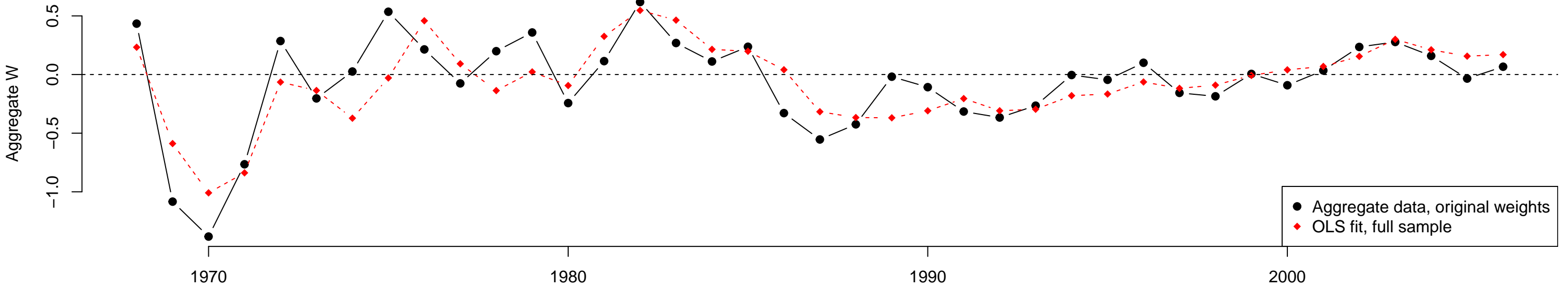


First Stage



Reduced Form

