

Contact Information

Primary contact for client's transaction

As we continuously update this dynamic questionnaire, intermittent bugs may be identified. If an error occurs, please email the issue and we will have a team member reach out to assist as soon as possible.

Questionnaire Support

If you need to schedule a FREE consultation, please go directly to Appointments:

Appointment Scheduling

Contact's Name *

First Name

Last Name

Email *

example@example.com

Contact's Cell Phone Number

Contacts best phone number, including extension as appropriate. Generally, cell phone number.

Primary Company Name

Name of parent company or name that business is known by the public. If there isn't one, you can leave blank.

Address of Business Operations

Street Address

Street Address Line 2

City

State

Zip Code

Would you like introductions to any of the following third-party vendors?

Broker-Dealer - technology compliance
Broker-Dealer - Managing BD for selling group
Compliance Consultant - securities
Investment Portal/ Technology Vendor
Marketing Agencies
Transfer Agents
CPA for financial audits
Technology portal
Graphic Designers
Escrow Company for securities
Fund administrator
Other - please clarify in Additional Notes

Would you like additional information on any of the following services provided through Crowdfunding Lawyers or its associated or of-counsel attorneys/firms?

Title/ Escrow services
Real estate transactional representation
1031 Exchange transaction
Trademarks or licensing
Mergers & acquisitions representation
Asset protection
Corporate or contract representation
Other - please clarify in Additional Notes

Issuer Entity Information

Information and ideas for the business entity raising funds.

Proposed Issuer Entity Name

Type of Entity *

Limited liability company (LLC)
C Corporation
REIT
Limited Partnership
I don't know
Other

Is the Proposed Issuer already organized?

Yes

No

What State do you want the Issuer Entity formed/organized?

Complete whether Issuer has been formed or not.

Company Telephone

Skip if same as the Contact's Phone Number.

Taxation category of Issuer Entity, tax as:

Partnership

C-Corp

S-Corp

REIT

I don't know

Other - please clarify in Additional Notes

Do you expect to use the same Registered Agent for all entities we organize?

Yes

No

I don't know

Other

Notes

Add resident agent address if known.

What is the fiscal year for purposes of taxes and financial reporting?

Calendar Year

Other - please clarify in Additional Notes

Resident Agent Information

Information and ideas for resident agents for the Issuer Entity.

Do you have a Registered Agent that you already plan to use?

Skip if you don't know or have no preference.

Offering Information

Information and ideas regarding your investment plans.

What is being issued? *

Equity - shares/ units

Debt - convertible or secured or not

Token

SAFE Agreement - Simple Agreement for Future Equity

I don't know

Other

Equity Offering Information

Information and ideas for the investments into the Issuer Entity.

Purpose of the Investment Offering? *

Real Estate Syndication (defined properties)

Real Estate Fund (undefined properties)

Existing Business (growth or public offering)

New Business (start-up/franchise/SPV/etc.)

Note/ Bond offering for Business

Investment Fund (equities/fund-of-funds or non-real estate)

Loan Fund (real estate or business)

Crypto/ NFT/ Token Offering

Other - please clarify

Type of Investment Offering *

Reg D - Rule 504

Reg A for a business

Public Registered Offering

Reg D - Rule 506(b)

Reg A for real estate

Crowdfunding Portal (not offering)

Reg D - Rule 506(c)

Reg CF (crowdfunding)

Other Contract (not offering)

I don't know

Other - please clarify

Plan of investment distribution

Management or others rely on issuer exemption from licensing
Broker-Dealer that have already engaged
RIAs that have already been engaged
BD or RIA but still seeking
Online crowdfunding portals
Other - Please explain in the Notes below

What is the minimum amount an investor may invest in the Issuer Entity?

This is the minimum investment from an individual investor.

When do you hope to start raising capital? *

How quickly do you expect to need the capital that this questionnaire is based?

What is the Maximum Offering Amount of funds you are raising?

If you fully fund your offering, how much money will that include?

Do you expect Unaccredited Investors to be able to invest?

Unaccredited Investors are allowed under some investment laws but not all.

How often do you intend to provide to investors reporting on performance?

What is the Minimum Amount that Issuer will raise before breaking impounds?

Skip if there is no Minimum Offering Amount.

Brief description of Company's Business Plan - executive summary can be uploaded separately

Additional Notes

If Other or additional concerns/thoughts on profit distributions between ownership classes?

Please include your current thoughts which will be discussed

What is the per share or per unit price?

We recommend smaller unit shares to make easier for odd investments. \$\$\$

Additional notes on different ownership classes

A (investors) and B (sponsors) = 2

Distribution strategies to considered, based on:

- % - unit - or share ratable ownership
- % preferred return then profit split
- IRR preferred - return return of capital - then profit split
- % profit split with performance requirements
- I have no clue
- Other - please clarify below

Sponsor Class ownership interests - ledger can be separately uploaded

Name (beneficial owner)	Entity Owner (if appropriate)	Ownership % of the Sponsorship Class
1.		
2.		
3.		
4.		
5.		

Options for different classes of ownership interests?

- Percentage Common Ownership (1 Class)
- Class A (investors) / Class B (sponsors)
- Separate special purpose vehicle (SPV)
- Other - please clarify below

Will there be preferred returns to owners in addition to profit splits?

- Yes calculated on unreturned capital contributions
- No only profit split
- Yes but needs clarification

Will the preferred return be cumulative or non-cumulative?

- No preferred return - N/A
- Cumulative - means if there aren't funds to pay preferred return accrues
- Non-cumulative - means the company only pays if there are funds available
- Not sure - please clarify

How frequently do you plan to pay distributions/dividends?

- Monthly
- Quarterly
- Semi-annually
- Annually
- Other

When are distributions/dividends expected to start?

- Immediately after investment
- 1 Month after breaking impounds
- 1 quarter after breaking impounds
- 6 months after breaking impounds
- 1 year after breaking impounds
- Distributions will not be paid until disposition/liquidation of assets.
- We will not be paying distributions/dividends for the foreseeable future.
- Other - please clarify in Additional Notes

What exit strategies are expected with the investment?

- Sale of assets/property/business to 3rd party
- Refinance investors with exit
- Plan to roll into larger fund or offering in future
- IPO - initial public offering
- Other - please clarify in Additional Notes

Approximately how long is the investment expected to last?

Liquidation or sale of business, fund or real property

Not including the Offering proceeds, do you plan on using financing or incur other debts as part of the business? *

- Yes
- No

Tax Planning

Information and ideas taxation considerations for Issuer.

Additional Notes

Debt/ Bond offerings

Information and ideas for convertible notes, non-convertible unsecured loans, secured loans or bonds offerings.

Who will be the person responsible for communicating with the IRS in the event of an audit?

What is the minimum amount the Issuer will raise before breaking impounds?

Skip if not acquiring an asset or other conditions on raising capital.

Additional Notes

Skip if same as capital account allocation or profit distributions.

Company's ownership ledger - this can be this can be uploaded separately.

Name (beneficial owner)	Shares/ Units owned	Ownership % of the Issuer
1.		
2.		
3.		
4.		
5.		

Is the loan convertible into equity interests?

Where do you plan to sell the investments?

All US States

1 state only

Internationally

More than 1 state but restricting some - clarify in Additional Notes below

Tax allocation to owners will be based on:

Capital account balances - Partnership/ LLC

Distributions (follow the money) - Partnership/ LLC

Dividends - C-Corporation/ REIT

Ownership (%-units-shares) - S-Corp./ Partnership/ LLC

Other - please clarify in Additional Notes

When are payments going to be made?

Monthly interest-only until maturity date

Monthly amortized payments until maturity date

No payments until maturity date

Other - please clarify in Additional Notes

Besides the state of formation, what other states or countries does the Business operate or plan to operate in?

All States

State that real estate is located

International

Other - please clarify in Additional Notes

Date of Organization of Company

Month Day Year

IPO (Initial Public Offering) Information

Information and ideas for investment offerings registered with the SEC. Please take notice that additional information,