

US Futures Extend Drop on GDP Miss

United States

Stock Market

Futures tracking US equity indices fell further on Friday as a series of economic data reflected an unfavorable backdrop for the US corporate sector. Contracts for the S&P 500 and the Dow were 0.3% lower, while those for the Nasdaq 100 fell 0.5%. The US GDP grew by an annualized 1.4% in Q4, well below expectations of a 3% growth rate to challenge the view that the economy was robust to tariffs and the ~~government shutdown~~. Stocks were also pressured by a surge in the PCE price index and an overshoot in the core gauge, which prevented an outlook of accommodative monetary policy by the Fed after policymakers warned that sticky inflation must be headed when deciding rates. Stocks that track AI speculation momentum were down, with Nvidia and Meta trading in the red pre-market. Lenders were also under pressure to extend their muted momentum from yesterday. Meanwhile, Newmont sank 3% as it forecasted lower bullion production this year.

45 seconds ago

Canada Retail Sales Seen Rebounding in January

Canada

Retail Sales MoM

Canada's retail sales are estimated to have increased 1.5% month over month in January 2026, which, if confirmed, would mark a rebound after a 0.4% decline in December and sharpest increase since December 2024 according to advance estimates. In December retail sales fell 0.4% to C\$70.0 billion with sales down in three of nine subsectors led by motor vehicle and parts dealers which dropped 1.6%. Core retail sales excluding gasoline stations and motor vehicle dealers fell 0.3%. Gains in December were concentrated at gasoline stations and fuel vendors up 2.8% and at sporting goods hobby musical instrument book and miscellaneous retailers up 1.0% while building material and garden equipment and furniture home electronics retailers posted the largest declines. Retail sales fell in seven provinces with Alberta the largest decline at 2.1% while Quebec rose 0.6%. Year on year retail sales were essentially unchanged in December.

13 minutes ago

US PCE Prices Rise More than Expected

United States

PCE Price Index Monthly Change

The US PCE price index rose 0.4% month-over-month in December 2025, following a 0.2% increase in November, the most since February and above market expectations of 0.3%. Prices for goods were up 0.4%, accelerating from 0.1% in November while prices of services rose at a faster 0.3%, compared with 0.2% in November. Core PCE, which excludes food and energy, increased 0.4%, also above forecasts of 0.3%. Separately, prices for food rose 0.4% and cost for energy goods and services went up 0.2%, easing from a 1.7% rise. On an annual basis, headline PCE inflation accelerated to 2.9% from 2.8%, above forecasts of 2.8%. Core PCE inflation also edged up to 3% from 2.8% in November and above expectations of 2.9%. The PCE index remains the Federal Reserve's preferred inflation gauge.

15 minutes ago

US Personal Income Rises at Softer Pace

United States

Personal Income

US personal income rose by 0.3% month-over-month to \$26.512 trillion in December 2025, following a downwardly revised 0.4% increase in November, matching market expectations. This marked the seventh consecutive monthly gain in personal income, primarily reflecting a \$38.4 billion increase in personal current transfer receipts, namely other current transfer receipts (\$23 billion) and government social benefits to persons (\$15.4 billion). At the same time, compensation rose by \$31.0 billion, with private wages and salaries increasing by \$19.0 billion and government wages and salaries increasing by \$5.3 billion. Meanwhile, disposable personal income went up by 0.3%, the same pace as in November. Real disposable personal income was flat in December, after a 0.1% rise in the prior month.

15 minutes ago

US Consumer Spending Rises Steadily in December

United States

Personal Spending

US personal spending increased 0.4% month-over-month in December 2025, or \$91 billion, matching November's pace and market expectations. The gain was driven by a \$98.5 billion rise in services outlays, led by higher spending on housing and utilities (+\$29.4 billion), recreation services (+\$20.9 billion), healthcare (+\$20.5 billion), financial services and insurance (+\$14.5 billion), and other services

US GDP Growth Well Below Forecasts

United States GDP Growth Rate

The US economy expanded an annualized 1.4% in Q4 2025, the least since Q1 2025, following a 4.4% growth in Q3 and well below forecasts of 3%, the advance estimate showed. Consumer spending slowed (2.4% vs 3.5%), weighed down by a 0.1% decline in goods purchases, while services spending rose 3.4%. Meanwhile, exports fell 0.9% after surging 9.6% in Q3, and imports also declined, though at a slower pace (-1.3% vs -4.4%). Government spending and investment contracted sharply by 5.1% (vs 2.2%), subtracting 0.9 pp from overall growth, due to the government shutdown. On the other hand, fixed investment accelerated (2.6% vs 0.8%), driven by strong gains in intellectual property products (7.4% vs 5.6%) and equipment (3.2% vs 5.2%), as well as a more moderate decline in structures (-2.4% vs -5.0%). The drop in residential investment also eased (-1.5% vs -7.1%). Considering full 2025, the US economy expanded 2.2%, below 2.8% in 2024, reflecting increases in consumer spending and investment.

20 minutes ago

Crypto	Price	Day	%	Weekly	Monthly	YTD	YoY	MarketCap	Date
Bitcoin	66899	▼ 51	-0.08%	-2.88%	-25.18%	-23.58%	-30.41%	\$1,348,734M	19:44
Ether	1934.95	▼ 12.95	-0.66%	-5.52%	-35.05%	-34.78%	-27.24%	\$302,952M	19:44
Binance	606.0	▼ 1.6	-0.26%	-2.21%	-31.30%	-29.94%	-6.40%	\$83,006M	Feb/20
Cardano	0.27345	▲ 0.00077	0.28%	0.08%	-25.33%	17.95%	-64.14%	\$10,002M	19:44
Solana	82.3447	▼ 0.0924	-0.11%	-2.31%	-36.37%	-33.82%	-51.22%	\$47,579M	19:44
Ripple	1.38890	▼ 0.01727	-1.23%	-1.17%	-28.53%	-24.40%	-45.87%	\$85,901M	19:44
Polkadot	1.29	▲ 0.00	0.08%	-3.08%	-33.92%	-27.92%	-74.52%	\$2,165M	Feb/20
Avalanche	9.00	▲ 0.11	1.24%	-1.64%	-27.42%	-26.83%	-63.33%	\$3,938M	Feb/20
Polygon	0.11	▲ 0.00	0.57%	4.87%	-21.37%	5.07%	-63.87%	\$208M	Feb/20
Cosmos	2.32	▲ 0.03	1.51%	9.56%	-2.41%	20.52%	-51.25%	\$1,145M	Feb/20
Dai	1.00001	▲ 0.00050	0.05%	0.00%	0.03%	0.03%	0.01%	\$5,364M	Feb/20
Litecoin	53.340	▲ 0.66	1.25%	-3.19%	-22.16%	-30.62%	-58.44%	\$4,122M	19:44



Energy	Price	Day	%	Weekly	Monthly	YTD	YoY	Date
Crude Oil USD/Bbl	66.185	▼ 0.215	-0.32%	5.27%	9.22%	15.30%	-5.96%	19:40
Brent USD/Bbl	71.391	▼ 0.269	-0.38%	5.40%	9.46%	17.35%	-4.06%	19:40
Natural gas USD/MMBtu	2.9964	▲ 0.0004	0.01%	-7.60%	-38.54%	-18.71%	-27.43%	Feb/20
Gasoline USD/Gal	2.0058	▼ 0.0063	-0.31%	5.26%	8.24%	17.29%	-1.25%	19:40
Heating Oil USD/Gal	2.6299	▲ 0.0152	0.58%	10.13%	8.20%	23.96%	8.15%	19:40
Coal USD/T	116.15	▼ 0.65	-0.56%	0.04%	5.64%	8.05%	12.22%	Feb/19
TTF Gas EUR/MWh	32.71	▼ 0.49	-1.48%	0.56%	-16.64%	16.06%	-28.81%	19:40
UK Gas GBp/thm	79.0493	▼ 3.0207	-3.68%	3.64%	-23.78%	7.07%	-28.87%	19:40
Ethanol USD/Gal	1.7025	▲ 0.0400	2.41%	0.15%	7.41%	7.24%	-7.47%	Feb/19
Naphtha USD/T	564.50	▲ 4.71	0.84%	3.48%	8.11%	15.59%	-14.27%	Feb/19
Uranium USD/Lbs	89.3000	▲ 0.4500	0.51%	-0.22%	4.75%	9.37%	37.60%	Feb/19
Propane USD/Gal	0.64	▲ 0.00	0.45%	1.71%	2.12%	1.05%	-29.77%	Feb/19
Methanol CNY/T	2159.00	▼ 21.00	-0.96%	-2.75%	-4.09%	-1.42%	-14.56%	Feb/13





