### Lecture Notes on Operating Systems

# Lab: Dynamic memory management

#### Goal

In this lab, you will build a custom memory manager to allocate memory dynamically in a program. Specifically, you will implement functions to allocate and free memory, that act as replacements for C library functions like malloc and free.

#### Before you begin

- Understand how the mmap and munmap system calls work. You will use mmap to obtain a page of memory from the OS, and allocate chunks from this page dynamically when requested. Familiarize yourself with the various arguments to the mmap system call.
- Read up on simple memory management strategies, e.g., how malloc manages free space on the heap, and so on.

# **Building a memory manager**

In this lab, you will write code for a memory manager, to allocate and deallocate memory dynamically. Your memory manager must manage 4KB of memory, by requesting a 4KB page via mmap from the OS. You must support allocations and deallocations in sizes that are multiples of 8 bytes. You must fill in your code in the files alloc.h and alloc.c provided to you. You may define any global data structures you need to keep track of memory information in the file alloc.h. This header file also defines the following four functions, which you must implement in alloc.c.

- The function init() must initialize the memory manager, including allocating a 4KB page from the OS via mmap, and initializing any other data structures required. This function will be invoked by the user before requesting any memory from your memory manager. This function must return 0 on success and a non-zero error code otherwise.
- The function cleanup() must cleanup state of your manager, and return the memory mapped page back to the OS. This function must return 0 on success and a non-zero error code otherwise.
- The function alloc(int) takes an integer buffer size that must be allocated, and returns a char \* pointer to the buffer on a success. This function returns a NULL on failure (e.g., requested size is not a multiple of 8 bytes, or insufficient free space). When successful, the returned pointer should point to a valid memory address within the 4KB page of the memory manager.

• The function dealloc (char \*) takes a pointer to a previously allocated memory chunk, and frees up the entire chunk.

It is important to note that you must NOT use C library functions like malloc to implement the alloc function; instead, you must get a page from the OS via mmap, and implement a functionality like malloc yourself.

The memory manager can be implemented in many ways. So feel free to design and implement it in any way you see fit, subject to the following constraints.

- Your memory manager must make the entire 4KB available for allocations to the user via the alloc function. That is, you must not store any headers or metadata information within the page itself, that may reduce the amount of usable memory. Any metadata required to keep track of allocation sizes should be within data structures defined in your code, and should not be embedded within the memory mapped 4KB page itself.
- A memory region once allocated should not be available for future allocations until it is freed up
  by the user. That is, do not double-book your memory, as this can destroy the integrity of the data
  written into it.
- Once a memory chunk of size  $N_1$  bytes has been deallocated, it must be available for memory allocations of size  $N_2$  in the future, where  $N_2 \leq N_1$ . Further, if  $N_2 < N_1$ , the leftover chunk of size  $N_1 N_2$  must be available for future allocations. That is, your memory manager must have the ability to split a bigger free chunk into smaller chunks for allocations.
- If two free memory chunks of size  $N_1$  and  $N_2$  are adjacent to each other, a merged memory chunk of size  $N_1 + N_2$  should be available for allocation. That is, you must merge adjacent memory chunks and make them available for allocating a larger chunk.
- After a few allocations and deallocations, your 4KB page may contain allocated and free chunks interspersed with each other. When the next request to allocate a chunk arrives, you may use any heuristic (e.g., best fit, first fit, worst fit, etc.) to allocate a free chunk, as long as the heuristic correctly returns a free chunk if one exists.

Note: If you wish to use C++ to solve this assignment, you must write your code in alloc.h and alloc.cpp.

# **Testing your memory manager**

You are provided two sample test programs test\_alloc1.c and test\_alloc2.c, along with a simple script run.sh to compile your code and run these tests. These test programs initialize your memory manager, and invoke the alloc and dealloc functions implemented by you. The first test program performs a few simple sanity checks on your memory manager, e.g., checking that it can perform simple allocations and deallocations, writing a string into the memory region allocated by your memory manager and reading it back to ensure its integrity, and so on. The second test program runs a few more complex test scenarios, including checking if your program can effectively reuse a freed up chunk and if it can split/merge a free chunk into smaller/bigger chunks for future allocations.

Note that we will be evaluating your code not just with these test programs, but with other ones as well. Therefore, feel free to write more such test programs to test your code comprehensively. It is

important to note that none of the functionality or data structures required by your memory manager must be embedded within the test program itself. Your entire memory management code should only be contained within the files allog, h and allog.c.

#### **Submission instructions**

- You must submit the files alloc.h and alloc.c/alloc.cpp. You need not submit the testing code, as we may use different test programs during evaluation.
- Place these files and any other files you wish to submit in your submission directory, with the directory name being your roll number (say, 12345678).
- Tar and gzip the directory using the command tar -zcvf 12345678.tar.gz 12345678 to produce a single compressed file of your submission directory. Submit this tar gzipped file on Moodle.

## **Grading**

We will use test scripts (with possibly new testcases than those provided to you) to test the correctness of your code. We will also read your code to ensure that you have adhered to the problem specification in your implementation.