

<u>IPython</u> in action creating reproducible and publishable interactive work.

What is this?

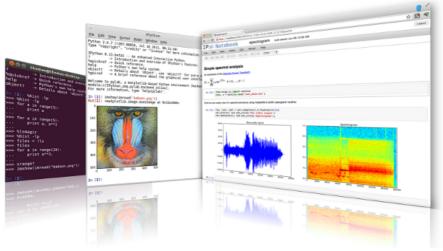
This repo contains the full talk I intend to deliver (have delivered) at PyConZA2013. It contains all the files needed to build a final publishable PDF document from an interactive notebook and even adds a custom front page.

The Complete Talk GitHub Website can be accessed here

Background

IPython had become a popular choice for doing interactive scientific work. It extends the standard Python interpreter and adds many useful new futures. There is really no need to use the standard Python interpreter anymore. In addition to this IPython offers a web based Notebook that makes interactive work much easier, and have been used to write repeatable scientific papers and more recently a book has been written using this platform, the online Notebook Viewer and GitHub. The development of this material and tool chain to compile the notebook to a publishable PDF, has inspired me to maybe even try and turn this into a complete (free) book. Let's see what happens.

Combining the most common scientific packages with IPython makes it a formidable tool and serious competition to R. (R is still awesome!)



іру

As a matter of fact you can run R in the notebook session, embed YouTube Videos, Images and lots more but let me not get ahead of myself....

The science stack consists of (but not limited to):

package	description
<u>pandas</u>	dataframe implementation (based on numpy)

scipy	efficient numerical routines		
sympy	symbolic mathematics		
matplotlib	python standard plotting package		
sci-kit learn	machine learning and well documented!		

Talk contents

The talk will aim to introduce these tools and explore some practical interactive examples. Once completed it will be shown how easy it is to publish your work to various formats. Some of the topics covered in the talk are listed below:

item	description
ipython	quick intro to ipython and the notebook
setup	set up your environment / get the talk files
notebook basics	navigate the notebook
notebook magic's	special notebook commands that can be very useful
getting input	as from IPython 1.00 getting input from sdtin is possible
local files	how to link to local files in the notebook directory
plotting	how to create beautiful inline plots
symbolic math	quick demo of sympy model
pandas	quick intro to pandas dataframe
typsetting	include markdown, Latex via MathJax
loading code	how to load a remote .py code file
gist	paste some of your work to gist for sharing
js	some javascript examples
customising	loading a customer css and custom matplotlib config file
git cell	add code to a special cell that would commit to git
output formats	how to publish your work to html, pdf or jeveal.js presentation

Get the processed presentation files here:

format	description
IPython notebook	.ipynb file to run in browser
IPython html notebook	converted to HTML and served online
IPython pdf notebook	converted to PDF for download (to be added, needs pandoc)
IPython pdf book	converted to pdf and a front-page stitched to it)
Ipython reveal.js presentation	converted to a reveal.js presentation and served online
Online IPython NBveiwer	view on the ipython notebook viewer

Dependencies

I was given the challenge to develop all of this on a Windows machine as some of my sponsors want to demonstrate that this stuff can not only be done on GNU/Linux/OSX. So all the tool chains are Windows based. If you know Linux, then you are the type of person that would easily port this. That being said the Windows GitHub client is refreshing.

package	description		
IPython	To use NBConvert you need V1.00. If you only want to use the interactive notebook then v0.13 will be ok.		
pandoc	The document converter used by IPythonr		
MikeTex	If you want to do a TEX to PDF transform. I had so many issues with the TEX to PDF conversion by NBConvert, so settled for wkhtmltopdf(below) to convert HTML to PDF rather. (Convert notebook to HTML with NBconvert and then from HTML to PDF with wkhtmltopdf		
wkhtmltopdf	Convert HTML to PDF		
pdftk	Can be used to combine PDF's. In this case add a frontpage to the generated IPython notebook PDF.		
ImageMagick	k for compressing the PDF. Still experimenting with this.		
GhostScript	needed by ImageMagick		
anaconda	install anaconda from Continuum Analytics. Almost all the Python packages are included and it has a virtual environment manager via it's console application `conda'		

How to run the Interactive Notebook

Navigate to the src directory and run from the command line:

python ipython notebook

If everything works your browser should open and you can select the notebook and start experimenting!

PDF, HTML, Slideshow Build Script

There is a build script in the src directory. It is an IPython file. You can basically build shell scripts this way. To use the power of IPython commands save the file with the .ipy extension and call it with IPython. Even the magic's work. To build the document use ipython builddocs.ipy You will have to change the paths to the software however.

Cross Platform Output Rendering

I have tested the HTML outputs on my Galaxy S3 and S4, IPAD and Nexus7. They render very well. Even the downloaded PDF was easily readable on the NEXUS 7 in landscape mode. In conclusion the produces work is really very well packaged and easily consumed on most platforms. This is not bad, and all done with open source software.

Some interesting links

- A book written with IPython Notebook
- Notebook Viewer
- Anaconda Installing almost everything you need

About the presenter

- I am an Electrical Engineer and is currently working for a consulting firm where I manage the Business Analytics and Quantitative Decision Support Services division.
- I use python in my day to day work as a practical alternative to the limitations of EXCEL in using large data sets.
- LinkedIn
- I am also a co-founder at House4Hack

IPython and the Notebook

A universal window into Python

The IPython notebook is part of the IPython project. The IPython project is one of the packacges making up the python scientific stack called SciPi. SciPy (pronounced "Sigh Pie") is a Python-based ecosystem of open-source software for mathematics, science, and engineering. In particular, these are some of the core packages:



Quick IPython Introdution

IPython provides a rich architecture for interactive computing with:

- Powerful interactive shells (terminal and Qt-based).
- A browser-based notebook with support for code, text, mathematical expressions, inline
 plots and other rich media.
- Support for interactive data visualization and use of GUI toolkits.
- Flexible, embeddable interpreters to load into your own projects.
- Easy to use, high performance tools for parallel computing.

The main reasons I have been using it includes:

- A superior shell
- Plotting is possible in the QT console or the Notebook
- the magic functions makes life easier (magics gets called with a %, use %-tab to see them all)
- I also use it as a replacement shell for Windows Shell or Terminal
- Code Completion
- GNU Readline based editing and command history

Some helpfull commands

The four most helpful commands, as well as their brief description, is shown to you in a banner, every time you start IPython:

command	description
?	Introduction and overview of IPython's features.
%quickref	Quick reference.
help	Python's own help system.
object?	Details about 'object', use 'object??' for extra details.

Some Imports and Settings

The following code cells make sure that plotting is enabled and also loads a customised matplotlib confirguration file that spices up the inline plots. The custom matplotlib file has been taken from the Bayesian Methods for Hackers Project

```
# makes sure inline plotting is enabled
%pylab --no-import-all inline
```

Populating the interactive namespace from numpy and matplotlib

```
#loads a customer marplotlib configuration file
import json
s = json.load( open("static/matplotlibrc.json") )
matplotlib.rcParams.update(s)
figsize(18, 6)
print "Imported customer plotting"
```

Imported customer plotting

Changing the Notebook Layout

The code cell below is an example of how you should not be chaning the layout and css of the notebook. From IPython V1.00 it is possible to include custom css by creating IPython profiles. Since this file needs to be distributable I have opted for the hack below as used by the Bayesian Methods for Hackers Team

```
from IPython.core.display import HTML
def css_styling():
    styles = open("static/custom.css", "r").read()
    return HTML(styles)
css_styling()
```

Notebook Basics

The IPython Notebook is a web-based interactive computational environment where you can combine code execution, text, mathematics, plots and rich media into a single document.

- Code Completion
- Help
- Docstrings

- Markdown cells
- Running a Code cell (Shift+Enter)
- Setting a cell to be included in the presentation

Run the contents of a cell

SHIFT+ENTER will run the contents of a slide

```
# press shift-enter to run code
print "Hallo Pycon"
Hallo Pycon
```

Save this notebook

CTRL-S will save the notebook

Lets get some help

The %quickref commmand can be used to obtain a bit more information

```
#IPython -- An enhanced Interactive Python - Quick Reference Card 
%quickref # now press shift-ender
```

Code completion and introspection

The cell below defines a function with a bit of a long name. By using the ? command the docstring can we viewed. The autocomplete function is also demostrated, and for fun the function is called and the output displayed

```
# lets degine a function with a long name.
def long_silly_dummy_name(a, b):
    """
    This is the docstring for dummy.
    It takes two arguments a and b
    It returns the sum of a and b
    No error checking is done!
    """
    return a+b
```

```
# lets get the docstring or some help
long_silly_dummy_name?
```

```
#press tab to autocplete
long_
```

```
# press shift-enter to run
long_silly_dummy_name(5,6)
```

Setting up the notebook to enable a slideshow view

Have a look here, this sets a cell function -----

You need to activate the Cell Toolbar in the Toolbar above. Here you can set if this cell should be compiled as a slide or not. The options are given below:

- slide
- sub slide
- fragment
- skip
- notes

Using Markdown

You can set the contents type of a cell in the toolbar above. When Markdown is selected you can enter markdown in a cell and it's contents will be rendered as HTML. The markdown syntax can by found here

This is heading 1

This is heading 2

This is heading 5

Beautiful is better than ugly. Explicit is better than implicit. Simple is better than complex. Complex is better than complicated.

Notebook Magics

IPython has a set of predefined 'magic functions' that you can call with a command line style syntax. There are two kinds of magics, line-oriented and cell-oriented. Line magics are prefixed with the % character and work much like OS command-line calls: they get as an argument the rest of the line, where arguments are passed without parentheses or quotes. Cell magics are prefixed with a double %%, and they are functions that get as an argument not only the rest of the line, but also the lines below it in a separate argument.

Timeit

The timeit magic can be used to evaluate the average time your loop or piece of code is taking to complete it's run.

```
%%timeit x = 0  # setup
for i in range(100000):
    x += i**2
```

100 loops, best of 3: 11.9 ms per loop

The Kernel is busy

Have a look at the top right hand side of the notebook and run the code cell above again. This shows that the kernel is busy running the current cell.

User Input

```
raw = raw_input("enter your input here >>> ")
print "hallo ", raw
enter your input here >>> WORLD
hallo WORLD
```

Linking to Local Files

```
from IPython.display import FileLink, FileLinks
FileLinks('.', notebook_display_formatter=True)
  .DS_Store
  builddocs.ipy
  pycon13_ipython.ipynb
 README.md
./.ipynb_checkpoints/
  pycon13_ipython-checkpoint.ipynb
 CapeTown_2009_Temperatures.csv
 READEME.md
./output/
 .DS_Store
 pycon13_ipython.html
 pycon13_ipython.slides.html
 pycon13_ipython_complete.pdf
 pycon13_ipython_pdf.pdf
./static/
 .DS_Store
 custom.css
 frontpage.docx
 frontpage.pdf
 matplotlibrc.json
  python-vs-java.jpg
  scistack.png
```

Running shell commands

I now use ipython as my default shell scripting language. lets put the contents of the current directory into a list. by using the ! before a command indicates that you want to run a system command.

```
filelist = !ls
print filelist
for x,i in enumerate(filelist):
```

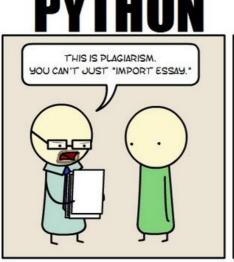
```
print x, '---', i

['README.md', 'builddocs.ipy', 'data', 'output', 'pycon13_ipython.ipynb', 'static']
0 --- README.md
1 --- builddocs.ipy
2 --- data
3 --- output
4 --- pycon13_ipython.ipynb
5 --- static
```

Adding Images

Image released under CC BY-NC-ND 2.5 IN) by Rhul Singh

```
from IPython.display import Image
Image('static/python-vs-java.jpg')
```





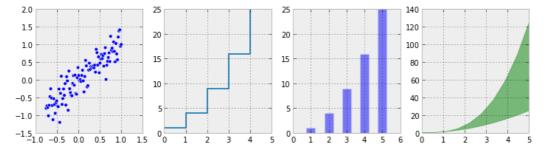
Adding Youtube Videos

I am making the video small as it does not embed into the final output pdf.

```
from IPython.display import YouTubeVideo
YouTubeVideo('iwVvqwLDsJo', width=200, height=200)
```

Plotting with Matplotlib

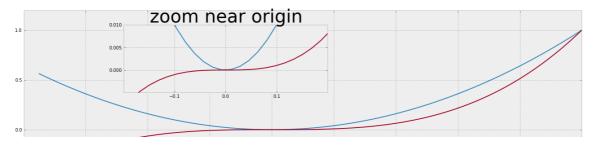
```
from numpy import *
n = array([0,1,2,3,4,5])
xx = np.linspace(-0.75, 1., 100)
x = linspace(0, 5, 10)
y = x ** 2
fig, axes = plt.subplots(1, 4, figsize=(12,3))
axes[0].scatter(xx, xx + 0.25*randn(len(xx)))
axes[1].step(n, n**2, lw=2)
axes[2].bar(n, n**2, align="center", width=0.5, alpha=0.5)
axes[3].fill_between(x, x**2, x**3, color="green", alpha=0.5);
```



Plot inside a plot

```
figsize(18, 6)
fig, ax = plt.subplots()

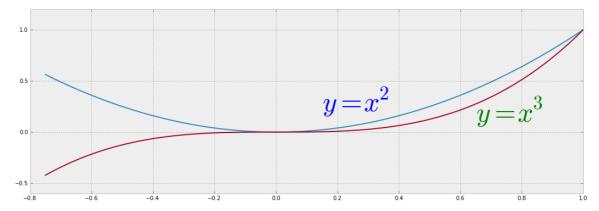
ax.plot(xx, xx**2, xx, xx**3)
fig.tight_layout()
# inset
inset_ax = fig.add_axes([0.2, 0.55, 0.35, 0.35]) # X, Y, width, height
inset_ax.plot(xx, xx**2, xx, xx**3)
inset_ax.set_title('zoom near origin',fontsize=40)
# set axis range
inset_ax.set_xlim(-.2, .2)
inset_ax.set_ylim(-.005, .01)
# set axis tick locations
inset_ax.set_yticks([0, 0.005, 0.01])
inset_ax.set_xticks([-0.1,0,.1]);
```





Adding text to a plot

```
figsize(18, 6)
fig, ax = plt.subplots()
ax.plot(xx, xx**2, xx, xx**3)
ax.text(0.15, 0.2, r"$y=x^2$", fontsize=50, color="blue")
ax.text(0.65, 0.1, r"$y=x^3$", fontsize=50, color="green");
```



Symbolic math using Sympy

SymPy is a Python library for symbolic mathematics. It aims to become a full-featured computer algebra system (CAS) while keeping the code as simple as possible in order to be comprehensible and easily extensible. SymPy is written entirely in Python and does not require any external libraries.

```
from sympy import *
init_printing(use_latex=True)
x = Symbol('x')
y = Symbol('y')
series(exp(x), x, 1, 10)
```

$$e + ex + \frac{1}{2}ex^2 + \frac{1}{6}ex^3 + \frac{1}{24}ex^4 + \frac{1}{120}ex^5 + \frac{1}{720}ex^6 + \frac{1}{5040}ex^7 + \frac{1}{40320}ex^8 + \frac{1}{362880}ex^9 + \mathcal{O}(x^{10})$$

$$eq = ((x+y)**2 * (x+1))$$
 eq

$$(x+1)\big(x+y\big)^2$$

expand(eq)

$$x^3 + 2x^2y + x^2 + xy^2 + 2xy + y^2$$

```
a = 1/x + (x*sin(x) - 1)/x
```

simplify(a)

 $\sin(x)$

Massaging some data with Pandas

pandas is a Python package providing fast, flexible, and expressive data structures designed to make working with "relational" or "labeled" data both easy and intuitive

The two primary data structures of pandas, Series (1-dimensional) and DataFrame (2-dimensional), handle the vast majority of typical use cases in finance, statistics, social science, and many areas of engineering.

For R users, DataFrame provides everything that R's data.frame provides and much more. pandas is built on top of NumPy and is intended to integrate well within a scientific computing environment with many other 3rd party libraries.

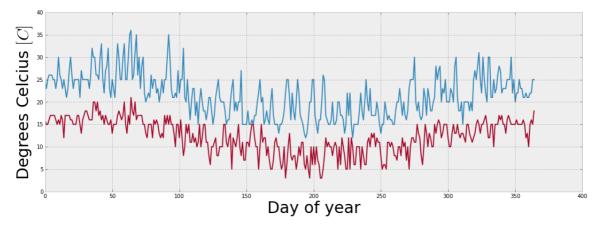
```
from pandas import DataFrame, read_csv

Cape_Weather = DataFrame( read_csv('data/CapeTown_2009_Temperatures.csv' ))
Cape_Weather.head()
```

	high	low	radiation
0	25	16	29.0
1	23	15	25.7
2	25	15	21.5
3	26	16	15.2
4	26	17	10.8

```
figsize(18, 6)
xlabel('Day of year',fontsize = 30)
ylabel(r'Degrees Celcius $[C]$ ',fontsize = 30)
Cape_Weather.high.plot()
Cape_Weather.low.plot()
```

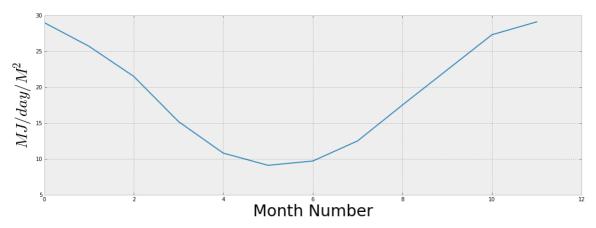
<matplotlib.axes.AxesSubplot at 0x106334650>



vlahol/'Month Number! fontsize = 301

```
ylabel(r'$MJ / day / M^2$',fontsize = 30)
Cape_Weather.radiation.plot()
```

<matplotlib.axes.AxesSubplot at 0x107fdbe50>



```
print Cape_Weather['high'].describe()
print Cape_Weather['low'].describe()
```

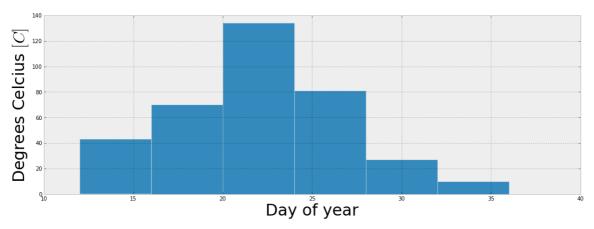
```
21.545205
mean
std
           4.764943
min
          12.000000
25%
          18.000000
50%
          21.000000
75%
          25.000000
          36.000000
dtype: float64
count
         365.000000
mean
         12.290411
          3.738431
std
           3.000000
min
          10.000000
25%
50%
          12.000000
75%
          15.000000
max
          21.000000
dtype: float64
```

365.000000

count

```
xlabel('Day of year',fontsize = 30)
ylabel(r'Degrees Celcius $[C]$ ',fontsize = 30)
Cape_Weather['high'].hist(bins=6)
```

<matplotlib.axes.AxesSubplot at 0x105a4aad0>



Typesetting

Latex

Latex is rendered using the mathjax javascript library

```
from IPython.display import Math
Math(r'F(k) = \int_{-\infty}^{\infty} f(x) e^{2\pi i k} dx')
```

$$F(k) = \int_{-\infty}^{\infty} f(x)e^{2\pi ik} dx$$

```
from IPython.display import Latex
Latex(r"""begin{eqnarray}
\nabla \times \vec{\mathbf{B}} -\, \frac1c\, \frac{\partial\vec{\mathbf{E}}}{\partial t} & = \frac{4\pi}{c}\vec{\mathbf{E}} & = 4 \pi \rho \\
\nabla \times \vec{\mathbf{E}} & = 4 \pi \rho \\
\nabla \times \vec{\mathbf{E}}\, +\, \frac1c\, \frac{\partial\vec{\mathbf{B}}}{\partial t} & = \vec{\mathbf{0}} \\
\nabla \cdot \vec{\mathbf{B}} & = 0
\end{eqnarray}"""
```

$$\nabla \times \vec{\mathbf{B}} - \frac{1}{c} \frac{\partial \vec{\mathbf{E}}}{\partial t} = \frac{4\pi}{c} \vec{\mathbf{j}}$$

$$\nabla \cdot \vec{\mathbf{E}} = 4\pi \rho$$

$$\nabla \times \vec{\mathbf{E}} + \frac{1}{c} \frac{\partial \vec{\mathbf{B}}}{\partial t} = \vec{\mathbf{0}}$$

$$\nabla \cdot \vec{\mathbf{B}} = 0$$

```
from IPython.display import Latex
Latex(r"""\begin{eqnarray}
\nabla \times \vec{\mathbf{B}} -\, \frac1c\, \frac{\partial\vec{\mathbf{E}}}{\partial t} & = \frac{4\pi}{c}\vec{\mathbf{E}} & = 4 \pi \rho \\
\nabla \cdot \vec{\mathbf{E}} & = 4 \pi \rho \\
\nabla \times \vec{\mathbf{E}}\, +\, \frac1c\, \frac{\partial\vec{\mathbf{B}}}{\partial t} & = \vec{\mathbf{0}} \\
\nabla \cdot \vec{\mathbf{B}} & = 0
\end{eqnarray}""")
```

$$\nabla \times \vec{\mathbf{E}} = \frac{1}{c} \frac{\partial t}{\partial t} - \frac{1}{c} \mathbf{J}$$

$$\nabla \cdot \vec{\mathbf{E}} = 4\pi \rho$$

$$\nabla \times \vec{\mathbf{E}} + \frac{1}{c} \frac{\partial \vec{\mathbf{B}}}{\partial t} = \vec{\mathbf{0}}$$

$$\nabla \cdot \vec{\mathbf{B}} = 0$$

Using the Python Debugger - pdb

```
%pdb on
Automatic pdb calling has been turned ON
foo = 1
bar = 'a'
print foo+bar
                                            Traceback (most recent call last)
<ipython-input-38-08464a413a31> in <module>()
     1 \text{ foo} = 1
      2 bar = 'a'
---> 3 print foo+bar
TypeError: unsupported operand type(s) for +: 'int' and 'str'
> <ipython-input-38-08464a413a31>(3)<module>()
      1 \text{ foo} = 1
      2 bar = 'a'
---> 3 print foo+bar
ipdb> q
```

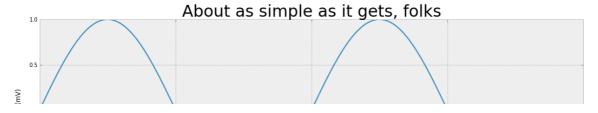
Loading Code Snippets

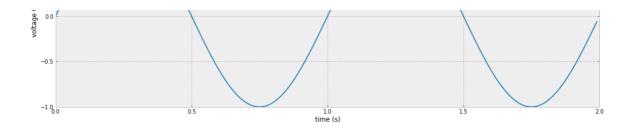
```
%load http://matplotlib.org/mpl_examples/pylab_examples/simple_plot.py
```

```
from pylab import *

t = arange(0.0, 2.0, 0.01)
s = sin(2*pi*t)
plot(t, s)

xlabel('time (s)')
ylabel('voltage (mV)')
title('About as simple as it gets, folks', fontsize=30)
grid(True)
```





It's in a browser, can it do Javascript?

source

```
from IPython.display import HTML
input_form = """
<div style="background-color:gainsboro; border:solid black; width:750px; padding:20px;">
Variable Name: <input type="text" id="var_name" value="Enter Variable Name"><br/>br>
Variable Value: <input type="text" id="var_value" value="Enter Variable Value"><br>
<button onclick="set_value()">Set Value</button>
</div>
javascript = """
<script type="text/Javascript">
   function set value(){
       var var name = document.getElementById('var name').value;
       var var value = document.getElementById('var value').value;
       var command = var name + " = '" + var value + "'";
       console.log("Executing Command: " + command);
       var kernel = IPython.notebook.kernel;
        kernel.execute(command);
</script>
HTML(input_form + javascript)
```

Variable Name:	Enter Variable Name
Variable Value:	Enter Variable Value
Set Value	

test		
'ball'		

Saving a Gist

It is possible to save spesific lines of code to a GitHub gist. This is achieved with the pastebin magic as

demonstrated below.

```
3%pastebin "cell one" 0-10
```

u'https://gist.github.com/6552673'

Publishing your Work

Newly added in the 1.0 release of IPython is the nbconvert tool, which allows you to convert an .ipynb notebook document file into various static formats.

Currently, nbconvert is provided as a command line tool, run as a script using IPython. A direct export capability from within the IPython Notebook web app is planned.

The command-line syntax to run the nbconvert script is: MORE OPTIONS

```
ipython nbconvert --to FORMAT notebook.ipynb
```

This page is converted and published to the following formats using this tool:

- HTML
- PDF (the PDF is created using wkhtml2pdf that takes the html file as an input)
- LATEX
- Reveal.js slideshow

File links to exported content

The links below can be used to verify the output from the convertion process. This saved me a lot of time as I could just click below and have a look at the files without exiting the notebook.

```
FileLinks('output/')
output/
```

_DS_Store pycon13 ipython.html pycon13 ipython.slides.html pycon13 ipython complete.pdf pycon13 ipython pdf.pdf

Building(exporting) from within the notebook

You can even call the build script from the notebook. The script will convert this page to an html and slide file. It will also compile to PDF and stitch a front page to it. Some of the last text in the building process wont appear as this notebook is being updated as it is being compile. Maybe not the best idea but saved a lot of time...

```
!ipython builddocs.ipy
```

Links to some interesting notebooks

The following notebooks showcase multiple aspects of IPython, from its basic use to more advanced

scenarios. They introduce you to the use of the Notebook and also cover aspects of IPython that are available in other clients, such as the cell magics for multi-language integration or our extended display protocol.

For beginners, we recommend that you start with the 5-part series that introduces the system, and later read others as the topics interest you.

Once you are familiar with the notebook system, we encourage you to visit our gallery where you will find many more examples that cover areas from basic Python programming to advanced topics in scientific computing.

- Animations Using clear output
- Cell Magics
- Custom Display Logic
- Cython Magics
- Data Publication API
- Frontend-Kernel Model
- Octave Magic
- Part 1 Running Code
- Part 2 Basic Output
- Part 3 Pylab and Matplotlib
- Part 4 Markdown Cells
- Part 5 Rich Display System
- Progress Bars
- R Magics
- Script Magics
- SymPy Examples
- Trapezoid Rule
- Typesetting Math Using MathJax

Sources / References

Since this talk focussed on the life cycle of the analysis to publication many of the code examples were taken from their respective websites. If I have not given credit at any point please let me know and I will make sure that the work is updated

[0][SciPy](http://www.scipy.org/)

[1] Fernando Pérez, Brian E. Granger, IPython: A System for Interactive Scientific Computing, Computing in Science and Engineering, vol. 9, no. 3, pp. 21-29, May/June 2007, doi:10.1109/MCSE.2007.53. URL: http://ipython.org3

[2][Hunter, J. D. Matplotlib: A 2D graphics environment](http://matplotlib.org/)

[3][Sympy]()

[4][Bayesian Methods for Hackers, the use of the custom css and also the custom matplotlib skin] (http://nbviewer.ipython.org/urls/raw.github.com/CamDavidsonPilon/Probabilistic-Programming-and-Bayesian-Methods-for-Hackers/master/Chapter1 Introduction/Chapter1 Introduction.ipynb)

Embedding the final presentation into the notebook!

The build script generates a slideshow version of this notebook and saves it in the output directory. You

can also use normal HTML in a cell and using the iframe tag the slideshow was embedded to a cell below. Since this document has not been build yetwe are editing it now, the slideshow below is linked to the previous saved version of this notebook. So if we did not make to many changes it should be pretty close to being the same thing.