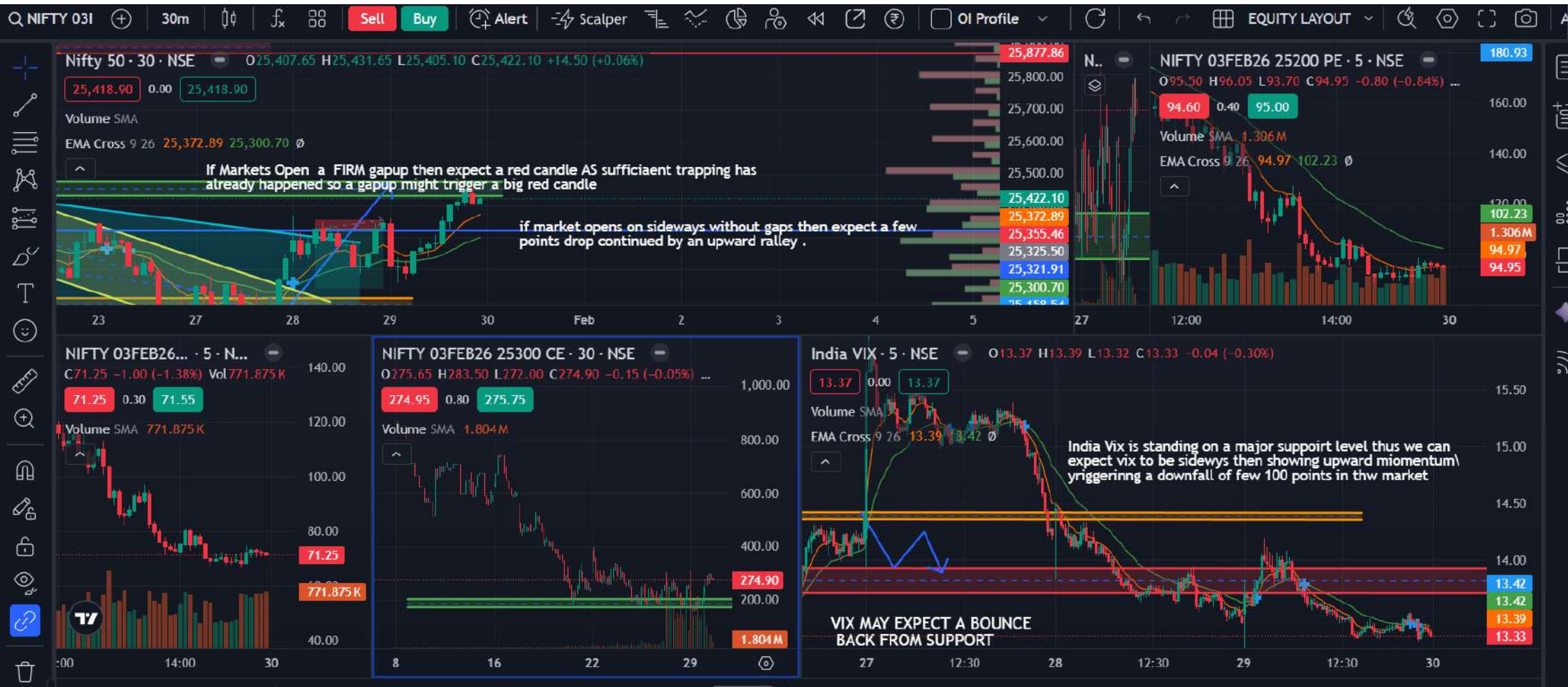


WHAT TO EXPECT ON CHART THE nEXT

TRADING DAY



NIFTY MARKET PROBABILITY


























































Important Indian Market Data





























































India Indicators

Overview GDP Labour Prices Money Trade Government Business Consumer Housing Health [↓ Export ▼](#)

	Last	Previous	Highest	Lowest		
Currency	91.95	92.06	92.29	0.01		Jan/26
Stock Market	82566	82345	86159	113	points	Jan/26
GDP Growth Rate	2	1.8	22.6	-22.8	percent	Sep/25
GDP Annual Growth Rate	8.2	7.8	22.6	-23.1	percent	Sep/25
Unemployment Rate	4.8	4.7	20.8	4.7	percent	Dec/25
Inflation Rate	1.33	0.71	12.17	0.25	percent	Dec/25
Interest Rate	5.25	5.5	14.5	4	percent	Dec/25
Cash Reserve Ratio	3	3	10.5	3	percent	Dec/25
Balance of Trade	-25.04	-24.53	0.71	-41.68	USD Billion	Dec/25
Current Account	-12292	-2722	19083	-31857	USD Million	Sep/25
Current Account to GDP	-0.6	-0.7	2.3	-4.8	percent of GDP	Dec/24
Government Debt to GDP	81.92	81.76	89.24	47.94	percent of GDP	Dec/24
Government Budget	-4.8	-5.87	-2.53	-9.16	percent of GDP	Dec/24

Important EVENTS THAT took place Across World

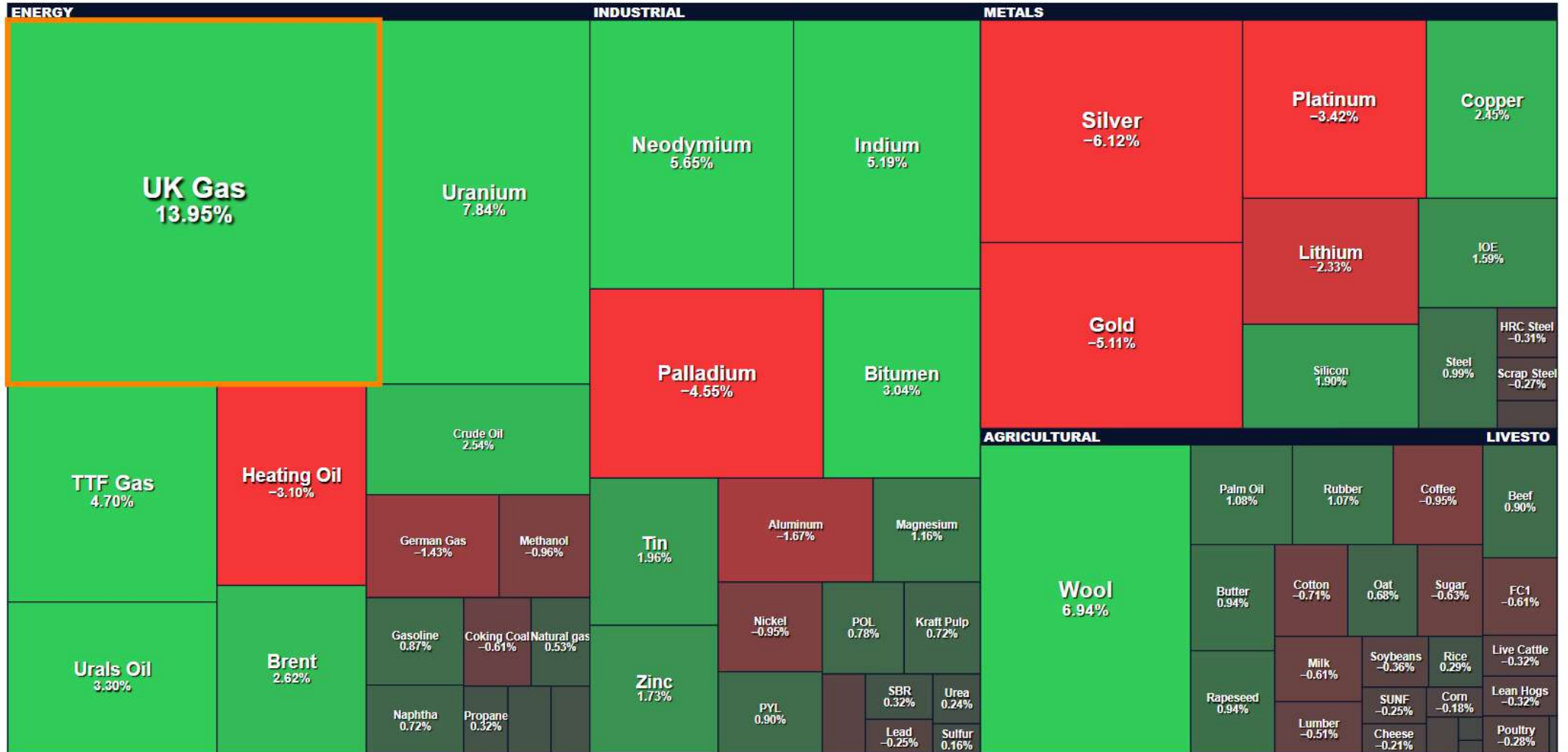
Thursday January 29 2026			Actual	Previous	Consensus	Forecast		
12:30 AM	 US	Fed Interest Rate Decision	3.75%	3.75%	3.75%	3.75%		
01:00 AM	 US	Fed Press Conference						
03:00 AM	 BR	Interest Rate Decision	15%	15%	15%	15%		
05:20 AM	 JP	Foreign Bond Investment JAN/24	¥177.6B	¥-361.1B ⓘ				
05:20 AM	 JP	Stock Investment by Foreigners JAN/24	¥328.1B	¥878.9B ⓘ				
05:30 AM	 SG	Monetary Policy Statement						
05:31 AM	 GB	Car Production YoY DEC	17.7%	-14.3%		6.7%		
06:00 AM	 AU	Export Prices QoQ Q4	3.2%	-0.9%		-0.5%		
06:00 AM	 AU	Import Prices QoQ Q4	0.9%	-0.4%	-0.2%	0.5%		
08:45 AM	 SG	Unemployment Rate Prel Q4	2%	2%		2.0%		
09:00 AM	 SG	Export Prices YoY DEC	-4.9%	-3.3%		-3.0%		
09:00 AM	 SG	Import Prices YoY DEC	-3.3%	-1.0% ⓘ		-1.0%		
09:00 AM	 SG	PPI YoY DEC	-3.3%	2.8% ⓘ		1.8%		
09:05 AM	 JP	BoJ JGB Purchase						
10:30 AM	 JP	Consumer Confidence JAN	37.9	37.2	38	37.6		
10:30 AM	 SG	6-Month T-Bill Auction	1.37%	1.39%				
12:30 PM	 TR	Unemployment Rate DEC	7.7%	8.5% ⓘ		8.6%		
12:30 PM	 TR	Economic Confidence Index JAN	99.4	99.4		99.7		
12:30 PM	 TR	Participation Rate DEC	53.2%	53.7% ⓘ		53.8%		
01:30 PM	 ES	Retail Sales MoM DEC	-0.8%	1%		0.8%		
01:30 PM	 ES	Retail Sales YoY DEC	2.9%	6%		5.5%		

Thursday January 29 2026			Actual	Previous	Consensus	Forecast		
Friday January 30 2026			Actual	Previous	Consensus	Forecast		
03:00 AM	 US	Fed Balance Sheet JAN/28		\$6.59T				
04:30 AM	 KR	Industrial Production MoM DEC		0.6%	0.5%	0.5%		
04:30 AM	 KR	Industrial Production YoY DEC		-1.4%	-2.1%	-2.0%		
04:30 AM	 KR	Retail Sales MoM DEC		-3.3%		2.0%		
05:00 AM	 JP	Unemployment Rate DEC		2.6%	2.6%	2.6%		
05:00 AM	 JP	Jobs/applications ratio DEC		1.18	1.18	1.18		
05:00 AM	 JP	Tokyo Core CPI YoY JAN		2.3%	2.2%	2.2%		
05:00 AM	 JP	Tokyo CPI Ex Food and Energy YoY JAN		2.6%		2.5%		
05:00 AM	 JP	Tokyo CPI YoY JAN		2%		1.8%		
05:20 AM	 JP	Industrial Production MoM Prel DEC		-2.7%	-0.4%	-0.1%		
05:20 AM	 JP	Retail Sales YoY DEC		1%	0.7%	0.9%		
05:20 AM	 JP	Industrial Production YoY Prel DEC		-2.2%		-1.3%		
05:20 AM	 JP	Retail Sales MoM DEC		0.6%		0.3%		
06:00 AM	 AU	PPI QoQ Q4		1%	1.1%	0.6%		
06:00 AM	 AU	Housing Credit MoM DEC		0.6%		0.6%		
06:00 AM	 AU	PPI YoY Q4		3.5%		3.3%		
06:00 AM	 AU	Private Sector Credit MoM DEC		0.6%	0.6%	0.6%		
06:00 AM	 AU	Private Sector Credit YoY DEC		7.4%		7.4%		
07:30 AM	 SG	Bank Lending DEC		S\$873.1B		S\$ 869.2B		
09:05 AM	 JP	2-Year JGB Auction		1.129%				

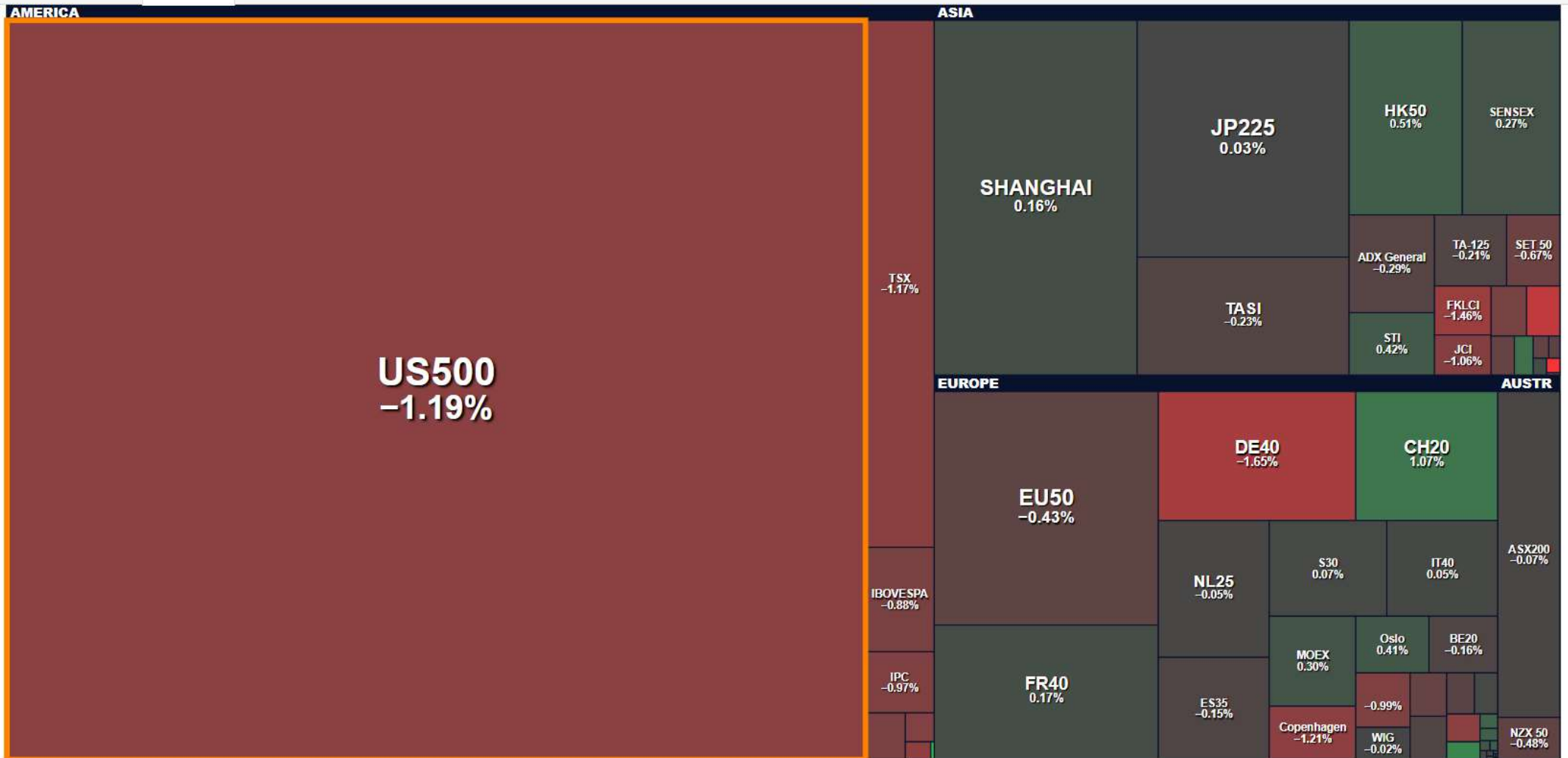
US STOCK MARKET PERFORMANCE 28 TO 29 JAN



COMMODITIES performance 29th Janurary



MARKET PERFORMANCES ACROSS WORLD



US Wholesale Inventories Rise Slightly in November

United States

Wholesale Inventories

US wholesale inventories rose by 0.2% to \$915 billion in November 2025, maintaining the same pace as in October. It was the third consecutive month of mild increases in inventories. Durable goods stocks went up 0.2%, after decreasing by 0.1% in the prior month, mainly on the back of electrical equipment (+1.7%), miscellaneous durables (+1.3%) and computer equipment (0.9%) offsetting a 3.5% decline in furniture. Nondurable goods inventories increased by 0.2%, following a 0.7% rise in October, as higher stocks of drugs (+1%), apparel (+0.6%), groceries (+0.4%), alcohol (+0.4%) and farm products (+0.2%) were outweighed by decreases in paper (-2.9%) and chemicals (-1%). On a yearly basis, wholesale inventories grew by 1.8% in November.

32 minutes ago

US Factory Orders Rise Most in 6 Months

United States

Factory Orders

New orders for US manufactured goods rose by 2.7% from the previous month to a seasonally adjusted \$621.6 billion in November of 2025, rebounding from the revised 1.2% drop in the previous month, the sharpest increase in six months. Orders for durable goods rose by 5.3% to \$323.8 billion, supported by a surge in transportation equipment (14.7% to \$119.4 billion) due to a near doubling in orders of nondefense aircraft and parts (\$35.4 billion). Durable goods orders also rose for electrical equipment (1% to \$18.2 billion), fabricated metal products (0.9% to \$42.4 billion) and machinery 0.3% to \$40 billion. In turn, orders in nondurable goods industries were unchanged from the previous month to \$297.9 billion.

33 minutes ago

FX Updates: Norwegian Krone Increases by 0.83%

Currency

Top currency gainers are Norwegian Krone (0.83%), Canadian Dollar (0.38%), Swiss Franc (0.32%), Japanese Yen (0.19%), British Pound (0.13%) and Euro (0.12%). Biggest loser is Dollar Index (-0.28%).

42 minutes ago

FII / DII: Net Buy/(Sell)

(Rs. Crores)

Thu, 29 Jan 2026

DII Cash Market*	0.00
FII Index Futures	-1,763.32
Nifty 50	-2,514.55
Nifty Bank	+693.91
Nifty Financial Services	-1.00
Nifty Midcap Select	+59.16
Nifty Next 50	-0.85
FII Index Options	-4,011.24
FII Stock Futures	-5,710.96
FII Stock Options	-533.89

NIFTY
25,418.90
+76.15 (▲0.3%)

INDIA VIX
13.37
-0.16 (▼1.2%)

SENSEX
82,566.37
+221.69 (▲0.3%)

Tommrow WE may Notice a majoir GAP DOWNNNNNNN

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