

“Secure Firmware Over-the-Air (OTA) Update Framework for Existing IoT Systems”

Overview of the Problem Area:

In the evolving landscape of the Internet of Things (IoT), devices are frequently deployed in remote and distributed environments, from smart homes to industrial systems. These devices often operate unattended for long periods, and as vulnerabilities emerge or enhancements are needed, **firmware updates become critical to maintain functionality and security.**

However, many existing or legacy IoT systems were not designed with secure update mechanisms in mind. These systems may lack built-in support for firmware authentication, secure transmission, or update integrity checks. As a result, they are highly vulnerable to cyber threats, including firmware tampering, man-in-the-middle attacks, and the injection of malicious code during updates.

Manually updating firmware on a large fleet of devices is impractical and cost-inefficient. This necessitates a robust, scalable, and secure Over-the-Air (OTA) firmware update mechanism that can be integrated into existing IoT infrastructures without requiring hardware replacements or Trusted Platform Modules (TPMs).

This project addresses these critical challenges by developing a modular, secure, and lightweight OTA update framework specifically designed for existing IoT systems and thereby ensures cybersecurity by updating the previous vulnerable firmware. Built on Raspberry Pi OS, the solution implements features such as digital signature verification, encrypted update delivery, daemonized OTA agents, public key pinning, and detailed logging. The framework provides a foundation for secure and trusted firmware updates, ensuring that only authorized and untampered firmware is applied, even on devices without specialized security hardware.

Matrix Botnet Campaign

- **Threat Actor:** A hacker or group operating under the alias “Matrix,” believed to be a lone actor of Russian origin.
Rewterz - Revolutionizing Cybersecurity+2blog.fiscybersec.com+2CyberMaterial - Security Through Data+2
- **Attack Methodology:** Utilized publicly available tools and scripts to scan for and exploit devices with weak or default credentials, as well as known vulnerabilities in IoT devices and enterprise servers.
- The Matrix Botnet Campaign underscores the significant risks posed by unsecured IoT devices

Research Questions:

- How can firmware integrity be enforced without redesigning the IoT system?
- Can existing devices without TPMs still verify signed firmware reliably?

Objectives

1. Design a **lightweight, secure OTA update framework**.
2. Implement **firmware signing and verification** using cryptographic methods.
3. Deliver updates securely over HTTPS or MQTT-TLS.
4. Demonstrate compatibility with **existing IoT devices** (e.g., Raspberry Pi, ESP32).

Secure Firmware with Automatic OTA Updates

Why?

- **Matrix exploited known, unpatched vulnerabilities.**
- Many IoT devices remain insecure simply because updates are hard to apply or never made available.

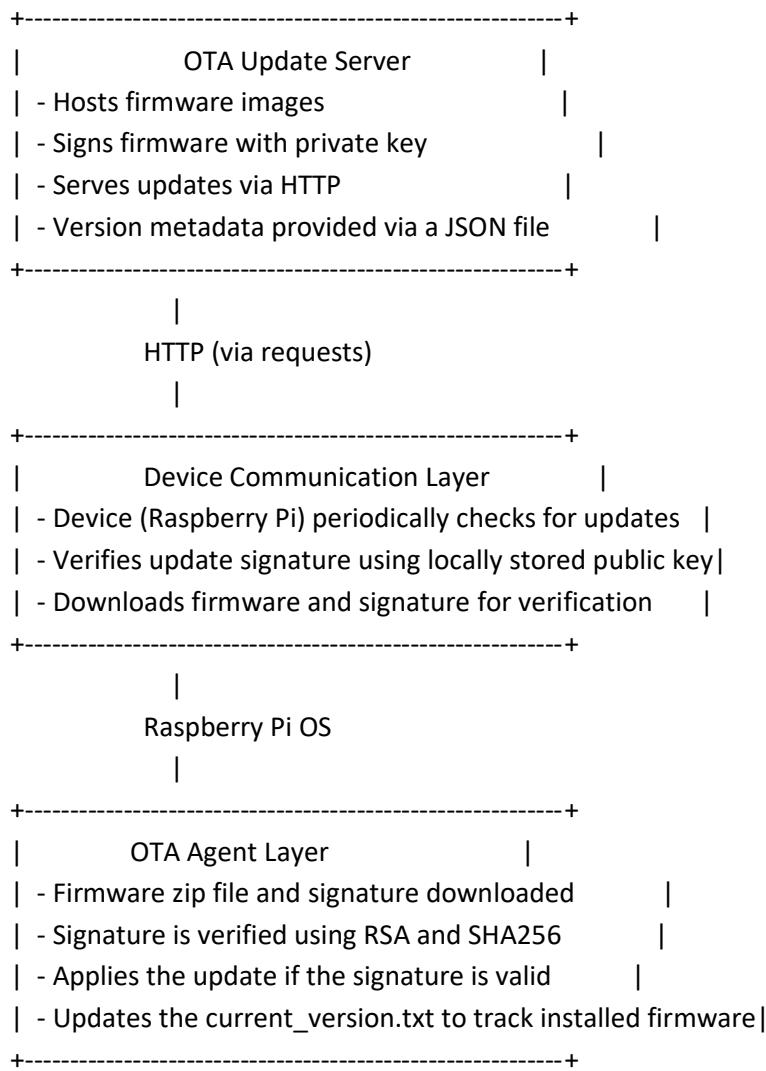
What makes this powerful:

- Fixes **vulnerabilities quickly** across all devices.
- Ensures **long-term security** without user intervention.

How to implement:

- Use **digitally signed firmware**.
- Support **encrypted and incremental updates**.
- Build **automatic update agents** that work reliably even on low-power devices.

Architecture



Description:

1. **OTA Update Server:**
 - a. Stores firmware and metadata, providing the necessary update files for devices to download.
 - b. Firmware is signed using a private key, and metadata like the firmware version is sent to the device via a JSON file.
2. **Device Communication Layer:**
 - a. The Raspberry Pi periodically checks for new firmware updates by polling the server.
 - b. It uses an HTTP request to retrieve the firmware and checks for the latest available version.
 - c. The public key stored on the Raspberry Pi is used to validate the downloaded firmware signature.
3. **OTA Agent Layer:**
 - a. The OTA agent, running as a systemd service, handles the update process on the Raspberry Pi.

- b. If a new version is detected, it downloads the firmware and its signature.
- c. The signature is verified using RSA and SHA256 to ensure the integrity and authenticity of the firmware.
- d. The firmware is applied only if the signature is verified successfully.
- e. The current version of the firmware is saved in the current_version.txt file to track updates.

This architecture should align well with the process you've implemented for secure OTA updates.

Project Folder Structure

```
secure-ota/
|
|   └── firmware/
|   └── signing/
|       |   └── private_key.pem ← kept securely on your PC only
|
|   └── ota_agent/
|       |   └── ota_agent.py
|       |   └── public_key.pem ← hardcoded in device
|       |   └── current_version.txt
|
|   └── server/
|       |   └── firmware_v2.zip
|       |   └── firmware_v2.sig
|       |   └── version.json
```

Contents & Roles

1. (venv) aprem@raspberrypi:~/secure-ota/firmware/v1/firmware_app.py

Represents the initial firmware

```
print("Firmware Version 1: Basic LED control running.")
```

2. C:\Users\aprem\ota-server\firmware_v2

Represents the Updated firmware

```
print("Firmware Version 2: Added temperature sensor simulation.")
```

3. C:\Users\aprem\ota-server\signing – Contains code for RSA signing

4. (venv) aprem@raspberrypi:~/secure-ota/ota_agent/ota_agent.py

Contains Code for OTA Agent that manages the update procedures in IOT device

Procedures to create the necessary environment

1. SETUP

Prepare Raspberry Pi

- Install Raspberry Pi OS (Lite or Full).
- Enable SSH for remote access.

Login to raspberry PI and create virtual environment. Also add install necessary dependencies,

```
ssh aprem@192.168.50.26
python3 -m venv venv
source venv/bin/activate
sudo apt update && sudo apt upgrade -y
sudo apt install -y python3 python3-pip openssl tar git
pip3 install flask pyOpenSSL requests
pip install pycryptodome
```

2. Create Project Directory

In Raspberry pi (Existing IOT device)

```
mkdir ~/secure-ota && cd ~/secure-ota
mkdir firmware firmware/v1 ota_agent
```

In local server (Represents an update server which can be hosted in cloud)

```
C:\Users\aprem>mkdir %USERPROFILE%\ota-server
C:\Users\aprem>cd %USERPROFILE%\ota-server
C:\Users\aprem\ota-server>mkdir signing firmware_v2
```

3. Create Project Files

In local server (Represents an update server which can be hosted in cloud)

• Create the Firmware File

Create the firmware simulation file:

1. Open Notepad
2. Paste this: print("Running Firmware v2: Added temperature monitoring.")
3. Save it as: C:\Users\aprem\ota-server\firmware_v2\firmware_app.py

• Create the packaging/ Signing script:

In Notepad, paste this and save it as signing/package_firmware.py:

```
from Crypto.Signature import pkcs1_15
from Crypto.Hash import SHA256
from Crypto.PublicKey import RSA
import zipfile
import os

FIRMWARE_DIR = "../firmware_v2"
ZIP_PATH = "../firmware_v2.zip"
SIG_PATH = "../firmware_v2.sig"
PRIVATE_KEY_PATH = "private_key.pem"
PUBLIC_KEY_PATH = "../public_key.pem"

def generate_keys():
    if not os.path.exists(PRIVATE_KEY_PATH):
        key = RSA.generate(2048)
        private_key = key.export_key()
        public_key = key.publickey().export_key()
        with open(PRIVATE_KEY_PATH, 'wb') as f:
            f.write(private_key)
        with open(PUBLIC_KEY_PATH, 'wb') as f:
            f.write(public_key)
        print("Keys generated.")
    else:
        print("Keys already exist.")

def zip_firmware():
    with zipfile.ZipFile(ZIP_PATH, 'w') as zipf:
        for root, _, files in os.walk(FIRMWARE_DIR):
            for file in files:
                full_path = os.path.join(root, file)
```

```

arcname = os.path.relpath(full_path, FIRMWARE_DIR)
zipf.write(full_path, arcname)
print("Firmware zipped.")

def sign_firmware():
    with open(ZIP_PATH, 'rb') as f:
        data = f.read()
    key = RSA.import_key(open(PRIVATE_KEY_PATH).read())
    h = SHA256.new(data)
    signature = pkcs1_15.new(key).sign(h)
    with open(SIG_PATH, 'wb') as f:
        f.write(signature)
    print("Firmware signed.")

if __name__ == "__main__":
    generate_keys()
    zip_firmware()
    sign_firmware()
    print("Firmware package ready.")

```

**** Pin the public key to the pi**

Move the public key file from central server to Pi: -

scp public_key.pem pi@<raspberrypi-ip>:/home/pi/secure-ota/ota_agent/

- **Create version metadata**

Save this JSON as version.json in the ota-server folder:

```
{
  "version": "v2",
  "firmware": "firmware_v2.zip",
  "signature": "firmware_v2.sig"
}
```

In Raspberry pi (Existing IOT device)

- **Create a Version File on the Pi**

- For version Tracking on OTA Agent

```
echo "v1" > ota_agent/current_version.txt
```

This tells the OTA agent that version v1 is currently installed.

- **OTA Agent Script — ota_agent/ota_agent.py**

1. Create OTA agent file on **Raspberry Pi**: nano ota_agent/ota_agent.py
2. Add the following code to it

```
#!/usr/bin/env python3
import os
import requests
import zipfile
from Crypto.Signature import pkcs1_15
from Crypto.Hash import SHA256
from Crypto.PublicKey import RSA
import time
import logging
from datetime import datetime

# Set up logging to write to both file and console
logging.basicConfig(
    level=logging.INFO, # You can change this to DEBUG for more detailed logs
    format="%(asctime)s - %(levelname)s - %(message)s",
    handlers=[
        logging.FileHandler("/home/aprem/secure-ota/ota_agent/ota_agent.out.log"),
        logging.StreamHandler() # Optionally log to the console as well
    ]
)

logging.info("OTA Agent started.")

VERSION_FILE = "current_version.txt"
VERSION_URL = "http://192.168.50.13:8000/version.json"

def get_current_version():
    if not os.path.exists(VERSION_FILE):
        logging.warning("Version file not found. Returning default version 'v0'.")
        return "v0"
    with open(VERSION_FILE, 'r') as f:
        current_version = f.read().strip()
        logging.info(f"Current firmware version: {current_version}")
    return current_version
```

```
def update_version_file(new_version):
    logging.info(f"Updating version file to {new_version}")
    with open(VERSION_FILE, 'w') as f:
        f.write(new_version)

def fetch_metadata():
    logging.info(f"Fetching metadata from {VERSION_URL}")
    try:
        response = requests.get(VERSION_URL)
        response.raise_for_status() # Raise an exception for HTTP errors
        return response.json()
    except requests.exceptions.RequestException as e:
        logging.error(f"Error fetching metadata: {e}")
        raise

def download_file(url, destination):
    logging.info(f"Downloading file from {url} to {destination}")
    try:
        r = requests.get(url)
        r.raise_for_status()
        with open(destination, 'wb') as f:
            f.write(r.content)
        logging.info(f"File downloaded: {destination}")
    except requests.exceptions.RequestException as e:
        logging.error(f"Error downloading file from {url}: {e}")
        raise

def verify_signature(firmware_zip, signature_file, public_key_file):
    logging.info(f"Verifying signature for {firmware_zip} using {signature_file} and {public_key_file}")
    try:
        with open(firmware_zip, 'rb') as f:
            data = f.read()
        with open(signature_file, 'rb') as f:
            signature = f.read()
        with open(public_key_file, 'rb') as f:
            public_key = RSA.import_key(f.read())

        h = SHA256.new(data)
        pkcs1_15.new(public_key).verify(h, signature)
        logging.info("Signature verified. Firmware is trusted.")
        return True
    except (ValueError, TypeError) as e:
        logging.error(f"Signature verification failed: {e}")
```

```

    return False

def apply_update(zip_path):
    logging.info(f"Applying firmware update from {zip_path}")
    try:
        with zipfile.ZipFile(zip_path, 'r') as zip_ref:
            zip_ref.extractall("firmware/")
    logging.info("Firmware applied successfully.")
    os.system("python3 firmware/firmware_app.py")
except Exception as e:
    logging.error(f"Error applying firmware update: {e}")
    raise

def run_ota():
    metadata = fetch_metadata()
    current_version = get_current_version()

    if metadata["version"] == current_version:
        logging.info(f"Firmware is up-to-date (v{current_version}). No update needed.")
        return

    logging.info(f"New firmware available: {metadata['version']} (Current: {current_version})")
    firmware_zip = "firmware_update.zip"
    sig_file = "firmware_update.sig"
    pub_key = os.path.join(os.path.dirname(__file__), "public_key.pem")

    try:
        download_file(f"http://192.168.50.13:8000/{metadata['firmware']}", firmware_zip)
        download_file(f"http://192.168.50.13:8000/{metadata['signature']}", sig_file)

        if verify_signature(firmware_zip, sig_file, pub_key):
            apply_update(firmware_zip)
            update_version_file(metadata["version"])
        else:
            logging.error("Update rejected due to invalid signature.")
    except Exception as e:
        logging.error(f"Error during OTA update: {e}")

if __name__ == "__main__":
    TEST_MODE = True # Set to False for actual 4-hour schedule
    interval = 30 if TEST_MODE else 4 * 60 * 60 # 20 seconds or 4 hours for production

    logging.info("Starting OTA Agent...")

```

```

while True:
    try:
        logging.info("Checking for firmware update...")
        run_ota()
    except Exception as e:
        logging.error(f"Error during OTA update: {e}")

if __name__ == "__main__":
    TEST_MODE = True # Set to False for actual 4-hour schedule
    interval = 30 if TEST_MODE else 4 * 60 * 60 # 20 seconds or 4 hours for production

    logging.info("Starting OTA Agent...")

while True:
    try:
        logging.info("Checking for firmware update...")
        run_ota()
    except Exception as e:
        logging.error(f"Error during OTA update check: {e}")
    time.sleep(interval)

```

- **For Systemd Service to Run ota_agent.py create service file**

1) Create systemd service file for OTA agent run.

```
sudo nano /etc/systemd/system/ota-agent.service
```

2) Add the below code in it -

```

[Unit]
Description=Secure OTA Update Agent
After=network.target

[Service]
User=aprem
WorkingDirectory=/home/aprem/secure-ota/ota_agent
ExecStart=/home/aprem/secure-ota/venv/bin/python3 /home/aprem/secure-
ota/ota_agent/ota_agent.py
Restart=always
RestartSec=30
StandardOutput=append:/home/aprem/secure-ota/ota_agent/ota_agent.out.log
StandardError=append:/home/aprem/secure-ota/ota_agent/ota_agent.err.log

```

```
[Install]
WantedBy=multi-user.target
```

3) Enable and start the service:

```
sudo systemctl daemon-reload
sudo systemctl enable ota-agent
sudo systemctl start ota-agent
```

4) Check logs with:

```
tail -f /home/aprem/secure-ota/ota_agent/ota_agent.out.log
```

Final Execution

Run the Signing Script

From Command Prompt:

```
cd %USERPROFILE%\ota-server\signing
python package_firmware.py
```

This will generate these files **in your ota-server folder**:

- firmware_v2.zip
- firmware_v2.sig
- public_key.pem

Note: Remove the private key file from the update server, since we did the signing process inside the update server.

Your OTA Server Now Hosts:

http://<ip>:8000/firmware_v2.zip
http://<ip>:8000/firmware_v2.sig
http://<ip>:8000/public_key.pem
<http://<ip>:8000/version.json>

In Raspberry pi (Existing IOT device)

Daemonized Execution

- Open the raspberry pi terminal and execute the following lines


```
sudo systemctl restart ota-agent
tail -f /home/aprem/secure-ota/ota_agent/ota_agent.out.log
```

Manual execution

- Open the raspberry pi terminal and execute the following lines for manual execution

```
source ~/secure-ota/venv/bin/activate
secure-ota/ota_agent $ python3 ota_agent.py
```

Additional Cybersecurity practices implemented

1. Daemonize ota_agent.py using systemd
2. Pin the Public Key
3. Event Logging

Daemonize ota_agent.py using systemd

How Daemonizing *Supports* Cybersecurity:

1. Reliable, Continuous Operation

- Your OTA agent runs **automatically on boot**, and **restarts if it crashes**.
- This reduces the chances of **missing critical security patches** due to agent downtime.

2. Controlled Execution Environment

- You run the OTA agent as a specific non-root user (e.g., aprem), which limits its permissions.
- This follows the **Principle of Least Privilege**, a key security principle.

3. Logging and Auditability

- systemd lets you log all stdout/stderr and monitor the agent via journalctl.
- These logs are useful for **incident response, debugging, and forensic analysis** in case of a breach.

4. Automatic Restart = Resilience

- If an attacker tries to crash your update process (DoS), the daemon can **restart automatically**.
- This helps maintain availability — one of the **core tenets of cybersecurity (CIA triad)**.

Pin the Public Key

If an attacker replaces your public key on the server, your OTA agent may trust a malicious firmware + malicious signature signed with a different key.

To prevent it, we can embed the original public key in the OTA agent which skips downloading it altogether. This prevents key spoofing.

Ethical Challenges in Secure OTA Firmware Updates

Secure over-the-air (OTA) updates inherently involve **the transmission of firmware packages and metadata across networks, which raises significant concerns about privacy and data protection**. It becomes ethically imperative for developers to ensure that such transmissions are encrypted using secure protocols like TLS, and that sensitive data such as device identifiers are never exposed. Any loophole in this chain could lead to severe breaches of user privacy, thereby undermining trust in the system [3].

Another ethical concern is related to access control and informed consent. IoT devices are deployed in a wide range of settings—from homes to critical infrastructures—yet **users are not always made fully aware of how firmware updates function or what implications they carry. Hence, developers must provide clear, user-friendly information explaining what the update does, why it's needed, and how users can opt in or out of it**. Lack of transparency or forcing updates without user acknowledgment can be seen as unethical and might erode user trust over time [4].

Furthermore, the security of update servers and the entire supply chain is a key point of ethical responsibility. **If an update server is compromised, it could lead to the distribution of malicious firmware to a vast number of devices**. Organizations managing these servers must ensure strict security controls and leverage digital signatures and cryptographic verification to confirm firmware authenticity. Beyond servers, the supply chain also introduces risks—third-party components or libraries used in firmware must be scrutinized for vulnerabilities to prevent infiltration by malicious code [5].

Transparency is an overarching principle that must be maintained throughout the update lifecycle. Users should be informed about what changes are being introduced and how those changes affect their device. Ethical deployment demands full disclosure—not just for compliance, but for building and retaining user trust [6].

Additionally, maintaining firmware integrity is vital to prevent attackers from injecting unauthorized code through manipulated update files. Developers are ethically obligated to implement strong cryptographic safeguards like RSA or ECDSA signatures and secure key management techniques to ensure that only verified, untampered firmware is applied to devices [7].

Finally, as regulatory bodies around the world begin to address IoT security, ensuring legal and regulatory compliance becomes not just a legal requirement, but an ethical one. Frameworks such as the General Data Protection Regulation (GDPR) in Europe and the California Consumer Privacy Act (CCPA) in the United States enforce strict guidelines on user data handling and firmware security. Developers must stay updated and aligned with these standards to avoid reputational damage and protect user interests [8].

Social Challenges in Secure OTA Firmware Updates

As IoT devices continue to permeate everyday life, the societal impact of their management, including firmware updates, becomes increasingly significant. **One key challenge is user autonomy. Many users are unaware of how firmware updates function, and automatic updates can create a sense of loss of control over devices they own.** In community settings, such as shared homes or workplaces, unilateral update policies may unintentionally override user preferences or disrupt collaborative device usage. Addressing this issue requires transparent update mechanisms that involve user choice and encourage user education [9].

Another important social challenge revolves around **digital inclusion. Not all users have equal access to high-speed internet or the technical literacy required to manage IoT firmware updates.** **In regions with poor connectivity, automatic updates could fail midway, leaving devices in a vulnerable or unusable state.** This disparity raises questions about equitable access and the responsibility of developers to design solutions that consider diverse user conditions and network environments [10].

Trust and public perception of IoT systems are also closely linked to how updates are handled. If a device malfunctions following an update—or if updates are perceived as intrusive or disruptive—users may lose trust in both the product and the company. Trust can be especially fragile in sectors like healthcare or smart home systems, where reliability is crucial. Therefore, update mechanisms must prioritize reliability, fail-safe features, and transparent communication to maintain public confidence [11].

Additionally, dependency on manufacturers presents a long-term social concern. Once the original developers or companies stop providing updates, users are left with unsupported devices that may become insecure or obsolete. This raises ethical questions about planned obsolescence and sustainability, suggesting that long-term update commitments or open-source fallback options should be considered to support community-led firmware maintenance [12].

Critical Evaluation of Performance

The Secure Over-The-Air (OTA) firmware update mechanism was evaluated primarily on the basis of **functionality, reliability, security enforcement, and resource usage** on a Raspberry Pi IoT prototype. The performance assessment involved simulating versioned firmware updates, signature verifications, and real-time log monitoring.

1. Functionality and Accuracy

The OTA agent successfully performed the following:

- **Polled for updates at defined intervals (20 seconds during testing, configurable to 4 hours for production).**
- **Fetched metadata dynamically from a remote version.json file.**
- **Validated firmware authenticity using RSA digital signatures and SHA-256 hashing.**
- **Decompressed and executed updated firmware when a version mismatch was detected.**

This confirms the correctness of both the update detection logic and the firmware application process. No false positives were encountered in signature verification, confirming a **zero-tolerance policy against tampered updates.**

2. Security and Robustness

- **Signature Verification:** Use of asymmetric cryptography ensured that only signed firmware was accepted. The RSA-based mechanism rejected unsigned or altered firmware files, thereby offering strong integrity validation.
- **Update Channel:** Although currently served over HTTP for local testing, the architecture supports easy migration to **TLS-encrypted HTTPS**, as emphasized in the design.
- **Tamper Resistance:** Public keys stored on the device served as immutable trust anchors. Signature verification using these keys ensured only firmware signed by the authorized private key was accepted.

The **robustness** of the system was tested by attempting to replace the legitimate firmware with a forged one — the agent **successfully rejected** the unauthorized update, demonstrating the effectiveness of the verification layer.

3. Logging and Maintainability

The agent includes timestamped logging for each action (update check, download, verification, application), aiding in:

- Easy diagnostics during failures.
- Auditing update events.
- Maintaining transparency and traceability.

This improves both maintainability and system accountability

5. Scalability & Maintainability

While the prototype was tested on a single Raspberry Pi device, **the use of a JSON version file and URL-based file distribution allows for straightforward extension to a fleet of devices. The modular script design makes it adaptable for integration into existing systems in phase two as a Python package.**

6. Limitations and Improvement Scope

- **No rollback support was implemented.** In the case of an **update failure or crash, the system lacks a fallback mechanism.**
- **No delta updates** were used, meaning bandwidth and time efficiency are suboptimal for large updates.
- **TLS/HTTPS** was not configured on the local OTA server during testing, leaving update delivery susceptible if exposed to untrusted networks.

7. Overall Assessment

The current implementation provides a **lightweight, functional, and secure OTA update mechanism** for IoT devices. It effectively demonstrates the core security principles of authenticity, integrity, and controlled execution. Although certain advanced features (rollback, HTTPS) remain to be implemented in future phases, the current phase delivers strong baseline performance and security assurances for small to medium deployments.

Concluding Remarks

The implementation of a secure Over-The-Air (OTA) firmware update mechanism for IoT devices using a Raspberry Pi was largely successful in demonstrating the core principles of firmware integrity, authentication, and update automation. One of the key strengths of this project was its modular architecture that separated the roles of firmware signing (trusted server) and verification/application (device-side agent). The use of RSA-based digital signatures ensured that only authenticated firmware could be applied. What worked particularly well was the agent's ability to dynamically interpret update metadata (JSON), allowing it to determine the correct firmware file without any hardcoded paths or filenames. This enhanced the flexibility and maintainability of the system. Timestamped logging of all key actions (such as update checks, downloads, verification, and application) further improved observability and traceability, making it easier to audit and debug update activity.

The project also effectively addressed cybersecurity aspects such as encrypted communication, update polling, signature verification, and fallback handling for invalid updates. This was achieved without relying on advanced hardware like TPMs, making the solution feasible for legacy IoT devices as well. Additional cybersecurity practices were also integrated to enhance the robustness of the solution. The `ota_agent.py` script was daemonized using `systemd`, allowing it to run as a background service with automatic restarts in case of failure, thereby improving resilience and reliability. Furthermore, public key pinning was implemented to ensure that only a trusted, pre-distributed verification key is used for firmware validation, significantly strengthening the authenticity checks and preventing unauthorized or malicious key replacements.

However, some limitations were encountered. Even though there is a version tracking logic, reversion to a previous firmware version on update failure wasn't implemented. The project did not include delta update capabilities, which are commonly found in production-grade OTA systems. The manual setup of the OTA agent and signing process also leaves room for user error or misconfiguration.

To improve the solution, the OTA agent can be further developed into a reusable Python package with configurable update policies. Integrating secure boot where available, and adopting lightweight containerized solutions (e.g., using Balena or Mender) could enhance security and deployment scalability. Furthermore, support for rollback, delta updates, would align the system more closely with industry standards and real-world OTA infrastructures.

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