



**UFS**

ULTIMATE FINANCIAL SOLUTIONS

Business move fast and deadlines are short

# ULTIMATE FINANCIAL SOLUTION

Never miss a beat



# INTRODUCTION

Ultimate Financial Solutions offers expert accounting with branches in the USA & AUSTRALIA & MALAYSIA, Skilled Accountants provide Bookkeeping, Forecasting, and CFO services to companies worldwide.

# MISSION

Leading accountants & advisers, renowned for quality services to valued clients. Committed to financial standards & best practices, ensuring excellence in accounting and business guidance.

# VISION

We strive to lead in Accounting, Taxation, and Secretarial Services globally. Advocating global financial standards, promoting sustainability, and adhering to local regulations for optimal local business support.

# VALUE

Our Ultimate Financial Solutions values are inspired by International Federation of Accountancy (IFAC) Code of Conduct and Association of Chartered Certified Accountants (ACCA).





# WHO WE ARE

We do things better

## ULTIMATE FINANCIAL SOLUTIONS.

Here we provide to our prestigious customer for best Financial and Accounting service.

We are a BPO firm dealing with many clients based in USA we are already working with a CPA firm and as a growing business looking for another collaboration for bookkeeping for your clients.

We serve sole trader businesses, close corporation and limited companies. Our dedicated staff members will meet your needs and provide professional service regardless of the size of your business. Wear aware that all businesses are different and each has distinct financial budgets.



# WHAT WE DO

We do things better

- We have a team with diverse qualifications like CPA, ACCA & CA.
- Creating CSV's, translation of Data for accurate bookkeeping (QuickBooks Online)
- Landlord statements reconciliation like App folio, Cooper, Newrez (Shellpoint)
- QuickBooks Online, XERO & ZOHO Cleanup Bookkeeping
- Migration of Data from QB Desktop to QB Online
- Financial Statement Preparation and Analysis
- Bookkeeping including Invoicing and Collections
- Budgets and Financial Forecasting
- Bank and Credit Card Reconciliation
- Reconciling Line of Credit.





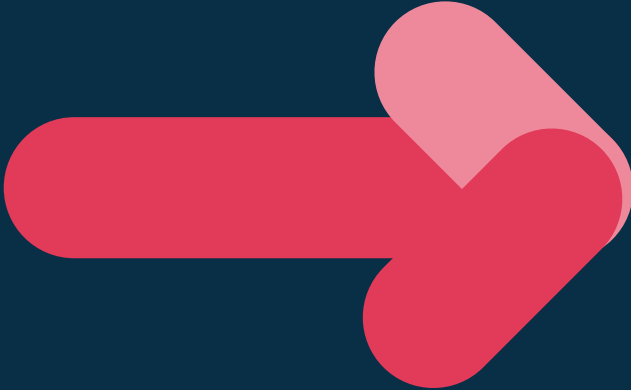
# OUR SERVICES


We do things better

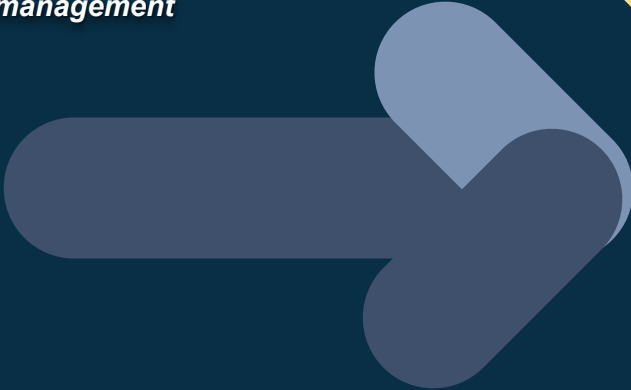
We also offer  
the following services;


*Our affiliation to the Association of Chartered Certified Accountants (ACCA) keep us on the leading edge of professional accountancy as we benefit from the continuous professional developments and regular updates to the regulatory framework.*



- 
- Business process improvement  
(business re-engineering)
  - Governance and ethics
  - Change management
  - Risk management

- 
- Business case development and resource mobilization
  - Internal audit and forensic investigations
  - Project and program management
  - Internal control reviews

- 
- Mergers and Acquisition
  - Skills Reviews, Staff Training and Mentoring
  - Out Sourced CFO Service (Audit Preparation)
  - Performance Improvements and Cost Reduction

- 
- System requirements and system selections
  - Data analytics and systems management
  - Strategic procurement review
  - It strategy & due diligence



# EXPERIENCE

- We have a team with diverse qualifications like CPA, ACCA Responsible for payroll Gusto, Paychex etc.
- Expert at designing accounting functions, systems, and best practices.
- Responsible for reviewing & compiling client's financial statements from E-commerce, Health, Automobile.
- Responsible for reviewing & compiling client's Construction, Manufacturing & entertainment industries.
- Expertise in remote work with minimal supervision, ensured client information confidentiality.
- Maintained positive relationships with prompt response to calls and emails
- Experience using online tools like Slack, Asana, Hub staff, One Drive, Google Drive, and Zoom.
- Bookkeeping, accounting, and payroll services.
- Expert in Costing, Budgeting, Forecasting, Financial Modeling, Valuations, and much more finance-related workings.
- ABN registration



01

- Accounting services including bookkeeping & Payroll
- Administration and preparation financial statements

- Annual or periodic accounts for Tax purposes or financing purposes
- Advice and support on Accounting Software

02

- Advice and support on Accounting software
- Company Registrations & Secretarial Services including fee Registration, Social Security, Fitness Certificates etc.

03

- Training in accounting for non-accounting managers
- including training in accounting software packages

04

- Management accounts and forecasting
- Financial planning

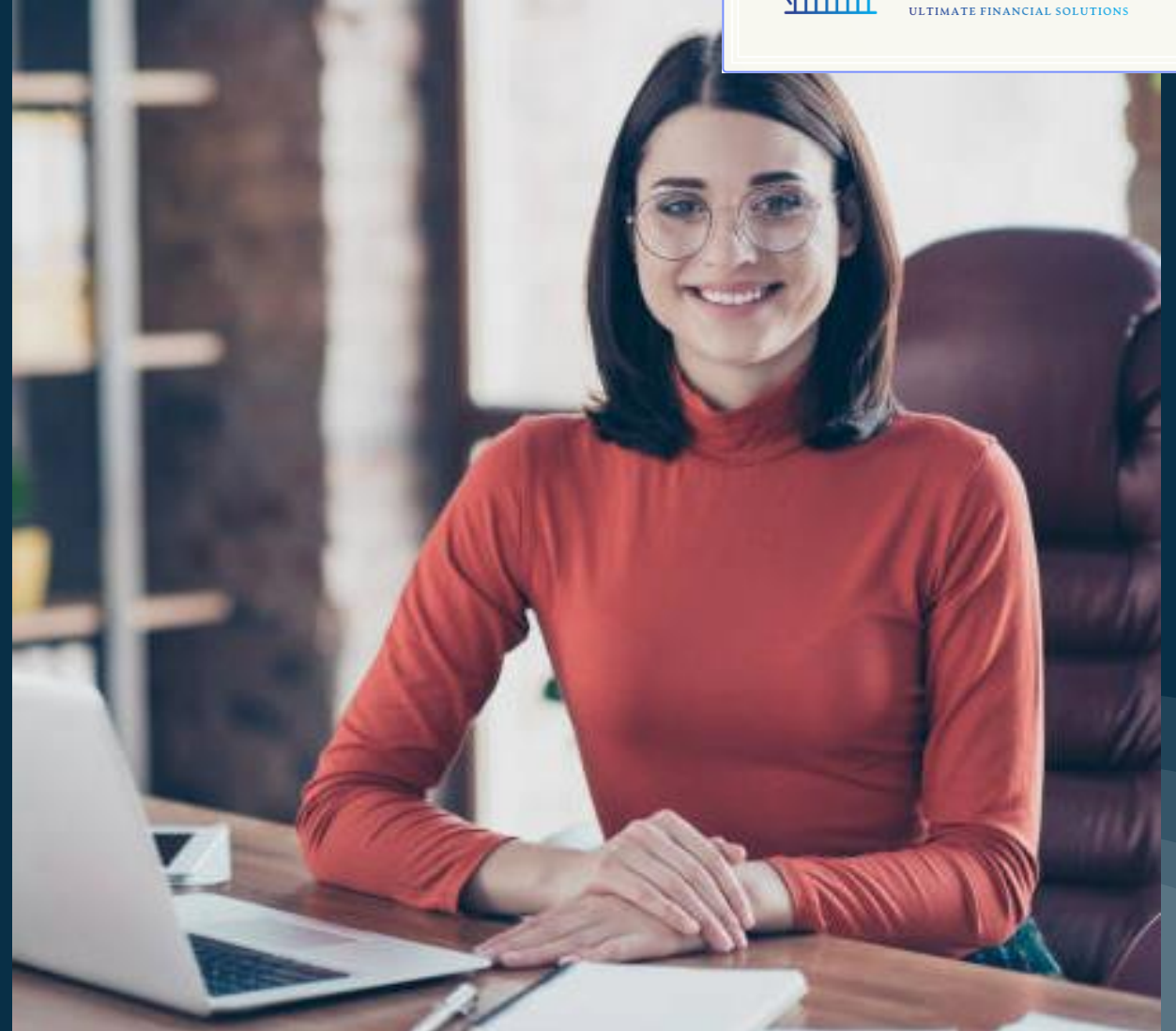
05



# SECRETARIAL SERVICE

Welcome to Ultimate Financial Solutions, your trusted partner in financial planning and wealth management.

▼ With a passion for helping individuals and businesses achieve their financial goals, we provide expert guidance and personalized Solutions tailored to your unique needs. At Ultimate Financial Solutions, we understand that managing your finance scan be complex and over whelming. That's why our team of experienced financial solutions is here to simplify the process, offering you clarity and peace of mind. Whether you're planning for retirement, looking to grow your investments, or seeking strategies for tax optimization, we have the knowledge and expertise to guide you every step of the way.



# OUR TEAM

**SYED UMAIR ANWAR**



*Managing Partner & CEO  
ULTIMATE FINANCIAL SOLUTIONS  
Fellow Member of Association of  
Chartered Certified Accountants  
14 Years of Experience*

**FAIZAN MUSTAFA**



*Managing Partner & CEO  
ULTIMATE FINANCIAL SOLUTIONS  
MBA Australia, MPA Australia,  
Associate member of CPA Australia 10  
Years of Experience*



# OUR RESPECTED CLIENTS

We do things better



*VINZOCOM*

Annual Turnover: \$25million



*FURNITURE USA*

Annual Turnover: \$28million



*SCHLABACHENGINE*

Annual Turnover: \$9.5million



*CETRIXTECHNOLOGIES*

Annual Turnover: \$16million



*HAPPY TRAIL*

Annual Turnover: \$8million



*CETDIGIT CLOUD SERVICES*

Annual Turnover: \$12million



*Florida Eagle Investment Homes*

Annual Turnover: \$50million



*TECHFIN CPA FIRM*

Annual Turnover: \$20million



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