



## DATA CLEANING & TRANSFORMATION

*Data cleaning and transformation are crucial steps in the data analytics process to ensure the data is accurate, consistent, and ready for analysis. Here are some key things that a data analyst should check during data cleaning and transformation*

### DATA CLEANING CHECKLIST

- ☐ Missing Values Handling
- ☐ Outliers Detection & Handling
- ☐ Duplicate Records Removal
- ☐ Data Formatting Consistency
- ☐ Handling Typos & Inconsistencies
- ☐ Data Quality Assessment

### DATA TRANSFORMATION CHECKLIST

- ☐ Data Normalization/Scaling
- ☐ Feature Engineering
- ☐ Data Type Conversion
- ☐ Data Integration
- ☐ Domain Knowledge Utilization
- ☐ Documentation



## DATA CLEANING

### DATA CLEANING CHECKLIST:

#### ☐ Missing Values:

Identify and handle missing values appropriately. This might involve imputation techniques like mean, median, or mode substitution, or more advanced methods like predictive modeling to estimate missing values.

#### **Example:**

Identify missing values in the "Age" column of a dataset containing customer information.

#### **Action:**

Use mean imputation to fill missing age values based on the average age of customers.



## DATA CLEANING

### DATA CLEANING CHECKLIST:

#### ❑ Outliers:

Detect and handle outliers that could skew analysis results. Techniques like z-score, IQR (Interquartile Range), or clustering can be used to identify outliers and decide whether to remove, transform, or treat them separately.

#### Example:

Detect outliers in the "Income" column of a dataset containing salary information.

#### Action:

Remove outliers that are beyond three standard deviations from the mean salary.





## DATA CLEANING

### DATA CLEANING CHECKLIST:

#### ☐ Duplicate Records:

Check for and remove duplicate records to avoid redundancy in the dataset, which could bias analysis results. This involves identifying identical rows or records based on key attributes.

#### Example:

Check for duplicate entries in the "Customer ID" column of a customer database.

#### Action:

Remove duplicate customer records based on unique customer IDs.



## DATA CLEANING

### DATA CLEANING CHECKLIST:

#### ❑ Data Formatting:

Ensure consistency in data formatting across different fields, such as date formats, numeric formats, and categorical variables. Standardizing formats improves data quality and facilitates analysis.

#### Example:

Ensure consistency in date formats across different date columns.

#### Action:

Convert all date formats to YYYY-MM-DD format for uniformity.



## DATA CLEANING

### DATA CLEANING CHECKLIST:

#### ☐ Handling Typos and Inconsistencies:

Identify and correct typos or inconsistencies in the data, such as variations in spelling, capitalization, or naming conventions. This improves the accuracy and reliability of analysis results.

#### Example:

Identify inconsistent spellings of product names in a sales dataset.

#### Action:

Standardize product names by correcting typos and ensuring consistent spelling.

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## DATA CLEANING

### DATA CLEANING CHECKLIST:

#### ☐ Data Quality Assessment:

Perform checks to assess overall data quality, including assessing data completeness, accuracy, and consistency. Visualization tools and statistical metrics can help in identifying potential data quality issues.

#### Example:

Assess data completeness in a sales dataset.

#### Action:

Check for missing values in key columns like "Order ID" and "Customer ID."



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## DATA TRANSFORMATION

### DATA TRANSFORMATION CHECKLIST:

#### ☐ Data Normalization/Scaling:

Normalize or scale numeric features to bring them to a similar scale, especially when using algorithms sensitive to feature scales like K-means clustering or gradient descent-based methods.

#### Example:

Normalize numeric features like "Height" and "Weight" in a dataset containing biometric information.

#### Action:

Use min-max scaling to scale all numeric features between 0 and 1.



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## DATA TRANSFORMATION

### DATA TRANSFORMATION CHECKLIST:

#### ☐ Feature Engineering:

Create new features or transform existing ones to enhance the predictive power of the dataset. This could involve techniques like binning, one-hot encoding categorical variables, or creating interaction terms.

#### Example:

Create a new feature "Total Revenue" by combining "Quantity" and "Unit Price" columns in a sales dataset.

#### Action:

Multiply the "Quantity" column by the "Unit Price" column to calculate total revenue for each transaction.

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## DATA TRANSFORMATION

### DATA TRANSFORMATION CHECKLIST:

#### ☐ Data Type Conversion:

Convert data types appropriately, ensuring compatibility with analysis tools and algorithms. For example, converting string variables to numeric or categorical variables to factors

#### **Example:**

Convert categorical variables like "Gender" into numeric format for analysis.

#### **Action:**

Use one-hot encoding to convert categorical variables into binary format (e.g., Male = 1, Female = 0).

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## DATA TRANSFORMATION

### DATA TRANSFORMATION CHECKLIST:

#### ☐ Data Integration:

Merge or join multiple datasets if needed, ensuring consistency and coherence across different sources. This involves identifying common key variables and combining datasets accordingly.

#### Example:

Merge customer demographic data with transaction data for analysis.

#### Action:

Use common identifiers like "Customer ID" to merge the two datasets into a single dataset.



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## DATA TRANSFORMATION

### DATA TRANSFORMATION CHECKLIST:

#### ☐ Domain Knowledge:

Utilize domain knowledge to validate data and make informed decisions during the cleaning and transformation process. Understanding the context of the data helps in identifying anomalies and making appropriate transformations.

#### Example:

Understand the business context of a dataset containing website traffic data.

#### Action:

Identify relevant metrics for analysis based on the business goals, such as conversion rate, bounce rate, etc.

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## DATA TRANSFORMATION

### DATA TRANSFORMATION CHECKLIST:

#### ☐ Documentation:

Document all data cleaning and transformation steps undertaken, including reasons for decisions made and any assumptions or transformations applied. This ensures transparency and reproducibility of the analysis process.

#### Example:

Document all transformations performed on a dataset containing stock market data.

#### Action:

Maintain a log detailing each transformation step, including the rationale behind the transformation and any assumptions made.