Report on E-retail factors for customer activation and retention

Introduction

Customer satisfaction has emerged as one of the most important factors that guarantee the success of online store; it has been posited as a key stimulant of purchase, repurchase intentions and customer loyalty

Five major factors that contributed to the success of an e-commerce store have been identified as:

- 1. Service quality,
- 2. System quality,
- 3. Information quality,
- 4. Trust
- 5. Net benefit

General finding from column no. 1st to 17th from Dataset

- 1. Female respondents (67.29%) are more than male respondents (32.71%), which can tell us that women are doing online shopping more than men. **Women need to be focused**
- 2. 30.11% buyers are having age group 31 to 40 years, followed by 21 to 30 years (29.37%) in which women are having more count than men. Age group 21 and above need to focus according to their needs both for men and women.
- 3. According to the dataset the respondents are more from Delhi, Greater Noida, Noida, Bangalore, Karnal in descending order count. So, according to their location the recommendations /suggestions of the products can be given.
- 4. According to data set the Greater Noida pin code location shows high counts (14.13%).
- 5. There are 36.43% people are 4 years and older doing e-shopping, followed by 24.16% 2-3years and least is 1-2 years with 5.95%. It shows that People started trusting the Ecommerce websites preferably to shop the trend is increasing. In which the Women count is more
- 6. In last 1 year the shopping frequency is for less than 10 times is more (42.38%). And for 31 to 41 and above is 38.89% which is quite good. Need to focus these category buyers and influence them to buy more by suggesting them the variety of range of products.

- 7. It is interesting to know that 70.26% people do shopping from mobile internet, followed by the wifi (28.25%) and very less 1.49% uses dial up connection. **Female percentage is** 70% in accessing the ecommerce websites from mobile.
- 8. Smart phones are being used by 52.42% people majority are women in it, laptops are used as a device by 31.97%, and 11.15% are only using desktops. The graphics/appearance and easiness of handling the website on mobile to be improved to attract the customers.
- 9. It can be seen that most of the people are not knowing the display size of their mobile have opted others (almost 50%) in which women are more in count. The average size of mobile screen can be assumed as 5 inches and the graphics can be upgraded accordingly.
- 10. 45.35% people uses windows/windows mobile as operating system, followed by the Android users at 31.60, and last in row is ios/mac with 23.05%.
- 11. 80.30% people uses Chrome bowser to access the website and 14.87% safari and opera and Mozilla nearly 2% each. So, the performance/compatibility with all browsers to be there but for chrome should be exceptionally great.
- 12. 85.50% people have followed search engine to arrive for very first time on website, followed by content making and display advertising. New Customers are preferring to access the website from google itself.
- 13. After 1st visit people shifted the from search engine to mobile application (31.97%) still the search engine has almost equal share (32.34%) for the visit, then 26.02% have used direct URL. Mobile Application and search engine both to be optimized for the performance
- 14. People spending more than 15 min are 45.72%, and that of 6 to 10 min are 26.39%, 11-15 min are 17.10%. On an average more than 60% of people spends more than 11mins.
- 15. Debit and Credit cards are being used as a payment option are 55.02%, followed by cash on delivery 28.25% and 16.73% using e-wallets. More benefits/discounts to be offered on the debit and credit cards.
- 16. People abandoned the purchase from putting in into cart are 67.57% who abandon sometime and 17.84% abandoning never. We have to focus on these category Customers only for purchase to convert them to never doing it
- 17. Investigating the cause of the abandoning because customers are as follows

- a. having better alternative option (49.44%).
- b. The promo code not applicable (20.07%)
- c. Change in price 13.75%
- d. Lack of trust 11.32%
- e. No preferred mode of payment 5.20

All above issues need to addressed to increase the customer satisfaction and trust and to never abandoning attitude.

Findings Related to information quality (from Column no. 18 to 21)

- 18. The content on the website must be easy to read and understand have replied, 60.97% Strongly Agreed, 29.74% Agreed, 6.69% Strongly Disagree, 2.60% are indifferent
- 19. Information on similar product to the one highlighted is important for product comparison, 43.14% Strongly Agreed, 34.20% Agreed, 15.99% Strongly Disagree, 6.69% are indifferent
- 20. Complete information on listed seller and product being offered is important for purchase decision, 32.34% Strongly Agreed, 37.55% Agreed, 12% Strongly Disagree, 19.33% are indifferent
- 21. All relevant information on listed products must be stated clearly, 39.78% Strongly Agreed, 49.07% Agreed, 12% Strongly Disagree

Conclusion: - Nearly 50% and more people thinks that information provided about product is relevant and complete also similar products are highlighted

Findings System Quality -

22. Ease of navigation

Strongly Agree – 52.42%

Agree – 39.03%

Strongly Disagree - 6.69%

Disagree – 1.86%

23. Loading and Proceeding speed

Strongly Agree – 42.75%

Agree – 41.64%

Strongly Disagree – 4.46%

Disagree – 6.69%

Indifferent – 4.46%

24. User friendly Interface of the website

Strongly Agree – 70.26%

Agree – 16.73%

Strongly Disagree – 6.69%

Disagree – 4.46%

In different-1.86%

25. Convenient Payment Options

Strongly Agree – 59.11%

Agree-29.74%

Disagree – 11.15%

Conclusion: - On an average 56.13% are strongly agreed, that ease of website navigation, loading and proceeding speed, user friendly interface and Convenient payment options are good

Findings of trust and net benefit

- 26. Customers (52.41% + 31.97%) are trusts that online retail store will fulfill its part of the transaction at the stipulated time
- 27. 72.12% and 15.61% are agreeing that the online retailers showed empathy towards customer query.
- 28. 68.77%+21.56% thinks that online retailers are able to guarantee the privacy of the customer
- 29. 55.39%+34.95% customers thinks that the retailers are responsive via several communication channels (email, online rep, twitter, phone etc.)

30. Around 39% of the customers are strongly agreed upon that they got monetary benefits and discounts on shopping, 32% of the agreed the same, around 11% disagree and 18.59% having indifferent feeling.

Findings on how customers feel from shopping

- 31. 32% customers enjoy shopping very high, 22% moderately enjoys shopping, 28% are indifferent 18% do not enjoy.
- 32. 54.28% and 29% feels that shopping online is convenient and flexible, 5% disagrees to it and 12.27% are indifferent
- 33. 73.81%+18.96% customers thinks that return and replacement policy of the e-tailer is important for purchase decision
- 34. Gaining access to loyalty programs is a benefit of shopping online 42.75% are strongly agreed, 23.79% are agreed and 23.79% are indifferent vote and about 10% are disagreed

Findings for Customer Satisfaction

- 35. Displaying quality Information on the website improves satisfaction of customers, 49.44%+29.74% agreed, 20.82 are disagree to it
- 36. Customers (65.06% +31.97%) thinks that the if the website or application on which they are shopping having maintained with good quality then they get satisfied with the shopping
- 37. Around 80% customers thinks that Net Benefit derived from shopping online can lead to users' satisfaction.
- 38. Trust is very important phenomenon on which satisfaction depends, around 89% customers agreed this statement.
- 39. About 76% customers like that website has offered a wide variety of listed product in several category.
- 40. 50.19% strongly agreed that there should be provision of complete and relevant product information, where as 36.43% are agreed and 1.86% disagreed and 11.52% are indifferent
- 41. 55.02%+27.88% agreed that monetary benefits should be there, 11.52% disagreed to it.
- 42. Convenience of patronizing the online retailers means helpful but betraying the superiority, 20.07% are strongly agreed to sentence, 51.30% agreed and 28.62% are indifferent.

- 43. 20.07% customers thinks that shopping online is adventures, 37.55 agreed to it, 22% are indifferent, 20% disagreed.
- 44. Shopping on favorite e-tailers enhances social status, 39.77 agreed this statement, 23.05% are against of it and 37.17 are indifferent.
- 45. 24.16% customers feel gratification while shopping on their favorite e-tailer, while 23.42% agreed, 8.18 are disagreed to it and 37.55% are indifferent vote.
- 46. 14.13%+32.71% agrees that the website helps them to fulfill certain roles in life, 24.17% disagreed to it and 32.71 are given vote as indifferent
- 47. 30.48%+55.39% thinks that they get value for money spent, 14.39 are having indifferent opinion

Findings on Comparison between Online Retailers

48. Percentage of customers shopped from following retailers

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Amazon.in, Flipkart.com, Paytm.com, Myntra.com, Snapdeal.com
                                                                         82
Amazon.in, Flipkart.com, Myntra.com, Snapdeal.com
                                                                         44
Amazon.in, Flipkart.com
                                                                         32
Amazon.in, Flipkart.com, Paytm.com, Snapdeal.com
                                                                         29
Amazon.in, Flipkart.com, Snapdeal.com
                                                                         2.7
Amazon.in, Paytm.com, Myntra.com
                                                                         20
Amazon.in
                                                                         16
Amazon.in, Paytm.com
                                                                         12
Amazon.in, Flipkart.com, Paytm.com
                                                                          7
30.48% customers use amazon, flipkart, paytm, myntra, snapdeal
16.36% customer use amazon, flipkart, myntra, snapdeal
11.90% customer use amazon, flipkart
10.78% customer use amazon, flipkart, paytm, snapdeal
7.43% customer use amazon, paytm, myntra
5.59% customer use amazon
4.46% customer use amazon, paytm
2.60% customer use amazon, flipkart, paytm
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49. Ease of use of website or application – Amazon and flipkart are most preferred option in case of ease of use of website and application, followed by paytm, myntra and snapdeal and

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Amazon.in, Flipkart.com, Paytm.com, Myntra.com, Snapdeal.com
                                                                 64
Amazon.in, Flipkart.com, Myntra.com, Snapdeal.com
                                                                 44
Amazon.in, Flipkart.com
                                                                 44
Amazon.in
                                                                 29
Amazon.in, Flipkart.com, Paytm.com, Snapdeal.com
                                                                 22
Amazon.in, Paytm.com, Myntra.com
                                                                 20
Amazon.in, Flipkart.com, Myntra.com
                                                                 19
Paytm.com
                                                                 12
```

Flipkart.co	om	8
Amazon.in,	Paytm.com	7

50. Visual appealing web-page layout – amazon only shares 16.36%, amazon and flipkart shares 32.34%, all shares 13.38%, visuals need to be improved from myntra, snapdeal

Amazon.in, Flipkart.com	87
Amazon.in	44
Amazon.in, Flipkart.com, Paytm.com, Myntra.com, Snapdeal.com	36
Amazon.in, Paytm.com, Myntra.com	20
Amazon.in, Myntra.com	15
Myntra.com	15
Flipkart.com, Myntra.com	15
Amazon.in, Flipkart.com, Myntra.com, Snapdeal.com	14
Flipkart.com	12
Amazon.in, Flipkart.com, Paytm.com, Snapdeal.com	11

51. Amazon and Flipkart are having the product variety of about 48.33%, amazon alone shares 13%, rest of e-tails need to improve the product variety as per survey results.

Amazon.in, Flipkart.com	130
Amazon.in	43
Amazon.in, Myntra.com	20
Flipkart.com, Myntra.com	15
Myntra.com	15
Amazon.in, Flipkart.com, Myntra.com, Snapdeal.com	14
Amazon.in, Flipkart.com, Paytm.com	13
Flipkart.com	12
Paytm.com	7

52. Survey says Amazon and Flipkart are having more relevant and complete product description followed by paytm, myntra and snapdeal.

Amazon.in, Flipkart.com	100
Amazon.in	43
Amazon.in, Flipkart.com, Paytm.	com 24
Amazon.in, Paytm.com, Myntra.co	om 20
Amazon.in, Flipkart.com, Myntra	.com 15
Amazon.in, Flipkart.com, Paytm.	<pre>com, Myntra.com, Snapdeal.com 15</pre>
Amazon.in, Flipkart.com, Myntra	.com, Snapdeal.com 14
Snapdeal.com	12
Flipkart.com, Snapdeal.com	11
Flipkart.com	8
Amazon.in, Flipkart.com, Snapde	eal.com 7

53. According to the survey the speed of website and application is ranked in order viz.

Amazon, Flipkart, paytm, myntra and snap deal

```
Amazon.in, Paytm.com 44
Amazon.in, Flipkart.com, Myntra.com 30
Amazon.in, Flipkart.com, Paytm.com, Myntra.com, Snapdeal.com 30
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Amazon.in,	Flipkart.com		30
Amazon.in,	Flipkart.com,	Snapdeal.com	25
Amazon.in,	Flipkart.com,	Paytm.com	25
Amazon.in,	Flipkart.com,	Myntra.com, Snapdeal.com	14
Snapdeal.co	om		12
Flipkart.c	om		8

54. Reliability of the website/application is ranked in order viz. Amazon, Flipkart, paytm, myntra and snap deal

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Amazon.in
                                                      61
Amazon.in, Flipkart.com
                                                      50
Amazon.in, Flipkart.com, Paytm.com
                                                      36
Amazon.in, Paytm.com, Myntra.com
                                                      35
Amazon.in, Flipkart.com, Snapdeal.com
                                                      18
                                                      15
Myntra.com
Flipkart.com
                                                      15
Amazon.in, Flipkart.com, Myntra.com, Snapdeal.com
                                                      14
Amazon.in, Flipkart.com, Paytm.com, Snapdeal.com
                                                      13
                                                      12
Paytm.com
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55. Quickness to complete the purchase showed e-tailers are in the order of Amazon, Flipkart, paytm, myntra and snap deal

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Amazon.com
                                                               66
Amazon.com, Flipkart.com, Paytm.com
                                                               47
Amazon.com, Flipkart.com
                                                               37
Amazon.com, Flipkart.com, Myntra.com
                                                               30
                                                               25
Pavtm.com
Amazon.com, Paytm.com, Myntra.com
                                                               2.0
Amazon.com, Flipkart.com, Paytm.com, Myntra.com, Snapdeal
                                                               15
                                                               15
Flipkart.com
Flipkart.com, Myntra.com, Snapdeal
                                                               14
```

56. Availability of Payment Options ranked by the reviewers in order viz. Amazon, Flipkart, myntra, paytm and snapdeal

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Amazon.in, Flipkart.com
                                                                  65
Amazon.in, Flipkart.com, Myntra.com
                                                                  40
Amazon.in, Flipkart.com, Patym.com, Myntra.com, Snapdeal.com
                                                                  39
                                                                  23
Amazon.in
Patym.com, Myntra.com
                                                                 20
Amazon.in, Flipkart.com, Myntra.com, Snapdeal.com
                                                                 19
Amazon.in, Flipkart.com, Snapdeal.com
                                                                 18
Flipkart.com, Myntra.com, Snapdeal.com
                                                                 14
                                                                 12
Patym.com
Amazon.in, Patym.com
                                                                  11
Flipkart.com
                                                                   8
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57. Speedy Order Delivery, Amazon is exceptionally doing good in speedy deliveries with almost 40% alone, then comes in que Flipkart and snapdeal and myntra

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Amazon.in 107
Amazon.in, Flipkart.com 82
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Amazon.in, Flipkart.c	Flipkart.com, Flipkart.com, om om, Myntra.com	Myntra.com	36 15 15 n 14		
58. Privacy of Cus	tomer Information	, Customer surve	y gives ranki	ng viz Amazon, Fl	ipkart,
Myntra, paytm	and Snapdeal.				
Amazon.in, Amazon.in, Paytm.com Myntra.com Amazon.in, Flipkart.c Amazon.in, Amazon.in,	Paytm.com om Flipkart.com, Flipkart.com,	Myntra.com, S Paytm.com		-	71 54 25 24 18 15 15 14 11
Amazon.in,	Flipkart.com,	Snapdeal.com			/
59. Security of Cu	stomer Information	on ranked viz. A	mazon, Flip	kart, paytm, mynt	ra and
snapdeal					
- Amazon.in					51
Amazon.in, Flipkart.c	Flipkart.com,	Paytm.com, My	ntra.com,	Snapdeal.com	42 33
Amazon.in,	Flipkart.com, Flipkart.com	_			25 24
Amazon.in, Myntra.com Paytm.com					20 19 15 15
	<pre>Flipkart.com, Flipkart.com,</pre>		Snapdeal.co	m	14 11
60. Perceived Trus	tworthiness ranked	viz. Amazon, Fli	pkart, paytm	, myntra and snapd	eal
Amazon.in, Amazon.in,	Flipkart.com, Myntra.com Flipkart.com om	Snapdeal.com			36 35 31 27
Myntra.com		-	-		25 15
Amazon.in,	<pre>Flipkart.com, Flipkart.com,</pre>	Paytm.com		-	13 11
61. Presence of onl		ugh multi-channe	l ranked viz.	Amazon, Flipkart,	myntra
Amazon.in	Flipkart.com, Flipkart.com Snapdeal	Myntra.com, S	Snapdeal	61 60 39 26 20	
Amazon.in,	Flipkart.com, Myntra.com	Myntra.com		15 15	

Amazon.in,	Flipkart.com,	Paytm.com	13
Paytm.com			12
Flipkart.co	om		8

62. Longer Time for Login being taken by Amazon, Flipkart, paytm, Myntra, Snapdeal

57
38
38
35
29
25
15
13
11
8

63. Longer time in displaying graphics and photos (promotion, sales period) taken by Amazo n, Flipkart, Myntra, Snapdeal, paytm

Amazon.in, Flipkart.com	60	
Amazon.in		39
Myntra.com	35	
Snapdeal.com	34	
Myntra.com, Snapdeal.com	25	
Flipkart.com, Snapdeal.com	19	
Paytm.com	15	
Flipkart.com	15	
Amazon.in, Myntra.com, Snapdeal.com	14	
Amazon.in, Paytm.com	13	

64. Late declaration of price (promotion, sales period) being done by e-tailers viz. Myntra, Pa ytm, Snapdeal, flipkart and then amazon

Myntra.com	1	75	
Paytm.com		52	
snapdeal.co	om	41	
Fli	pkart.com		38
Amazon.in		38	
Amazon.in,	Paytm.com	13	
Paytm.com,	snapdeal.com	7	
Amazon.in,	Flipkart.com	5	

65. Longer page loading time (promotion, sales period) taken by the e-tailers viz. Myntra, p aytm, Flipkart, snapdeal Amazon

61
59
32
23
18
16
15
14
13
11
7

66. Limited mode of payment on most products (promotion, sales period) being offered by the Snapdeal, Amazon, Flipkart, Paytm, and Myntra

Snapdeal.com	87
Amazon.in	62
Flipkart.com	31
Amazon.in, Flipkart.com	29
Paytm.com	25
Paytm.com, Snapdeal.com	15
Amazon.in, Paytm.com	13
Myntra.com, Snapdeal.com	7

67. Longer delivery period as per survey the etailers are viz. Paytm, Snapdeal, Flipkart, Amaz on, Myntra

Paytm.com	72
Snapdeal.com	64
Flipkart.com	44
Amazon.in	37
Paytm.com, Snapdeal.com	26
Myntra.com	26

68. Change in website/Application design gives ranking viz. Amazon, Paytm, Flipkart, Myntr

a, Snapdeal

Amazon.in	96
Paytm.com	63
Amazon.in, Flipkart.com	45
Myntra.com	30
Flipkart.com	20
Snapdeal.com	8
Flipkart.com, Myntra.com	7

69. Frequent disruption when moving from one page to another in order of Amazon, Myntra, Snapdeal, Paytm, Filpkart,

Amazon.in	53
Myntra.com	52
Snapdeal.com	49
Paytm.com	39
Flipkart.com	26
Amazon.in, Flipkart.com	25
Myntra.com, Snapdeal.com	14
Flipkart.com, Snapdeal.com	11

70. Website is as efficient as before ranked in order Amazon, Flipkart, Paytm, Myntra, Snapd eal

Amazon.in			94
Flipkart.co	om		47
Amazon.in,	Flipkart.com		45
Amazon.in,	Flipkart.com,	Paytm.com	25
Amazon.in,	Paytm.com		18
Paytm.com			15
Myntra.com	, Snapdeal.com		14
Snapdeal.co	om		11

71. Which of the Indian online retailer would you recommend to a friend, while answering th is question in the survey people have voted in order Amazon, Flipkart, Myntra, Paytm, and snapdeal becomes last option to suggest.

Amazon.in				79
Amazon.in,	Flipkart.com			62
Flipkart.c	mo			39
Amazon.in,	Myntra.com			30
Amazon.in,	Paytm.com, Myr	ntra.com		20
Amazon.in,	Flipkart.com,	Myntra.com		15
Amazon.in,	Paytm.com			13
Flipkart.c	om, Paytm.com,	Myntra.com,	snapdeal.com	11

Conclusion

Findings from general questions (from column no. 1 to 17)

- 1. Women are doing more shopping as compared to men as per the data analysis done.
- 2. There is an increasing trend towards online shopping
- 3. The customer retention is also remarkably seen from this analysis as 40% of the customer are doing shopping online since more than 4 years
- 4. The Count of customers using smartphones (windows/android as OS) are more than the other type of device.
- 5. The frequency of shopping 10 times a year is at 42% but for 31-40 times is 38%.
- 6. Since the more than 50% of the people are shopping with mobile as a device, hence the application/mobile graphic display of website should be taken care of
- 7. Customer searched for e-tailer website first then 50% of them shifted to the application for succeeding logins
- 8. From the data we can say on an average customer spends more than 10 min for e-shoppin g
- 9. Customers uses the Debit/Credit cards for shopping as there are monetary benefits/ discounts offered by e-tailers are lucrative.
- 10. Customers abandoning the purchase are 68% reason are better alternative, promo code no t working, change of price and lack of trust. All these reasons have to be addressed proper ly to increase the sell
- 11. 70% to 80% customers want website/application to easy to understand, and thinks that similar products to be highlighted for comparison, and complete information of seller must be there for purchase decision
- 12. 70% to 80% customers thinks that the application/website should be easy of navigation, high speed loading, user friendly interface and more payment options to be there.
- 13. Around 80% customers show trust on e-tailers for their availability through multiple channels for communication, they show empathy and guarantying privacy, and they got M onetary benefits too.
- 14. 55% of customers enjoys shopping online, over 75% feels e-shopping is flexible, over 90 % feels that the return/replacement policy is important.
- 15. 75% customers want to be part of loyalty programmes to get extra benefits

- 16. Customer Satisfaction is depending upon following points value for money spent, benefits offered, wide variety of products, net benefit satisfaction, trust, speedy delivery
- 17. The Amazon, Flipkart, Paytm, Myntra and Snapdeal are performing good for the followin g points in order given
 - 'Shopping on Prefered e-tailers',
 - 'Gratification for e-tailers',
 - 'Shopping Helps',
 - 'Value for Money',
 - 'Retailers Shopped',
 - 'Ease of Use Wesite',
 - 'Visuals on Webpage',
 - 'Product Variety',
 - 'Product Description',
 - 'Speed of Wesite',
 - 'Reliability',
 - 'Quickness',
 - 'Availability of Payment Options',
 - 'Speedy Order Delivery',
 - 'Privacy of Customer Info',
 - 'Security of Customer Info',
 - 'Perceived Trustworthiness',
 - 'Online Assistance',
 - 'Longer Time for Login',
 - 'Longer Time for Display Graphics',
 - 'Late Declaration of Price',
 - 'Change in Website',
 - 'Website is Efficient',
 - 'Recommendation of e-tailer to a friend'
- 18. According to above information the Amazon and Flipkart should keep doing practice as t hey doing but if they want to grow then they must focus on the above listed points more s eriously

19. Myntra and Snapdeal should work on above points to increase their sells		