Run Macros on Multiple Records	☐
Edit My Reports	☐	Salesforce Anywhere in Lightning Experience	☐
Edit Posts on Records I Own	☐	Salesforce Anywhere on Mobile	☐
Edit Read Only Fields	☐	Salesforce Mobile App: Native scrolling on webviews	☐
Enable blockchain transaction polling API	☐	Schedule Reports	☐
Files Connect Cloud	☐	Select Files from Salesforce	☑
Give Recognition Badges in Experience Builder Sites	☐	Send announcement emails	☐
Hide Option to Switch to Salesforce Classic	☐	Send Custom Notifications	☐
Hide the Seen By List	☐	Send Outbound Messages	☑
Import Custom Objects	☐	Share internal Knowledge articles externally	☐
Invite Customers To Chatter	☑	Show App Launcher in Experience Cloud Sites	☑
IP Restrict Requests	☐	Show Company Name as Site Role	☑
Lightning Console User	✓	Subscribe to Dashboards	☐
Lightning Experience User	☑	Subscribe to Dashboards: Add Recipients	☐

Manage All Private Reports and Dashboards	☐	Subscribe to Dashboards: Send to Groups and Roles	☐
Manage Auth. Providers	☐	Subscribe to Reports	☑
Manage Billing	☐	Subscribe to Reports: Add Recipients	☐
Manage Business Hours Holidays	☐	Subscribe to Reports: Send to Groups and Roles	☐
Manage Call Centers	☐	Subscribe to Reports: Set Running User	☐
Manage Categories	☐	Test Sandboxes in Mobile Publisher for Experience Cloud	☐
Manage Certificates	☐	Transfer Record	☐
Manage Chatter Messages and Direct Messages	☐	Use Identity Features	☐
Manage CRM Analytics Subscriptions	☐	Use Team Reassignment Wizards	☐
Manage Custom Permissions	☐	Verify Answers to Chatter Questions	☐
Manage Custom Report Types	☐	View All Custom Settings	☐
Manage Dashboards in Public Folders	☐	View All Data	☐
Manage Data Categories	☐	View All Lookup Record Names	☐
Manage Data Integrations	☐	View All Profiles	☐
Manage Dynamic Dashboards	☐	View All Users	☐
Manage Email Client Configurations	☐	View and Edit Converted Leads	☐
Manage Encryption Keys	☐	View Concealed Field Data	☐
Manage Entitlements	☐	View Dashboards in Public Folders	☐
Manage Experiences	☐	View Data Categories in Setup	☐
Manage Health Check	☐	View Flow Usage and Flow Event Data	☐
Manage Internal Users	☐	View Health Check	☐
Manage IP Addresses	☐	View Help Link	✓
Manage Knowledge Article Import/Export	☐	View Reports in Public Folders	☐
Manage Learning	☐	View Restriction and Scoping Rules	☐
Manage Learning Reporting	☐	View Roles and Role Hierarchy	☑
Manage Letterheads	☐	View Security Center pages	☐
Manage Lightning Sync	☐	View Setup and Configuration	☑

Manage Login Access Policies	☐	Weekly Data Export	☐

General User Permissions

Access Activities	✓	Manage Bots	☐
Access Customer Asset Lifecycle Management APIs	☐	Manage Bots Training Data	☐
Access drag-and-drop content builder	☐	Manage Cases	☐
Access to view Data Assessment	☐	Manage Connected Apps	☐
Access Tracer for External Data Sources	☐	Manage Content Permissions	☐
Activate Contracts	☐	Manage Content Properties	☐
Activate Orders	☐	Manage Flow	☐
Allow Access to Customized Actions	☑	Manage Leads	☐
Allow consumer key and secret rotation	☐	Manage Multi-Factor Authentication in API	☐
Allow sending of List Emails	☑	Manage Multi-Factor Authentication in User Interface	☐
Allow users to view MLModels and related Entities	☐	Manage Public Lightning Email Templates	☐
Allow user to access privacy data	☐	Manage Published Solutions	☐
Allow View Knowledge	✓	Manage record types and layouts for Files	☐
Assign Topics	☑	Mass Edits from Lists	☑
Connect Organization to Environment Hub	☐	Mass Email	☑
Connect Org to Customer 360 Data Manager	☐	Merge Topics	☐
Connect Org to Data Cloud	☐	Modify Data Classification	☐
Convert Leads	☑	Multi-Factor Authentication for API Logins	☐
Create AI Insight Objects	☐	Multi-Factor Authentication for User Interface Logins	☐
Create AppExchange Packages	☐	Omnichannel Inventory Sync	☐
Create Folders for Lightning Email Templates	☐	Remain in Salesforce Classic	☐
Create Libraries	☐	Report Builder	☐
Create Topics	☑	Run Flows	☐
Delete Activated Contracts	☐	Run Reports	☑

Permission		Permission	
Delete Topics	☐	Send Email	☑
Download AppExchange Packages	☐	Send Non-Commercial Email	☑
Drag-and-Drop Dashboard Builder	☐	Send Stay-in-Touch Requests	☑
Edit Activated Orders	☐	Show Custom Sidebar On All Pages	☐
Edit Case Comments	☐	Skip Device Activation at Login	☐
Edit Events	☑	Transfer Cases	☐
Edit Opportunity Product Sales Price	☑	Transfer Leads	☐
Edit Tasks	☑	Update Consent Preferences Using REST API	☐
Edit Topics	☑	Update Email Messages	☐
Email-Based Identity Verification Option	☐	Upload AppExchange Packages	☐
Enable WDC Calibration	☐	Use Omnichannel Inventory APIs	☐
Exempt from Transaction Security	☐	View AI Insight Objects	☐
Export Reports	☑	View DeveloperName	☑
Import Leads	☐	View Encrypted Data	☐
Import Personal Contacts	☑	View Event Log Files	☐
Import Solutions	☐	View Login Forensics Events	☐
Insert System Field Values for Chatter Feeds	☐	View My Team's Dashboards	☐
Knowledge One	☑	View Real-Time Event Monitoring Data	☐
Lightning Login User	☐	View Threat Detection Events	☐
Manage Articles	☐	Waive Multi-Factor Authentication for Exempt Users	☐

Standard Object Permissions

The permissions defined here control access at the object level. Access to individual records within that object type is controlled by the sharing model. Set access levels based on the functional requirements for the profile. For example, create different groups of permissions for individual contributors, managers, and administrators. **How do I choose?**

	Basic Access			Data Administration				Basic Access			Data Administration	
	Read	Create	Edit	Delete	View All	Modify All		Read	Create	Edit	Delete	View All	Modify All
Accounts	☑	☑	☑	☑	☐	☐	Finance Transactions	☐	☐	☐	☐	☐	☐

Object	Read	Create	Edit	Delete	View All	Modify All	Object	Read	Create	Edit	Delete	View All	Modify All
AI Insight Reasons	☐	☐	☐	☐	☐	☐	Gateway Provider Payment Method Types	☐	☐	☐	☐	☐	☐
AI Record Insights	☑	☐	☑	☑	☐	☐	Ideas	☑	☑	☐	☐		
Alternative Payment Methods	☐	☐	☐	☐	☐	☐	Images	☐	☐	☐	☐	☐	☐
API Anomaly Event Stores	☐	☐	☐	☐	☐	☐	Incidents	☐	☐	☐	☐	☐	☐
App Analytics Query Requests	☐	☐	☐	☐	☐	☐	Individuals	☑	☑	☑	☑	☐	☐
Application Usage Assignments	☐	☐	☐	☐	☐	☐	Invoices	☐	☐	☐	☐	☐	☐
Assets	☑	☑	☑	☑	☐	☐	Leads	☑	☑	☑	☑	☐	☐
Asset Actions	☐	☐	☐	☐	☐	☐	Legal Entities	☐	☐	☐	☐	☐	☐
Asset Action Sources	☐	☐	☐	☐	☐	☐	Locations	☑	☑	☑	☐	☐	☐
Asset State Periods	☐	☐	☐	☐	☐	☐	Location Groups	☐	☐	☐	☐	☐	☐
Async Operation Logs	☐	☐	☐	☐	☐	☐	Location Group Assignments	☐	☐	☐	☐	☐	☐
Authorization Forms	☑	☑	☑	☑	☐	☐	Macros	☑	☐	☐	☐	☐	☐
Authorization Form Consents	☑	☑	☑	☑	☐	☐	Messaging Sessions	☐	☐	☐	☐	☐	☐
Authorization Form Data Uses	☑	☑	☑	☑	☐	☐	Messaging Users	☐	☐	☐	☐	☐	☐
Authorization Form Texts	☑	☑	☑	☑	☐	☐	Opportunities	☑	☑	☑	☑	☐	☐
Background Operations	☐	☐	☐	☐	☐	☐	Orders	☑	☑	☑	☑	☐	☐
Business Brands	☑	☑	☑	☑	☐	☐	Party Consents	☑	☑	☑	☑	☐	☐
Campaigns	☑	☐	☐	☐	☐	☐	Payments	☐	☐	☐	☐	☐	☐
Card Payment Methods	☐	☐	☐	☐	☐	☐	Payment Authorizations	☐	☐	☐	☐	☐	☐
Cases	☑	☑	☑	☐	☐	☐	Payment Authorization Adjustments	☐	☐	☐	☐	☐	☐
Change Requests	☐	☐	☐	☐	☐	☐	Payment Gateways	☐	☐	☐	☐	☐	☐
Communication Subscriptions	☑	☐	☑	☑	☐	☐	Payment Gateway Logs	☐	☐	☐	☐	☐	☐

Object							Object					
Communication Subscription Channel Types	☑	☐	☑	☑	☐	☐	Payment Groups	☐	☐	☐	☐	☐	☐
Communication Subscription Consents	☑	☑	☑	☑	☐	☐	Payment Line Invoices	☐	☐	☐	☐	☐	☐
Communication Subscription Timings	☑	☑	☑	☑	☐	☐	Price Books	☑	☐	☐	☐		
Consumption Schedules	☐	☐	☐	☐	☐	☐	Privacy Consents	☐	☐	☐	☐	☐	☐
Contacts	☑	☑	☑	☑	☐	☐	Problems	☐	☐	☐	☐	☐	☐
Contact Point Addresses	☑	☑	☑	☑	☐	☐	Process Exceptions	☐	☐	☐	☐	☐	☐
Contact Point Consents	☑	☑	☑	☑	☐	☐	Products	☑	☐	☐	☐	☐	☐
Contact Point Emails	☑	☑	☑	☑	☐	☐	Push Topics	☐	☐	☐	☐		
Contact Point Phones	☑	☑	☑	☑	☐	☐	Quick Text	☑	☐	☐	☐	☐	☐
Contact Point Type Consents	☑	☑	☑	☑	☐	☐	Refunds	☐	☐	☐	☐	☐	☐
Contact Requests	☑	☑	☑	☐	☐	☐	Refund Line Payments	☐	☐	☐	☐	☐	☐
Contracts	☑	☑	☑	☑	☐	☐	Report Anomaly Event Stores	☐	☐	☐	☐	☐	☐
Contract Line Items	☑	☐	☐	☐	☐	☐	Scorecards	☐	☐	☐	☐	☐	☐
Credential Stuffing Event Stores	☐	☐	☐	☐	☐	☐	Scorecard Associations	☐	☐	☐	☐	☐	☐
Credit Memos	☐	☐	☐	☐	☐	☐	Scorecard Metrics	☐	☐	☐	☐	☐	☐
Credit Memo Invoice Applications	☐	☐	☐	☐	☐	☐	Sellers	☑	☑	☑	☑	☐	☐
Customers	☑	☑	☑	☑	☐	☐	Service Contracts	☑	☐	☐	☐	☐	☐
D&B Companies	☑	☐	☐	☐	☐	☐	Session Hijacking Event Stores	☐	☐	☐	☐	☐	☐
Data Use Legal Bases	☑	☑	☑	☑	☐	☐	Solutions	☑	☑	☐	☐	☐	☐
Data Use Purposes	☑	☐	☑	☑	☐	☐	Streaming Channels	☑	☑	☑	☑	☐	☐
Digital Wallets	☐	☐	☐	☐	☐	☐	User External Credentials	☐	☐	☐	☐	☐	☐
Documents	☑	☑	☑	☑	☐	☐	Web Cart Documents	☐	☐	☐	☐	☐	☐

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Object							Object					
Duplicate Record Sets	☐	☐	☐	☐	☐	☐	Work Orders	☑	☑	☑	☐	☐	☐
Engagement Channel Types	☑	☐	☑	☑	☐	☐	Work Plans	☑	☑	☑	☐	☐	☐
Entitlements	☑	☐	☐	☐	☐	☐	Work Plan Templates	☑	☑	☑	☐	☑	☐
Entitlement Contacts	☑	☐	☐	☐	☐	☐	Work Step Templates	☑	☑	☑	☐	☑	☐
Finance Balance Snapshots	☐	☐	☐	☐	☐	☐							

Session Settings

Session Times Out After	2 hours of inactivity ▾	Session Security Level Required at Login	--None-- ▾

Password Policies

User passwords expire in	90 days ▾
Enforce password history	3 passwords remembered ▾
Minimum password length	8
Password complexity requirement	Must include alpha and numeric characters ▾
Password question requirement	Cannot contain password ▾
Maximum invalid login attempts	10 ▾
Lockout effective period	15 minutes ▾
Obscure secret answer for password resets	☐
Require a minimum 1 day password lifetime	☐
Don't immediately expire links in forgot password emails	☐

Save   Save & New   Cancel

ADMINISTRATION

∨ Users

Permission Set Groups
(/one/one.app#/setup/PermSet

Permission Sets
(/one/one.app#/setup/PermSet

Profiles
(/one/one.app#/setup/Enhance

Public Groups
(/one/one.app#/setup/PublicGr

Queues
(/one/one.app#/setup/Queues/

Roles
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User Management Settings

User Self Deactivate
Allow external users to deactivate their own accounts.
`Disabled`

Enhanced Personal Information Management
Hide personal information fields in user records from external users such as portal or partner users. Enabling this setting applies the PersonalInfo category to these fields. You can add any standard or custom user fields to the field set except for system fields, formula fields, the Default Currency ISO Code field, and the Information Currency field.
`Disabled`

> About Me, Address, Alias, Company Name, Department, Division, Email, Email Sender Address, Email Sender Name, Email Signature, Employee Number, Extension, Fax, Manager, Mobile, Phone, SAML Federation ID, Title, User Photo badge text overlay, Username.

View Personal Information Fields for my org.

Hide Personal Information
Hide personal information fields in user records from external users. For control over more fields, disable this and use Enhanced Personal Information Management.
`Enabled`

Scramble Specific Users' Data
Honor your users' requests when they no longer want their personal data recognized in Salesforce. After turning on this option, you can invoke the Apex method, obfuscateUser, which permanently scrambles those specific users' data. Keep in mind that when you invoke that Apex method, those users' data becomes anonymous, and you can never recover it.
`Disabled`

Enhanced Profile List Views
Create profile list views with the fields you choose. For example, create a list view of all profiles with the "Modify All Data" permission.
`Enabled`

Enhanced Profile User Interface
Browse, search, and modify settings and permissions in a profile through a streamlined user interface.
`Disabled`

Profile Filtering
Limit users' visibility of profile assignments to their own information unless they can manage profiles.
`Disabled`

Restricted Profile Cloning
Enable only permissions that are accessible to the org during profile cloning. If this setting is disabled, all enabled perms in the source profile are enabled for the clone, even if this org can't currently access the perms.
`Disabled`

ADMINISTRATION

∨ Users

Permission Set Groups
(/one/one.app#/setup/PermSet

Permission Sets
(/one/one.app#/setup/PermSet

Profiles
(/one/one.app#/setup/Enhance

Public Groups
(/one/one.app#/setup/PublicGr

Queues
(/one/one.app#/setup/Queues/

Roles
(/one/one.app#/setup/Roles/hc

User Management Settings
(/one/one.app#/setup/UserMar

Users
(/one/one.app#/setup/Manage

> Data

> Email

PLATFORM TOOLS

> Apps

∨ Feature Settings

> Analytics

> Chatter

> Commerce

> Data.com

> Digital Experiences

Functions
(/one/one.app#/setup/Function

Enhanced Permission Set Component Views
Use an updated user experience for portions of the permission set and profile user interface.
`Disabled`

Permission Set & Permission Set Group Assignments with Expiration Dates
Create permission set and permission set group assignments that expire on a date that you specify using an enhanced user interface. If this setting is disabled, you can't set an expiration date for permission set and permission set group assignments.
`Enabled`

Field-Level Security for Permission Sets during Field Creation
Set field-level security for permission sets when creating or editing custom fields. When this option is enabled, you configure access to the new field for permission sets instead of profiles.
`Disabled`

User Access Policies (Beta)
Automate and migrate your users' assignments to managed package licenses, permission sets, and other access mechanisms based on criteria that you set.
`Disabled`

Contactless Salesforce Customer Identity Users
Allow contactless users in this org. Create lightweight, contactless users to reduce the amount of information collected on user creation. This feature is available only for users with the External Identity license.
`Disabled`

Email Domain Allowlist
Specify which email domains can be used on the Allowed Email Domains Setup page.
`Disabled`

ADMINISTRATION

∨ Users

> Data

> Email

PLATFORM TOOLS

SETUP
Users

New User

Help for this Page

User Edit   Save   Save & New   Cancel

General Information   ▮ = Required Information

First Name	Sanjay	Role	<None Specified>
Last Name	Gupta	User License	Salesforce
Alias	Sanj	Profile	AMEER
Email	provide your personal email i	Active	✓
Username	sanjaygupta@thesmartbridge	Marketing User	☐
Nickname	Sanju	Offline User	☐
Title		Knowledge User	☐
Company		Flow User	☐
Department		Service Cloud User	☐
Division		Site.com Contributor User	☐
		Site.com Publisher User	☐
		WDC User	☐
		Data.com User Type	--None--

ADMINISTRATION

∨ Users

Permission Set Groups
(/one/one.app#/setup/PermSet

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Functions

HR Recruiter Supplier Permits

Current Assignments

✏️ | 🗑️ | Add Assignment

	Full Name ↑		Active	Role		Profile		User License		Expires On	
☐	KANDHAVEL SUDHARSO...		✓			System Administrator		Salesforce			

SETUP
Permission Sets

Permission Sets

On this page you can create, view, and manage permission sets.

All ∨ Edit | Delete | Create New View

New | A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Help for this Page

	Action	Permission Set Label	Description	License
☐	Clone	Buyer	Allows access to the store. Lets users see products and cat...	B2B Buyer Permission Set One Seat
☐	Clone	Buyer Manager	Includes all Buyer capabilities, and allows access to manag ...	B2B Buyer Manager Permission Set One Seat
☐	Clone	C360 High Scale Flow Integration User	Allows integration user to access features specific to C360 ...	Cloud Integration User
☐	Clone	CRM User	Denotes that the user is a Sales Cloud or Service Cloud user.	CRM User
☐	Clone	Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seat
☐	Clone	FieldServiceMobileStandardPermSet	Give your mobile workforce access to the Field Service mob...	Field Service Mobile
☐	Clone	Merchandiser	Allow access to commerce merchandising features.	Commerce Merchandiser User Permission Set License S
☐	Clone	SCRT2 Integration User	Give SCRT2 Integration User necessary access	Cloud Integration User
☐	Clone	Sales Cloud User	Denotes that the user is a Sales Cloud user.	Sales User
☐	Clone	Sales Engagement Basic User	Access basic sales automation and email productivity featur...	Sales Engagement Basic
☐	Clone	Salesforce Apex Guru	Gives Apex Guru access to analyze code for anti patterns.	Cloud Integration User

Details/one/one app#/setup/Obj

Fields & Relationships /one/one.app#/setu

Page Layouts /one/one.app#/setup/Obj

Lightning Record Pages /one/one.app#/setup/C

Buttons, Links, and Actions /one/one.app#/setup/Ob

Compact Layouts /one/one.app#/setup/C

Field Sets /one/one.app#/setup/Objec

Object Limits /one/one.app#/setup/Obj

Record Types /one/one.app#/setup/C

Related Lookup Filters /one/one.app#/setup/Ob

Search Layouts /one/one.app#/setup/Ob

Record Type

recruiting

Use the Edit button to change the properties of this record type. Use the Edit links in the Picklist Values related list to choose the picklist values available for records with this record type.

	Edit

Record Type Label	recruiting	**Active**	✓
Record Type Name	recruiting		
Namespace Prefix			
Description	positions		
Created By	KANDHAVEL SUDHARSON P KANDHAVEL SUDHARSON P, 22/10/2023, 1:51 pm	**Modified By**	KANDHAVEL SUDHARSON P KANDHAVEL SUDHARSON P, 22/10/2023, 1:51 pm

custom object

Apex Trigger

Apex Trigger Edit   Save   Quick Save   Cancel

Details(/one/one app#/setup/Obj

Fields &
Relationships   (/one/one app#/set;

Page
Layouts   (/one/one app#/setup/Ob;

Lightning
Record   (/one/one app#/setup/C
Pages

Buttons,
Links,   (/one/one app#/setup/Ob
and
Actions

Compact
Layouts   (/one/one app#/setup/C

Field
Sets   (/one/one app#/setup/Object

Object
Limits   (/one/one app#/setup/Obj

Record
Types   (/one/one app#/setup/Obj

Related
Lookup(/one/one app#/setup/Ob
Filters

Search
Layouts   (/one/one app#/setup/Ob

Apex Trigger   Version Settings

is active ✅

```
1  trigger <name> on text__c (<events>) {
2
3  }
```

Help for this Page

d2w00000oecy2eaf-dev-ed.develop.my.salesforce.com/_ui/common/apex/debug/ApexCSIPage

File ▾   Edit ▾   Debug ▾   Test ▾   Workspace ▾   Help ▾   <   >

PriorityTrig.apxt ⊠

Code Coverage: None ▾   API Version   57 ▾

```
 1  ▾ trigger PriorityTrig on Review__c (before insert) {
 2
 3        List<Review__c> myList = trigger.new;
 4
 5  ▾     for(Review__c rv:myList){
 6  ▾         if( rv.Recommednd_For_Hire__c == true){
 7                 rv.Priority__c= 'high';
 8                 system.debug(rv);
 9             }
10         }
11         }
12
13
14
15
16
```

Logs   Tests   Checkpoints   Query Editor   View State   Progress   **Problems**

Name   Line   Problem

```
1  ▾ public class InsertMultipleRec {
2  ▾     public static void InsertMethod(){
3          List<Job_Posting_Site__c> insRec = new List <Job_Posti
4  ▾      for(integer i =1; i<1000; i++){
5
6
7          Job_Posting_Site__c r = new Job_Posting_Site__c();
8
9          r.Name = 'naukri';
10         r.status__c='Complete';
11         insRec.add(r);
12     }
13     insert insRec;
14     system.debug(insRec);
15 }
16
17 }
```

File ▾   Edit ▾   Debug ▾   Test ▾   Workspace ▾   Help ▾   ⟨   ⟩

← rmous @10/05/2023, 08:43:18 ᴬ   **Util1.apxc** • ᴬ   Job_Posting_Site__c.obj ᴬ   Log executeAnonymous @10/05/2023, 09:20:30

Code Coverage: None ▾   API Version   57   ⌄

```
 1 ▾ public class Util1 implements Database.Batchable<sObject> {
 2
 3
 4 ▾     public Database.QueryLocator start(Database.BatchableContext bc) {
 5             string myList = 'SELECT Id, Name, Technical_Site__c FROM Job_F
 6
 7             return Database.getQueryLocator(myList);
!8             system.debug('start method');
 9         }
10
11 ▾     public void execute(Database.BatchableContext bc, List<Job_Posting
12             system.debug(accList.size());
13             system.debug(accList);
14
15         }
16
17 ▾     public void finish(Database.BatchableContext bc) {
18             system.debug('finish method');
19
20         }
21
22 }
```