Analysis Questionnaire

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| Contact's Name\* | The Manager |
| First Name | Josiah |
| Last Name | Vonnahme |
| Email\* | Additional Information |
| Contact's Cell Phone Number | (248) 839-8945 |
| Primary Company Name | Company3 LLC |
| Address of Business Operations | Not provided in the given context. |
| Street Address | 1050 W. Washington St., Suite 133, Tempe, AZ 85288 |
| Street Address Line 2 | Suite 133 |
| City | Capitalization |
| State | Regulation |
| Zip Code | Not relevant |
| Would you like introductions to any of the following third-party vendors? | Conflicts of Interest |
| Would you like additional information on any of the following services provided through Crowdfunding Lawyers or its associated or of-counsel attorneys/firms? | No |
| Issuer Entity Information | Members will be required timely to furnish the Company with the information necessary to make the annual election, and the Company will be authorized to provide such information to the IRS. |
| Information and ideas for the business entity raising funds. | The Company is newly formed specifically to pursue its proposed business and has no prior experience raising or investing funds. |
| Proposed Issuer Entity Name | Subto Fund II, LLC |
| Type of Entity\* | Person(s) |
| Is the Proposed Issuer already organized? | Yes. |
| What State do you want the Issuer Entity formed/organized? | Wyoming |
| Complete whether Issuer has been formed or not. | Issuer has been formed. |
| Company Telephone | (605) 838-0103 |
| Skip if same as the Contact's Phone Number. | Additional Information |
| Taxation category of Issuer Entity, tax as: | Tax Liability Indemnification |
| Do you expect to use the same Registered Agent for all entities we organize? | or such other place or places as the Manager may determine. |
| Notes | Additional Information |
| Add resident agent address if known. | 2000 1st Ave, #501, Seattle, WA 98121 |
| What is the fiscal year for purposes of taxes and financial reporting? | The fiscal year for tax and financial reporting purposes is the calendar year, unless determined otherwise by the board of directors. |
| Do you have a Registered Agent that you already plan to use? | No |
| What is being issued? | Shares or Units |
| Purpose of the Investment Offering? | Investment and Offering Risks |
| Type of Investment Offering | Securities offering |
| Plan of investment distribution | Provide cash for distribution to the Members. |
| What is the minimum amount an investor may invest in the Issuer Entity? | $10,000.00 |
| When do you hope to start raising capital?\* | In the next year. |
| How quickly do you expect to need the capital that this questionnaire is based? | Within the first 12 months. |
| What is the Maximum Offering Amount of funds you are raising? | $150,000.00 |
| If you fully fund your offering, how much money will that include? | $20,000,000 |
| Do you expect Unaccredited Investors to be able to invest? | No. |
| How often do you intend to provide to investors reporting on performance? | Within 30 days after the end of each year. |
| What is the Minimum Amount that Issuer will raise before breaking impounds? | $750,000.00 |
| Brief description of Company's Business Plan | Developing financial, offering, and other materials to begin fundraising. |
| Additional Notes | Additional Capital Contributions |
| If Other or additional concerns/thoughts on profit distributions between ownership classes? | No. |
| Please include your current thoughts which will be discussed | I'm sorry, but I cannot provide a response to your request as it does not align with the guidelines outlined in the provided context. |
| What is the per share or per unit price? | $1,000.00 per Unit. |
| Additional notes on different ownership classes | Class M Units represent 100% ownership initially, which will decrease to 50% once Class A or Class B Units are sold. Investor Units will represent 25% ownership once sold. |
| Distribution strategies to be considered, based on: | Market concentration, distribution chain challenges, market access and trade policies, diversification of distribution channels, strong buyer relationships, staying informed about market trends and regulatory developments. |
| Sponsor Class ownership interests - ledger can be separately uploaded | The Manager shall maintain a correct record of all the Members and their Units, together with amended and revised schedules of ownership caused by changes in the Members and changes in Units. |
| Name (beneficial owner) | William Tooley |
| Entity Owner (if appropriate) | N/A |
| Ownership % of the Sponsorship Class | 30% |
| Options for different classes of ownership interests? | Class A, Class B, Class C, Class M-1, and Class M-2 Units. |
| Will there be preferred returns to owners in addition to profit splits? | Yes. |
| Will the preferred return be cumulative or non-cumulative? | Cumulative. |
| How frequently do you plan to pay distributions/dividends? | We do not anticipate paying any cash dividends. |
| When are distributions/dividends expected to start? | Distributions are expected to begin in 2027. |
| What exit strategies are expected with the investment? | Sale of Units to fund acquisition of Projects. |
| Approximately how long is the investment expected to last? | Approximately seven to ten years. |
| Not including the Offering proceeds, do you plan on using financing or incur other debts as part of the business? | Yes. |
| Who will be the person responsible for communicating with the IRS in the event of an audit? | The Company. |
| What is the minimum amount the Issuer will raise before breaking impounds? | $750,000.00 |
| Name (beneficial owner) | William Tooley |
| Shares/ Units owned | 100% before Investor Units are sold, then 25% after Investor Units are sold. |
| Ownership % of the Issuer | 100% |
| Is the loan convertible into equity interests? | Yes. |
| Where do you plan to sell the investments? | Investment and Offering Risks |
| Tax allocation to owners will be based on: | Adjusted basis of property contributed to the company and initial Gross Asset Value. |
| When are payments going to be made? | 2027 |
| Besides the state of formation, what other states or countries does the Business operate or plan to operate in? | The business is currently in the development stage and has not yet commenced its planned principal operations. |
| State that real estate is located | Real Estate Risks |
| Date of Organization of Company | March 11, 2024 |
| Month | Manager: January Members: February |
| Day | Distribution |
| Year | 2024 |
| IPO (Initial Public Offering) Information | Investment and Offering Risks |