

# Development Phase Documentation

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## 1. Frontend Documentation

### 1.1 Major Functionalities

- Authentication (Signup/Login/Logout) – Secure login and signup forms with validation.
- Signal Management – View signals list, details, and allow traders to post/edit signals.
- Engagement Features – Like/unlike, comment, and watchlist management.
- Subscription & Payments – Subscribe to traders, manage plans, and handle renewals.
- Reports & Leaderboard – Admin report generation and leaderboard display.
- Admin Tools – Signal verification and user management.

### 1.2 Pseudo Code Snippets

#### User Signup Flow

```
FUNCTION handleSignup(formData):  
    VALIDATE formData.email, formData.password  
    SEND POST request → /auth/register with formData  
    IF response.success:  
        SHOW success notification  
        REDIRECT user to login page  
    ELSE:  
        SHOW error message
```

#### User Login Flow

```
FUNCTION handleLogin(credentials):  
    VALIDATE credentials  
    SEND POST request → /auth/login  
    IF response includes token:  
        STORE token in localStorage  
        UPDATE auth state to loggedIn  
        REDIRECT to /signals  
    ELSE:  
        SHOW error message
```

## Post Signal (Trader)

```
FUNCTION handlePostSignal(signalData):  
    CHECK user.role == 'Trader'  
    VALIDATE signalData (symbol, price range, stopLoss, targets)  
    SEND POST request → /signals with signalData  
    IF success:  
        SHOW "Signal Posted" notification  
        REFRESH signals list  
    ELSE:  
        SHOW error message
```

## Like/Unlike Signal

```
FUNCTION toggleLike(signalId):  
    SEND POST request → /signals/{id}/like  
    IF success:  
        UPDATE like count in UI  
    ELSE:  
        SHOW error message
```

## Subscribe to Trader

```
FUNCTION subscribeTrader(traderId, planId):  
    SEND POST request → /subs/checkout with {traderId, planId}  
    REDIRECT to payment gateway (checkoutUrl)  
    ON success webhook → update subscription state
```

## **2. Backend Documentation**

### **Section A: Simplified Endpoint Map**

#### **Auth**

- POST /auth/register – create user
- POST /auth/login – get JWT/session
- POST /auth/logout – end session
- GET /users/me – current user profile & roles

#### **Tickers & Market**

- GET /tickers?query=SYM – search symbols
- GET /market/{symbol}/prices?range=1d|5d|1m – candles/snapshots (cached)

#### **Signals**

- GET /signals?symbol=SYM&visibility;=public|all&cursor;=... – feed/list
- POST /signals – create (trader only)
- GET /signals/{id} – details (access-guarded)
- POST /signals/{id}/close – close & compute outcome
- POST /signals/{id}/targets/hit – mark target hit (system/secure)

#### **Engagement**

- POST /signals/{id}/like – toggle like
- GET /signals/{id}/comments – list comments
- POST /signals/{id}/comments – add comment

#### **Watchlist**

- GET /watchlist – my symbols
- PUT /watchlist/{symbol} – add/update
- DELETE /watchlist/{symbol} – remove

#### **Subscriptions & Payments**

- GET /subs/status?traderId=... – check access
- POST /subs/checkout – create pending sub + payment intent
- POST /payments/webhook – provider → confirm
- GET /subs/my – my active/expired subs

## **Leaderboard & Profiles**

- GET /leaderboard?period=7d|30d|all – top traders
- GET /traders/{traderId} – trader profile & KPIs

## **Notifications**

- GET /notifications?cursor=... – inbox
- POST /notifications/{id}/read – mark read

## **Admin (secured)**

- POST /admin/signals/{id}/hide – moderate
- POST /admin/users/{id}/block – block/unblock user
- GET /admin/audit?cursor=... – audit log

## **Health/Meta**

- GET /health – liveness
- GET /ready – readiness
- GET /version – build/version info

## **Minimal DTOs:**

- SignalCreate: { symbol, buyFrom, buyTo, stopLoss, risk, visibility, rationale?, targets:[{seq, price}] }
- SignalView: { id, trader:{id,name}, symbol, buyRange:{from,to}, stopLoss, postedAt, status, targets:[{seq, price, hit, hitAt?}], metrics:{likes, comments}, consensus?:{count} }
- CheckoutReq: { traderId, planId } → { checkoutUrl, paymentId }
- WebhookEvent: { id, type, meta:{subId,paymentId}, amount, currency }

## **Section B: Backend Pseudocode Flows**

### **1) Post Signal**

- Authenticate trader; validate ranges and symbol.
- Insert Signal (Status='Open', PostedAt=UTC now).
- Insert ordered Targets; assert seq unique per signal.
- Update consensus group within  $\pm 48h$ ; set consensus flag if threshold met.
- Fan-out notifications to followers; enqueue async jobs.
- Audit: Create Signal.

### **2) Can View Signal (Access control)**

- If Public  $\rightarrow$  allow.
- If requester is owner  $\rightarrow$  allow.
- Else require active subscription where now  $\in$  [StartAt, EndAt].
- If invite-only plan, must include valid InviteCode.
- If not, deny with 403.

### **3) Close Signal & Outcome**

- Authenticate trader; ensure ownership & Status='Open'.
- Fetch latest price; compute entry = avg(buyFrom,buyTo).
- Compute pctReturn and maxDrawdown; insert SignalOutcome; set Status='Closed'.
- Recompute TraderProfile KPIs; invalidate caches.
- Audit: Close Signal.

### **4) Update Consensus**

- Find or create ConsensusGroup for symbol overlapping  $\pm 48h$ .
- Increment SignalCount or create new group.
- Flag consensus if group count  $\geq$  threshold.

### **5) Leaderboard Recalculation (Nightly)**

- For each trader: join closed Signals with Outcomes.

- Compute successRate, avgReturn, totalSignals.
- Optionally recency-weight results.
- Update TraderProfile KPIs; cache leaderboard.

## **6) Subscription Checkout → Activation**

- Create Subscription(Status='Pending'); create PaymentIntent with meta{subId}.
- On webhook payment.succeeded: set Subscription=Active with StartAt, EndAt.
- Update Payment to Paid; notify subscriber.
- Audit: Subscription activation.

## **7) Market Data ETL**

- Scheduler fetches quotes; normalize & upsert MarketPrices.
- Check open signals: mark targets hit if crossed.
- Trigger notifications.

## **8) Engagement (Likes, Comments, Watchlist)**

- Like: upsert unique (UserId, SignalId).
- Comment: insert sanitized; notify owner.
- Watchlist: upsert unique (UserId, Symbol).

## **9) Notifications Fan-Out**

- Determine recipients (subs, watchlist).
- Insert Notification; enqueue async delivery.
- Track delivery results.

## **10) Admin & Compliance**

- Admins can hide signals, block users, refund via provider.
- All actions AuditLogged.
- Exports possible for compliance requests.

## **11) Security & Reliability**

- JWT auth, secure cookies, 2FA optional.

- Policy-based authorization checks.
- Input validation, output encoding, SQL parameterization.
- Rate limiting & idempotency for webhooks.
- Logs, metrics, backups, migrations with compatibility.