



## SOME IMPORTANT NEWS OF THE DAY



## Pound Holds Near Multi-Month High

United Kingdom

Currency

The British pound traded above \$1.365, hovering near its strongest level since early July, supported by a weaker US dollar and signs of accelerating price pressures in the UK. Data from the British Retail Consortium showed shop prices rose 1.5% year on year in January, the sharpest increase since February 2024 and well above market expectations of 0.7%, reviving concerns over persistent price pressures and potentially limiting the scope for the Bank of England to cut interest rates in the coming months. Meanwhile, broader market sentiment remained cautious as US President Donald Trump threatened higher tariffs on South Korean goods, following similar warnings to Canada and Europe. Investors are also looking ahead to the US Federal Reserve's policy decision on Wednesday, with rates expected to stay unchanged and speculation mounting that a more dovish successor to Fed Chair Jerome Powell could be announced this week.

5 hours ago



## Dollar Continues to Fall

United States

Currency

The dollar index fell for a fourth consecutive session on Tuesday, sliding to 96.5, its lowest level since 2022, as investors positioned ahead of the Fed's monetary policy decision due on Wednesday. The central bank is widely expected to leave interest rates unchanged, although concerns over its independence from political pressure remain in focus. Speculation has intensified that a new Fed chair could be announced as early as this week, with President Trump widely expected to nominate a more dovish candidate. The dollar was also weighed down by renewed fears of a government shutdown after Democratic leaders threatened to block a \$1.2 trillion funding package if it includes additional allocations for Homeland Security. Adding to the pressure, the greenback has been caught in a broader "sell America" trade, alongside speculation over a potential joint US-Japan currency intervention aimed at stemming further losses in Japanese bonds and supporting the yen.

111 minutes ago

## S&P and Nasdaq Futures Rise

United States

Stock Market

US futures were mixed on Tuesday following a strong session in the previous day. S&P 500 futures rose 0.3%, while Nasdaq 100 futures climbed 0.7%. In contrast, Dow Jones futures fell by nearly 160 points. Investors digested a fresh wave of corporate earnings while awaiting the Fed's monetary policy decision due tomorrow. In premarket trading, Micron Technology surged 5% after announcing plans to expand its memory-chip capacity. RTX gained more than 3% on stronger-than-expected revenue, while General Motors advanced 4.5% after raising its 2026 guidance. UPS added 3.7% following an earnings and revenue beat. On the downside, UnitedHealth shares plunged nearly 17% after the company warned of its first annual revenue decline in three decades. The healthcare sector was already under pressure, with CVS Health sliding 13% and Humana dropping 17%, after the US proposed holding payments to private Medicare plans flat next year.

2 hours ago

## S&P 500, Nasdaq Gain While Dow Falls

United States Stock Market

US equities were mixed on Tuesday as investors positioned ahead of major tech earnings and the Fed's monetary policy decision due Wednesday. The S&P 500 edged up 0.2% and the Nasdaq climbed 0.7%, supported by gains in large-cap tech stocks. Apple rose 2%, Microsoft gained 1.4%, and Alphabet advanced 1.2%. Micron Technology surged 4.3% after announcing plans to expand its memory-chip capacity. Also, General Motors jumped more than 5% after raising its 2026 guidance, while UPS added 1.6% following an earnings and revenue beat. In contrast, the Dow Jones fell about 390 points, dragged lower by an 18% plunge in UnitedHealth shares after the company warned of its first annual revenue decline in three decades. The healthcare sector was already under pressure, with CVS Health sliding 9.7% and Humana dropping 18.8% after the US proposed holding payments to private Medicare plans flat next year. Boeing also weighed on the index, falling 1.2% after its results failed to impress investors.

34 seconds ago

## The US 100 Tech Index Hit 12-week High

United States Stock Market

US100 increased to 25879.00 Index Points, the highest since November 2025. Over the past 4 weeks, US 100 Tech Index gained 0.74%, and in the last 12 months, it increased 19.8%.

16 minutes ago

## US Home Price Growth Ticks Up but Remains Weak

United States Case Shiller Home Price Index YoY

The Case-Shiller 20-City Home Price Index rose 1.4% year over year in November 2025, slightly above October's 1.3% gain and market expectations of 1.2%. While marking the first pickup in ten months, growth remains near a more than two-year low, underscoring a slower US housing market. Home price appreciation continued to lag consumer inflation, which eased to 2.7% in November. As a result, real home values effectively declined over the past year, with price growth trailing inflation by roughly 1.3 percentage points. Chicago led major markets for a second straight month with a 5.7% annual gain, followed by New York at 5.0% and Cleveland at 3.4%. In contrast, Tampa led the nation's largest cities with a 2.0% gain, while its 10th largest city, San Antonio, fell 0.1%.





top 20 by market cap

Symbol	LTP	Chg	Chg%
SIGACHI	19.61	-2.76	-12.34%



NIFTY 50

NSE\_INDEX:Nifty 50 • NSE\_INDEX

25,175.40 126.80 (0.51%)

• MARKET CLOSED

24,932.55 DAY'S RANGE 25,246.65

# BITCOIN ANALYSIS

iStock™

Credit: RuslanShevchenko



Daftar Pantau

Symbol	Last	Chg	Chg%
NIFTY	25,175.40	126.75	0.51%
BANKI	59,205.45	732.35	1.25%
SEN	81,857.48	319.78	0.39%
CNXT	38,566.10	327.60	0.86%
SPX	6,974.20	23.97	0.34%

STOCKS

RELIA	1,380.50	-5.60	-0.40%
AXISB	1,315.80	57.80	4.59%
HDFC	926.40	10.30	1.12%
ICICB	1,361.40	18.00	1.34%
BAJFI	914.70	-13.15	-1.42%

FUTURES

**BTCUSD**

Bitcoin / U.S. Dollar CRYPTO

Spot - Crypto

**87,815.43** USD

-445.52 -0.50%

Market open

24 minutes ago - Is the Bitcoin-versus-gold chart completely broken?

Key stats

Volume	N/A
Average Volume (30D)	-
Trading volume 24h	36.88 B
Market capitalization	1.76 T

Performance





Daftar Pantau

Symbol	Last	Chg	Chg%
50 NIFTY	25,175.40	126.75	0.51%
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50 SEN	81,857.48	319.78	0.39%
50 CNXIT	38,566.10	327.60	0.86%
50 SPX	6,969.51	19.28	0.28%

STOCKS

RELIA	1,380.50	-5.60	-0.40%
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HDFC	926.40	10.30	1.12%
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FUTURES

BTCUSD

Bitcoin / U.S. Dollar - CRYPTO

Spot - Crypto

87,610.82 USD

-650.13 -0.74%

Market open

20 minutes ago - Is the Bitcoin-versus-gold chart completely broken?

Key stats

Volume	N/A
Average Volume (30D)	-
Trading volume 24h	36.88 B
Market capitalization	1.76 T

Performance







TradingView

1D 5D 1M 3M 6M YTD 1Y 5Y All

Trading Panel

Daftar Pantau

Symbol	Last	Chg	Chg%
NIFTY	25,175.40	126.75	0.51%
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SEN	81,857.48	319.78	0.39%
CNXIT	38,566.10	327.60	0.86%
SPX	6,975.98	25.75	0.37%

STOCKS

RELIA	1,380.50	-5.60	-0.40%
AXISB	1,315.80	57.80	4.59%
HDFC	926.40	10.30	1.12%
ICICIE	1,361.40	18.00	1.34%
BAJFI	914.70	-13.15	-1.42%

FUTURES

**BTCUSD**

Bitcoin / U.S. Dollar · CRYPTO

Spot · Crypto

**87,755.31** USD

-505.64 -0.57%

Market open

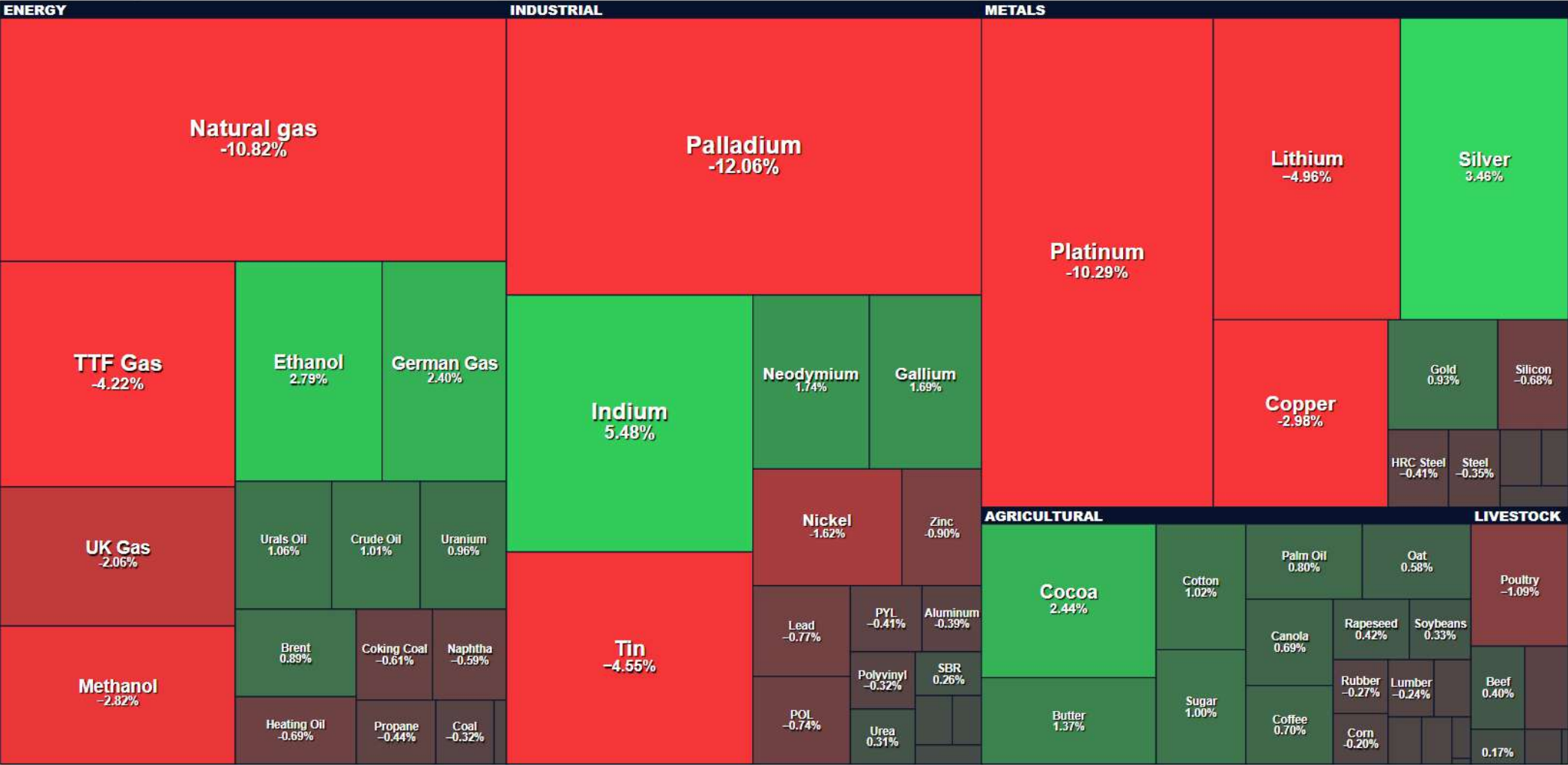
17 minutes ago · Is the Bitcoin-versus-gold chart completely broken?

**Key stats**

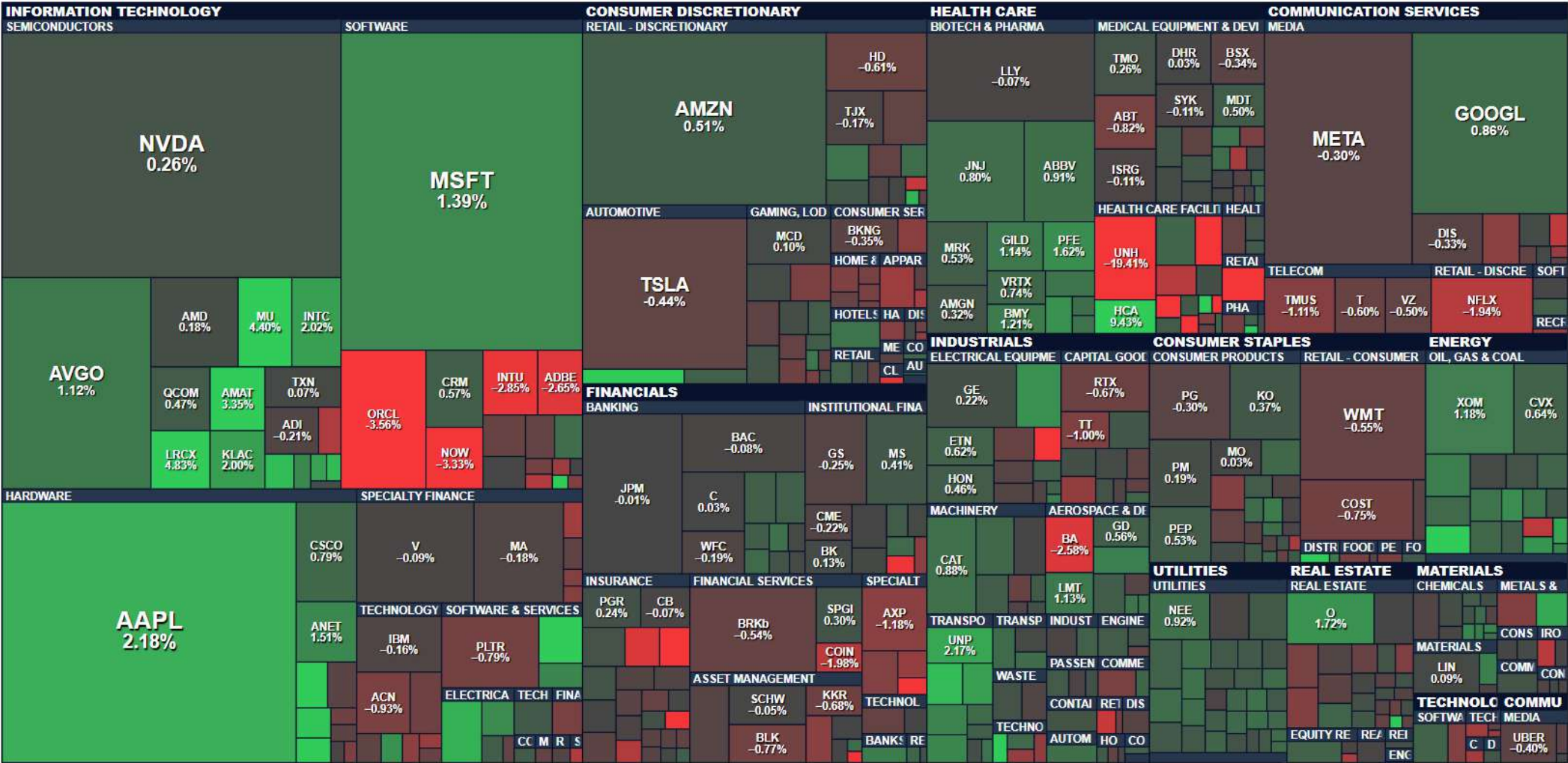
Volume	N/A
Average Volume (30D)	-
Trading volume 24h	36.88B
Market capitalization	1.76T

Performance

20:32:49 UTC+5:30







BTCUSD  
-0.62%

Bitcoin  
Value: 87707  
Change: -0.62%  
Weekly: -0.67%  
Monthly: -0.10%  
YTD: 0.28%  
YoY: -13.23%

ETHUSD  
-0.44%

USDT  
-0.02%

XRPUSD  
-0.95%

USDC  
0.00%

SOLUSD  
-0.45%

BNB  
0.45%

TRXUSD  
-1.12%

DOGUSD  
-0.30%

ADA  
-0.87%

ENAUUSD  
0.01%

HYPUSD  
8.94%

LEOUSD  
1.46%

LINK  
-0.58%

XLM  
-1.36%

BCH  
1.87%

DAI  
0.04%

XMR  
2.67%

LTCUSD  
-0.75%