

“REGISTERED COMPANY NAME”
d/b/a “COMPANY NAME”
 a “State of incorporation” corporation
 (the “Company”)

THIS QUESTIONNAIRE MUST BE ANSWERED FULLY AND RETURNED TO THE COMPANY.

THE INFORMATION SUPPLIED BY PROSPECTIVE INVESTORS WILL BE HELD IN STRICT CONFIDENCE. NO INFORMATION WILL BE DISCLOSED EXCEPT TO THE EXTENT THAT SUCH DISCLOSURE IS REQUIRED BY LAW OR REGULATION, OTHERWISE DEMANDED BY PROPER LEGAL PROCESS OR IN LITIGATION INVOLVING THE COMPANY.

PART I - INDIVIDUALS

1. Personal Data

Name Residence

Address

Street City State Zip Code

Business Address

Street City State Zip Code

Telephone: Home Business

Age: _____ Citizenship: _____
 : _____

Social Security or Taxpayer
No.

2. Occupation, Employment, and Business Experience

A brief description of my current occupation is as follows:

A brief description of my business experience is as follows:

3. Net Worth and Income

Accredited Investors:

My individual net worth or joint net worth with my spouse, exclusive of my primary residence, exceeds \$1,000,000.

Yes No

I had an individual net income in excess of \$200,000 in each of the two most recent years and I have a reasonable expectation of reaching the same income level in the current year.

Yes No

My joint income with my spouse was in excess of \$300,000 in each of the two most recent years and I have a reasonable expectation of reaching the same income level in the current years.

Yes No

4. Banking and Credit References

Name and address of primary bank reference:

Bank _____

Address _____
Street City State Zip Code

Name of banking officer _____

Phone Number _____

Name and address of accounting firm:

Firm _____

Address _____
Street City State Zip Code

Name of accountant _____

Phone Number _____

5. Representations

I represent that:

- (a) I have sufficient knowledge and experience in similar programs or investments to evaluate the merits and risks of an investment in the Company (or that I have retained an attorney, accountant, financial advisor, or consultant as my purchaser representative); I have received and have had access to materials and relevant information enabling me to make an informed investment decision, and that all data I have requested has been furnished to me.

If applicable, the name, employer, address, and telephone number of my purchaser representative is as follows:

- (b) The information herein contained is complete and accurate and may be relied upon by the Company.

Date

Name

Signature

JOINT PURCHASERS/ADDITIONAL
SIGNATORIES

PART II – ENTITIES

1. General Information

Name of Entity

Principal Address

Street

City

State

Zip Code

Type of Entity

Date and Place of Organization

(please attach a copy of your organizational documents, as amended)

Telephone:

Taxpayer ID No.

2. Business

A brief description of the business conducted by the entity is as follows:

The principal person(s) making the decision on behalf of the entity, to subscribe to purchase the Company's stock is listed below:

Name

Title

Each person named above must complete Part I of this Questionnaire.

3. Accredited Investor Status of Entity

Please check the appropriate description which applies to you

- _____ (a) A bank as defined in Section 3(a)(2) of the Securities Act of 1933 (“Act”) or any savings and loan association or other institution as defined in section 3(a)(5)(A) of the Act, whether you are acting in an individual or a fiduciary capacity.
- _____ (b) Any broker or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934.
- _____ (c) An insurance company, as defined in Section 2(13) of the Act.
- _____ (d) An investment company registered under the Investment Company Act of 1940.
- _____ (e) A business development company, as defined in Section 2(a)(48) of the Investment Company Act of 1940.
- _____ (f) A small business investment company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958.
- _____ (g) A plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions for the benefit of its employees, if such plan has total assets in excess of \$5,000,000.
- _____ (h) An employee benefit plan within the meaning of Title I of the Employee Retirement Income Security Act of 1974 if the investment decision is made by a plan fiduciary, as defined in Section 3(21) of such Act, which is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of \$5,000,000, or is a self-directed plan, with investment decisions made solely by persons that are accredited investors.
- _____ (i) A private business development company as defined in Section 202(a)(22) of the Investment Advisors Act of 1940.

_____ (j) An organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000.

_____ (k) Any trust with total assets in excess of \$5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person.

_____ (l) An entity in which all of the equity owners are accredited investors. If

you checked (l), please complete the following part of this question:

(1) What is the type of entity?

(2) Attach a copy of your resolutions or make evidence of the entity's authority to make this investment.

4. Equity Owners of Entity

(1) List all equity owners of the entity. Attach additional sheets as necessary.

(2) Have each equity owner respond individually to Part I of this questionnaire.

5. Banking and Credit References

Name and address of primary bank reference:

Bank

Address

Street

City

State

Zip Code

Name of banking officer

Phone Number

Name and address of accounting firm:

Firm

Address

Street

City

State

Zip Code

Name of accountant

Phone Number

6. Representations and Warranties

- (a) The entity has, and its officers, employees, directors or equity owners have sufficient knowledge and experience in similar programs or investments to evaluate the merits and risks of an investment in the Company (or the entity has retained an attorney, accountant, financial advisor or consultant as a purchaser representative); that because of the background and employment experience of the entity's equity owners, its officers, directors or employees, it has received and has had access to material and relevant information enabling it to make an informed investment decision, and that all data it has requested has been furnished to it. If applicable, the name, employer, address and telephone number of the entity's purchaser representative follows:

- (b) The information herein contained is complete and accurate and may be relied upon by the Company.
- (c) The foregoing answers are true and complete. Attached is the requested information (e.g. Articles of Incorporation, Bylaws, and Resolutions) for your review.

Date

Name of Entity

By: _____

Name and Title

OTHER SIGNATORIES
