Shanoir NG – User Managment

Software Design Description

Table des matières

[1 Microservice context 2](#_Toc467140806)

[1.1 Microservice presentation 2](#_Toc467140807)

[1.2 Main functionalities 2](#_Toc467140808)

[1.3 Application users 2](#_Toc467140809)

[2 Functional architecture 2](#_Toc467140810)

[2.1 Properties 2](#_Toc467140811)

[2.1.1 First name 2](#_Toc467140812)

[2.1.2 Last name 2](#_Toc467140813)

[2.1.3 Username – used also as a login (UNIQUE) 2](#_Toc467140814)

[2.1.4 E-mail – used also as a login (UNIQUE) 2](#_Toc467140815)

[2.1.5 Password 3](#_Toc467140816)

[2.1.6 Creation date 3](#_Toc467140817)

[2.1.7 Expiration date 3](#_Toc467140818)

[2.1.8 Role 3](#_Toc467140819)

[2.1.9 PACS import 3](#_Toc467140820)

[2.1.10 PACS Access 3](#_Toc467140821)

[2.1.11 Medical 3](#_Toc467140822)

[2.1.12 Active 3](#_Toc467140823)

[2.1.13 Institution 3](#_Toc467140824)

[2.1.14 Service 3](#_Toc467140825)

[2.1.15 Function 4](#_Toc467140826)

[2.1.16 Study 4](#_Toc467140827)

[2.1.17 Contact 4](#_Toc467140828)

[2.1.18 Comment 4](#_Toc467140829)

[2.1.19 Team 4](#_Toc467140830)

[2.2 User preferences 4](#_Toc467140831)

[2.3 Functionalities 4](#_Toc467140832)

[2.3.1 Create user 4](#_Toc467140833)

[2.3.2 Delete user 4](#_Toc467140834)

[2.3.3 Update user 4](#_Toc467140835)

[3 Software/technical Architecture 5](#_Toc467140836)

[3.1 Interfaces 5](#_Toc467140837)

[3.1.1 Communication with other microservices 5](#_Toc467140838)

[3.1.2 Communication with Shanoir 5](#_Toc467140839)

# Microservice context

## Microservice presentation

This microservice is a part of the Shanoir-NG application and is responsible for user management and their requests.

## Main functionalities

Shanoir NG main functionalities are:

* Managing accounts (create, delete, update)
* Managing user’s role (user/guest/expert/admin)
* Managing user’s settings (i.e. is medical)
* Managing teams
* Validating users’ requests
* Sending global e-mails

## Application users

Target population is:

* Shanoir administrators
* Shanoir users of any level

# Functional architecture

## Properties

Each account in characterized by following properties:

### First name

May contain letters, numbers, whitespaces, special characters, accents. Maximum length: XXX

### Last name

May contain letters, numbers, whitespaces, special characters, accents. Maximum length: XXX

### Username – used also as a login (UNIQUE)

May contain letters, numbers, no whitespaces, accents, special characters are allowed

Must be unique. Maximum length: XXX

### E-mail – used also as a login (UNIQUE)

Must be unique. Maximum length: XXX

### Password

Password must contain at least 1 letter, 1 number and 1 special character (%,$,#,@) and be at least of 8 characters long and maximum of XXX.

### Creation date

Creation date of the account – visible but not modifiable in UI

### Expiration date

Expiration date of the account (the account becomes inactive).

Once inactive, user can send a request to extend this date (administrator accepts this with few clicks in **Manage user account requests** menu)

### Role

We define four roles of user account. One user can have only one role.

Role **Medical** disappears in new Shanoir. All users being Medical can be changed to User.

#### Guest

A guest can only see the data. He can't create any data.

There are two possible configurations:

* Challenge – where Guests can download data
* Neuroinfo – where Guests cannot download data

#### User

This is the basic role in Shanoir. Set this role to the users that are not intended to be responsible for any research study and who don't have a strong knowledge of the Shanoir features. This type of user can download and import data if they are allowed to by the responsible of the research study of the data.

#### Expert

The expert role aims to be set to the users that might create research studies and study cards, and define the quality checks. The users with this role may also delete data.

#### Administrator

An administrator has the same rights as a medical doctor-user and can manage the users of Shanoir.

### PACS import

Allows user to import from PACS: boolean

### PACS Access

Allows user to access PACS: boolean

### Medical

If user is medical: Boolean

**Not used in the Shanoir-NG – used only for migrated data**

### Active

Only active user (one that has the expiration date less than today’s date) can log in: Boolean

### Institution

User’s institution – facultative (ex. Inria Rennes)

### Service

User’s service – facultative (ex. Visages)

### Function

User’s function – facultative (ex. PhD Student)

### Study

Study the user wants to have access to (ex. EMISEP)

### Contact

User’s contact in Shanoir – used in case of questions (ex. Anthony Hopkins)

### Comment

Facultative – in case user wants to put additional information

### Action

“What would you like to do in Shanoir” -> to verify the suitable role for the user (ex. download and upload data, manage study)

### Team

Team is a group of users that share the datasets belonging to at least one of them, i.e. if one user is the owner of the dataset, all users in the team can see it.

Team is not obligatory.

One user can belong to only one team.

Only admin can add/delete/modify teams.

## User preferences

User preferences allow to personalize the display, i.e.:

* + Language (fr or en)

## Functionalities

### Create user

Creating a new user is possible by a:

* Person requesting to have an account. In this case the creation process has 2 steps:
  + Filling in the required fields (first name, last name, screen name, e-mail, password, institute, service, function, study, contact, comment and team for shanoir-challenges)
  + Accepting the user request by the administrator and filling in the other fields (role, pacs import, medical, comment, team). The account is now active.
* Administrator directly in the UI using the function “Create new user” and filling in all the fields manually, including password

### Manage user account requests

Available for administrators only. Two lists are managed:

#### Extension Request List

To modify the expiration date of the existing account.

#### Creation Request List

To validate new users – allow or deny requests.

If allow, administrator is allowed to modify all the fields and is forced to choose Role.

### Delete user

This action is reserved for the administrators. In the Administration panel he chooses the user to delete and confirms his choice. This option

*For the moment, deleting is only possible if user is not linked to any study – in the future we want to be able to delete the user along with the links to the studies*

### Update user

Fields updatable by user (for all the users except for Guests) are:

* first name
* last name
* screen name
* e-mail
* password
* team

It is possible to update in the menu Preferences -> Edit profile.

Guest accounts are not allowed to edit any field.

Administrator can update all the fields in menu Administration -> Manage Users.

# Software/technical Architecture

## Interfaces

### Communication with other microservices

User management microservices uses web services and message queues.

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### Communication with Shanoir

Every time a request is sent from Shanoir, it arrives via MQ to Shanoir-NG.

The request contains the fields of the account (in Shanoir, in menu Preferences -> Edit profile).

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