

28/10/2022

# Investors Dialogue on Energy

Newsletter

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## Editorial

Dear Reader,

October has been a particularly busy month for conferences. Leaders and policymakers continued to meet regularly to subsequently roll out measures as Europe continues to grapple with surging inflation and other evidence of economic stress. This alongside continuing tensions on the energy markets driven primarily by Russia's continued aggression on Ukraine.

The slowdown in economic activity has been broad-based and sharper than expected, echoing most regions around the world. Rising costs, tighter financial conditions and concerns about security and the next pandemic make for more pessimistic outlooks on growth and what "the other side of the tunnel" might look like.

**That is what makes this month's topic on new, effective, innovative financing models for energy particularly compelling.** Across the globe but particularly in Europe, the rise in public spending has been accompanied by a notable increase in green investment. While the discussion is still ongoing as to where, when, which technologies and to what extent, a concert of efforts toward a green transition is becoming ever clearer.

There is no better time than now to invest in green energy. Across cities and industries, more companies are replacing infrastructure, equipment and updating operations and processes because the returns on energy efficient, carbon-neutral technologies will be higher in the medium to long term. More citizens

are changing their behaviours to address the need to reduce energy consumption and control household costs. Nonetheless, key challenges still exist in fragmentation of actions and priorities across some regions, which can send mixed signals to investors.

Our aim for this month's working group meetings was to add clarity on what financing models are used for the different projects across the energy value chain: (1) energy production, (2) transmission and distribution, (3) storage, (4) heating and cooling and (5) services and prosumers, and which factors influence these choices. Keep scrolling down to read our key takeaways.

If you have a highly relevant use case, project or story to tell, contact us to be featured in a subsequent newsletter issue. You can always reach us by email [lu\\_investors\\_dialogue@pwc.com](mailto:lu_investors_dialogue@pwc.com).

**What's up next...** The third set of working group meetings is underway. In the November issue, we'll be focusing on the hot topic of what financial instruments are available to address the needs of the energy sector.

**Tune in to the first ID-E Plenary Meeting in Brussels and online on 10<sup>th</sup> January 2023.** We're covering the outcomes achieved in the different work streams, capacity building for sustainable energy financing, and good/better/best practices. The event will be livestreamed, and we're already looking forward to seeing some of you in person in Brussels. The agenda, registration form and practical information will be released very soon.

"Hopeful" reading, and as ever, we look forward to hearing from you.

Yours truly,  
The Editor

## Highlights

### Feedback on 2nd set of WG meetings

All Working Groups met for the second time between September and October. Meetings were held under a hybrid format, in Brussels and online. Participants discussed the financing models in their respective segment of the energy value chain. Have a look at the discussions of the 2nd set of WG meetings!

[more](#)

## Events

### What's next?

#### Upcoming events

The topics for the 3<sup>rd</sup> set of WG meetings will focus on **financial instruments**.

Date	Time	Event	Group	Location
Tue 08 November	09:30-12:30	3 <sup>rd</sup> Meeting	WG 1: Energy production	Online
Tue 15 November	09:30-12:30	3 <sup>rd</sup> Meeting	WG 2: Transmission & distribution	Online
Wed 16 November	09:30-12:30	3 <sup>rd</sup> Meeting	WG 3: Storage	Online
Tue 22 November	09:30-12:30	3 <sup>rd</sup> Meeting	WG 4: Heating & cooling	Online
Wed 23 November	09:30-12:30	3 <sup>rd</sup> Meeting	WG 5: Services & prosumers	Online

## Contact us

To give feedback, say hello or pitch an idea, send an email to [lu\\_investors\\_dialogue@pwc.com](mailto:lu_investors_dialogue@pwc.com).

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[Investors Dialogue on Energy](#) - European Commission

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