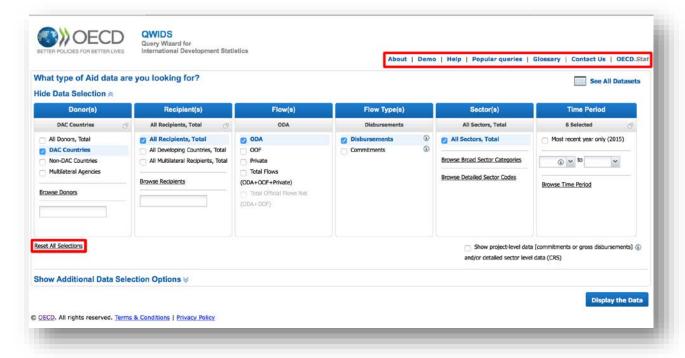
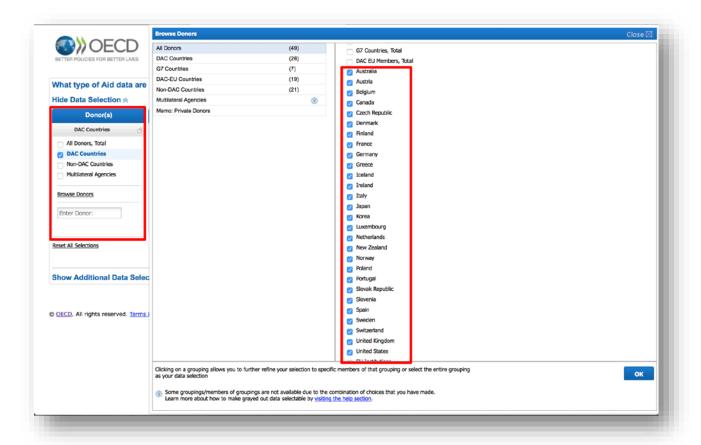
Advanced Excel V-LOOK UP

Download the data

- Go to https://stats.oecd.org/qwids/ This is the main data portal for the Occo-operation and Development. The main interface for its database is Query Wizard for International Development Statistics. Check the links to read more about where the data comes from.
- 2. As you began to use a new data source, take some time to get familiar with the way the data is organized in the portal.



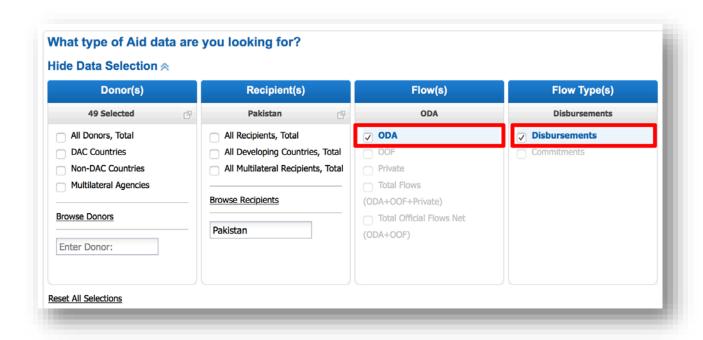
- 3. Please watch the video on the Demo or https://stats.oecd.org/qwids/qwids_demo.html
- **4.** Also the database is very technical so check the definitions in the glossary http://www.oecd.org/dac/stats/dac-glossary.htm
- **5.** For this exercise we are going to investigate official development assistance by Sector, so please read the description of the sectors in THE LIST OF CRS PURPOSE CODES
- **6.** Let's begin. Click on Reset All Section
- **7.** Donors dimension:
 - a. Click on Browse Donors
 - **b.** Select All Donors Group.
 - c. Deselect everything that is not a country (WB, EU Institutions, etc.) for a total of 49 countries (Notice when you finish, there will be 48 countries selected because the system deselects Azerbaijan automatically)



- **8.** Recipient dimension:
 - a. Deselect All Recipient, Total
 - b. Click on Enter Recipient and write Pakistan and Enter



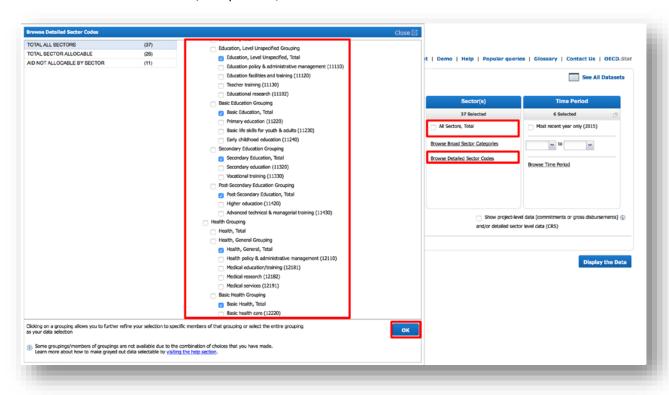
9. For Flow(s) and Flow Type(s) dimension just leave it as it is ODA and Disbursements selected. Please check definitions in case you don't know what they mean.



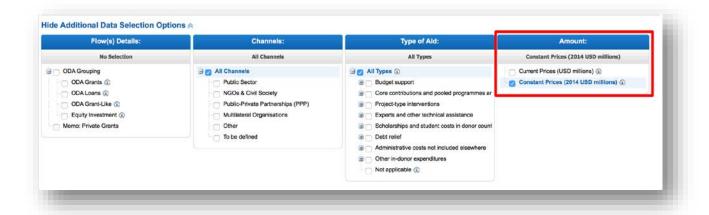
10. Sector dimension:

- a. Deselect All sectors, Total
- **b.** Click on Browse Detailed Sector Codes
- c. For this exercise, we need to select all sector total without including subsectors or variables that will lead to double counting. Check <u>THE LIST OF CRS PURPOSE CODES</u>. We want to include mostly all three digits DAC 5 Codes but not Sector Group Totals. I will provide the list: For a total of 37 sectors
 - 1. I.1.a. Education, Level Unspecified, Total
 - 2. I.1.b. Basic Education, Total
 - 3. I.1.c. Secondary Education, Total
 - 4. I.1.d. Post-Secondary Education, Total
 - 5. I.2.a. Health, General, Total
 - 6. I.2.b. Basic Health, Total
 - 7. I.3. Population Policies/Programmes & Reproductive Health, Total
 - 8. I.4. Water Supply & Sanitation, Total
 - 9. I.5.a. Government & Civil Society general, Total
 - 10. I.5.b. Conflict, Peace & Security, Total
 - 11. I.6. Other Social Infrastructure & Services, Total
 - 12. II.1. Transport & Storage, Total
 - 13. II.2. Communications, Total
 - 14. II.3. Energy, Total
 - 15. II.4. Banking & Financial Services, Total
 - 16. II.5. Business & Other Services, Total
 - 17. III.1.a. Agriculture, Total
 - 18. III.1.b. Forestry, Total
 - 19. III.1.c. Fishing, Total
 - 20. III.2.a. Industry, Total
 - 21. III.2.b. Mineral Resources & Mining, Total

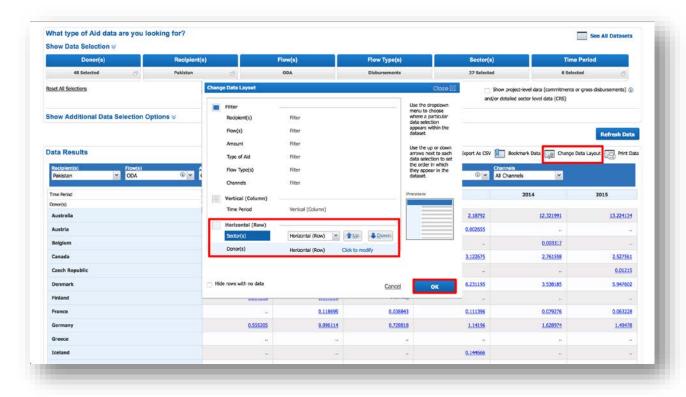
- 22. III.2.c. Construction, Total
- 23. III.3.a. Trade Policies & Regulations, Total
- 24. III.3.b. Tourism, Total
- 25. IV.1. General Environment Protection, Total
- 26. IV.2. Other Multisector, Total
- 27. VI.1. General Budget Support, Total
- 28. VI.2. Developmental Food Aid/Food Security Assistance, Total
- 29. VI.3. Other Commodity Assistance, Total
- 30. VII. ACTION RELATING TO DEBT, Total
- 31. VIII.1. Emergency Response, Total
- 32. VIII.2. Reconstruction Relief & Rehabilitation, Total
- 33. VIII.3. Disaster Prevention & Preparedness, Total
- 34. IX. ADMINISTRATIVE COSTS OF DONORS, Total
- 35. X. SUPPORT TO NGOs, Total
- 36. XI. REFUGEES IN DONOR COUNTRIES, Total
- 37. XII. Unallocated / Unspecified, Total



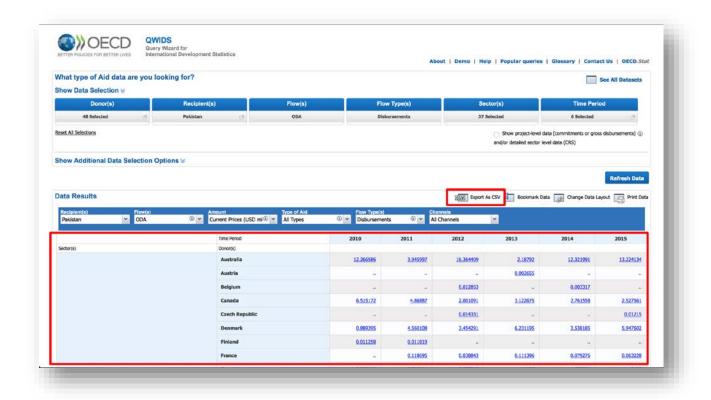
11. Time Period dimension: select the 2010 to 2015 period



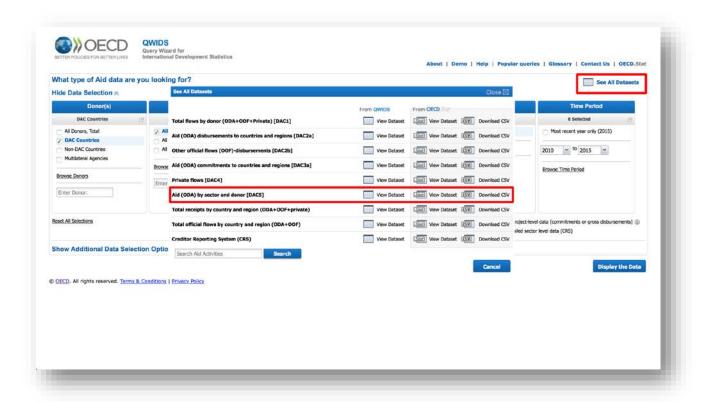
- 12. Click on Show Additional Data Selection Options Go to Amount deselect Current Prices (USD millions) and select Constant Prices (2014 USD millions), leaving all additional data selections as they are.
- 13. Now Click on Display the Data and QWIDS will display the data result
- 14. Go to Change Data Layout
 - a. Click on Sector and change to Horizontal
 - **b.** Click on Up (sector) to prioritize sector by donor.
 - c. The rest dimensions will continue on filter because all of them have just one variable
 - d. Click OK. Wait for the data load.



15. Click on Export as CSV and wait for download data. Rename file as **QWIDS Pakistan.csv** also save in a proper folder.

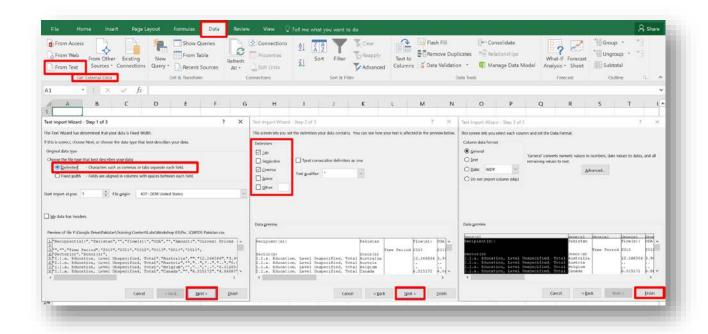


- **16.** For the purpose of this exercise, we need to download another data set.
 - a. In **QWIDS** go to See All Datasets
 - b. In the See All Dataset Aid (ODA) by sector and donor [DAC5] Download CSV, wait for download
 - **c.** The dataset is downloaded as Table5_Data.csv, rename as **QWIDS Sector-Donor.csv** and relocate in a proper folder.



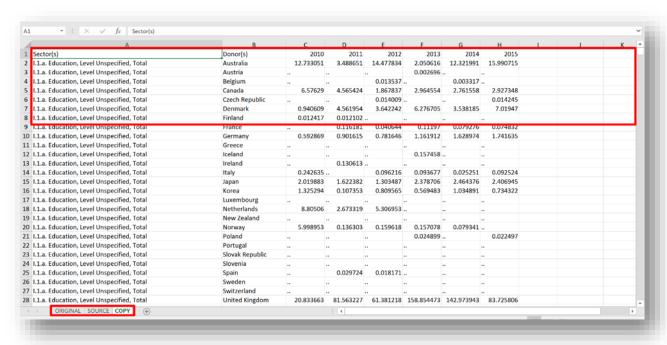
Cleaning the data

- 17. Import the QWIDS Pakistan.csv file into Excel
 - a. Open Excel and a blank workbook
 - **b.** Go to Data Get External Data From Text
 - c. Locate and Import QWIDS Pakistan.csv
 - d. In Text Import Wizard Step 1 of 3 window check Delimited and Next
 - e. In Text Import Wizard Step 2 of 3 window in Delimiters check Tab and Comma and Next
 - f. In Text Import Wizard Step 3 of 3 window click on Finish
 - g. Click OK in Import Data window
 - h. Save the file as **QWIDS Pakistan.xlsx** in a proper folder

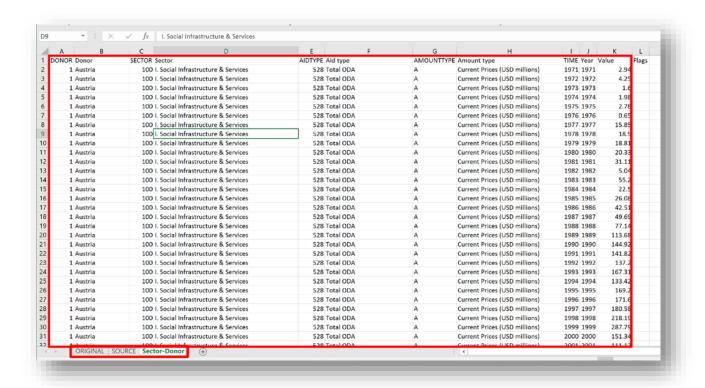


- **18.** As always prepare the data for cleaning and analysis
 - a. Rename Sheet1 as ORIGINAL and make a copy
 - **b.** Rename the ORIGINAL (2) as COPY
 - c. Add a New Sheet, rename it as SOURCE and put all source information including QWIDS source, abbreviations, concept meanings and notes. Move the SOURCE sheet after the ORIGINAL sheet.
- **19.** Go to the COPY Sheet and cut row 1 and 2 paste them in the SOURCE sheet for reference. Then delete row 1 and 2 from COPY sheet

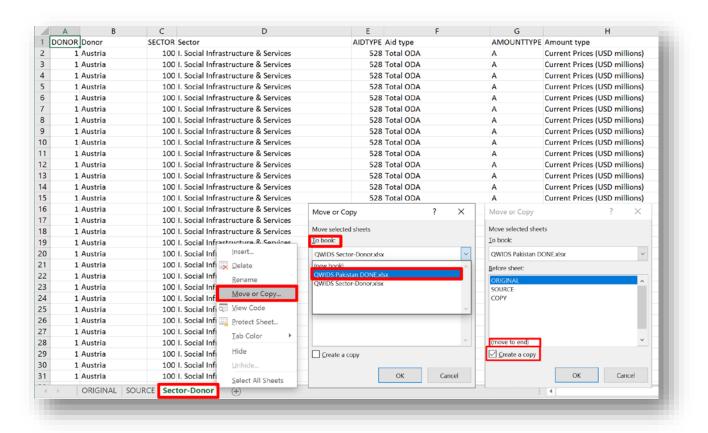
20. Move up row one data in Colum A and B. Delete Column C "Time Period".



- **21.** Import data from the **QWIDS Sector-Donor.csv** file into Excel. Save the file as **QWIDS Sector-Donor.xlsx** in a proper folder.
- **22.** As always, prepare the data for cleaning and analysis.
 - a. Rename Sheet1 as ORIGINAL and make a copy
 - **b.** Rename the ORIGINAL (2) as Sector-Donor
 - **c.** Add a New Sheet, rename it as SOURCE and put all source information for QWIDS source.

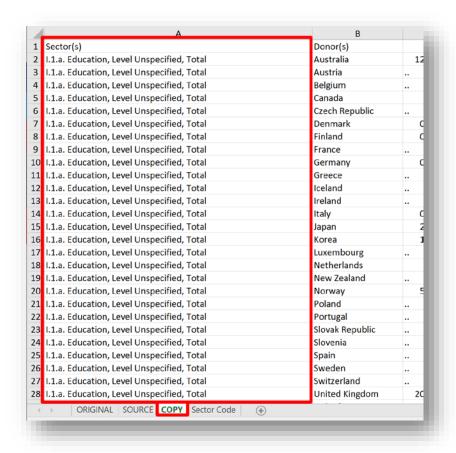


- 23. It is possible to make copy of a sheet(s) and move it to another **open Excel file**. In *QWIDS Pakistan.xlsx* Sector-Donor sheet make a copy of this sheet by right click on the sheet in the Move or Copy window select:
 - a. To book Select QWIDS Pakistan.xlsx
 - **b.** Select Create a copy and (move to the end)

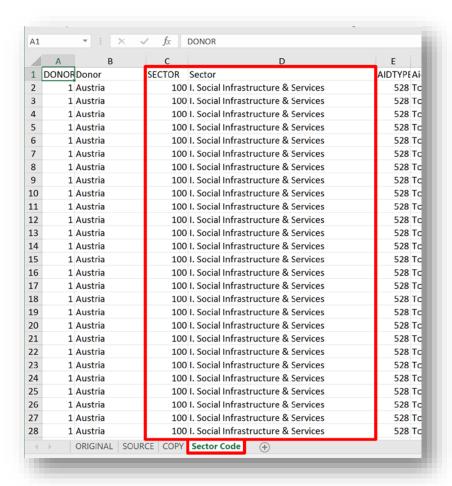


VLOOKUP

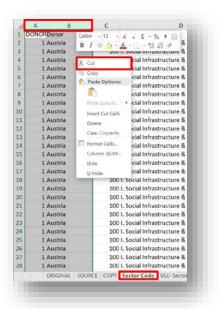
- **24.** VLOOKUP is a very useful function on Excel it looks for a value in a leftmost column, and then returns a value in the same row from a column you specify. By default, the table must be sorted in ascending order.
- **25.** Working in *QWIDS Pakistan.xlsx*
 - a. Go to COPY sheet in Column A Sectors there are all sectors downloaded



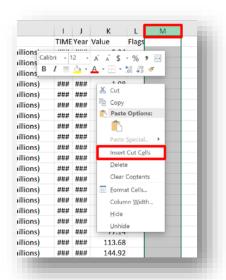
b. In the same file but in Sector Code sheet there is a column with sector information (Column D) also with the code of the sectors (Column C)



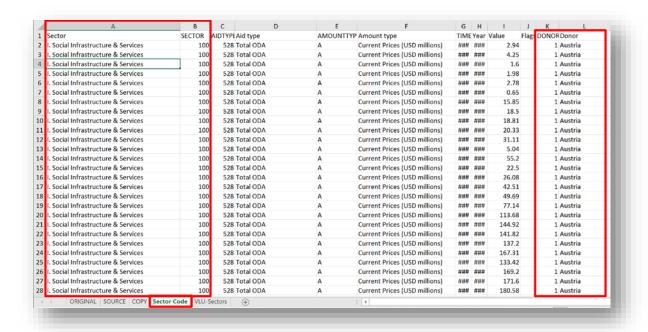
- c. The exercise is to put all sector codes from the Sector Code sheet into the Copy sheet. Of course doing this manually would take too much time and most probably will introduce many mistakes. So VLOOKUP takes as a reference I.1.a. Education, Level Unspecified, Total in COPY sheet and LOOKS for it in the Sector and Code sheet then retrieves data that we specify, in this case sectors codes.
- **26.** First there are some conditions to run VLOOKUP correctly
 - a. Make a new sheet to work on. Make a copy of COPY sheet, rename it as VLU-Sectors
 - **b.** For the column or text that I want to LOOK for (in this case I.1.a. Education, Level Unspecified, Total) it has to be in the first column on the sheet. This condition is not met in our Sector Code sheet, so move it:
 - 1. Go to the Sector Code sheet
 - 2. Select Column A and B (DONOR and Donor Columns)
 - 3. Right click on the selected area and click on Cut



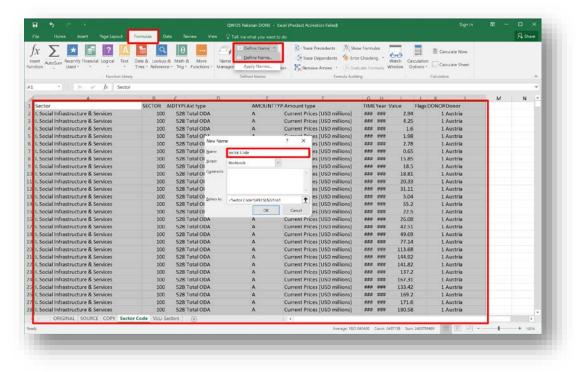
4. Select Column M, right click on the selected area and click on Insert Cut Cells. This allows us to move columns very quickly without affecting its contents or changing the data.



5. Move Column A (SECTOR) in the same way. As result, the Sector column is in column A and SECTOR is in column B

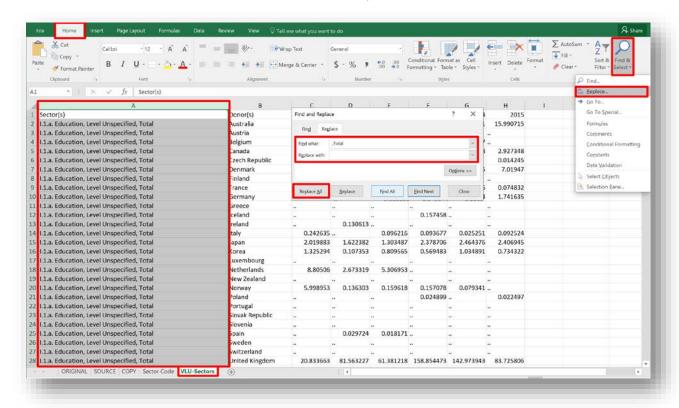


c. Define name: Define name in Excel helps to Name a specific selection of data in order to be able to use it in a formula later. Select all data (just data, not blank columns or rows) in the Sector Code sheet. Use the Ctr down arrow to jump to the end of the data. Go to Formulas – Defined names – Define Name and in the New Name window type Sector_Code in Name¹. (Define name is an optional step but is really useful for big data)



¹ NOTE: Define Name does not allow spaces in the names use (_) symbol.

27. Go to the VLU-Sector and Sector Code sheets. There is a big difference in the sector name in both sheets. In the first one (VLU-Sector) is I.1.a. Education, Level Unspecified, Total and in the second one (Sector Code) is I.1.a. Education, Level Unspecified and VLOOKUP requires exactly the same data in this exercise (sometimes it can be similar text but I will explain that in 30.b). So, go to the VLU-Sector sheet select column A and use Find and Replace tool to delete ", Total" for all sectors.



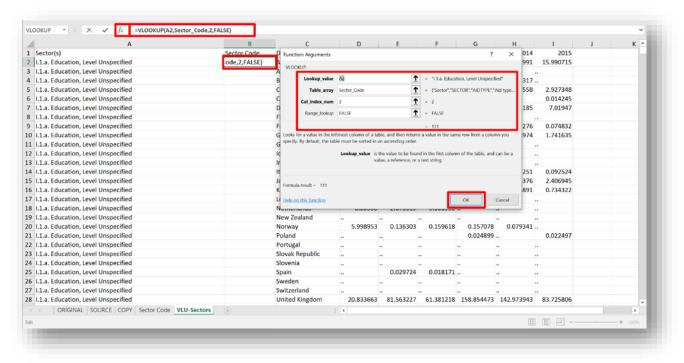
- **28.** In the VLU-Sector sheet, insert a column between A and B and type Sector Code as a header.
- **29.** OK ready for VLOOKUP. As mentioned in previous labs Functions have a Syntax and a Arguments, for VLOOKUP will be
 - **a.** Syntax: =VLOOKUP (value, table, col_index, [range_lookup])
 - **b.** Arguments:

value - The value to look for in the first column of a table. (I.1.a. Education, Level Unspecified)
table - The table from which to retrieve a value. (Define name : Sector_Code)
col_index - The column in the table from which to retrieve a value. (Code are in the second column)

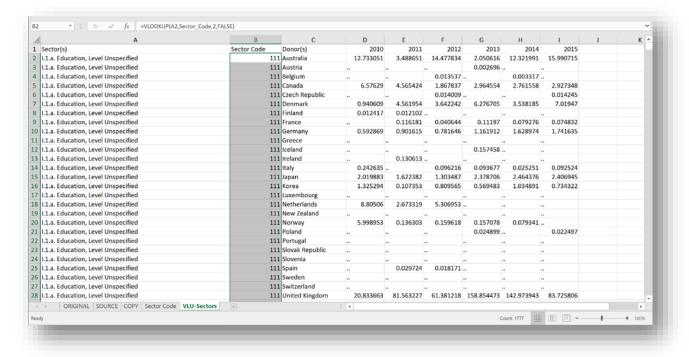
range_lookup - [optional] TRUE = approximate match (default). FALSE = exact match. (It was mention in 28 in VLOOKUP is possible to look for text than match exactly as the one you are looking for o for similar text, the second one can bring more result but you have to double check of the result in case of mistakes).

- **30.** In our example =VLOOKUP(A2,Sector_Code,2,FALSE) means:
 - a. =VLOOKUP Function
 - **b.** Value A2 that is I.1.a. Education, Level Unspecified
 - c. col_index Sector code is the define name that is all the data in Sector Code sheet
 - **d.** range_lookup FALSE, because we are looking for exact match

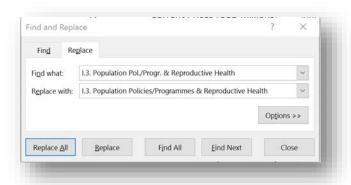
31. Type in VLU-Sector sheet cell B2 the Function =**VLOOKUP(A2,Sector_Code,2,FALSE).** Also by clicking on the Function Panel click on Fx you can enable a Function Argument window than will provide you more information about a function and help you enter information into fields correctly.



32. Our first result in A2 is 111 and if you check in Sector Code Sheet the code for I.1.a. Education, Level Unspecified is 111. Now just extent the formula for all column B in VLU-Sector



- **33.** Now if you go down in the table to row 290 I.3. Population Policies/Programmes & Reproductive Health there is a problem with the VLOOKUP formula that results in a #N/A. This is because it is spelled differently in the Sector Code sheet for I.3. Population Policies/Programmes & Reproductive Health.
 - **a.** Go to the Sector Code sheet
 - **b.** Select column A Sector
 - c. With the tool Find and Replace look for I.3. Population Pol./Progr. & Reproductive Health and replace with I.3. Population Policies/Programmes & Reproductive Health and click on Replace All. (I choose I.3. Population Policies/Programmes & Reproductive Health because is the one without abbreviations but it is an option and depends of the work)



- **34.** Now you see change are automatically make by the Function.
- **35.** There are a couple of mismatches that are easily fixable with the Find and Replace tool
 - a. Row 386 I.5.a. Government & Civil Society general
 - **b.** Row 1298 VI.2. Developmental Food Aid/Food Security Assistance
 - c. Row 1347 VI.3. Other Commodity Assistance
 - d. Row 1730 XII. Unallocated / Unspecified replace for IX. Unallocated / Unspecified
- **36.** Also the is some #N/A in IX. ADMINISTRATIVE COSTS OF DONORS, X. SUPPORT TO NGOs, and XI. REFUGEES IN DONOR COUNTRIES those ones are not un Sector Code Sheet but in THE LIST OF CRS PURPOSE CODES so we need to change it manually
 - a. IX. ADMINISTRATIVE COSTS OF DONORS 910
 - b. XI. REFUGEES IN DONOR COUNTRIES 930
- **37.** For h X. SUPPORT TO NGOs I did not find a code.

VLOOKUP Exercise

- **38.** Each donor has a donor code. For example, Australia is 1. The exercise is very similar to the previous one.
 - **a.** Make a new copy of the Sector-Donor sheet from *QWIDS Pakistan.xlsx* as indicated in 23. Rename the Sector-Donor sheet as a Donors
 - **b.** VLU-Sectors is the reference sheet and look for the donor codes in the Donors sheet, using VLOOKUP. Put donor codes in the VLU-Sectors sheet.

Advanced Excel V-Look Up

