

# Screenshots of Cosmetics Store Management

By – Anthapu Neha (Email- 214g1a0573@srit.ac.in)

## Objects

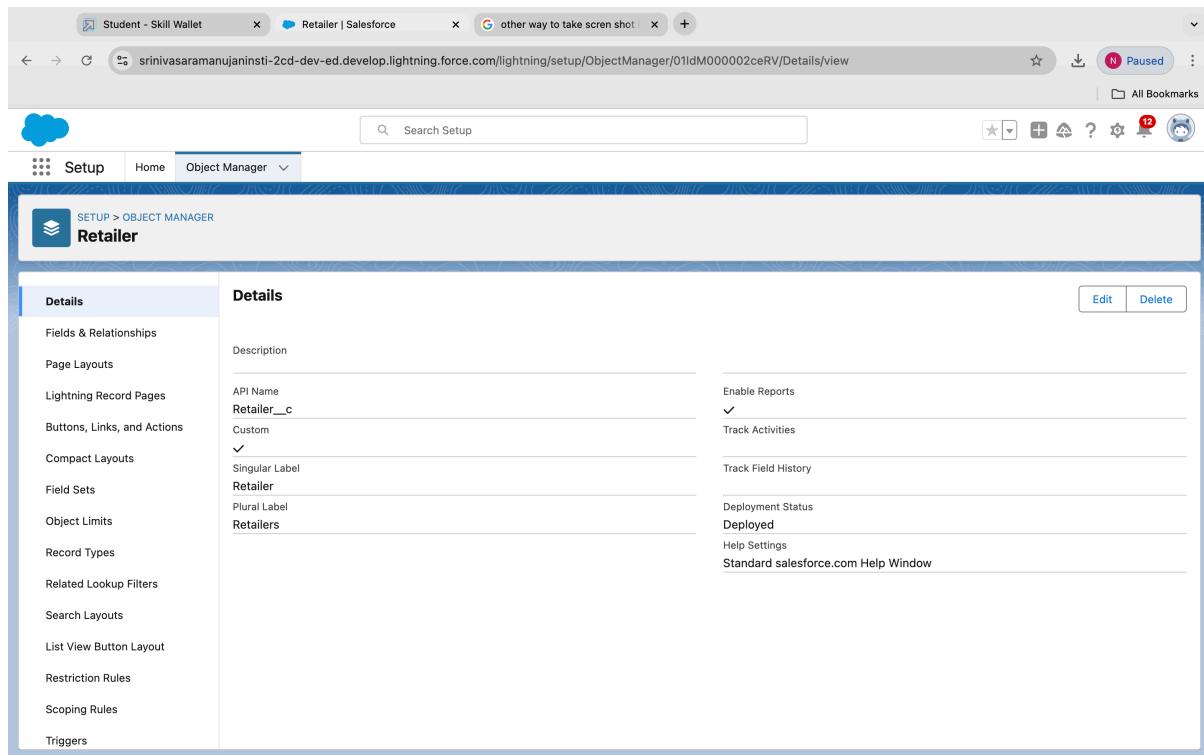
### 1. Our Customer

The screenshot shows the Salesforce Object Manager interface for the 'Our Customer' object. The left sidebar lists various configuration tabs: Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, List View Button Layout, Restriction Rules, Scoping Rules, and Triggers. The main 'Details' tab is selected. The 'Description' field is empty. The 'API Name' field contains 'Our\_Customer\_\_c'. The 'Custom' checkbox is checked. The 'Singular Label' field contains 'Our Customer' and the 'Plural Label' field contains 'Our Customers'. Under the 'Enable Reports' section, the 'Track Activities' and 'Track Field History' checkboxes are checked. The 'Deployment Status' is set to 'Deployed' and the 'Help Settings' link points to 'Standard salesforce.com Help Window'. There are 'Edit' and 'Delete' buttons at the top right.

### 2.Consultan

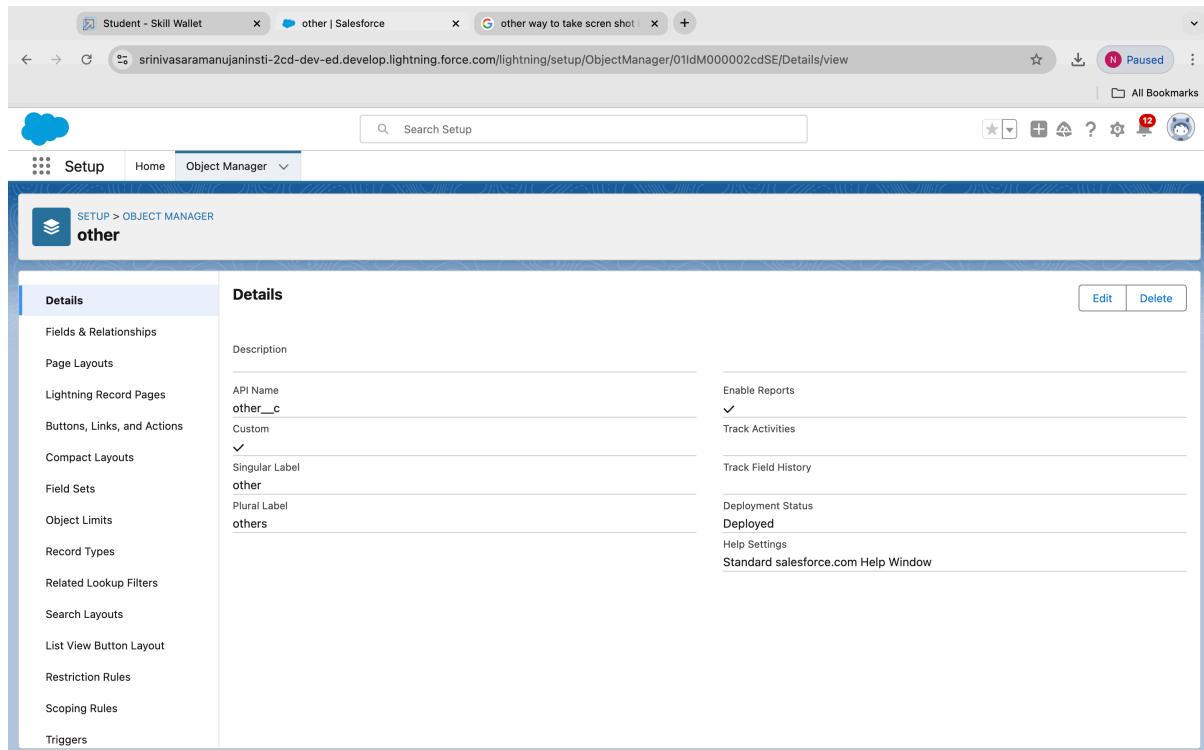
The screenshot shows the Salesforce Object Manager interface for the 'Consultant' object. The left sidebar lists the same configuration tabs as the previous screenshot. The main 'Details' tab is selected. The 'Description' field is empty. The 'API Name' field contains 'Consultant\_Plural\_\_c'. The 'Custom' checkbox is checked. The 'Singular Label' field contains 'Consultant' and the 'Plural Label' field contains 'Consultants'. Under the 'Enable Reports' section, the 'Track Activities' and 'Track Field History' checkboxes are checked. The 'Deployment Status' is set to 'Deployed' and the 'Help Settings' link points to 'Standard salesforce.com Help Window'. There are 'Edit' and 'Delete' buttons at the top right.

### 3.Retailer



The screenshot shows the Salesforce Object Manager interface for the 'Retailer' object. The top navigation bar includes tabs for 'Student - Skill Wallet', 'Retailer | Salesforce', and 'other way to take screen shot'. The main title is 'SETUP > OBJECT MANAGER' followed by 'Retailer'. The left sidebar lists various configuration options: Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, List View Button Layout, Restriction Rules, Scoping Rules, and Triggers. The right panel displays the 'Details' section for the 'Retailer' object. It includes fields for Description, API Name (set to 'Retailer\_\_c'), Singular Label (set to 'Retailer'), Plural Label (set to 'Retailers'), and several status-related checkboxes: Enable Reports (checked), Track Activities, Track Field History, Deployment Status (set to 'Deployed'), Help Settings, and Standard salesforce.com Help Window.

### 4.Other



The screenshot shows the Salesforce Object Manager interface for the 'other' object. The top navigation bar includes tabs for 'Student - Skill Wallet', 'other | Salesforce', and 'other way to take screen shot'. The main title is 'SETUP > OBJECT MANAGER' followed by 'other'. The left sidebar lists various configuration options: Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, List View Button Layout, Restriction Rules, Scoping Rules, and Triggers. The right panel displays the 'Details' section for the 'other' object. It includes fields for Description, API Name (set to 'other\_\_c'), Singular Label (set to 'other'), Plural Label (set to 'others'), and several status-related checkboxes: Enable Reports (checked), Track Activities, Track Field History, Deployment Status (set to 'Deployed'), Help Settings, and Standard salesforce.com Help Window.

## Fields and Relationships

**Fields & Relationships**  
10 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Additional Information	Additional_Information__c	Text Area(255)		
Address	Address__c	Text Area(255)		
Created By	CreatedById	Lookup(User)		
Customer id	Customer_id__c	Auto Number		
Customer Name	Customer_Name__c	Text(255)		
Email id	Email_id__c	Email		
Last Modified By	LastModifiedById	Lookup(User)		
Mobile Number	Mobile_Number__c	Phone		
Our Customer	Name	Text(80)		✓
Owner	OwnerId	Lookup(User,Group)		✓

**Fields & Relationships**  
13 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Address	Address__c	Long Text Area(32768)		
Consultants	Name	Text(80)		✓
Created By	CreatedById	Lookup(User)		
Customer details	Customer_details__c	Lookup(Our Customer)		✓
Customer id	Customer_id__c	Auto Number		
Customer Name	Customer_Name__c	Text(255)		
Delivery Type	Delivery_Type__c	Picklist		
Email id	Email_id__c	Email		
Last Modified By	LastModifiedById	Lookup(User)		
Mobile Number	Mobile_Number__c	Phone		

Student - Skill Wallet    Retailer | Salesforce    other way to take screen shot

srinivasaramanujaninsti-2cd-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000002ceRV/FieldsAndRelationships/view

All Bookmarks

Paused

Search Setup

Setup Home Object Manager

**Retailer**

Details		Fields & Relationships				
		11 Items, Sorted by Field Label				
		FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Fields & Relationships	Page Layouts	Created By	CreatedById	Lookup(User)		
	Lightning Record Pages	Customer Details	Our_Customer__c	Master-Detail(Our Customer)	✓	▼
	Buttons, Links, and Actions	Customer id	Customer_Id__c	Auto Number		▼
	Compact Layouts	Customer Name	Customer_Name__c	Text(255)		▼
	Field Sets	Delivery Type	Delivery_Type__c	Picklist		▼
	Object Limits	Email id	Email_Id__c	Email		▼
	Record Types	Last Modified By	LastModifiedById	Lookup(User)		▼
	Related Lookup Filters	Mobile Number	Mobile_Number__c	Phone		▼
	Search Layouts	Payment	Payment__c	Picklist		▼
	List View Button Layout	Products	Products__c	Picklist (Multi-Select)		▼
	Restriction Rules					
Scoping Rules						
Triggers						

Student - Skill Wallet    other | Salesforce    other way to take screen shot

srinivasaramanujaninsti-2cd-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01IdM000002cdSE/FieldsAndRelationships/view

All Bookmarks

Paused

Search Setup

Setup Home Object Manager

**other**

Details		Fields & Relationships				
		8 Items, Sorted by Field Label				
		FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Fields & Relationships	Page Layouts	Coupon	Coupon__c	Text(255)		▼
	Lightning Record Pages	Created By	CreatedById	Lookup(User)		▼
	Buttons, Links, and Actions	Employee	Employee__c	Picklist		▼
	Compact Layouts	Last Modified By	LastModifiedById	Lookup(User)		▼
	Field Sets	Name	Name__c	Text(255)		▼
	Object Limits	others	Name	Text(80)	✓	▼
	Record Types	Owner	OwnerId	Lookup(User,Group)	✓	▼
	Related Lookup Filters	Products	Products__c	Picklist (Multi-Select)		▼
Search Layouts						
List View Button Layout						
Restriction Rules						
Scoping Rules						
Triggers						

## Page Layout

The screenshot shows the Salesforce Object Manager interface for the 'Consultant' object. The left sidebar lists various setup categories, and the main area displays the 'Page Layouts' list. One item is listed: 'Consultant Layout' created by Anthapu Neha on 25/09/2024 at 6:28 pm, last modified by Anthapu Neha on 25/09/2024 at 7:28 pm.

PAGE LAYOUT NAME	CREATED BY	MODIFIED BY
Consultant Layout	Anthapu Neha, 25/09/2024, 6:28 pm	Anthapu Neha, 25/09/2024, 7:28 pm

The screenshot shows the details of the 'Consultant Layout' page layout. The 'Fields' section includes fields like Customer Id, Customer Name, Mobile Number, Delivery Type, Address, Email Id, Products, Payment, and Customer details. The 'Information' section contains sample data for these fields. The 'System Information' section shows 'Created By' and 'Last Modified By' fields, both set to 'Sample Text'. The 'Custom Links' section is empty.

Field	Type	Value
Customer Id	Text	GEN-2004-001234
Customer Name	Text	Sarah Sample
Mobile Number	Text	1-415-555-1212
Delivery Type	Text	Sample Text
Address	Text	Sample Text
Email Id	Text	sarah.sample@company.com
Products	Text	Sample Text
Payment	Text	Sample Text
Customer details	Text	Sample Text

# The Lightning App

The screenshot shows the "App Details & Branding" section of the "New Lightning App" setup. The "App Name" is set to "urban color" and the "Developer Name" is "urban". The "Primary Color Hex" is "#0070D2". A "Description" field contains "Enter a description...". The "Org Theme Options" checkbox is unchecked. The "App Launcher Preview" section shows the app's entry in the Salesforce navigation bar. The "Next" button is visible at the bottom right.

The screenshot shows the "lightning Experience App Manager" interface. The sidebar on the left is titled "App Launcher" and lists "Urban Color" under "Apps". The main area displays a table of available apps, sorted by App Name. The table includes columns for App Name, Developer Name, Description, Last Modified, App Type, and Version. Some rows are partially cut off at the bottom.

App Name	Developer Name	Description	Last Modified	App Type	Version
AllTabSet	Insights	Build CRM Analytics dashboards and apps	25/09/2024, 5:48 p...	Classic	✓
App Launcher	AppLauncher	App Launcher tabs	25/09/2024, 5:48 p...	Classic	✓
Automation	FlowsApp	Automate business processes and repetitive tasks.	25/09/2024, 5:52 pm	Lightning	✓
Bolt Solutions	LightningBolt	Discover and manage business solutions designed for your industry.	25/09/2024, 5:51 pm	Lightning	✓
Community	Community	Salesforce CRM Communities	25/09/2024, 5:48 p...	Classic	✓
Content	Content	Salesforce CRM Content	25/09/2024, 5:48 p...	Classic	✓
Data Manager	DataManager	Use Data Manager to view limits, monitor usage, and manage recipes.	25/09/2024, 5:48 p...	Lightning	✓
Digital Experiences	SalesforceCMS	Manage content and media for all of your sites.	25/09/2024, 5:48 p...	Lightning	✓
Lightning Usage App	LightningInstrumentation	View Adoption and Usage Metrics for Lightning Experience	25/09/2024, 5:48 p...	Lightning	✓
Marketing CRM Classic	Marketing	Track sales and marketing efforts with CRM objects.	25/09/2024, 5:48 p...	Classic	✓
Platform	Platform	The fundamental Lightning Platform	25/09/2024, 5:48 p...	Classic	✓
Queue Management	QueueManagement	Create and manage queues for your business.	25/09/2024, 5:48 p...	Lightning	✓
Sales	Sales	The world's most popular sales force automation (SFA) solution	25/09/2024, 5:48 p...	Classic	✓
Sales	LightningSales	Manage your sales process with accounts, leads, opportunities, and ...	25/09/2024, 5:48 p...	Lightning	✓
Sales Console	LightningSalesConsole	(Lightning Experience) Lets sales reps work with multiple records on ...	25/09/2024, 5:48 p...	Lightning	✓

Student - Skill Wallet Profiles | Salesforce

srinivasaramanujaninsti-2cd-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00edM0000072aTC

All Bookmarks

Paused

Search Setup

Setup Home Object Manager

profiles

**SETUP Profiles**

Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information.

If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

[Login IP Ranges \(0\)](#) [Enabled Apex Class Access \(0\)](#) [Enabled Visualforce Page Access \(0\)](#) [Enabled External Data Source Access \(0\)](#) [Enabled Named Credential Access \(0\)](#) [Enabled External Credential Principal Access \(0\)](#) [Enabled Custom Metadata Type Access \(0\)](#) [Enabled Custom Setting Definitions Access \(0\)](#) [Enabled Flow Access \(0\)](#) [Enabled Service Presence Status Access \(0\)](#) [Enabled Custom Permissions \(0\)](#)

**Profile Detail**

Name	Store Supervisor	Custom Profile
User License	Salesforce	<input checked="" type="checkbox"/>
Description		
Created By	Anthapu Neha, 25/09/2024, 7:48 pm	Modified By <a href="#">Anthapu Neha</a> , 25/09/2024, 7:52 pm

**Page Layouts**

Standard Object Layouts	Global	Location Group Assignment	Location Group Assignment Layout
Email Application	Not Assigned [View Assignment]	Macro	Macro Layout [View Assignment]
Home Page Layout	DE Default [View Assignment]	Object Milestone	Object Milestone Layout [View Assignment]
Account	Account Layout [View Assignment]	Operating Hours	Operating Hours Layout [View Assignment]
Alternative Payment Method	Alternative Payment Method Layout [View Assignment]	Opportunity	Opportunity Layout [View Assignment]
Appointment Invitation	Appointment Invitation Layout [View Assignment]	Opportunity Product	Opportunity Product Layout [View Assignment]
Asset	Asset Layout [View Assignment]	Order	Order Layout [View Assignment]
Asset Action	Asset Action Layout [View Assignment]	Order Product	Order Product Layout [View Assignment]

## Profile

Student - Skill Wallet Profiles | Salesforce

srinivasaramanujaninsti-2cd-dev-ed.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00edM0000072aTC

All Bookmarks

Paused

Search Setup

Setup Home Object Manager

profiles

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If your organization uses Record Types, use the Edit links in the Record Type Settings section below to make one or more record types available to users with this profile.

[Login IP Ranges \(0\)](#) [Enabled Apex Class Access \(0\)](#) [Enabled Visualforce Page Access \(0\)](#) [Enabled External Data Source Access \(0\)](#) [Enabled Named Credential Access \(0\)](#) [Enabled External Credential Principal Access \(0\)](#) [Enabled Custom Metadata Type Access \(0\)](#) [Enabled Custom Setting Definitions Access \(0\)](#) [Enabled Flow Access \(0\)](#) [Enabled Service Presence Status Access \(0\)](#) [Enabled Custom Permissions \(0\)](#)

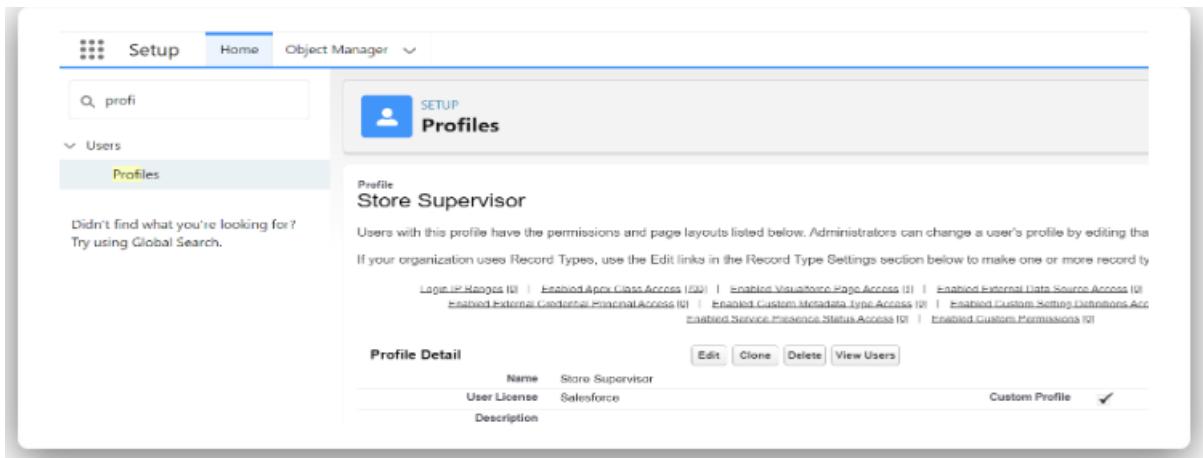
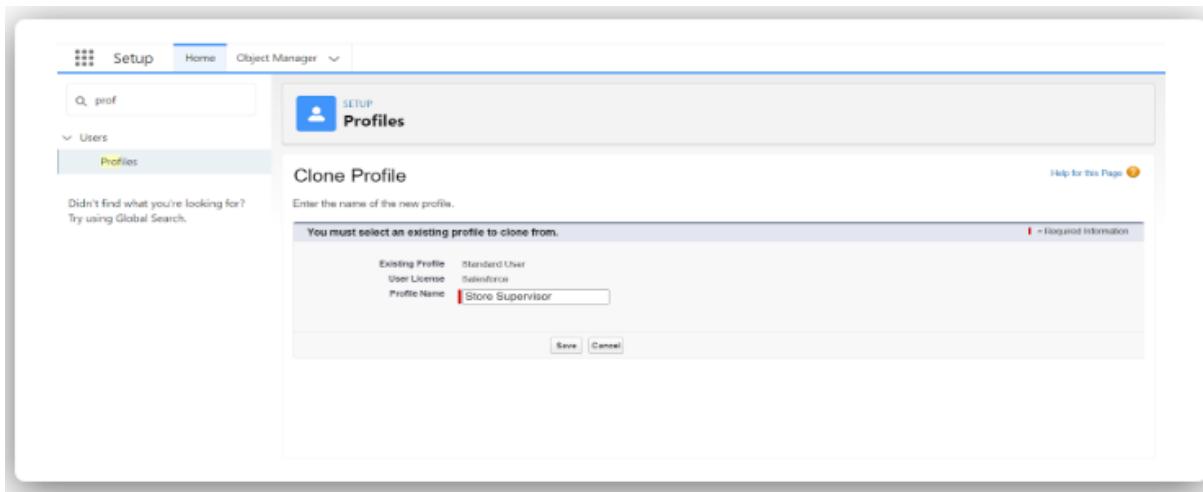
**Profile Detail**

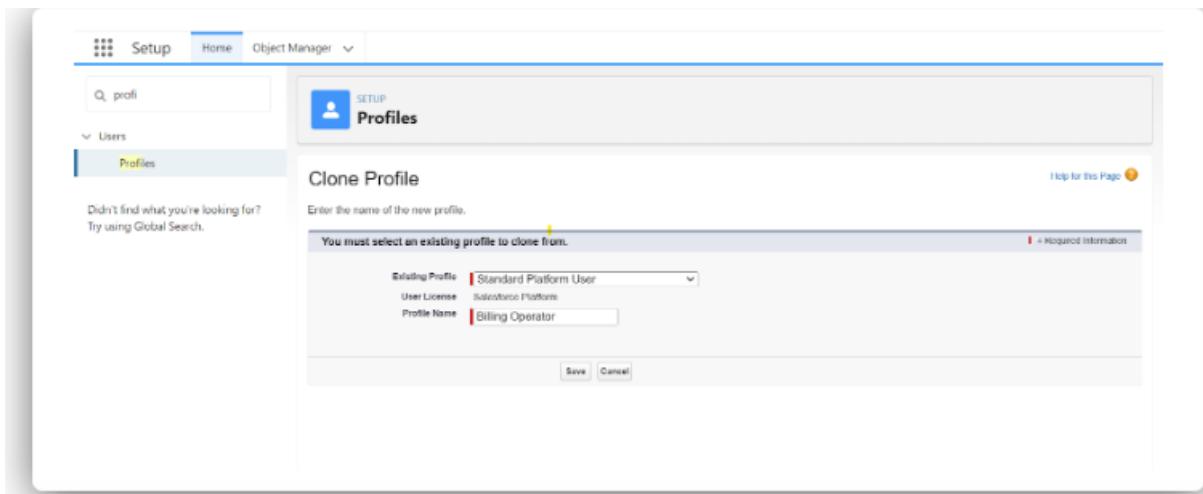
Name	Store Supervisor	Custom Profile
User License	Salesforce	<input checked="" type="checkbox"/>
Description		
Created By	Anthapu Neha, 25/09/2024, 7:48 pm	Modified By <a href="#">Anthapu Neha</a> , 25/09/2024, 7:52 pm

**Page Layouts**

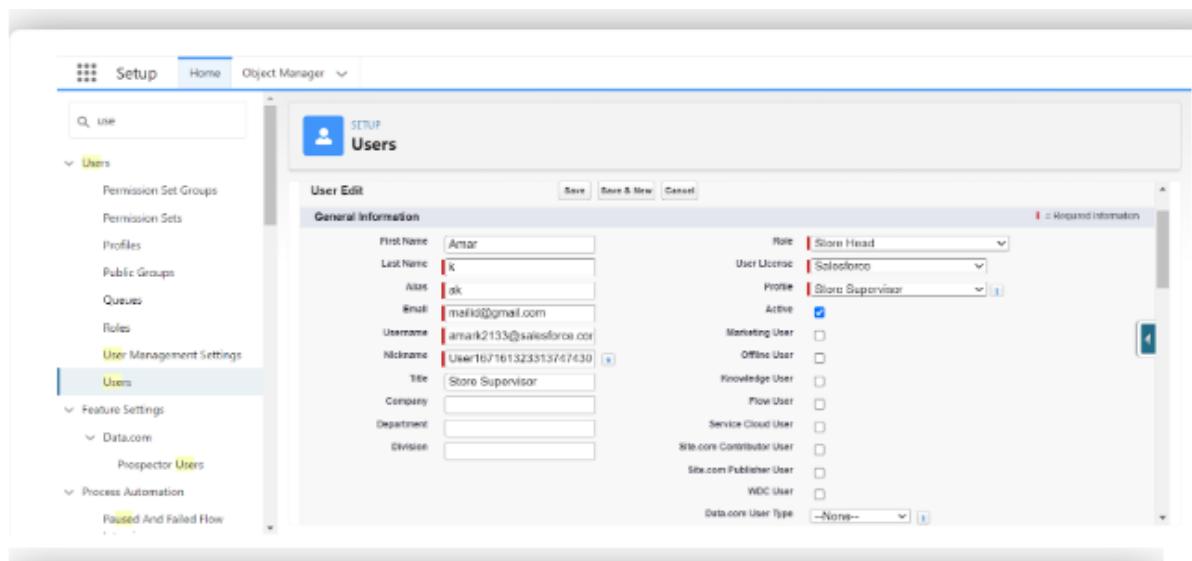
Standard Object Layouts	Global	Location Group Assignment	Location Group Assignment Layout
Email Application	Not Assigned [View Assignment]	Macro	Macro Layout [View Assignment]
Home Page Layout	DE Default [View Assignment]	Object Milestone	Object Milestone Layout [View Assignment]
Account	Account Layout [View Assignment]	Operating Hours	Operating Hours Layout [View Assignment]
Alternative Payment Method	Alternative Payment Method Layout [View Assignment]	Opportunity	Opportunity Layout [View Assignment]
Appointment Invitation	Appointment Invitation Layout [View Assignment]	Opportunity Product	Opportunity Product Layout [View Assignment]
Asset	Asset Layout [View Assignment]	Order	Order Layout [View Assignment]
Asset Action	Asset Action Layout [View Assignment]	Order Product	Order Product Layout [View Assignment]

## Setup Roles





## Users



The image displays two screenshots of the Salesforce Setup interface, specifically focusing on User Management Settings.

**Screenshot 1: General Information**

This screenshot shows the "User Edit" screen under "General Information". The user details are as follows:

- First Name: John
- Last Name: Dandy
- Alias: JDD
- Email: johnnydandy@gmail.com
- Username: johnnydandy@salesforce.com
- Nickname: User16719094967441801
- Title: Vehicle Manager
- Company: (empty)
- Department: (empty)
- Job Title: (empty)

The "Role" dropdown is set to "Billing Operator". The "User License" dropdown is set to "Salesforce Platform". The "Mobile Device" dropdown is set to "Billing Operator". The "Active" checkbox is checked. Other checkboxes for Marketing User, Utilities User, Knowledge User, Flow User, Service Cloud User, Attribute Contributor User, Sitecom Publisher User, and WCC User are all unchecked. The "Data.com User Type" dropdown is set to "None". Under "Data.com", the "Accessibility Mode (Classic Only)" checkbox is unchecked, while "High-Contrast Theme on Charts", "Lightning Pages White Scripting", and "Debug Mode" are checked. The "Make Sense My Default Landing Page" checkbox is also unchecked.

**Screenshot 2: Single Sign On Information**

This screenshot shows the "Single Sign On Information" section of the "User Edit" screen. The settings are as follows:

- Federation ID: (empty)
- Time Zone: (GMT-07:00) Pacific Daylight Time (America/Los\_Angeles)
- Locale: English (United States)
- Language: English
- Delegated Approver: (empty)
- Manager: (empty)
- Receive Approval Request Email: Only if I am an approver
- Generate new password and notify user immediately

At the bottom of the screen are "Save", "Save & New", and "Cancel" buttons.

## User Adoption

Student - Skill Wallet

Recently Viewed | Our Customer

instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/o/Our\_Customer\_\_c/list?filterName=\_Recent

Urban Color Our Customers Consultants Retailers others Reports Dashboards

Our Customers Recently Viewed

0 items • Updated a few seconds ago

Our Customer

You haven't viewed any Our Customers recently.  
Try switching list views.

27°C Haze

Search

New Import Change Owner Assign Label

Search this list... Filter

ENG IN 10:01 28-08-2024

Student - Skill Wallet

New Our Customer | Salesforce

instituteoftechnologyand-5d-dev-ed.develop.lightning.force.com/lightning/o/Our\_Customer\_\_c/new?count=2&nooverride=1&useRecordTypeCheck=1&navigationLocation=LIST\_VIEW&... All Bookmarks

Urban Color Our Customers

Our Customers Recently Viewed

0 items • Updated a few seconds ago

Our Customer

New Our Customer

Information

\* = Required Information

Our Customer: Rahul

Owner: Anupam Sharma

Customer id:

Customer Name: Rahul sharma

Mobile Number: 969754512

Email id: rahul1234@gmail.com

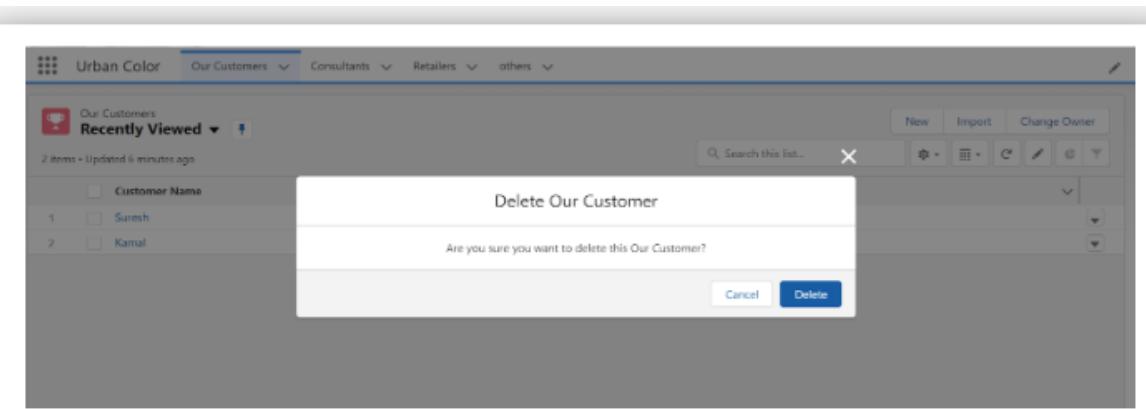
Address: Indra Nagar Thatipur

Cancel Save & New Save

Import Change Owner Assign Label

Search

ENG IN 10:02 28-08-2024



## Import Data

A screenshot of the Salesforce Data Import Wizard page. The page title is "Data Import Wizard". It displays a table titled "Recent Import Jobs" with the following data:

Status	Object	Records Created	Records Updated	Records Failed	Start Date	Processing Time (ms)
Closed	Consultant	6	0	0	09-25-2024 04:34	110
Closed	Consultant	4	0	2	09-25-2024 04:25	82
Closed	Consultant	4	0	2	09-25-2024 04:15	84
Closed	Consultant	4	0	2	09-25-2024 04:13	74
Closed	Consultant	4	0	2	09-25-2024 04:10	105

Below the table is a button labeled "Bulk Api Monitoring". On the left, there is a sidebar with the text "Before you import your data..." and three tips: "Clean up your data import file", "Make sure your field names match Salesforce field names", and "Don't import too many records at once".

Student - Skill Wallet Home | Salesforce

srinivasaramanujaninsti-2cd-dev-ed.lightning.force.com/lightning/setup/DataManagementDataImporter/home

Paused All Bookmarks

Setup Home Object Manager

Getting closer...

Choose data Edit mapping Start import

Import your Data into Salesforce  
You can import up to 50,000 records at a time.

What kind of data are you importing? [?](#)

Standard objects Custom objects

Consultants ✓  
Our Customers >  
Retailers >  
others >

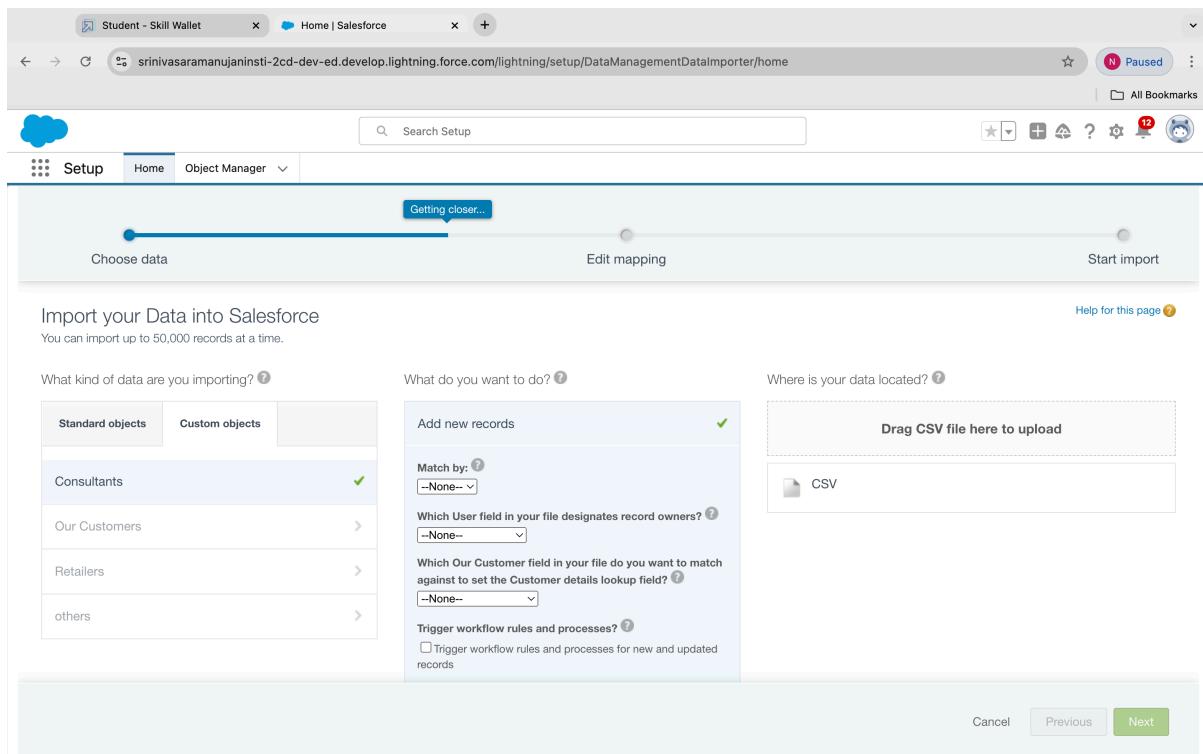
What do you want to do? [?](#)

Add new records ✓  
Match by: [?](#)  
--None--  
Which User field in your file designates record owners? [?](#)  
--None--  
Which Our Customer field in your file do you want to match against to set the Customer details lookup field? [?](#)  
--None--  
Trigger workflow rules and processes? [?](#)  
 Trigger workflow rules and processes for new and updated records

Where is your data located? [?](#)

Drag CSV file here to upload  
CSV

Cancel Previous Next



Choose data Edit mapping Start import

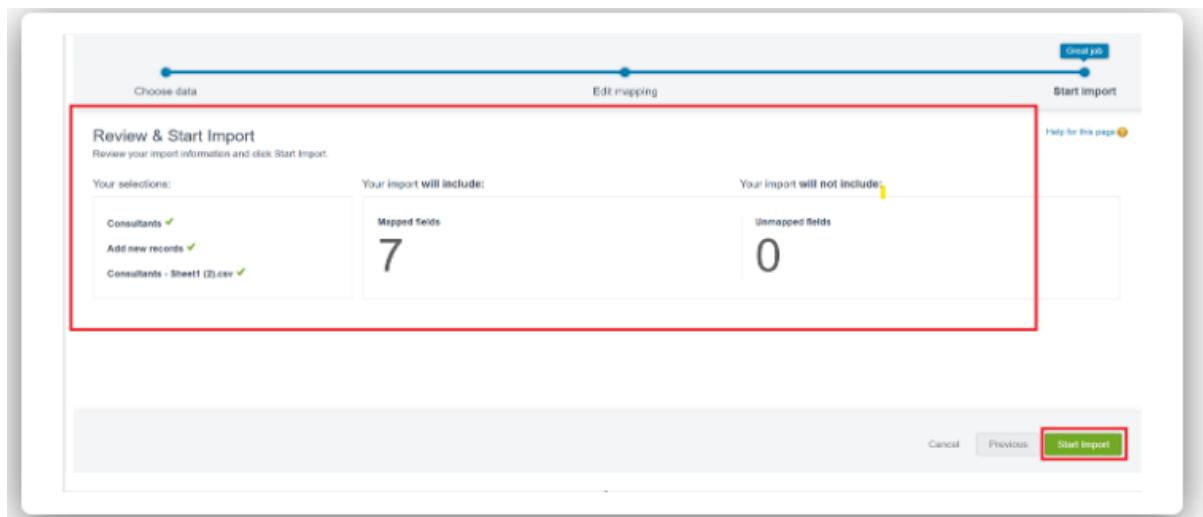
Review & Start Import  
Review your import information and click Start Import.

Your selections: Your import will include: Your import will not include:

Consultants ✓  
Add new records ✓  
Consultants - Sheet1 (2).csv

Mapped fields 7 Unmapped fields 0

Cancel Previous Start Import



**Congratulations**, your import has started!  
Click OK to view your import status on the Bulk Data Load Job page.

OK

## Reports

The screenshot shows the Salesforce Reports page. At the top, there is a navigation bar with tabs for Student - Skill Wallet, Reports | Salesforce, and a search bar. Below the navigation bar, the URL is visible as [srinivasaramanujaninsti-2cd-dev-ed.lightning.force.com/lightning/o/Report/home?queryScope=mru](https://srinivasaramanujaninsti-2cd-dev-ed.lightning.force.com/lightning/o/Report/home?queryScope=mru). To the right of the URL, there is a 'Paused' button with a red dot and a 'All Bookmarks' link. The main content area is titled 'Reports' and shows a 'Recent' section with one item: 'Consultant report'. This report is listed in a table with columns: Report Name, Description, Folder, Created By, and Created On. The table also includes a 'Subscribed' column with a checkbox. On the left side, there is a sidebar with categories: REPORTS (Recent, Created by Me, Private Reports, Public Reports, All Reports), FOLDERS (All Folders, Created by Me, Shared with Me), and FAVORITES (All Favorites). There is also a 'Search recent reports...' input field and 'New Report' and 'New Folder' buttons at the top right of the main content area.

Report Name	Description	Folder	Created By	Created On	Subscribed
Consultant report	Private Reports	Anthapu Neha	25/9/2024, 10:47 pm		

Student - Skill Wallet   Consultant report | Salesforce

srinivasaramanujaninsti-2cd-dev-ed.develop.lightning.force.com/lightning/r/Report/00OdM0000076kaQUAQ/view?queryScope=userFolders

All Bookmarks

Urban Color Our Customers Consultants Retailers others Reports Dashboards

Report: Consultants Consultant report

Total Records 22

Payment type ↑ Consultant: Consultants ↓ Customer Name ↓ Delivery Type ↓ Products ↓ Payment ↓

NetBanking (16)

	Consultant: Consultants	Customer Name	Delivery Type	Products	Payment
a01dM00000WGXTt	srk	Self Pickup	Lipstick	Debit Card	
a01dM00000WGXTt	cefs	Courier	Compact	Credit Card	
a01dM00000WGXTt	cgrth	Courier	Lip Balm	Credit Card	
a01dM00000WGbcK	srk	Self Pickup	Lipstick	Debit Card	
a01dM00000WGbcL	cefs	Courier	Compact	Credit Card	
a01dM00000WGbcM	cgrth	Courier	Lip Balm	Credit Card	
a01dM00000WGpyd	srk	Self Pickup	Lipstick	Debit Card	
a01dM00000WGpye	cefs	Courier	Compact	Credit Card	
a01dM00000WGpyf	cgrth	Courier	Lip Balm	Credit Card	
a01dM00000WGtz	srk	Self Pickup	Lipstick	Debit Card	
a01dM00000WGtz	cefs	Courier	Compact	Credit Card	
a01dM00000WGtz	cgrth	Courier	Lip Balm	Credit Card	
a01dM00000WH0PO	srk	Self Pickup	Lipstick	Debit Card	
a01dM00000WHOPP	cefs	Courier	Compact	Credit Card	
a01dM00000WHOPQ	rcdrh	Self Pickup	EyeLiner	UPI	
a01dM00000WHOPS	cgrth	Courier	Lip Balm	Credit Card	

Row Counts Detail Rows Subtotals Grand Total

## Dashboards

