

# Temperate Phage Modelling

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## 1 Basic model

These models have been developed in order to potentially address future questions about lysis-lysogeny decisions in temperate phages. The more advanced models build upon this basic model. Detailed explanations for each term in the differentials and for each parameters can be found in the appropriate section in Section 2.

### 1.1 State variables

Explanations can be found in [2.1].

- $U$ : Concentration of uninfected bacteria (bacteria/mL)
- $L$ : Concentration of lysogens (bacteria/mL)
- $P$ : Concentration of phages (phages/mL)
- $R$ : Concentration of growth rate-limiting resource, assumed to be glucose. (g/mL)

### 1.2 Parameters

#### 1.2.1 Regarding Monod growth

Explanations can be found in [2.2].

- $V_U$ : maximum uninfected growth rate (1/hr)
- $V_L$ : maximum lysogen growth rate (1/hr)
- $H$ : concentration of resource resulting in half-maximal growth rate (g/mL)
- $e$ : efficiency constant; amount of resource to create a new bacterium (g/bacterium)

### 1.2.2 Regarding death rates

Explanations can be found in [2.3].

- $D_b$ : maximal bacterial death rate (/hr)
- $\eta$ : reciprocal of the concentration of resource resulting in half-maximal death rate. (mL/g)

### 1.2.3 Regarding any phages

Explanations can be found in [2.4].

- $\beta$ : burst size (unitless)
- $K_a$ : adsorption constant (mL/phages/hr)
- $D_p$ : destruction rate of free phage (/hr)

### 1.2.4 Regarding temperate phages

Explanations can be found in [2.5].

- $\phi$ : probability of lysogeny upon infection (unitless)
- $r$ : induction rate, the probability of any lysogen to induce lytic cycle during a time period dt. (/hr)

### 1.2.5 Regarding ecosystem maintenance

Explanations can be found in [2.6].

- $d$ : dilution rate (/hr)
- $i$ : infusion rate (g/mL/hr)

## 1.3 Model Equations

Explanations for each term and parameter choices may be found in later sections.

$$m(R, H) = \underbrace{\frac{R}{R + H}}_{\text{Proportion of maximal growth rate [2.2]}}$$

$$q(R, \eta) = \frac{1}{\underbrace{R\eta + 1}_{\text{Proportion of maximal death rate [2.3]}}}$$

$$N_U = \underbrace{V_U \cdot U \cdot m(R, H)}_{\text{Uninfected growth [2.2]}}$$

$$N_L = \underbrace{V_L \cdot L \cdot m(R, H)}_{\text{Lysogen growth [2.2]}}$$

$$\begin{aligned}
I_{Lyso} &= \underbrace{\phi \cdot K_a \cdot P \cdot U}_{\text{new infections choosing lysogeny [2.5]}} \\
I_{lyt} &= \underbrace{(1 - \phi) \cdot K_a \cdot P \cdot U}_{\text{new infections choosing lytic cycle [2.4/2.5]}} \\
\frac{dU}{dt} &= \underbrace{N_U}_{\text{Uninfected growth [2.2]}} - \underbrace{D_b \cdot U \cdot q(R, \eta)}_{\text{Uninfected bacterial deaths [2.3]}} \\
&\quad - \underbrace{K_a \cdot P \cdot U}_{\text{New phage adsorptions [2.4]}} - \underbrace{d \cdot U}_{\text{dilution [2.6]}} \\
\frac{dL}{dt} &= \underbrace{N_L}_{\text{Lysogen growth [2.2]}} + \underbrace{I_{Lyso}}_{\text{Lysogenic cycle chosen upon infection [2.5]}} - \underbrace{D_b \cdot L \cdot q(R, \eta)}_{\text{Lysogen deaths [2.3]}} \\
&\quad - \underbrace{r \cdot L}_{\text{Inductions [2.5]}} - \underbrace{d \cdot L}_{\text{dilution [2.6]}} \\
\frac{dP}{dt} &= \underbrace{\beta \cdot r \cdot L}_{\text{Released from induction [2.5]}} + \underbrace{\beta \cdot I_{lyt}}_{\text{Released from lytic cycle choice [2.4/2.5]}} \\
&\quad - \underbrace{K_a \cdot P \cdot (U + L)}_{\text{Lost to adsorption [2.4]}} - \underbrace{D_p \cdot P}_{\text{Destruction of free phage [2.4]}} - \underbrace{d \cdot P}_{\text{dilution [2.6]}} \\
\frac{dR}{dt} &= \underbrace{-e \cdot (N_U + N_L)}_{\text{Use of resource to grow new bacteria [2.2]}} + \underbrace{i}_{\text{Infusion of new resource [2.6]}} - \underbrace{d \cdot R}_{\text{dilution [2.6]}}
\end{aligned}$$

## 2 Model-building explanations

These models consider a well-mixed system of bacteria and phage in an environment with some concentration of resources.

### 2.1 First Choices of State Variables

A system to model lysis-lysogeny decisions would not be possible without phages, as well as their bacterial hosts. Since the lysogenic cycle can convert uninfected bacteria to lysogens, both these variables must be tracked as well. Additionally, use a resource-dependent model of bacterial growth is used, in part to allow the future exploration of cyclic resource (which are important in the ecology of temperate phages). It was assumed that the limiting resource was energy (glucose), as this was the only resource for which the appropriate Monod constants could be found.

Lysogens and uninfected bacteria are assumed to have similar laws governing their growth and phage adsorption unless otherwise stated.

## 2.2 Modelling resource-dependent bacterial growth

There exist many models of bacterial growth, but all choices of models should include the following:

Bacterial growth rates should be a monotonically increasing function of resources. ( $\frac{dB}{dR} \geq 0$ ). This is because bacteria grow more slowly when there are fewer resources available for their growth.

There should exist a maximal bacterial growth rate ( $V$ ), which is achieved when resource levels are high. (as  $R \rightarrow \infty$ ,  $\frac{dB}{dR} \rightarrow V$ ). This is because the rate of bacterial growth cannot increase indefinitely as extracellular resources increase.

Bacterial resource utilization should increase as the bacterial growth rate increases. This is because the resources for bacterial growth are derived from the environment.

One growth function satisfying these assumptions is the empirically derived Monod bacterial growth function (Cunningham et al., 2010).

$$\begin{aligned} m(R, H) &= \frac{R}{R+H} \\ \frac{dB}{dt} &= V \cdot m(R, H) \cdot B \\ \frac{dR}{dt} &= -e \cdot V \cdot m(R, H) \cdot B \end{aligned}$$

Firstly, it was observed that  $m$  is concave down, is bounded between 0 and 1, and is equal to 0 when  $R = 0$ .

Looking at  $\frac{dB}{dt}$ , it is clear that this function represents the proportion of the maximal growth rate achieved at a given resource concentration. It also incorporates the maximal growth rate which was discussed earlier.

$\frac{dR}{dt}$  implies that the resource utilization equal to the number of new bacteria, multiplied by  $e$ . Therefore,  $e$  represents the amount of resources used to form a new bacterium. However, this means that the model does not capture any baseline resource utilization by bacteria independent of bacterial growth; this was omitted for stability considerations.

If given an initial amount of resource, the growth function produces a sigmoid-shaped bacterial growth curve with respect to time, which is expected. However, this population saturation is due to the growth rate vanishing to zero as resources are used. In general, the Monod model cannot capture bacterial death.

## 2.3 Bacterial death

Bacteria should have a death rate, which monotonically decreases with the resource concentration. In an ecosystem, bacteria can die in many ways unrelated to phages, but it may be possible that resource deprivation would increase this rate of death as they would be less likely to be able to adapt to their environment with low energy.

A convenient function for a bacterial death function related to resource deprivation might be related to bacterial growth in the Monod growth function, due to the link between bacterial death and resource concentration. However,

instead of the growth rate increasing with increased resource, we have the death rate decreasing with increased resource.

The proportion of the maximal death rate achieved will be represented by  $1-m$  (as this is bounded between 0 and 1, and decreases the death rate with increasing resource). However, the death equation is reformulated to assume constant rates of bacterial death, due to the simplicity afforded by setting the death rate to a constant number.

$$q(R, H) = 1 - m(R, H)$$

$$q(R, H) = 1 - \frac{R}{R + H}$$

$$q(x, H) = \frac{H}{R + H}$$

$$\eta = \frac{1}{H} \tag{1}$$

$$q(x, \eta) = \frac{\frac{1}{\eta}}{x + \frac{1}{\eta}}$$

$$q(R, \eta) = \frac{\frac{1}{\eta}}{\frac{R\eta + 1}{\eta}}$$

$$q(R, \eta) = \frac{1}{R\eta + 1}$$

As  $H \rightarrow \infty, \eta \rightarrow 0$ . If  $\eta = 0$ ,  $q(x, \eta) = 1$ , leading to a constant rate of bacterial death.

## 2.4 Adding simple phages

Phage-bacteria binding should follow the law of mass action, as the binding between phages and bacteria is a chemical process (Storms & Sauvageau, 2015). Briefly, this states that the binding rate should be directly proportional to both the phage concentration and the bacterial concentration, and assumes that phages and bacteria are interacting due to chance.

This model assumes that each adsorption to an uninfected bacterium leads to an infection, with no failed infections. This is unrealistic (for example, restriction enzyme systems may lead to failed infections, among others), but has

been left out for simplicity. However, one could model this by assuming a constant or changing rate of infection failure. Additionally, phages adsorbed in this way are removed from the free phage compartment.

Another assumption is that free phages are degraded at a constant rate independent of adsorption to bacteria. For example, they may be adsorbed to other things in the environment, or by exposure to UV radiation.

The model also assumes that bacteria entering the lytic cycle instantly die, producing a constant number of phages. These are both unrealistic assumptions made for the sake of simplicity. The lytic cycle takes time to produce phages and to lyse the cell, and the number of phages produced per bacterium is not constant (Delbrück, 1945). The number of phages produced per bacterium is modeled as the average burst size. In reality, the number of phages produced likely depends on how many phages can be made before the cell lyses due to lysis-inducing protein production, which depends on how readily bacterial resources can be mobilized.

## 2.5 Adding temperate dynamics

Upon infecting an uninfected bacterium, phages choose between lysis and lysogeny (Gandon, 2016). Thus, a bacterium infected by a lysogeny-choosing phage will become a lysogen. There is evidence to suggest that this is true; this choice can be modeled in several ways described later. However, as a simple model, one could model this as a constant probability of lysogeny upon infection.

Phages may adsorb to lysogens at a similar rate compared to uninfected bacteria, but phage adsorptions to lysogens do not lead to lysis. This assumption may be realistic for some kinds of superinfection inhibition, but not others. In phage  $\lambda$ , the mechanism of superinfection inhibition is the binding of a repressor protein (associated with lysogeny) to the virulence-controlling operator (Gandon, 2016). Therefore, phages may freely enter the cell, but the lysogenic state will be retained (as the repressor proteins will already exist inside of a lysogenic bacterium). However, in some other phages, superinfection resistance may be due to removing receptors allowing for other phages to enter, which would lead to different mechanics.

Lysogens may spontaneously induce a lytic cycle. Most literature shows that lysogens have a low spontaneous induction rate, which may be incorporated into a simple model (Gandon, 2016). However, it has also been shown that induction rates decrease during starvation and increase due to DNA damage, but this will not be explored for simplicity.

## 2.6 Ecosystem maintenance

It is assumed that the ecosystem is maintained by a constant infusion of resources. In some cases, this might be true (for example, if the rate-limiting resource is glucose derived from energy obtained from sunlight). This is a fairly simple assumption that may be realistic.

Each free component of the ecosystem may be subject to dilution over time. This has been done in microbiology to model bacteria growing in a chemostat (Ziv et al., 2013). However, this might also be realistic in other ecosystems where dilution may occur, for example, in marine ecosystems.

## 2.7 Parameter Sampling

All parameters which were not arbitrarily set are sampled from a lognormal distribution (random variable with logarithm that is uniformly distributed). The mean of this distribution is set to the mean of the logarithms of upper and lower bounds found in the literature, while the standard deviation of the distribution is set to the (upper bound - mean)/2, meaning that the parameter falls between the two bounds 95% of the time. This method ensures that the probability density function is continuous, unlike the uniform distribution, while still only allowing the sampling of non-negative parameters. Additionally, it allows exploration of parameters whose upper and lower bounds are different by several orders of magnitude. However, the arbitrary choice of the mean for the log-uniform distribution from the upper and lower bounds may be incorrect.

## 3 Modifications to the basic model

### 3.1 Multiplicity of infection

#### 3.1.1 Intuition

The probability of lysogeny in phage  $\lambda$  is known to increase when the bacterium is infected by multiple phages at once (Zeng et al., 2010). One reasonable assumption to model this is that the number of phages infecting a bacterium is Poisson distributed with mean equal to  $K_a P$  (Figliozzi et al., 2016). This way, the interpretation of the Poisson distribution is the probability that one given bacteria will be infected with  $N$  coinfecting phages. Additionally, we will require a function mapping the number of coinfecting phages to a probability of lysogeny.

#### 3.1.2 Model building

For this MOI model, a time scale important to viral replication must be used. Therefore, a time scale equal to 1/10th of the lysis time of phage  $\lambda$ , equal to 4.5 minutes, was chosen (Ryan & Rutenber, 2007). This selection of 1/10th of the lysis time has been used in other modelling studies (Mitarai et al., 2016).

$\pi(N)$ : The probability of lysogeny as a function of the number of coinfecting phages.

$$p(\lambda, N) = \underbrace{\frac{e^{-\lambda} \lambda^N}{N!}}_{\text{pdf of Poisson distribution}} \quad \lambda = \underbrace{K_a \cdot P}_{\text{mean of the Poisson distribution}}$$

This equation computes the probability that any one bacterium will become lysogenized:

$$= \sum_{N=1}^{\infty} p(\lambda, N) \cdot \pi(N)$$

However, to replace  $\phi$ , the probability that any *infected* bacterium will become lysogenized is required. To obtain this value, the above equation is divided by the total infection probability.

$$\phi = \frac{\sum_{N=1}^{\infty} p(\lambda, N) \cdot \pi(N)}{\underbrace{\sum_{N=1}^{\infty} p(\lambda, N)}_{\text{probability of lysogeny given infection}}}$$

which is equivalent to

$$\phi = \frac{\sum_{N=1}^{\infty} p(\lambda, N) \cdot \pi(N)}{\underbrace{1 - p(\lambda, 0)}_{\text{probability of lysogeny given infection}}}$$

However, one question remains: What is the form of  $\pi(N)$ ? Fortunately, the literature suggests that the form is a Hill function, therefore following the following form suggested by Zeng et al.

$$\pi(N) = \frac{N^h}{N^h + K^h}$$

Dividing both numerator and denominator by  $h$ ,

$$\pi(N) = \frac{N}{N + K}$$

The Poisson distribution theoretically allows for any number of coinfecting phages, but the impact of larger numbers of coinfecting phages becomes vanishingly small and may be ignored. In practice, we calculate each summation term up to  $N=20$ . This new  $\phi$  can be used in place of the original parameter  $\phi$  in the basic model.

## 3.2 Quorum sensing

### 3.2.1 Intuition

A quorum-sensing system has been found to increase the probability of lysogeny in phages using this system in the presence of the quorum-sensing (arbitrium) peptide (Erez et al., 2017). The probability of lysogeny should be a monotonically increasing function of arbitrium concentration, and is therefore bounded between 0 and 1. Binding of the arbitrium receptor leads to the downregulation of an operator favoring lytic activity, so from a biological standpoint, it seems unlikely that increasing arbitrium would actually decrease lysogenic activity at any point. A convenient function here might be yet another Monod-type function for simplicity, as the exact functional form of the system is not yet known.



It is assumed that there is a baseline probability of lysogeny independent of arbitrium concentration, as proposed by Erez et al. This leads to a functional form equal to a constant baseline, plus some monotonically increasing function of arbitrium (due to the activation of the arbitrium system).

Another assumption is that produces a constant (the average) number of arbitrium peptides upon lysogenic infection. This is likely unrealistic, but done for simplicity. It is assumed that that once released, the arbitrium peptides have a constant rate of degradation, as the peptides cannot accumulate forever.

### 3.2.2 Model building

Firstly, a new state variable  $A$ , the concentration of the peptide in the system, is tracked (peptides/mL). The probability of lysogeny should be of the form

$$\phi = \underbrace{\phi_0 + f(A) \cdot (1 - \phi_0)}_{\text{sum of lysogeny probability due to baseline and arbitrium}}$$

where  $\phi_0$  represents the baseline level of lysogeny.  $f(A)$  should be a monotonically increasing function bounded between 0 and 1, so this term is scaled by  $(1 - \phi_0)$  to ensure that the total probability of lysogeny remains between 0 and 1.

Unlike for the MOI model, the literature does not have any data on the functional form of  $f(A)$ . For convenience, the form

$$f(A) = \frac{A}{H_A + A}$$

is used, where  $H_A$  represents the arbitrium concentration resulting in half-maximal increase in probability of lysogeny due to the arbitrium system.

The arbitrium peptides are produced in some quantity  $n_A$  upon all phage infections, degrade at a constant rate  $d_A$ , and are diluted at a constant rate  $d$ . Therefore,

$$\frac{dA}{dt} = \underbrace{n_A K_a P U}_{\text{production of peptide due to infection}} - \underbrace{D_A A}_{\text{degradation of peptide}} - \underbrace{d \cdot A}_{\text{dilution}}$$

The basic model may be modified by tracking  $A$ , adding this differential, and adding  $f(A)$  from this modification to the original constant  $\phi$  (which would now be called  $\phi_0$ ). However, there does not seem to be enough data in the literature to estimate many important parts of this system (confirming a form for  $f(A)$ , estimating  $H_A$  if applicable,  $n_A$ , and  $D_A$ ), so estimating applicable parameters and testing the model will have to be left as a future endeavor.

## 4 Initial conditions and parameter choices

### 4.1 Initial conditions for state variables

- $U_0$ : 1 bacteria/mL. A low bacterial concentration was arbitrarily set to ensure that the entire growth curve could be observed.

- $L_0$ : 0 bacteria/mL. It was assumed that no bacteria were infected at time 0.
- $P_0$ : 1 bacteria/mL. Often, in laboratory experiments, bacteria are infected with a multiplicity of infection of 1 (in this context, MOI means the ratio of viral concentration to bacterial concentration, not the number of coinfecting phages).
- $R_0$ : Arbitrarily set equal to infusion rate.

## 4.2 Parameters regarding Monod growth

- $V_U$ : 0.5-10 (1/hr). Biological range used by Sinha et al., 2017.
- $V_L$ : Set to  $V_U/2$  (significantly slower than  $V_U$ ).
- $H$ :  $15 \times 10^{-9} - 35 \times 10^{-9}$  (g/mL). Upper bound is the  $K_s$  for *Escherichia coli*, while lower bound is the  $K_s$  for *Chelatobacter heintzii* (Füchslin et al., 2011).
- $e$ :  $5.98 \times 10^{-13} - 5.4 \times 10^{-12}$  g/bacterium. Lower bound from estimate that  $2 \times 10^9$  molecules of glucose required per cell (Phillips & Milo, 2009). Upper bound from estimate that  $1.8 \times 10^{10}$  molecules of glucose required per cell (Allen & Waclaw, 2018).

## 4.3 Parameters regarding death rates

- $D_b$ :  $1 \times 10^{-4} - 1 \times 10^{-2}$  /hr. Arbitrarily set.
- $\eta$ : 0 mL/g. Set to allow constant bacterial death rates, allowing for analysis as described in section 5.

## 4.4 Regarding any phages

- $\beta$ : 20-1000 (unitless). Biological range used by Sinha et al., 2017.
- $K_a$ :  $4.46 \times 10^{-9} - 6.18 \times 10^{-7}$  (mL/phages/hr). Estimates from lowest and highest adsorption rates used by Gallet et al., 2009.
- $D_p$ :  $1 \times 10^{-7}$  (/hr). Arbitrarily set as a low number as literature suggests free phage death rate is low (Heilmann et al., 2010).

## 4.5 Regarding temperate phages

- $\phi$ :  $1 \times 10^{-5} - 0.35$  (unitless). Upper bound adapted from range from fitting from Sinha et al., 2017, lower bound set as a number close to 0 (following the lower bound of the same range).
- $r$ :  $1 \times 10^{-4} - 1 \times 10^{-3}$ . (/hr). Lower bound suggested by Gandon, 2016 as a low induction rate, upper bound suggested as a high induction rate.

## 4.6 Regarding ecosystem maintenance

- $d$ : 0 (/hr). Various dilution rates explored initially, but in the end, set to 0 to allow for section 5 analysis.
- $i$ :  $4.8 \times 10^{-10} - 4.8 \times 10^{-9}$  (g/mL/hr). Upper limit taken from estimate of glucose flux from other studies cited in the study lead by Hanson & Snyder, 1979. Lower limit set as an order of magnitude lower than upper limit, taking into account that the study authors found that the estimate of glucose flux was likely to overestimate the true value.

## 4.7 Regarding the multiplicity of infection model

- $K$ : 1.80 (unitless). Determined by Zeng et al., 2010. Note:  $h$  determined by Zeng et al. not used as it cancels out of the equation. This value is similar to the value  $I$  obtained by curve fitting (with the functional form  $\frac{N}{N+K}$ ) with values visually estimated from figure 2C.
- Lysis time: 0.75 hr, for the  $\lambda$  - *E. coli* system (Ryan & Rutenberg, 2007).

# 5 Equilibrium estimates

Upper or lower bounds for model equilibria may be obtained by making assumptions, setting differentials to 0, and solving the resulting system of equations. Some of these estimates are exact values for model equilibria.

## 5.1 Bacteria with no phages

The equations governing bacterial growth in the absence of phage and with constant bacterial death are:

$$\begin{aligned}\frac{dU}{dt} &= V_U U \frac{R}{R+H} - D_B U - d \cdot U \\ \frac{dR}{dt} &= -e V_U U \frac{R}{R+H} - d \cdot R\end{aligned}\tag{2}$$

At equilibrium, there is no change in the bacterial concentration or the resource concentration. At equilibrium, there is also no change in the resource concentration. Since this is a system of two equations, we can solve for  $U$  and  $R$ .

$$\begin{aligned}0 &= V_U U \frac{R}{R+H} - D_B U - d \cdot U \\ 0 &= -e V_U U \frac{R}{R+H} - d \cdot R\end{aligned}\tag{3}$$

Maple (a mathematical software) was used to solve these equations. The resulting solutions are as follows:

$$\begin{aligned} R &= \frac{HD_B}{V - D_B}, \\ U &= \frac{i}{eD_B} \end{aligned} \tag{4}$$

These are surprising results, as the maximal bacterial growth rate counter-intuitively does not contribute to the final carrying capacity of the model, and the infusion rate does not contribute to the final resource concentration (due to supporting a higher bacterial population). Notice that neither equilibrium  $R$  nor  $U$  are affected by initial conditions. The Monod law, in contrast, does predict that equilibrium  $U$  is affected by initial conditions (intuitively, in the Monod law, the equilibrium is  $U = R_0/e$  as all resources are converted to bacteria, with no loss from bacterial death).

(With dilution, a simplified result is also possible but the results are significantly messier; dilution will not be considered for subsequent analyses).

## 5.2 Bacteria with phages

The equations governing bacterial growth in the presence of phage and with constant bacterial death are listed in section 1.3. Similarly, if we set all the differentials to 0 ( $\frac{dU}{dt} = 0$ ,  $\frac{dR}{dt} = 0$ ,  $\frac{dL}{dt} = 0$ ,  $\frac{dP}{dt} = 0$ ), explicit solutions for the system equilibrium may be obtained. However, while solvable, the solutions are unintelligible.

One simplifying assumption is that at the end of a successful infection, nearly all of the phages are produced by induction. Thus,  $\frac{dP}{dt} = \beta rL - K_a PL$ . Using this assumption, we can obtain some bounds on equilibrium concentrations by assuming that  $U=0$ . After solving all of the differentials, the following equations were obtained:

$$\begin{aligned} P &= \frac{i\beta r}{K_a i + D_p e(D_B + r)} \\ R &= \frac{-H(D_B + r)}{D_B - V_L + r} \\ L &= \frac{i}{e(D_B + r)} \end{aligned} \tag{5}$$

Unsurprisingly, the higher the induction rate and burst size, the more free phages at equilibrium. One less obvious point is that the phage concentration at equilibrium decreases with increasing  $K_a$ , which is because lysing more uninfected bacteria is less important than being adsorbed into existing lysogens.

For the lysogens, the the equilibrium is hardly different from the case with no phages, which is logical, as the lysogens are unaffected by external phage (dying slightly more frequently due to  $r$ ).

The phage prediction puts a lower bound on the number of phages at equilibrium (as phages can also be produced through lysing uninfected bacteria). The resource prediction puts an upper bound on the amount of resources at equilibrium (as uninfected bacteria utilize resources to grow). The lysogen prediction puts a lower bound on the number of lysogens at equilibrium, as lysogens may also be produced by infecting uninfected bacteria. In practice, the estimate for phages is quite accurate, while  $R$  and  $L$  estimates are on the same order of magnitude of the actual  $R$  and  $L$ . However, the accuracy of the estimates decrease with increasing  $D_p$ .

From the phage and lysogen estimates, assuming the entire bacterial population consists of lysogens, the VMR (ratio of free phage to bacteria) can be estimated as

$$P = \frac{i\beta r}{K_a i + D_p e(D_B + r)}$$

$$L = \frac{i}{e(D_B + r)}$$

$$\text{VMR} = \frac{P}{L}$$

$$\text{VMR} = \frac{\frac{i\beta r}{K_a i + D_p e(D_B + r)}}{\frac{i}{e(D_B + r)}}$$

$$\text{VMR} = \frac{\beta r e(D_B + r)}{K_a i + D_p e(D_B + r)}$$

Unsurprisingly, VMR is increased with increased burst size and induction rate (more free phage).

### 5.3 Resource shocks

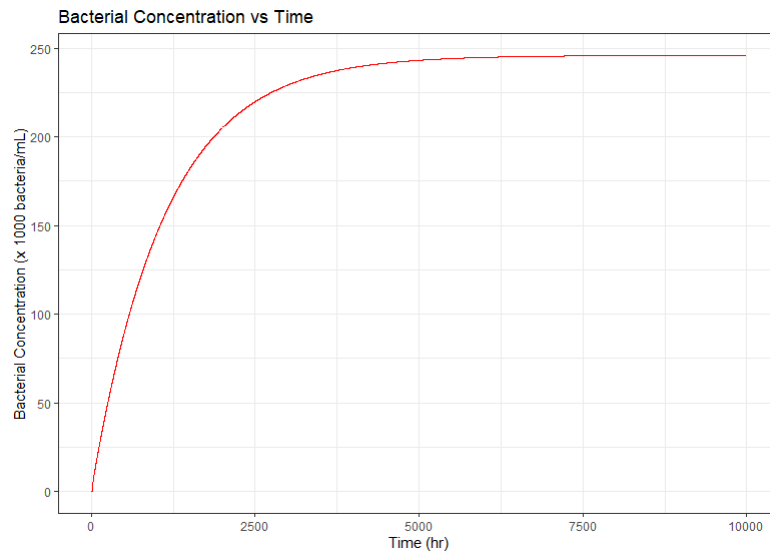
Due to having growth mechanics borrowed from the Monod law, the peak of the bacterial curve resulting from a sudden infusion of resource must be lower than the  $R$  after the shock, divided by  $e$ . However, the exact height of the peak will depend on the rate of resource utilization at the time of the shock (which depends on  $V$ ,  $H$ , and  $R$ ), as well as factors which can kill the bacteria such as phage and bacterial death rate.

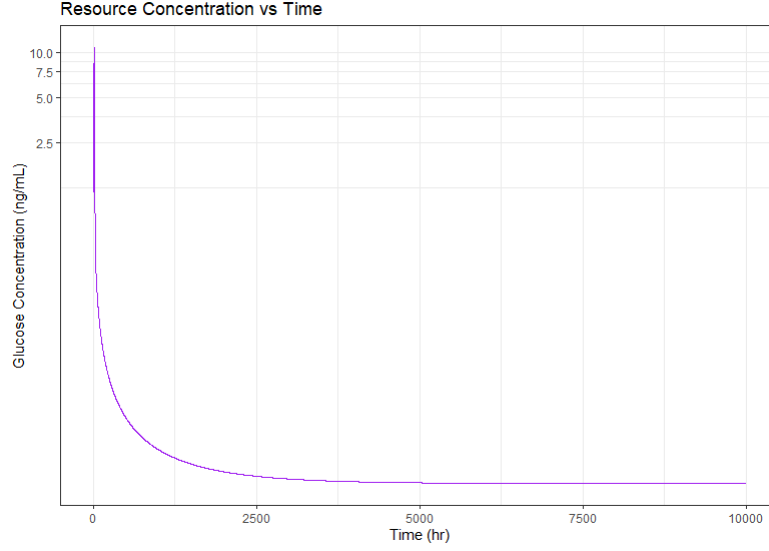
However, as stated before, short-term resource shocks do not affect the long-term equilibrium in this model. In a real ecosystem, it is probably possible for a resource shock to completely wipe out all bacteria and phage in a system, leading to an equilibrium of 0 even after resources return; however, all concentrations in this model asymptotically approach 0, leading to an inevitable return of the populations if resources return.

## 6 Results from model integration

### 6.1 Bacteria without phage

#### 6.1.1 Equilibrium





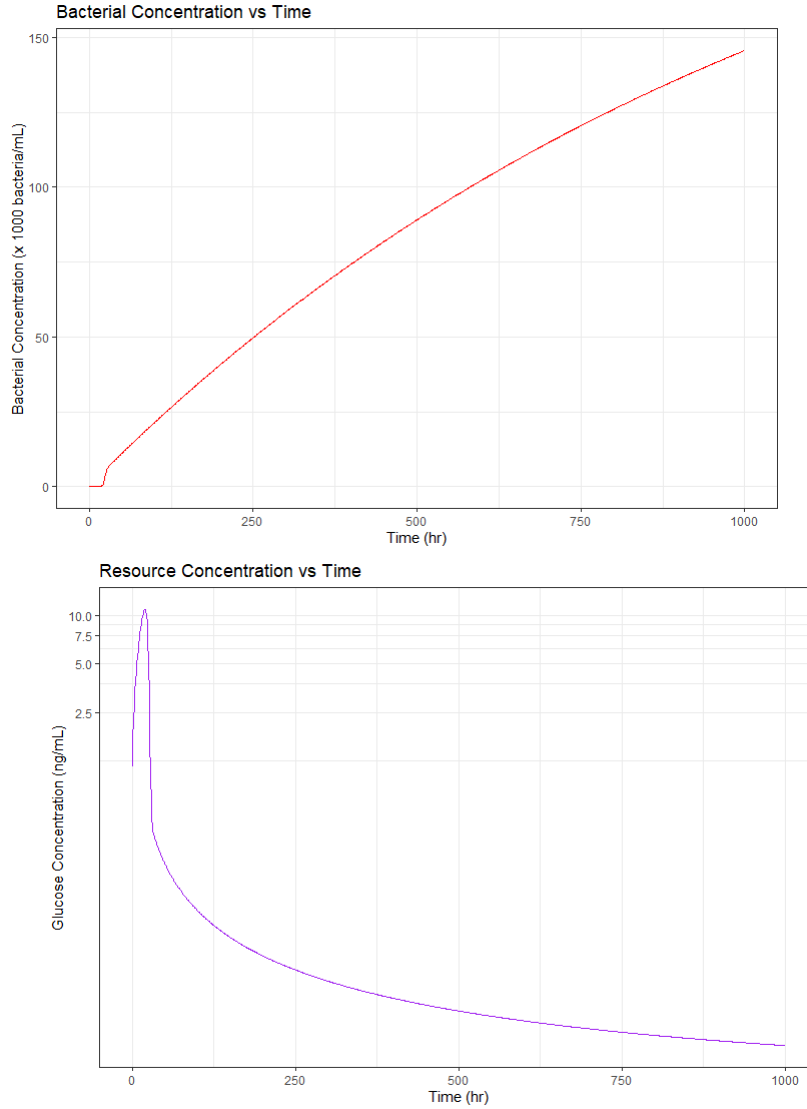
These plots are representative examples of the saturating Monod-type growth exhibited by this model. (The resource plot has a log-scaled y axis) Saturation usually takes between  $10^3$  to  $10^4$  hours to complete at the resource concentrations in this model.

As mentioned in section 4.1, the equilibrium resource and bacterial concentrations can be determined from the following equations:

$$\begin{aligned} R &= \frac{HD_B}{V - D_B}, \\ U &= \frac{i}{eD_B} \end{aligned} \tag{6}$$

For example, after 10000 hours, the bacterial concentration is  $245.9 \times 1000$  bacteria/mL and the resource concentration is 0.01283 ng/mL. This is equal to the theoretical concentrations predicted by the previous equations to 4 significant digits.

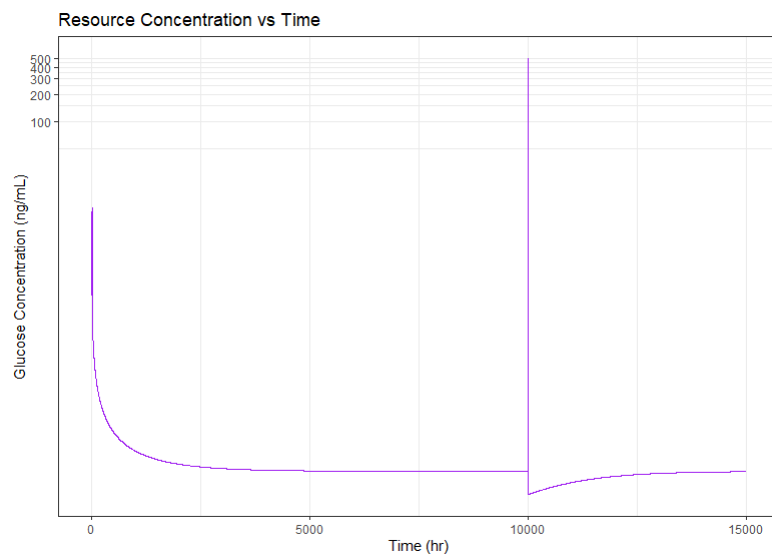
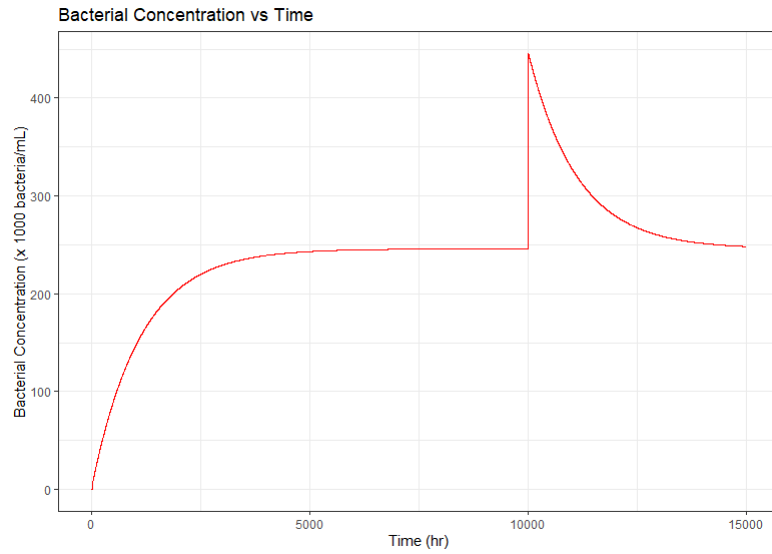
### 6.1.2 Initial growth

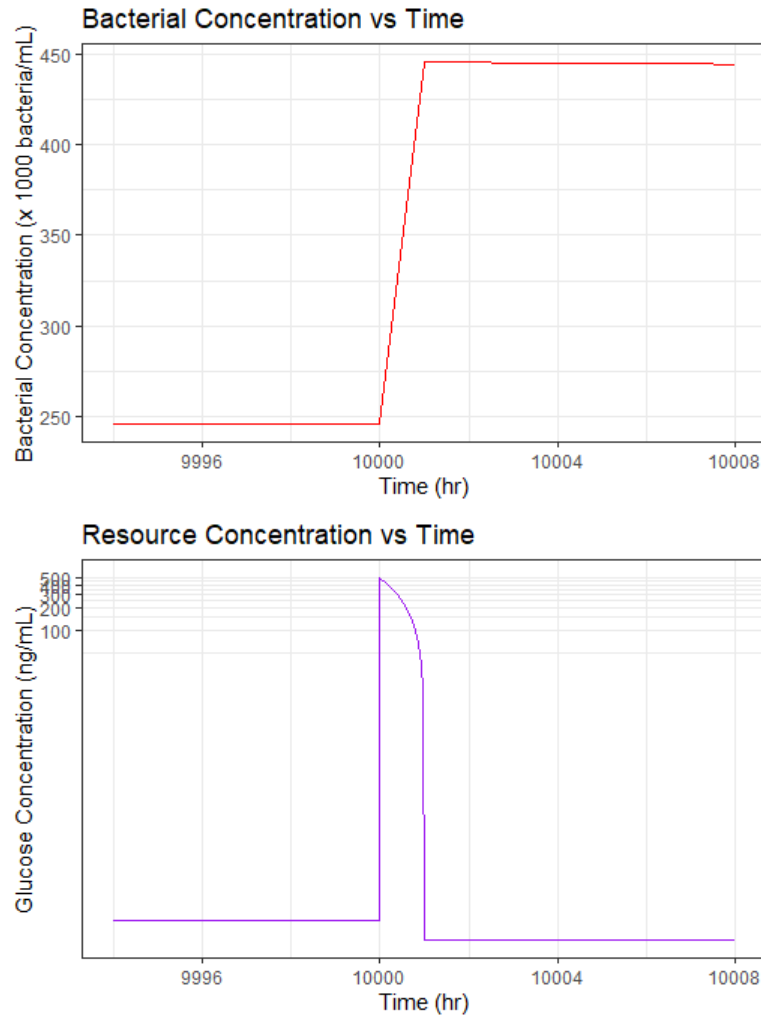


Resources typically increase for the first part of the curve due to the constant infusion rate (and low bacterial utilization), reach a peak, then level off. While the resource concentration is increasing, the bacterial concentration is concave up (as  $\frac{R}{R+H}$  in  $\frac{dR}{dt}$  increases with increased  $R$ ), and the rest of the graph is concave down for analogous reasons.



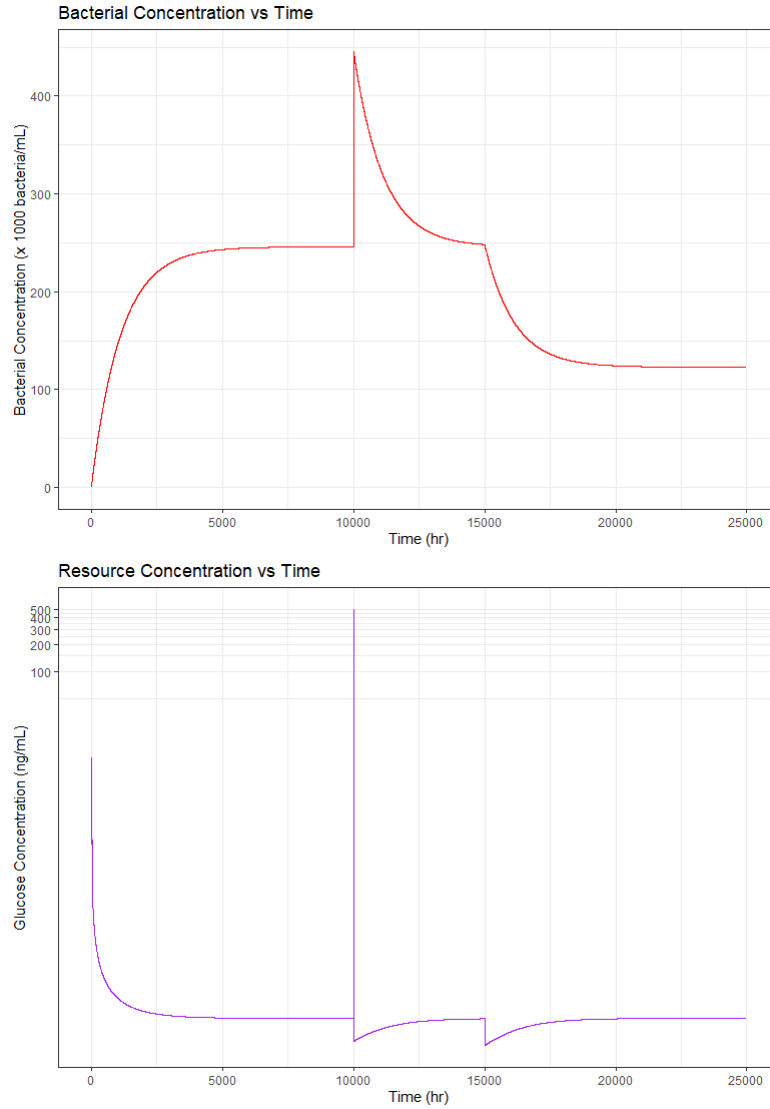
### 6.1.3 Perturbation: increase in resources





The model also reacts to perturbations. In this example, I have increased the resource level by 500 ng/mL at  $t=10000$ . This should theoretically temporarily increase the bacterial population by  $(500 \text{ ng/mL})/e$ , which is about  $200 \times 1000$  bacteria/mL. This increase of  $200 \times 1000$  bacteria/mL is reflected in the peak of the bacterial concentration graph, which is about 200 units higher than it was at  $t=10000$ . This increased resource utilization due to a higher population causes the glucose concentration to temporarily fall below the normal equilibrium, but bacteria die until the carrying capacity is achieved once again.

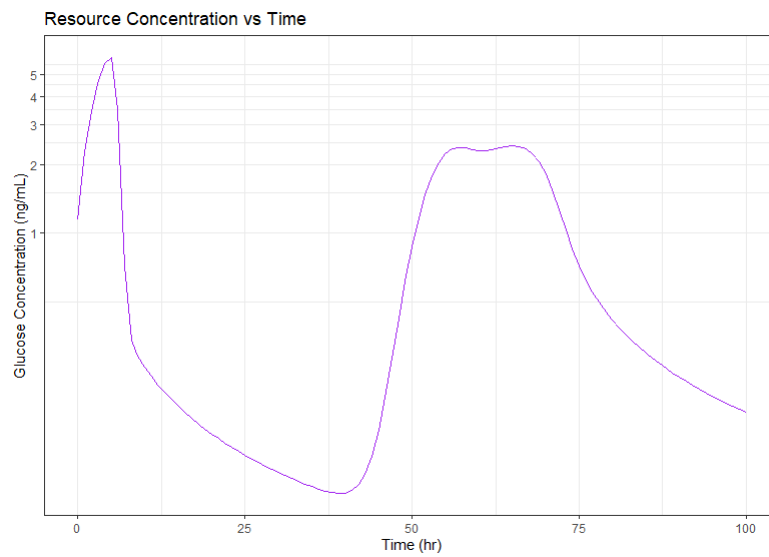
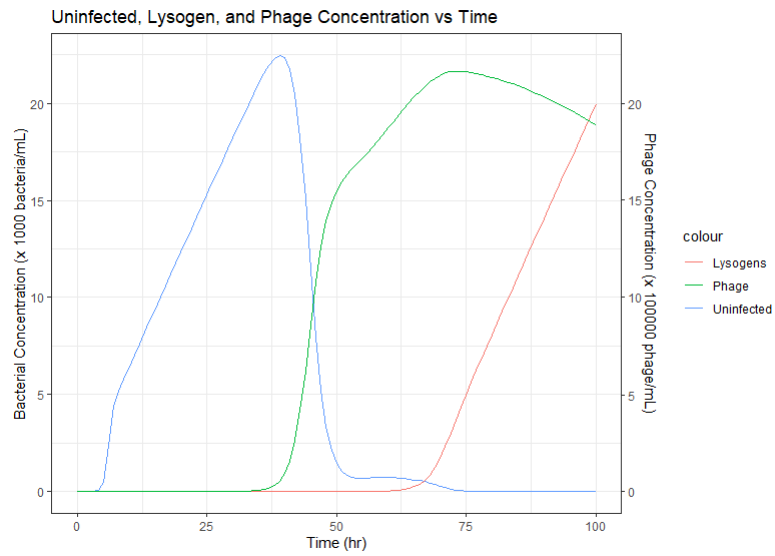
#### 6.1.4 Perturbation: decrease in infusion rate

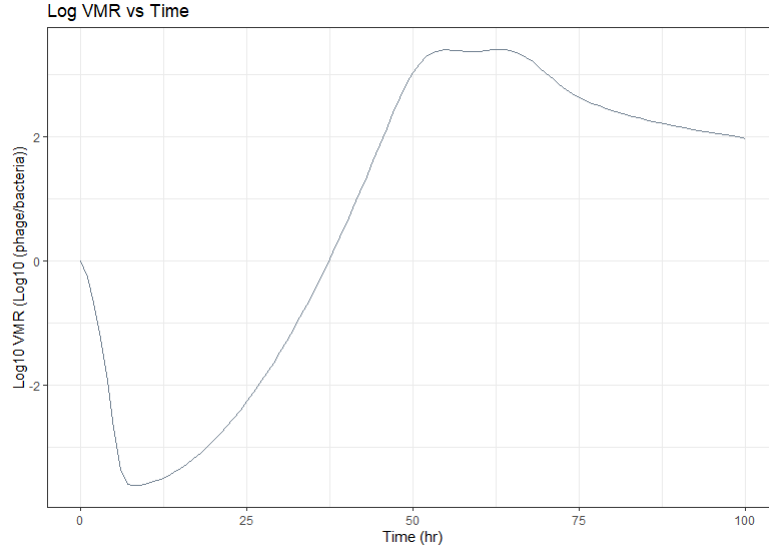


In this last example, the infusion rate was decreased to half of its original amount at  $t=15000$ . According to the equilibrium equations, this change should decrease the carrying capacity by half and should not change the equilibrium resource concentration. Both changes are reflected in these plots.

## 6.2 Bacteria with phage - Basic model

### 6.2.1 Lysogen Takeover

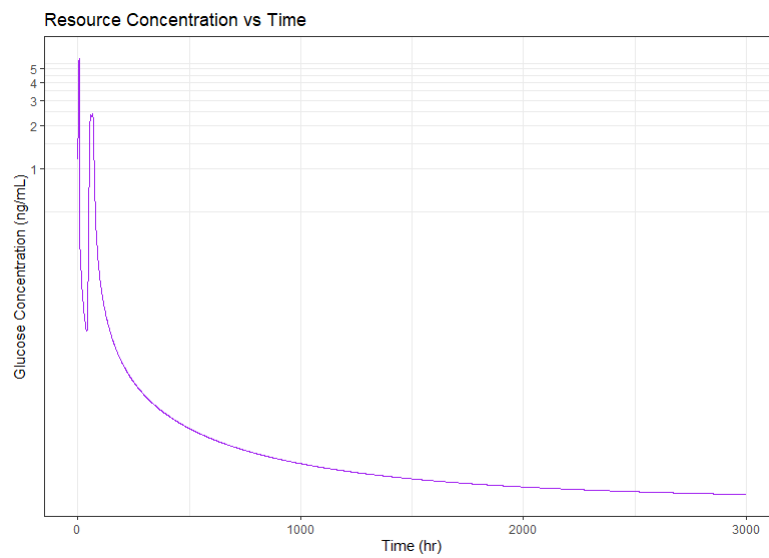
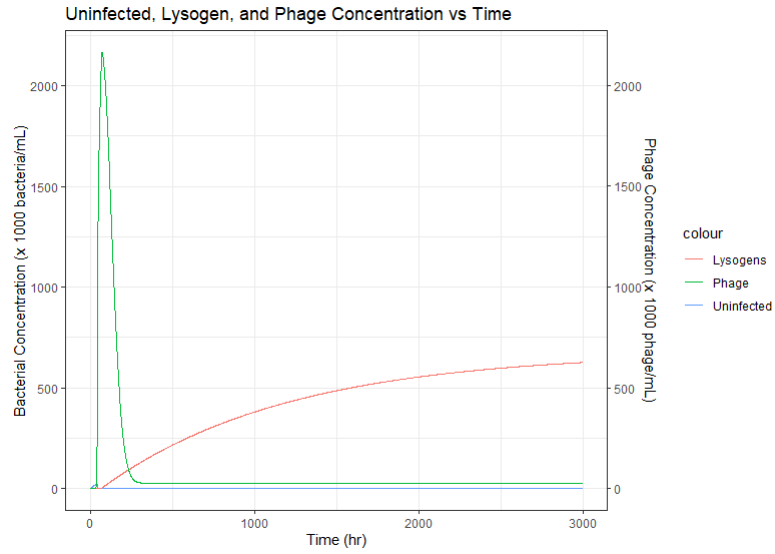


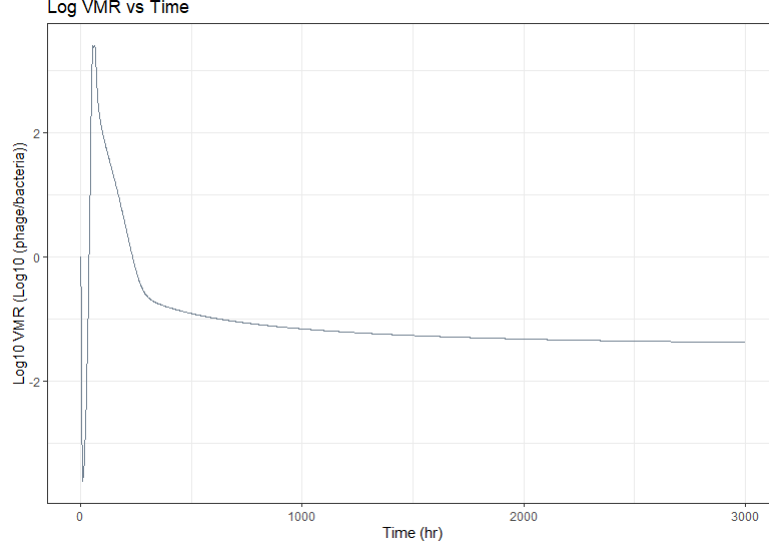


These plots are representative of the early course of a typical infection (where lysogens take over the population). In the early stages (roughly  $t=0-25$  hours), phage concentrations are low, and therefore the population of uninfected bacteria grows according to the dynamics discussed previously. During this time, the bacterial concentration increases more quickly than the phage concentration, and decreases significantly below 1 (the VMR in this plot starts at 1; the VMR is the viral-microbe ratio, the ratio of free phage to bacteria).

At some point (roughly  $t=40$ ), the phage concentration starts increasing rapidly, leading to the suppression of uninfected growth. (Notice that in the first plot, the phage scale is 100x greater than the bacterial scale). This leads to a quick rise in the number of phages, which then lead to the killing or lysogenization of a significant portion of the uninfected population. In this case, since the probability of lysogeny is low, most of the uninfected population is killed, leading to a high VMR (in this case, on the order of  $10^{2.5}$ ). While most of the bacteria are killed, a second peak in resource concentration begins due to low resource utilization. Finally, lysogens dominate the bacterial population (as they are not killed by the free phages).

### 6.2.2 Population equilibrium





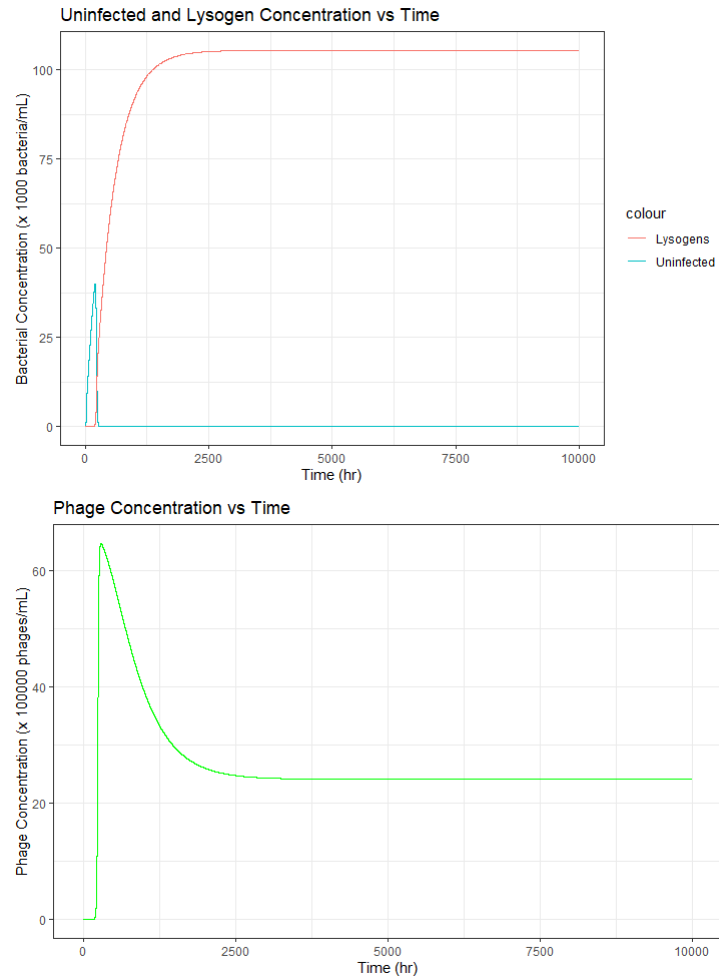
As there exist few uninfected bacteria in the population after the lysogen takeover, the phage population decreases due to adsorbing to phages. At equilibrium, the free phage concentration is relatively low and maintained by induction from lysogens. The final equilibrium VMR with these parameters is about  $10^{-1.5}$ , which is fairly low compared to other models (Weitz et al., 2017). However, it is important to note that the VMR may vary widely based on the parameter choices. Additionally, in an actual ecosystem, there would likely be multiple species of phages, some of which may be virulent phages, which could predate upon a single bacterial species, which may increase the observed VMR. From the section 5 analyses,

$$\text{VMR} = \frac{\beta r e(D_B + r)}{K_a i + D_p e(D_B + r)}$$

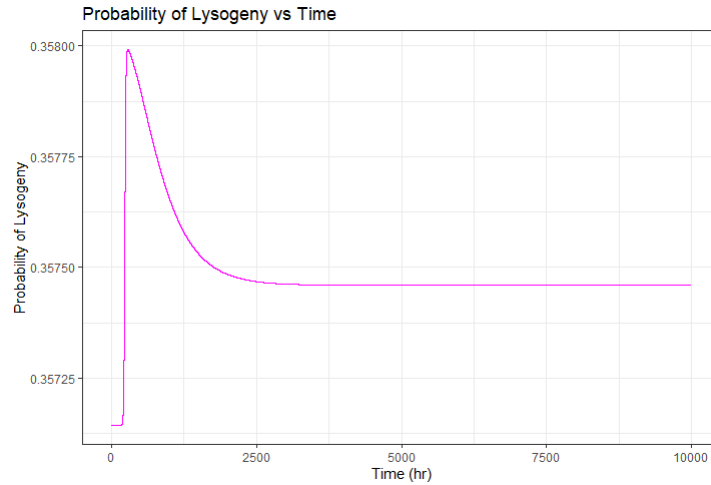
meaning that the VMR is approximately linear with respect to  $r$ , which may span multiple orders of magnitude depending on conditions. Additionally, the VMR further depends on  $K_a$ , which also may span multiple orders of magnitude. While most of the simulations observed showed VMRs less than 1, VMRs greater than 1 have been observed.

How accurate were the predictions in this case? There are essentially 0 uninfected bacteria at equilibrium, as predicted. The estimated phage concentration of 26582.56 phages/mL was the same as the actual phage concentration, while the estimated lysogen concentration was significantly lower than the actual phage concentration (549288.4 estimated vs 625991.1 actual bacteria/mL). The resource concentration was slightly lower than predicted ( $5.85 \times 10^{-12}$  estimated vs  $5.14 \times 10^{-12}$  actual), although these errors were all in the expected direction. The predicted VMR of 0.048 was similar to the actual VMR of 0.042, which is likely because both lysogen predictions and phage predictions are relatively close to their actual value.

### 6.3 Bacteria with phage - multiplicity of infection model







The results here are essentially the same as the basic model. (As another example of the equilibrium VMR, this VMR is about 20, but that does not have to do with the adaptation of  $\phi$ .)

The reason why the results for this model are similar to the basic model is because the probability of lysogeny varies so little with respect to the phage concentration; with 0 phages, the probability of lysogeny from this model is slightly below 0.35725; increasing the phage concentration drastically to over 6,000,000 phages/mL only increases the probability of lysogeny by about 0.01. It is likely that the majority of infections at any time point with the conditions possible in this system involve only 1 coinfecting phage, but perhaps it is possible in other systems to have significant differences in the probability of lysogeny due to coinfections. For example, if  $10^8$  bacteria/mL (approximately the concentration of stationary phase bacteria) were infected in a laboratory setting with  $10^9$  phages/mL, a significant increase in  $\phi$  to 0.49 would be predicted, given the  $K_a$  in this system (Tsui & Mark, 1976).

## 7 Notes

The majority of the code for this project was written in R. The differentials were numerically integrated using deSolve, and the results were plotted using ggplot. My estimated value for  $K$  was determined through curve-fitting using the SciPy library in Python, confirming the value of  $K$  found in the literature. Equilibrium estimates were generated using Maple (see Maple worksheet). Code for the project (which includes the parameters used to generate the representative plots and the parameter estimate of the Hill function) can be found here. [https://github.com/Apeiogons/3BM6-Modelling/tree/master/temperate\\_phage\\_modelling/scripts](https://github.com/Apeiogons/3BM6-Modelling/tree/master/temperate_phage_modelling/scripts).

## 8 Edits

- Changed section 1.3 name from Differentials to Model Equations.

JD: It's not clear what goes in this section or how it relates to other stuff. The stuff at the beginning is not differentials at any rate.

- Some fixes in section 2.3. After thinking about stationary phase, the validity of the assumption is probably questionable. I was probably mistaken to not just change my current term to a constant death rate, considering I set it to a constant death rate for the rest of the paper.

JD: In fact, many bacteria do seem to decrease their death rate at low resources, by doing the stationary thing. I guess it depends in part what you mean by the natural death rate, but it might be OK to just say less about this. It's a reasonable assumption, but may not be the only reasonable assumption.

- 2.7. I meant lognormal, and I fixed the issue.

JD: This seems to be a hybrid explanation (you say log-uniform but seem to describe something else, maybe lognormal).

- 3.1.1. Thinking about it more, I think that a more rigorous approach might be related to my old solution to adding lysis time (i.e. through time delay differentials). Essentially, upon first infection, a bacterium would have 1/10th of its lysis time to accumulate additional coinfecting phages, after which the phages would make their lysis-lysogeny decision. This is at least, more conceptually clear. With this approach, I conceptually focused too much on the numerical integration of the ODEs (as a conceptual example, if all the ODEs are simulated with a  $\Delta t$  of 4.5 minutes, then my Poisson model calculates number of coinfecting phages within 4.5 minutes, and everything works out fine (I think?))

JD: There's a weird time window thing going on here. Part of your model is instantaneous (ODEs), and part imagines that some number of phages infect a bacterium "simultaneously". I'm kind of thinking there's a better way.

- 3.1.2 No. The explanation they gave was "The Hill coefficient  $h$  can then be used as a phenomenological indicator for the decision precision: the range of input parameters  $\Delta m$  for which both fates can be observed is proportional to  $1/h$ "... I don't understand how that could possibly be relevant if  $h$  cancels out. However, I did trust the value of  $K$  they got, because I went and fitted the function myself.

JD: Did you ever figure out why they present the equation in such a weird way?

- 6.1.1. I was wondering if that was a problem outside laboratory conditions. I think the shape of the graph should primarily depend on  $H$ , so I think

this parameter would be worth looking into. Also, I didn't notice this at the time of writing, but the final resource concentrations are much lower than the resource concentrations found in the literature, even though I'm estimating infusion rates from the literature; this probably indicates a deeper problem with the model.

JD: It's worth thinking about why your parameters give you such slow resource dynamics. Is it realistic?

- 6.1.3 Fixed formatting. I chose this time scale because I primarily wanted to show how the perturbations resulted in a return to equilibrium. Nonetheless, I've shown the perturbation on a zoomed scale now.

JD: It would probably be good to show perturbations on a time plot with an x scale that allows you to see the dynamics better.

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