

## 1. Filter DAX Functions

| Function                                       | Description  | Example   |
|--|--|---|
| <b>CALCULATE</b>                               | Evaluates an expression in a modified filter context. Core for dynamic calculations.   | <code>CALCULATE(SUM(Sales[Amount]), Sales[Region]="East")</code>                              |
| <b>FILTER</b>                                  | Returns a table of rows that meet a condition. Often used inside CALCULATE.  | <code>FILTER(Sales, Sales[Amount]&gt;1000)</code>   |
| <b>ALL / ALLEXCEPT / ALLSELECTED</b>           | Removes filters from columns or tables. ALL removes all filters, ALLEXCEPT preserves some columns, ALLSELECTED respects slicers. | <code>CALCULATE(SUM(Sales[Amount]), ALL(Sales[Region]))</code>                                |
| <b>REMOVEFILTERS</b>                           | Removes filters from a table or column. Alternative to ALL.  | <code>CALCULATE(SUM(Sales[Amount]), REMOVEFILTERS(Sales[Region]))</code>                      |
| <b>RELATED / RELATEDTABLE / LOOKUPVALUE</b>    | Retrieve related values from another table using relationships or explicit lookup.   | <code>RELATED(Customer[Name])</code>  |
| <b>DISTINCT / VALUES</b>                       | Returns a table of unique values from a column.  | <code>DISTINCT(Sales[Product])</code>   |
| <b>EARLIER / EARLIEST</b>                      | Accesses an earlier row context within a nested row calculation.   | <code>CALCULATE(MAX(Sales[Amount]), Sales[Product]=EARLIER(Sales[Product]))</code>            |
| <b>HASONEVALUE / HASONEFILTER / ISFILTERED</b> | Checks filter conditions: whether a column has one value, is filtered, etc.  | <code>IF(HASONEVALUE(Product[Category]), VALUES(Product[Category]), "All")</code>             |
| <b>SELECTEDVALUE</b>                           | Returns selected value in a column or a default if multiple.   | <code>SELECTEDVALUE(Product[Category], "Multiple")</code>                                     |
| <b>USERELATIONSHIP</b>                         | Activates an inactive relationship temporarily inside a calculation.   | <code>CALCULATE(SUM(Sales[Amount]), USERELATIONSHIP(Sales[OrderDate], Calendar[Date]))</code> |

| Function         | Description  | Example   |
|------------------|--|---|
| <b>SUMMARIZE</b> | Creates a summary table with grouping and aggregation. | SUMMARIZE(Sales, Sales[Region], "TotalSales", SUM(Sales[Amount])) |

## 2. Maths & Statistics DAX Functions

| Function                         | Description   | Example  |
|----------------------------------|---|--|
| <b>SUM / SUMX</b>                | SUM sums a column; SUMX iterates over a table to sum an expression.               | SUM(Sales[Amount]), SUMX(FILTER(Sales, Sales[Qty]>5), Sales[Amount]) |
| <b>AVERAGE / AVERAGEX</b>        | Average of a column or calculated over a table.                                   | AVERAGE(Sales[Amount]), AVERAGEX(Sales, Sales[Amount]*1.1)           |
| <b>MAX / MAXX</b>                | Returns maximum value; MAXX iterates over a table/expression.                     | MAX(Sales[Amount]), MAXX(Sales, Sales[Qty]*2)                        |
| <b>MIN / MINX</b>                | Returns minimum value; MINX iterates over a table/expression.                     | MIN(Sales[Amount])   |
| <b>DIVIDE</b>                    | Safely performs division with optional alternate result for divide-by-zero.       | DIVIDE(Sales[Amount], Sales[Qty], 0)                                 |
| <b>COUNT / COUNTA</b>            | COUNT counts numeric values; COUNTA counts all non-blank values.                  | COUNT(Sales[Qty]), COUNTA(Customer[Name])                            |
| <b>COUNTROWS / DISTINCTCOUNT</b> | COUNTROWS counts rows in a table; DISTINCTCOUNT counts unique values in a column. | COUNTROWS(Sales), DISTINCTCOUNT(Customer[ID])                        |
| <b>COUNTX</b>                    | Iterates over a table and counts non-blank results of expression.                 | COUNTX(Sales, Sales[Qty]*2)  |
| <b>RANKX</b>                     | Returns ranking of a value over a table, can handle ties.                         | RANKX(ALL(Sales), Sales[Amount], , DESC)                             |

## 3. Date & Time DAX Functions

| Function        | Description   | Example   |
|-----------------|---|---|
| <b>DATEDIFF</b> | Returns difference between two dates in a specified unit. | DATEDIFF(Sales[StartDate], Sales[EndDate], DAY) |

| Function                              | Description   | Example  |
|---------------------------------------|---|--|
| <b>DATEADD / SAMEPERIODLASTYEAR</b>   | Shifts dates by a specified interval; SAMEPERIODLASTYEAR for YoY analysis.        | DATEADD(Calendar[Date], -1, YEAR)                              |
| <b>TODAY / NOW</b>                    | Returns current date / date and time.   | TODAY()  |
| <b>TOTALYTD / TOTALQTD / TOTALMTD</b> | Calculates Year-To-Date / Quarter-To-Date / Month-To-Date totals.                 | TOTALYTD(SUM(Sales[Amount]), Calendar[Date])                   |
| <b>DATESYTD / DATESQTD / DATESMTD</b> | Returns date table for YTD, QTD, MTD.   | DATESYTD(Calendar[Date])                                       |
| <b>DATESINPERIOD</b>                  | Returns a set of dates within a specified period.                                 | DATESINPERIOD(Calendar[Date], TODAY(), -30, DAY)               |
| <b>DATESBETWEEN</b>                   | Returns dates between two specific dates.   | DATESBETWEEN(Calendar[Date], DATE(2025,1,1), DATE(2025,12,31)) |
| <b>YEAR / MONTH / DAY</b>             | Extracts year, month, or day from a date.   | YEAR(Sales[OrderDate])   |
| <b>PARALLELPERIOD</b>                 | Returns a parallel period (previous month, quarter, or year) for time comparison. | PARALLELPERIOD(Calendar[Date], -1, MONTH)                      |

#### 4. Text DAX Functions

| Function                  | Description  | Example  |
|---------------------------|--|--|
| <b>CONCATENATE</b>        | Combines two text strings.   | CONCATENATE(Customer[FirstName], Customer[LastName]) |
| <b>SEARCH / FIND</b>      | Returns position of a substring in a string; SEARCH is case-insensitive. | SEARCH("John", Customer[Name])                       |
| <b>FORMAT</b>             | Converts value to text in specified format.                              | FORMAT(Sales[Amount], "Currency")                    |
| <b>UNICHAR</b>            | Returns the Unicode character for a number.                              | UNICHAR(9733) → ★                                    |
| <b>LEFT / MID / RIGHT</b> | Extract characters from start/middle/end of string.                      | LEFT(Customer[Name],3)                               |

| Function                      | Description                       | Example                           |
|-------------------------------|-----------------------------------|-----------------------------------|
| <b>REPLACE / SUBSTITUTE</b>   | Replace characters or substrings. | REPLACE(Customer[Name],1,3,"Mr.") |
| <b>UPPER / LOWER / PROPER</b> | Changes case of text.             | UPPER(Customer[Name])             |
| <b>LEN</b>                    | Returns length of string.         | LEN(Customer[Name])               |
| <b>TRIM</b>                   | Removes extra spaces.             | TRIM(Customer[Name])              |
| <b>REPT</b>                   | Repeats a string N times.         | REPT(" ",5) → *****               |

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## 5. Logical DAX Functions

| Function              | Description   | Example  |
|-----------------------|---|--|
| <b>IF</b>             | Conditional logic; returns value based on TRUE/FALSE. | IF(Sales[Amount]>1000,"High","Low")                          |
| <b>IFERROR</b>        | Returns alternate value if expression errors.         | IFERROR(DIVIDE(Sales[Amount],Sales[Qty]),0)                  |
| <b>COALESCE</b>       | Returns first non-blank value.                        | COALESCE(Customer[Phone], Customer[Email], "N/A")            |
| <b>OR / AND / NOT</b> | Logical operations.                                   | IF(AND(Sales[Qty]>5, Sales[Amount]>1000),"Yes","No")         |
| <b>SWITCH</b>         | Multiple condition checks.                            | SWITCH(Product[Category], "A","Group1","B","Group2","Other") |
| <b>TRUE / FALSE</b>   | Boolean constants.                                    | IF(TRUE(), "Yes", "No")                                      |

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## 6. Window DAX Functions

| Function      | Description   | Example   |
|---------------|---|---|
| <b>WINDOW</b> | Returns a windowed result over a range (used in Power BI visuals) | N/A (visual-specific)                             |
| <b>INDEX</b>  | Returns value at a specific position in a column/table            | N/A   |
| <b>OFFSET</b> | Returns a value offset from current row in a window               | OFFSET(Sales[Amount], -1) → previous row's amount |

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