Payeezy.JS Integration Guide

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Quickly integrate your applications with Payeezy JS

If you want to enable secure and convenient payments in your payment applications, this guide will get you up and running quickly. Payeezy handles all the heavy lifting of the complex tokenization and protects your customers' transactions. It is simple to create a developer test account and apply for a merchant account through our developer portal.

PayeezySM, from First Data, is part of the Small Business Solutions Suite, which includes CloverTM, InsighticsSM, PerkaTM and TransArmor[®]. The Payeezy eCommerce Solution empowers SMBs to expand their horizons and easily grow their business online or via mobile by reaching new customers no matter where they are.

This document refers to the Payeezy. JS integration method included within the overall Payeezy eCommerce Solution. Henceforth, all references to Payeezy are in relation to Payeezy APIs.

Minimum technical requirements

- 1. TransArmor must be enabled on your merchant account to do token based transactions. Contact your merchant account representative or call 1-855-448-3493 for more details on how to enable this.
- 2. Compatible browser:

Browser	Version
Firefox	v33.0
Chrome	v39.x
Internet Explorer	IE6+
Safari	v5.1.7

3. Sign up for a test account and begin the integration process!

Payeezy.JS initialization

Step by step integration

- a. Look at the the steps in prerequisites to register your developer account and create your API. Link for prerequisites
 - https://github.com/payeezy/get_started_with_payeezy/raw/master/get_started_with_payeezy042015.pdf
- b. Developer portal setup:
 - Provision your developer account on developer.payeezy.com and create a sandbox API for Payeezy.JS.
- c. You will need the following parameters to initialize Payeezy JS.

Version	Name of the JS file	Release date	Supported Token Types	apikey Required	Entitlements Required	TA_TOKEN Required	JS_Security_Key Required
Payeezy JS - v1	payeezy.js	7-Sep-14	transarmor	Yes	Yes	No	No
	payeezy_v2.1.js		transarmor and				
Payeezy JS - v2	payeezy_v2.2.js	1-Jul-15	FDToken	Yes	Yes	Yes	No
	payeezy_v3.1.js		transarmor and				
Payeezy JS - v3	payeezy_v3.2.js	1-Jul-15	FDToken	Yes	No	Yes	Yes

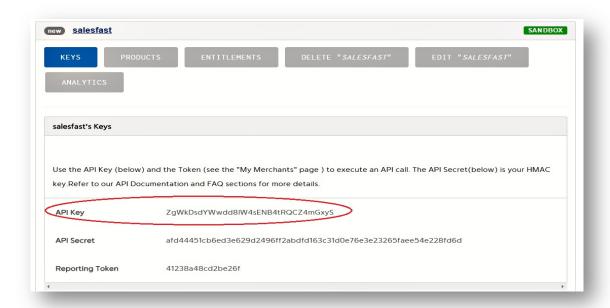




Let's review how to capture them.

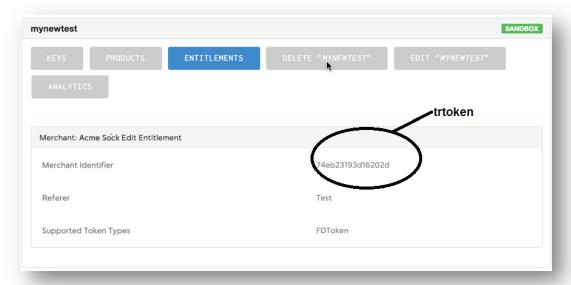
1. On the developer portal, capture the API Key you have created in Step #2.

developer.payeezy.com webpage: 1



2. For the existing *APIs*, entitlements will show on the screen with 'Entitlements' tab and details, as shown below {If the entitlements were set before}

developer.payeezy.com webpage: 2 (existing entitlements - Readonly)

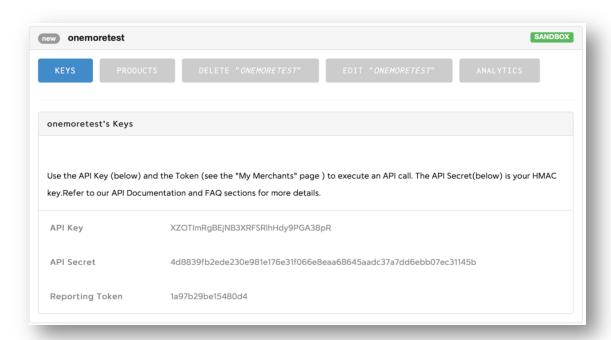




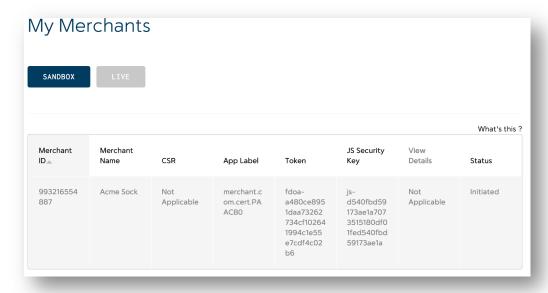


For new APIs, the Entitlements tab will not be displayed. Entitlements will be assigned and managed by developer.payeezy.com internally.

developer.payeezy.com webpage: 3 (Newly registered apis after June 30,2015)



- 3. Follow below steps to retrieve and capture JS Security Key parameter from developer.payeezy.com
 - a. Login to developer portal
 - b. Click on My Merchants
 - c. You will find JS security Key under SANDBOX table





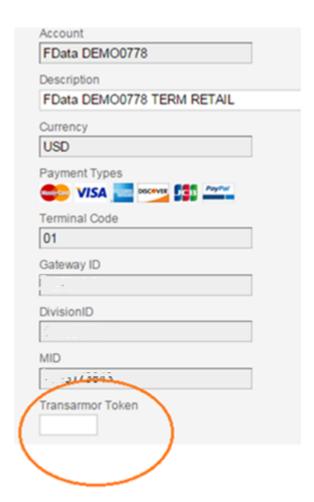


- 4. Follow below steps to retrieve and capture **ta_token** parameter from Payeezy Gateway for LIVE merchant account.
 - a. Please log into your Payeezy Gateway virtual terminal (https://globalgatewaye4.firstdata.com)
 - b. Navigate to Terminals tab and select your terminal.
 - c. As shown below, retrieve the transarmor token value. This is your ta_token parameter.

d. Please Note:

- For SANDBOX (CERT) test merchant account, please set ta_token=NOIW.
- For LIVE merchant account, enable transarmor and capture tatoken value as shown below.

Globalgatewaye4.firstdata.com webpage: 1







- 5. **auth**: Possible values are true or false.
 - a. false gets you a FDToken without 0\$ auth. The token generated is valid for "authorize", "purchase" and reversals ("capture", "void" or "refund/settled") transactions. ta_token parameter is mandatory for auth=false. **Note:** cvv check will not happen here and card information will not be validated.
 - b. true gets you a FDToken with 0\$ auth. The token generated is valid for "authorize" transaction only.
- 6. Initializing the Payeezy. JS:

Payeezy JS implementation can be initialized by placing the <script> tag inside the <head> tag of the Payment page. For security reasons, link directly to payeezy.js hosted on Payeezy over https as shown below; do not make a local copy of the js file. Add link to JQuery reference.

```
<script src="payeezy_v2.1.js" type="text/javascript"></script>
<script src="jquery-1.11.3.min.js" type="text/javascript"></script>
```

7. Initialize Payeezy.js by the apiKey and the Merchant Identifier inside the <script> tag as shown below. For every merchant, api key and merchant identifier will be unique and the same can be retrieved from the developer portal (sample values shown below)

```
<script>
Payeezy.setApiKey('y6pWAJNyJyjGv66IsVuWnklkKUPFbb0a);
Payeezy.setMerchantIdentifier('y6pzAbc3Def123');
</script>
```

- 8. Payment Information Set Up:
 - c. Payeezy.js has to be initialized for setting up the Payment information page. All Personally Identifiable Information (PII) fields on the form should have an attribute "payeezy-data". It is important that these fields do not have the "name" attribute. By not having the "name" attribute, the browser does not send that information back to the merchant server. Please look at the highlighted attribute names below that are required to generate the payment token. All the fields that are not PII will be submitted to the Merchant server.





Code continues....)

```
<div class="row">
<label>Merchant Ref : </label>
<input type="text" name="merchant ref" id="merchant ref" value="Token Testing"/>
</div>
<div class="row">
<label>Transaction Type : </label>
<select id="transaction_type" name="transaction_type" >
<option value="purchase" >Purchase
<option value="authorize" selected="selected" >Authorize</option>
</select>
</div>
<div class="row">
<label>Amount : </label>
<input type="text" name="amount" id="amount" value="101"/>
</div>
<button type="submit">Post Transaction</button>
</form>
```

```
<option value="mastercard">Master Card</option>
<option value="American Express" >American Express/option>
<option value="discover" >Discover</option>
</select>
</div>
<div class="row">
<label>Cardholder Name : </label>
<input type="text" payeezy-data="cardholder_name"value="John_Smith"/>
</div>
<div class="row">
<label>Card Number : </label>
<input type="text" payeezy-data="cc number"value="4788250000028291"/>
<div>
<div class="row">
<label>CVV Code : </label>
<input type="text" payeezy-data="cvv code"value="123"/>
</div>
<div class="row">
<label>Expiry Date : </label>
<select payeezy-data="exp month">
<option value="01">01</option>
<option value="02">02</option>
<option value="03">03</option>
<option value="04">04</option>
<option value="05">05</option>
<option value="06">06</option>
<option value="07">07</option>
<option value="08">08</option>
<option value="09">09</option>
<option value="10">10</option>
<option value="11">11</option>
<option value="12" selected>12</option>
</select>
```





9. Creating the Payment Token: Below code snippet can be used to capture the submit event and then create the payment token using the Payeezy. JS implementation. It's not required to use jQuery, the same functionality can be accomplished with native javascript.

```
jQuery(function($) {
    $('#payment-info-form').submit(function(e) {
        var $form = $(this);
        $form.find('button').prop('disabled', true);
        var apiKey = document.getElementById("apikey").value;
        var mercId = document.getElementById("mercId").value;
        Payeezy.setApiKey(apiKey);
        Payeezy.setMerchantIdentifier(mercId);
        Payeezy.createToken(responseHandler);
        return false;
    });
}
```

"responseHandler" is a merchant defined JS function, which will be called when the creation of payment token is successful. Example of this function is provided in the next section.

```
var responseHandler = function(status, response) {
            var $form = $('#payment-info-form');
            if (status != 201) {
                if (response.error) {
                    var errorMessages = response.error.messages;
                    var allErrors = '';
                    for (i = 0; i < errorMessages.length; i++) {</pre>
                        allErrors = allErrors + errorMessages[i].description;
                    $form.find('.payment-errors').text(allErrors);
                $form.find('button').prop('disabled', false);
            } else {
                var token = response.token.value;
                $form.append($('<input type="hidden" name="payeezyToken"/>').val(token));
                alert('Generated Token:' + token);
                $form.get(0).submit();
            }
        };
```

10. Sending the Payment Information to Merchant Server:

"responseHandler" method takes two arguments status and response(a javascript object). If the payment token creation is successful, then a status code of "201" is returned. In addition to this, we also display the generated token for your reference using alert() function. Anything other than a "201", the error message can be got from the response object. Highlighted code shows how to get the error and the token value(if successful).

The token value will be put in a hidden field (payeezyToken in this case), and then the form will be submitted to the Merchant server for making the payment with the "Token" instead of credit card information.





- 11. Make a Payment (server side) using the payment token:

 Please refer to the Developer portal documentation link https://developer.payeezy.com/payeezy-api-reference/apis on how to make a payment ("authorize" or "purchase") with the token.
 - 12. Deploy the Payeezy.js and dependency java script files in the specified folder structure in your website JavaScript deployment folder.

Request payload for Payeezy JS GET - Generate token method

API KEY	y6pWAJNyJyjGv66lsVuWnklkKUPFbb0a
API SECRET	86fbae7030253af3cd15faef2a1f4b67353e41fb6799f576b5093ae52901e6f7
TA_TOKEN	NOIW
TRTOKEN - Backward compatible	y6pzAbc3Def123
JS_SECURITY_KEY	js-6125e57ce5c46e10087a545b9e9d7354c23e1a1670d9e9c7
Merchant token	fdoa-a480ce8951daa73262734cf102641994c1e55e7cdf4c02b6
Generate Token - v1 - type=transarmor	https://api-cert.payeezy.com/v1/securitytokens?apikey=y6pWAJNyJyjGv66IsVuWnklkKUPFbb0a&trtoken=y6pzAbc3Def123&callback=Pa yeezy.callback&type=transarmor&credit_card.type=American%20Express&credit_card.cardholder_name=xyz&credit_card.card number=373953192351004&credit_card.exp_date=0416&credit_card.cvv=1234
Generate Token - v2 - type=FDToken - auth false	https://api-cert.payeezy.com/v1/securitytokens?auth=false&ta_token=NOIW&apikey=y6pWAJNyJyjGv66IsVuWnklkKUPFbb0a&trtoken=y6pzAbc3Def123&callback=Payeezy.callback&type=FDToken&credit_card.type=American%20Express&credit_card.cardholder_name=xyz&credit_card.card_number=373953192351004&credit_card.exp_date=0416&credit_card.cvv=1234
Generate Token - v2 - type=FDToken - auth true	https://api-cert.payeezy.com/v1/securitytokens?auth=true&ta_token=NOIW&apikey=y6pWAJNyJyjGv66lsVuWnklkKUPFbb0a&trtoken=y6pzAbc3Def123&callback=Payeezy.callback&type=FDToken&credit_card.type=American%20Express&credit_card.cardholder_name=xyz&credit_card.card_number=373953192351004&credit_card.exp_date=0416&credit_card.cvv=1234
Generate Token - v2 - type=FDToken - without ta_token & auth GET API with 0\$ Auth	https://api- cert.payeezy.com/v1/securitytokens?apikey=y6pWAJNyJyjGv66lsVuWnklkKUPFbb0a&trtoken=y6pzAbc3Def123&callback=Pa yeezy.callback&type=FDToken&credit_card.type=American%20Express&credit_card.cardholder_name=xyz&credit_card.card number=373953192351004&credit_card.exp_date=0416&credit_card.cvv=1234
Generate Token - Entitlements Removed - v3 - with js_security_key - 0\$ Auth	https://api-cert.payeezy.com/v1/securitytokens?apikey=y6pWAJNyJyjGv66IsVuWnklkKUPFbb0a&js_security_key=js-6125e57ce5c46e10087a545b9e9d7354c23e1a1670d9e9c7&callback=Payeezy.callback&type=FDToken&credit_card.type=ma_stercard&credit_card.cardholder_name=xyz&credit_card.card_number=5424180279791732&credit_card.exp_date=0416&cr_edit_card.cvv=123
Generate Token - Entitlements Removed - v3 - with js_security_key, auth & ta_token	https://api- cert.payeezy.com/v1/securitytokens?auth=false&ta_token=NOIW&apikey=y6pWAJNyJyjGv66lsVuWnklkKUPFbb0a&js_securi ty_key=js- 6125e57ce5c46e10087a545b9e9d7354c23e1a1670d9e9c7&callback=Payeezy.callback&type=FDToken&credit_card.type=ma stercard&credit_card.cardholder_name=xyz&credit_card.card_number=5424180279791732&credit_card.exp_date=0416&cr edit_card.cvv=123





Downloadable information

The sample code for payeezy.js can be found on GitHub. Following is the GitHub link for the sample code.

Click on GitHub link https://github.com/payeezy/payeezy_js and look for JavaScript folder to download Payeezy.js file.

Submitting/Generating transaction (method of payments) with example

Payeezy.JS supports the following method of payments

Credit Card Payments

For API processing details and examples, click here Method of Payments Or click on the link https://developer.payeezy.com/payeezy-api-reference/apis

Additional capabilities API

Partner Reporting API - Use our powerful query engine to retrieve payment records. Supports complex
filtering, sorting, pagination and more. This is exclusively for Third Party Partners and applicable for a live
environment only.

For Reporting API processing details, click here https://developer.payeezy.com/payeezy-api-reference/apis/get/transactions