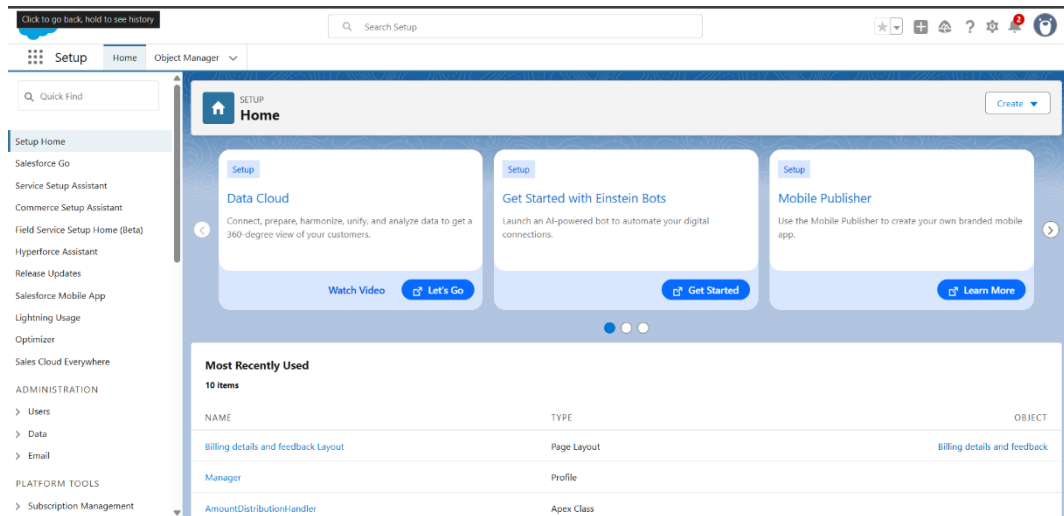
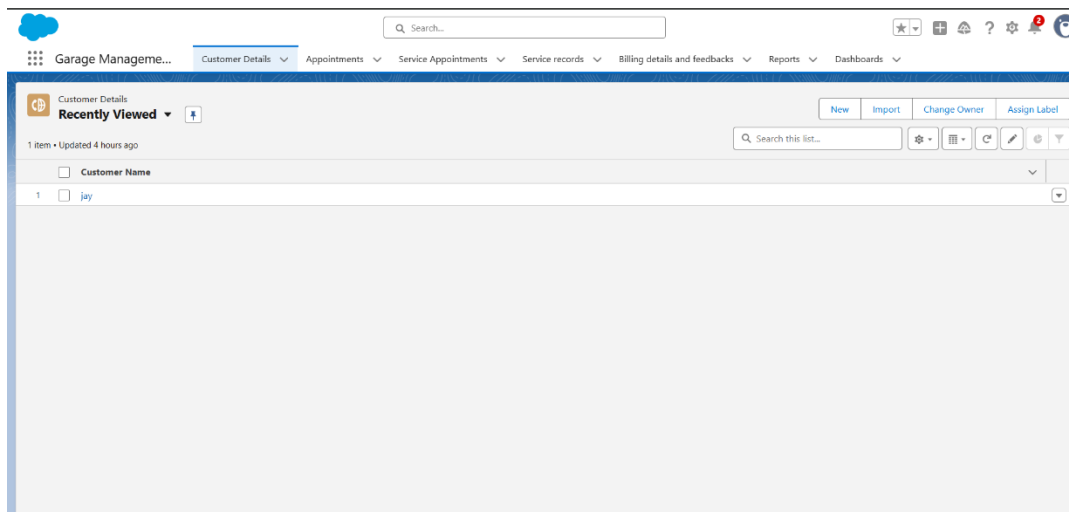


1. Login & App Launcher :

1.Salesforce Homepage:

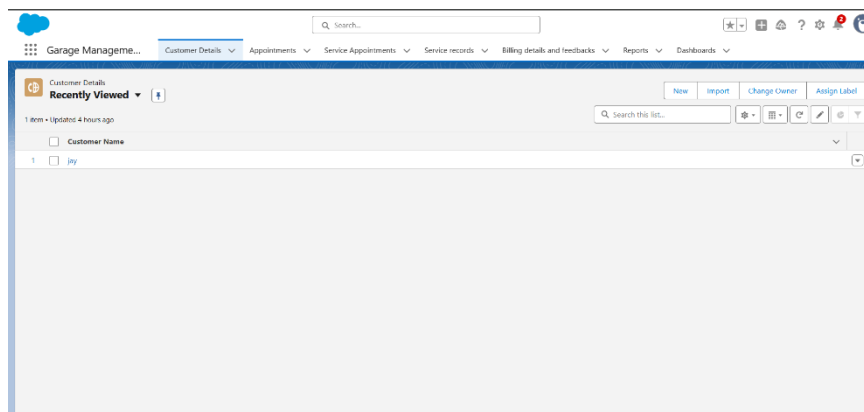


2: *App Launcher > Medical Inventory Management App*

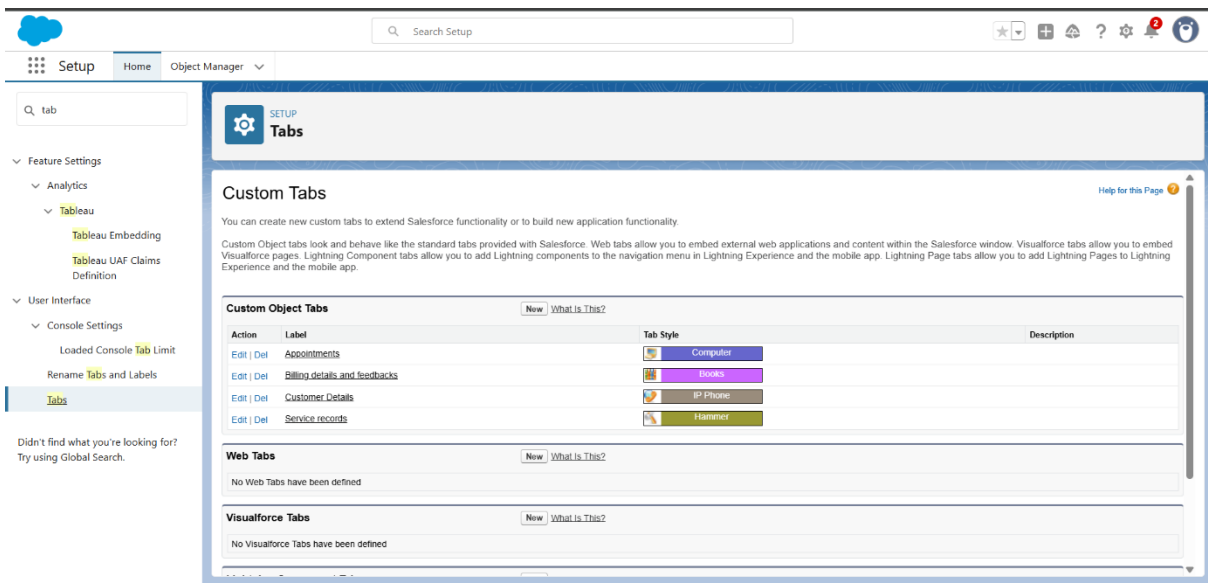


2. Key Tabs and Navigation:

2.1: *Home Screen of the App*

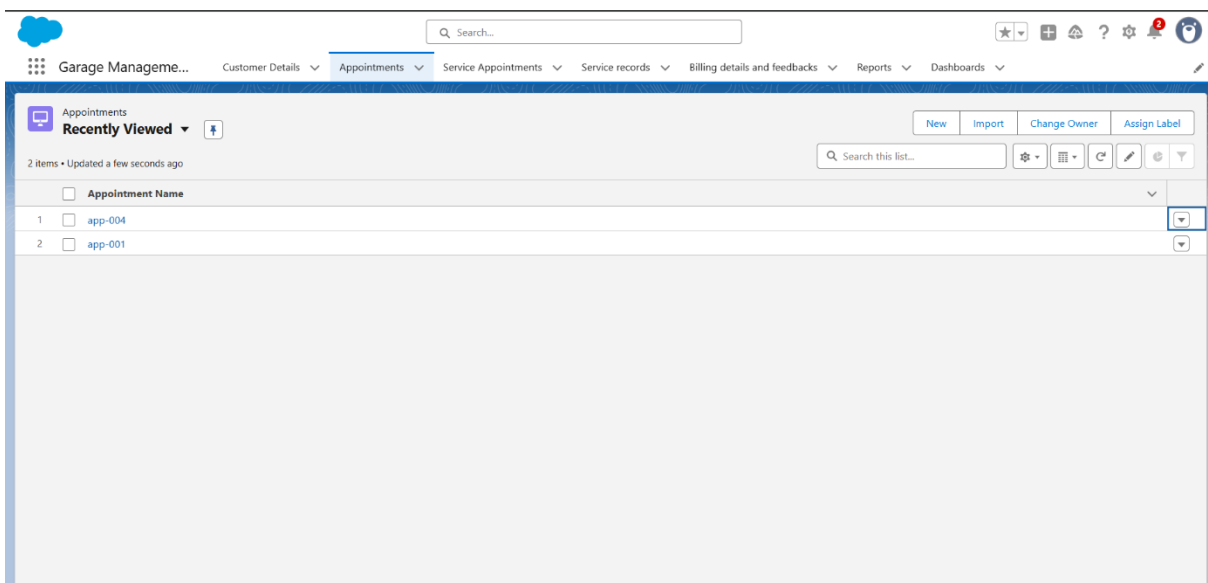


2.2: Tabs Visible:

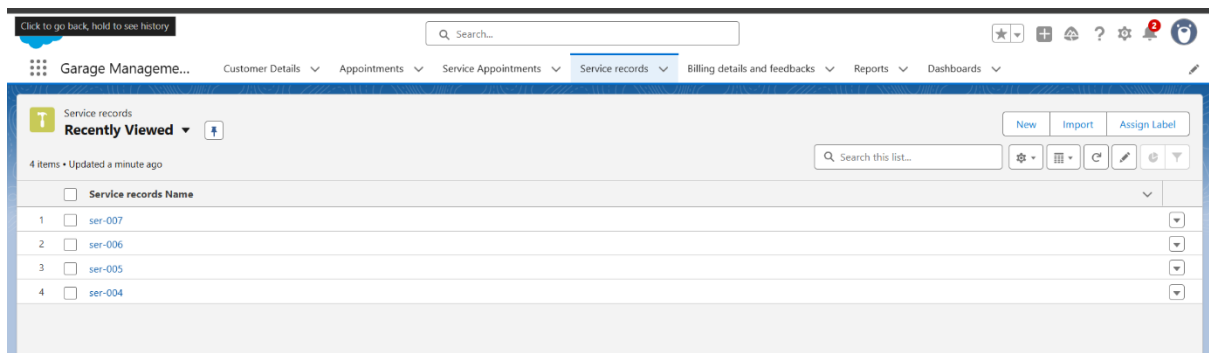


3. Objects & Records:

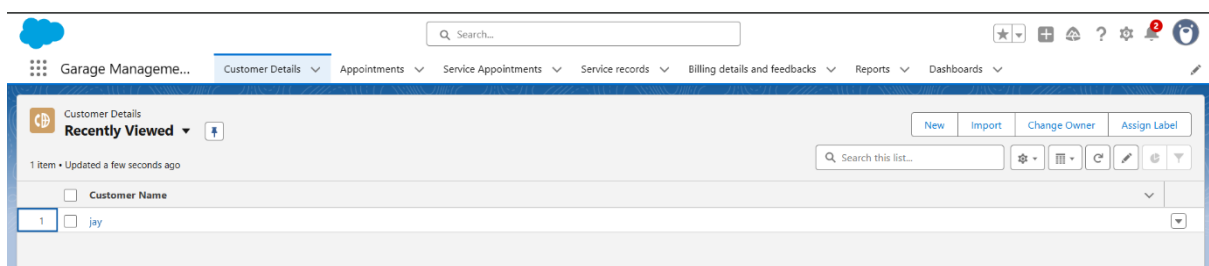
3.1: Appointment List View:



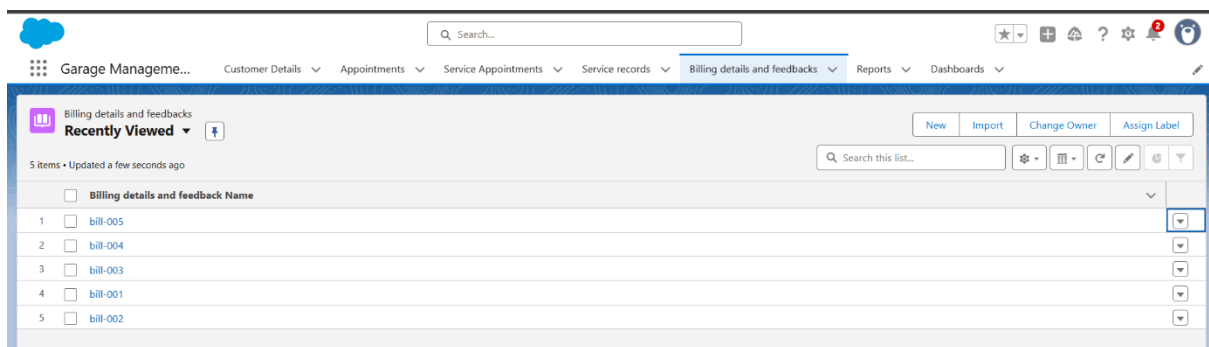
3.2:Service records list view:



3.3:Customer details:

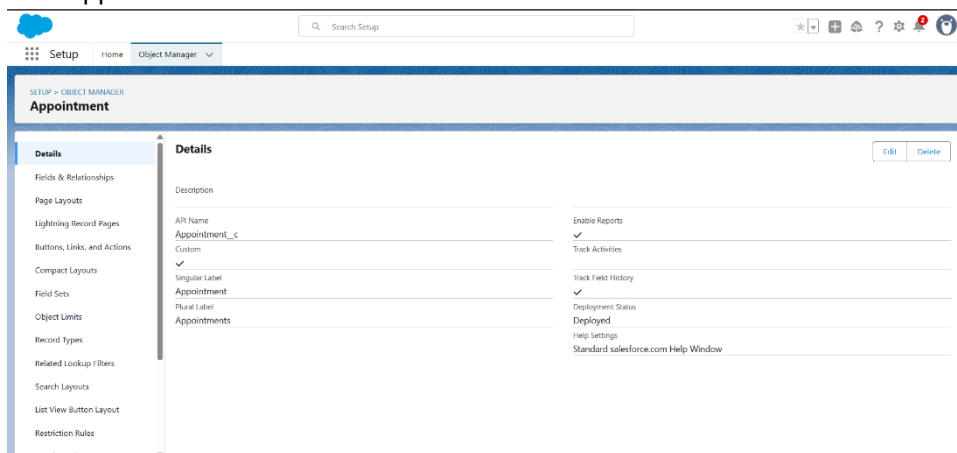


3.4:Billing details and feedback:



4. Detailed Record View (Record Page Layout):

4.1: Appointment record:



4.2:customer details:

Setup

Home

Object Manager

Search Setup

Star

Grid

Home

Help

Settings

Notifications

User

Setup > OBJECT MANAGER

Customer Details

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Details

Description

API Name
Customer_c

Custom
✓

Singular Label
Customer Details

Plural Label
Customer Details

Enable Reports
✓

Track Activities

Track Field History
✓

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

EditDelete

4.3:Service records:

Setup

Home

Object Manager

Search Setup

Star

Grid

Home

Help

Settings

Notifications

User

Setup > OBJECT MANAGER

Service records

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Scoping Rules

Details

Description

API Name
Service_records_c

Custom
✓

Singular Label
Service records

Plural Label
Service records

Enable Reports
✓

Track Activities

Track Field History
✓

Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

EditDelete

4.4:Billing detail and feedbacks:

Setup

Home

Object Manager

Search Setup

Star

Grid

Home

Help

Settings

Notifications

User

Setup > OBJECT MANAGER

Billing details and feedbacks

Details

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Details

Description

API Name
Billing_details_and_feedback_c

Custom
✓

Singular Label
Billing details and feedback

Plural Label
Billing details and feedbacks

Enable Reports
✓

Track Activities

Track Field History
✓

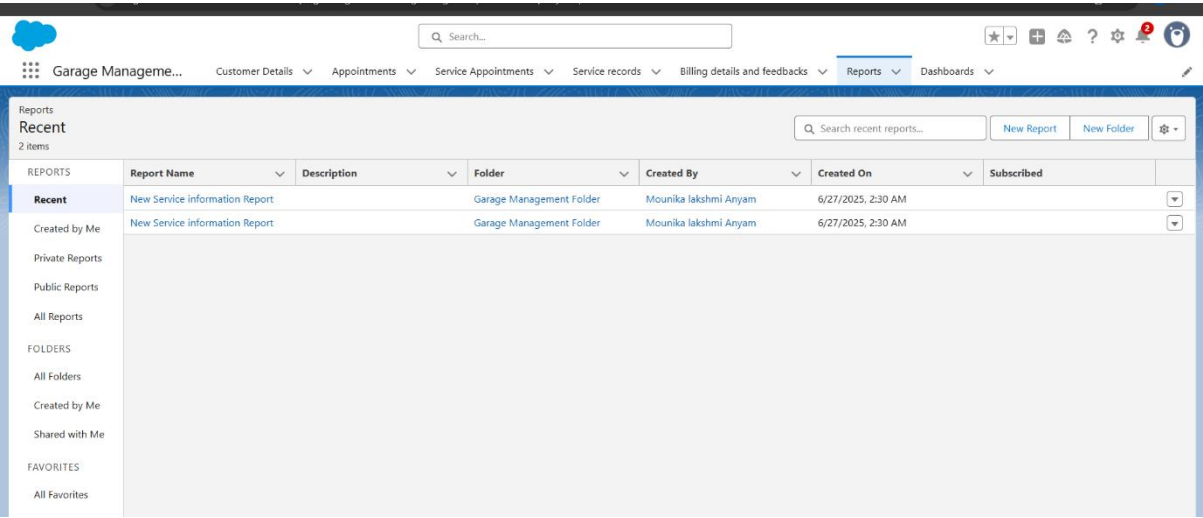
Deployment Status
Deployed

Help Settings
Standard salesforce.com Help Window

EditDelete

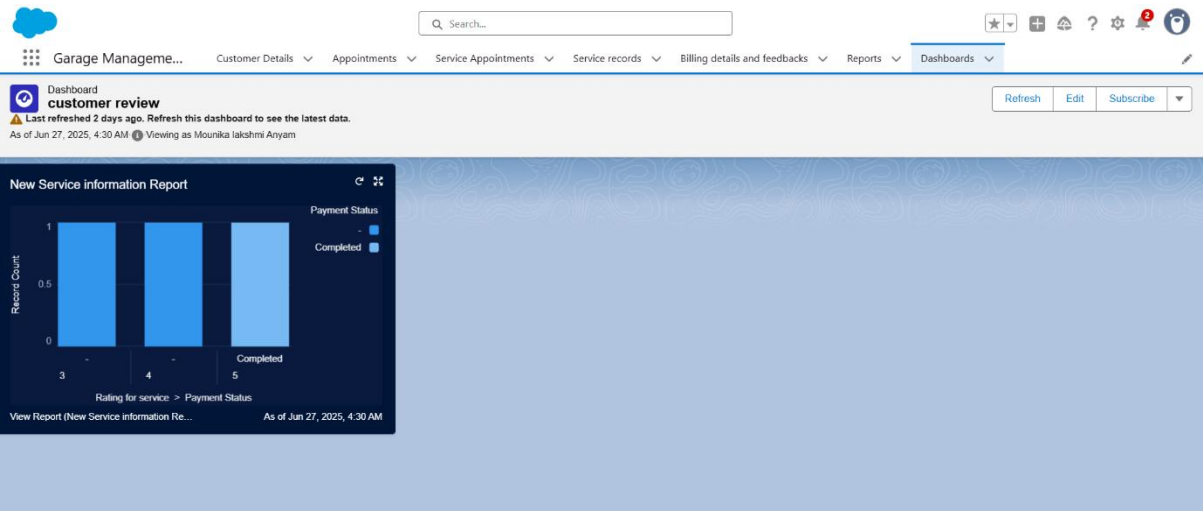
5. Reports:

5.1:

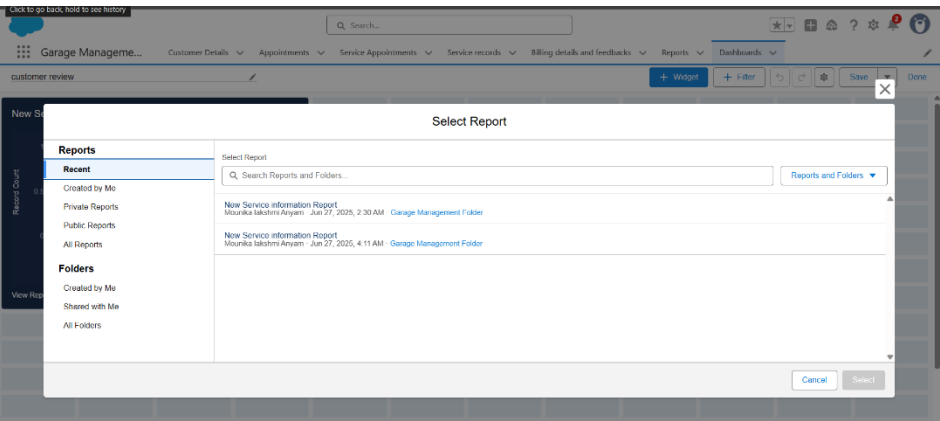


6. Dashboard:

6.1: Dashboard Overview:

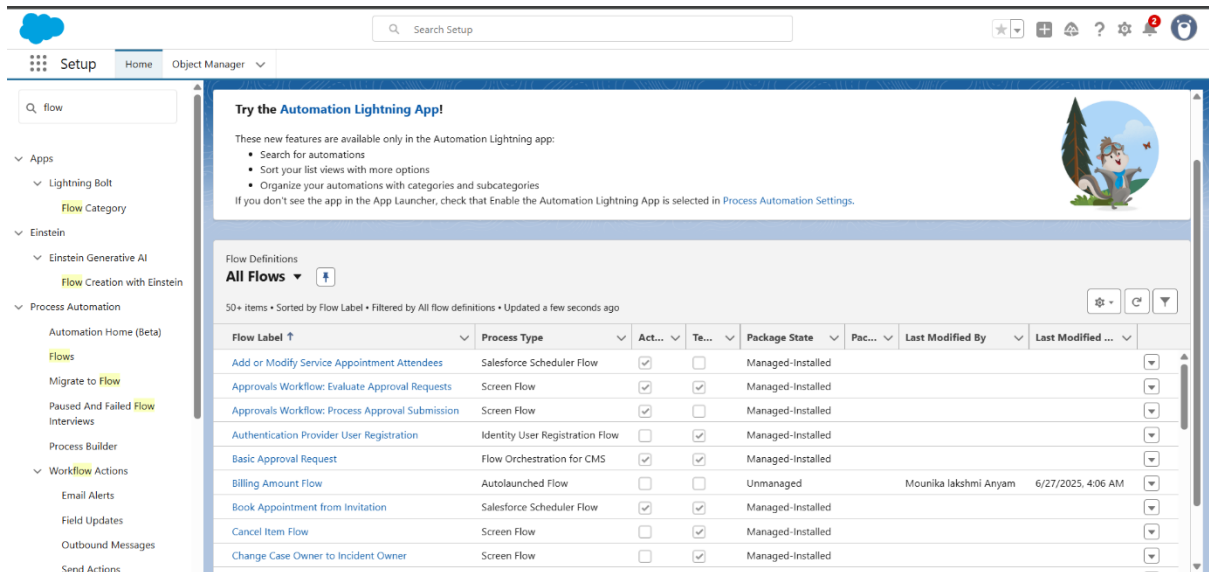


6.2: Widget Details:



7. Automation / Flow & Trigger:

7.1:Flow:



The screenshot shows the Salesforce Setup interface. On the left, the navigation menu is expanded to 'Process Automation' > 'Flows'. The main content area displays a banner for 'Try the Automation Lightning App!' followed by a list of new features. Below this is a 'Flow Definitions' section with a table of all flows.

Try the Automation Lightning App!

These new features are available only in the Automation Lightning app:

- Search for automations
- Sort your list views with more options
- Organize your automations with categories and subcategories

If you don't see the app in the App Launcher, check that **Enable the Automation Lightning App** is selected in **Process Automation Settings**.

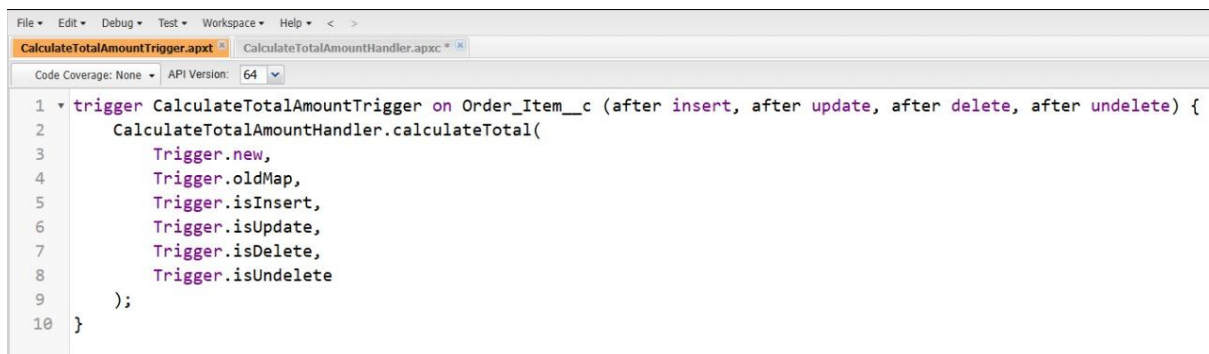
Flow Definitions

All Flows (50+ items • Sorted by Flow Label • Filtered by All flow definitions • Updated a few seconds ago)

Flow Label ↑	Process Type	Act...	Te...	Package State	Pac...	Last Modified By	Last Modified ...
Add or Modify Service Appointment Attendees	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Managed-Installed			
Approvals Workflow: Evaluate Approval Requests	Screen Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Approvals Workflow: Process Approval Submission	Screen Flow	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Managed-Installed			
Authentication Provider User Registration	Identity User Registration Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Basic Approval Request	Flow Orchestration for CMS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Billing Amount Flow	Autolaunched Flow	<input type="checkbox"/>	<input type="checkbox"/>	Unmanaged		Mounika lakshmi Anyam	6/27/2025, 4:06 AM
Book Appointment from Invitation	Salesforce Scheduler Flow	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Cancel Item Flow	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			
Change Case Owner to Incident Owner	Screen Flow	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Managed-Installed			

7.2: Apex Trigger & Class:

7.2.1:Apex trigger:



The screenshot shows the Salesforce IDE with an Apex trigger named 'CalculateTotalAmountTrigger' on the 'Order_Item__c' object. The trigger is configured to fire after insert, after update, after delete, and after undelete. The trigger body calls the 'calculateTotal' method of the 'CalculateTotalAmountHandler' class.

```
1 trigger CalculateTotalAmountTrigger on Order_Item__c (after insert, after update, after delete, after undelete) {
2     CalculateTotalAmountHandler.calculateTotal(
3         Trigger.new,
4         Trigger.oldMap,
5         Trigger.isInsert,
6         Trigger.isUpdate,
7         Trigger.isDelete,
8         Trigger.isUndelete
9     );
10 }
```

7.2.2: Apex distribution handler:

```
File Edit Debug Test Workspace Help < >
CalculateTotalAmountTrigger.apxc CalculateTotalAmountHandler.apxc
Code Coverage: None API Version: 64

1 public class CalculateTotalAmountHandler {
2
3     public static void calculateTotal(
4         List<Order_Item__c> newList,
5         Map<Id, Order_Item__c> oldMap,
6         Boolean isInsert,
7         Boolean isUpdate,
8         Boolean isDelete,
9         Boolean isUndelete
10    ) {
11        Set<Id> purchaseOrderIds = new Set<Id>();
12
13        // Add IDs from newList
14        if (isInsert || isUpdate || isUndelete) {
15            for (Order_Item__c item : newList) {
16                if (item.Purchase_Order__c != null) {
17                    purchaseOrderIds.add(item.Purchase_Order__c);
18                }
19            }
20        }
21
22        // Add IDs from oldMap
23        if (isUpdate || isDelete) {
24            for (Order_Item__c item : oldMap.values()) {
25                if (item.Purchase_Order__c != null) {
26                    purchaseOrderIds.add(item.Purchase_Order__c);
27                }
28            }
29        }
30
31        // Aggregate query
32        Map<Id, Decimal> totals = new Map<Id, Decimal>();
33        for (AggregateResult result : [
34            SELECT Purchase_Order__c, SUM(Amount__c) total
35            FROM Order_Item__c
36            WHERE Purchase_Order__c IN :purchaseOrderIds
37            GROUP BY Purchase_Order__c
38        ]) {
39            totals.put((Id)result.get('Purchase_Order__c'), (Decimal)result.get('total'));
40        }
41
42        List<Purchase_Order__c> updates = new List<Purchase_Order__c>();
43        for (Id poId : totals.keySet()) {
44            updates.add(new Purchase_Order__c(
45                Id = poId,
46                Total_Order_Cost_Manual__c = totals.get(poId)
47            ));
48        }
49
50        if (!updates.isEmpty()) {
51            update updates;
52        }
53    }
54 }
```

