

OBETA Warehousing Analytics Project

By Group 5 –

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Introduction

OBETA

OBETA (Oskar Böttcher GmbH & Co. KG) is a long-established German electrical wholesaler headquartered in Berlin, primarily serving professional electricians and related trades. Through its branches across Germany and its online shop, the company offers a wide range of electrical supplies, tools, and smart building solutions. Obeta emphasizes expert consultation, efficient delivery, and ongoing training to help professionals stay updated on modern installation standards and technologies.

Project Overview

The OBETA Warehouse Analytics Project aimed to optimize warehouse operations and improve decision-making through a robust data analytics framework. The project focuses on developing a comprehensive ETL (Extract, Transform, Load) process to clean, integrate, and transform warehouse data into actionable insights. Using KPIs (Key Performance Indicators) and interactive dashboards, the project provides management with the tools to monitor warehouse efficiency, detect trends, and address operational challenges.

Objectives

The primary objective of the project was to optimize OBETA's warehouse operations by:

- 1. Addressing data inconsistencies to improve the quality and reliability of analysis.
- 2. Developing actionable insights through KPIs (Key Performance Indicators) to monitor warehouse performance and efficiency.
- 3. Providing interactive dashboards to help management quickly assess the status of the warehouse and detect risks or trends.
- 4. Enabling data-driven decision-making for better resource allocation, staff planning, and inventory management.

Scope of Project

This project involves ingesting warehouse data available in a single batch of CSV files, modelling them into curated data products and deriving actionable insights for Obeta. The objective is to understand the data's structure, identify patterns or trends, and translate these findings into business strategies. By examining factors such as inventory levels, sales performance, and customer behavior, the team aims to optimize operational efficiency, support data-driven decision-making, and enhance overall business outcomes

Background and Data Nuances

Source Data

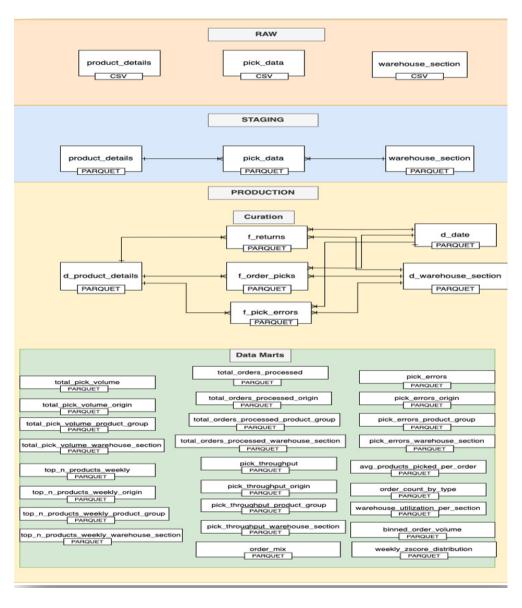
Source Data	Description	Fields Extracted	Purpose
pick_data.csv	Contains detailed information about warehouse picks, including product IDs, volumes, and locations.	product_id (SKU), warehouse_section, origin, order_number, position_in_order, pick_volume, quantity_unit, pick_date	Provides granular data for inventory tracking, order management, and warehouse analysis.
product_details.csv	Provides additional details about products, including their descriptions and categories.	product_id (SKU), description, product_group	Links product details to warehouse data for detailed analysis and categorization.
warehouse_section.xlsx/ warehouse_section.csv	Metadata about warehouse sections, their categories, and storage types.	warehouse_section, section_type, section_description	Facilitates classification of picks based on warehouse section types (e.g., automated vs manual).

Data Model

In the **staging** layer, all source data remains **untransformed** but is **type-cast** and stored as **Parquet** files to support efficient downstream usage. In the **curation** layer, data is modeled in a **star schema** with **f_order_picks** as the **central fact table** at its most granular level, accompanied by **f_returns** and **f_pick_errors** for tracking returns and pick discrepancies. These fact tables are supported by **dimension tables - d_product_details**, **d_warehouse_section**, and **d_date**, allowing flexible aggregations (e.g., weekly, monthly,

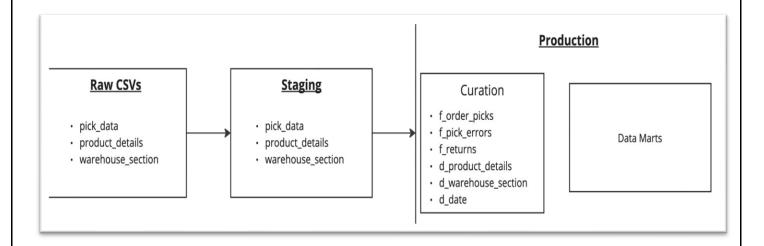
quarterly). All data in the curation layer is also maintained as Parquet files for optimized queries.

Next, **data marts** are created to avoid complex real-time aggregations on high-volume pick data, ensuring a **low-latency dashboard** experience. These data marts, like the staging and curation layers, are stored as Parquet files. The entire solution follows a **data lake architecture**, meaning data is stored in Parquet format rather than being loaded into traditional operational databases (e.g., MySQL, PostgreSQL). This **approach** offers superior performance, flexibility, and scalability for analytical use cases.



ETL Process Overview

The ETL process for the project is designed to handle data from raw csv files to curated datasets to custom data marts for analysis and visualization. For each of these transformations, we have leveraged Pandas in Python along with DuckDB for SQL exploration to perform ETL, and stored data as parquet files for faster and seamless access in Power BI.



Data Quality Issues and Resolution

PHASE	DETAILS	VALIDATION
	Negative Pick Volumes:	Rows identified: 100 -
	Flagged and separated into	Written to: f_returns.parquet
	the f_returns table for further	
	analysis of returns and	
	cancellations.	
Data Cleaning Steps	Zero Pick Volumes:	Rows identified: 190,271 -
	Flagged and moved into the	Written to:
	f_pick_errors table for	f_pick_errors.parquet
	monitoring errors in pick	
	processes.	
	Special Characters:	Successfully processed
	Removed invalid prefixes	product descriptions.
	and managed German	_

	umlauts using ISO 8859-1 (Latin-1) encoding for consistent formatting.	Total IDs ganarated:
	Unique Order IDs: Created sk_order_id for consistent identification and tracking of orders.	Total IDs generated: Matches total rows processed.
Derived Fields	Time-Based Features: Generated weekly, monthly, and quarterly aggregations using the d_date dimension for trend analysis.	Date range: 2011-06-01 to 2020-07-15 - Written to d_date.parquet
	Unique positions in order: Created sk_position_in_order to assign unique sequential numbers for positions within each order.	Validated with no duplicates per sk_order_id.
Standardization	Z-Score Transformation: Applied z-score normalization to remove scaling effects and standardize pick volumes. Z- scores were calculated as: Z = (X - μ) / σ where X is the pick volume, μ is the mean pick volume for the week, and σ is the standard deviation.	Total Rows Processed: 33,889,990 Outliers Identified: 115,830 rows 33,889,990 / 115,830 = 292.55, which means approximately 1 outlier for every 293 rows Proportion of Outliers: (115,830/33,889,990) * 100 = 0.34%
Validation and Logging	Row Validation: Performed row count validations before and after cleaning to ensure no data loss.	Input rows: 33,889,990 - Output rows: 33,698,619 (positive picks).
	Error Logging: Logged flagged errors (e.g., negative pick volumes, zero pick volumes, and outliers) for traceability and review.	All issues logged successfully.

Technical Tools Used

- Pandas(Python) It provides a rich interface of statistical analysis and exploration on the source data. Pandas also provides native interface to read and write files to disk, supporting both, CSV and parquet.
- DuckDB(SQL) It is an open source python library that allows users to run SQL queries on pandas data-frames, enabling users to run analytics on parquet files via SQL.
- Power BI for visualization and dashboard design.

ETL Script

GIT Link - https://github.com/Appy-Anand/obeta_project

ReadMe.md

Pre-requisites 1. Please download and install the following packages - PyCharm Professional Edition - As an HTW student, you are eligible for a free licence - Please apply for the licence via [this] (https://www.jetbrains.com/community/education/#students) link. - Anaconda package manager - Github desktop 2. Once anaconda has been setup, please install the relevant packages using the command pip install -r requirements.txt 3. Download both CSVs and place them in the data folder as `warehouse section.csv`, `product data.csv` and `pick data.csv`. *Convert warehouse section.xlsx to .csv 4. For ERD, draw.io [https://app.diagrams.net/]tool can be explored: It allows to create diagrams as code.

requirements.txt

```
anyio==4.6.2
appnope==0.1.2
argon2-cffi==21.3.0
argon2-cffi-bindings==21.2.0
asttokens==2.0.5
async-lru==2.0.4
attrs==24.2.0
babel==2.11.0
backcall==0.2.0
beautifulsoup4==4.12.3
blas==1.0
bleach==4.1.0
bottleneck==1.4.2
brotli==1.0.9
brotli-bin==1.0.9
brotli-python==1.0.9
ca-certificates==2024.12.31
certifi==2024.12.14
cffi==1.17.1
charset-normalizer==3.3.2
comm == 0.2.1
contourpy==1.2.0
cramjam == 2.9.1
cycler==0.11.0
debugpy==1.6.7
decorator==5.1.1
defusedxml == 0.7.1
duckdb == 1.1.3
exceptiongroup==1.2.0
executing==0.8.3
fastparquet==2024.11.0
fonttools==4.51.0
freetype==2.12.1
fsspec==2024.10.0
greenlet==3.1.1
h11==0.14.0
httpcore==1.0.2
httpx = 0.27.0
idna==3.7
importlib-metadata==8.5.0
importlib metadata==8.5.0
importlib resources==6.4.0
ipykernel==6.29.5
ipython==8.15.0
jedi==0.19.2
jinja2==3.1.4
jpeq==9e
json5 == 0.9.6
jsonschema==4.23.0
jsonschema-specifications==2023.7.1
jupyter-lsp==2.2.0
jupyter client==8.6.0
jupyter_core==5.7.2
jupyter events==0.10.0
jupyter server==2.14.1
jupyter server terminals==0.4.4
```

```
jupyterlab==4.2.5
jupyterlab pygments==0.1.2
jupyterlab server==2.27.3
kiwisolver==1.4.4
lcms2 == 2.16
lerc==4.0.0
libbrotlicommon==1.0.9
libbrotlidec==1.0.9
libbrotlienc==1.0.9
libcxx==14.0.6
libdeflate==1.22
libffi==3.4.4
libgfortran==5.0.0
libgfortran5==11.3.0
libopenblas==0.3.21
libpng==1.6.39
libsodium==1.0.18
libtiff==4.5.1
libwebp-base==1.3.2
11vm-openmp==14.0.6
1z4-c==1.9.4
markupsafe==2.1.3
matplotlib-base==3.9.2
matplotlib-inline==0.1.6
mistune==2.0.4
nbclient==0.8.0
nbconvert==7.16.4
nbformat==5.10.4
ncurses==6.4
nest-asyncio==1.6.0
notebook==7.2.2
notebook-shim==0.2.3
numexpr==2.10.1
numpy = 1.26.4
numpy-base==1.26.4
openjpeg==2.5.2
openss1==3.0.15
overrides==7.4.0
packaging==24.1
pandas==2.2.3
pandocfilters==1.5.0
pantab==5.2.0
parso==0.8.4
pexpect==4.8.0
pickleshare==0.7.5
pillow==11.0.0
pip==24.2
pkgutil-resolve-name==1.3.10
platformdirs==3.10.0
pooch==1.8.2
prometheus client==0.21.0
prompt-toolkit==3.0.43
psutil==5.9.0
ptyprocess==0.7.0
pure_eval==0.2.2
pyarrow==18.1.0
pybind11-abi==4
pycparser==2.21
pygments==2.15.1
pyparsing==3.2.0
pysocks==1.7.1
```

```
python==3.9.21
python-dateutil==2.9.0post0
python-fastjsonschema==2.20.0
python-json-logger==2.0.7
python-tzdata==2023.3
pytz==2024.1
pyyaml == 6.0.2
pyzmq = 25.1.2
readline==8.2
referencing==0.30.2
requests==2.32.3
rfc3339-validator==0.1.4
rfc3986-validator==0.1.1
rpds-py==0.10.6
scipy==1.13.1
seaborn==0.13.2
send2trash==1.8.2
setuptools==75.1.0
six = 1.16.0
sniffio==1.3.0
soupsieve==2.5
sqlalchemy==2.0.34
sqlite==3.45.3
stack data==0.2.0
terminado==0.17.1
tinycss2==1.2.1
tk = -8.6.14
tomli==2.0.1
tornado==6.4.2
traitlets==5.14.3
typing-extensions==4.11.0
typing extensions==4.11.0
tzdata==2024b
unicodedata2==15.1.0
urllib3==2.2.3
wcwidth==0.2.5
webencodings==0.5.1
websocket-client==1.8.0
wheel==0.44.0
xz = 5.4.6
yam1 == 0.2.5
zeromq==4.3.5
zipp==3.21.0
zlib==1.2.13
zstd==1.5.6
```

constants.py

```
11 11 11
This file defines constants, schemas, and configurations used across the
ETL pipeline.
These include column definitions, data schemas, encoding settings, and
base file paths.
11 11 11
# Encoding for reading/writing files
GERMAN PYTHON ENCODING = "iso-8859-1"
# Columns for the product details dataset
PRODUCT DETAILS COLUMNS = ["product id", "description", "product group"]
# Schema for product details data (used for validation)
PRODUCT DETAILS SCHEMA = {
    "product id": str, # Unique product identifier
    "description": str, # Product description
    "product group": str, # Product category or group
}
# Columns for the pick data dataset
PICK DATA COLUMNS = [
    "product id", # Unique product identifier
    "warehouse section", # Section of the warehouse
    "origin", # Order origin: store (46) or customer (48)
    "order number", # Order number
    "position in order", # Position of the product in the order
    "pick_volume", # Quantity of the product picked
    "quantity unit", # Unit of measurement for the picked product
    "date", # Timestamp of the pick operation
1
# Schema for pick data (used for validation)
PICK DATA SCHEMA = {
    "product id": str,
    "warehouse section": str,
    "origin": int,
    "order number": str,
    "position in order": str,
    "pick volume": int,
    "quantity unit": str,
    "date": str,
}
# Columns for the warehouse sections dataset
WAREHOUSE SECTION COLUMNS = ["abbreviation", "description", "group",
"pick reference"]
# Schema for warehouse sections data (used for validation)
WAREHOUSE SECTION SCHEMA = {i: str for i in WAREHOUSE SECTION COLUMNS}
# Base path for source and processed data
BASE PATH = "/Users/aprajita/Desktop/APRAJITA DA PROJ/obeta-group-
5/data"
```

utils.py

```
11 11 11
   A collection of helper functions used across the project for:
   - String manipulation
   - File operations
   - Data validation
   - Logging and error handling
   These utility functions are designed to be generic enough for reuse in
   different
   parts of the codebase.
   import logging
   def get logger(name: str, level: int = logging.INFO) -> logging.Logger:
       :param name: Set name of the logger. Useful if there are many
   loggers are used during the running process.
       :param level: Set the root logger level to the specified level
       :raise ValueError: if name is not specified
       if name is None:
           name = __name__
       formatter = logging.Formatter(
           fmt="[%(asctime)s] %(levelname)s [%(name)s]: %(message)s",
           datefmt="%Y-%m-%d %H:%M:%S",
       stream handler = logging.StreamHandler()
       stream handler.setFormatter(formatter)
       logger = logging.getLogger(name)
       logger.setLevel(level)
       logger.addHandler(stream handler)
       return logger
enums.py
      # This script defines Enum classes for managing file names used in
      different stages of the ETL pipeline.
      # Each class groups related file names for raw data, staging data,
      curated data, and data marts.
      from enum import Enum
      # Enum class to store file names for raw data files.
      class RawFileNames(str, Enum):
          pick data = "pick data.csv"
          product details = "product details.csv"
          warehouse section = "warehouse sections.csv"
      # Enum class to store file names for staging data files (transformed
      but not curated).
```

```
class StagingFileNames(str, Enum):
    pick data = "pick data.parquet"
    product_details = "product_details.parquet"
    warehouse section = "warehouse sections.parquet"
# Enum class to store file names for curated data files (processed
and clean data).
class CurationFileNames(str, Enum):
    f order picks = "f order picks.parquet"
    f returns = "f returns.parquet"
    f_pick_errors = "f_pick_errors.parquet"
    d date = "d date.parquet"
    d product details = "d product details.parquet"
    d_warehouse_section = "d warehouse section.parquet"
# Enum class to store file names for data mart files (aggregated data
for analytics).
class DataMartNames(str, Enum):
    total_pick_volume = "total_pick_volume.parquet"
    total_pick_volume_origin = "total_pick volume origin.parquet"
    total_pick_volume_product_group =
"total pick volume product group.parquet"
    total pick volume warehouse section =
"total pick volume warehouse section.parquet"
    total orders processed = "total orders processed.parquet"
    total orders processed origin =
"total_orders_processed_origin.parquet"
    total orders processed product group =
"total orders_processed_product_group.parquet"
    total orders processed warehouse section =
"total orders_processed_warehouse_section.parquet"
    pick errors = "pick errors.parquet"
    pick errors origin = "pick errors origin.parquet"
    pick errors product group = "pick errors product group.parquet"
    pick errors warehouse section =
"pick errors warehouse section.parquet"
    top n products weekly = "top n products weekly.parquet"
    top_n_products weekly origin =
"top n products weekly origin.parquet"
    top n products weekly product group =
"top n products_weekly_product_group.parquet"
    top n products weekly warehouse section =
"top n products weekly warehouse section.parquet"
    pick throughput = "pick throughput.parquet"
    pick throughput origin = "pick throughput origin.parquet"
    pick throughput product group =
"pick throughput_product_group.parquet"
    pick throughput warehouse section =
"pick throughput_warehouse_section.parquet"
    order mix = "order mix.parquet"
    avg products picked per order =
"avg_products_picked_per_order.parquet"
    order count by type = "order count by type.parquet"
    warehouse utilization per section =
"warehouse_utilization_per_section.parquet"
binned_order_volume = "binned_order_volume.parquet"
    weekly zscore distribution = "weekly zscore distribution.parquet"
```

staging.py

```
11 11 11
It reads raw CSV files, applies initial cleaning and transformations,
and saves the processed data as Parquet files for the next ETL phase.
Key Responsibilities:
1. Read raw data from the source directory.
2. Perform basic transformations such as:
   - Renaming columns for consistency.
   - Parsing dates and timestamps.
   - Standardizing data types.
3. Handle encoding issues and invalid characters (e.g., German umlauts).
4. Save cleaned data into the staging directory as Parquet files for
efficient storage and retrieval.
Outputs:
- Cleaned data stored in the staging layer for further processing in the
curation phase.
Dependencies:
- Constants and configurations defined in `constants.py`.
- Logger utility from `utils.py` to track ETL progress and issues.
  from os import path, mkdir
   import pandas as pd
   from constants import (
       PICK DATA COLUMNS, # Column names for pick data CSV
       GERMAN PYTHON ENCODING, # Encoding to handle special characters
   like German umlauts
       PRODUCT DETAILS COLUMNS, # Column names for product details CSV
       PRODUCT DETAILS SCHEMA, # Data schema for product details
      PICK DATA SCHEMA, # Data schema for pick data
      WAREHOUSE SECTION COLUMNS, # Column names for warehouse section
       WAREHOUSE SECTION SCHEMA, # Data schema for warehouse sections
      BASE PATH, # Base directory path for data
   from enums import RawFileNames, StagingFileNames # Enum constants for
   file names
   from utils import get logger # Utility to initialize the logger
   # Initialize logger for logging messages during staging
   transformations
   logger = get logger("staging")
   # Define the source directory path
   source path = path.join(BASE PATH, "source")
   if not path.exists(source path):
       # Raise an error if the source directory is missing
      raise FileNotFoundError(
           f"Source data cannot be found. Expected source csv data at
   location {BASE PATH}"
      )
   # Define the staging directory path
   staging_path = path.join(BASE_PATH, "staging")
```

```
if not path.exists(staging path):
    # Create the staging directory if it doesn't exist
    logger.info(f"Staging path not found. Creating folder:
{staging path}")
   mkdir(staging path)
def stage pick data():
      Reads the raw pick data from a CSV file, processes it, and
saves it as a Parquet file in the staging area.
    global staging path, source path
    # Construct the file path for the raw pick data CSV
    csv location = path.join(source path, RawFileNames.pick data)
    logger.info("Attempting to read raw pick data")
    # Read the raw CSV file into a Pandas DataFrame
    pick data df = pd.read csv(
       csv location,
       header=None, # No header in the raw file; column names will
be assigned
       names=PICK DATA COLUMNS, # Assign pre-defined column names
       encoding=GERMAN PYTHON ENCODING, # Handle special characters
like German umlauts
       dtype=PICK DATA SCHEMA, # Enforce data types for each column
    # Parse the 'date' column into a datetime object
    logger.info("Parsing timestamp from pick data.")
    pick data df["pick timestamp"] = pd.to datetime(
       pick data df["date"], format="%Y-%m-%d %H:%M:%S.%f"
    # Extract the date (YYYY-MM-DD) from the timestamp
    pick data df["pick date"] =
pick data df["pick timestamp"].dt.date
    # Drop the original 'date' column as it's no longer needed
    pick data df = pick data df.drop(columns="date")
    logger.info("Creating a full file path to save transformed data")
    # Construct the file path for saving the processed data
    write path = path.join(staging path, StagingFileNames.pick data)
    logger.info("Saving the cleaned and processed DataFrame
(pick data df) as a Parquet file at the specified path")
    # Save the processed DataFrame as a Parquet file
    pick data df.to parquet(path=write path, index=False)
# Function to stage product details data
def stage product details():
    11 11 11
       Reads the raw product details from a CSV file, processes it,
and saves it as a Parquet file in the staging area.
    global staging path, source path
    # Construct the file path for the raw product details CSV
    csv location = path.join(source path,
RawFileNames.product details)
    logger.info("Attempting to read raw product details data")
```

```
# Read the raw CSV file into a Pandas DataFrame
    product details df = pd.read csv(
        csv location,
       header=None,
                     # No header in the raw file; column names will
be assigned
       names=PRODUCT DETAILS COLUMNS, # Assign pre-defined column
names
       dtype=PRODUCT DETAILS SCHEMA, # Enforce data types for each
column
       encoding=GERMAN PYTHON ENCODING, # Handle special characters
    logger.info("Creating a full file path to save transformed data")
    # Construct the file path for saving the processed data
   write_path = path.join(staging path,
StagingFileNames.product details)
    logger.info("Saving the cleaned and processed DataFrame
(product details df) as a Parquet file at the specified path")
    # Save the processed DataFrame as a Parquet file
    product details df.to parquet(path=write path, index=False)
def stage warehouse sections():
    Reads the raw warehouse sections data from a CSV file, processes
it, and saves it as a Parquet file in the staging area.
    global staging path, source path
    # Construct the file path for the raw warehouse sections CSV
    csv location = path.join(source path,
RawFileNames.warehouse section)
    # Read the raw CSV file into a Pandas DataFrame
    warehouse sections df = pd.read csv(
       csv location,
       header=None, # No header in the raw file; column names will
be assigned
       names=WAREHOUSE SECTION COLUMNS, # Assign pre-defined column
       dtype=WAREHOUSE SECTION SCHEMA, # Enforce data types for
each column
       encoding=GERMAN PYTHON ENCODING, # Handle special characters
    logger.info("Creating a full file path to save transformed data")
    # Construct the file path for saving the processed data
    write path = path.join(staging path,
StagingFileNames.warehouse section)
    logger.info("Saving the cleaned and processed DataFrame
(warehouse sections df) as a Parquet file at the specified path")
    # Save the processed DataFrame as a Parquet file
    warehouse sections df.to parquet(path=write path, index=False)
# Main block to run the staging transformations
if __name__ == " main ":
    logger.info("Starting Staging Transformations")
    stage pick data()
    logger.info("Completed Pick Data")
    stage product details()
    logger.info("Completed Product Details")
    stage warehouse sections()
    logger.info("Completed Warehouse Section")
```

curation.py

```
11 11 11
This script handles the **curation phase** of the ETL process,
where data from the staging layer is integrated, cleaned,
and transformed into a star schema format for analytics.
Key Responsibilities:
1. Read staged Parquet files from the staging layer.
2. Perform advanced cleaning and transformations:
   - Create surrogate keys for dimensions.
   - Normalize and standardize data.
   - Flag and handle errors (e.g., rows with zero or negative pick
volumes).
3. Create dimension and fact tables:
   - Date dimension (d date)
   - Product details dimension (d product details)
   - Warehouse sections dimension (d warehouse section)
   - Fact tables: f order picks, f returns, and f pick errors.
4. Save curated datasets into the curation directory.
Outputs:
- Curated datasets ready for analytics and data mart generation.
Dependencies:
- Constants and configurations from `constants.py`.
- Logger utility for tracking ETL progress and errors.
from os import mkdir, path
import pandas as pd
from enums import StagingFileNames, CurationFileNames
from constants import BASE PATH
from utils import get logger # Utility to initialize the logger
# Initialize logger for logging messages during staging
transformations
logger = get logger("curation")
staging path = path.join(BASE_PATH, "staging")
if not path.exists(staging path):
   raise FileNotFoundError(
       f"Staging data cannot be found. Expected staging parquet data
at location {BASE PATH}/staging"
curation path = path.join(BASE PATH, "curation")
if not path.exists(curation path):
   mkdir(curation path)
def create d date(start date: str, end date: str) -> pd.DataFrame:
    global curation path
    logger.info(f"Creating date dimension DataFrame from {start date}
to {end date}")
    df = pd.DataFrame({"date": pd.date_range(start_date, end_date)})
    logger.debug(f"Generated date range with {len(df)} rows")
```

```
df["year"] = df["date"].dt.year
    df["week"] = df["date"].dt.strftime("%Y %W")
    df["month"] = df["date"].dt.strftime("%Y %m")
    df["quarter"] = (
        df["date"].dt.year.astype(str) + " Q" +
df["date"].dt.quarter.astype(str)
    df["year half"] = (
        df["date"].dt.year.astype(str)
        + ((df["date"].dt.quarter + 1) // 2).astype("str")
    logger.debug("Derived columns: year, week, month, quarter,
year half")
    df.to_parquet(path.join(curation path, CurationFileNames.d date),
index=False)
    logger.info(f"Date dimension DataFrame written to
{curation path}")
    logger.info("Date dimension DataFrame creation completed
successfully")
   return df
def curate pick data():
    global staging path, curation path
    logger.info("Starting curation of pick data from staging to
curated datasets.")
    # Load pick data from staging
    picks df = pd.read parquet(path.join(staging path,
StagingFileNames.pick data))
    logger.info(f"Loaded pick data from {StagingFileNames.pick data},
total rows: {len(picks df)}.")
    # Create a surrogate key for order id
    picks df["sk order id"] = (
        picks df["order number"].astype("str")
        + " "
        + picks df["pick timestamp"].dt.strftime("%Y")
    picks df["sk position in order"] = (
        picks df.sort values("pick timestamp", ascending=True)
        .groupby(["sk order id", "origin"])
        .cumcount()
    logger.debug("Created surrogate keys: sk order id and
sk position in order.")
    # Separate rows with zero pick volume (errors)
    error df = picks df[picks df["pick volume"] == 0].copy(deep=True)
    logger.info(f"Identified {len(error df)} rows with zero pick
volume. Writing to {CurationFileNames.f pick errors}.")
    error df.to parquet(
        path.join(curation path, CurationFileNames.f pick errors),
index=False
    )
    # Separate rows with negative pick volume (returns)
    returns df = picks df[picks df["pick volume"] <</pre>
```

```
0].copy(deep=True)
    logger.info(f"Identified {len(returns df)} rows with negative
pick volume as returns. Writing to {CurationFileNames.f returns}.")
    returns_df["pick_volume"] = (-1) * returns_df["pick_volume"]
    returns df.rename(
            "pick volume": "return volume",
            "pick timestamp": "return timestamp",
            "pick date": "return date",
    )
    returns df.to parquet(
       path.join(curation path, CurationFileNames.f returns),
index=False
    # Process positive pick volumes
    positive pick df =picks df[picks df["pick volume"] > 0]
    logger.info(f"Writing {len(positive pick df)} rows with positive
pick volumes to {CurationFileNames.f order picks}.")
   positive pick df.to parquet(
        path.join(curation path, CurationFileNames.f order picks),
index=False
    logger.info("Curation of pick data completed successfully.
Curated datasets: f order_picks, f_pick_errors, and f_returns.")
def create d warehouse section():
    global staging path, curation path
    logger.info("Starting creation of d warehouse section dimension
table.")
    # Load data from staging
    try:
        stg df = pd.read parquet(
            path.join(staging path,
StagingFileNames.warehouse section)
        logger.info(f"Loading warehouse section data from
{StagingFileNames.warehouse section}.")
        logger.debug(f"Loaded {len(stg df)} rows from staging data.")
    except FileNotFoundError as e:
        logger.error(f"Staging file not found: {e}")
        raise
    except Exception as e:
        logger.error(f"An error occurred while loading staging data:
{e}")
        raise
    # Check for empty data
    if stg df.empty:
        logger.warning("Staging data for warehouse section is empty.
No data will be written to curation.")
    # Write to curation
        try:
            stg df.to parquet(
                path.join(curation path,
CurationFileNames.d warehouse section), index=False
            logger.info(f"Writing d warehouse section data to
{CurationFileNames.d warehouse section}.")
```

```
except Exception as e:
            logger.error(f"An error occurred while writing curation
data: {e}")
            raise
    # Log completion
        logger.info("Creation of d warehouse section dimension table
completed successfully.")
def create d product details():
    global staging path, curation path
    logger.info("Starting creation of d product details dimension
table.")
    # Load data from staging
    try:
        stg df = pd.read parquet(
           path.join(staging path, StagingFileNames.product details)
        logger.info(f"Loading product details data from
{StagingFileNames.product details}.")
        logger.debug(f"Loaded {len(stg df)} rows from staging data.")
    except FileNotFoundError as e:
        logger.error(f"Staging file not found: {e}")
        raise
    except Exception as e:
        logger.error(f"An error occurred while loading staging data:
{e}")
        raise
    # Check for empty data
    if stg df.empty:
        logger.warning("Staging data for product details is empty. No
data will be written to curation.")
    # Write to curation
    try:
        stg df.to parquet(
            path.join(curation path,
CurationFileNames.d product details), index=False
        logger.info(f"Writing d product details data to
{CurationFileNames.d product details}.")
    except Exception as e:
        logger.error(f"An error occurred while writing curation data:
{e}")
    # Log function completion
    logger.info("Creation of d product details dimension table
completed successfully.")
# Main block to run the Curation transformations
if name == " main ":
    logger.info("Starting Curation Transformations")
    create d date(start date="2011-06-01", end date="2020-07-15")
    logger.info("Completed Date Dimension")
    curate pick data()
    logger.info("Completed curating pick data")
    create d product details()
    logger.info("Completed d product details")
```

```
create_d_warehouse_section()
logger.info("Done all curation tables")
```

data_marts.py

```
11 11 11
This script defines data mart generation functions to transform and
aggregate curated data for analytics.
Each function processes specific KPIs and generates Parquet files for
consumption by analytics tools.
import os
from os import mkdir, path
import duckdb
import pandas as pd
from src.constants import BASE PATH
from src.enums import CurationFileNames, DataMartNames
from src.utils import get logger # Utility to initialize the logger
# Initialize logger for logging messages during staging transformations
logger = get logger("data mart")
curation path = path.join(BASE PATH, "curation")
if not path.exists(curation path):
    raise FileNotFoundError (f"Curation data cannot be found. Expected
curation data at location {BASE PATH}/curation")
data mart path = path.join(BASE PATH, "data mart")
if not path.exists(data mart path):
    mkdir(data mart path)
# Common dimensions used for drill-downs in data mart calculations
# These columns represent key groupings for aggregations, enabling
# detailed analytics by:
# - `product group`: Groups by the type/category of products
# - `origin`: Differentiates between store orders (46) and customer
orders (48)
# - `warehouse section`: Identifies the specific warehouse section used
common drill downs = ["product group", "origin", "warehouse section"]
def total pick volume (f order picks: pd.DataFrame, d date: pd.DataFrame)
-> pd.DataFrame:
     Calculates the total pick volume by date, and performs drill-downs
     product group, origin, and warehouse section. Saves the results as
Parquet files.
     Args:
          order picks (pd.DataFrame): Curated order pick data
         d date (pd.DataFrame): Date dimension data
     Returns:
       None: Writes aggregated data to Parquet files.
    logger.info("Starting to process function: total pick volume")
    global data mart path
```

```
# Ensure output directory exists
    total pick volume path = path.join(data mart path,
"total_pick_volume")
    if not path.exists(total pick volume path):
        os.mkdir(total pick volume path)
    agg_df = duckdb.sql("""
                WITH agg cte AS (
                    SELECT
                        pick date,
                        sum (pick volume) AS pick volume
                        f order picks
                    GROUP BY f order picks.pick date
                SELECT
                    d date.date,
                    coalesce(agg cte.pick volume, 0) as pick volume,
                    d_date.week,
                    d date.month,
                    d date.quarter,
                    d date.year half,
                    d date.year
                FROM
                   agg cte
                LEFT JOIN
                   d date
                \bigcircN
                    d date.date == agg cte.pick_date
                ORDER BY d date.date
            """).df()
    logger.info(f"Done processing total pick volume. Initiating write.")
    # Save aggregated data as Parquet
    agg df.to parquet(path.join(total pick volume path,
"total pick volume.parquet"))
    logger.info(f"Processed function: total pick volume.")
    return agg df
def total pick volume w drill down(f order picks: pd.DataFrame, d date:
pd.DataFrame, drill down: str) -> pd.DataFrame:
     Calculates the total pick volume by date, and performs drill-downs
     product group, origin, and warehouse section. Saves the results as
Parquet files.
     Args:
         f order picks (pd.DataFrame): Curated order pick data
         d date (pd.DataFrame): Date dimension data
     Returns:
       None: Writes aggregated data to Parquet files.
    logger.info(f"Starting to process function: total pick volume for
drill down: {drill down}")
    global data mart path
    # Ensure output directory exists
    total pick volume path = path.join(data mart path,
"total pick volume")
```

```
if not path.exists(total pick volume path):
        os.mkdir(total_pick_volume path)
    # Process drill-downs
    sql_script = f"""
                    WITH agg cte AS (
                        SELECT
                             pick date,
                             {drill down},
                             sum(pick volume) AS pick volume
                        FROM
                            f order picks
                        GROUP BY 1, 2
                    SELECT
                        d date.date,
                        {drill down},
                        coalesce(agg cte.pick volume, 0) as pick volume,
                        d date.week,
                        d date.month,
                        d date.quarter,
                        d date.year half,
                        d date.year
                    FROM
                        agg cte
                    LEFT JOIN
                        d date
                    \bigcirc N
                        d date.date == agg cte.pick date
                    ORDER BY d date.date
    agg df = duckdb.sql(sql script).df()
    logger.info(f"Done processing total pick volume for drill down:
{drill down}. Initiating write.")
    agg df.to parquet(path.join(total pick volume path,
f"total pick volume {drill down}.parquet"))
    logger.info(f"Processed function: total pick volume for drill down:
{drill down}")
    return agg_df
def total orders processed (f order picks: pd.DataFrame, d date:
pd.DataFrame) -> pd.DataFrame:
    11 11 11
    Calculates the total number of distinct orders processed per day and
generates drill-downs
    for specific dimensions (product group, origin, warehouse section).
    Args:
        f order picks (pd.DataFrame): DataFrame containing curated order
pick data.
        d date (pd.DataFrame): DataFrame containing date dimension data.
     Returns:
       None: Writes aggregated data to Parquet files.
    logger.info("Starting to process function: total orders processed")
    global data mart path
    # Define output path for the aggregated data
    total orders processed path = path.join(data mart path,
"total orders processed")
```

```
if not path.exists(total_orders processed path):
        os.mkdir(total orders processed path)
    # Aggregate total orders processed by date using SQL
    agg_df = duckdb.sql("""
           WITH agg cte AS (
                SELECT
                    pick date,
                    COUNT(DISTINCT(sk order id)) AS order volume
                FROM
                    f order picks
                GROUP BY f order picks.pick date
            SELECT
                d date.date,
                coalesce(agg cte.order volume, 0) as order volume,
                d date.week,
                d date.month,
                d date.quarter,
                d date.year half,
                d date.year
            FROM
                d_date
            LEFT JOIN
               agg cte
            \bigcirc N
                d date.date == agg cte.pick date
            ORDER BY d date.date
       """).df()
    logger.info("Done processing total orders processed. Initiating
write.")
    # Save the aggregated data as a Parquet file
   agg df.to parquet(path.join(total orders processed path,
"total orders processed.parquet"))
    logger.info("Processed function: total orders processed")
    return agg df
def total orders processed w drill down(f order picks: pd.DataFrame,
d date: pd.DataFrame,
                                         drill down: str) ->
pd.DataFrame:
    11 11 11
    Calculates the total number of distinct orders processed per day and
generates drill-downs
    for specific dimensions (product group, origin, warehouse section).
    Args:
        f order picks (pd.DataFrame): DataFrame containing curated order
pick data.
        d date (pd.DataFrame): DataFrame containing date dimension data.
     Returns:
       None: Writes aggregated data to Parquet files.
    logger.info(f"Starting to process function: total orders processed
for drill down: {drill down}")
    global data mart path
    # Define output path for the aggregated data
    total orders processed path = path.join(data mart path,
```

```
"total orders processed")
    if not path.exists(total orders processed path):
        os.mkdir(total orders processed path)
    # SQL query to calculate total orders processed for each drill-down
dimension
    sql_script = f"""
               WITH agg cte AS (
                   SELECT
                       pick date,
                       {drill down},
                       COUNT(DISTINCT(sk order id)) AS order volume
                       f order picks
                   GROUP BY f_order_picks.pick date, {drill down}
               SELECT
                   d date.date,
                   {drill down},
                   coalesce(agg cte.order volume, 0) as order volume,
                   d date.week,
                   d date.month,
                   d date.quarter,
                   d date.year half,
                   d date.year
               FROM
                   d date
               LEFT JOIN
                   agg cte
               ON
                   d date.date == agg cte.pick date
               ORDER BY d date.date
    logger.debug(f"Executing SQL query for drill-down: {drill down}")
    agg df = duckdb.sql(sql script).df()
    logger.info(f"Done processing total orders processed for drill down:
{drill down}. Initiating write.")
    agg df.to parquet(path.join(total orders processed path,
f"total orders processed {drill down}.parquet"))
    logger.info(f"Done processing function total orders processed for
drill down: {drill down}")
    return agg df
def pick errors (f order picks: pd.DataFrame, f pick errors:
pd.DataFrame, d date: pd.DataFrame) -> pd.DataFrame:
      Calculates the total number of pick errors and total picks by
date,
      with drill-downs for specific dimensions (e.g., product group,
origin, warehouse section).
      Saves aggregated results as Parquet files for analytics.
      Args:
          f order picks (pd.DataFrame): DataFrame containing curated
order pick data.
          f_pick_errors (pd.DataFrame): DataFrame containing curated
pick error data.
          d date (pd.DataFrame): DataFrame containing date dimension
data.
```

```
Returns:
       None: Writes aggregated data to Parquet files.
    logger.info("Starting to process function: pick errors")
    global data mart path
    # Ensure the output directory exists
    pick errors path = path.join(data mart path, "pick errors")
    if not path.exists(pick errors path):
        os.mkdir(pick errors path)
    # Aggregate total pick errors and total picks by date, week, and
month using SQL
    agg_df = duckdb.sql("""
           with total errors cte as (
            select
                d date.date,
                d_date.week,
                d date.month,
                count(*) as total errors
            from f pick_errors as pe
            left join d date
               on pe.pick_date = d date.date
           group by 1, 2, 3
        ),
        total picks cte as (
            select
                d date.date,
                d date.week,
                d date.month,
                count(*) as total picks
            from f order picks as op
            left join d date
               on op.pick date = d date.date
         group by 1, 2, 3
        )
        select
            total errors cte.*,
            total picks cte.total picks
        from total errors cte
       left join total picks cte
       on total errors cte.date = total picks cte.date
       and total errors cte.week = total picks cte.week
       and total errors cte.month = total picks cte.month;
""").df()
    logger.info(f"Done processing pick errors. Initiating write.")
    # Save aggregated data as a Parquet file
    agg df.to parquet(path.join(pick errors path,
"pick errors.parquet"))
    logger.info(f"Processed function: pick errors")
    return agg df
def pick errors w drill down(f order picks: pd.DataFrame, f pick errors:
pd.DataFrame, d date: pd.DataFrame,
                             drill down: str) -> pd.DataFrame:
      Calculates the total number of pick errors and total picks by
date,
```

```
with drill-downs for specific dimensions (e.g., product group,
origin, warehouse section).
      Saves aggregated results as Parquet files for analytics.
          f order picks (pd.DataFrame): DataFrame containing curated
order pick data.
         f_pick_errors (pd.DataFrame): DataFrame containing curated
pick error data.
         d date (pd.DataFrame): DataFrame containing date dimension
data.
    Returns:
       None: Writes aggregated data to Parquet files.
    logger.info(f"Starting to process function: pick errors for drill
down: {drill down}")
   global data mart path
    # Ensure the output directory exists
    pick errors path = path.join(data mart path, "pick errors")
    if not path.exists(pick errors path):
        os.mkdir(pick errors path)
    # SQL query to calculate pick errors and total picks for the current
drill-down dimension
    sql_script = f"""
       with total errors cte as (
           select
                d date.date,
                d date.week,
                d date.month,
                pe.{drill down},
                count(*) as total errors
            from f pick errors as pe
            left join d date
                on pe.pick date = d date.date
            group by 1, 2, 3, 4
        ),
        total_picks_cte as (
            select
                d date.date,
                d date.week,
                d date.month,
                op.{drill down},
                count(*) as total picks
            from f order picks as op
            left join d date
                on op.pick_date = d date.date
            group by 1, 2, 3, 4
        )
        select
            total errors cte.*,
            total_picks_cte.total picks
        from total_errors cte
        left join total_picks_cte
        on total errors cte.date = total picks cte.date
        and total errors cte.week = total picks cte.week
        and total_errors_cte.month = total_picks_cte.month
        and total errors cte.{drill down} =
total picks cte.{drill down};
```

```
** ** **
    logger.debug(f"Executing SQL query for drill-down: {drill down}")
    agg df = duckdb.sql(sql script).df()
    logger.info(f"Done processing pick errors for drill down:
{drill down}. Initiating write.")
    # Save the drill-down results as a Parquet file
    agg df.to parquet(path.join(pick errors path,
f"pick errors {drill down}.parquet"))
    logger.info(f"Processed function: pick errors for drill down:
{drill down}")
    return agg df
def top_n_products_weekly(f_order_picks: pd.DataFrame, d_date:
pd.DataFrame, n: int = 10) -> pd.DataFrame:
    Identifies the top N products by total picks per week. Performs
drill-downs
   on specific dimensions (e.g., product group, origin, warehouse
section) and
   saves the aggregated results as Parquet files.
   Aras:
        f order picks (pd.DataFrame): DataFrame containing curated order
pick data.
        d date (pd.DataFrame): DataFrame containing date dimension data.
        n (int): Number of top products to retrieve.
     Returns:
       None: Writes aggregated data to Parquet files.
    logger.info(f"Starting to process function: top n products weekly
for n = \{n\}")
    global data mart path
    # Ensure the output directory exists
   top n products weekly path = path.join(data mart path,
"top n products weekly")
    if not path.exists(top_n_products_weekly_path):
        os.mkdir(top n products weekly path)
    logger.info("Executing SQL query to calculate weekly top N
products.")
    # SQL query to calculate total picks per product and rank them
weekly
    agg df = duckdb.sql(f"""
        with total picks cte as (
        select
            d date.week,
            product id,
            count(*) as total picks
        from f order picks
        left join d date
            on f order picks.pick date = d date.date
       group by 1, 2
   ),
    ranked picks cte as (
        select
            total_picks cte.*,
            row number() over (partition by week order by total picks
desc) as rank
      from total picks cte
```

```
)
    select
       week,
        product id,
        total picks
    from ranked picks cte
    where rank \leq \{n\}
        """).df()
    logger.info("Done executing SQL query. Initiating write.")
    # Save the top N products data as a Parquet file
    agg df.to parquet(path.join(top n products weekly path,
"top n products weekly.parquet"))
    logger.info("Processed function: top n products weekly")
    return agg df
def top n products weekly w drill down(f order picks: pd.DataFrame,
d date: pd.DataFrame, drill down: str,
                                       n: int = 10) -> pd.DataFrame:
    Identifies the top N products by total picks per week. Performs
drill-downs
   on specific dimensions (e.g., product group, origin, warehouse
section) and
   saves the aggregated results as Parquet files.
   Aras:
       f order picks (pd.DataFrame): DataFrame containing curated order
pick data.
        d date (pd.DataFrame): DataFrame containing date dimension data.
        n (int): Number of top products to retrieve.
     Returns:
       None: Writes aggregated data to Parquet files.
    logger.info(f"Starting to process function: top n products weekly
for drill down {drill down}")
   global data mart path
    n = 10 # Define the number of top products to retrieve
    # Ensure the output directory exists
    top n products weekly path = path.join(data mart path,
"top n products weekly")
    if not path.exists(top n products weekly path):
        os.mkdir(top n products weekly path)
    # SQL query to calculate top N products by weekly total picks with
drill-down
    sql_script = f"""
           with total picks cte as (
               select
                   d date.week,
                   product id,
                   {drill down},
                   count(*) as total picks
               from f order picks
               left join d date
                   on f_order_picks.pick_date = d date.date
               group by 1, 2, 3
           ),
           ranked picks cte as (
               select
```

```
total picks cte.*,
                   row number() over (partition by week, {drill down}
order by total picks desc) as rank
               from total picks cte
           select
               week,
               product id,
               {drill down},
               total picks
           from ranked picks cte
           where rank \leq {n}
            11 11 11
    agg df = duckdb.sql(sql_script).df()
    # Save the drill-down results as a Parquet file
    agg df.to parquet(path.join(top n products weekly path,
f"top n products weekly {drill down}.parquet"))
    logger.info(f"Done processing top n products weekly for drill down:
{drill down}")
    return agg_df
def avg products picked per order (f order picks: pd.DataFrame, d date:
pd.DataFrame) -> pd.DataFrame:
    11 11 11
    Calculates the average number of unique products picked per order
for each week.
    Aggregates results and saves them as Parquet files for further
analysis.
    Args:
        f order picks (pd.DataFrame): DataFrame containing curated order
pick data.
       d date (pd.DataFrame): DataFrame containing date dimension data.
        None: Writes aggregated data to Parquet files.
    logger.info("Starting to process function:
avg products picked per order")
    global data mart path
    # SQL query to calculate the average number of unique products
picked per order
    logger.debug("Executing SQL query to calculate weekly average of
unique products picked per order.")
    agg df = duckdb.sql("""
        with order distribution cte as (
            select
                sk order id,
                min(pick date) as order date,
                count (distinct product id) as unique product count
            from f order picks
            group by 1
        ),
        daily distribution as (
            select
                d date.week,
                avg(unique product count) as
avg_products_picked_per_order
            from order distribution cte
            left join d date
```

```
on order distribution cte.order date = d date.date
            group by 1
           order by 1 asc
        select
        from daily distribution
        """).df()
    # Ensure the output directory exists
    avg products picked per order path = path.join(data mart path,
"avg products picked per order")
    if not path.exists(avg products picked per order path):
        os.mkdir(avg products picked per order path)
    # Save the aggregated data as a Parquet file
    agg df.to parquet(path.join(avg products picked per order path,
"avg products picked per order.parquet"))
    logger.info("Processed function: avg products picked per order")
    return agg df
def order count by type (f order picks: pd.DataFrame, d date:
pd.DataFrame) -> pd.DataFrame:
    Calculates the weekly order volume split by origin type (46: store
orders, 48: customer orders).
   Also calculates total order volume, order percentages, and ratios
between the two types.
   Saves the aggregated results as a Parquet file for analytics.
        f order picks (pd.DataFrame): DataFrame containing curated order
pick data.
       d date (pd.DataFrame): DataFrame containing date dimension data.
    Returns:
        None: Writes aggregated data to Parquet files.
    logger.info("Starting to process function: order count by type")
    global data mart path
    # SQL query to calculate weekly order counts by origin type (46 and
48)
    agg df = duckdb.sql("""
            WITH cte 48 AS (
                SELECT
                    d date.week,
                    COUNT(DISTINCT(sk order id)) AS order volume
                FROM
                    f order picks
                left join d date
                    on f order picks.pick date = d date.date
                where
                    f order picks.origin = '48'
               GROUP BY 1
            ),
            cte 46 AS (
                SELECT
                    d date.week,
                    COUNT(DISTINCT(sk order id)) AS order volume
                FROM
                    f order picks
```

```
left join d date
                    on f order picks.pick date = d date.date
                where
                    f order picks.origin = '46'
                GROUP BY 1
            ),
            all orders as (
                SELECT
                    COALESCE (cte 48.week, cte 46.week) as week,
                    COALESCE (cte 48.order volume, 0) as order volume 48,
                    COALESCE(cte_46.order_volume, 0) as order_volume_46,
                    cte 48.order volume + cte 46.order volume as
total order volume,
                    round(cte 48.order volume / (cte 48.order volume +
cte 46.order volume), 4) * 10\overline{0} as order_percentage_48,
                    round(cte 46.order volume / (cte 48.order volume +
cte 46.order volume), 4) * 100 as order percentage 46
                FROM
                   cte 48
                FULL OUTER JOIN
                   cte 46
                ON
                   cte 48.week = cte 46.week
            )
            select
                all orders.*,
                case when order volume 48 > 0 then round(order volume 46
/ order volume 48, 2) else 0 end as ratio 46 48,
               case when order volume 46 > 0 then round(order volume 48
/ order volume 46, 2) else 0 end as ratio 48 46
               all orders
        """).df()
    # Ensure the output directory exists
   order count by type path = path.join(data mart path,
"order count by type")
    if not path.exists(order count by type path):
        os.mkdir(order_count_by_type_path)
    # Save the aggregated data as a Parquet file
    agg df.to parquet(path.join(order count by type path,
"order count by type.parquet"))
    logger.info("Processed function: order count by type")
    return agg df
def warehouse utilization per section (d date: pd.DataFrame,
f order picks: pd.DataFrame, ) -> pd.DataFrame:
    11 11 11
    Calculates the weekly warehouse utilization percentage per section
by comparing the
    pick volume for each section against the total pick volume. Saves
the results as
   a Parquet file for analytics.
        d date (pd.DataFrame): DataFrame containing date dimension data.
        f order picks (pd.DataFrame): DataFrame containing curated order
pick data.
```

```
Returns:
       None: Writes aggregated data to Parquet files.
    logger.info("Starting to process function:
warehouse utilization per section")
    global data mart path
    # SQL query to calculate weekly warehouse utilization percentage per
section
    agg_df = duckdb.sql("""
           WITH section agg AS (
                SELECT
                    d date.week,
                    warehouse section,
                    sum(pick volume) AS pick_volume
                FROM
                    f order picks
                LEFT JOIN
                   d date
                on f order picks.pick date = d date.date
               GROUP BY 1, 2
            ),
            total agg AS (
                SELECT
                    d date.week,
                    sum (pick volume) AS pick volume
                FROM
                   f order picks
                LEFT JOIN
                   d date
                on f order picks.pick date = d date.date
              GROUP BY 1
            )
            select
                total agg.week,
                section agg.warehouse section,
                    coalesce(section agg.pick volume, 0) /
total_agg.pick_volume,
                ) * 100) as section utilization
            from total agg
            left join section agg
            on total agg.week = section agg.week
           order by 1, 2 desc
        """).df()
    # Ensure the output directory exists
    warehouse utilization per section path = path.join(data mart path,
"warehouse utilization per section")
    if not path.exists(warehouse utilization per section path):
        os.mkdir(warehouse utilization per section path)
    # Save the aggregated data as a Parquet file
    agg df.to parquet(path.join(warehouse utilization per section path,
"warehouse utilization per section.parquet"))
    logger.info("Processed function: warehouse utilization per section")
    return agg df
def pick throughput(f order picks: pd.DataFrame, d date: pd.DataFrame) -
> pd.DataFrame:
```

```
11 11 11
    Calculates hourly pick volumes and weekly average pick throughput
for each warehouse section,
   origin, and product group. Performs drill-down analysis for
specified dimensions
   and saves the results as Parquet files.
       f order picks (pd.DataFrame): DataFrame containing curated order
pick data.
        d date (pd.DataFrame): DataFrame containing date dimension data.
    Returns:
       None: Writes aggregated data to Parquet files.
    logger.info("Starting to process function: pick throughput")
    global data mart path
    # Ensure the output directory exists
    pick throughput path = path.join(data mart path, "pick throughput")
    if not path.exists(pick throughput path):
        os.mkdir(pick throughput path)
    logger.info("Initiating processing pick throughput")
    # SQL query to calculate hourly pick volumes and weekly averages
    agg df = duckdb.sql("""
           WITH hourly agg_cte AS (
                SELECT
                    pick date,
                    hour (f order picks.pick timestamp) as pick hour,
                    sum (pick volume) AS pick volume
                FROM
                    f order picks
               GROUP BY 1, 2
            ),
            weekly avg as (
                select
                    d date.week,
                    f order picks.origin,
                    f order picks.warehouse section,
                    f order picks.product group,
                    round(avg(pick volume), 2) as
weekly pick throughput avg
                from hourly agg cte
                left join d date
                    on hourly agg cte.pick date = d date.date
               group by 1
            select * from hourly agg cte
        """).df()
    logger.info("Processing complete. Initiating write.")
    # Save the aggregated data as a Parquet file
    agg df.to parquet(path.join(pick throughput path,
"pick throughput.parquet"))
    logger.info("Processed function: pick throughput.")
    return agg df
def pick throughput w drill down (f order picks: pd.DataFrame, d date:
pd.DataFrame, drill down: str) -> pd.DataFrame:
```

```
Calculates hourly pick volumes and weekly average pick throughput
for each warehouse section,
    origin, and product group. Performs drill-down analysis for
specified dimensions
    and saves the results as Parquet files.
    Args:
        f order picks (pd.DataFrame): DataFrame containing curated order
pick data.
        d date (pd.DataFrame): DataFrame containing date dimension data.
    Returns:
       None: Writes aggregated data to Parquet files.
    logger.info(f"Starting to process function: pick throughput for
drill down: {drill down}")
   global data mart path
    # Ensure the output directory exists
    pick throughput path = path.join(data mart path, "pick throughput")
    if not path.exists(pick throughput path):
        os.mkdir(pick throughput path)
    logger.info(f"Starting to process drill down: {drill down}")
    # SQL query to calculate pick throughput with drill-down dimensions
    sql_script = f"""
                    WITH hourly_agg_cte AS (
                        SELECT
                            pick date,
                            hour (f order picks.pick timestamp) as
pick hour,
                            {drill down},
                            sum (pick volume) AS pick volume
                        FROM
                            f order picks
                       GROUP BY 1, 2, 3
                    ),
                    weekly avg as (
                        select
                            d date.week,
                            {drill down},
                           round(avg(pick volume), 2) as
weekly pick throughput avg
                        from hourly agg cte
                        left join d date
                            on hourly_agg_cte.pick_date = d date.date
                       group by 1, 2
                    select * from weekly_avg
    # Save the drill-down results as a Parquet file
    agg df = duckdb.sql(sql script).df()
    logger.info("Completed processing. Initiating write")
    agg df.to parquet(path.join(pick throughput path,
f"pick throughput {drill down}.parquet"))
    logger.info(f"Processed function: pick throughput for drill down:
{drill down}")
    return agg df
def binned order volume (f order picks: pd.DataFrame, d date:
```

```
pd.DataFrame) -> pd.DataFrame:
    Categorizes orders into bins based on their pick volume and
generates a time-series
   dataset with order volumes per category. Saves the results as a
Parquet file.
    Args:
       f order picks (pd.DataFrame): DataFrame containing curated order
pick data.
       d date (pd.DataFrame): DataFrame containing date dimension data.
    Returns:
       None: Writes aggregated data to a Parquet file.
    logger.info("Starting to process function: binned order volume")
    global data mart path
    # Step 1: Aggregate pick volumes by order and date
    logger.debug("Executing SQL query to aggregate pick volumes by order
and date.")
   raw_order df = duckdb.sql("""
       select
           pick date,
            sk order id,
           sum (pick volume) as pick volume,
        from f order picks
        group by 1, 2
        """).df()
    # Step 2: Define bins and labels for categorizing pick volumes
   bins = [0, 50, 150, 350, 600, 900, 200000]
   labels = ["mini", "small", "medium", "large", "extra large",
"extreme"]
   labels df = pd.DataFrame({"bins": labels})
    raw order df["bins"] = pd.cut(raw order df["pick volume"],
bins=bins, labels=labels)
    # Step 3: Aggregate binned data into a time-series format
   logger.debug("Executing SQL query to aggregate binned data into a
time-series format.")
    time series df = duckdb.sql("""
        with agg cte as (
            select
                pick date,
                bins,
               count(1) as order volume
            from raw order df
           group by pick date, bins
        )
        select
            d date.date,
            labels df.bins,
            coalesce(agg cte.order volume, 0) as order volume,
            d date.week,
            d date.month,
            d date.quarter,
            d date.year half
        from d date
        cross join
            labels df
```

```
left join agg_cte
            d date.date == agg cte.pick date
           and labels df.bins == agg cte.bins
        """).df()
    # Ensure the output directory exists
   binned order volume path = path.join(data mart path,
"binned order volume")
    if not path.exists(binned order volume path):
        os.mkdir(binned order volume path)
    # Step 4: Save the time-series data as a Parquet file
    time_series_df.rename({"bins": "category"})
    time series df.to parquet(path.join(data mart path,
DataMartNames.binned_order_volume))
    logger.info("Processed function: binned order volume")
    return time series df
def weekly zscore distribution (f order picks: pd.DataFrame, d date:
pd.DataFrame,
                               z score group: str = "week") ->
pd.DataFrame:
        Computes the z-score distribution of pick volumes for each
aggregation period
        (e.g., week) and saves the results as a Parquet file.
        Aras:
            f order picks (pd.DataFrame): DataFrame containing curated
order pick data.
            d date (pd.DataFrame): DataFrame containing date dimension
data.
            z score group (str): The column to group by for z-score
computation (default is "week").
        Returns:
           None: Writes aggregated data with z-scores to a Parquet
    logger.info("Starting to process function:
weekly zscore distribution")
    # SQL query to calculate z-scores for pick volumes grouped by the
specified aggregation period
   logger.info(f"Executing SQL query for z-score distribution grouped
by '{z score group}'.")
    agg_df = duckdb.sql(f"""
        with orders as (
            select
                f order picks.sk order id,
                d date.{z_score_group},
                sum(f_order_picks.pick_volume) as pick volume
            from f order picks
            left join d date
                on f order picks.pick date == d date.date
            group by 1, 2
        ),
        order stats for agg period as (
            select
                orders.{z score group},
```

```
coalesce(avg(orders.pick volume), 0) as
mean pick volume,
               coalesce(stddev(orders.pick volume), 1) as
std pick volume
            from orders
           group by 1
        ),
        z score agg as (
           select
                orders.*,
                ((orders.pick volume -
order_stats_for_agg_period.mean_pick_volume) /
order_stats_for_agg_period.std pick volume) as zscore
            from orders
            left join order stats for agg period
            on orders.{z score group} ==
order stats for agg period. {z score group}
        select * from z score agg order by {z score group};
        """).df()
    # Ensure the output directory exists
    weekly zscore distribution path = path.join(data mart path,
"weekly_zscore_distribution")
    if not path.exists(weekly zscore distribution path):
        os.mkdir(weekly zscore distribution path)
    # Save the aggregated data as a Parquet file
    agg df.to parquet(path.join(data mart path,
DataMartNames.weekly zscore distribution))
   logger.info("Processed function: weekly zscore distribution")
    outliers = agg df[agg df['zscore'].abs() > 3]
    number of outliers = len(outliers)
    logger.info(f"Total Outliers Identified: {number of outliers}")
    return agg df
def order mix(f order picks: pd.DataFrame) -> pd.DataFrame:
     Calculates the percentage contribution of each warehouse section to
the total pick volume
     for every order. Saves the results as a Parquet file for analysis.
         f order picks (pd.DataFrame): DataFrame containing curated
order pick data.
     Returns:
        None: Writes the aggregated data to a Parquet file.
    logger.info("Starting to process function: order mix")
    global data mart path
    # SQL query to calculate order mix
    logger.debug("Executing SQL query to calculate the percentage
contribution of warehouse sections to order volume.")
    agg df = duckdb.sql("""
               WITH pick vol per order per section AS(
                select
                    sk order id,
                    warehouse section,
```

```
sum (pick volume) as sum pick volume,
                from
                    f order picks
                group by 1,2
                pick vol per order AS(
                select
                    sk order id,
                    min(pick date) as order date,
                    sum(pick volume) as sum pick volume
                   f_order picks
                group by 1
                select
                po.order date,
                ps.sk order id,
                ps.warehouse section,
                round(ps.sum pick volume/po.sum pick volume, 4) * 100 as
section pick percentage
                from
                    pick vol per order per section as ps
                left join
                    pick vol per order as po
                on ps.sk order id = po.sk order id
                order by ps.sk order id
""").df()
    # Ensure the output directory exists
    order mix path = path.join(data mart path, "order mix")
    if not path.exists(order mix path):
        os.mkdir(order mix path)
    # Save the aggregated data as a Parquet file
    agg df.to parquet(path.join(order mix path, "order mix.parquet"))
    return agg df
if name == " main ":
   logger.info("Reading data: f order picks")
    f order picks = pd.read parquet(path.join(curation path,
CurationFileNames.f order picks))
    logger.info("Reading data: d date")
    d date = pd.read parquet(path.join(curation path,
CurationFileNames.d date))
    logger.info("Reading data: d product details")
    d product details = pd.read parquet(path.join(curation path,
CurationFileNames.d product details))
    logger.info("Enriching data: f order picks")
    f order picks = f order picks.merge(d product details,
on="product id", how="left")
    logger.info("Reading data: d_warehouse_section")
    d warehouse section = pd.read parquet(path.join(curation path,
CurationFileNames.d warehouse section))
    logger.info("Reading data: f returns")
    f returns = pd.read parquet(path.join(curation path,
CurationFileNames.f returns))
    logger.info("Reading data: f pick errors")
    f pick errors = pd.read parquet(path.join(curation path,
CurationFileNames.f pick errors))
    logger.info("Enriching data: f pick errors")
```

```
f pick errors = f pick errors.merge(d product details,
on="product_id", how="left")
    logger.info("Starting Transformations")
    total pick volume(f order picks=f order picks, d date=d date)
    total orders processed(d date=d date, f order picks=f order picks)
    pick errors (f order picks=f order picks, d date=d date,
f pick errors=f pick errors)
    top n products weekly(f order picks=f order picks, d date=d date)
    avg products picked per order(f order picks=f order picks,
d date=d date)
    order_count_by_type(f_order_picks=f_order_picks, d_date=d_date)
    warehouse utilization per section(f order picks=f order picks,
d date=d date)
    pick throughput(f order picks=f order picks, d date=d date)
    binned order volume(f order picks=f order picks, d date=d date)
    weekly zscore distribution (f order picks=f order picks,
d date=d date)
   order mix(f order picks=f order picks)
    for drill down in common drill downs:
        total_pick_volume_w_drill_down(f_order_picks=f_order picks,
d_date=d_date, drill_down=drill_down)
        total orders processed w drill down(d date=d date,
f_order_picks=f_order_picks, drill_down=drill_down)
        pick errors w drill down(f order picks=f order picks,
d date=d date, f pick errors=f pick errors,
                                 drill down=drill down)
        top n products weekly w drill down(f order picks=f order picks,
d date=d date, drill down=drill down)
        pick throughput w drill down(f order picks=f order picks,
d date=d date, drill down=drill down)
    logger.info("\n\nCompleted all transformations!")
```

Unit Test

test data marts.py

```
# Import necessary libraries and functions for testing data marts
# pytest is used for parameterized and structured testing of data mart
functions
# pandas is used to manipulate and compare dataframes
from os import path
import pandas as pd
import pytest
from src.data marts import (pick errors, pick errors w drill down,
total orders processed,
                            total_orders_processed_w_drill_down,
total_pick_volume, total_pick_volume_w_drill_down)
# Define reusable fixtures for mock and expected file paths, as well as
mock datasets
@pytest.fixture
def mock csv path():
    return "/Users/aprajita/Desktop/APRAJITA DA PROJ/obeta-group-
5/test/mock data"
@pytest.fixture
def expected csv path():
    return "/Users/aprajita/Desktop/APRAJITA DA PROJ/obeta-group-
5/test/expected data"
@pytest.fixture
def pick df(mock csv_path):
    return pd.read csv(path.join(mock csv path, "f order picks.csv"))
@pytest.fixture
def errors df (mock csv path):
    return pd.read csv(path.join(mock csv path, "f pick errors.csv"))
@pytest.fixture
def d date(mock csv path):
    return pd.read csv(path.join(mock csv path, "d date.csv"))
def test total pick volume (pick df, d date, expected csv path):
    df = total pick volume(pick df, d date)
    all cols = list(df.columns)
    expected df = pd.read csv(path.join(expected csv path,
"total pick volume.csv"))
    pd.testing.assert frame equal(df.sort values(by=all cols),
expected df.sort values(by=all cols))
def test total pick volume w product group (pick df, d date,
expected csv path):
    df = total pick volume w drill down(pick df, d date, "product group")
    all cols = list(df.columns)
    expected df = pd.read csv(path.join(expected csv path,
"total pick volume w product group.csv"))
```

```
pd.testing.assert frame equal(df.sort values(by=all cols).reset index(drop=
True),
expected df.sort values(by=all cols).reset index(drop=True))
def test total pick volume w origin (pick df, d date, expected csv path):
    df = total pick volume w drill down(pick df, d date, "origin")
    all cols = list(df.columns)
    expected df = pd.read csv(path.join(expected csv path,
"total pick volume w origin.csv"))
pd.testing.assert frame equal(df.sort values(by=all cols).reset index(drop=
True),
expected df.sort values(by=all cols).reset index(drop=True))
def test total pick volume w warehouse section(pick df, d date,
expected csv path):
    df = total pick volume w drill down(pick df, d date,
"warehouse section")
    all cols = list(df.columns)
    expected df = pd.read csv(path.join(expected csv path,
"total pick volume w warehouse section.csv"))
pd.testing.assert frame equal(df.sort values(by=all cols).reset index(drop=
True),
expected df.sort values(by=all cols).reset index(drop=True))
def test_total_orders_processed(pick_df, d_date, expected_csv_path):
    df = total orders processed(pick df, d date)
    all_cols = list(df.columns)
    expected df = pd.read csv(path.join(expected csv path,
"total_orders processed.csv"))
pd.testing.assert frame equal(df.sort values(by=all cols).reset index(drop=
True),
expected df.sort values(by=all cols).reset index(drop=True))
def test total orders processed w product group (pick df, d date,
expected csv path):
    df = total orders processed w drill down(pick df, d date,
"product group")
    all cols = list(df.columns)
    expected df = pd.read csv(path.join(expected csv path,
"total orders processed w product group.csv"))
pd.testing.assert frame equal(df.sort values(by=all cols).reset index(drop=
True),
expected df.sort values(by=all cols).reset index(drop=True))
def test total orders processed w origin (pick df, d date,
expected csv path):
    df = total orders processed w drill down(pick df, d date, "origin")
    all cols = list(df.columns)
    expected df = pd.read csv(path.join(expected csv path,
```

```
"total orders processed w origin.csv"))
pd.testing.assert frame equal(df.sort values(by=all cols).reset index(drop=
True),
expected df.sort values(by=all cols).reset index(drop=True))
def test total orders processed w warehouse section (pick df, d date,
expected csv path):
   df = total orders processed w drill down(pick df, d date,
"warehouse section")
    all cols = list(df.columns)
    expected df = pd.read csv(path.join(expected csv path,
"total orders processed w warehouse section.csv"))
pd.testing.assert frame equal(df.sort values(by=all cols).reset index(drop=
True),
expected df.sort values(by=all cols).reset index(drop=True))
def test pick errors (pick df, errors df, d date, expected csv path):
    df = pick errors(pick df, errors df, d date)
    all cols = list(df.columns)
    expected df = pd.read csv(path.join(expected csv path,
"pick errors.csv"))
pd.testing.assert frame equal(df.sort values(by=all cols).reset index(drop=
True),
expected df.sort values(by=all cols).reset index(drop=True))
def test pick errors w product group(pick df, errors df, d date,
expected csv path):
   df = pick errors w drill down(pick df, errors df, d date,
"product group")
    all cols = list(df.columns)
    expected df = pd.read csv(path.join(expected csv path,
"pick errors w product group.csv"))
pd.testing.assert frame equal(df.sort values(by=all cols).reset index(drop=
True),
expected df.sort values(by=all cols).reset index(drop=True))
def test pick errors w origin (pick df, errors df, d date,
expected csv path):
    df = pick errors w drill down(pick df, errors df, d date, "origin")
    all cols = list(df.columns)
    expected df = pd.read csv(path.join(expected csv path,
"pick errors w origin.csv"))
pd.testing.assert_frame_equal(df.sort_values(by=all_cols).reset_index(drop=
True),
expected df.sort values(by=all cols).reset index(drop=True))
def test pick errors w warehouse section(pick df, errors df, d date,
expected csv path):
   df = pick errors w drill down(pick df, errors df, d date,
"warehouse section")
```

```
all_cols = list(df.columns)
    expected_df = pd.read_csv(path.join(expected_csv_path,
"pick_errors_w_warehouse_section.csv"))

pd.testing.assert_frame_equal(df.sort_values(by=all_cols).reset_index(drop=True),

expected_df.sort_values(by=all_cols).reset_index(drop=True))
```

References

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- vi. Git Documentation: https://git-scm.com/doc
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