

Distribution strategies to considered, based on:

- % - unit - or share ratable ownership
- % preferred return then profit split
- IRR preferred - return return of capital - then profit split
- % profit split with performance requirements
- I have no clue
- Other - please clarify below

Sponsor Class ownership interests - ledger can be separately uploaded

Name (beneficial owner)	Entity Owner (if appropriate)	Ownership % of the Sponsorship Class
1.		
2.		
3.		
4.		
5.		

Options for different classes of ownership interests?

- Percentage Common Ownership (1 Class)
- Class A (investors) / Class B (sponsors)
- Separate special purpose vehicle (SPV)
- Other - please clarify below

Will there be preferred returns to owners in addition to profit splits?

- Yes calculated on unreturned capital contributions
- No only profit split
- Yes but needs clarification

Will the preferred return be cumulative or non-cumulative?

- No preferred return - N/A
- Cumulative - means if there aren't funds to pay preferred return accrues
- Non-cumulative - means the company only pays if there are funds available
- Not sure - please clarify

How frequently do you plan to pay distributions/dividends?

- Monthly
- Quarterly
- Semi-annually
- Annually
- Other

Company's ownership ledger - this can be this can be uploaded separately.

Name (beneficial owner)	Shares/ Units owned	Ownership % of the Issuer
1.		
2.		
3.		
4.		
5.		

Is the loan convertible into equity interests?

Where do you plan to sell the investments?

All US States

1 state only

Internationally

More than 1 state but restricting some - clarify in Additional Notes below

Tax allocation to owners will be based on:

Capital account balances - Partnership/ LLC

Distributions (follow the money) - Partnership/ LLC

Dividends - C-Corporation/ REIT

Ownership (%-units-shares) - S-Corp./ Partnership/ LLC

Other - please clarify in Additional Notes

When are payments going to be made?

Monthly interest-only until maturity date

Monthly amortized payments until maturity date

No payments until maturity date

Other - please clarify in Additional Notes

Besides the state of formation, what other states or countries does the Business operate or plan to operate in?

All States

State that real estate is located

International

Other - please clarify in Additional Notes

Date of Organization of Company

Month Day Year

IPO (Initial Public Offering) Information

Information and ideas for investment offerings registered with the SEC. Please take notice that additional information,

Additional Notes

Additional information that should be considered

Cryptocurrency, NFT or Token considerations

Additional Notes

Proposed Manager Name

Skip if you don't have any idea.

Management Fees

Type of Fee	Percentage or Fixed Fee (describe)	Recurring Annually?
1		
2		
3		
4		

Do you currently have assets under management (AUM) between all your prior funds.

GP's Control Parties

Name	Position	Ownership %
1.		
2.		
3.		
4.		
5.		

Additional Notes

Manager's Control Parties

Name	Position	Ownership %
1.		
2.		
3.		
4.		
5.		

Origination Fee basis

Generally based upon loan principal

Asset Management Fee

Skip if none expected

Detailed use of offering proceeds- should detail as if 100%, 75%, 50%, and 25% of maximum offering amount is raised. May be separately uploaded.

Category Description	100% Funded	75% Funded	50% Funded	25% Funded
1.				
2.				
3.				
4.				
5.				
6.				
7.				

Have you already started the financing process?

- Yes but still finding options
- Yes and I have a conditional commitment
- No

Construction Oversight Fee

Skip if none expected

Additional Notes

Securities laws require that an entity raising capital by selling securities, such as the Issuer, conduct a “reasonable investigation” to determine whether certain individuals involved in the offering (“covered persons”) may be disqualified from participating in the investment offering. This investigation involves the Issuer requesting that potentially covered persons complete a questionnaire regarding potential disqualifying events and conducting a background check of publicly available information. Any possible “bad acts” disclosed in the questionnaire and/or background check may require further inquiry to

determine whether such individual is disqualified from participating in the securities offering, or if disclosure of past events to investors is required. The importance of this information cannot be overstated.

Failure of an Issuer to exclude participation by persons disqualified under the securities rules, or to disclose prior bad acts as required, may result in the Issuer losing its exemption from registration and could results in civil or criminal liability.

We have a separate officer questionnaire for covered persons if:

1. All manager, director, officer, general partner, managing member, promoter, key principal, or sponsor for the Issuer of the contemplated securities offering.
2. All persons involved in raising capital, managing, or promoting the offering on behalf of the Issuer.
3. All persons that are or expect to be a 20%+ equity or voting interests holder in the Issuer.

From the date of first breaking impounds, estimated capital requirements and description for each phase of operations.

Complete the following as appropriate for expected offering expenses:

Category of Service Provider	Name	Fee
Underwriters		
Commissioned sales		
Finder fees		
Audit and CPA expense		
Legal expense		
Promoters		
Blue-Sky compliance		

Our goal is for you to be positioned for the best opportunity for your success. That also includes reviewing your business needs, team members, and vendors. As such, we try to maintain a database of third-party providers we are happy to introduce. Please note that we do not receive any commissions or other fees from vendors we may introduce. We may refer you to other vendors with that we have direct or indirect experience or derived from referrals from our clients and other vendors.

Please list all persons that are covered persons under 1, 2, or 3 above:

Name	Email	Why Covered?
1		
2		