

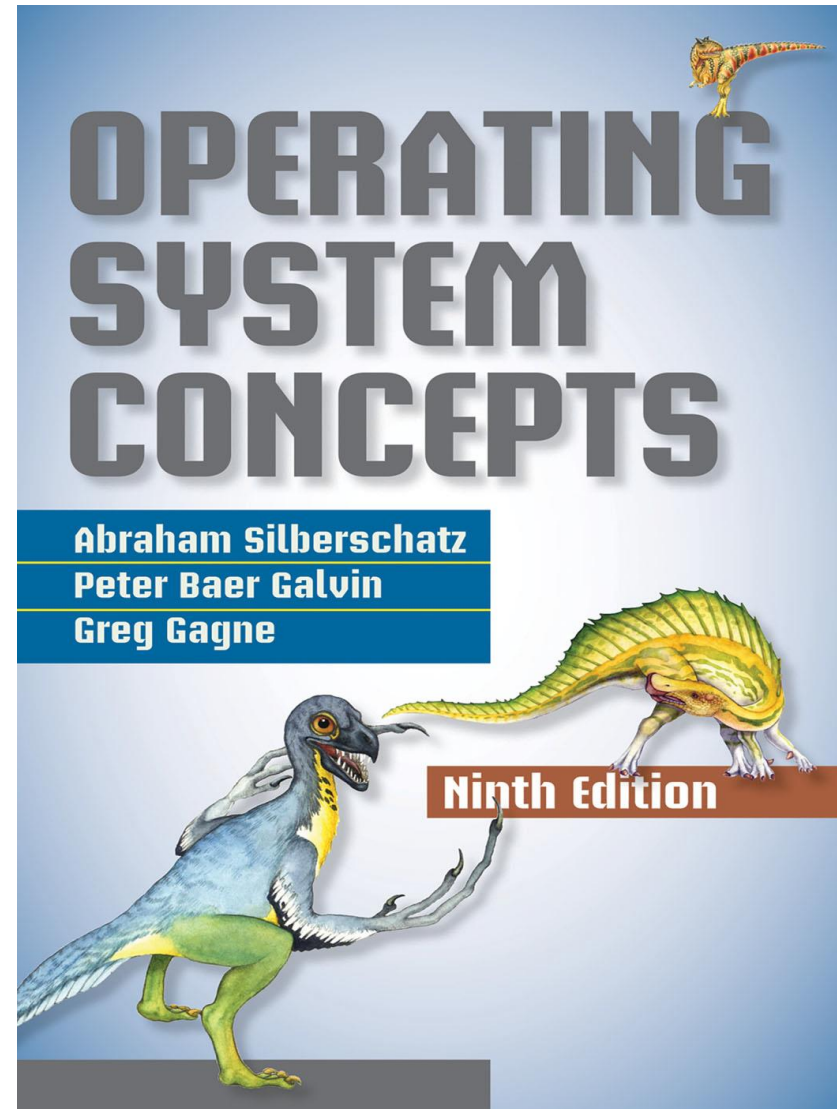
Operating Systems

Chapter 1: Introduction

Dr. Ahmed Hagag

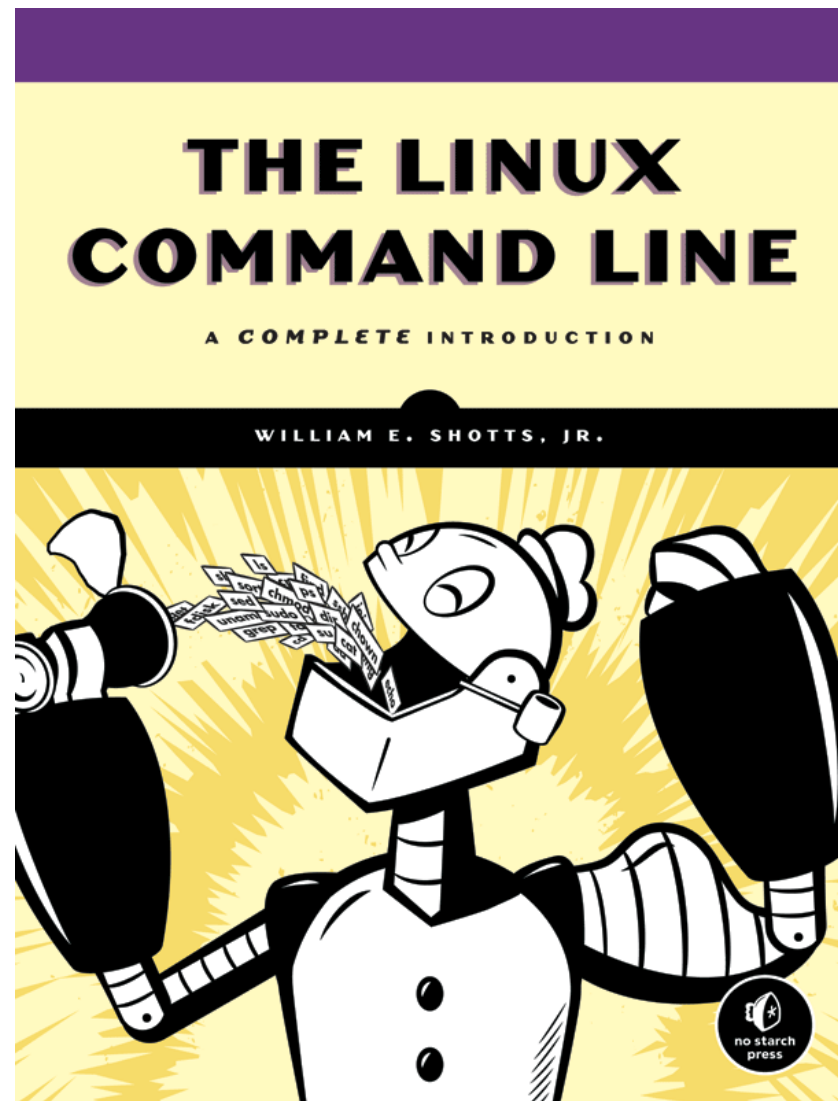
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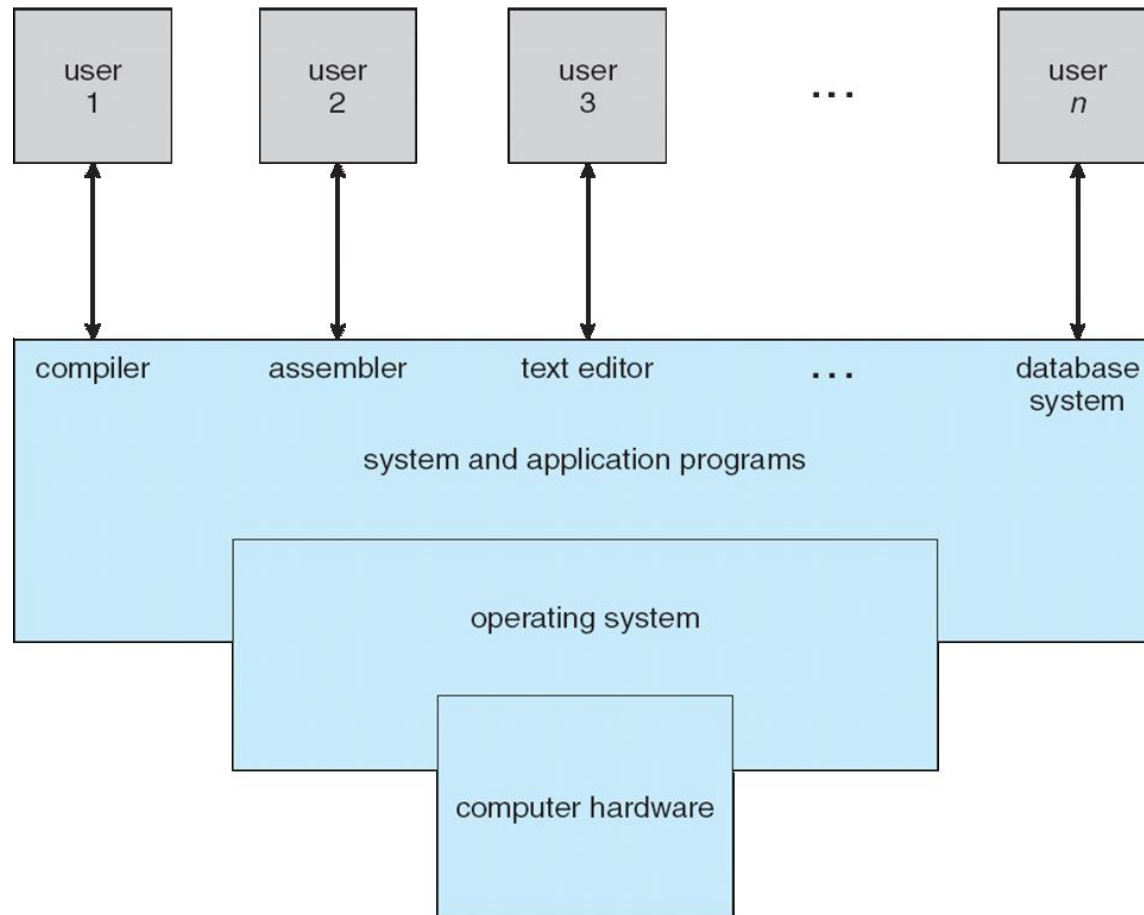
- To describe the basic organization of computer systems.
- To describe the services an operating system provides to users, processes, and other systems.
- To discuss the various ways of structuring an operating system.
- To introduce the notion of a process and a thread.
- To introduce CPU scheduling, which is the basis for multiprogrammed operating systems.
- To develop a description of deadlocks.
- To provide a detailed description of various ways of organizing memory hardware.

- Introduction.
- Operating-System Structures.
- Processes.
- Threads.
- CPU Scheduling.
- Process Synchronization.
- Deadlocks.
- Main Memory Management.

- Computer System Structure.
- What is an Operating System?
- What Operating Systems Do?
- Computer System Organization.
- Storage Structure.
- Multiprocessing Architecture.
- Operating-System Operations.
- Protection and Security.
- Computing Environments.

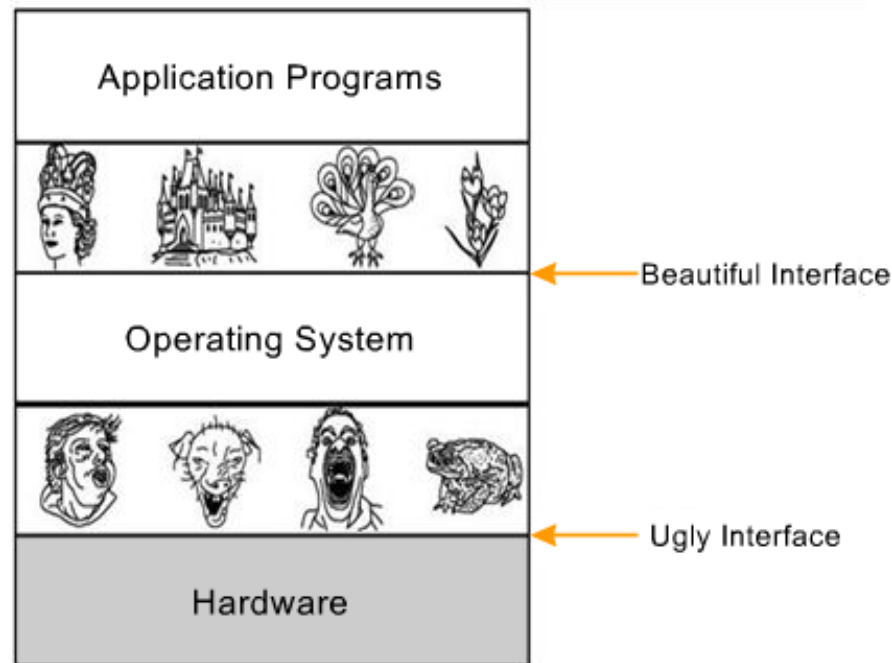
Computer system can be divided into **four** components:

- **Hardware** – provides basic computing resources
 - CPU, memory, I/O devices
- **Operating system**
 - Controls and coordinates use of hardware among various applications and users
- **Application programs**
 - define the ways in which the system resources are used to solve the computing problems of the users. Ex. Word processors, compilers, web browsers, database systems, video games.
- **Users**
 - People, machines, other computers



- An **operating system** is a program that manages a computer's hardware. It also provides a basis for application programs and acts as an intermediary between the computer user and the computer hardware.

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Operating system goals:

- Execute user programs and make solving user problems easier.
- Make the computer system convenient to use.
- Use the computer hardware in an efficient manner.

User View

- Users want convenience, **ease of use** and **good performance**.
 - Don't care about **resource utilization**.
- But shared computer such as mainframe or minicomputer must keep all users happy.

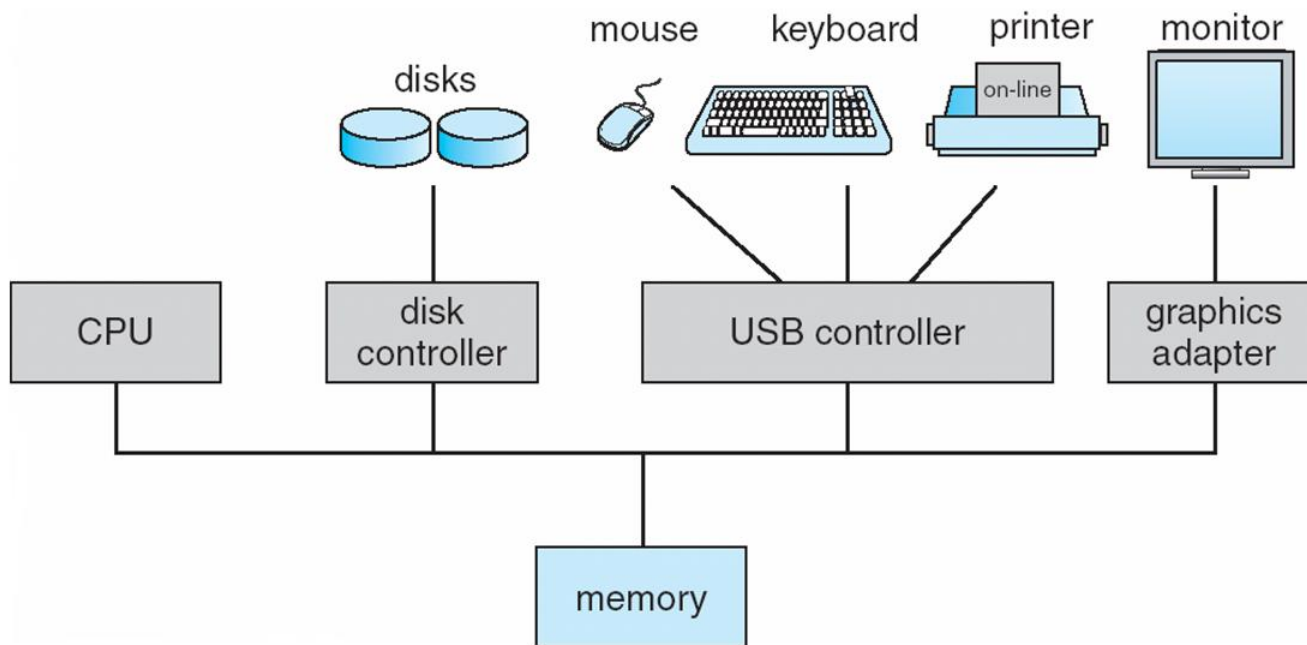
System View

- From the computer's point of view, the operating system is the program most intimately involved with the hardware. In this context, we can view an operating system as a **resource allocator**.
- A computer system has many resources that may be required to solve a problem: CPU time, memory space, file-storage space, I/O devices, and so on. The operating system acts as the **manager** of these **resources**.

- OS is a **resource allocator**
 - Manages all resources.
 - Decides between conflicting requests for efficient and fair resource use.
- OS is a **control program**
 - Controls execution of programs to prevent errors and improper use of the computer.

- A more common definition, and the one that we usually follow, is that the operating system is the one program running at all times on the computer—usually called the **kernel**.
- (Along with the kernel, there are two other types of programs: **system programs**, which are associated with the operating system but are not necessarily part of the kernel, and **application programs**, which include all programs not associated with the operation of the system.)

- A modern general-purpose computer system consists of one or more CPUs and a number of device controllers connected through a common bus that provides access to shared memory.



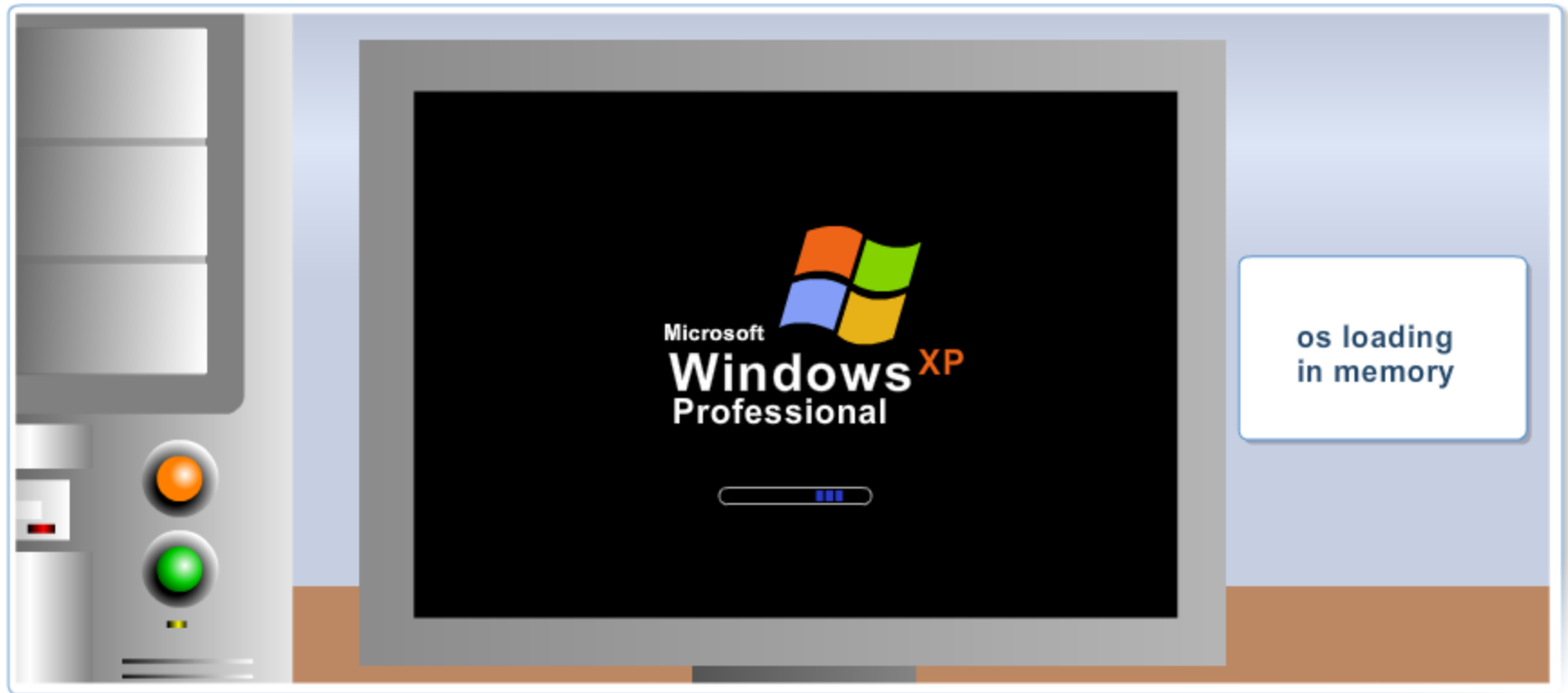
Computer Startup (1/2)

- **bootstrap** program is loaded at power-up or reboot
 - Typically stored in ROM or electrically erasable programmable read-only memory (EPROM), generally known as **firmware**.
 - Initializes all aspects of system.
 - Loads operating system kernel and starts execution.

Computer Startup (2/2)



Computer Startup (2/2)



Interrupts (1/2)

- The occurrence of an event is usually signaled by an **interrupt** from either the hardware or the software.
 - Hardware may trigger an interrupt at any time by sending a signal to the CPU, usually by way of the system bus.
 - Software may trigger an interrupt by executing a special operation called a **system call** (also called a **monitor call**).
- Interrupts are an important part of a computer architecture. Each computer design has its own interrupt mechanism, but several functions are common.

Interrupts (2/2)

- Interrupt transfers control to the interrupt service routine generally, through the **interrupt vector**, which contains the addresses of all the service routines.
- Interrupt architecture must save the address of the interrupted instruction.
- A **trap** or **exception** is a software-generated interrupt caused either by an error or a user request.
- An operating system is **interrupt driven**.

Review

The basic unit of computer storage is the **bit**. A bit can contain one of two values, 0 and 1. All other storage in a computer is based on collections of bits. Given enough bits, it is amazing how many things a computer can represent: numbers, letters, images, movies, sounds, documents, and programs, to name a few. A **byte** is 8 bits, and on most computers it is the smallest convenient chunk of storage. For example, most computers don't have an instruction to move a bit but do have one to move a byte. A less common term is **word**, which is a given computer architecture's native unit of data. A word is made up of one or more bytes. For example, a computer that has 64-bit registers and 64-bit memory addressing typically has 64-bit (8-byte) words. A computer executes many operations in its native word size rather than a byte at a time.

Computer storage, along with most computer throughput, is generally measured and manipulated in bytes and collections of bytes.

A **kilobyte**, or **KB**, is 1,024 bytes

a **megabyte**, or **MB**, is $1,024^2$ bytes

a **gigabyte**, or **GB**, is $1,024^3$ bytes

a **terabyte**, or **TB**, is $1,024^4$ bytes

a **petabyte**, or **PB**, is $1,024^5$ bytes

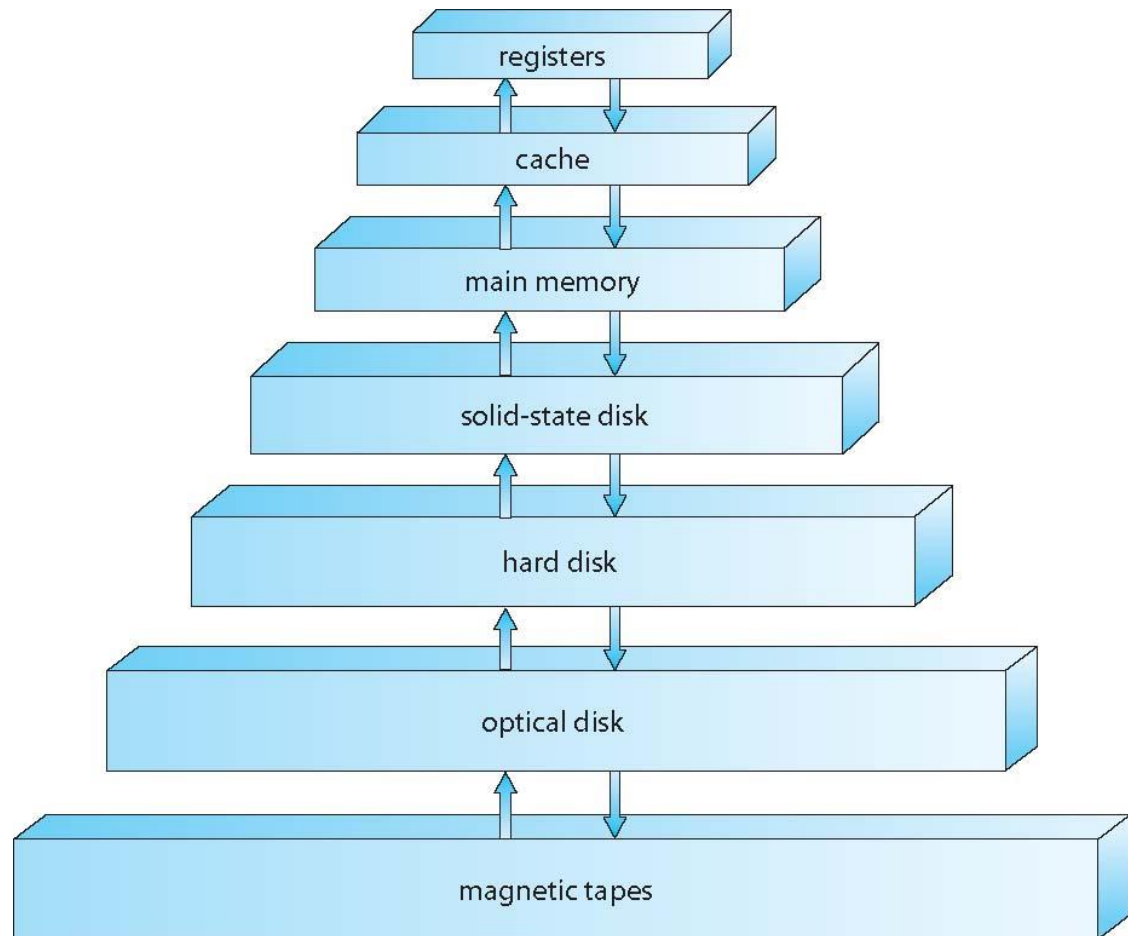
Computer manufacturers often round off these numbers and say that a megabyte is 1 million bytes and a gigabyte is 1 billion bytes. Networking measurements are an exception to this general rule; they are given in bits (because networks move data a bit at a time).

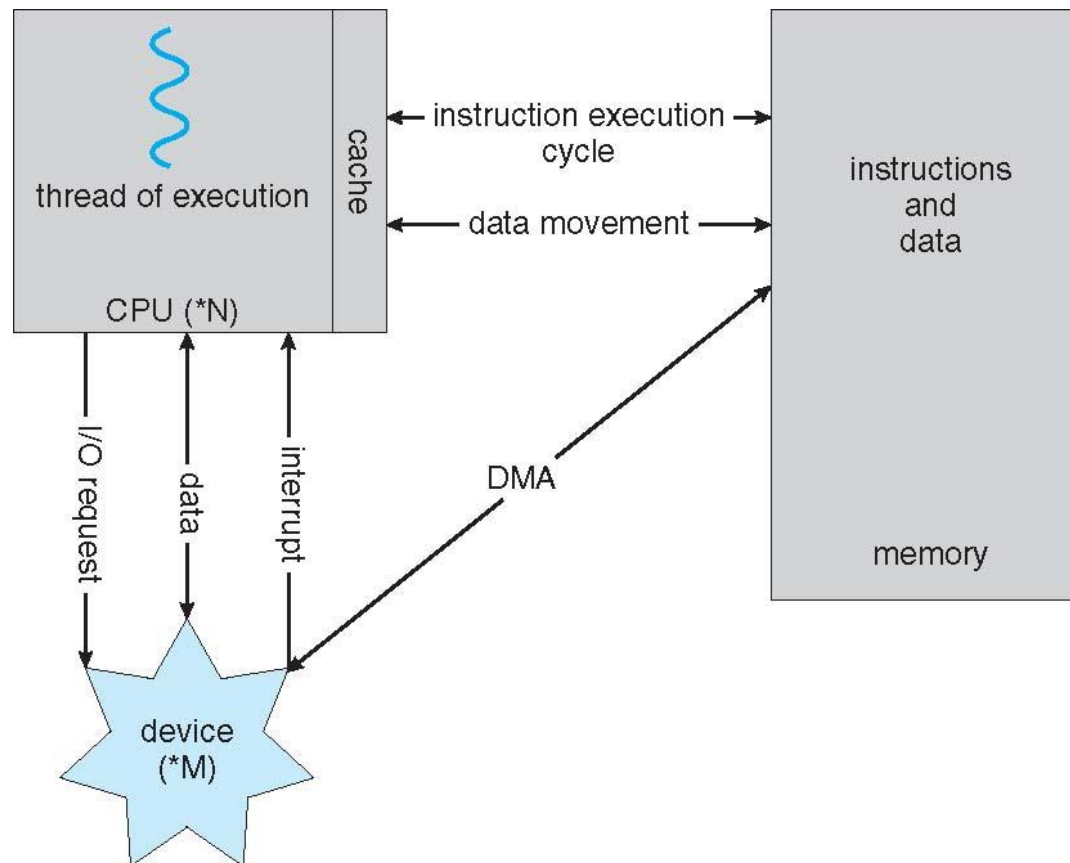
- **Main memory** – only large storage media that the CPU can access directly.
 - Random access
 - Typically volatile
- **Secondary storage** – extension of main memory that provides large nonvolatile storage capacity.

- **Hard disks** – rigid metal or glass platters covered with magnetic recording material.
 - Disk surface is logically divided into tracks, which are subdivided into sectors.
 - The disk controller determines the logical interaction between the device and the computer.
- **Solid-state disks** – faster than hard disks, nonvolatile.
 - Various technologies.
 - Becoming more popular.

- Storage systems organized in hierarchy

- Speed
- Cost
- Volatility

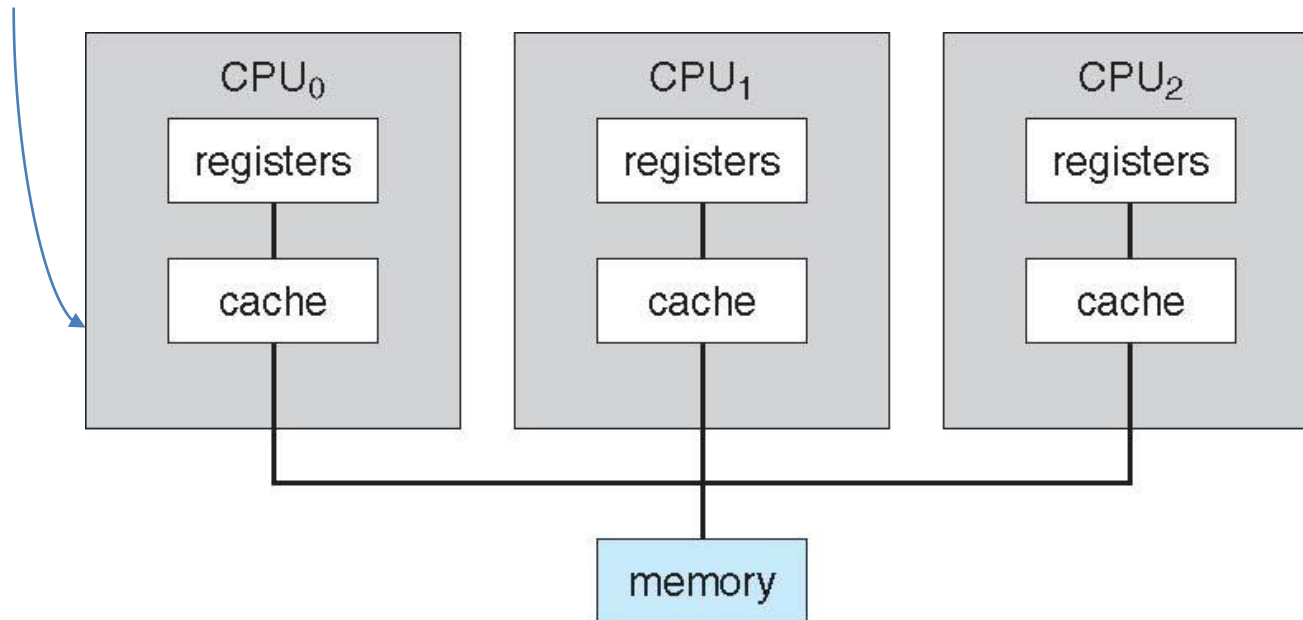




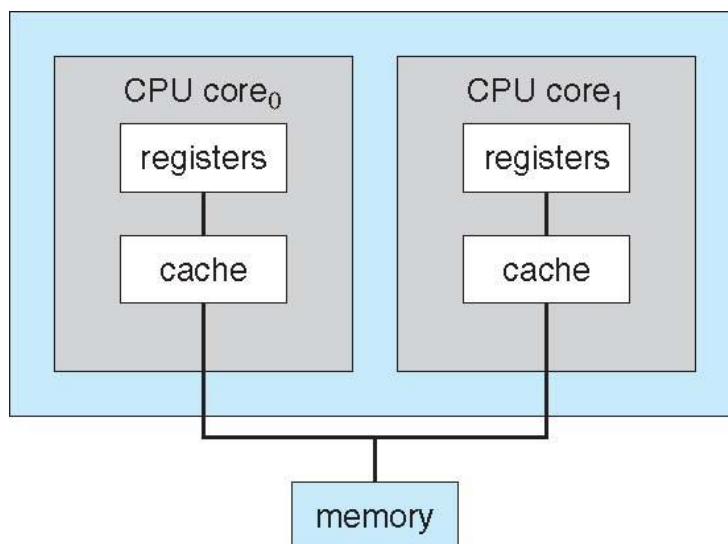
- **Multiprocessors** systems growing in use and importance
 - Also known as **parallel systems**.
 - Advantages include:
 1. **Increased throughput:** by increasing the number of processors, we expect to get more work done in less time.
 2. **Economy of scale:** Multiprocessor systems can cost less than equivalent multiple single-processor systems, because they can share peripherals, mass storage, and power supplies.
 3. **Increased reliability:** graceful degradation or fault tolerance.

- **Multiprocessors** systems growing in use and importance
 - Two types:
 1. **Asymmetric Multiprocessing** – each processor is assigned a specific task.
 2. **Symmetric Multiprocessing** – each processor performs all tasks.

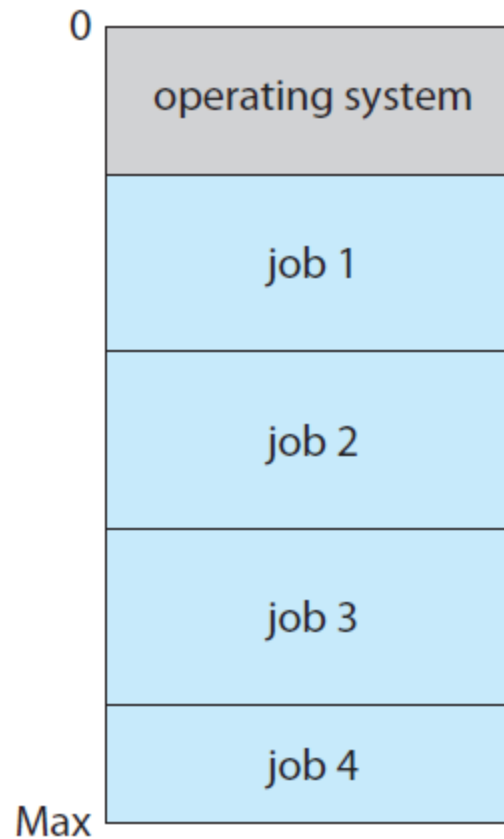
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- Multi-chip and multicore



- **Multiprogramming** (**Batch** system) needed for efficiency.
 - Single user cannot keep CPU and I/O devices busy at all times
 - Multiprogramming organizes jobs (code and data) so CPU always has one to execute
 - A subset of total jobs in system is kept in memory
 - One job selected and run via **job scheduling**
 - When it has to wait (for I/O for example), OS switches to another job



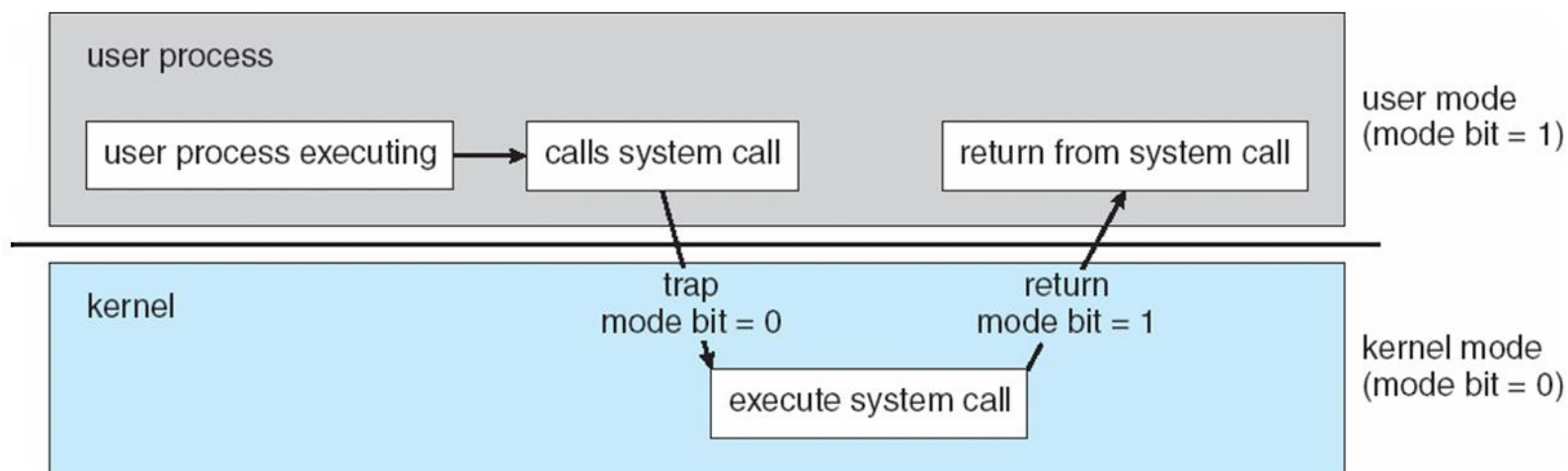
- **Timesharing (multitasking)** is logical extension in which CPU switches jobs so frequently that users can interact with each job while it is running, creating **interactive** computing
 - **Response time** should be < 1 second
 - Each user has at least one program executing in memory → **process**
 - If several jobs ready to run at the same time → **CPU scheduling**
 - If processes don't fit in memory, **swapping** moves them in and out to run
 - **Virtual memory** allows execution of processes not completely in memory

- **Interrupt driven** (hardware and software)
 - Hardware interrupt by one of the devices
 - Software interrupt (**exception** or **trap**):
 - Software error (e.g., division by zero)
 - Request for operating system service
 - Other process problems include infinite loop, processes modifying each other or the operating system

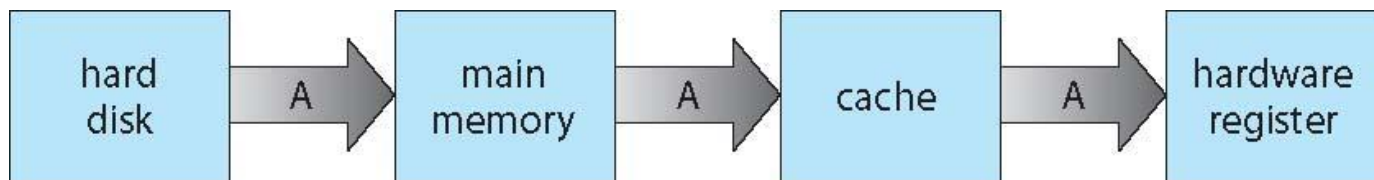
- **Dual-mode** operation allows OS to protect itself and other system components
 - **User mode** and **kernel mode** (also called **supervisor mode**, **system mode**, or **privileged mode**).

- A **bit**, called the **mode bit**, is added to the hardware of the computer to indicate the current mode: kernel (0) or user (1).
 - Provides ability to distinguish when system is running user code or kernel code.
 - Some instructions designated as privileged, only executable in kernel mode.
 - System call changes mode to kernel, return from call resets it to user.

- Transition from User to Kernel Mode



Level	1	2	3	4	5
Name	registers	cache	main memory	solid state disk	magnetic disk
Typical size	< 1 KB	< 16MB	< 64GB	< 1 TB	< 10 TB
Implementation technology	custom memory with multiple ports CMOS	on-chip or off-chip CMOS SRAM	CMOS SRAM	flash memory	magnetic disk
Access time (ns)	0.25 - 0.5	0.5 - 25	80 - 250	25,000 - 50,000	5,000,000
Bandwidth (MB/sec)	20,000 - 100,000	5,000 - 10,000	1,000 - 5,000	500	20 - 150
Managed by	compiler	hardware	operating system	operating system	operating system
Backed by	cache	main memory	disk	disk	disk or tape

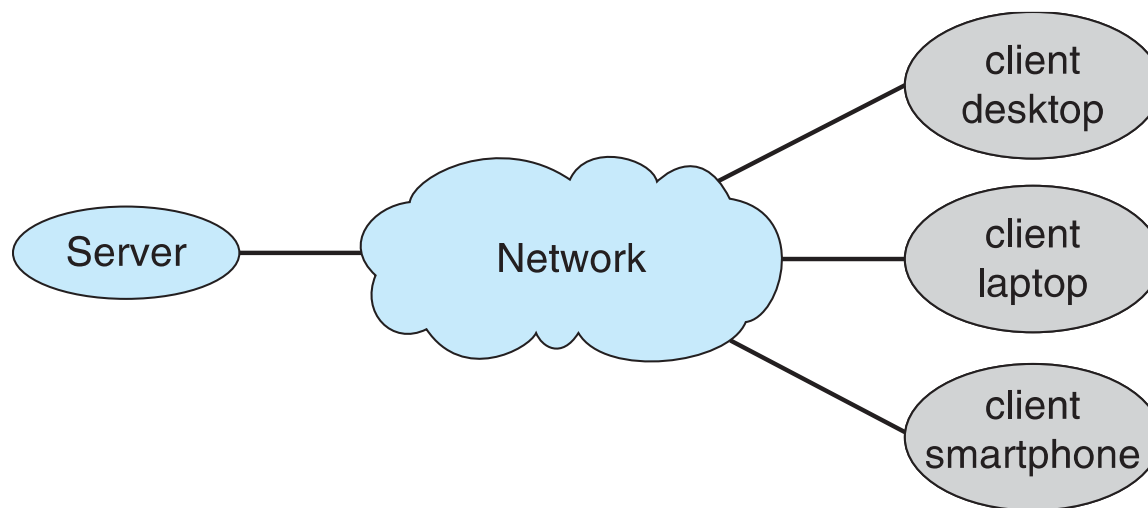


- **Protection** – any mechanism for controlling access of processes or users to resources defined by the OS.
- **Security** – defense of the system against internal and external attacks.
 - Huge range, including denial-of-service, worms, viruses, etc.

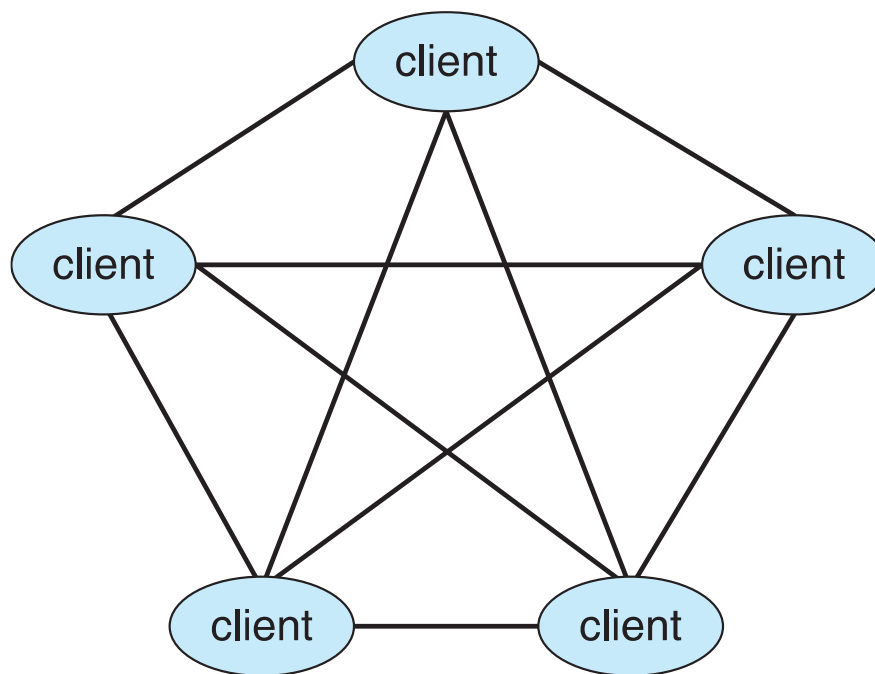
- The current trend is toward providing more ways to access these computing environments.
- Companies establish **portals**, which provide Web accessibility to their internal servers.
- **Network computers** (or **thin clients**) — which are essentially terminals that understand web-based computing — are used in place of traditional workstations where more security or easier maintenance is desired.
- Mobile computers interconnect via **wireless networks**.

- **Distributed computing:** Collection of separate, possibly heterogeneous, systems networked together
 - Network is a communications path, TCP/IP most common
 - Local Area Network (LAN)
 - Wide Area Network (WAN)
 - Metropolitan Area Network (MAN)
 - Personal Area Network (PAN)
- **Network Operating System** provides features between systems across network.

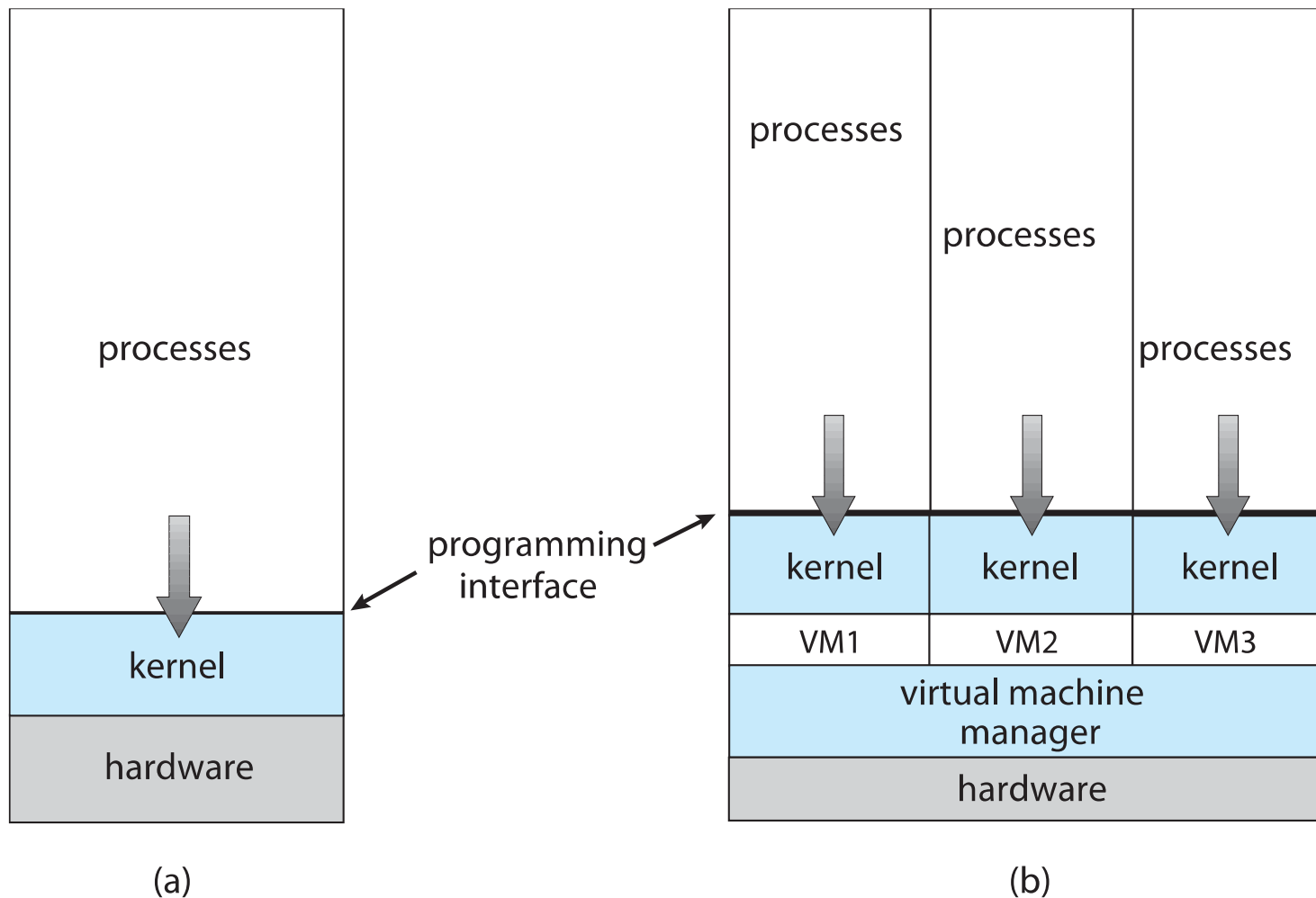
- Client-Server Computing



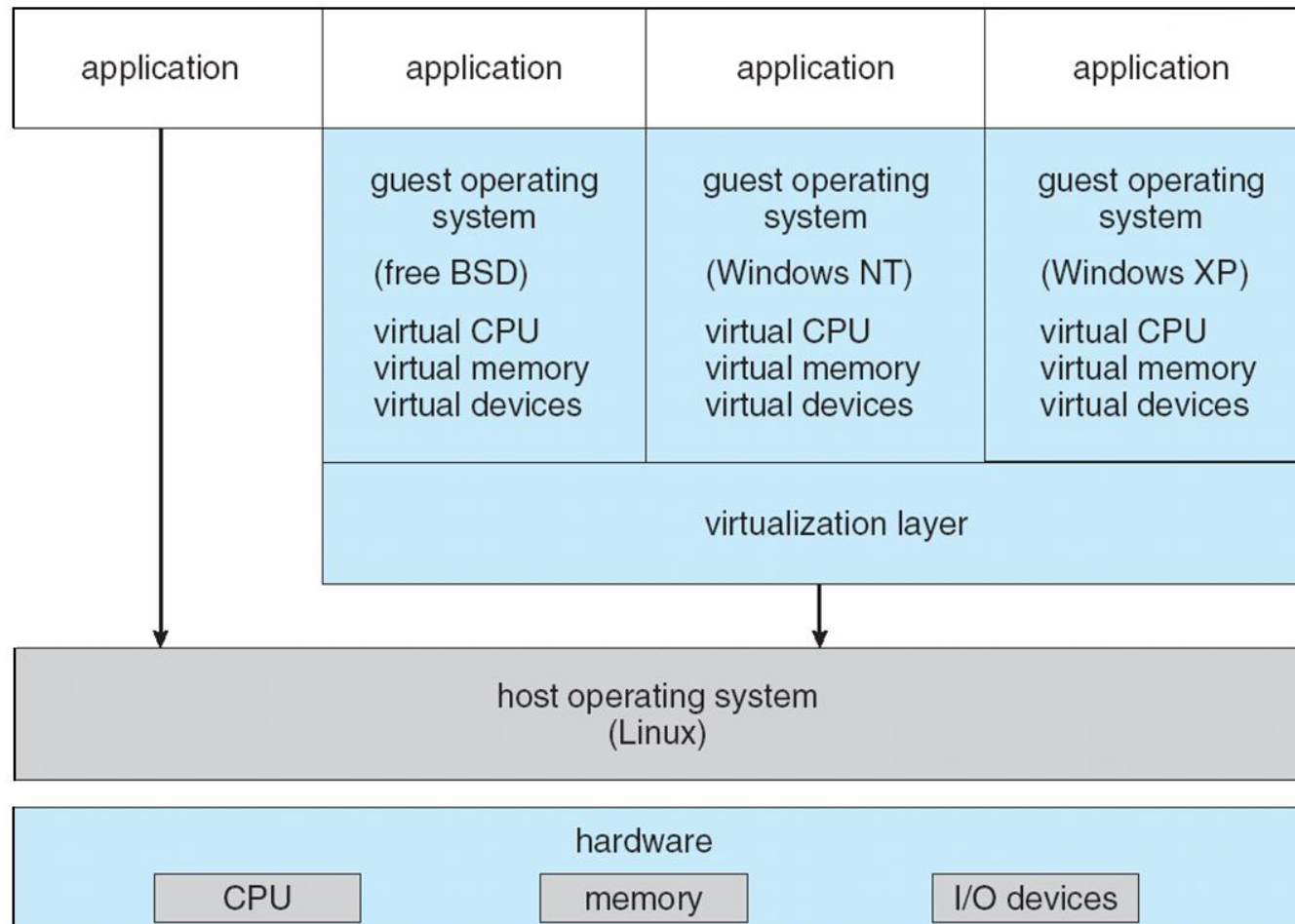
- Peer-to-Peer



- **Virtualization** – is a technology that allows operating systems to run as applications within other operating systems.
- OS natively compiled for CPU, running **guest** OSes also natively compiled.
 - Consider VMware running WinXP guests, each running applications, all on native WinXP **host** OS.
 - **VMM** (virtual machine Manager) provides virtualization services.



- VMware Architecture



- **Cloud Computing** – Delivers computing, storage, even apps as a service across a network.
 - **Public cloud** – available via Internet to anyone willing to pay.
 - **Private cloud** – run by a company for the company's own use.
 - **Hybrid cloud** – includes both public and private cloud components.

- **Software as a Service (SaaS)**

- One or more applications available via the Internet (i.e., word processor).

- **Platform as a Service (PaaS)**

- Software stack ready for application use via the Internet (i.e., a database server).

- **Infrastructure as a Service (IaaS)**

- Servers or storage available over Internet (i.e., storage available for backup use).

Thank You

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