

3640

INVESTMENT MANAGEMENT MODELING INVESTMENT MANAGEMENT MODELING

FINS3640

A second level finance subject that delves into the investment and financial issues arising from personal wealth management activities. This course examines deeply into how to set financial plans, portfolio management, investment strategies, insurance, superannuation, tax and estate planning. It allows the students to understand how to make decisions for superannuation specifically as a trustee as well as looking into the regulatory framework.

Prerequisites: FINS2624 Portfolio Management

Structure of the course:

Semester 1:

Mid-session exam: 25%

Equity research project: 20%

Final Exam during Exam Period: 50%

Semester 2:

N/A

STUDENT REVIEW

WHEN IS IT OFFERED

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Lecture: Friday 9am-12pm

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