

Dashboard Structure

Portfolio-level Analysis

Portfolio Overview

Portfolio Performance

Sensitivity Analysis

Asset-level Analysis

Performance per Asset

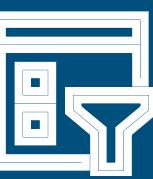
Fin Summary per Asset

Asset Financials

Asset Performance Drivers

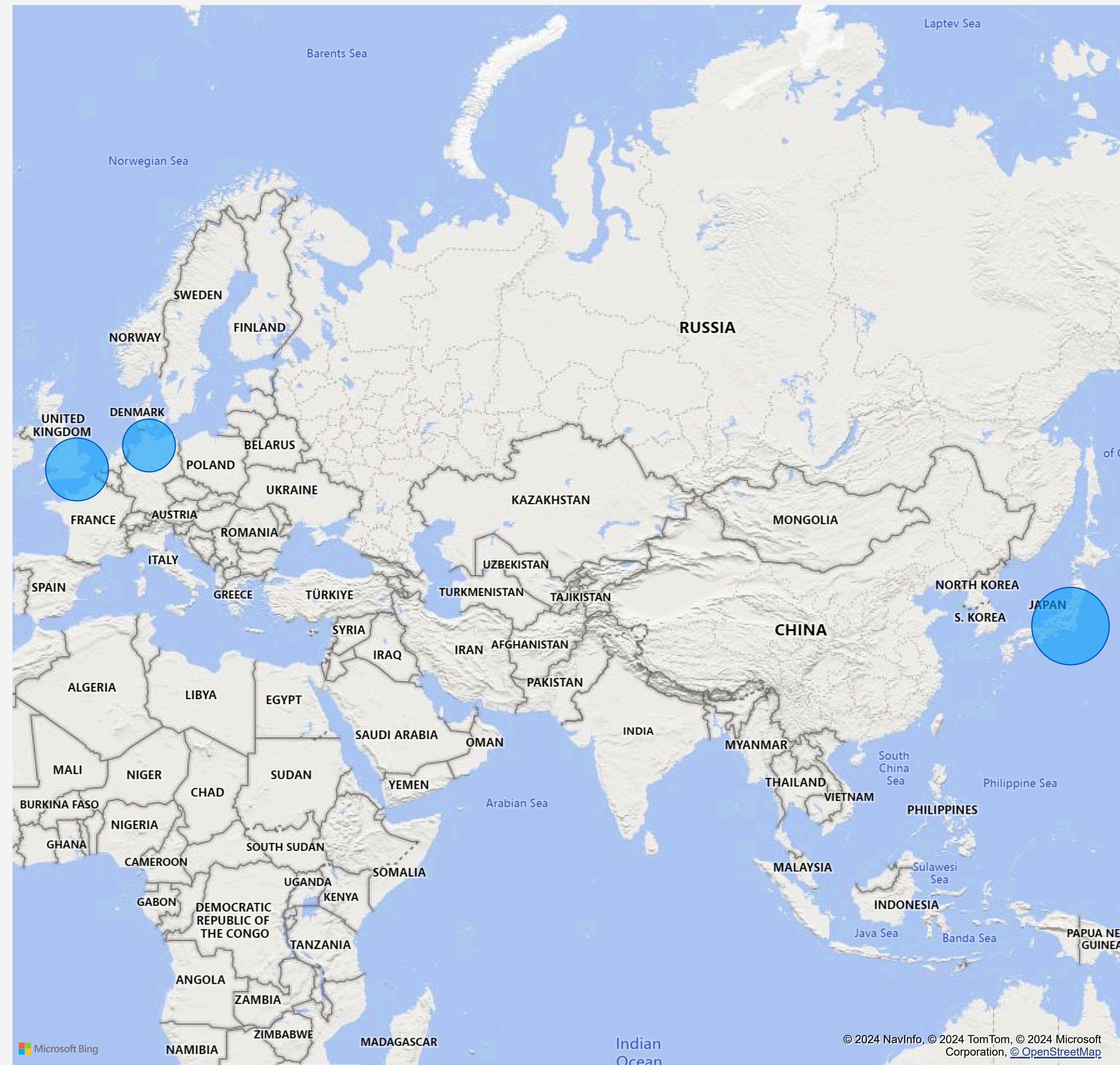
Asset Commercials

Asset Assumptions



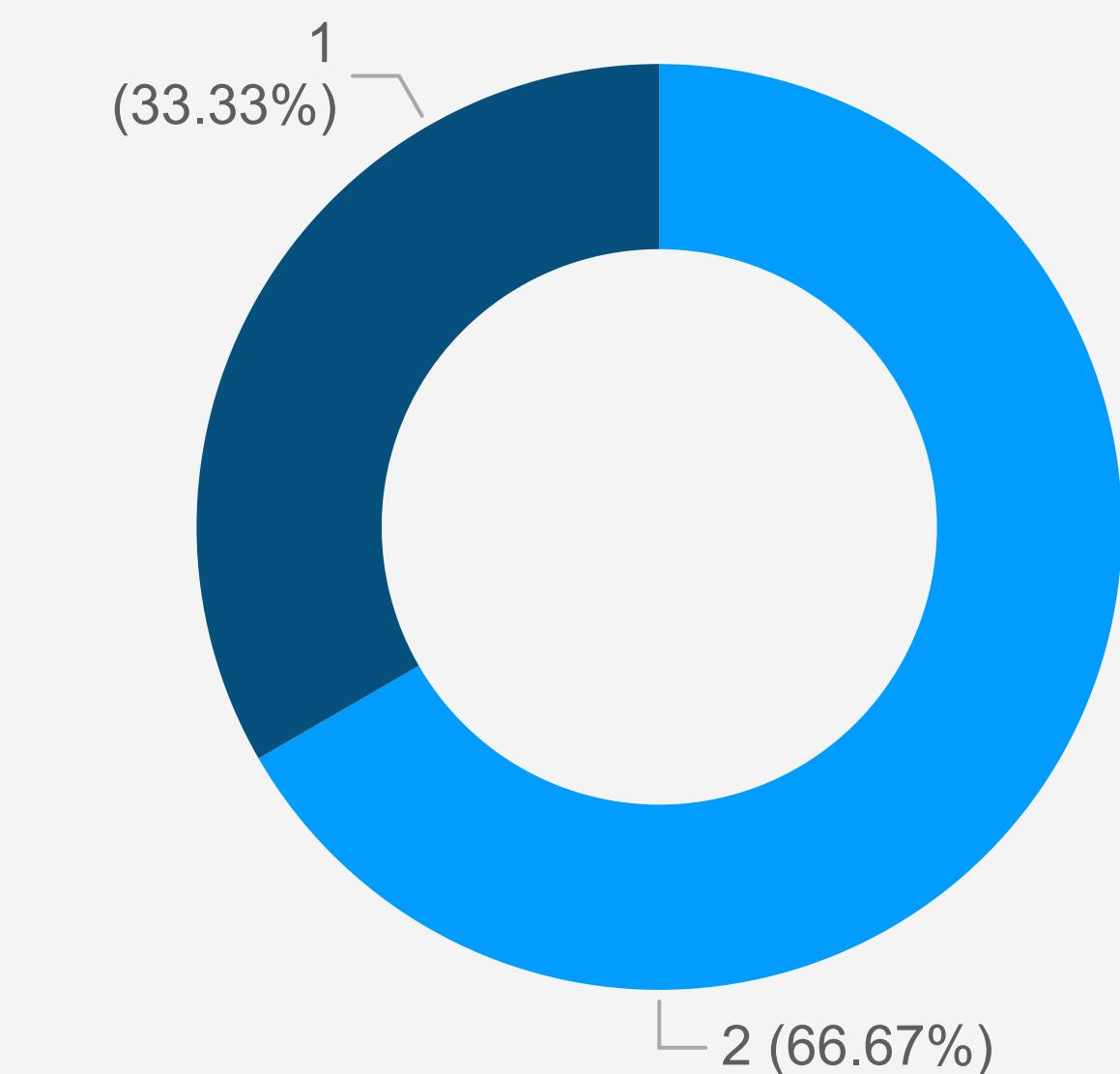
Asset Locations

Size of bubble reflects capacity

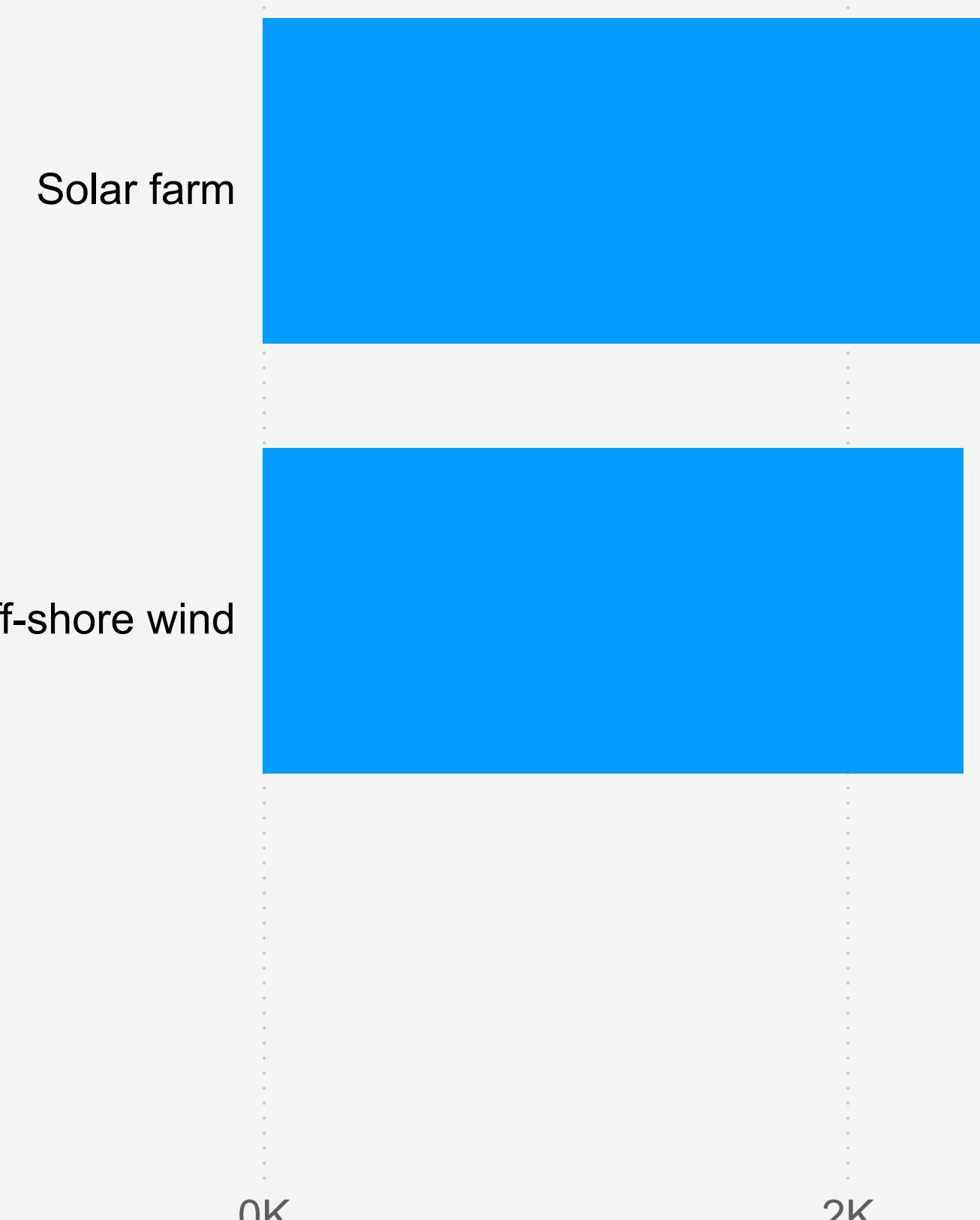


Number of assets by type

Type ● Solar farm ● off-shore wind



Installed Capacity



Full list of assets

Asset name	Location	Type	IRR
Project 1	London	Solar farm	10.56%
Project 2	Hamburg	Solar farm	10.71%
Project 3	Tokyo	off-shore wind	9.79%



Portfolio Overview

Portfolio Performance

Sensitivity Analysis

Discount rate used

9.00%

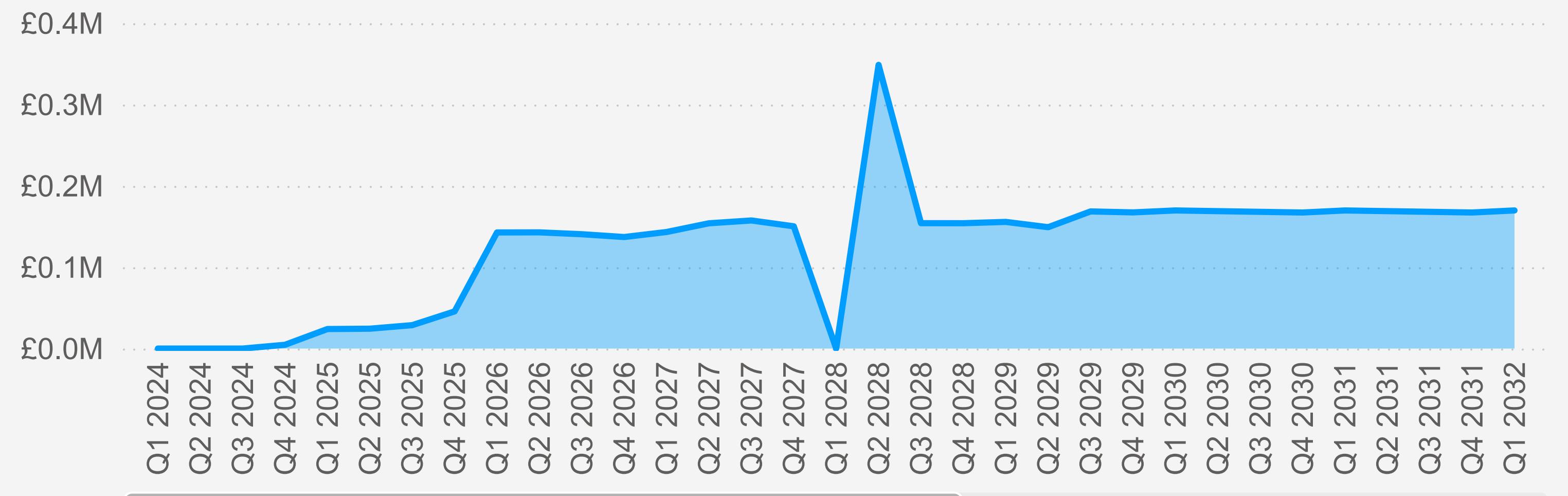


Date of distributions and value

31/01/2024 31/12/2037

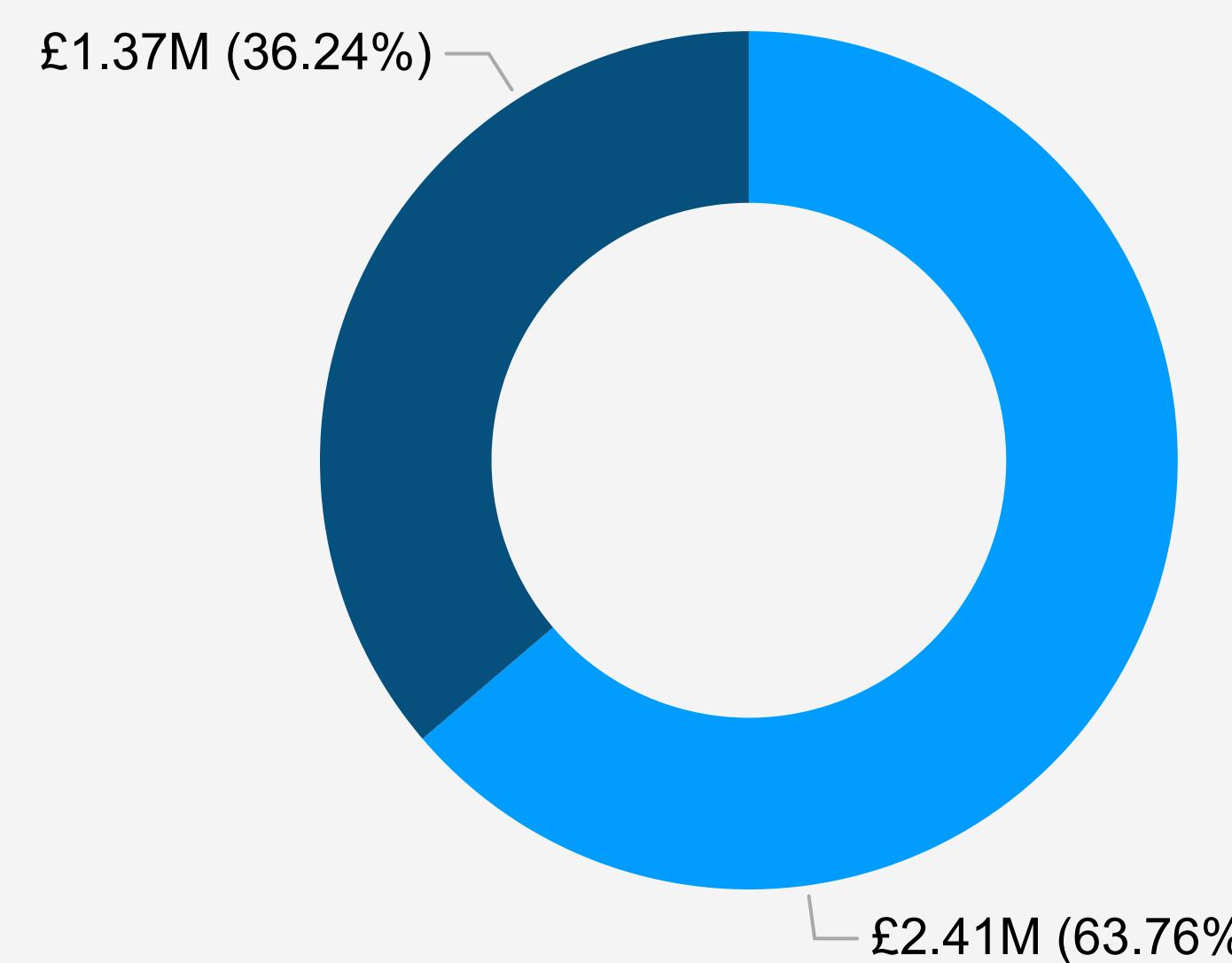


Distributions profile

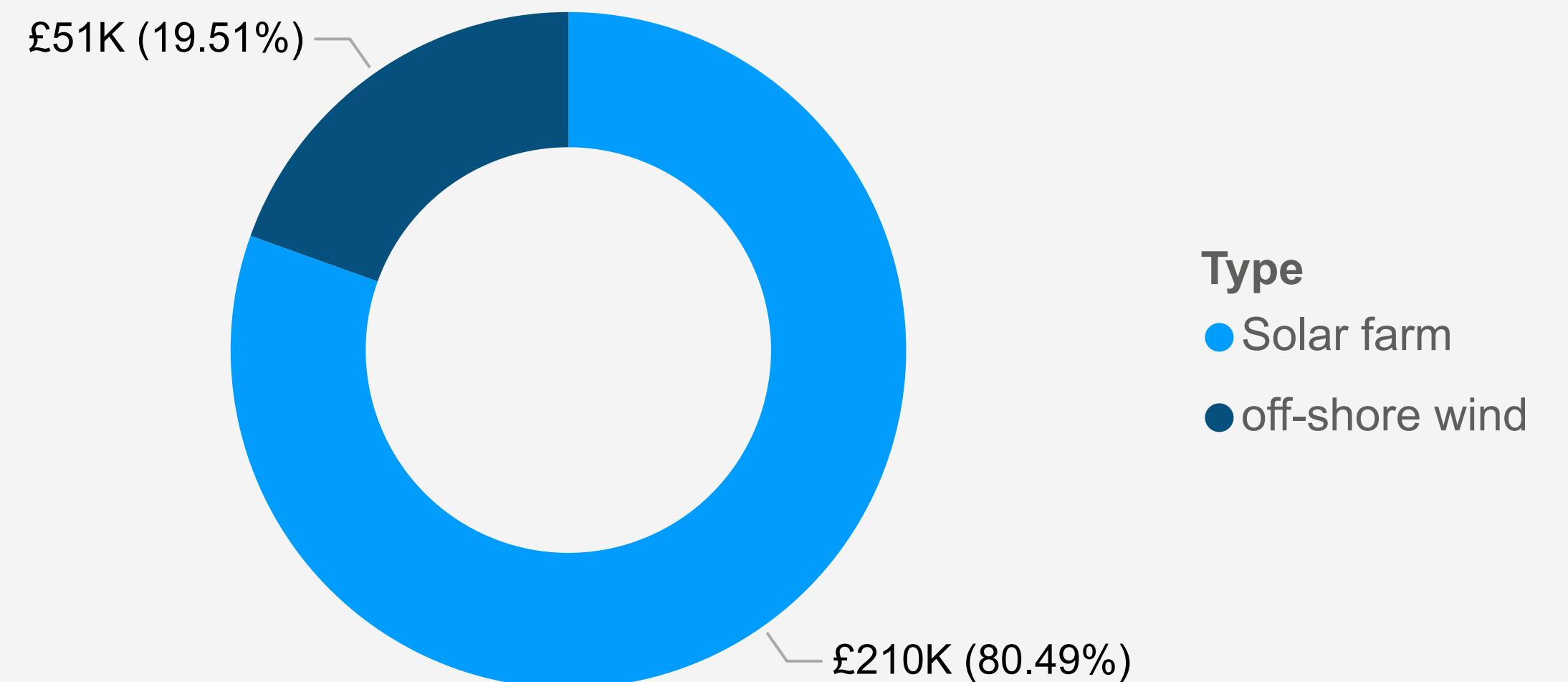


Value by asset type

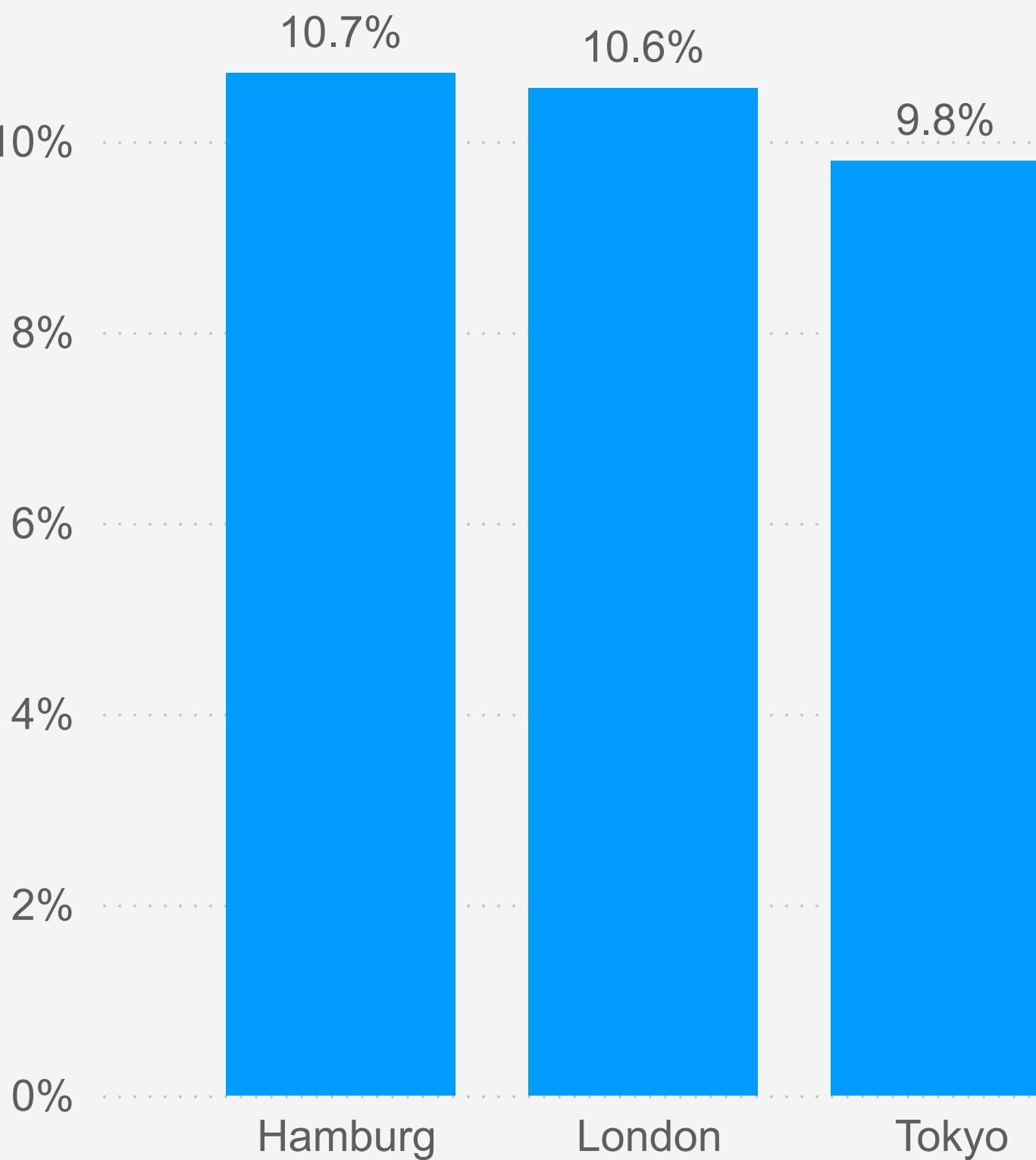
Type ● Solar farm ● off-shore wind

Value
£3.79MIRR
10.3%NPV
£261K

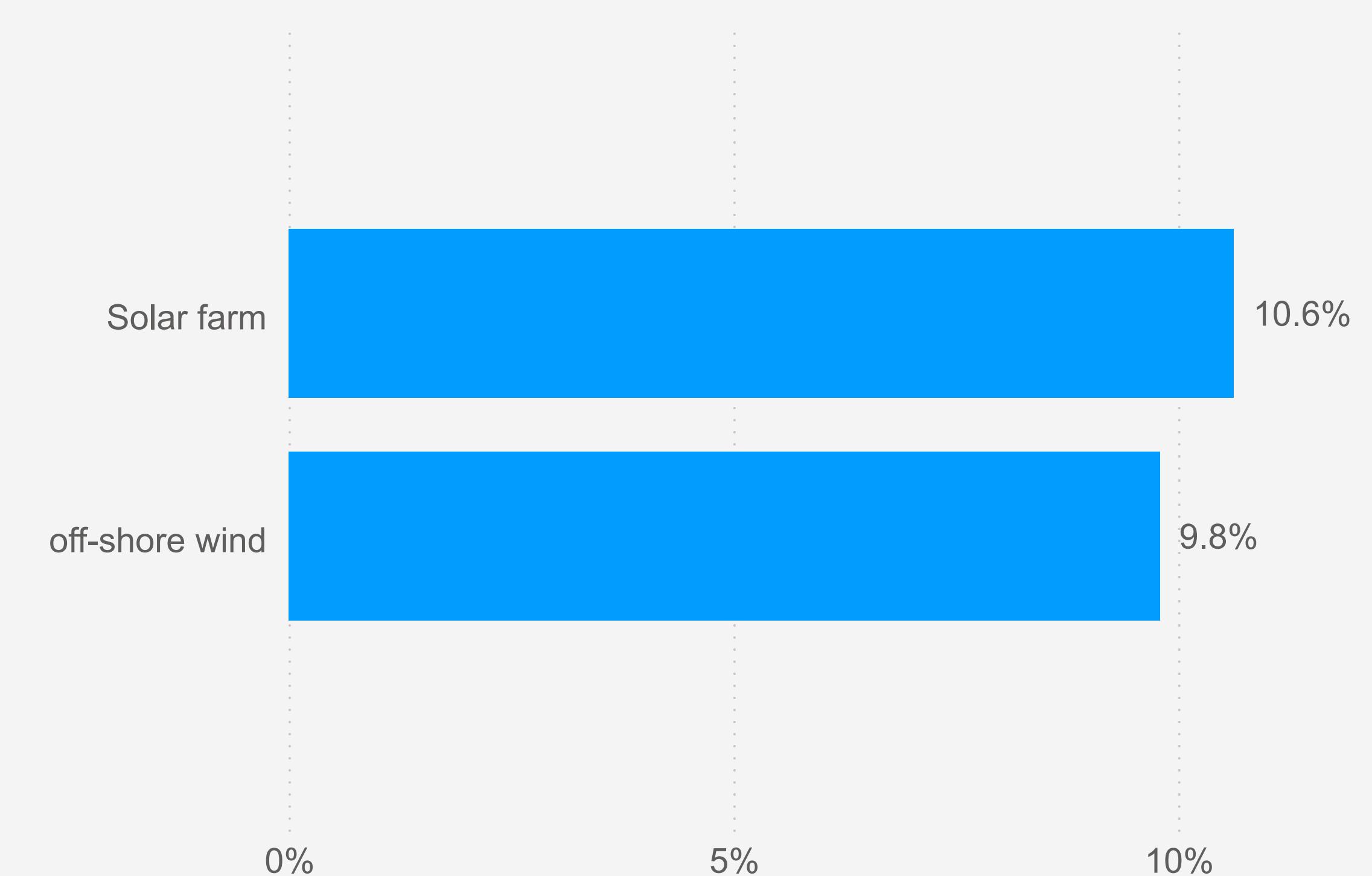
NPV by asset type



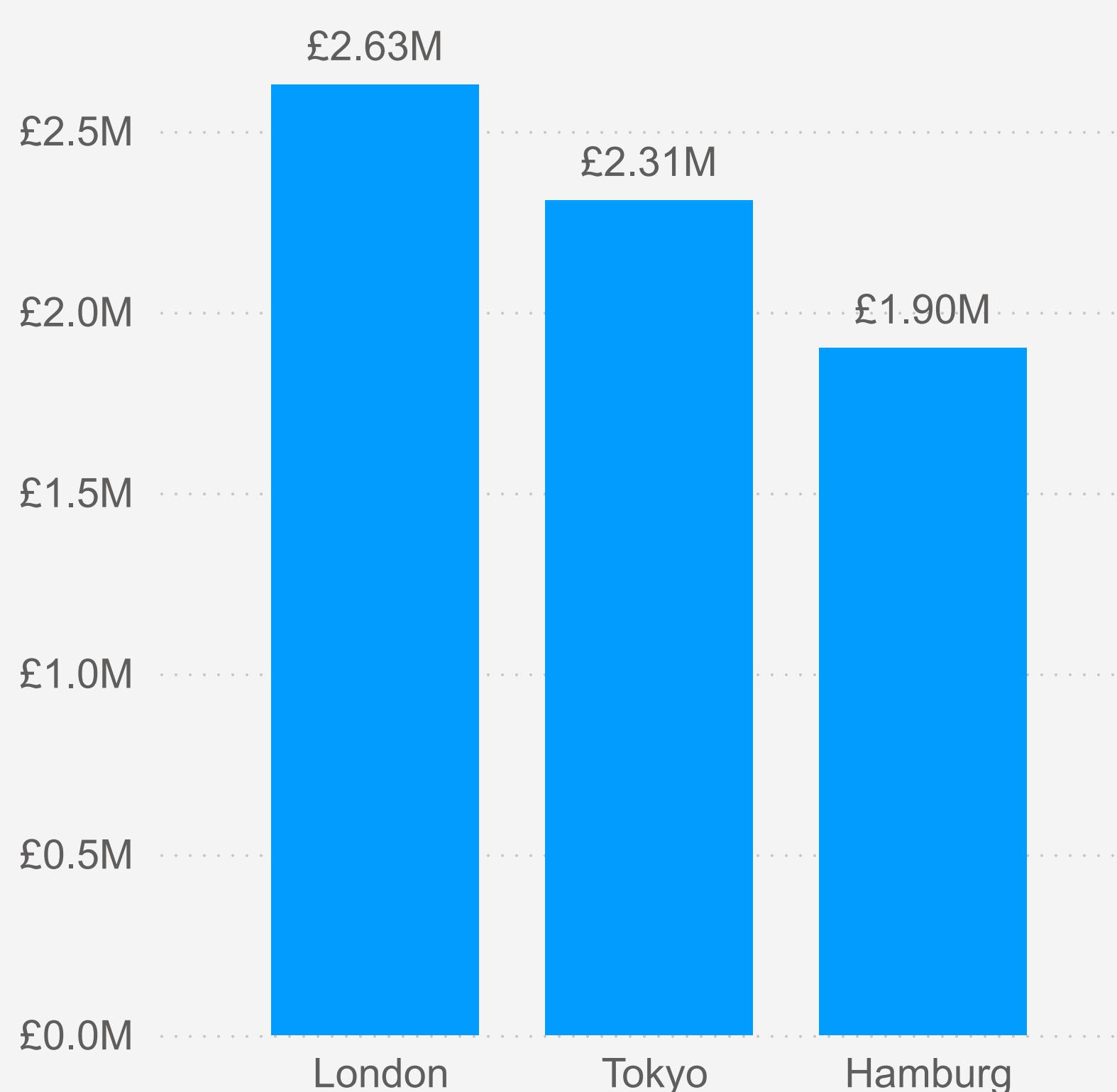
IRR by Location



IRR by asset type



Distributions by Location

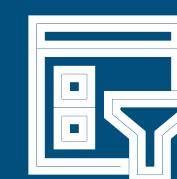




Portfolio Overview

Portfolio Performance

Sensitivity Analysis



Solar farm

off-shore wind

Sensitivity

Base Case

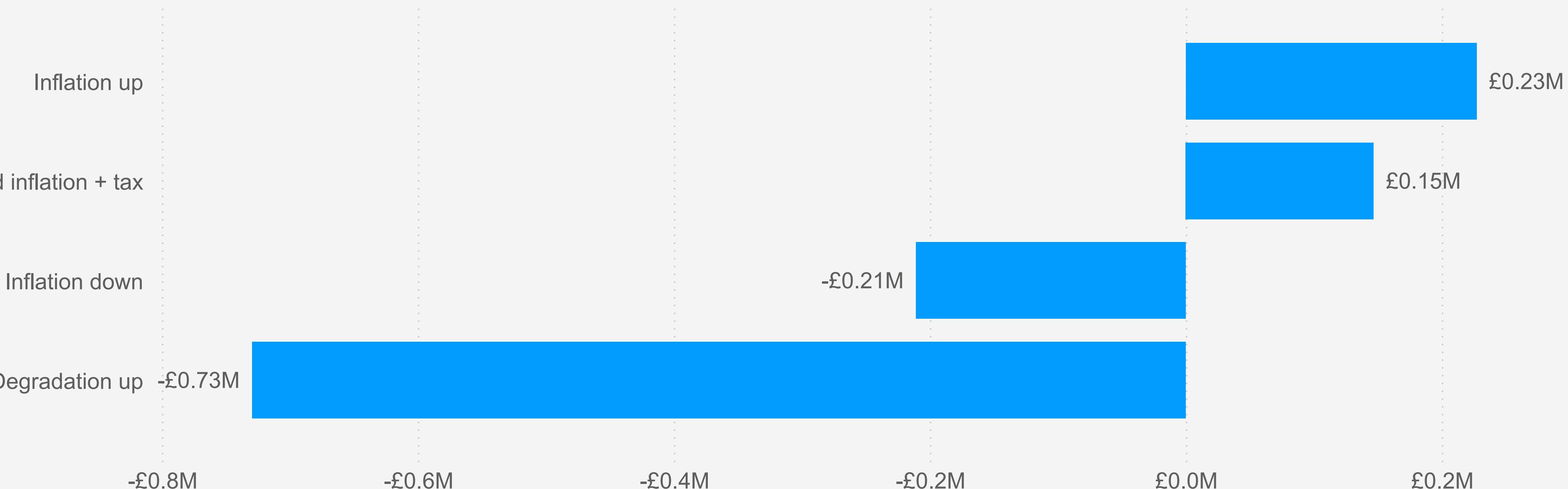
Combined inflation + tax

Degradation up

Inflation down

Inflation up

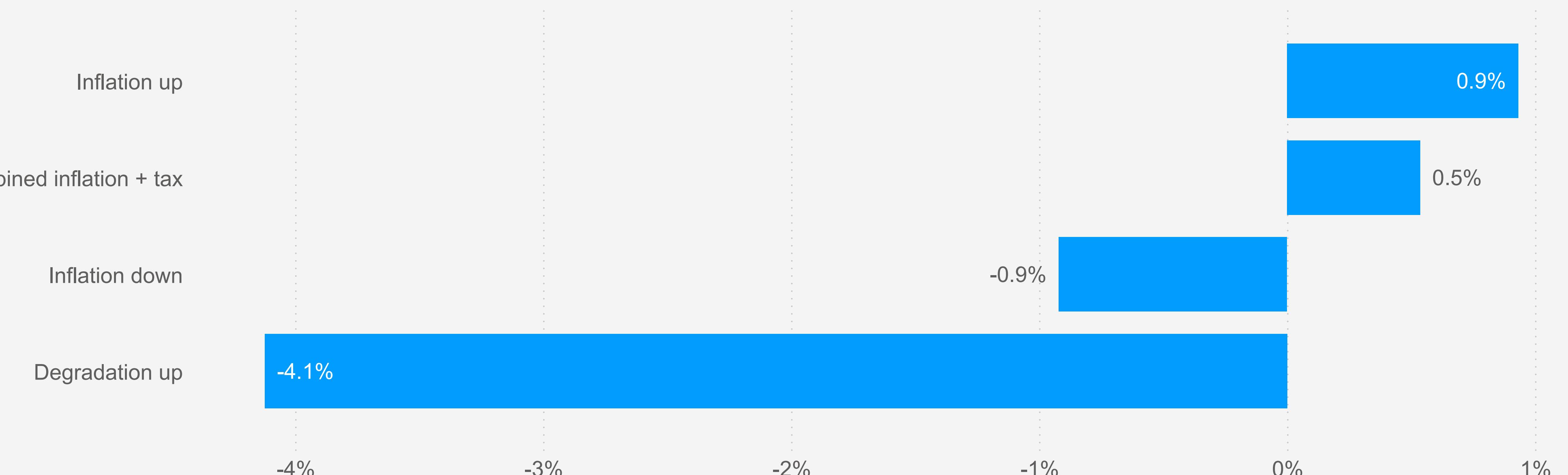
Value sensitivity



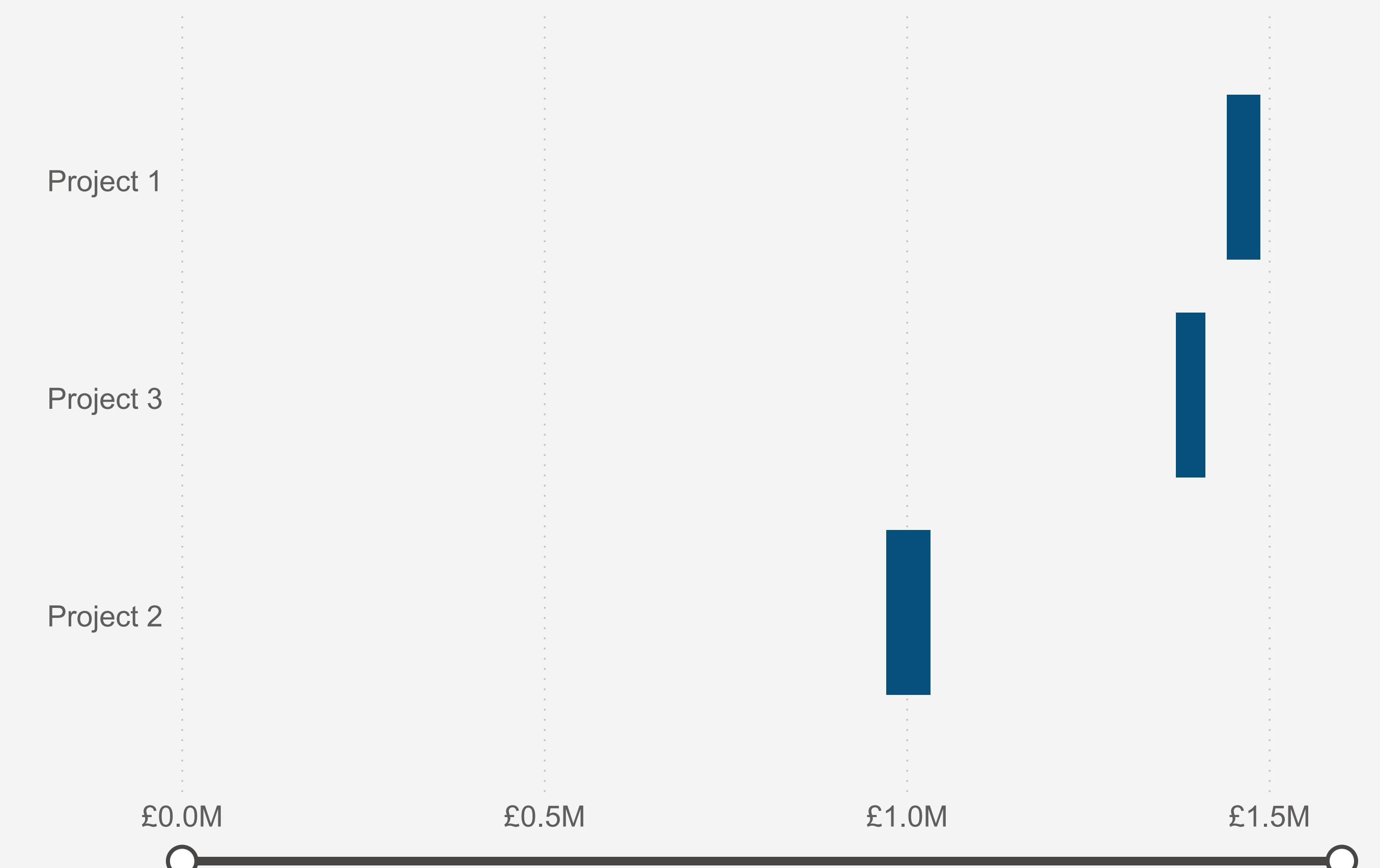
Portfolio value sensitivity

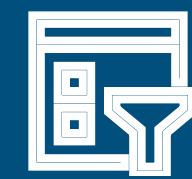


IRR sensitivity



Value sensitivity per asset

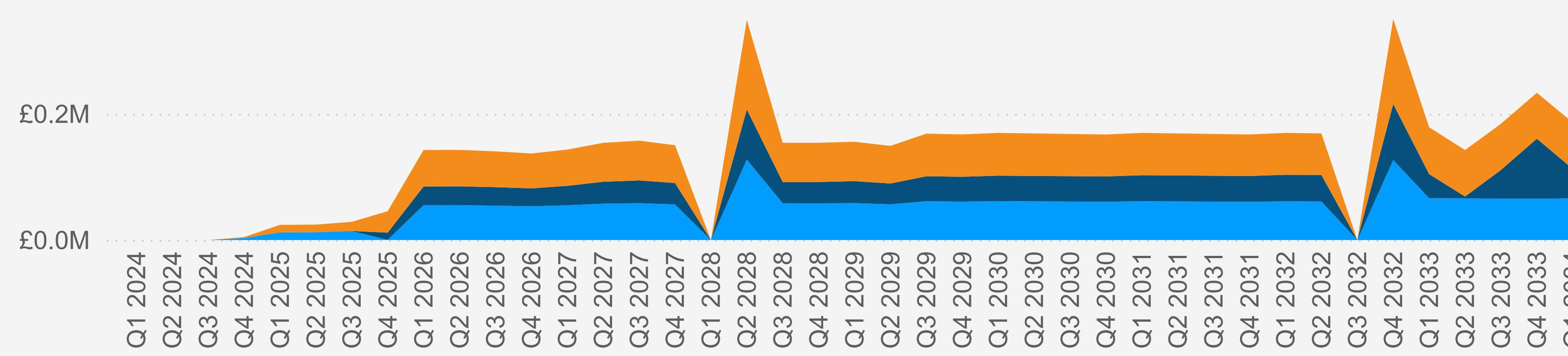




Distributions

Asset • Project 1 • Project 2 • Project 3

£0.4M

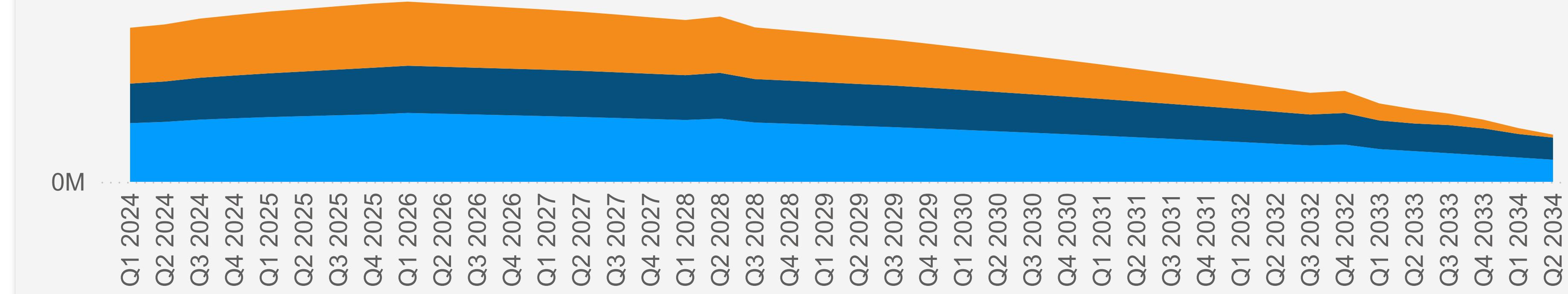


Electricity Generation (MWh)

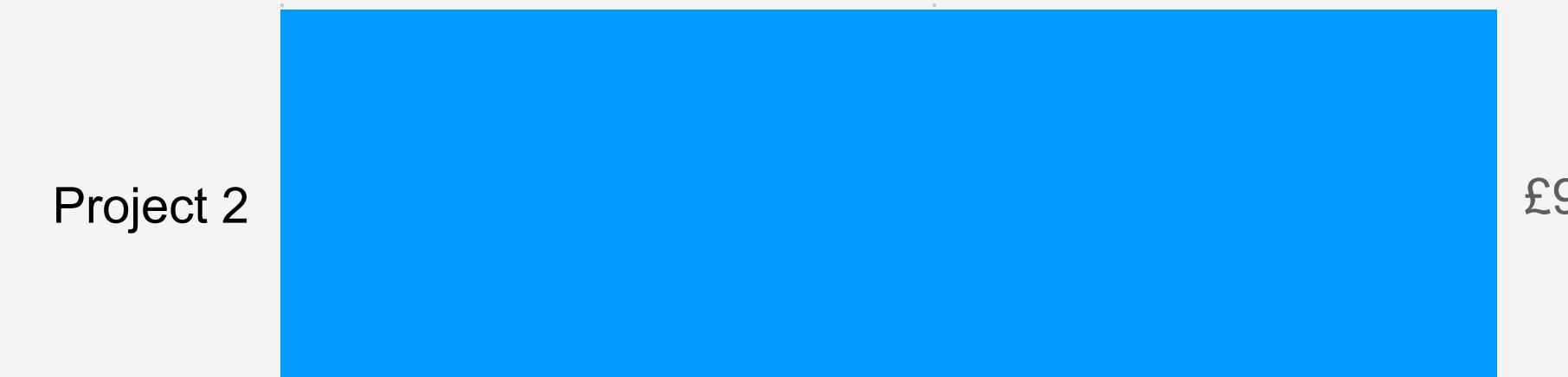
Asset • Project 1 • Project 2 • Project 3

5M

0M



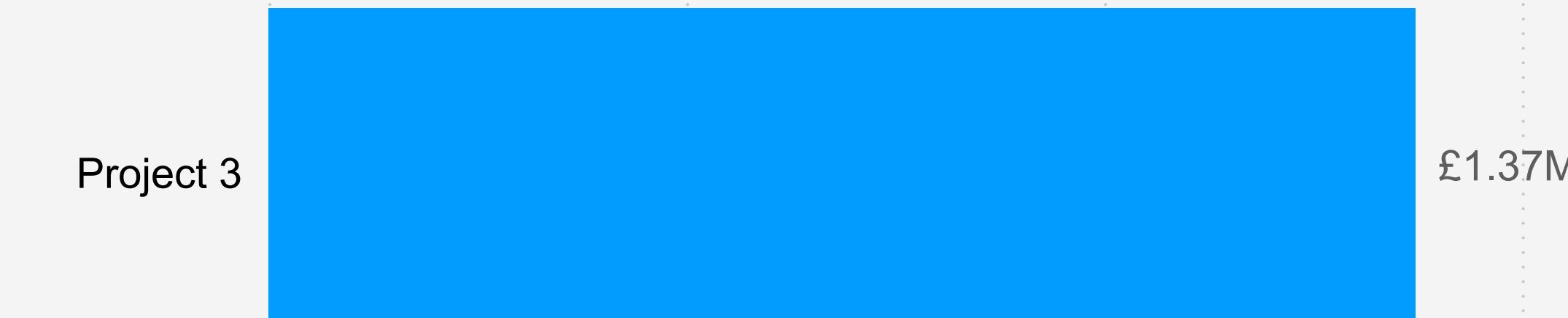
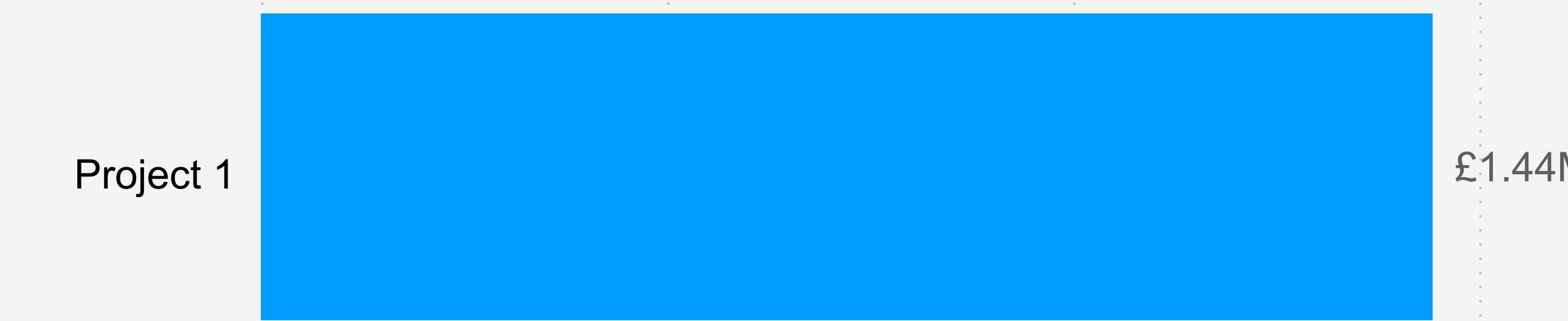
NPV



IRR



Value



£0K

£50K

£100K

0%

5%

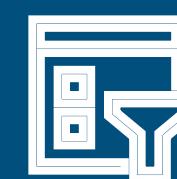
10%

£0.0M

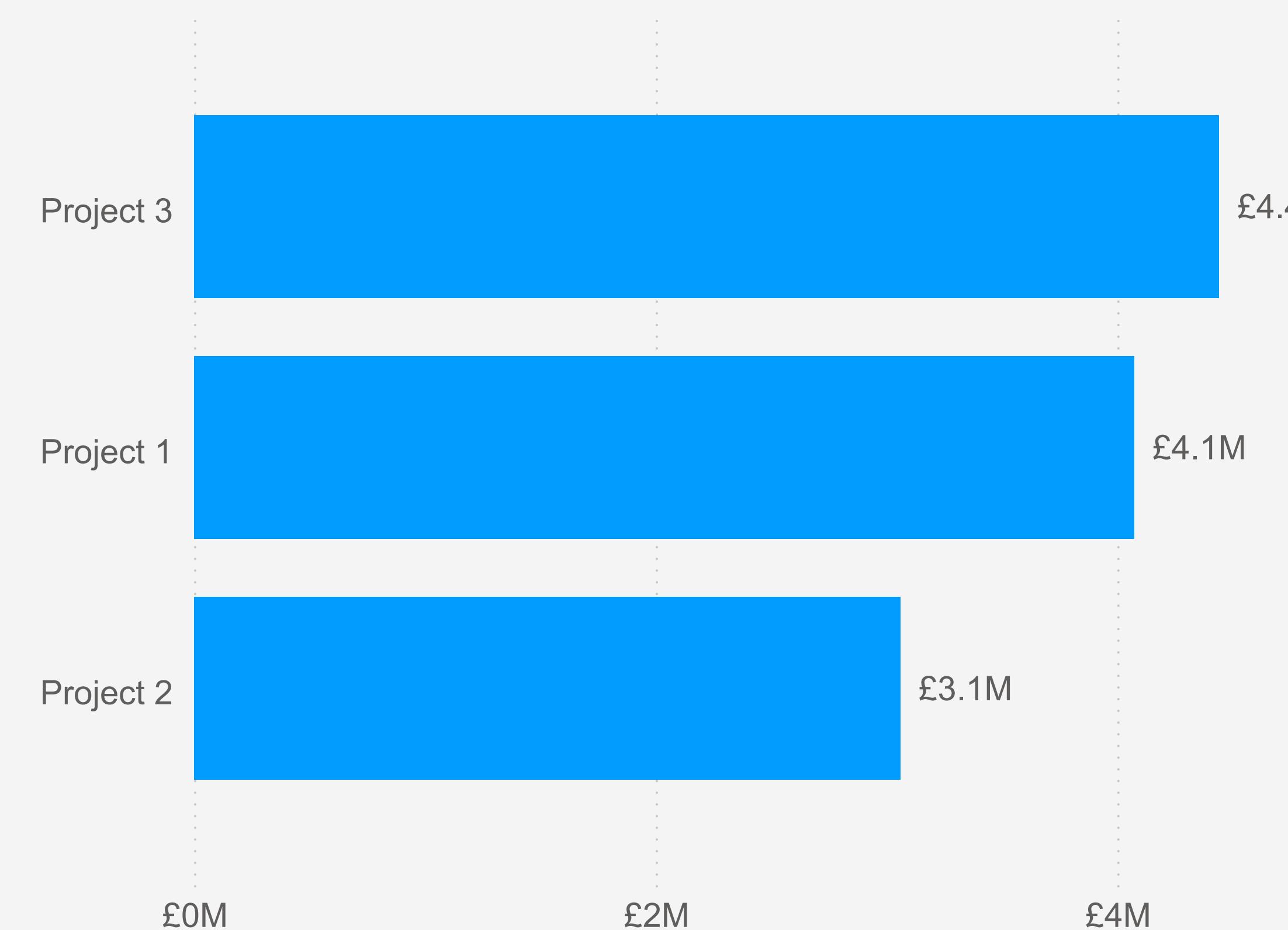
£0.5M

£1.0M

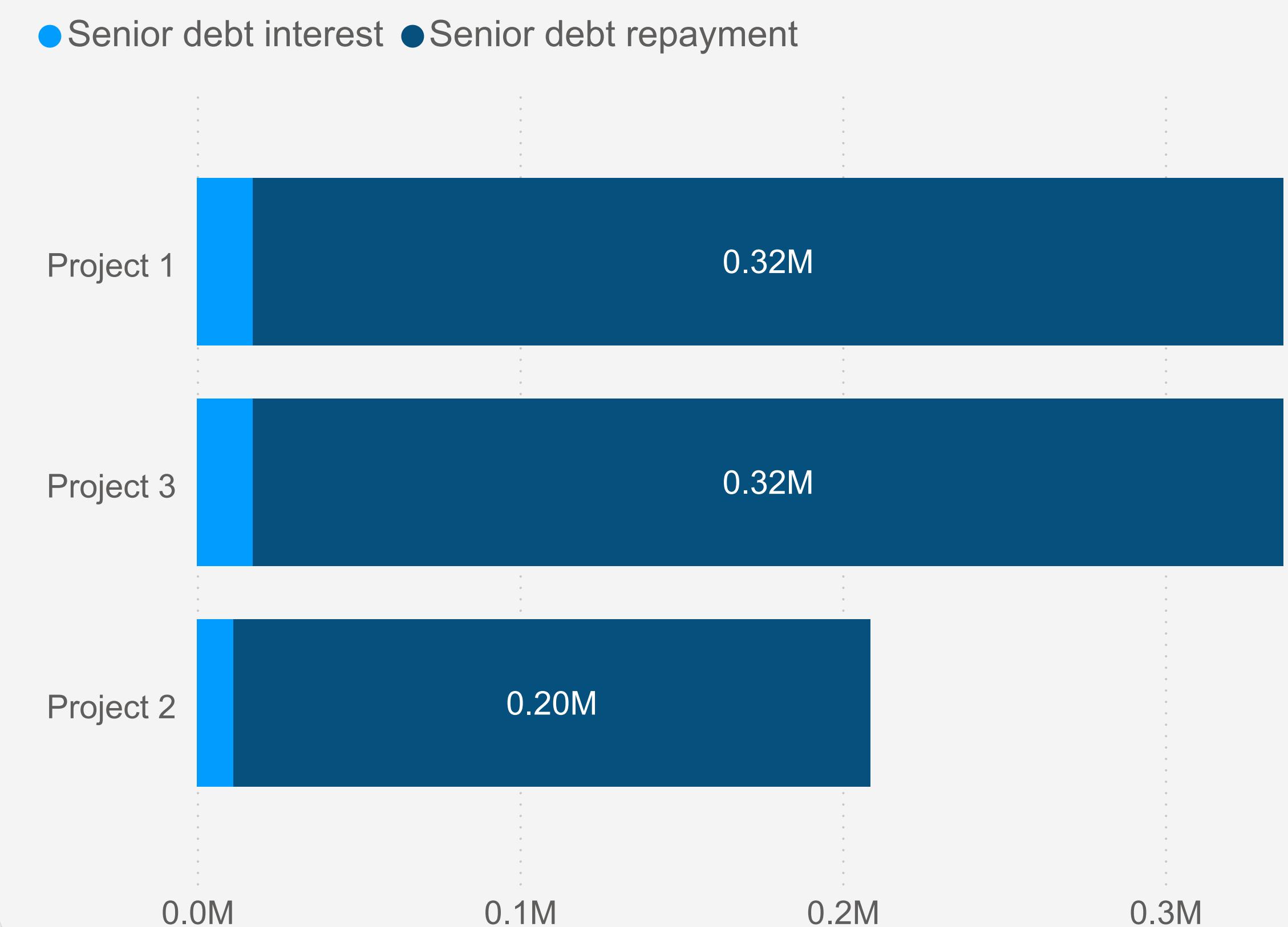
£1.5M



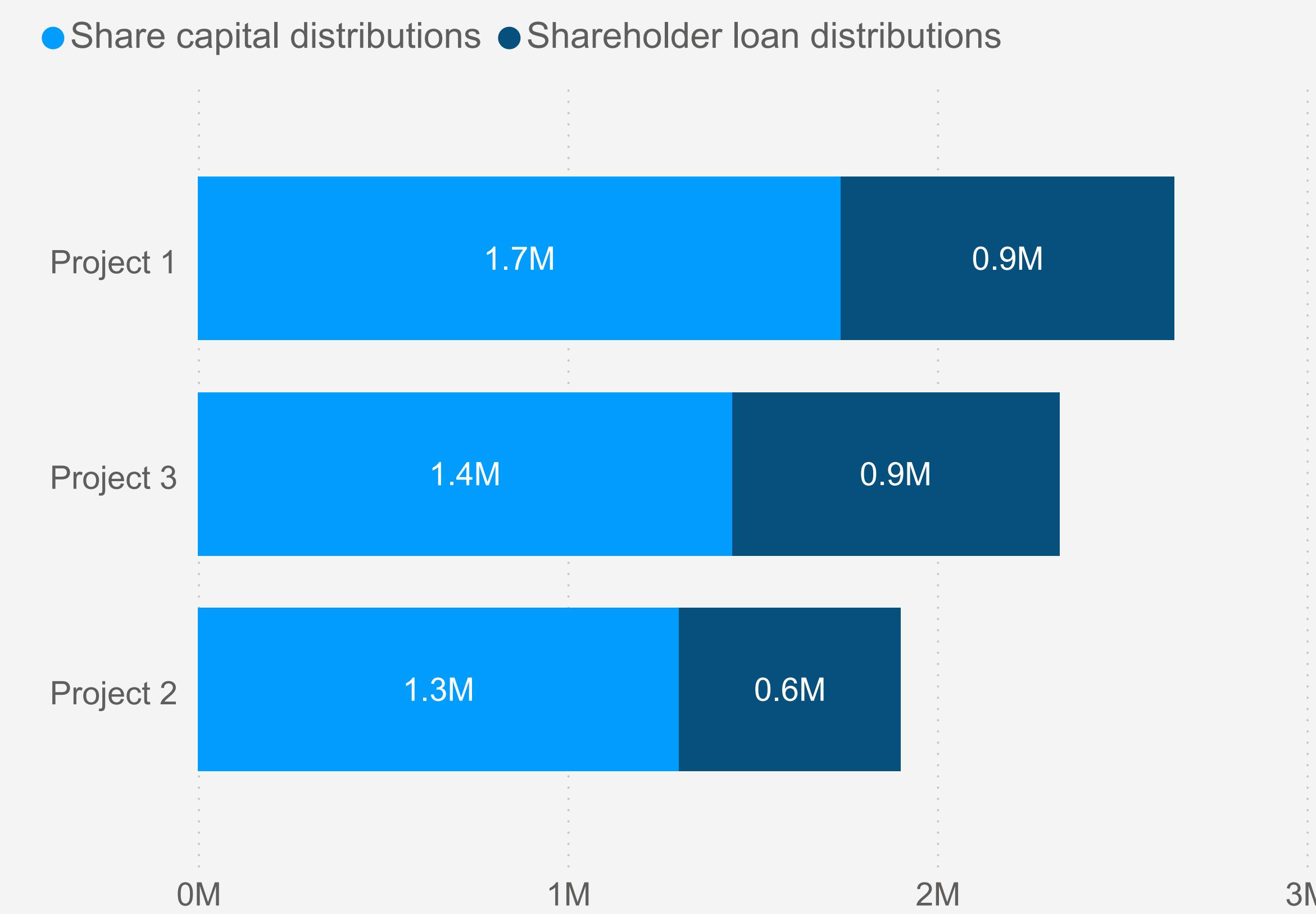
Revenues by asset



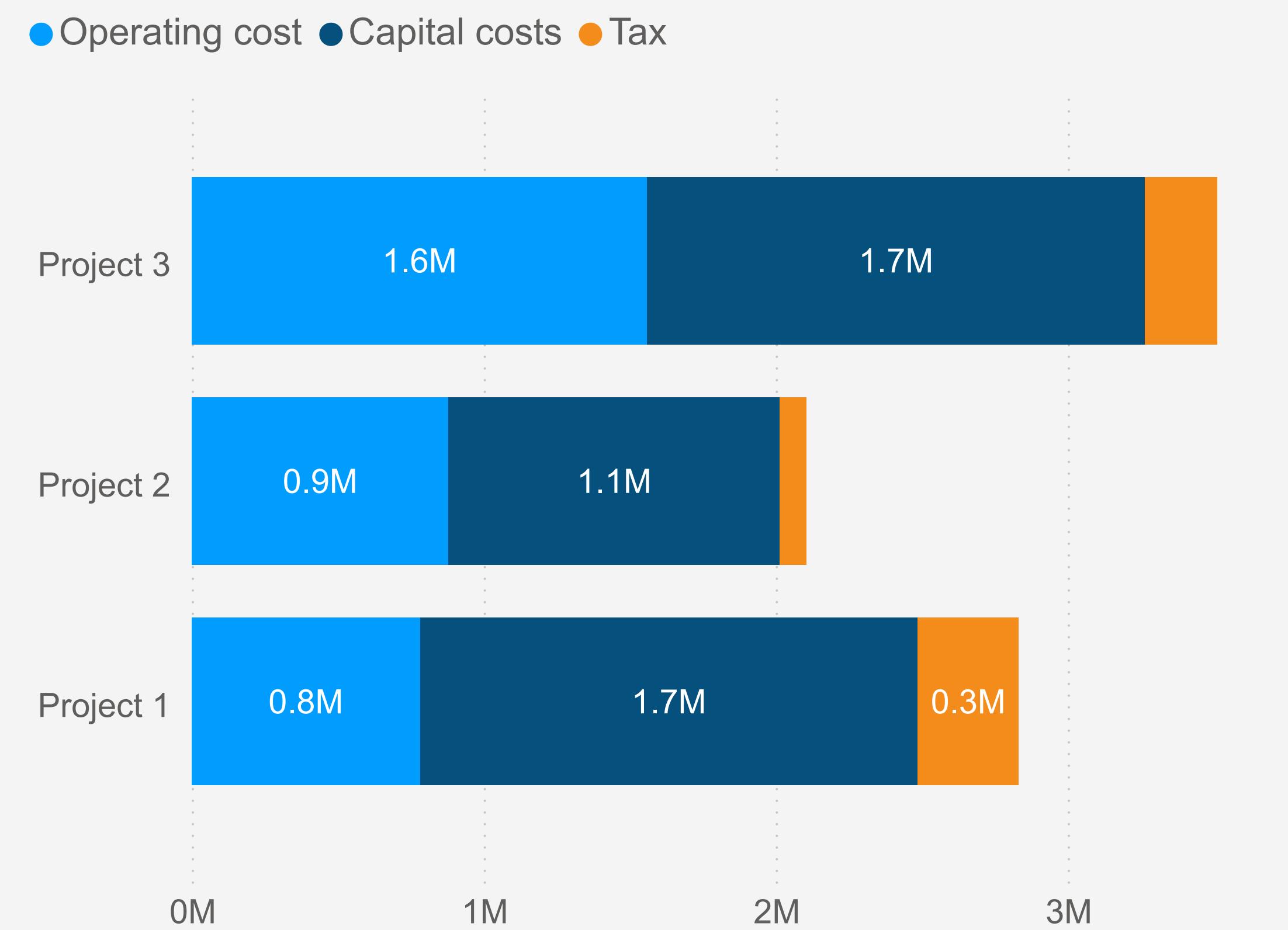
Debt service by asset



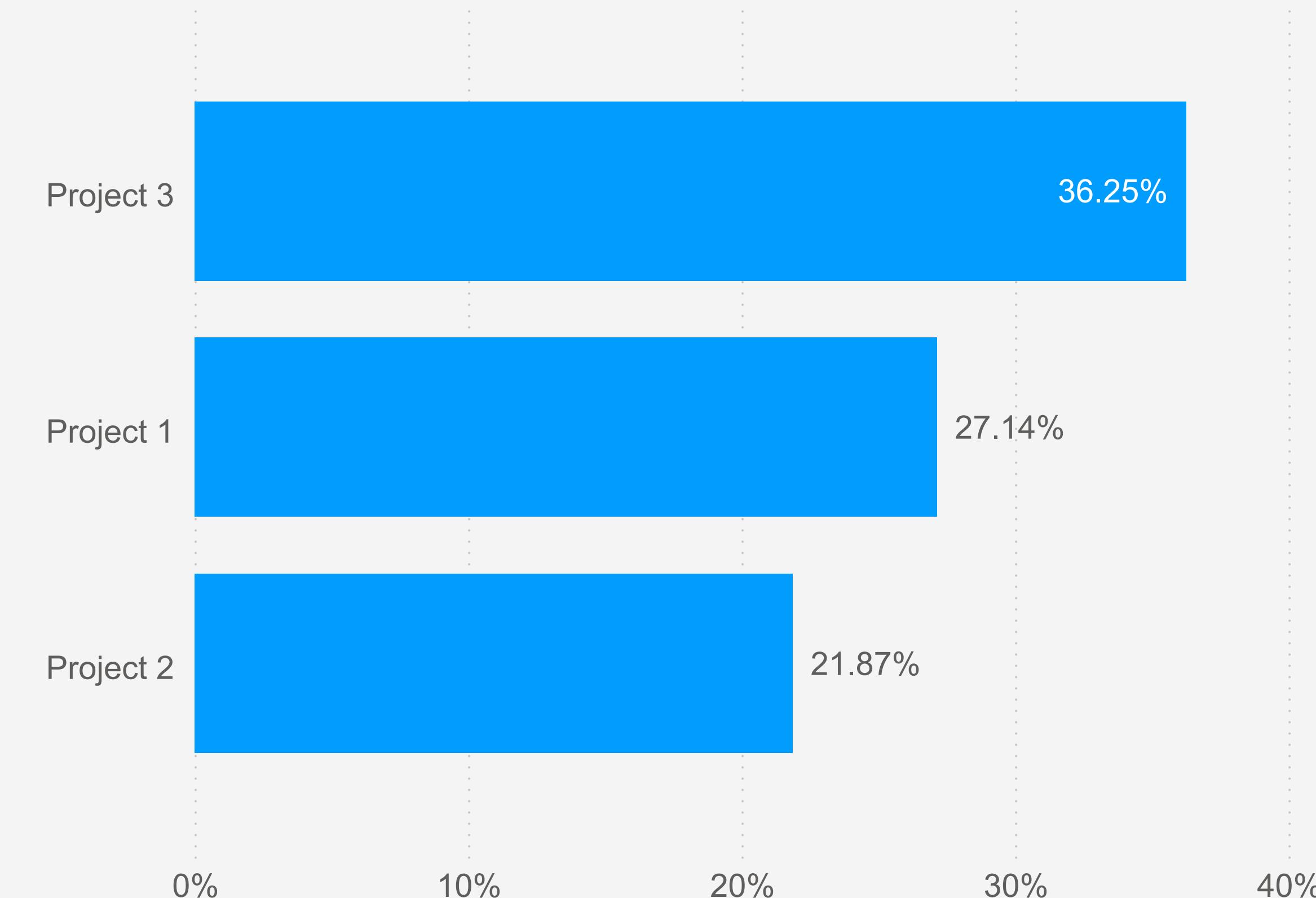
Equity distributions per asset



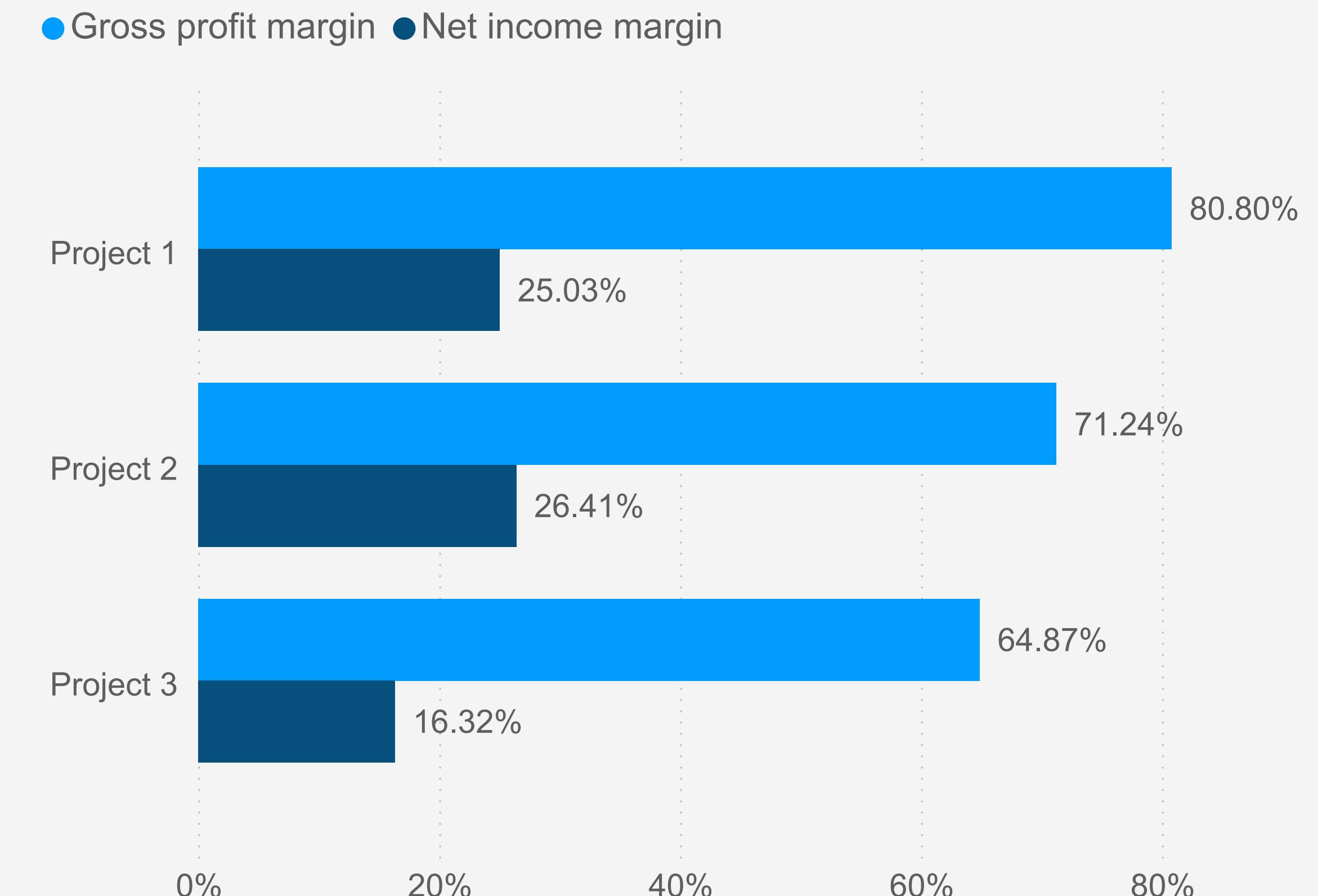
Operational costs by asset



Debt service % of CAFODS per asset



Profitability ratios by asset



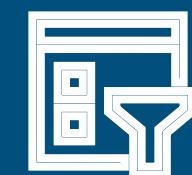


Performance per Asset

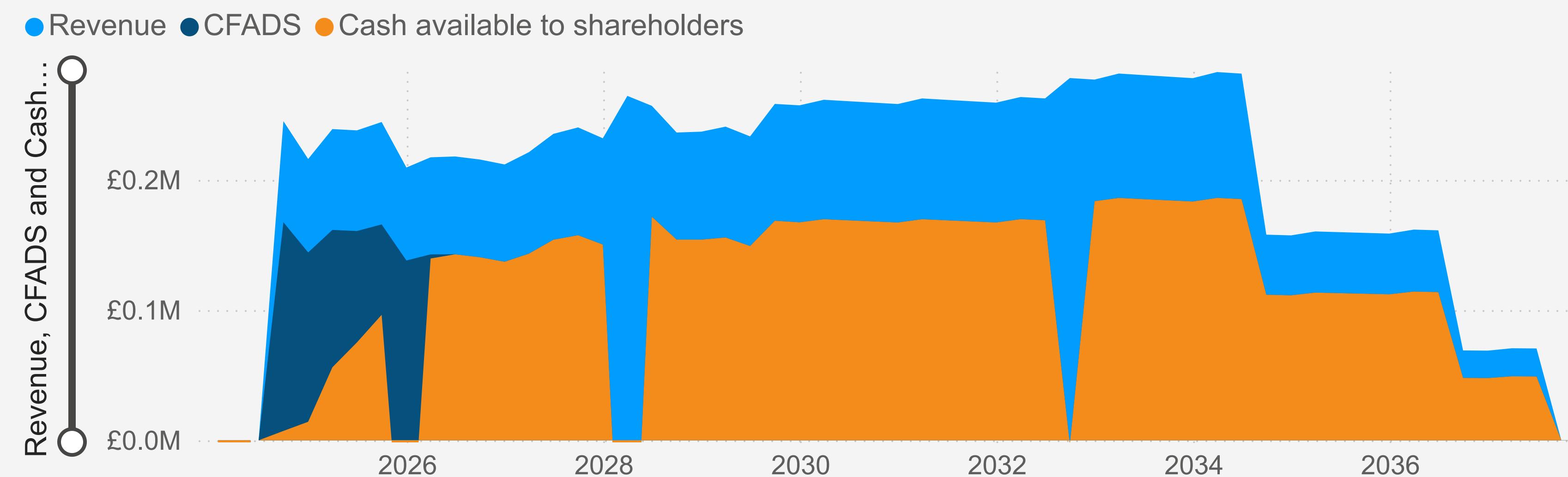
Fin Summary per Asset

Asset Financials

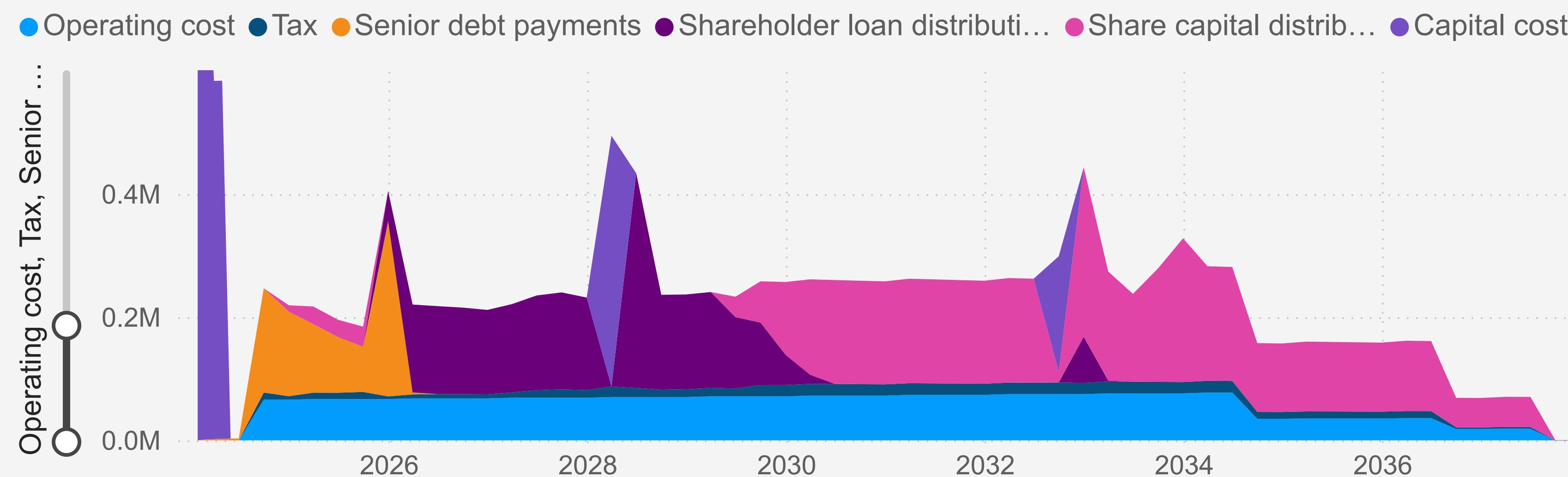
Multiple Assets



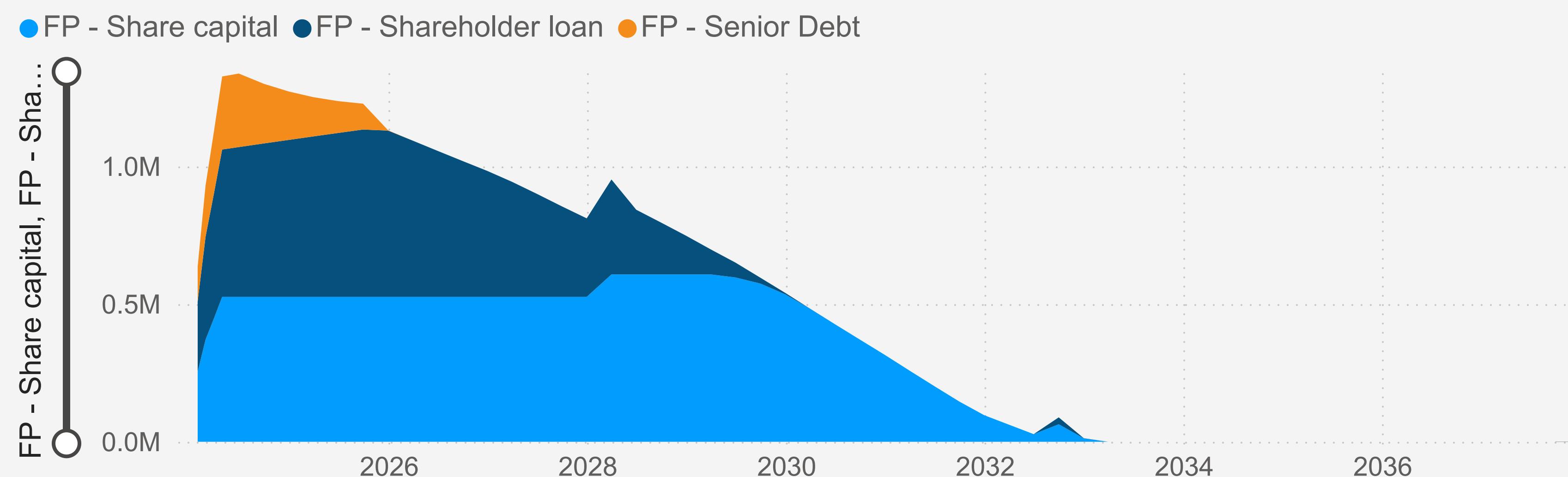
Cashflows waterfall



Cash outflows



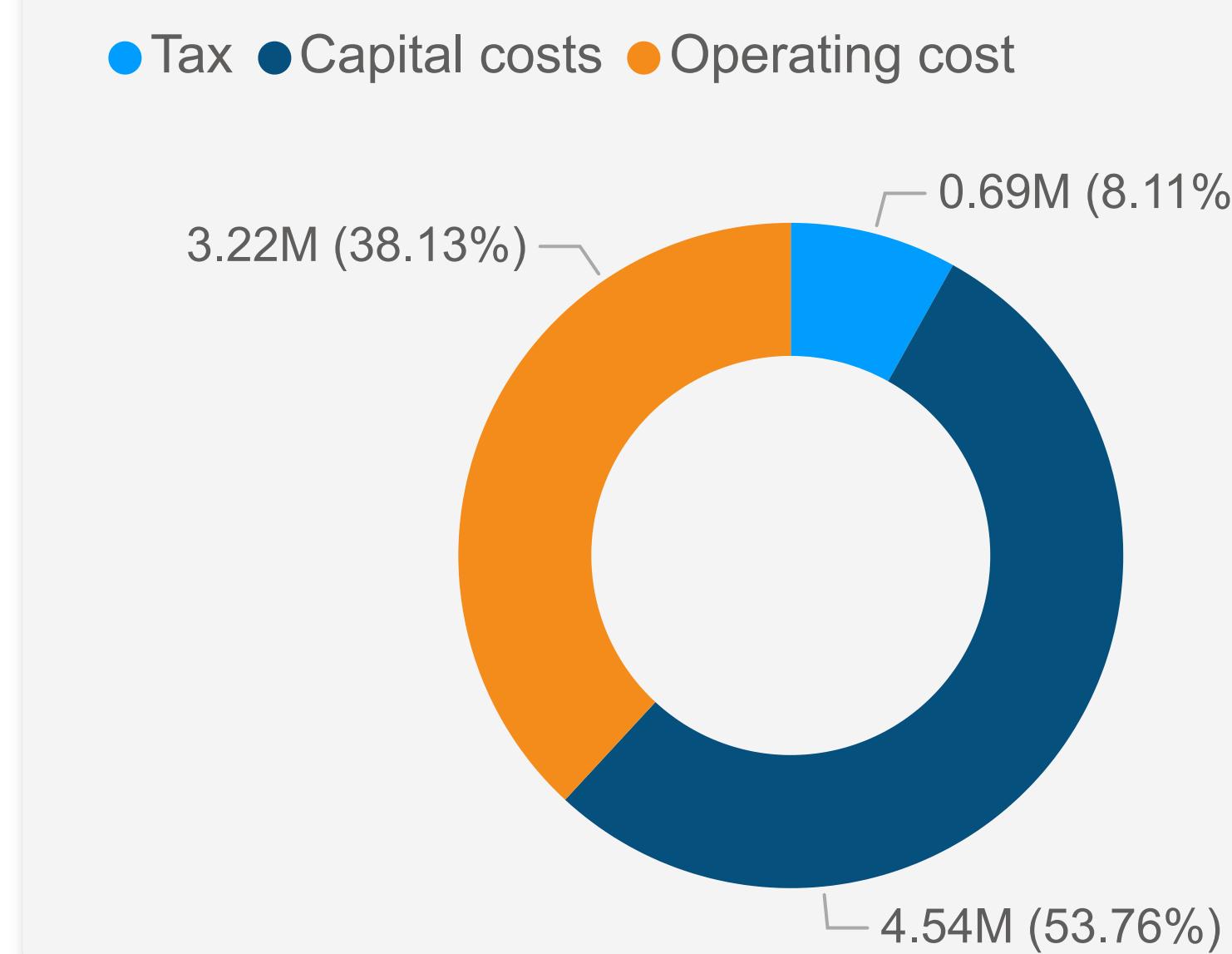
Capital structure



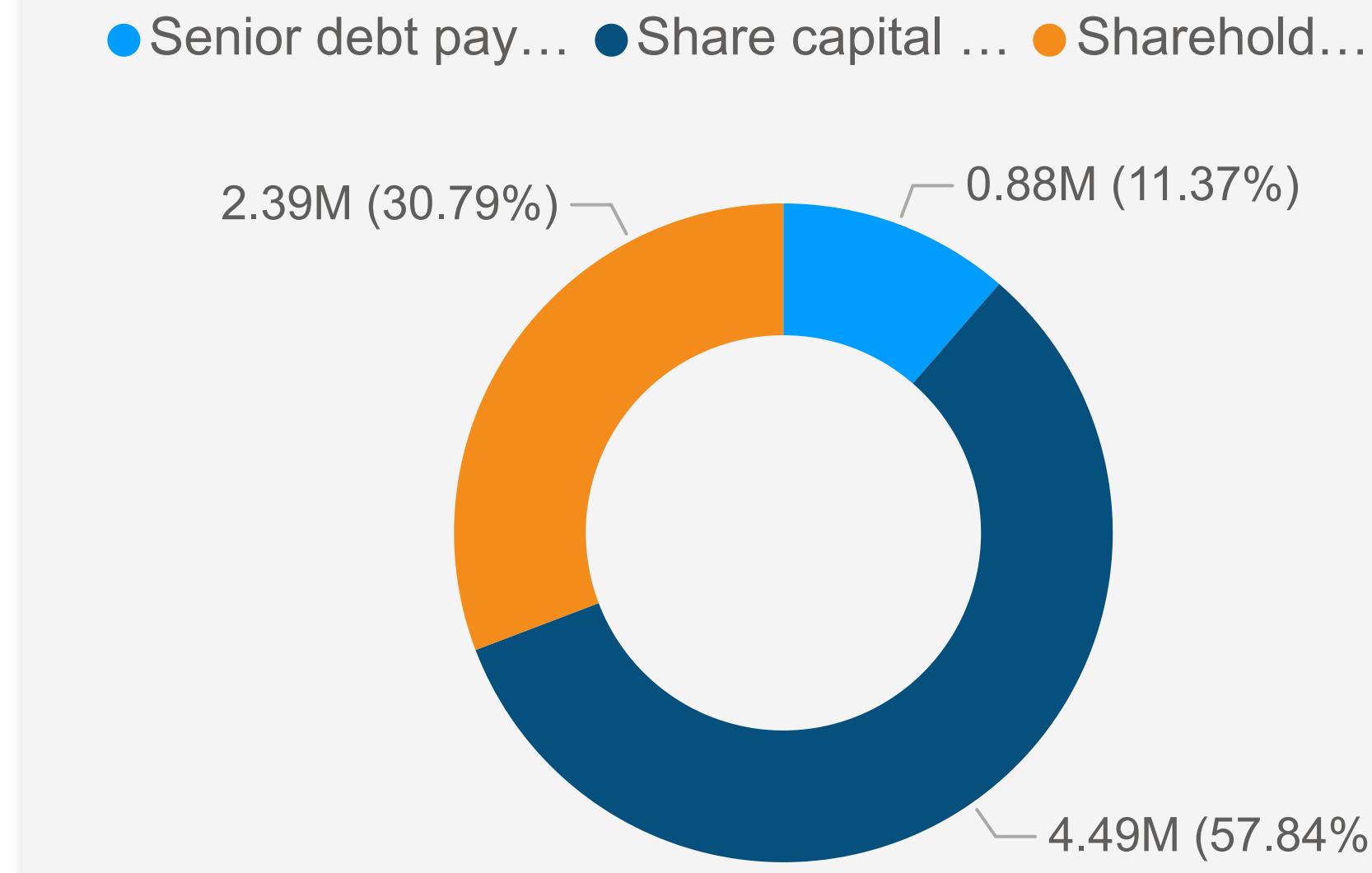
Date

31/01/2024 31/12/2037

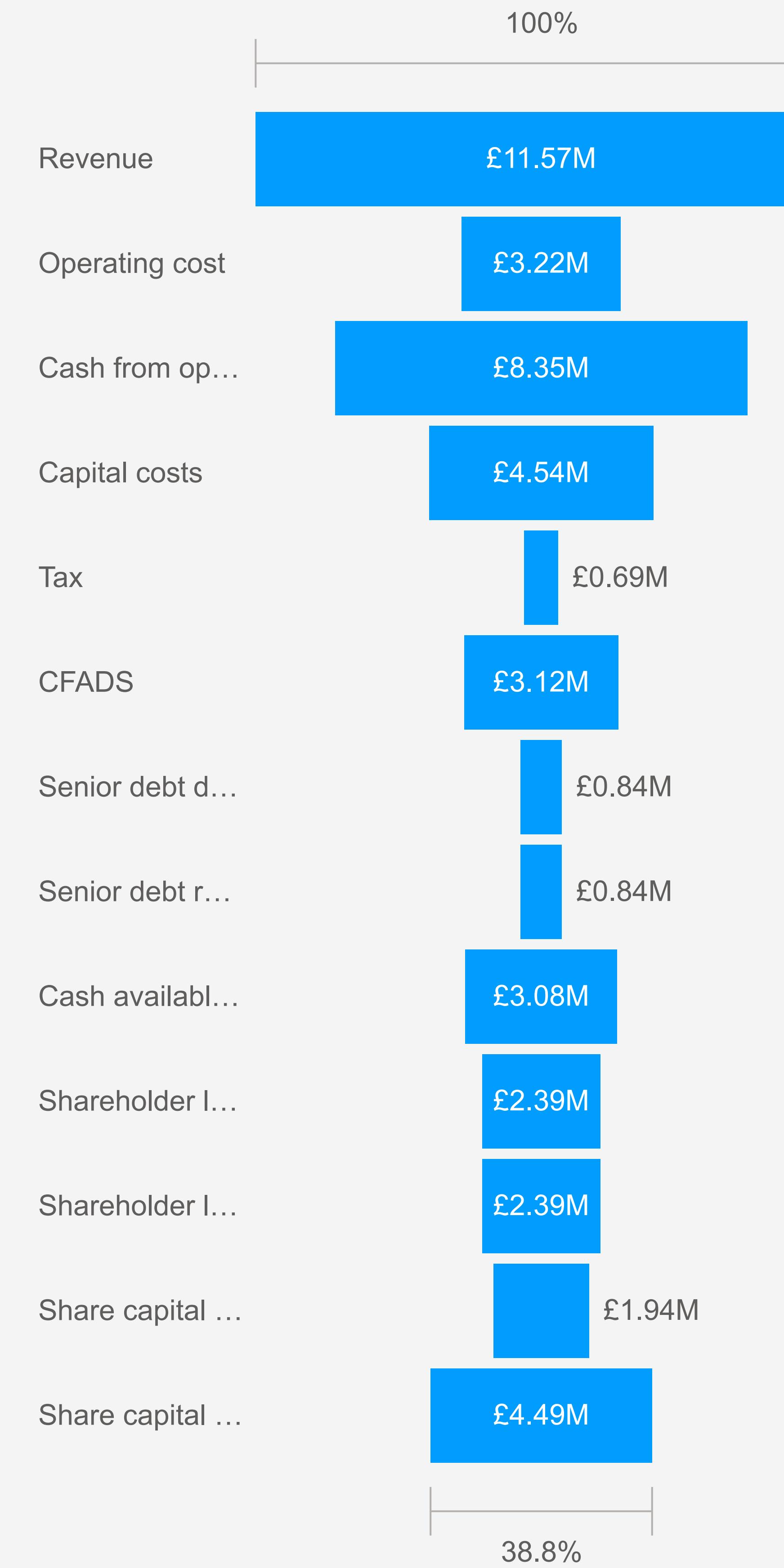
Proportion of operating spend

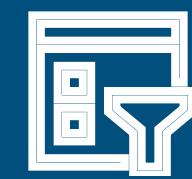


Proportion of financing spend

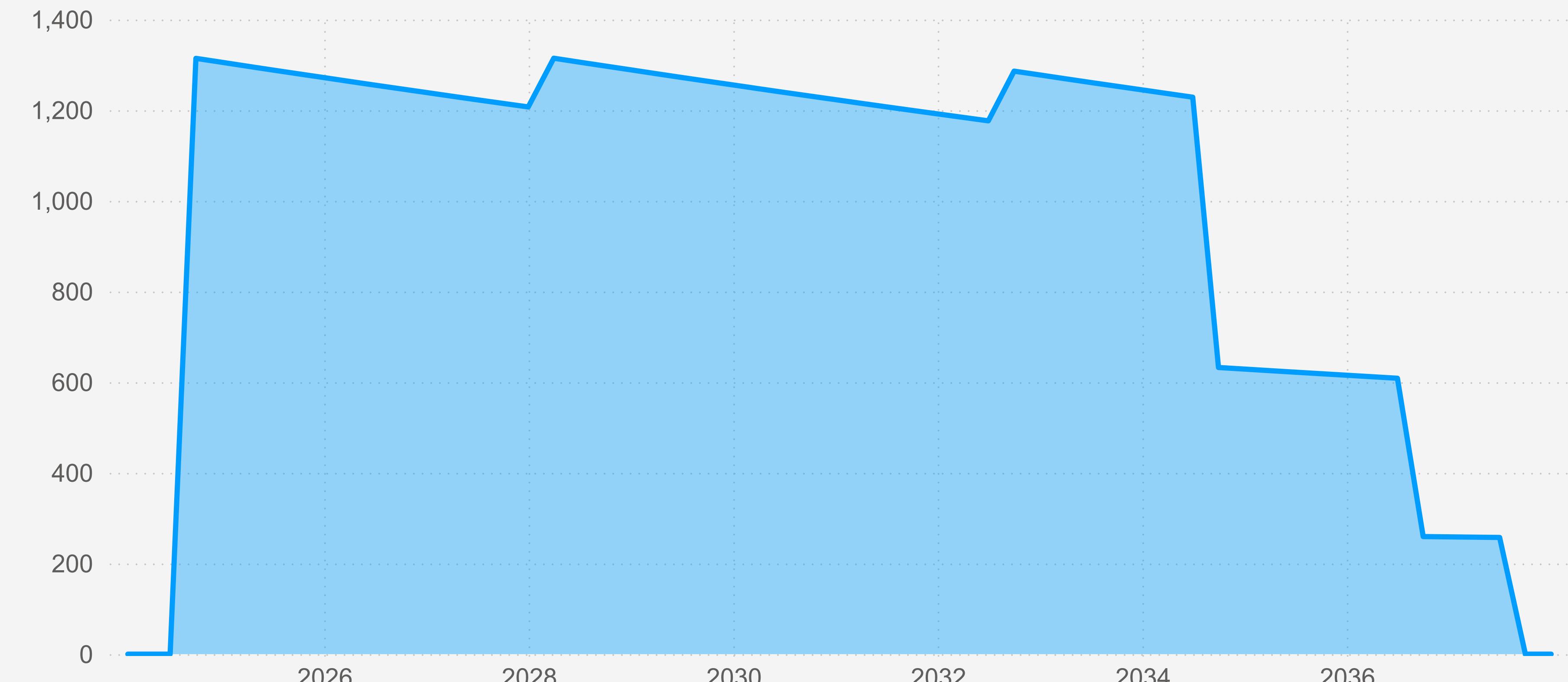


Cashflow

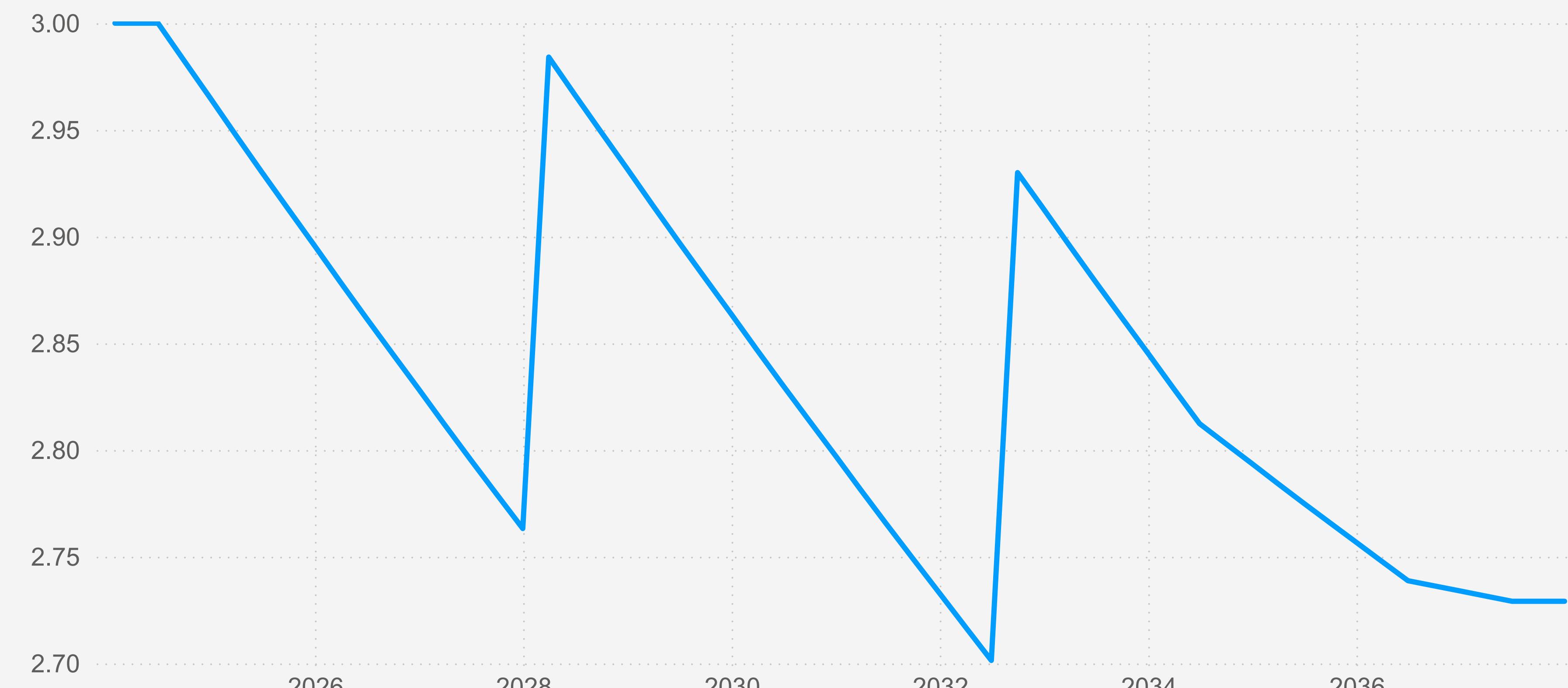




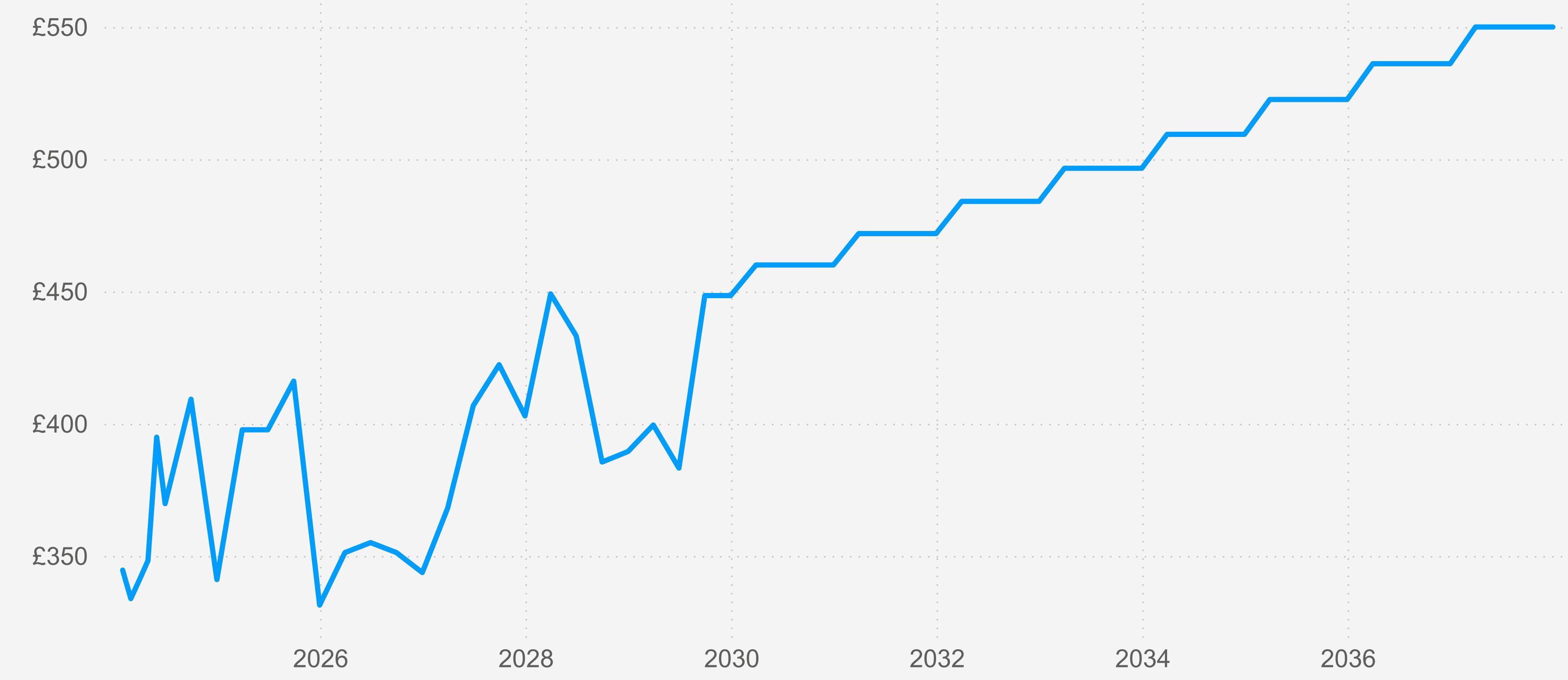
Production (MWh)



Degradation %



Power Price curve (£ per MWh)



Average of Degradation

2.33%

Installed capacity

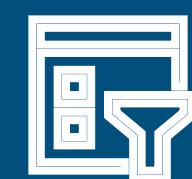
1.63K

Average Produced (Mwh)

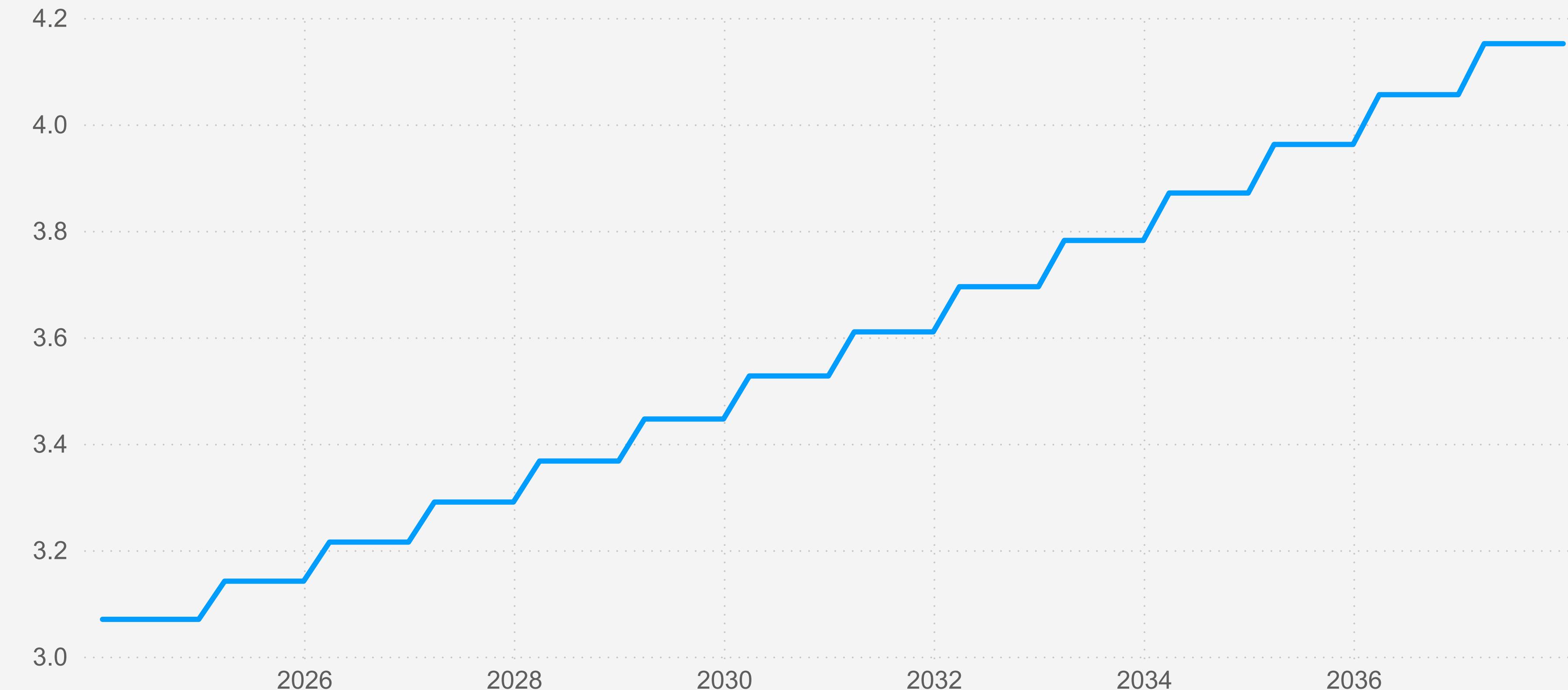
311.62

Average Power Price (£/MWh)

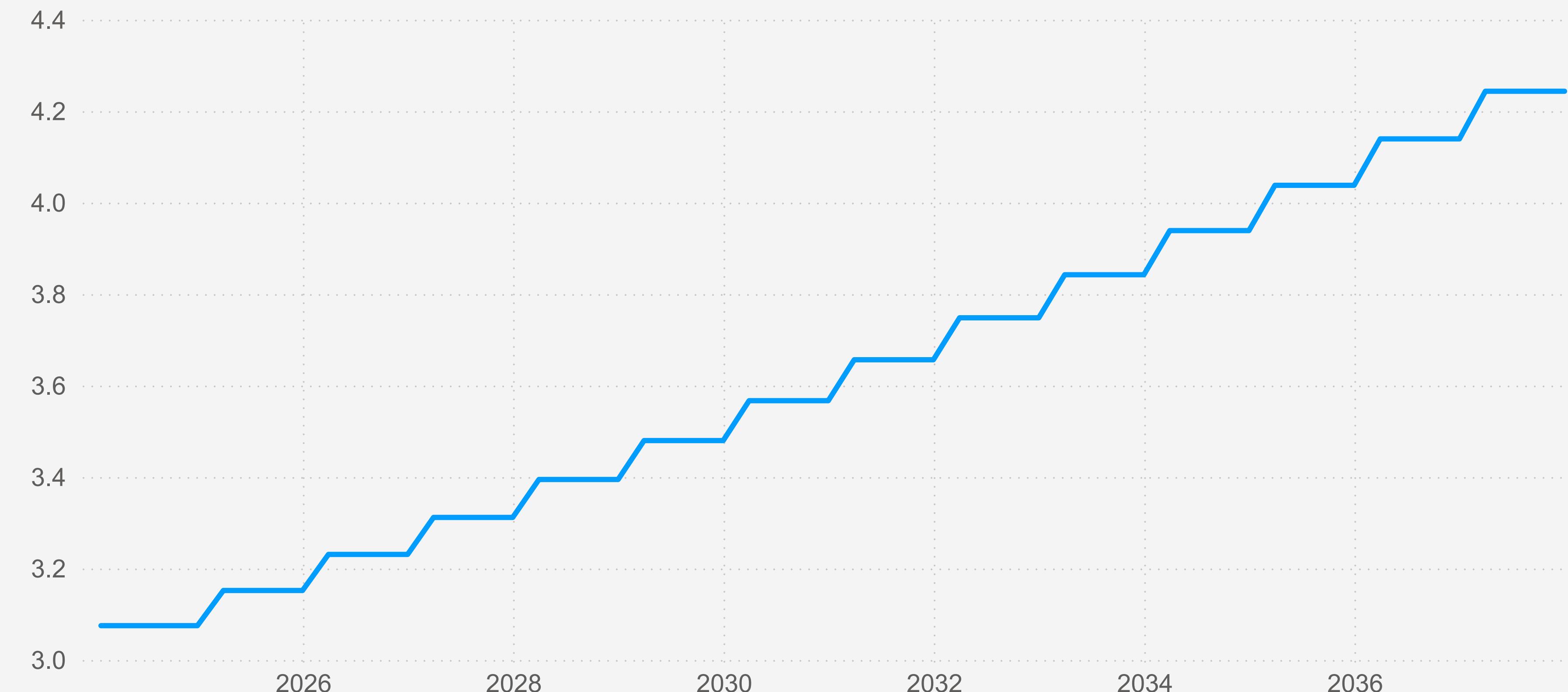
£149.37



RPI Multiplier



CPI Multiplier



Senior Debt Interest

13.50%

Shareholder Loan Interest

22.50%