### **Project Alpha: Digital Transformation Solution**

## 1. Executive Summary

This proposal outlines a comprehensive digital transformation solution designed to enhance Spark AI's operational efficiency and customer engagement. Our proposed system integrates advanced analytics, a new CRM platform, and a streamlined customer portal. We are confident this solution will drive significant improvements in data-driven decision-making and overall user experience, positioning Spark AI for sustained growth in a competitive market.

#### 2. Key Requirements & Ask

- Integrated CRM System: Implementation of a new cloud-based CRM to centralize customer data and interactions.
- Customer Self-Service Portal: Development of a user-friendly online portal for clients to manage their accounts, access services, and submit inquiries.
- Advanced Analytics Dashboard: Creation of a real-time analytics dashboard to provide actionable insights into sales, marketing, and operational performance.
- **Data Migration & Integration:** Secure migration of existing legacy data into the new CRM and integration with current systems.
- **Training & Support:** Comprehensive training for staff on new platforms and ongoing technical support for 12 months post-deployment.
- **Project Timeline:** Completion of all phases within 8 months from project initiation.

# 3. Pricing Overview

Service Component	Cost (USD)	Notes
CRM Platform License (Annual)	\$25,000	Enterprise tier, 50 users
Custom Portal Development	\$70,000	Includes UI/UX design and backend logic
Analytics Dashboard Development	\$45,000	Custom reports and data connectors
Data Migration & Integration	\$30,000	Based on estimated data volume
Training & Onboarding	\$10,000	On-site sessions for up to 30

		employees
Post-Deployment Support (12 months)	\$15,000	Tier 2 support, 24/7 availability
Total Estimated Project Cost	\$195,000	

Note: All prices are estimates and subject to final scope definition.

## 4. Recommended Next Steps

- 1. **Proposal Review & Feedback:** [Client Company] to review the proposal and provide any initial feedback by [Date: 1 week from now].
- 2. **Discovery Workshop:** Schedule a 2-hour virtual workshop to deep-dive into specific requirements and refine the project scope.
- 3. **Detailed Scope & Quote:** Present a detailed scope of work and a final quotation based on the workshop outcomes.
- 4. Contract Signing: Formalize the agreement to commence project initiation.
- 5. **Project Kick-off:** Begin the digital transformation journey!