# Delete Expired Certificates from F5 Workflow Guide

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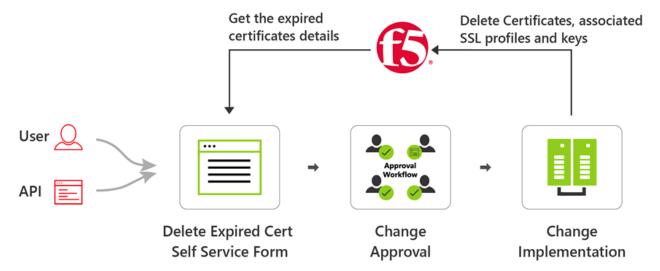
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## **Description**

The Delete Expired Certificates from F5 workflow is used to delete the expired certificates and its associated SSL profiles and keys from an F5 device. The configuration to delete the expired certificate and key from an F5 device are reviewed and approved at AppViewX. After the approval is granted, the workflow will delete the expired certificate from an F5 device. If an expired certificate is associated to any SSL profile, it is deleted from the F5 device only after the certificate and the key of that particular profile are replaced with the default certificate and key.

The Delete Expired Certificates from F5 flow diagram is shown in the image below:



## **Prerequisites**

To run this automation workflow in your environment, ensure that the following pre-requisites are met:

- Free AppViewX or AppViewX version 12.3.0 has been downloaded and installed.
- The ADC devices has been added in the AppViewX inventory with a Data center name.
- Each ADC device is a managed entity in AppViewX.
- You have administrator permissions to add a device to the AppViewX inventory.

# **Compatible Software Versions**

The workflow has been tested and validated on the following software versions:

- AppViewX Free AppViewX and AVX 12.3.0
- F5 (both LTM and GTM) version10.x, 11.x, or 12.x

### Limitations

The expired certificates cannot be fetched when the device is in Traffic Management Shell (TMSH) mode because the TMSH mode is not supported by this workflow.

# Log In to AppViewX

Log in to the AppViewX web interface. The standard format for a login URL is:

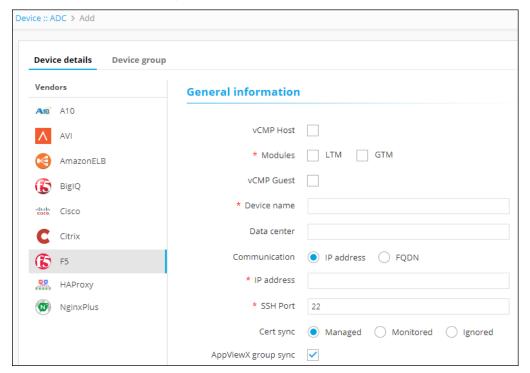
https://hostname:portnumber.

The hostname and port number are configured during deployment, with the default port number set to 5004 and the default web credentials set to admin/AppViewX@123.

**Note:** It is recommended that you access AppViewX using Internet Explorer, Firefox, or Google Chrome.

## Add an ADC Device: F5 LTM

- 1. Click the (Menu) button on the left-hand side of the AppViewX screen.
- 2. Navigate to Inventory > Device.
- 3. The Device screen opens with the ADC device inventory displayed by default.
- 4. Click the + (Add) button in the Command bar.
- 5. On the Add screen that opens, click to select **F5** as the ADC vendor.



- Click the vCMP Host check box, if you want to add and manage the vCMP host devices
- 7. Select the module to be managed on the ADC device.
- 8. Click the **vCMP Guest** check box, if you want to add and manage the vCMP guest devices.
- 9. Create a **Device name** that is specific to AppViewX and that will identify the device in the AppViewX inventory.
- Select the IP address or FQDN radio button based on how you want to establish the communication.

Enter the IP address or FQDN in their corresponding fields depending on what you selected.

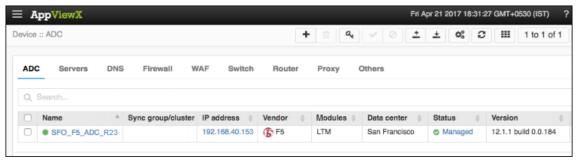
- 11. Enter the SSH port number of the device.
- 12. (Optional) Specify a **Data center location** if you want to have the option later to filter devices based on their location.
- 13. In the **Cert sync** field, select the radio button for the kind of synchronization relationship you want to establish between SSL certificates on the ADC device and AppViewX: **Managed, Monitored**, or **Ignored**.
- 14. (Optional) Select the **AppViewX group sync** check box if you need AppViewX to sync the configuration changes from an active to standby F5 ADC device. This is required in older F5 versions like v10. The latest versions of F5 sync automatically.
- 15. From the **Credential type** dropdown list, select how to want to provide the credentials:
  - Select Manual entry, if you want to manually enter the credential details (user name and the associated password) every time the device is accessed.
  - Select Credential list, if you want to retrieve the login details created in the credential template. For more details on how to add a credential to a device, refer to the <u>Add a Credential</u> section of this guide.

When you select the credential name from the dropdown list, the user name and password fields will be auto-filled with the values provided in the credential template.

- 16. In the **Secondary/Alternate** device field, select how you want to fetch the details of a backup device when the primary device becomes unavailable due to failure or scheduled down time:
  - a. Select **Auto detect** if you want AppViewX to automatically detect and retrieve the configuration of the secondary/alternate device, then click Save to add the device to AppViewX.
  - Select Manual Entry if you want to manually provide the details of the secondary device. At a minimum, fill in all fields that contain a red asterisk (⋆) beside their names.
- 17. Click **Add** to add the secondary device to the list at the bottom of the screen.

**Note:** You can add more than one secondary devices. The **Update** and **Delete** buttons are enabled only when you try to modify the existing secondary device.

18. Click **Save** to save the new F5 device in the table on the ADC tab.



The device will display one of the following statuses:

- In Progress Device configuration fetch is in progress.
- Managed Device configurations are fetched and parsed successfully. This is the status a successfully added ADC device should have.

- Unresolved Unable to communicate with device, due to invalid login credentials.
- Failed Device configuration fetch failed, due to unsupported version.

## **Import Visual Workflows**

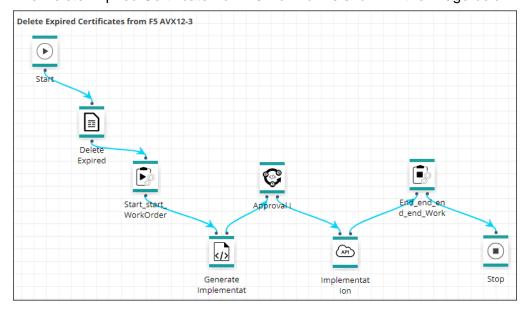
**Note:** Free AppViewX comes preloaded with visual workflows. You will only need to use the following import instructions when newer versions of the workflows are available.

- 1. Click the (Menu) button.
- 2. Navigate to Workflow > Studio.
- 3. Click the (Import) button in the Command bar.



- 4. To import a workflow, complete the following sub-steps:
  - a. Click the Browse button.
  - b. Select the zip file containing one or more workflows, then click **Upload**.
  - c. In the table at the bottom of the *Import* page, select the check box beside the unzipped workflow file.
  - d. Click **Submit** to deploy the workflow into your AppViewX environment.

The Delete Expired Certificate from F5 workflow is shown in the image below:



## **Import Helper Scripts**

**Note:** Free AppViewX comes preloaded with helper scripts. You will only need to use the following import instructions when newer versions of the helper scripts are available.

- 1. Click the (Menu) button.
- 2. Navigate to Workflow > Studio.
- 3. Click on the (Helper script) button in the Command bar. The Helper script library screen appears.
- 4. Click the (Import) button.
- 5. Click **Browse** and select the helper script zip file you want to import.
- 6. Click **Upload** to import the file and view its contents.



**Note:** Select the checkbox **Overwrite existing file**, only if the names of the new script file that you are trying to upload and the existing script file are the same.

- 7. In the table at the bottom of the Import page, select the check boxes beside each of the helper scripts.
- 8. Click **Submit** to deploy them into your AppViewX environment.

#### **Enable a Workflow**

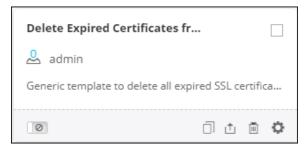
To enable the Delete Expired Certificates from F5 workflow, complete the following steps:

- 1. Click the (Menu) button.
- 2. Navigate to Workflow > Studio.

The Workflow screen opens.

- 3. Click the ☐ (**Select**) button on the Delete Expired Certificates from F5 workflow to enable. If the workflow is already selected, a ✓ (**Deselect**) button appears.
- 4. Click the (Enable) button in the Command bar.

**Note:** You can also enable the Delete Expired Certificates from F5 workflow from the Card view by clicking the (**Disable**) button.



5. On the Confirmation screen that appears, click Yes.

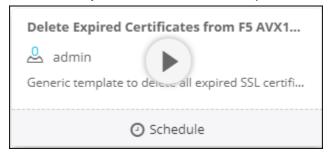
# **Delete Expired Certificates from F5 workflow**

To submit the Delete Expired Certificates from F5 workflow, complete the following steps:

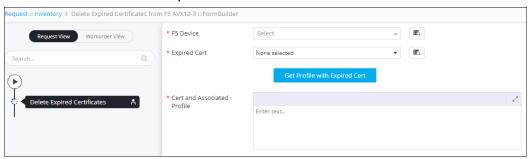
- 1. Click the (Menu) button.
- 2. Navigate to Workflow > Request.

The *Request* screen opens with the **My catalog** tab displayed by default. This screen displays all enabled workflows assigned to a specific user role.

3. Click the Play button on the Delete Expired Certificates from F5 workflow to execute.



#### The Form Builder screen opens.



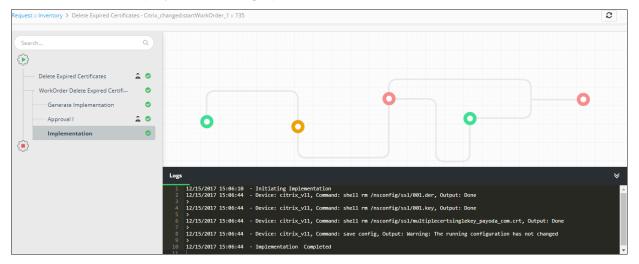
- 4. In the **F5 Device** field, click the (Retrieve field values) button to retrieve the list of F5 devices from which you want to delete the expired certificates.
- 5. In the **Expired Cert** field, click the (Retrieve field values) button to retrieve the list of expired certificates available on the selected F5 device. Select the certificates you want to delete from the device.
- 6. Click **Get Profile with Expired Cert** to retrieve the list of client or server profiles to which the certificate and key are associated.
- 7. In the **Cert and Associated Profile** box, the profiles associated with the certificate and key are displayed.
- 8. Click Submit.

A new **Request ID** is created. To view all requests refer to the **Error! Reference source not found.** section of this guide.

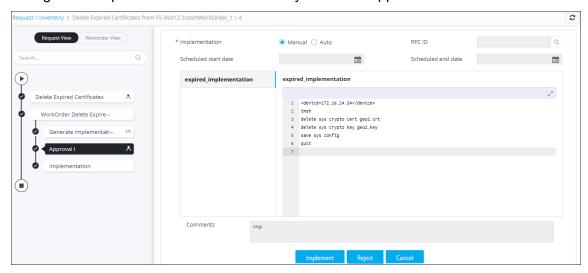
## WorkOrder flow

The following are the workorder tasks of Delete Expired Certificates from F5 workflow.

**Note:** You can click each task to view its details. Wherever applicable, all logs related to the selected task are displayed in the **Logs** pane at the bottom of the screen.



- Generate Implementation The configuration commands are generated in order to delete the expired certificates after associating their SSL profile with the default certificate and key. You can delete those SSL profiles and keys only if they are not associated with any other SSL certificate other than the default certificate.
- 2. **Approval 1** Approval of a work order is based on the role assigned to the user (who has an access to approve and implement). After you submit the request form, the configuration changes are reviewed and approved at AppViewX. The configuration changes are implemented on the device only when the approval is received.



- a. On the screen that opens, select **Manual** or **Auto** radio button depending on how you want to set the implementation process.
- b. If you have selected the **Manual** radio button, fill in all the fields, which are designated by red asterisk (\*) beside their names.
- c. Enter any comments you have related to the implementation request and then, click **Implement**.

3. **Implementation** — The expired certificates and its dependent profiles will be deleted from an F5 device.

# **Request Inventory**

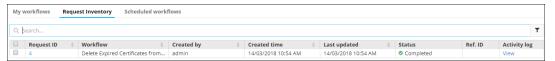
To go to Request inventory, complete the following steps:

- 1. Click the (Menu) button.
- 2. Navigate to Workflow > Request.

The Request screen opens with My catalog tab displayed by default.

3. Click the **Request Inventory** tab.

This displays all workflows that have been triggered. On the **Request Inventory** screen, you can perform the following tasks: Search for a request using the **Search** field. Click the **(Filter)** button to select the options you want to use to sort the requests.



- 4. Click the **Request ID** created for Delete Expired Certificates from F5 to view its details. The screen opens with the **Request View** tab selected by default.
  - a. After the workflow execution is complete, the **Request View** tab displays the tasks or phases of a request in a tree view. For more details, refer to the **Error! Reference source not found.** section of this guide.
  - b. Click the **Workorder View** tab to view the work order details such as work order ID, date and time when the work order was created and updated, status, RFC ID, and RFC status.
- 5. In the *Request Inventory* screen, you can also view the following details of the request: request creator, request time, last updated time, status, and activity log.
- 6. Click **View** in the **Activity log** column to display the request in a stage view. In the **Summary** tab, click the **(Expand)** icon to view the details of each task. Click the **Details** tab to view log messages and other particulars of a request.



### Schedule a Workflow

To schedule a workflow, complete the following steps:

- 1. Click the (Menu) button.
- 2. Navigate to Workflow > Request.

The Request screen opens with My catalog tab displayed by default.

- 3. Click the (Schedule workflow) button on the Delete Expired Certificates from F5 workflow.
- 4. On the *Delete Expired Certificates from F5* window that opens, select the frequency of the policy migration process: once, hourly, daily, weekly, monthly, or yearly. The remaining fields in the Scheduler region update depending on what you select.
- 5. Click Save.

### View Scheduled workflows

To go to the scheduled workflow screen, complete the following steps:

- 1. Click the (Menu) button.
- 2. Navigate to Workflow > Request.
- 3. The Request screen opens with My catalog tab displayed by default.
- 4. Click the **Scheduled workflows** tab.
- 5. On the Scheduled workflow screen that appears, you can perform the following tasks:
  - a. In the View log column, click View to display the details of a scheduled workflow.
  - b. Click the (Pause) or (Resume) button to temporarily stop or continue the execution of a workflow.

## Add a Credential

To add a credential to a device, complete the following steps:

- 1. Click the (Menu) button.
- 2. Navigate to Inventory > Device.

The *Device* screen opens with the **ADC** tab selected by default.

- 3. Click the **ADC** tab.
- 4. Click the check box beside the device name, then click the (Credential) button in the Command bar.
- 5. On the *Add credential* screen that appears, enter the name of the credential you want to add to the device.
- 6. Enter the **username** and **password** associated with the credential.
- 7. (Optional) If a secondary credential password was created by a vendor in order to communicate with the device, thus allowing different levels of control over the credential, enter this password in the **Secondary password** field.
- 8. Click Save.

The credential is then added to the table at the bottom of the screen. You can delete a credential or modify its name, user name, or password by selecting the check box beside the credential name in the table at the bottom of the screen and then clicking either the **Modify credential** or **Delete** button in the Command bar.

# **Troubleshooting**

#### I cannot find the Delete Expired Certificates from F5 workflow in the Request Catalog

You must enable the workflow from the Configurator section. For more details on how to enable a workflow, refer to the **Enable a Workflow** section of this guide.

#### Why is the ASM policy not migrated to the target device?

You must have an Admin user privileges in order to add an F5 device in the AppViewX inventory. For more details on how to add an ADC device, refer to the <a href="Error! Reference source">Error! Reference source</a> not found. device section of this guide.