

3PL Configuration

- Go To Inventory > 3PL Connector > FTP Server
 - Configure FTP Server Credentials here as explained in image given bellow.
 - Provide FTP Server host, username, port and password for connection.
 - Add Dictionary names and path to use them later in operations

Inventory

OverviewOperationsProducts3PL ConnectorReportingConfiguration

12

5

My Company (San Francisco)

Mitchell Admin

FTP Server / ABC 3PL Server

SaveDiscard

1 / 3<>

Test ConnectionConfirm Instance

DraftConfirmed

ABC 3PL Server

Host<Host URL / IP>Port<Host Port>

Username<Host Username>Password*****

CompanyMy Company (Chicago)

DirectoriesProcesses

Name	Path	
Directory 1	/home/directory1	
Directory 2	/home/directory2	
Add a line		

- Manage operations for this FTP instance. Which operations you allow to perform and which not, enable / disable as per your requirement.

Inventory

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My Company (San Francisco)

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Test ConnectionConfirm Instance

DraftConfirmed

ABC 3PL Server

Host<Host URL / IP>Port<Host Port>

Username<Host Username>Password*****

CompanyMy Company (Chicago)

DirectoriesProcesses

Product Export Process

Stock Import Process

Sales Transfer Process

Sales Return Transfer Process

Sales Purchase Process

- Go to Inventory > Configuration > Warehouse Management > Warehouse
 - Enable '3PL Warehouse' to make current warehouse a 3PL warehouse.
 - Configure 3pl details like FTP Serve and Import File Path.
 - In 'Product' Tab, configure export product process details like 'Export To' directory, File Type, Prefix, Notify Users, Last export Date, etc.

Inventory Overview Operations Products 3PL Connector Reporting Configuration 12 5 My Company (San Francisco) Mitchell Admin

Warehouses / San Francisco

Edit Create Action 1 / 2

San Francisco

Short Name: WH Company: My Company (San Francisco)
Address: My Company (San Francisco)
3PL Warehouse: ☒

Warehouse Configuration 3PL Configuration

Server Configuration

FTP Server: 94 server Import FTP Files To: /home/john/3pl_files

Product Sales Transfer Sales Return Transfer Purchase Transfer Stock

Export Configuration

Export To: Product
File Type: Excel(xlsx)
Prefix: prod_
Automatically Export Products: ☒
Notify Users?: ☐
Last Product Export At: 05/28/2021 11:10:56

- In 'Sales Transfer' Tab configure details of export sales order pickings process. Like 'Export To' directory, File Type, Prefix, Notify Users, Last export Date, etc. Also configure import sales order response file process. Like 'Import From' directory, File Type, Prefix, Notify Users, Last Import Date, Move Processed File To, etc.

Inventory Overview Operations Products 3PL Connector Reporting Configuration 12 5 My Company (San Francisco) Mitchell Admin

Warehouses / San Francisco

Edit Create Action 1 / 2

San Francisco

Short Name: WH Company: My Company (San Francisco)
Address: My Company (San Francisco)
3PL Warehouse: ☒

Warehouse Configuration 3PL Configuration

Server Configuration

FTP Server: 94 server Import FTP Files To: /home/john/3pl_files

Product Sales Transfer Sales Return Transfer Purchase Transfer Stock

Export Configuration

Export To: Sales
File Type: Excel(xlsx)
Prefix: so_
Automatically Export Sales Transfers: ☒
Notify Users?: ☐
Last Sales Export At: 05/28/2021 11:15:52

Import Configuration

Import From: Sales
File Type: Excel(xlsx)
Prefix: sr_
Automatically Import Sales Transfers Response: ☒
Move Processed File To: Archived
Notify Users?: ☐

localhost:8090/web?debug=0#notebook_page_955

5. In 'Sales Return Transfer' Tab configure details of export sales order return pickings process. Like 'Export To' directory, File Type, Prefix, Notify Users, Last export Date, etc. Also configure import sales order return response file process. Like 'Import From' directory, File Type, Prefix, Notify Users, Last Import Date, Move Processed File To, etc.

The screenshot shows the 'Sales Return Transfer' configuration page. The top navigation bar includes 'Inventory', 'Overview', 'Operations', 'Products', '3PL Connector', 'Reporting', and 'Configuration'. The user is logged in as 'Mitchell Admin' from 'My Company (San Francisco)'. The page title is 'Warehouses / San Francisco'. Below the title are 'Edit' and 'Create' buttons, and an 'Action' button. The main content area is titled 'Server Configuration' and has tabs for 'Product', 'Sales Transfer', 'Sales Return Transfer' (selected), 'Purchase Transfer', and 'Stock'. The 'Sales Return Transfer' tab is active, showing 'Export Configuration' and 'Import Configuration' sections. The 'Export Configuration' section includes fields for 'Export To' (Sales Return), 'File Type' (Excel(xlsx)), 'Prefix' (sro_), 'Automatically Export Sales Return Transfers' (checked), 'Notify Users?' (unchecked), 'Last Sales Return Export At' (05/28/2021 12:46:38), and 'Export At'. The 'Import Configuration' section includes fields for 'Import From' (Sales Return), 'File Type' (Excel(xlsx)), 'Prefix' (srr_), 'Automatically Import Sales Return Transfers Response' (checked), 'Move Processed File To' (Archived), and 'Notify Users?' (unchecked).

6. In 'Purchase Transfer' Tab configure details of export purchase order pickings process. Like 'Export To' directory, File Type, Prefix, Notify Users, Last export Date, etc. Also configure import purchase order response file process. Like 'Import From' directory, File Type, Prefix, Notify Users, Last Import Date, Move Processed File To, etc.

The screenshot shows the 'Purchase Transfer' configuration page. The top navigation bar is the same as the previous screenshot. The page title is 'Warehouses / San Francisco'. Below the title are 'Edit' and 'Create' buttons, and an 'Action' button. The main content area is titled 'Server Configuration' and has tabs for 'Product', 'Sales Transfer', 'Sales Return Transfer', 'Purchase Transfer' (selected), and 'Stock'. The 'Purchase Transfer' tab is active, showing 'Export Configuration' and 'Import Configuration' sections. The 'Export Configuration' section includes fields for 'Export To' (Purchase), 'File Type' (Excel(xlsx)), 'Prefix' (po_), 'Automatically Export Purchase Transfers' (unchecked), 'Notify Users?' (unchecked), 'Last Purchase Export At' (05/28/2021 13:55:15), and 'Export At'. The 'Import Configuration' section includes fields for 'Import From' (Purchase), 'File Type' (Excel(xlsx)), 'Prefix' (pr_), 'Automatically Import Purchase Transfers Response' (unchecked), 'Move Processed File To' (Sales Return), and 'Notify Users?' (unchecked). The browser address bar at the bottom shows 'localhost:8090/web?debug=0#notebook_page_957'.

7. In 'Stock' tab configure details related to import stock file process. Like ' Import From' directory, Fily Type, Prefix, Notify Users, Last Import Date, Move Processed File To, etc.

Inventory

OverviewOperationsProducts3PL ConnectorReportingConfiguration

125My Company (San Francisco)Mitchell Admin

Warehouses / San Francisco

EditCreate

Action

1 / 2<>

Short Name

WH

Company

My Company (San Francisco)

Address

My Company (San Francisco)

3PL Warehouse

Warehouse Configuration

3PL Configuration

Server Configuration

FTP Server

94 server

Import FTP Files To

/home/john/3pl_files

Product

Sales Transfer

Sales Return Transfer

Purchase Transfer

Stock

Import Configuration

Import From

Stock

File Type

Excel(xlsx)

Prefix

stock_

Automatically Import Stock

☒

Auto Validate Inventory Adjustment

☒

Move Processed File To

Archived

Notify Users?

☐